

State of Vermont Medical Cannabis Program 89 Main Street Montpelier, Vermont 05620-7001 www.ccb.vermont.gov

 [phone]
 802-241-5115

 [fax]
 802-241-5230

 [email]
 CCB.Med@vermont.gov

# PATIENT REGISTRATION APPLICATION

(Includes Patient application, Caregiver application, Health Care Professional Verification Form, and Mental Health Care Provider Form)

# **APPLICATION CHECK SHEET**

<u>Carefully review</u> the appropriate check list below <u>prior to submitting your application</u> to the Medical Cannabis Program (MCP), incomplete applications will be returned for completion and may delay processing. The MCP will process complete applications *within* 30 days of receipt.

# INITIAL APPLICANTS

- $\Box$  1) Have you completed pages 1 and 2?
- 2) Have you submitted a photo following the instructions on page 2?
- 3) If you selected to "Cultivate" on page 1, did you provide the cultivation address?
- 5) Have you enclosed a *completed* Health Care Professional Verification Form?
- 6) Have you enclosed a check or money order for the appropriate non-refundable fee payable to the Vermont Medical Cannabis Program? (*Fees: \$50 to register as a patient and a \$50 fee to register a caregiver. Minors applying as a patient may have 2 caregivers and the fee is waived for a parent/guardian applying as a caregiver.*)
- 7) Verify the check or money order has been signed, dated, and the correct amount written out.
- 8) If designating a caregiver, has the person applying to be a caregiver completed pages 3 and 4?

# RENEWAL APPLICANTS

## *Note*: IF YOUR ID CARD EXPIRED LESS THAN 3 YEARS AGO YOU ARE CONSIDERED A RENEWAL.

- 1) Have you completed pages 1 and 2?
- 2) If you selected to "Cultivate" on page 1, did you provide the cultivation address?
- 4) Have you enclosed a *completed* Health Care Professional Verification Form?
- 5) Have you enclosed a check or money order for the appropriate non-refundable fee payable to the Vermont Medical Cannabis Program? (*Fees: \$50 Patient application and \$50 for each Caregiver application*)
- 6) Verify the check or money order has been signed, dated, and the correct amount written out.
- 7) If designating a caregiver, has the person applying to be a caregiver completed pages 3 and 4?

# MAIL COMPLETED APPLICATIONS TO:

Cannabis Control Board Medical Cannabis Program 89 Main Street Montpelier, VT 05620-7001



Cannabis Control Board



[phone] 802-241-5115 [fax] 802-241-5230 [email] CCB.Med@vermont.gov Cannabis Control Board

# PATIENT REGISTRATION APPLICATION

(Includes Patient application and Caregiver application)

Instructions: Carefully review all pages. <u>Clearly</u> complete ALL sections, unless labeled optional. Incomplete applications will be returned for completion. All patient applications *must* be submitted with a non-refundable \$50 check or money order made payable to the Vermont Medical Cannabis Program.

# 1.) \*\*PATIENT INFORMATION\*\*

Application Type (check one).	Initial Application	Renewal Applicatio	n (ID #:	Exp. Date:
First Name:	M.I	Last Name:		Date of Birth:
Physical Address:			Apt./U	nit/Suite:
City, State, Zip:				
Mailing Address (if different than m				
City, State, Zip:				
Telephone Number:		E-mail address:		
Gender:	Eye Color:	Weight:	lbs	s. Height: ft ii
* <i>VALID</i> * <u>VERMONT</u> Driver's I	License or Non-Driv	er ID #:		
<ul> <li>2.) **<u>DISPENSARY DESIGN</u> dispensary an appointment may b</li> <li>CeresMED (<i>Burlington &amp; So</i>)</li> </ul>	be scheduled at eithe	er location.)		
Grassroots Vermont (Brando	n) [	PhytoCare Vermont (	Bennington)	
Vermont Patients Alliance (M	lontpelier)			
<b>3.)</b> ** <b>DISPENSARY COMMUN</b> caregiver information as confiden				
May the Medical Cannabis Progr designated dispensary?	· · · ·	your address, phone num	iber, and email	l (if applicable) to your
(Checking <i>Yes</i> will allow you t appointment(s), if needed. The M	, i i i i i i i i i i i i i i i i i i i	<i>v</i> 1		
4.) ** <u>CULTIVATION</u> **				
Do you plan on cultivating canna			□ No	
If you selected <b>Yes</b> , prov	1 2		l be grown bel	ow.
		d).		
Physical address (where cann	abis will be cultivated			
				Photo: <i>Yes No</i> Date:





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## 6.) \*\*<u>Patient Photo Requirements</u>\*\*

**Instructions:** <u>Initial</u> applicants <u>MUST</u> submit a digital photo. <u>Renewal</u> applicants are not required to submit a digital photo unless your appearance has significantly changed.

#### Your photo must be:

- In color
- Reflect your current appearance (taken within the last 6 months)
- A clear image of ONLY you (not blurry, grainy, or fuzzy)
- Full face-and-shoulder shot, squarely facing the camera (no sunglasses)

#### **Additional Tips**

- Do not scan your driver's license or another photo ID. The scanned image will not be of high enough quality to meet the requirements.
- Do not submit a photo of a photo (just take a photo of yourself).

**Submitting a Photo** – To submit a photo, send an email from your computer, cell phone, or mobile device with the following information:

- Subject Line: Your first and last name
- Include your date of birth with your first and last name in the body of the email.
- Attach your photo
- Email Address: <u>CCB.Med@vermont.gov</u>
- Receipt: A email will be sent by the MCP staff confirming acceptance of your photo.

If you are unable to email a photo, a photo may be submitted on a CD.

## 7.) \*\*<u>Patient Signature</u>\*\*

# SIGNATURE REQUIRED

I declare under pains and penalty of perjury that the information provided on this form in its entirety is true and accurate. I certify that I have read and understand the Registered Patient Acknowledgements.

\*\*Patient Applicant Signature:

\*\*Date: \_\_\_\_\_

# ONLY REQUIRED FOR PATIENTS UNDER 18 YEARS OLD

#### Or if the patient has a court appointed guardian or durable power of attorney:

I hereby warrant that I am a legally competent adult and a parent or court appointed guardian of the patient applicant and that I have the right to contract for the patient applicant. I have read and fully understand the contents of this application and certify the information provided on this application is true and accurate.

Parent or Guardian Signature:

PRINT LEGAL NAME Last: First: M.I.

Mailing Address:

City, State, Zip \_\_\_\_\_

If the patient applicant has a court <u>appointed a guardian</u> or durable power of attorney, please attach proof of guardianship or power of attorney, if not previously submitted.

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## **Registered Caregiver Designation (OPTIONAL)**

**Instructions**: These pages only need to be completed if the patient applicant wants to designate a caregiver. The next 2 pages must be completed by the person applying as the caregiver. This section is <u>not</u> to be completed by the patient. A registered caregiver may assist one registered patient with cultivating cannabis or obtaining cannabis from the patient's designated dispensary. A registered caregiver may accompany his or her patient to the dispensary and be present during appointments in the dispensing room. All caregiver applications must be submitted with a \$50 fee payable to the Vermont Medical Cannabis Program. This fee is in addition to the fee for the patient application.

*Note*: Patient applicants under the age of 18 may register 2 caregivers; each caregiver must complete this section or complete the "Registered Caregiver Application".

# 1.) \*\*CAREGIVER APPLICANT INFORMATION \*\*

Application Type (check one	): Initial Application	n 🗌 Rene	ewal Application (I	ID #:		_Exp. Date:	)
First Name:		M.I	Last Name: _				
E-mail address:				Da	ate of Birth: _		
Physical Address:				Apt./U	Unit/Suite:		
City, State, Zip:							
Mailing Address (if differen	t than physical):			Apt.	/Unit/Suite: _		
City, State, Zip:							
Maiden/Alias Name(s):		Telephone Number:					
Gender:	Eye Color:		Weight:	lbs.	Height:	ft	in.
Social Security Number: _		F	Place of Birth:				
VALID <u>VERMONT</u> Driver	's License or Non-Driv	er ID #:					
2.) **DISPENSARY CON caregiver information as co	onfidential in conformity	y with HIPA	A. This authorizat	ion may b	e withdrawn a	t any time.)	
May the Medical Cannabis designated dispensary?		de your add	ress, phone numb	er, and ei	nail (if applic	able) to your p	atient's
(By checking <i>Yes</i> , you will appointment(s), if needed.	<u>ONLY</u> the MCP and you	ır dispensar	ry will have your i	nformatio	on.)	, i	
OFFICE USE ONLY: PHO							
NOTES:							



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## 4.) \*\*Caregiver Photo Requirements\*\*

**Instructions:** <u>Initial</u> applicants <u>MUST</u> submit a digital photo. <u>Renewal</u> applicants are not required to submit a digital photo unless your appearance has significantly changed.

## Your photo must be:

- In color
- Reflect your current appearance (taken within the last 6 months)
- A clear image of ONLY you (not blurry, grainy, or fuzzy)
- Full face-and-shoulder shot, squarely facing the camera (no sunglasses)

#### **Additional Tips**

- Do not scan your driver's license or another photo ID. The scanned image will not be of high enough quality to meet the requirements.
- Do not submit a photo of a photo (just take a photo of yourself).

**Submitting a Photo** – To submit a photo, send an email from your computer, cell phone, or mobile device with the following information:

- Subject Line: Your first and last name
- Include your date of birth with your first and last name in the body of the email.
- Attach your photo
- Email Address: CCB.Med@vermont.gov
- Receipt: An email will be sent by the MCP staff confirming acceptance of your photo.

A hard copy of a photo or a photo on a CD may be submitted if you are unable to email a photo.

# 5.) \*\*<u>Registered Caregiver Release Form</u>\*\*

# SIGNATURE REQUIRED

I hereby acknowledge and consent to a review of any criminal records obtained from the Vermont Crime Information Center, out-of-state law enforcement agencies, and the Federal Bureau of Investigation. I understand that the results will be made available to the MCP for determining my eligibility as a registered caregiver, as specified in Title 18 V.S.A. Chapter 86. Additionally, I declare under pains and penalty of perjury that the information provided on this form is true and accurate.

\*\*Caregiver Applicant Signature: \_\_\_\_\_

\*\*Date: \_\_\_\_\_

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# **HEALTH CARE PROFESSIONAL VERIFICATION FORM**

# This verification form is <u>NOT</u> considered a <u>prescription</u> and the only purpose of this verification form is to confirm that the patient applicant has a debilitating medical condition as defined.

Notwithstanding any law to the contrary, a person who knowingly gives to any law enforcement officer false information to avoid arrest or prosecution, or to assist another in avoiding arrest or prosecution, shall be imprisoned for not more than one year or fined not more than \$1,000.00 or both.

## **DEFINITIONS:**

## "Bona fide health care professional-patient relationship" means:

A treating or consulting relationship of not less than three months' duration, in the course of which a health care professional has completed a full assessment of the registered patient's medical history and current medical condition, including a personal physical examination. The three-month requirement shall not apply if:

(i) a patient has been diagnosed with a terminal illness, cancer, or acquired immune deficiency syndrome.

(ii) a patient is currently under hospice care.

(iii) a patient had been diagnosed with a debilitating medical condition in another state and has moved to Vermont within the past 3 months. The new health care professional must have completed a full assessment of the patient's medical history and current medical condition, including a personal physical examination.

(iv) a renewal patient changes health care professionals three months or less prior to renewing their registration, provided the new health care professional has completed a full assessment of the patient's medical history and current medical condition, including a personal physical examination.

(v) a patient is referred by his or her health care professional to another health care professional who has completed advanced education and clinical training in specific debilitating medical conditions, and that health care professional conducts a full assessment of the patient's medical history and current medical condition, including a personal physical examination; or

(vi) a patient's debilitating medical condition is of recent or sudden onset.

## "Debilitating medical condition" means:

- A) Cancer, multiple sclerosis, positive status for human immunodeficiency virus, acquired immune deficiency syndrome, glaucoma, Crohn's disease, Parkinson's disease or the treatment of these conditions, if the disease or the treatment results in severe, persistent, and intractable symptoms;
- B) Post-traumatic stress disorder, provided the Department confirms the applicant is undergoing psychotherapy or counseling with a licensed mental health care provider; or
- C) A disease or medical condition or its treatment that is chronic, debilitating and produces and one or more of the following intractable symptoms: cachexia or wasting syndrome, chronic pain, severe nausea, or seizures.

## "Health care professional" means an individual who is:

- A) Licensed to practice medicine under 26 V.S.A Chapter 23 or Chapter 33;
- B) Licensed as a naturopathic physician under 26 V.S.A. Chapter 81;
- C) Certified as a physician assistant under 26 V.S.A. Chapter 31; or
- D) Licensed as an advanced practice registered nurse under 26 V.S.A. Chapter 28.

This definition includes individuals who are professionally licensed under substantially equivalent provisions in New Hampshire, Massachusetts, or New York.

An applicant without a "debilitating medical condition" is not eligible for a registry identification card.



# HEALTH CARE PROFESSIONAL VERIFICATION FORM

**INSTRUCTIONS:** This form must be completed by the patient applicant's health care professional and signed within the past 6 months. *The Medical Cannabis Program (MCP)* <u>will</u> contact the health care professional completing this form to confirming the accuracy of the information.

This verification form is <u>NOT</u> considered <u>a prescription</u> and the only purpose of this verification form is to confirm that the patient applicant has a debilitating medical condition as defined.

## 1) **<u>PATIENT INFORMATION</u>** (Please print legibly)

First Name:	M.I	Last Name:
Date of Birth:	Telepl	hone Number:
2) <u>HEALTH CARE PROFESSIONAL IN</u>	NFORMATION	(Please print legibly)
First Name:	M.I	Last Name:
Office Mailing Address:		
		Telephone Number:
3) HEALTH CARE PROFESSIONAL L		
License Number:		Issuing State (circle one): VT NH MA NY
4) LICENSURE CATEGORY		
Doctor of Medicine Osteop	oathic Physician	Naturopathic Physician
Physician Assistant Advan	ced Practice Reg	istered Nurse
5) <u>VERIFICATION OF A DEBILITATI</u>	NG MEDICAL	CONDITION
(A) Does the patient applicant have a del	bilitating medical	l condition as defined on the Cover Sheet?
No Yes (if "Yes", Section I	B <b>MUST</b> be comp	leted)
(B) The patient applicant I am treating o	r consulting has l	been diagnosed with (check all that apply):
Acquired Immune Deficiency Sy	ndrome	Glaucoma
Cancer		Human Immunodeficiency Virus
Crohn's Disease		Multiple Sclerosis
Parkinson's Disease		
*Post-Traumatic Stress Disorder	(*A Mental Health C	Care Provider Form is required to be completed and submitted to the MCP)
		at is chronic, debilitating, and produces one or more of the on B. (**Subsections I and II MUST be completed **)
I.) **Indicate specific diagnosis	**: 	
II.) **Indicate specific symptom	** (circle all that	t apply): cachexia chronic pain severe nausea seizures
		NOTES:



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## 6) BONA FIDE HEALTH CARE PROFESSIONAL-PATIENT RELATIONSHIP INFORMATION

(A) Have you completed a full assessment of the patient applicant's medical history and current medical condition, including a personal physical examination?

**Yes** □ No

(B) Do you have a treating or consulting relationship with the patient application of at least three (3) months?

Yes No

(C) Has the patient applicant been diagnosed with a terminal illness and/or currently under hospice care?

 $\Box$  No

**Yes** 

(D) Was the patient applicant diagnosed in another state or jurisdiction where they formally resided and moved to Vermont within the last three (3) months?

T Yes 

(E) Was the patient applicant diagnosed with the debilitating medical condition specified on the previous page within the last three (3) months?

Yes (Date of diagnosis:	/ /	) 🗌 No
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(F) Was the patient applicant referred to you by another health care professional because of your advanced education and clinical training specific to the debilitating medical condition specified on the previous page?

Yes No

#### HEALTH CARE PROFESSIONAL SIGNATURE 7)

I certify that:

I am a health care professional: **(A)** 

- A) Licensed to practice medicine under 26 V.S.A Chapter 23 or Chapter 33;
- B) Licensed as a naturopathic physician under 26 V.S.A. Chapter 81;
- C) Certified as a physician assistant under 26 V.S.A. Chapter 31; or
- D) Licensed as an advanced practice registered nurse under 26 V.S.A. Chapter 28; or,
- E) Professional licensed under substantially equivalent provisions in NH, MA, or NY.
- (B) I am in good standing with the state (VT, NH, MA, or NY) regulating my professional license, and that the facts stated on this Health Care Professional Verification Form are true and accurate to the best of my knowledge and belief.
- (C) I understand, notwithstanding any law to the contrary, a person who knowingly provides false information on this application may be guilty of perjury and imprisoned for not more than one year or fined not more than \$1,000.00 or both. This penalty shall be in addition to any other penalties that may apply.

## This verification form is not considered a prescription and that the only purpose of this verification form is to confirm that the applicant patient has a debilitating medical condition.

Health Care Professional's Signature: Date:

# This form must be completed and submitted with a Registered Patient Application.



# AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS

## THIS SECTION MUST BE COMPLETED BY THE PATIENT APPLICANT

I hereby authorize the health care professional named on this form to release my protected medical information to the Medical Cannabis Program (MCP) to verify and confirm the accuracy of the information contained within this form. I authorize the named health care professional to:

- Disclose the nature, symptoms, and duration of the medical condition identified on this form for the purpose of determining that it meets the legal definition of a debilitating medical condition on page 1 of this form;
- Disclose whether the named health care professional and I have a bona fide health care professional-patient relationship, as defined by law and on page 1 of this form;
- Confirm the accuracy of the information contained in this form.

I understand that any information released to the MCP will be used solely to confirm the accuracy of the information contained in this form. While the information will no longer be covered by the HIPAA Privacy Rule, Vermont law requires the MCP to keep all information confidential, except for the prosecution of false swearing. I understand this authorization is valid for one year from the date the MCP receives this form, unless a written communication revoking this authorization, or a new authorization is received by the MCP. I understand that I have the right to revoke this authorization at any time by notifying both the health care professional named on this form and to the MCP in writing.

## **Patient Applicant Signature <u>REQUIRED</u>:**

If the patient applicant is **under the age of 18** or has a **court appointed guardian** the section below must be completed:

Parent or Guardian Signature:

Date:

Date:





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# MENTAL HEALTH CARE PROVIDER FORM

## (REQUIRED FOR PATIENTS WITH **PTSD** INDICATED ON THE HEALTH CARE PROFESSIONAL VERIFICATION FORM.)

**Instructions:** This form *must* be completed and submitted for all applicants with Post-Traumatic Stress Disorder (PTSD) identified as the only debilitating medical condition on the Health Care Professional Verification Form. Vermont law requires the Medical Cannabis Program (MCP) to confirm applicants with PTSD are undergoing psychotherapy, or counseling with a Vermont licensed mental health care provider. The MCP may contact the mental health care provider completing this form to confirm the accuracy of the information contained on this form.

## "Mental Health Care Provider" means:

A person licensed in Vermont to practice medicine who specializes in the practice of psychiatry; a psychologist, a psychologist-doctorate, or a psychologist-master; a clinical social worker; or a clinical mental health counselor.

# 1. <u>Patient Information</u>

	Last Name:	First Name:	M.I			
	Date of Birth:	Telephone Number:				
2.	Mental Health Care Provider Informatio	<u>n</u>				
	Last Name:	First Name:	M.I			
	Office Mailing Address:					
	City, State, Zip Code:	Telephone Numbe	r:			
3.	Vermont Licensure Information (**Subse	<b>nont Licensure Information</b> (**Subsections A and B <u>MUST</u> be completed**)				
	A. Psychologist Psycho	ologist-doctorate 🗌 Psychologist-	master			
	Psychiatrist Clinica	al social worker 🗌 Clinical ment	al health counselor			
	Advanced Practice Registered Nurse (with Adult Psych and Mental Health Specialty)					
	B. Vermont License Number:					
	XX 101					

# 4. Verification

I certify I am licensed in Vermont as a mental health care provider in good standing and provide psychotherapy and/or counseling to the patient identified on this form. I declare under pains and penalty of perjury that the information provided on this form in its entirety is true and accurate and that the facts stated above are accurate to the best of my knowledge and belief.

# SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_\_ <u>MAIL COMPLETED APPLICATIONS TO:</u> Cannabis Control Board Medical Cannabis Program 89 Main Street Montpelier, VT 05620-7001 \_\_\_\_\_\_ OFFICE USE ONLY: Notes: \_\_\_\_\_\_

