



Vermont Cannabis Control Board

January 30, 2023
Board Meeting
Executive Director Report

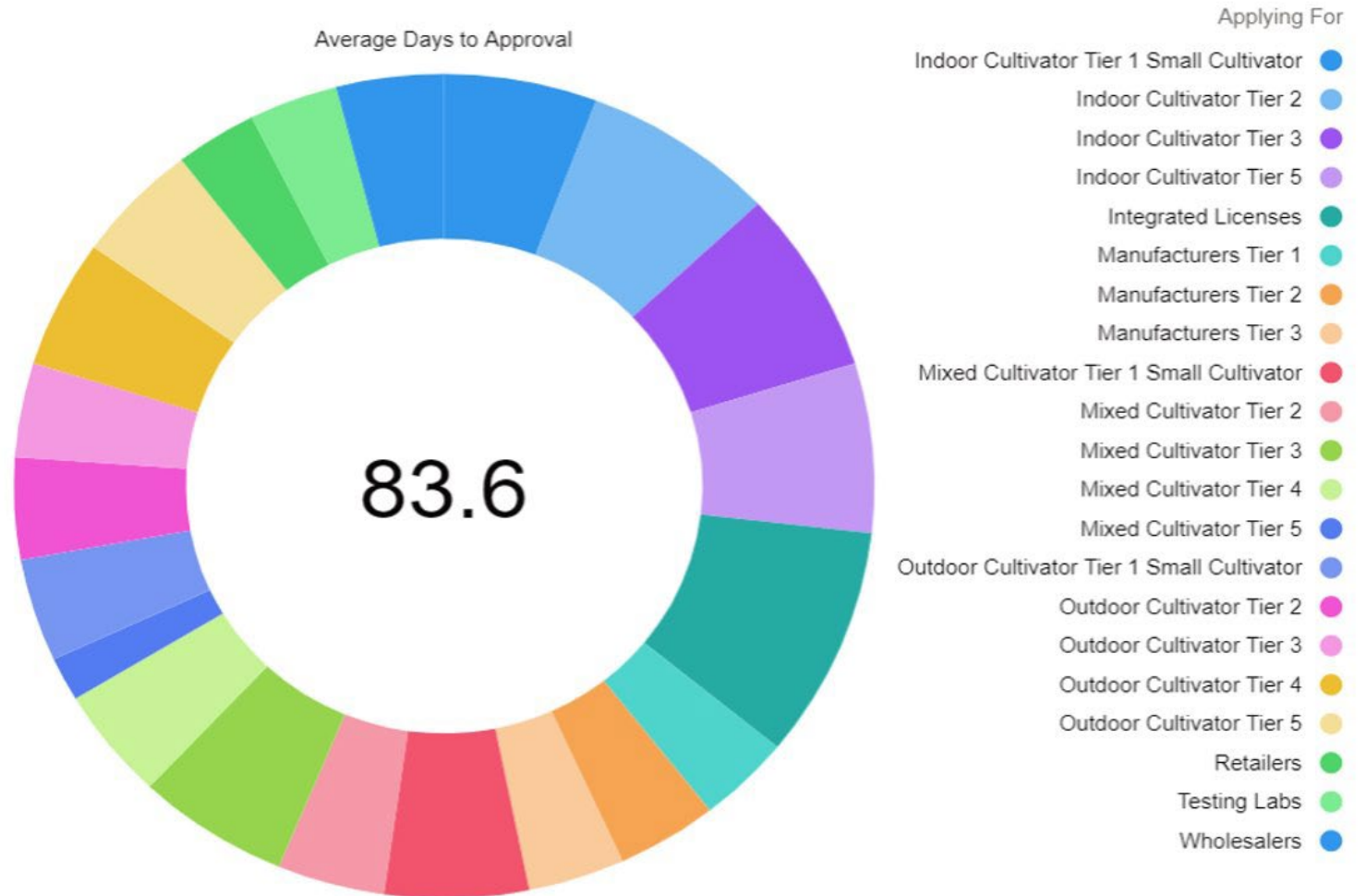
Adult use program: average time frames for licensure

Data as of
1/23/23

ADULT USE PROGRAM

Licensing cannabis establishments:
average days from submission to approval

Submitted to Approved All Lic. Types

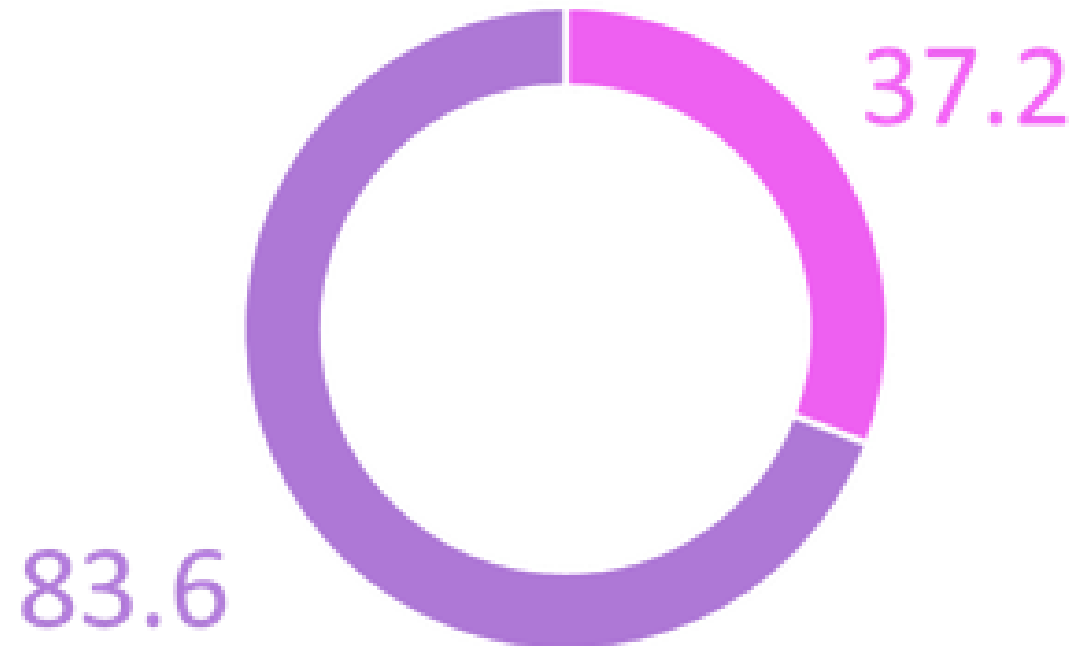


ADULT USE PROGRAM

Social equity status:
average days from
submission to
approval

Days from Submitted to Approval

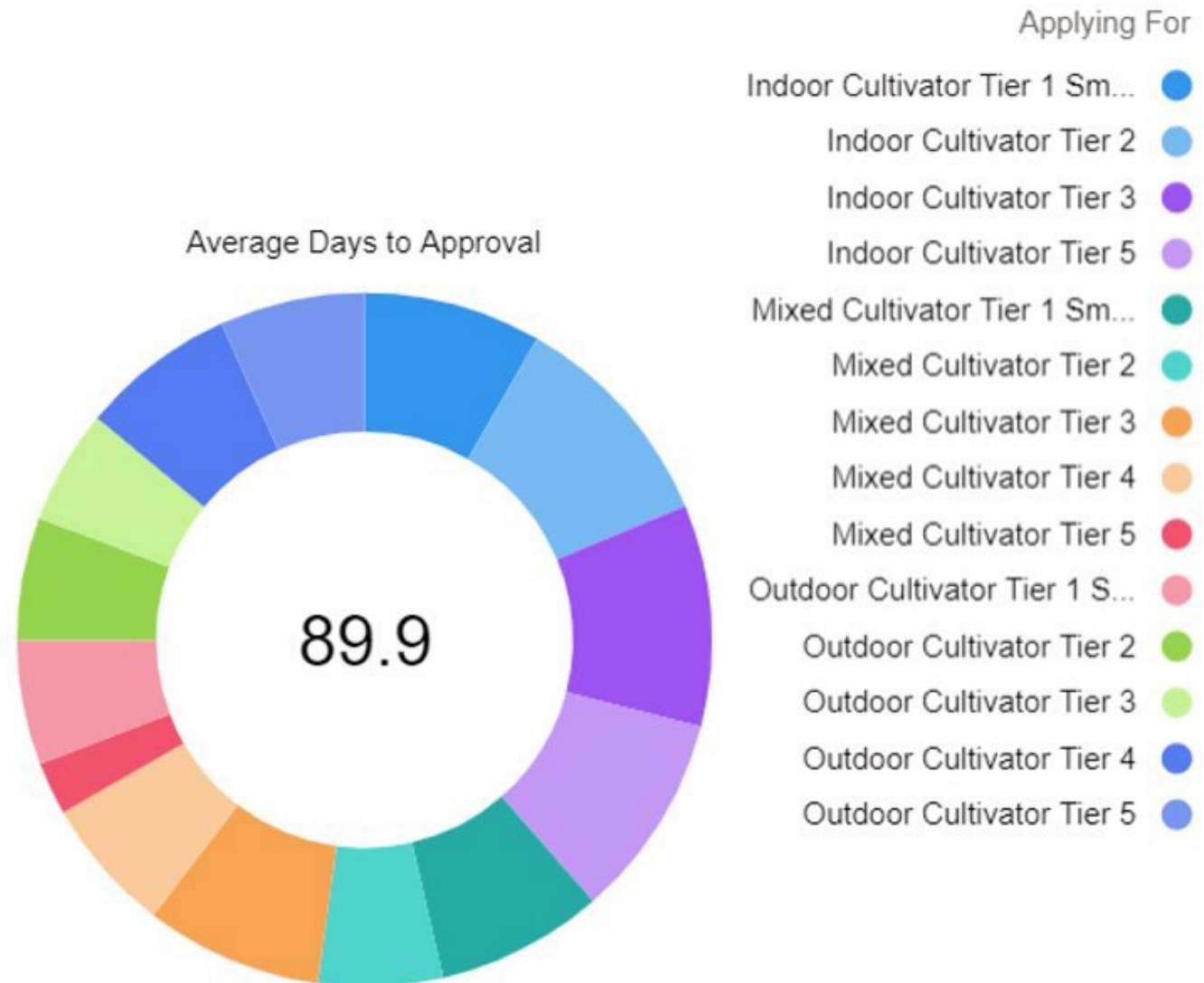
■ Social Equity ■ All Applications



ADULT USE PROGRAM

Cultivation applications:
average days from
submission to
approval

Submitted to Approved Cultivation

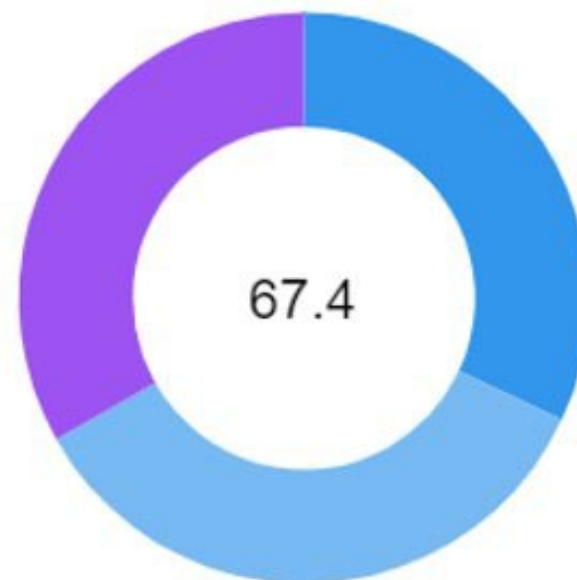


ADULT USE PROGRAM

Manufacturer applications:
average days from submission to approval

Submitted to Approved Manufacturers

Average Days to Approval



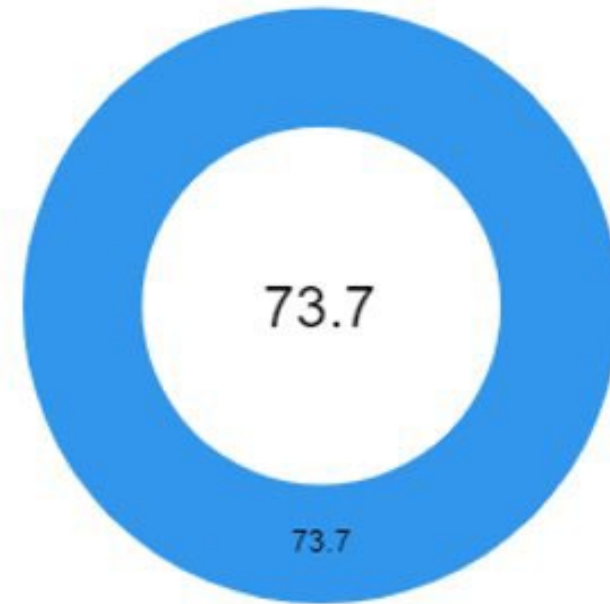
Applying For ● Manufacturers Tier 1 ● Manufacturers Tier 2 ● Manufacturers Tier 3

ADULT USE PROGRAM

Wholesaler applications:
average days from submission to approval

Submitted to Approved Wholesale

Average Days to Approval



Applying For ● Wholesalers

ADULT USE PROGRAM

Testing lab applications:
average days from submission to approval

Submitted to Approved Testing Labs

Average Days to Approval



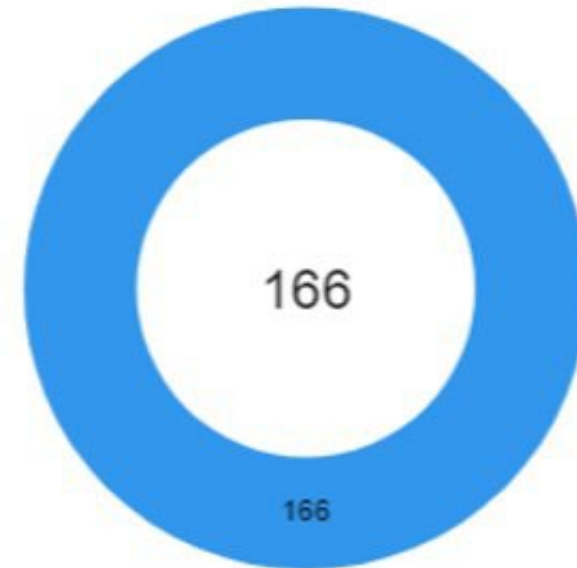
Applying For ● Testing Labs

ADULT USE PROGRAM

Integrated applications:
average days from submission to approval

Submitted to Approved Integrated

Average Days to Approval



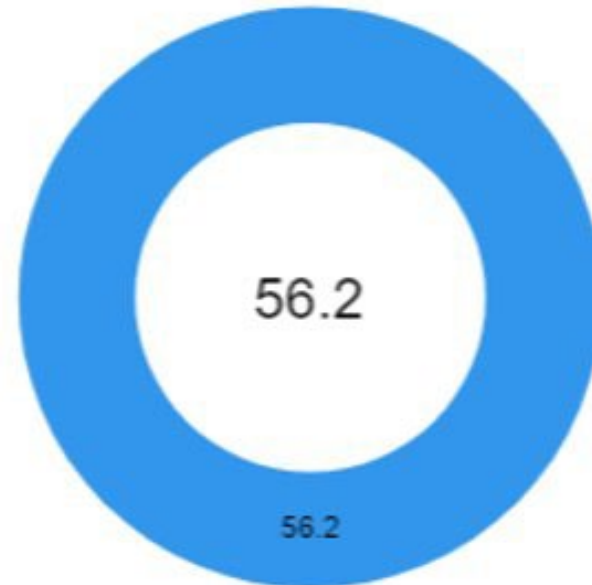
Applying For ● Integrated Licenses

ADULT USE PROGRAM

Retailer
applications:
average days from
submission to
approval

Submitted to Approved Retail

Average Days to Approval



Applying For ● Retailers

ADULT USE PROGRAM

Employee ID card
applications:
average days from
submission to
approval

Submitted to Approved Employee ID Card

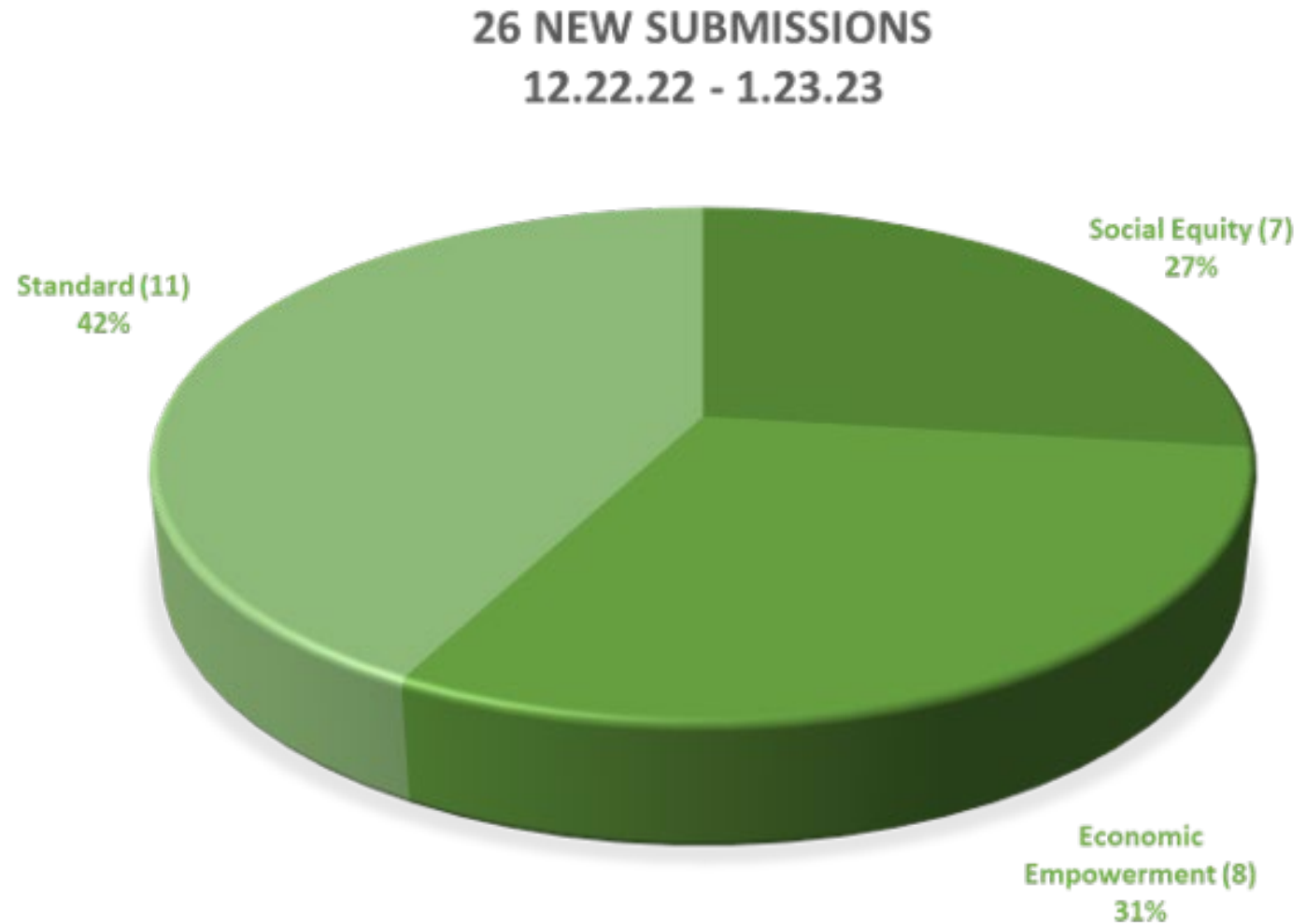
Average Days to Approval



Applying For ● Employee ID Card

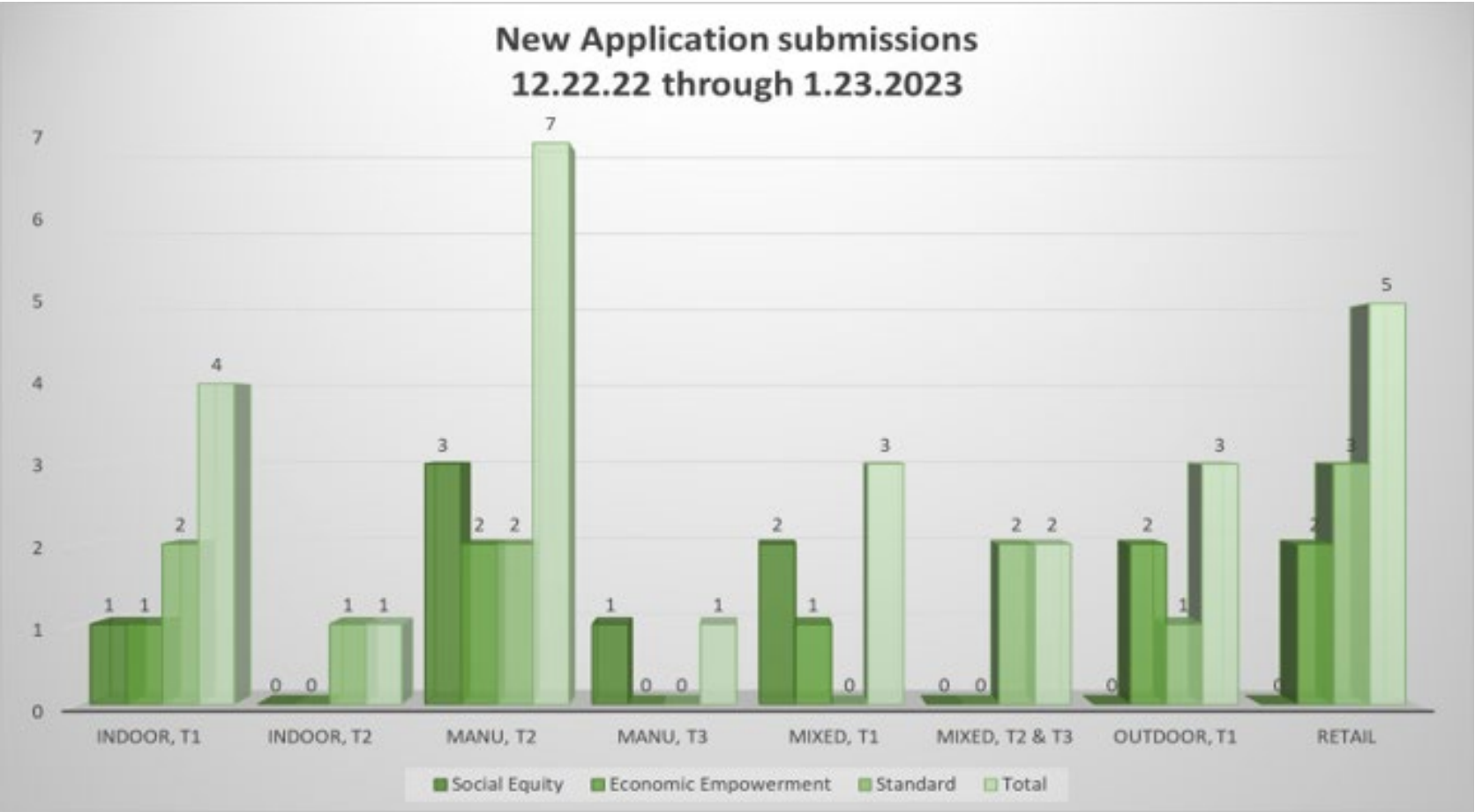
ADULT USE PROGRAM

New cannabis
establishment
license application
submissions by
status



ADULT USE PROGRAM

New cannabis establishment license application submissions by license type



ADULT USE PROGRAM

Number of
issued
licenses by
type and tier
as of 1/30/23

Applying For ↑	Issued
Employee ID Card	221
Indoor Cultivator Tier 1 Small Cultivator	55
Indoor Cultivator Tier 2	7
Indoor Cultivator Tier 3	6
Indoor Cultivator Tier 4	0
Indoor Cultivator Tier 5	1
Integrated Licenses	2
Manufacturers Tier 1	6
Manufacturers Tier 2	17
Manufacturers Tier 3	6
Mixed Cultivator Tier 1 Small Cultivator	59
Mixed Cultivator Tier 2	10
Mixed Cultivator Tier 3	3
Mixed Cultivator Tier 4	1
Mixed Cultivator Tier 5	1
Outdoor Cultivator Tier 1 Small Cultivator	78
Outdoor Cultivator Tier 2	14
Outdoor Cultivator Tier 3	4
Outdoor Cultivator Tier 4	4
Outdoor Cultivator Tier 5	3
Retailers	37
Testing Labs	3
Wholesalers	9
Total	547

ADULT USE PROGRAM

Licensed canopy
vs.
estimated
utilized licensed
canopy

	Indoor Canopy	Outdoor and Mixed Canopy
Licensed	117,000	450,000
Utilized (estimated)	88,000	225,000

ADULT USE PROGRAM

Retail
locations: map

Retail Cannabis Establish...




Town locations for retail cannabis establishments. PLEASE NOTE: For retail applicants, location is approximation for 66,974 views
Published 2 days ago

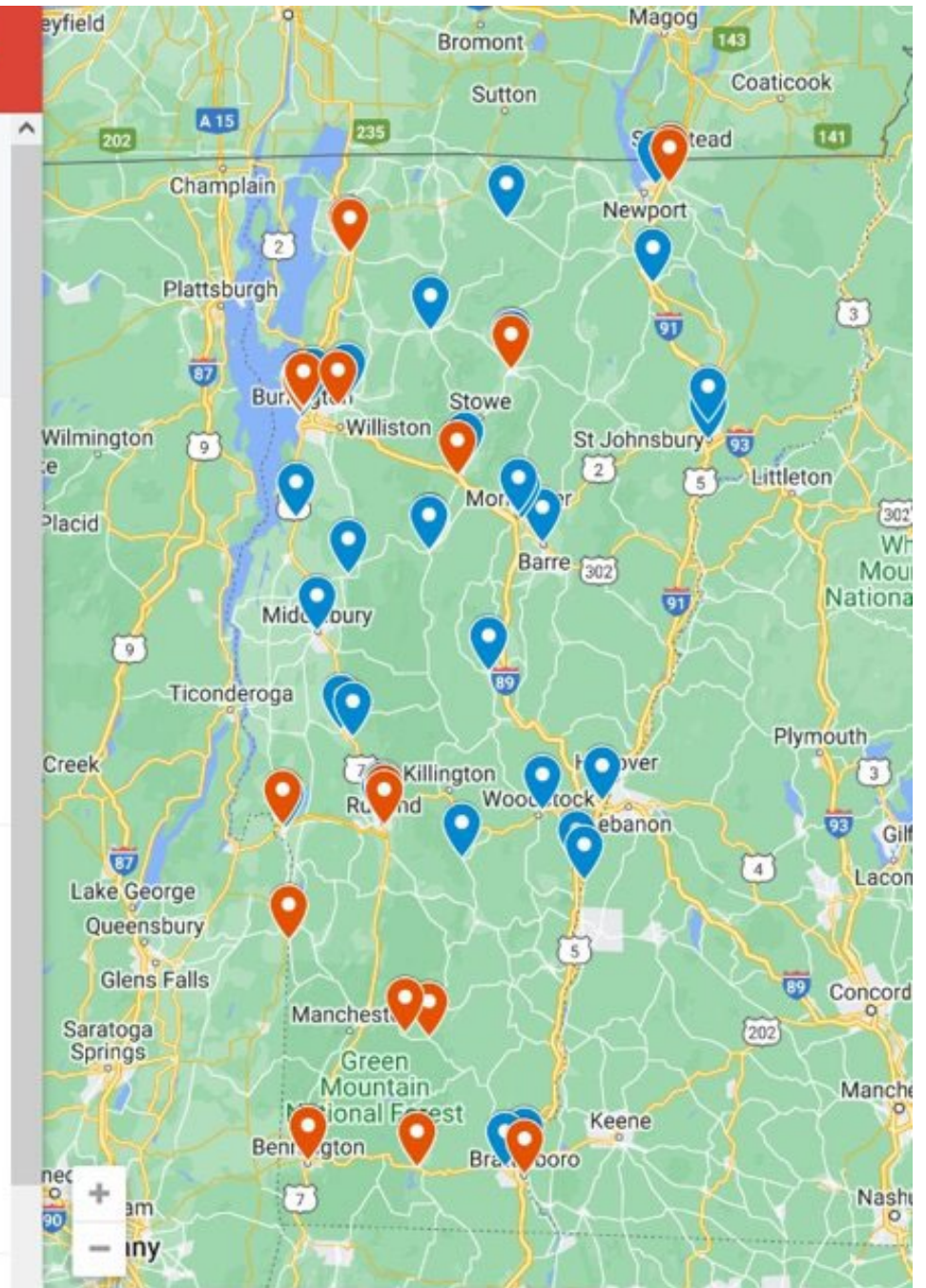
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Licensed Retail Cannabis Establishments

-  ForbinsFinest & Forbins Reserve Cannabis S...
-  Kingdom Kind
-  Juniper Lane
-  Pine Grove Organics
- ... 33 more

Retail Cannabis Applicants

-  Bennington - Retail Cannabis Applicant
-  Brattleboro - Retail Cannabis Applicant
-  Burlington - Retail Cannabis Applicant
-  Burlington - Retail Cannabis Applicant
- ... 18 more



ADULT USE PROGRAM

Retail
locations:
areas of
density

	Licensed Retailers	Retail applications in the queue
Burlington	4	6
Rutland	2	2
Brattleboro	2	1
Morrisville	2	1
Derby	1	2

ADULT USE PROGRAM

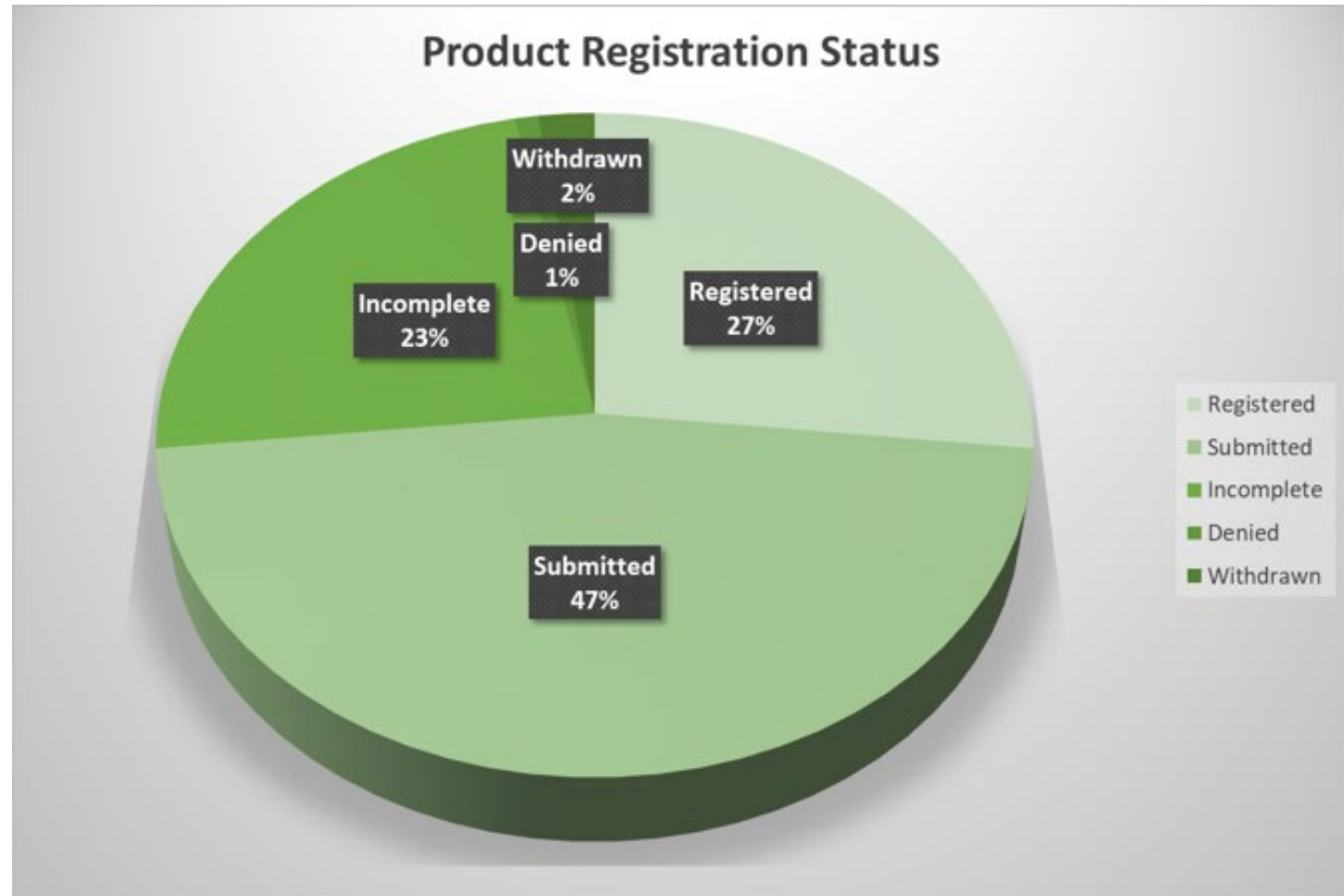
Product
registration:
by numbers

As of 1/23/23, 1057 total product registration applications submitted

- 493 applications awaiting review
- 248 applications incomplete
- 282 products registered

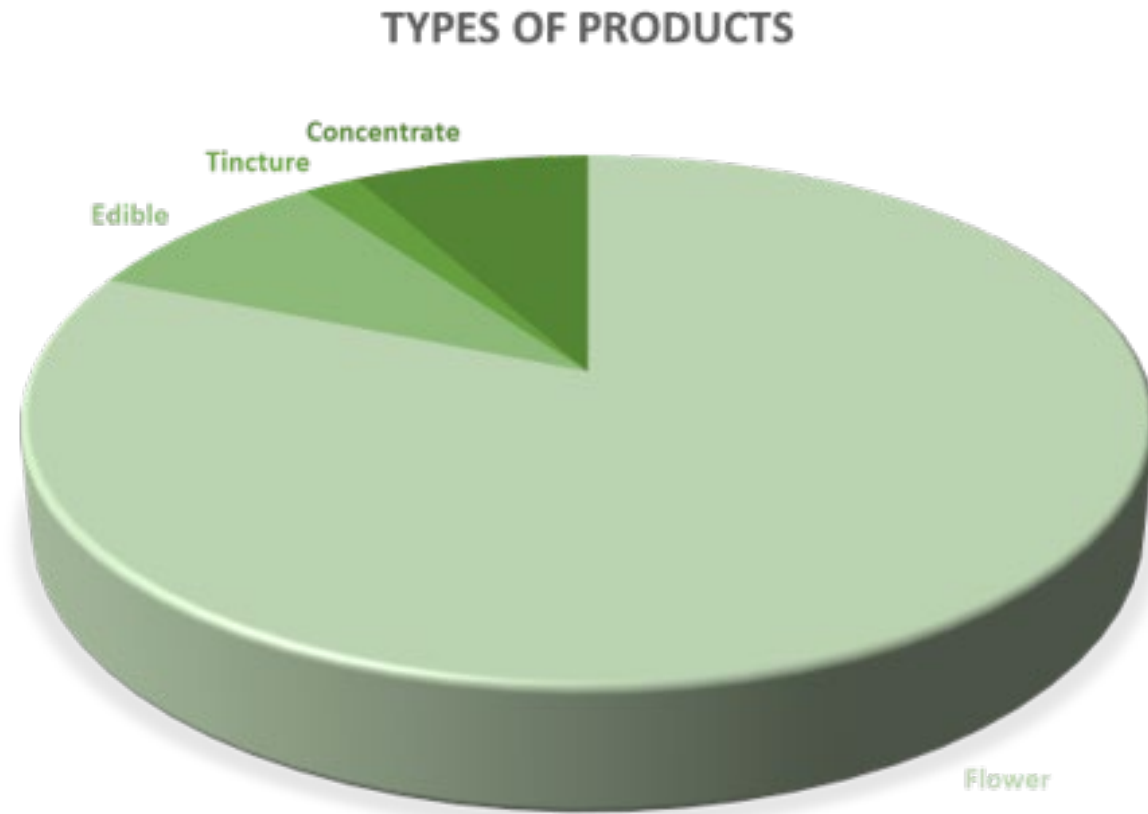
ADULT USE PROGRAM

Product
registration:
by status



ADULT USE PROGRAM

Product
registration: all
submitted
registration
applications by
product type



ADULT USE PROGRAM

Inspections:
September -
December,
2022

- Total full time compliance agents: 4
- Total inspections: 422
 - of these, 53 were retail inspections
- Average inspections per week: 22,
or 5.5 per agent
- Average hours per inspection: 3

ADULT USE PROGRAM

Enforcement
actions:
September
2022 –
January 2023

10 Closed Enforcement Actions

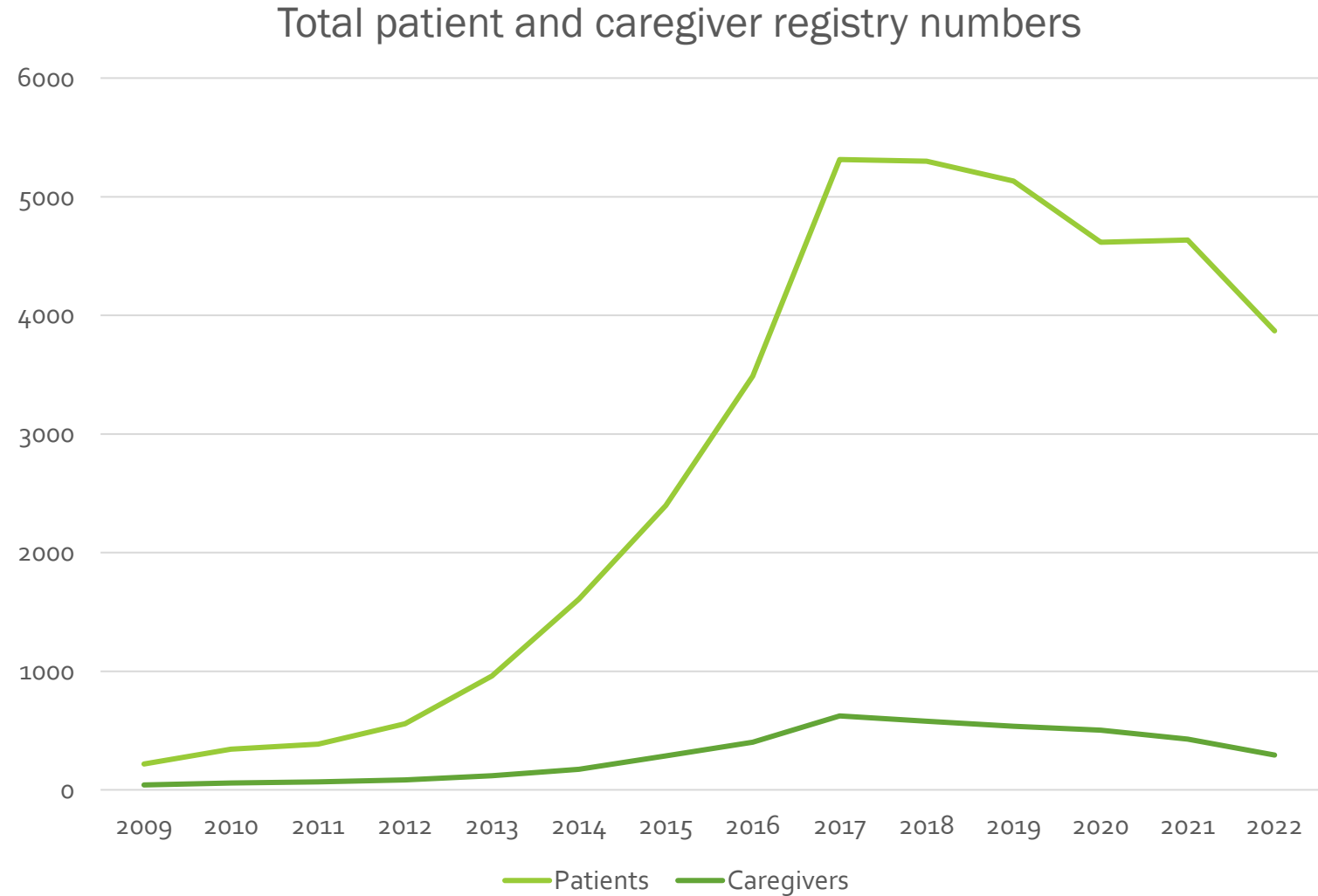
- 9 Category III
- 1 Category IV

11 Active Enforcement Actions

- 2 Category I
- 3 Category II
- 6 Category IV

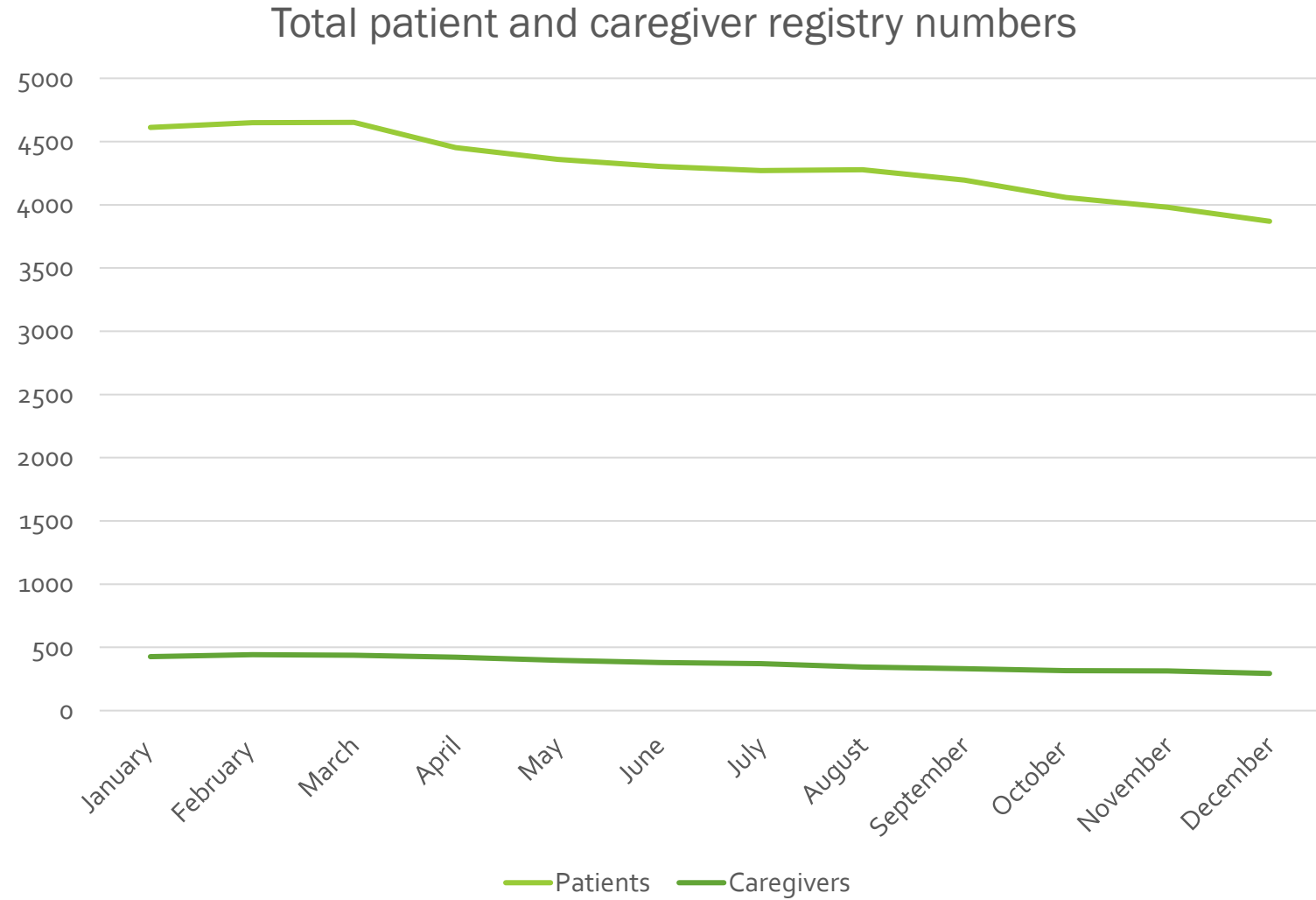
MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers:
2009-2022



MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers:
2022 only



Adult use program: staff recommendations

As of 1/30/23

ADULT USE PROGRAM

Staff
recommendations
on social equity
status and
overcoming
presumptive
disqualification

- **Staff Recommendations for Social Equity Status Approval**

Submission S-000002599

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3(q)i

Staff Recommendations for Social Equity Status Approval

Submission S-000002348

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3(o)ii

Staff Recommendations for Social Equity Status Approval

Submission S-000002496

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3(q)i

Staff Recommendations for Social Equity Status Approval

Submission S-000002603

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3(q)i

Staff Recommendations for Social Equity Status Denial

Submission S-000002492

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity business applicant as defined in Board Rule 1.1.3(q)1, (o)(i), (o)(ii) & (q)(ii).

Staff Recommendations for an Employee Identification Card

Submission S-000002602

Staff recommends approval of employee identification card, as the applicant meets the criteria for overcoming presumptive disqualifications under Board Rule 1.11.3

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 1/30/23

Submission:	Business Name	Applying For	City	Priority Status
S-000000091	High Hopes, LLC	Mixed Cultivator Tier 1 Small Cultivator	West Rutland	Standard
S-000000338	Vermont Cultivars, LLC	Mixed Cultivator Tier 1 Small Cultivator	Charlotte	Standard
S-000000490	Medi Leaf Farms, LLC	Indoor Cultivator Tier 3	Derby	Social Equity
S-000000797	Palm Treez LLC	Indoor Cultivator Tier 1 Small Cultivator	Georgia	Standard
S-000000830	Givingtree Hemp Farm	Indoor Cultivator Tier 2	Pawlet	Economic Empowerment
S-000000922	Drink Taunik LLC	Manufacturers Tier 3	Hinesburg	Standard
S-000000931	Somewhere on The Mountain	Manufacturers Tier 2	Brandon	Standard
S-000000984	Stone Leaf Process, LLC	Manufacturers Tier 2	Windsor	Standard
S-000000993	Sunset Lake Cannabis, LLC	Manufacturers Tier 2	Essex Junction	Standard
S-000001014	VT Skunk Worx, LLC	Manufacturers Tier 2	Milton	Economic Empowerment
S-000001019	Vermont Select, LLC	Manufacturers Tier 2	Jeffersonville	Standard
S-000001028	Freedom Flower llc	Manufacturers Tier 2	Morrisville	Standard
S-000001151	Flower First	Manufacturers Tier 2	Topsham	Standard
S-000001160	Cann Maxx LLC	Retailers	Brattleboro	Standard
S-000001191	Big Intelligence Group, LLC dba/ Wild Legacy Cannabis	Retailers	Morrisville	Economic Empowerment
S-000001196	Formulation Station Vt LLC dba- Formulation Station	Manufacturers Tier 2	Colchester	Standard
S-000001303	Mr. Tree	Indoor Cultivator Tier 1 Small Cultivator	South Burlington	Social Equity
S-000001305	BB CANN Inc. DBA Float On	Retailers	Burlington	Standard
S-000001617	The Higher Collective	Indoor Cultivator Tier 1 Small Cultivator	N. Middlesex	Economic Empowerment
S-000001839	Matterhorn Apothecary	Retailers	Wilmington	Standard
S-000001869	River Valley Group, Inc Product Brand: Paradise Farms	Outdoor Cultivator Tier 1 Small Cultivator	Moretown	Standard
S-000001889	Emerald Roots	Indoor Cultivator Tier 1 Small Cultivator	Bennington	Economic Empowerment
S-000001925	Bern Legacy Cannabis	Retailers	Burlington	Standard
Total				23