



Vermont Cannabis Control Board

March 27, 2023
Board Meeting
Executive Director Report

Public engagement: since last Board meeting and upcoming

- **February 28**: SE/EE networking event on license renewals
- **March 2**: Developing a Plan for Positive Impact Criteria
- **March 16**: SE/EE networking event on Cultivation Technical Assistance
- **March 30**: Navigating Local Licensing
- **April 13**: Human Resources 101
- **April 27**: Insuring your Cannabis Business

Hiring activity update

- **Licensing Agent hired and onboarded**
 - Heather Munzberg-Edson
- **Financial Manger hired and onboarded**
 - Karen Schifferle
- **Active recruitment for Medical Program Technician**

Legislative update

- H.270, miscellaneous cannabis: moving to Senate this week
- H.145, fiscal year 2023 budget adjustments: became law on March 20.
 - Authorization for lab positions and equipment
 - Tobacco products tax

Adult use program: licensing data

Data as of
3/23/23

ADULT USE PROGRAM

Licensing cannabis establishments:
average days from submission to approval

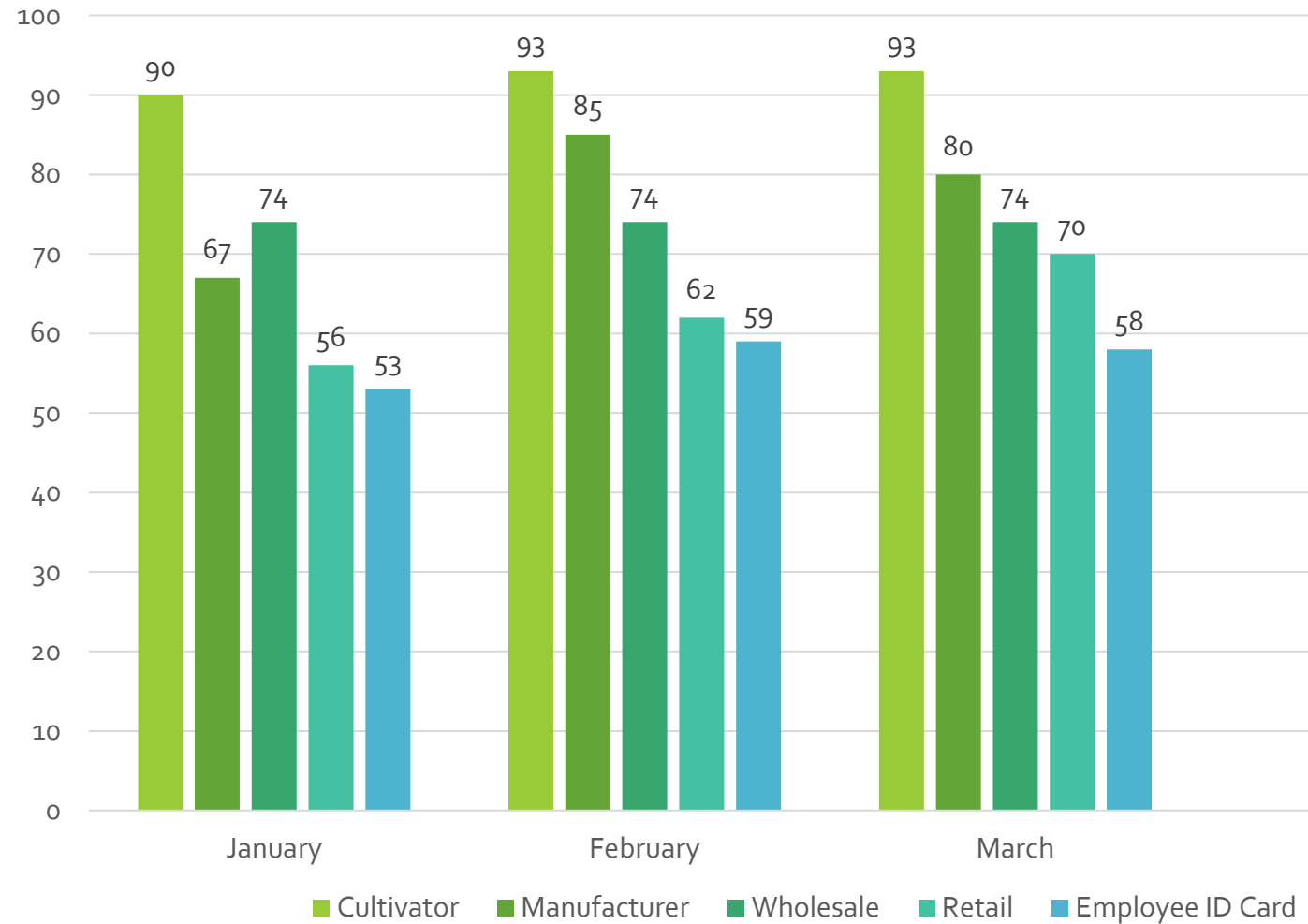
Social Equity & Standard Apps



ADULT USE PROGRAM

Licensing cannabis establishments:
average days from submission to approval

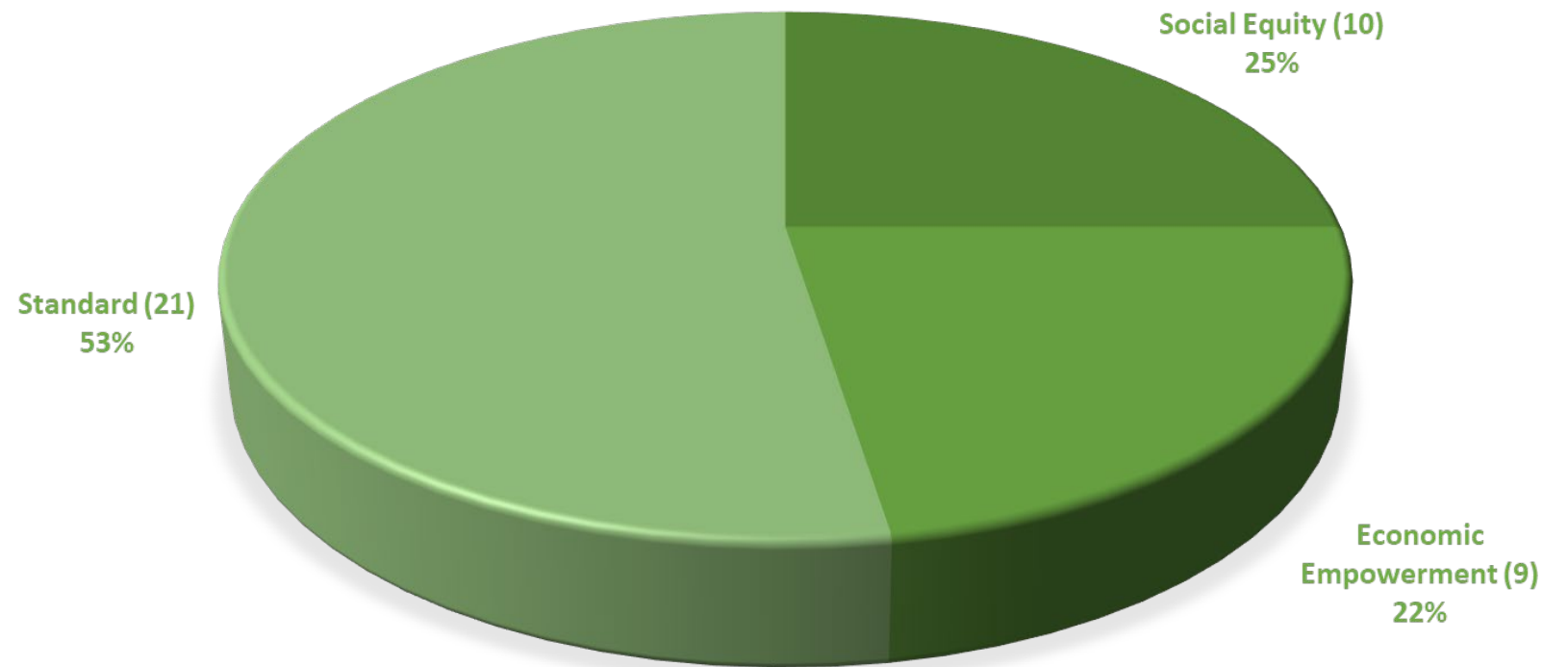
Based on License Type



ADULT USE PROGRAM

New cannabis establishment license application submissions by status

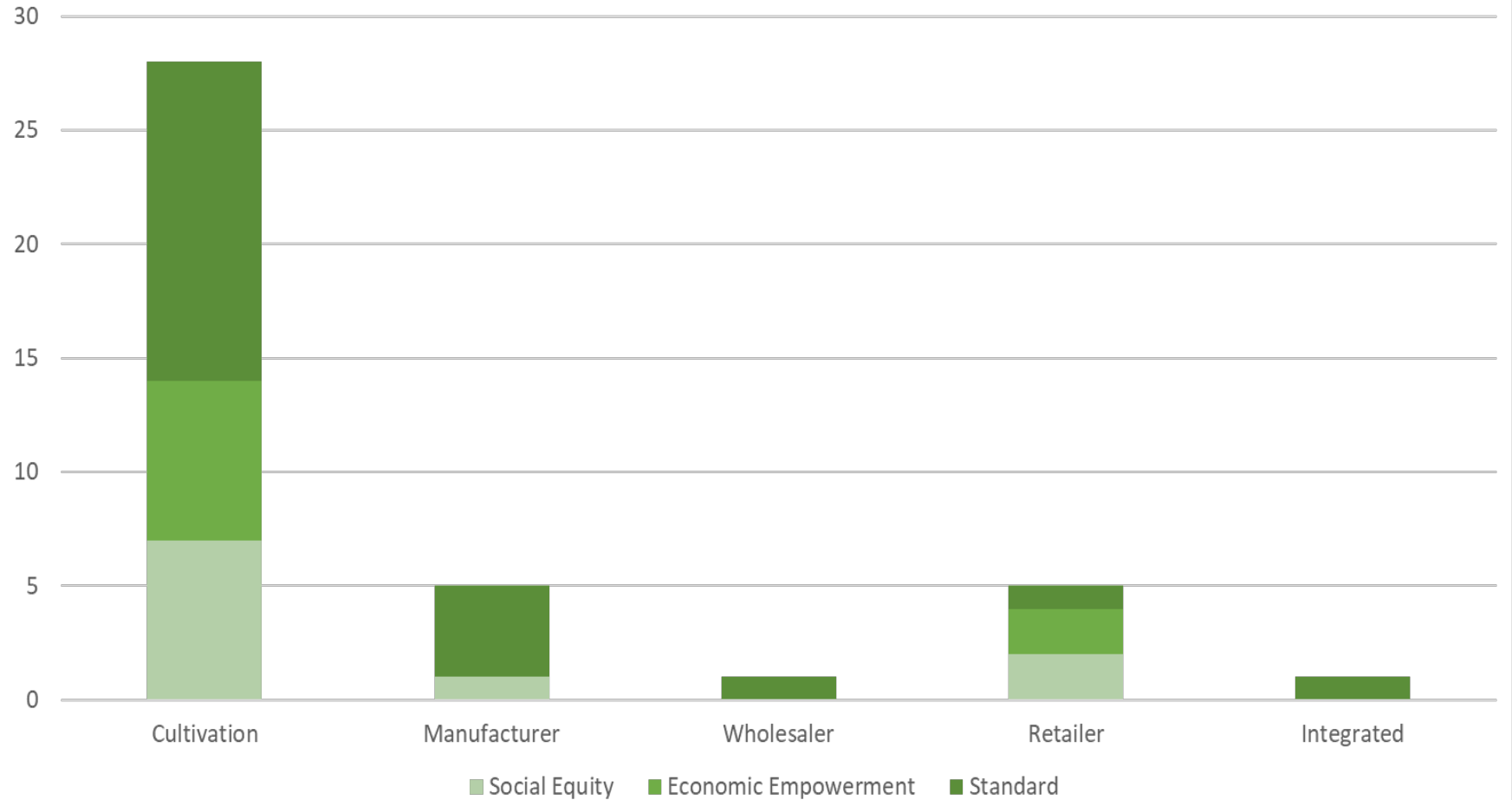
40 NEW SUBMISSIONS
2.22.22 – 3.20.23



ADULT USE PROGRAM

New cannabis establishment license application submissions by license type

40 NEW SUBMISSIONS
2.22.22 – 3.20.23



ADULT USE PROGRAM

Number of issued licenses by type and tier

Applying For	Issued
Indoor Cultivator Tier 1 Small Cultivator	66
Indoor Cultivator Tier 2	8
Indoor Cultivator Tier 3	7
Indoor Cultivator Tier 4	0
Indoor Cultivator Tier 5	1
Integrated Licenses	2
Manufacturers Tier 1	7
Manufacturers Tier 2	29
Manufacturers Tier 3	7
Mixed Cultivator Tier 1 Small Cultivator	62
Mixed Cultivator Tier 2	11
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4	1
Mixed Cultivator Tier 5	1
Outdoor Cultivator Tier 1 Small Cultivator	82
Outdoor Cultivator Tier 2	16
Outdoor Cultivator Tier 3	4
Outdoor Cultivator Tier 4	4
Outdoor Cultivator Tier 5	3
Retailers	48
Testing Labs	3
Wholesalers	9
Total	375

ADULT USE PROGRAM

Issued License Amendments

&

Employee ID cards

Applying For	Issued
Indoor Cultivator Tier 1 Small Cultivator Amendment	2
Indoor Cultivator Tier 3 Amendment	1
Manufacturers Tier 2 Amendment	1
Manufacturers Tier 3 Amendment	1
Mixed Cultivator Tier 1 Small Cultivator Amendment	4
Mixed Cultivator Tier 4 Amendment	1
Outdoor Cultivator Tier 1 Small Cultivator Amendment	8
Retailers Amendment	2
Testing Labs Amendment	1
Total	21

Applying For	Issued
Employee ID Card	366

ADULT USE PROGRAM

Renewals by type and tier as of 3/23/23

Applying For	Issued
Manufacturers Tier 2 Renewal	1

Applying For	Submitted	Received	Under Review
Indoor Cultivator Tier 1 Small Cultivator Renewal	1	0	1
Outdoor Cultivator Tier 1 Small Cultivator Renewal	0	0	1
Wholesalers Renewal	0	1	0

ADULT USE PROGRAM

Licensed canopy
vs.
estimated
utilized licensed
canopy

	Indoor Canopy (sq ft)	Outdoor (sq ft)
Licensed	140,000	468,000
Estimated utilized	140,000	280,800

ADULT USE PROGRAM

Retail locations: map

Retail Cannabis Establish...

▼ Town locations for retail cannabis establishments. PLEASE NOTE: For retail applicants, location is approximation for 87,788 views
Published seconds ago
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Licensed Retail Cannabis Establishments

▼

- ForbinsFinest & Forbins Reserve Cannabis Stor...
- Kingdom Kind
- Juniper Lane
- Silver Therapeutics Cannabis Dispensary Benni...
- ... 44 more

Retail Cannabis Applicants

▼

- Burlington - Retail Cannabis Applicant
- Burlington - Retail Cannabis Applicant
- Burlington - Retail Cannabis Applicant
- Burlington - Retail Cannabis Applicant
- ... 17 more

ADULT USE PROGRAM

Retail locations:
areas of density

	Licensed Retailers	Retail applications in the queue
Burlington	5	6
Brandon	2	1
Rutland	2	1
Brattleboro	2	1
Morrisville	3	0
Derby	1	2
Waterbury/ Waterbury Center	1	2

ADULT USE PROGRAM

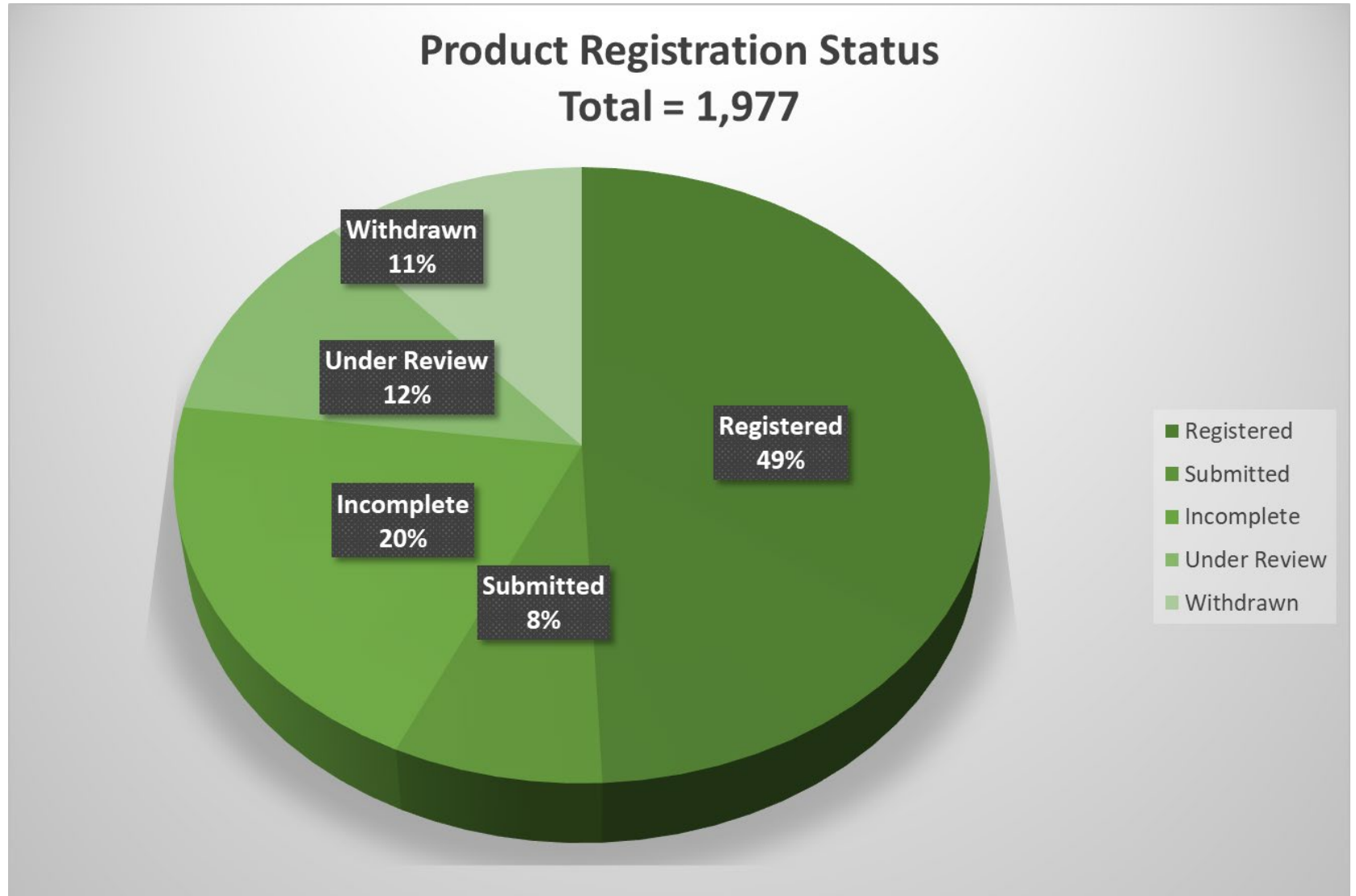
Product
registration:
by numbers

1,977 total product registration applications submitted

- 150 applications awaiting review
- 399 applications incomplete
- 974 products registered

ADULT USE PROGRAM

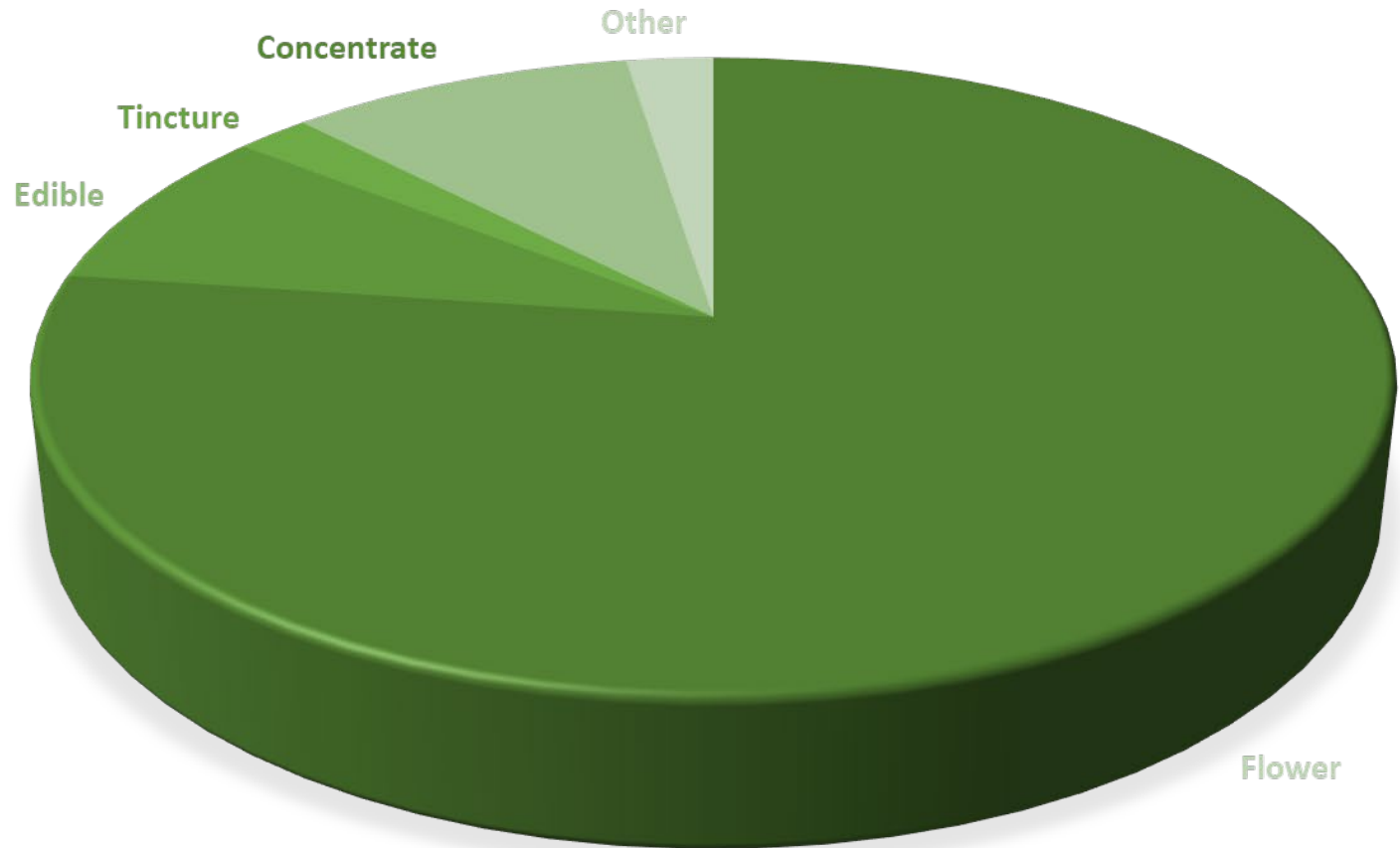
Product registration:
by status



ADULT USE PROGRAM

Product registration: all submitted registration applications by product type

TYPES OF PRODUCTS IN ALL STATUSES



Adult use program: compliance data

Data as of
3/23/23

ADULT USE PROGRAM

Advertising
data since
11/21/22

- 51 advertising submissions received and reviewed
 - Approved: 26
 - Denied: 21
 - Withdrawn or incomplete: 4
- Reasons for denial:
 - 12 failed to meet 15% threshold for youth audience composition
 - 4 failed to include health warnings
 - 2 were considered appealing to children
 - 3 lacked sufficient information

ADULT USE PROGRAM

Inspections
from
February 24 –
March 24

- Total inspections: 89
 - Cultivation site: 51
 - Manufacturing site: 16
 - Wholesale site: 2
 - Retail site: 20
- Average inspections per week: ~22
- Average hours per inspection:
 - 2 for most license types
 - 3.5 for cultivation sites

ADULT USE PROGRAM

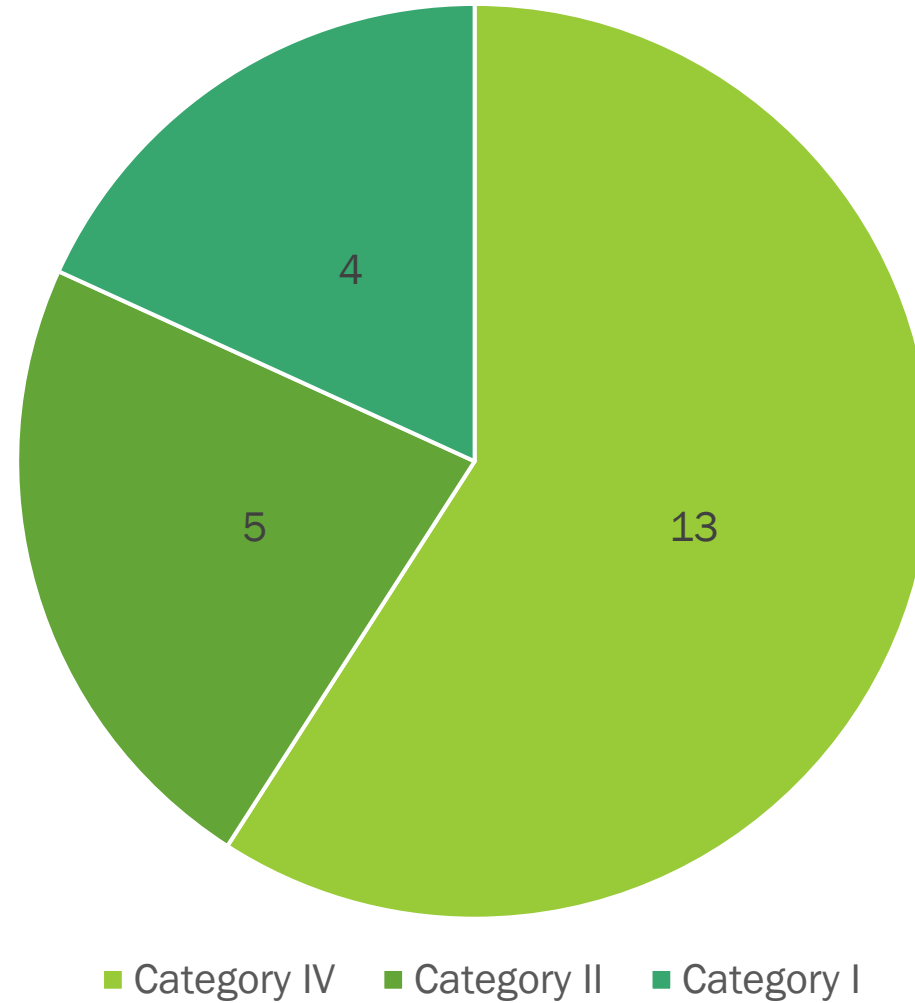
Investigations
from
February 24 –
March 24

- Total new investigations: 25
 - Advertising
 - Product complaints
 - Pesticide misuse complaints
 - Failure to track inventory
 - Product registration
 - Operating outside of license

ADULT USE PROGRAM

Total closed investigations to date

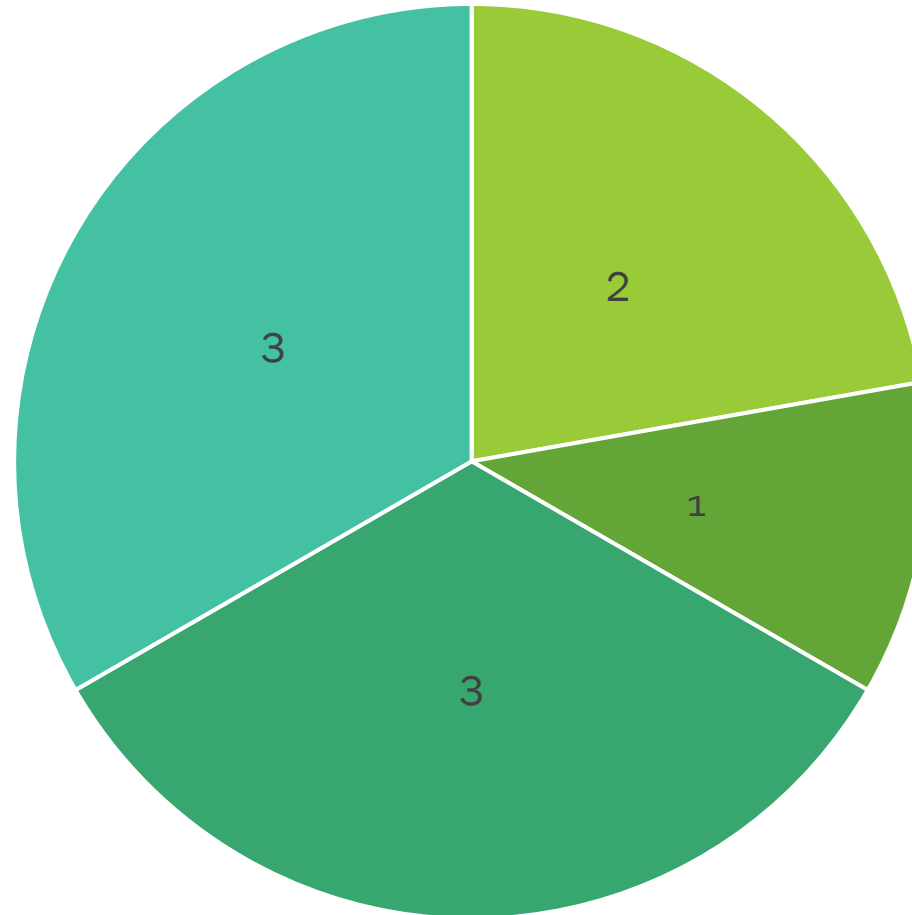
20 Closed Investigations Based on Category



ADULT USE PROGRAM

Total active investigations/enforcement actions

9 Active Investigations and Enforcement Actions



■ Category IV ■ Category III ■ Category II ■ Category I

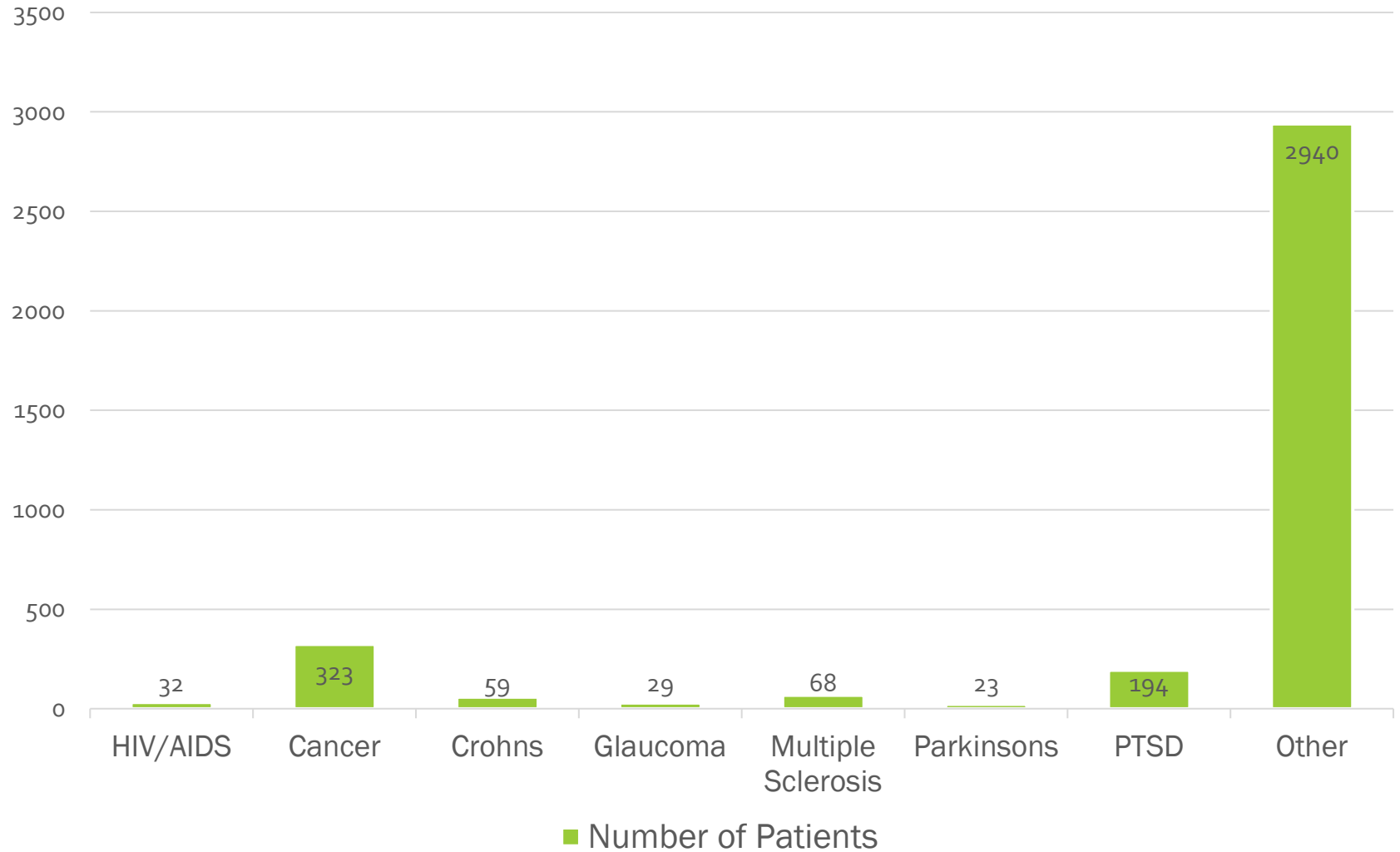
Medical program data

Data as of
3/25/23

MEDICAL CANNABIS PROGRAM

Qualifying Conditions

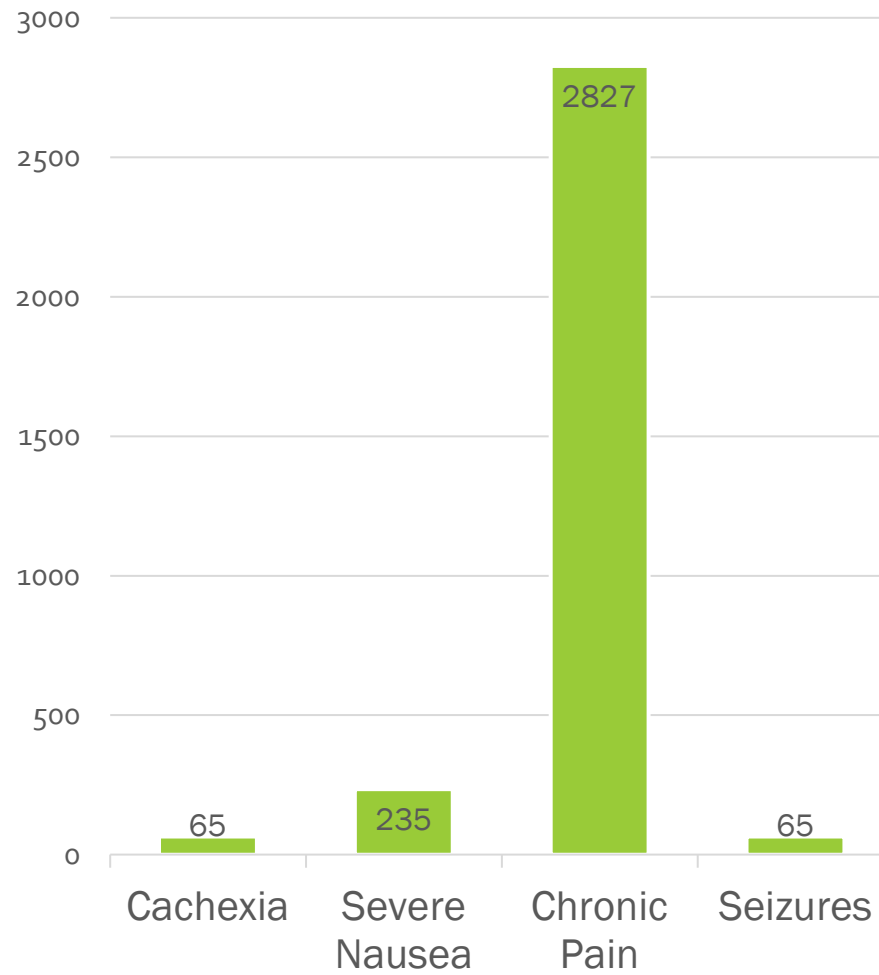
Qualifying Conditions



MEDICAL CANNABIS PROGRAM

Qualifying Conditions

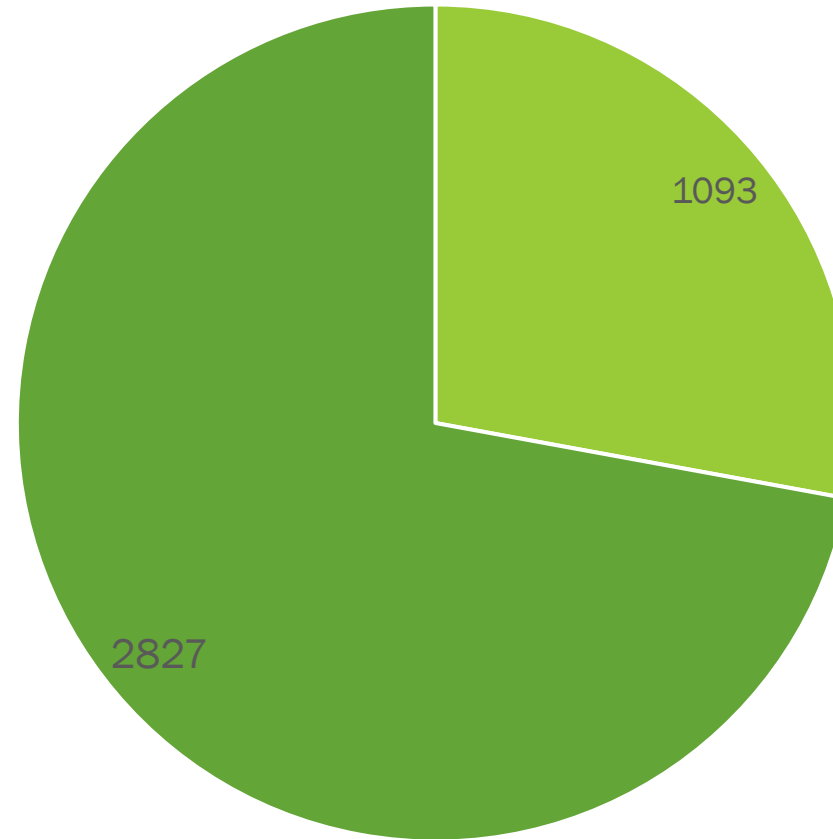
Qualifying Symptoms for "Other"



MEDICAL CANNABIS PROGRAM

Qualifying Conditions

Qualifying Conditions

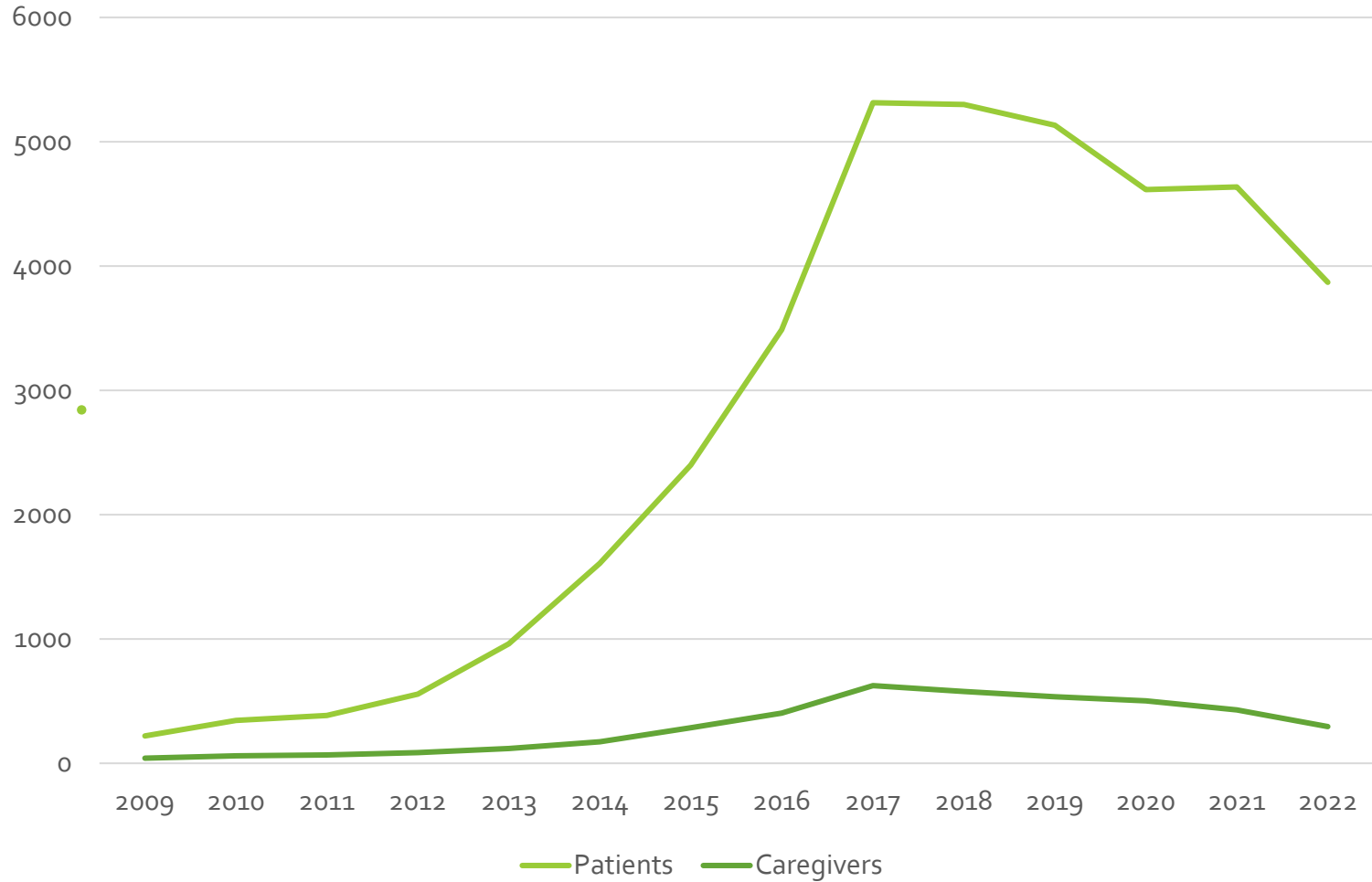


■ Everything else ■ Chronic Pain

MEDICAL CANNABIS PROGRAM

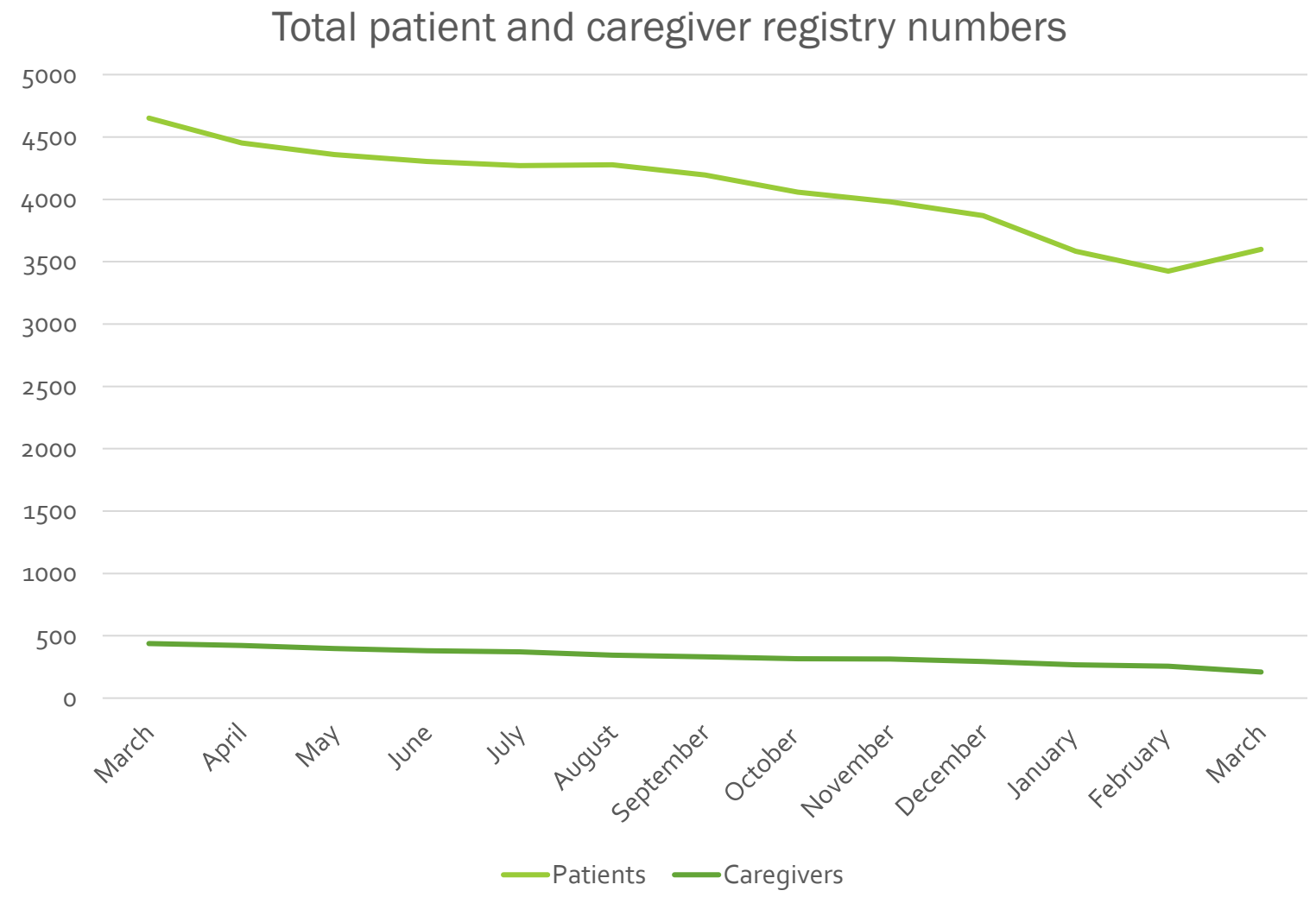
Patient and
caregiver
numbers:
2009-2022

Total patient and caregiver registry numbers



MEDICAL CANNABIS PROGRAM

Patient and caregiver numbers over last 12 months



Adult use program: staff recommendations

3/27/23

ADULT USE PROGRAM

Staff recommendations on social equity status

Staff Recommendations for Social Equity Status Denial

Submission S-000002256

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (q)(ii)

Submission S-000002841

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (o)

Submission S-000003064

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (o)(ii)

Submission S-000001736

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (o)(ii)

Submission S-000002036 & S-000001882

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (q)(ii)

Staff Recommendations for Social Equity Status Approval

Submission S-000001241

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000003438

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003076

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(ii)

ADULT USE PROGRAM

Staff
recommendations
on social equity
status

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 3/27/23

Submission #	Business Name	Applying For	City	Priority Status
S-000000180	Black Mountain Magic LLC.	Indoor Cultivator Tier 1 Small Cultivator	Brattleboro	Standard
S-000000965	SA Cultivation LLC	Manufacturers Tier 2	Plymouth	Standard
S-000000986	Colibri Provisions	Manufacturers Tier 2	Saint Albans	Economic Empowerment
S-000001030	Central Piedmont Cannabis Co. Ltd.	Outdoor Cultivator Tier 1 Small Cultivator	S Royalton	Standard
S-000001058	Truefella LLC	Indoor Cultivator Tier 1 Small Cultivator	Ryegate	Standard
S-000001083	Gas Factory LLC DBA Gas Factory	Indoor Cultivator Tier 2	Williston	Standard
S-000001144	Dirt Rich Farms	Manufacturers Tier 2	Manchester	Economic Empowerment
S-000001173	802Apoth LLC d/b/a TRUE-802 Cannabis	Retailers	Burlington	Standard
S-000001213	Paradise Shire	Outdoor Cultivator Tier 1 Small Cultivator	Groton	Economic Empowerment
S-000001238	Midsomer Green LLC	Outdoor Cultivator Tier 1 Small Cultivator	Barnard	Standard
S-000001436	Druid Flowers LLC	Indoor Cultivator Tier 1 Small Cultivator	St Albans	Standard
S-000001568	Euphoria Cannabis, LLC	Retailers	Burlington	Social Equity
S-000001596	Ferngully Farm, LLC	Mixed Cultivator Tier 2	Chester	Economic Empowerment
S-000001597	Ferngully Farm, LLC	Manufacturers Tier 2	Chester	Standard
S-000001626	Density	Indoor Cultivator Tier 1 Small Cultivator	Fairfield	Standard
S-000001715	Sedwin Cannabis, LLC	Manufacturers Tier 2	Winooski	Social Equity
S-000001794	Seven Leaf Genetics, LLC	Indoor Cultivator Tier 2	North Hyde Park	Standard
S-000001845	Gaston Weed Company	Manufacturers Tier 3	Williston	Standard
S-000001897	Mary Jane Junction VT LLC	Retailers	St. Albans City	Economic Empowerment

Submission #	Business Name	Applying For	City	Priority Status
S-000002335	Windy Hill Farm	Outdoor Cultivator Tier 1 Small Cultivator	East Hardwick	Standard
S-000002376	Farmhouse Cannabis LLC	Mixed Cultivator Tier 1 Small Cultivator	New Haven	Social Equity
S-000002450	Green Mountain Sativa, LLC	Outdoor Cultivator Tier 1 Small Cultivator	Stockbridge	Economic Empowerment
S-000002451	Earthbound Genetics LLC	Outdoor Cultivator Tier 1 Small Cultivator	Bennington	Standard
S-000002520	CBBK LLC d/b/a/ Master Blaster Cultivators	Mixed Cultivator Tier 1 Small Cultivator	Plymouth	Economic Empowerment
S-000002603	Burning Bush Industries	Manufacturers Tier 2	Leicester	Social Equity
S-000002715	Greenmont craft cannabis Co	Indoor Cultivator Tier 1 Small Cultivator	Jericho	Economic Empowerment
S-000002753	Kingdom Boyz	Retailers	Derby	Standard
S-000002772	Rutland Craft Cannabis LTD CO	Manufacturers Tier 3	brandon	Social Equity
S-000002776	The Clean Cannabis Company	Manufacturers Tier 2	Hardwick	Standard
S-000002842	Decibel Forest LLC	Indoor Cultivator Tier 1 Small Cultivator	Plymouth	Standard
S-000002845	Norsemen CBD LLC	Outdoor Cultivator Tier 1 Small Cultivator	Cornwall	Economic Empowerment
S-000002886	Cola Crafting Farms LLC	Outdoor Cultivator Tier 3	Williston	Social Equity
S-000002936	Great Hill Growers LLC	Outdoor Cultivator Tier 3	Groton	Economic Empowerment
S-000003002	Cosmic Giggle Cannabis LLC	Indoor Cultivator Tier 1 Small Cultivator	Shelburne	Economic Empowerment
S-000003100	Wookberry Farm LLC	Indoor Cultivator Tier 1 Small Cultivator	Fairfax	Standard
S-000003216	Kind Green Insight, LLC. / Swift Hawk Canna	Mixed Cultivator Tier 1 Small Cultivator	Lincoln	Economic Empowerment