



Vermont Cannabis Control Board

May 22, 2023
Board Meeting
Executive Director Report

Public engagement since last Board meeting and upcoming

- May 4: Training on Inventory Tracking Reporting for Cultivators
- May 10: Public hearing on Rule amendments (10 AM)
- May 15: Public hearing on rule amendments (6 PM)
- May 11: Guidance and Networking Session on Compliant Packaging
- May 25: Q&A on the emergency hemp derived products rule (5 PM)
- June 1: Q&A on changes to the medical program (Tentatively 10am)

Hiring activity update

- Medical Program Technician
hired: Priya Holland

Guidance Updates

- Packaging Materials
Guidance

Legislative update: H.270

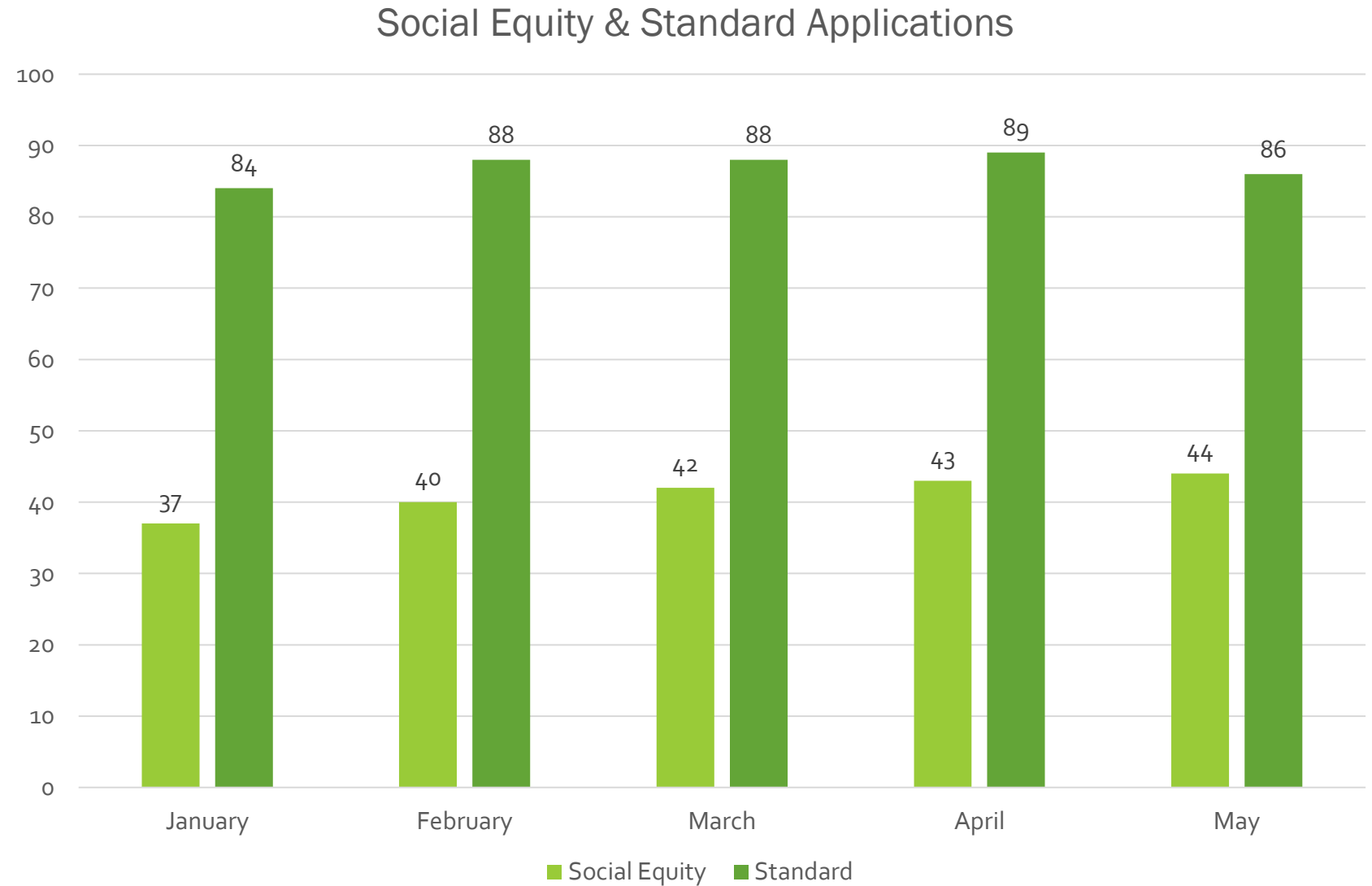
- As passed version has not been created by House Clerk's office as of 5/22/23.
- That means the bill has not yet been sent to the Governor's desk for signature.

Adult use program: licensing data

Data as of
5/17/23

ADULT USE PROGRAM

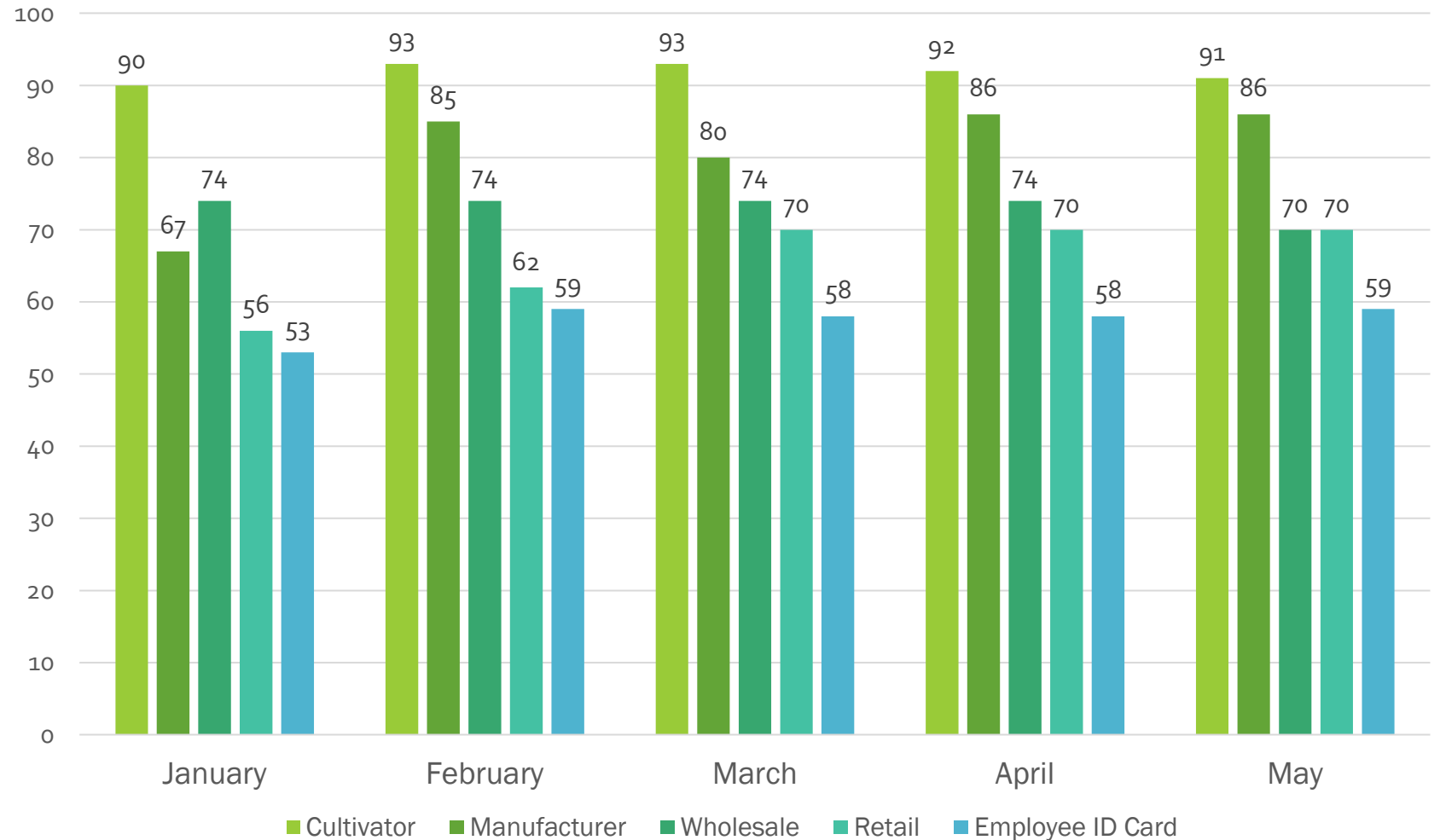
Licensing
cannabis
establishments:
average days
from submission
to approval



ADULT USE PROGRAM

Licensing cannabis establishments:
average days from submission to approval

Based on License Type



ADULT USE PROGRAM

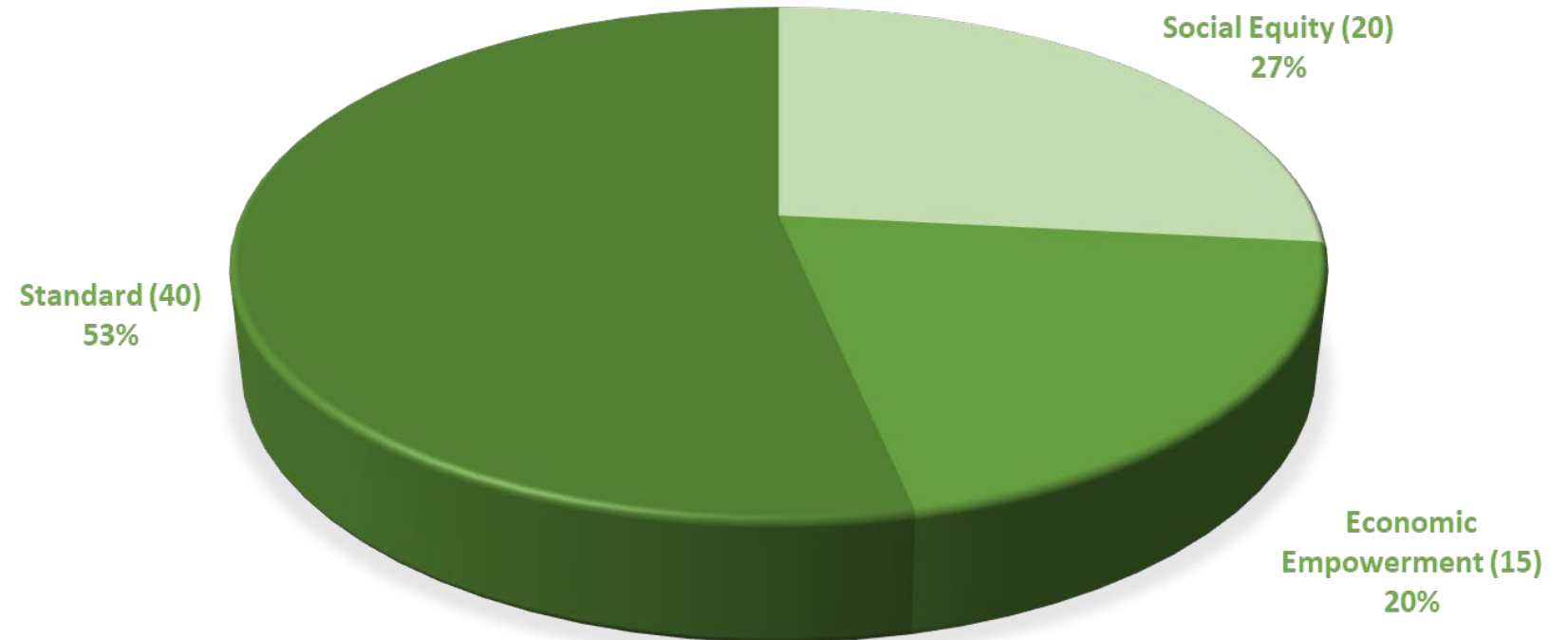
New cannabis
establishment
license application
submissions:

by status

75 NEW SUBMISSIONS

EXCLUDING RENEWALS

4.20.2023 – 5.15.23

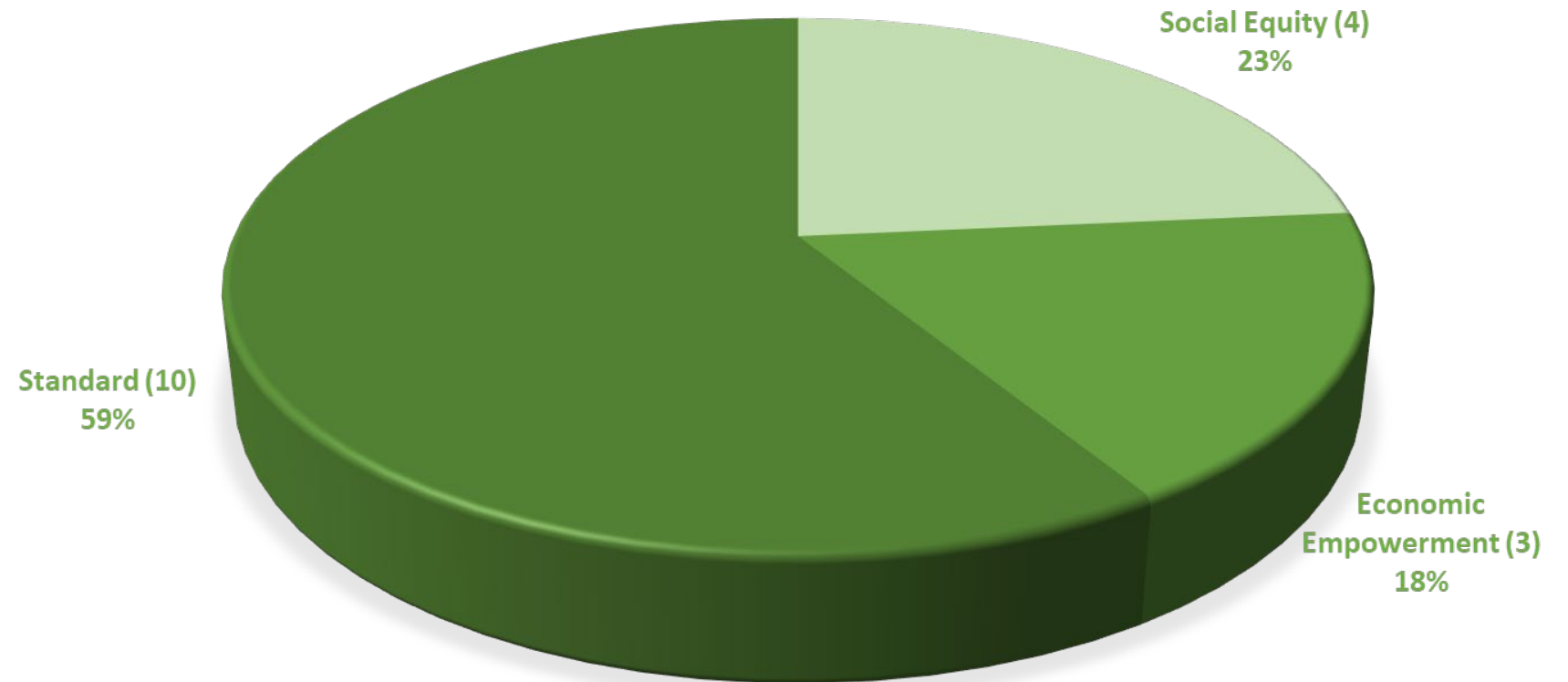


ADULT USE PROGRAM

Renewal cannabis
establishment
license renewal
submissions:
by status

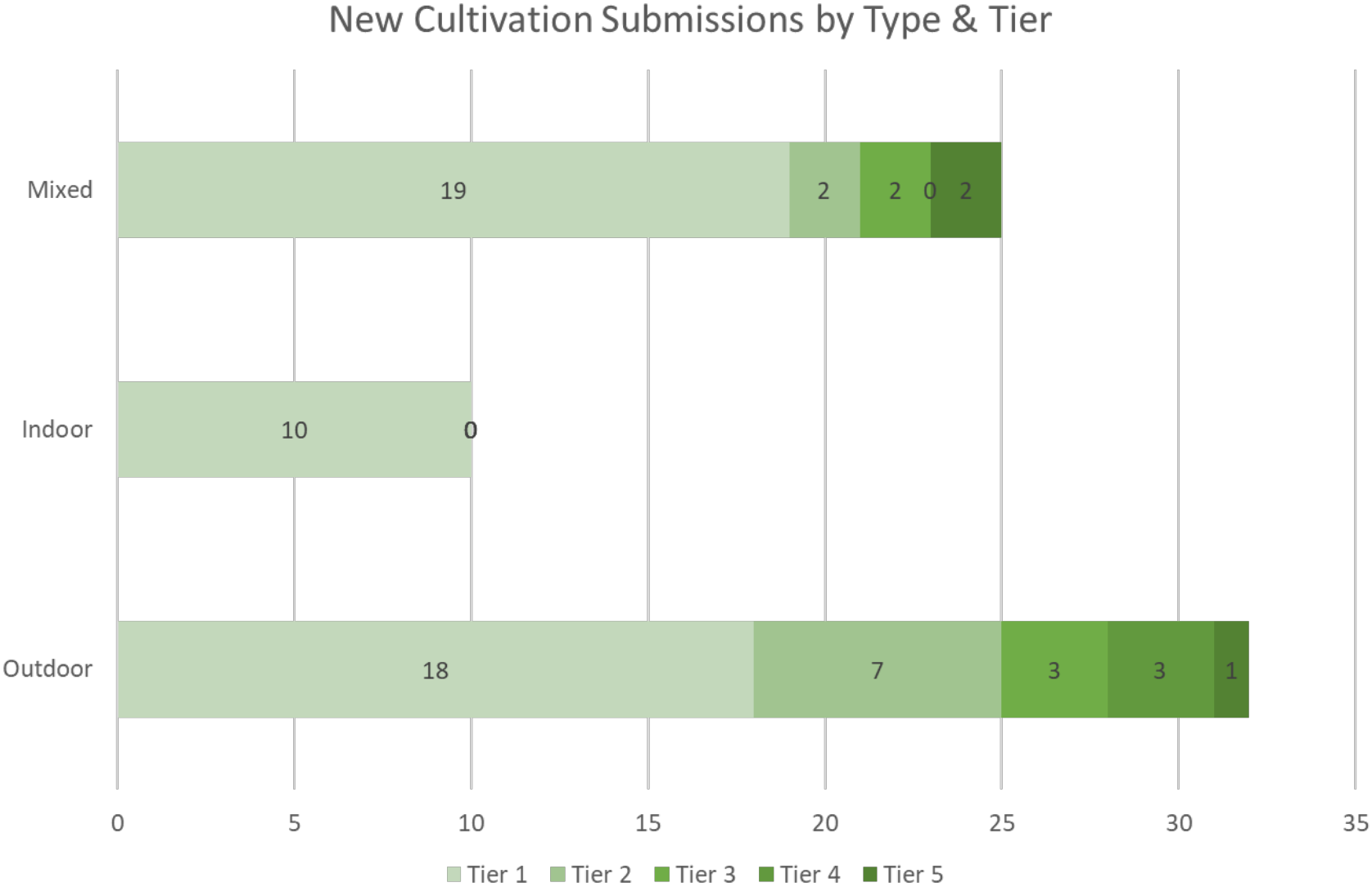
17 RENEWAL SUBMISSIONS

4.20.2023 – 5.15.2023



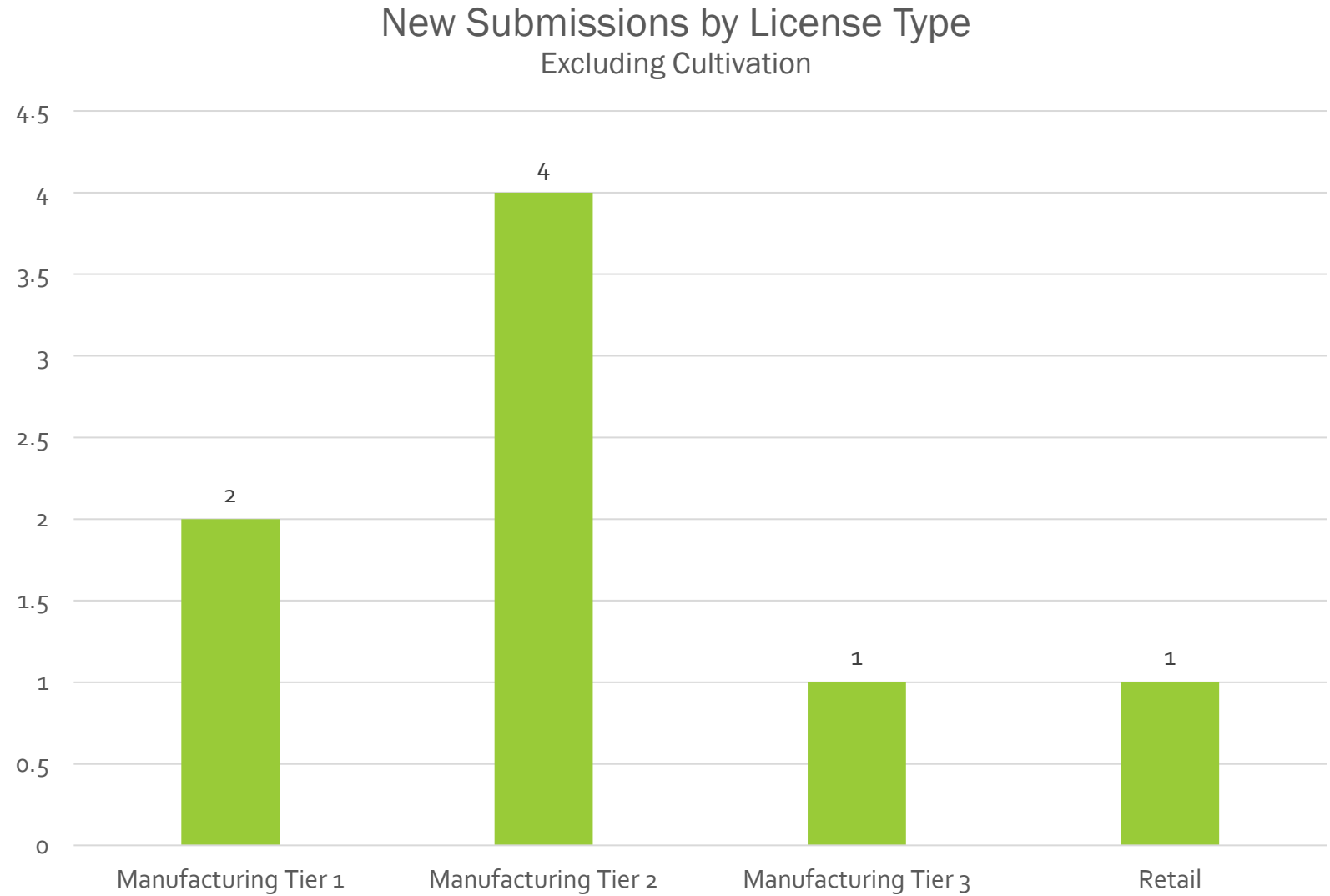
ADULT USE PROGRAM

New cannabis establishment license application submissions:
by license type



ADULT USE PROGRAM

New cannabis
establishment
license application
submissions:
by license type cont.

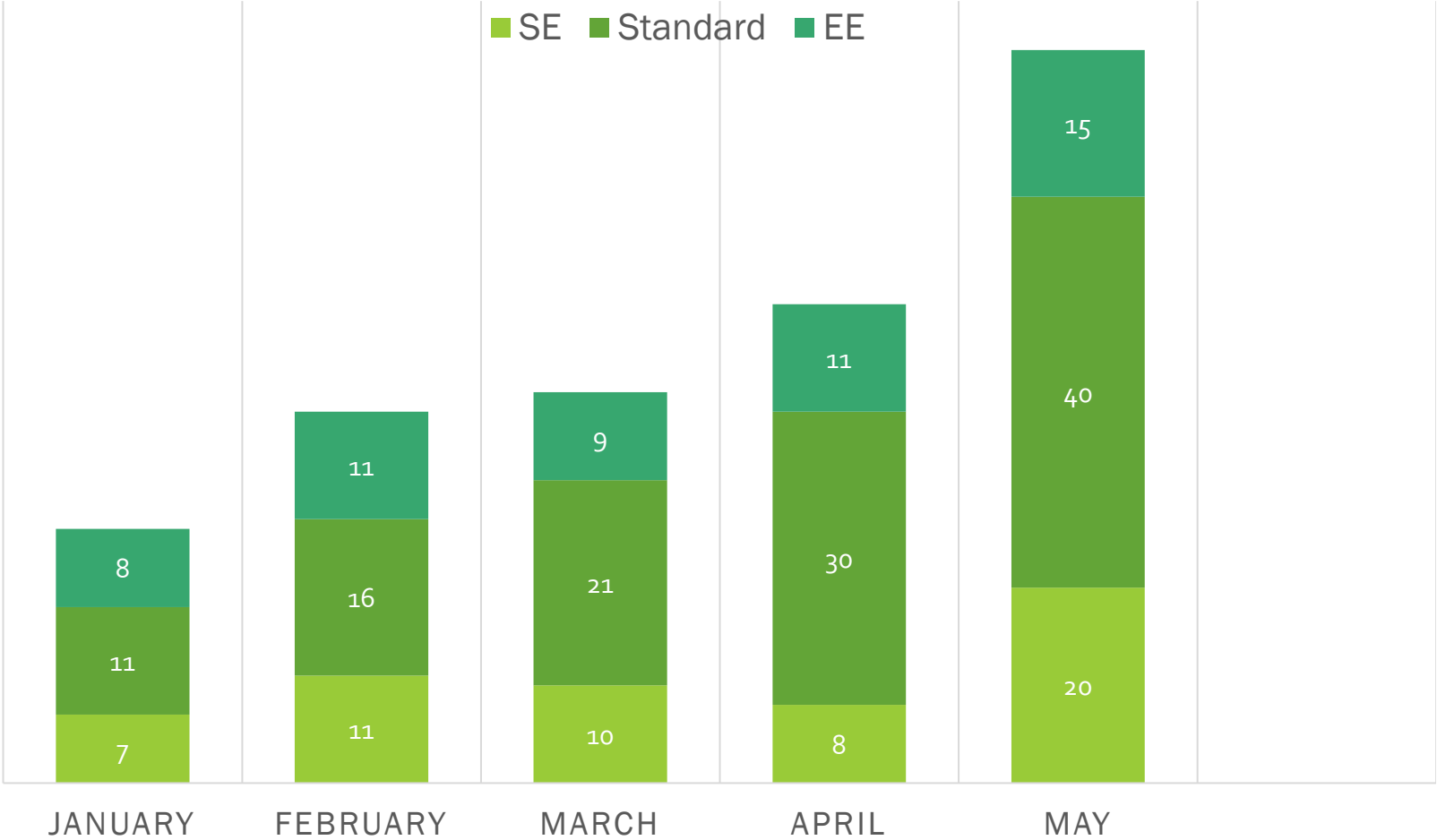


ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

NEW SUBMISSIONS BY STATUS

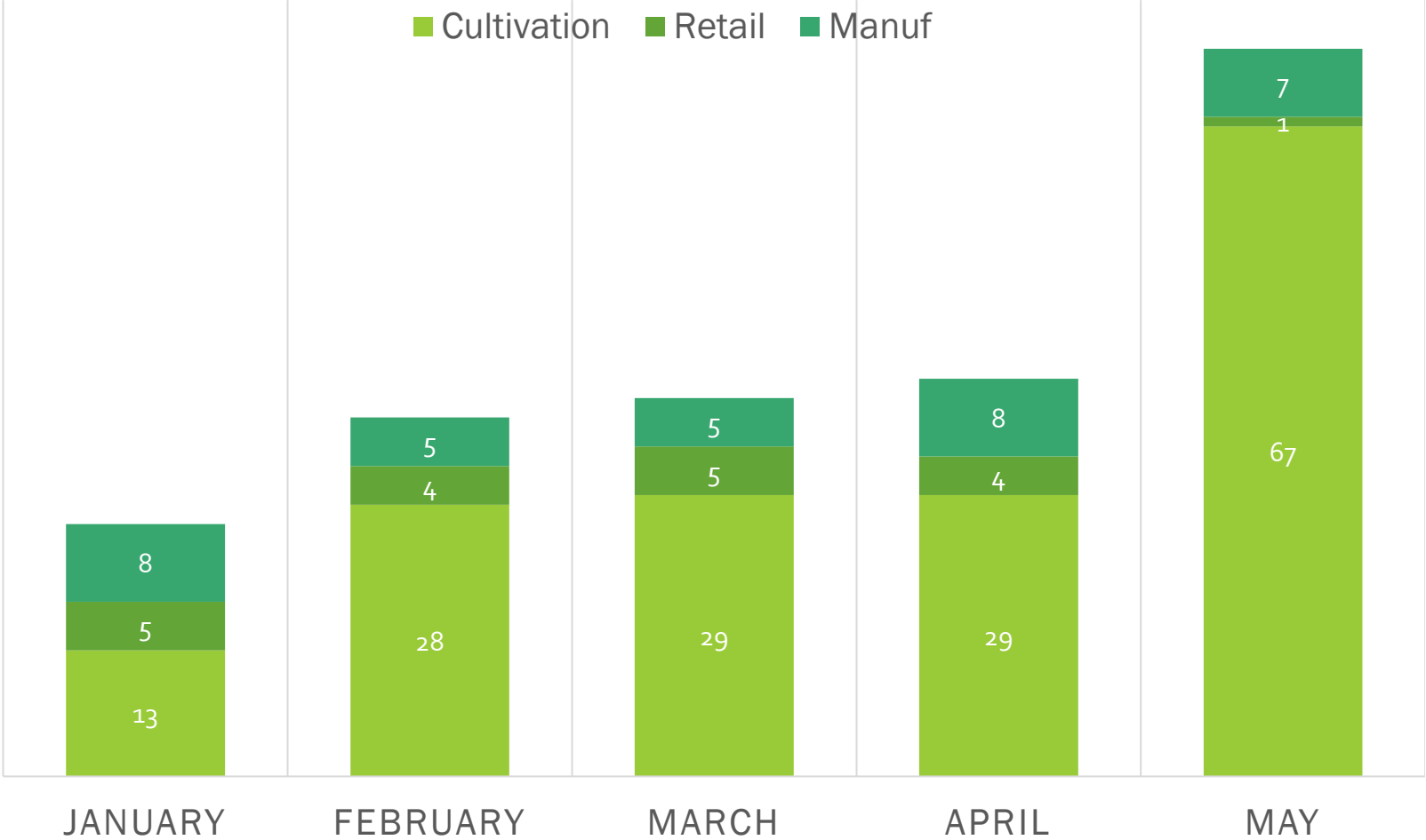


ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

NEW SUBMISSIONS BY LICENSE TYPE



ADULT USE PROGRAM

Number of
issued
licenses by
type and tier
as of 5/17/23

Applying For	Issued
Indoor Cultivator Tier 1 Small Cultivator	78
Indoor Cultivator Tier 2	12
Indoor Cultivator Tier 3	7
Indoor Cultivator Tier 4	0
Indoor Cultivator Tier 5	1
Integrated Licenses	2
Manufacturers Tier 1	7
Manufacturers Tier 2	32
Manufacturers Tier 3	9
Mixed Cultivator Tier 1 Small Cultivator	68
Mixed Cultivator Tier 2	12
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4	1
Mixed Cultivator Tier 5	2
Outdoor Cultivator Tier 1 Small Cultivator	95
Outdoor Cultivator Tier 2	16
Outdoor Cultivator Tier 3	5
Outdoor Cultivator Tier 4	4
Outdoor Cultivator Tier 5	3
Retailers	53
Testing Labs	3
Wholesalers	9
Total	424

ADULT USE PROGRAM

Issued License Amendments

&

Employee ID cards

Applying For	Issued
Indoor Cultivator Tier 1 Small Cultivator Amendment	2
Indoor Cultivator Tier 2 Amendment	1
Indoor Cultivator Tier 3 Amendment	1
Manufacturers Tier 2 Amendment	1
Manufacturers Tier 3 Amendment	1
Mixed Cultivator Tier 1 Small Cultivator Amendment	5
Mixed Cultivator Tier 4 Amendment	1
Outdoor Cultivator Tier 1 Small Cultivator Amendment	8
Outdoor Cultivator Tier 2 Amendment	1
Retailers Amendment	2
Testing Labs Amendment	1
Total	24

Applying For	Issued
Employee ID Card	471

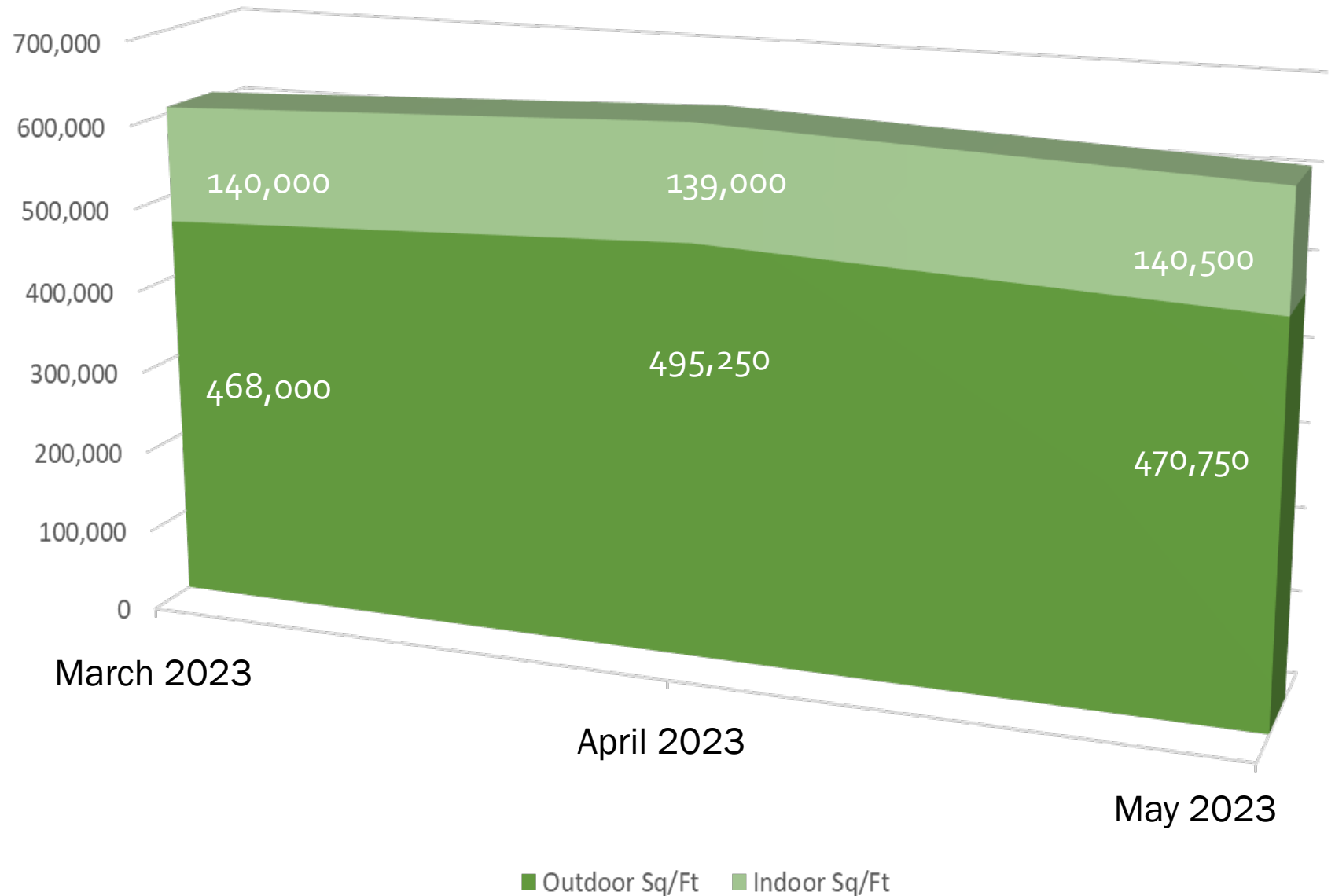
ADULT USE PROGRAM Renewals

State Licensed Canopy with
cultivation renewals in the
queue

- 24,500
sq/ft Outdoor Canopy

+ 1,500 sq/ft Indoor
Canopy

Canopy Capacity Change with Renewals



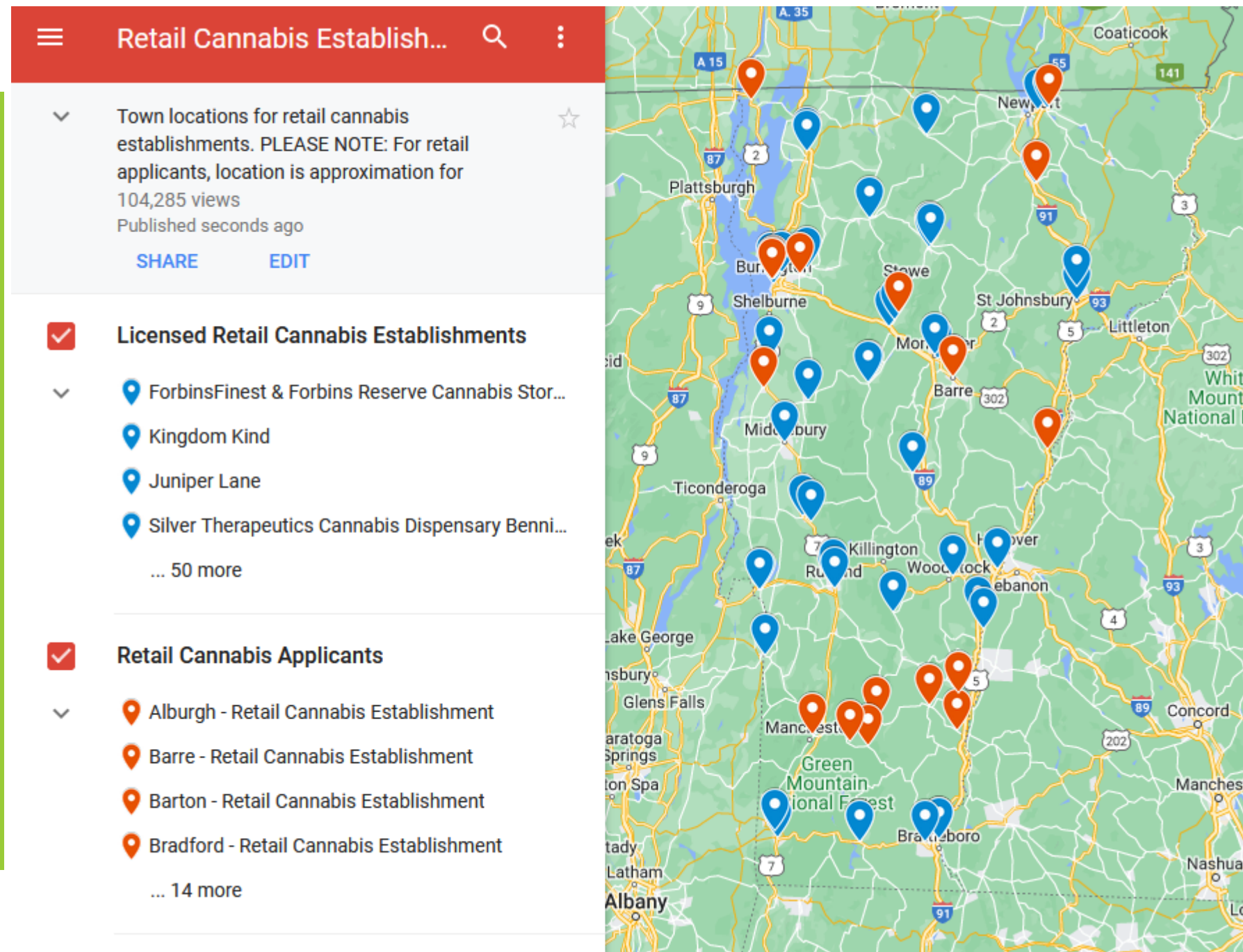
ADULT USE PROGRAM

Total
submissions
received from
March 27 –
April 19

- 92 licensing applications in 25 calendar days (new & renewals)
- 246 product registration submissions
- 117 employee ID card applications

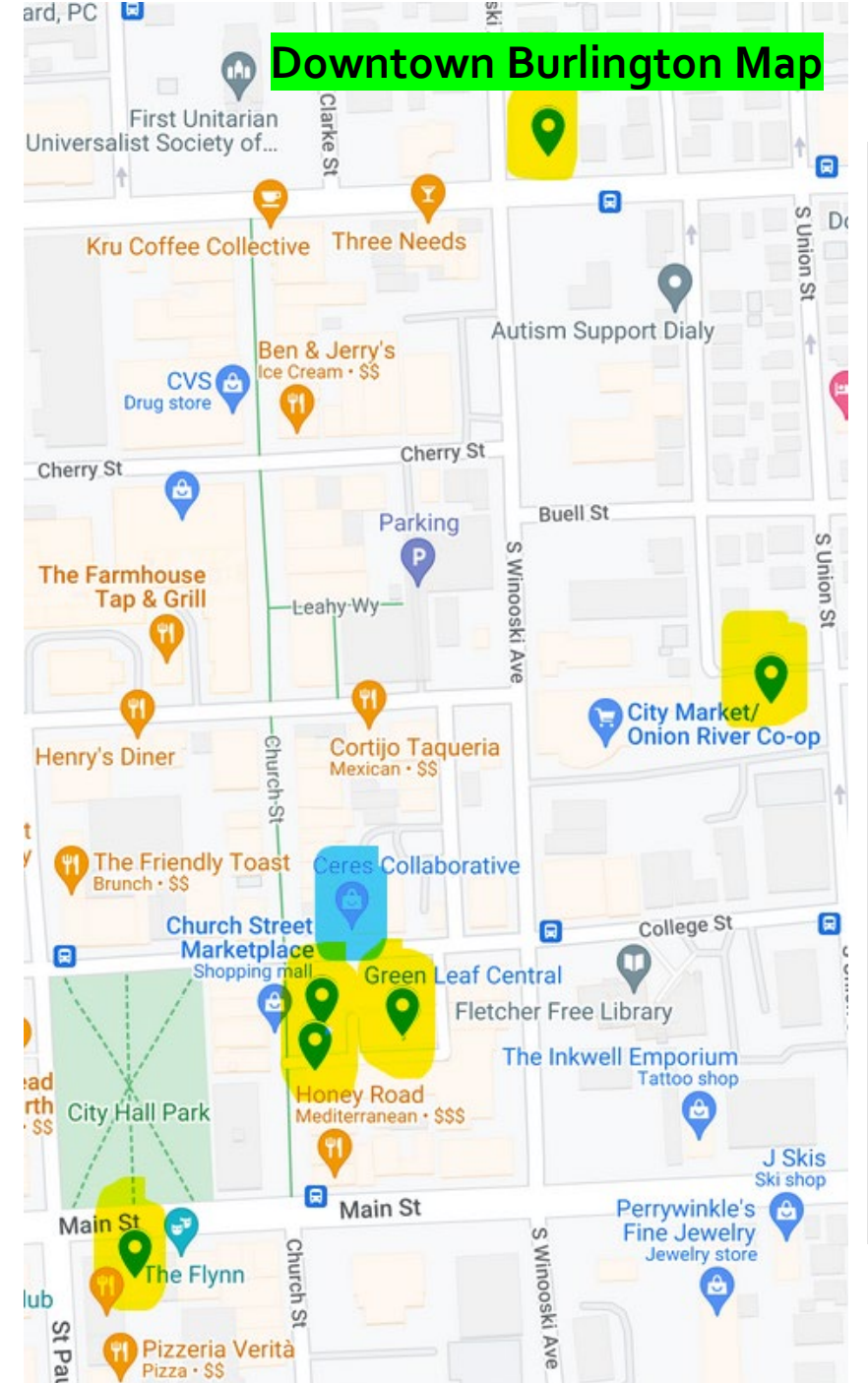
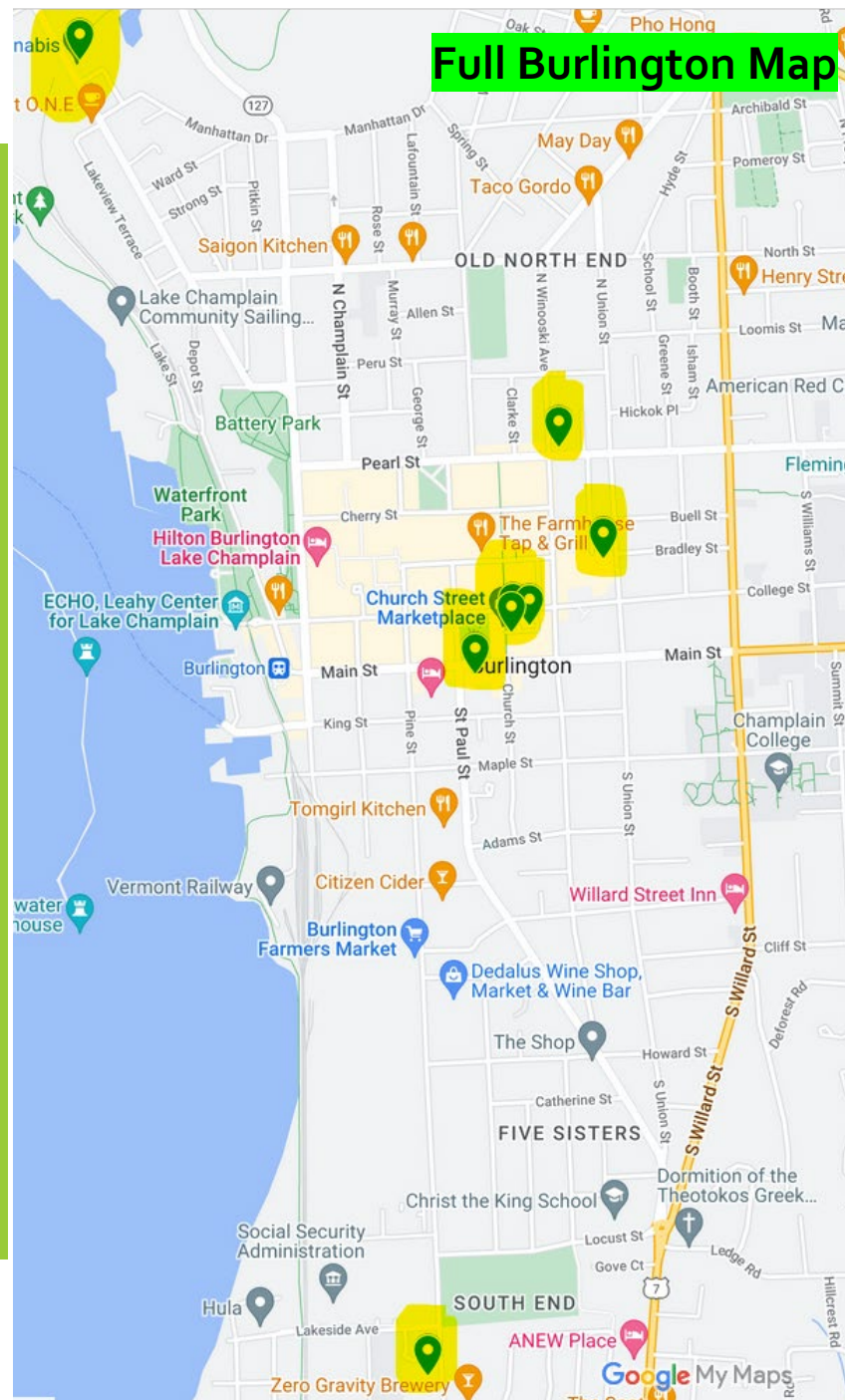
ADULT USE PROGRAM

Retail locations in Vermont



ADULT USE PROGRAM

Retail locations in Burlington



ADULT USE PROGRAM

Retail
locations:
areas of
density

	Licensed Retailers (and Integrated)	Retail applications in the queue
Burlington	9	4
Montpelier	3	0
Rutland	3	0
Brattleboro	3	0
Morrisville	3	0
Brandon	2	1
Waterbury/ Waterbury Center	2	1
Derby	1	2

ADULT USE PROGRAM

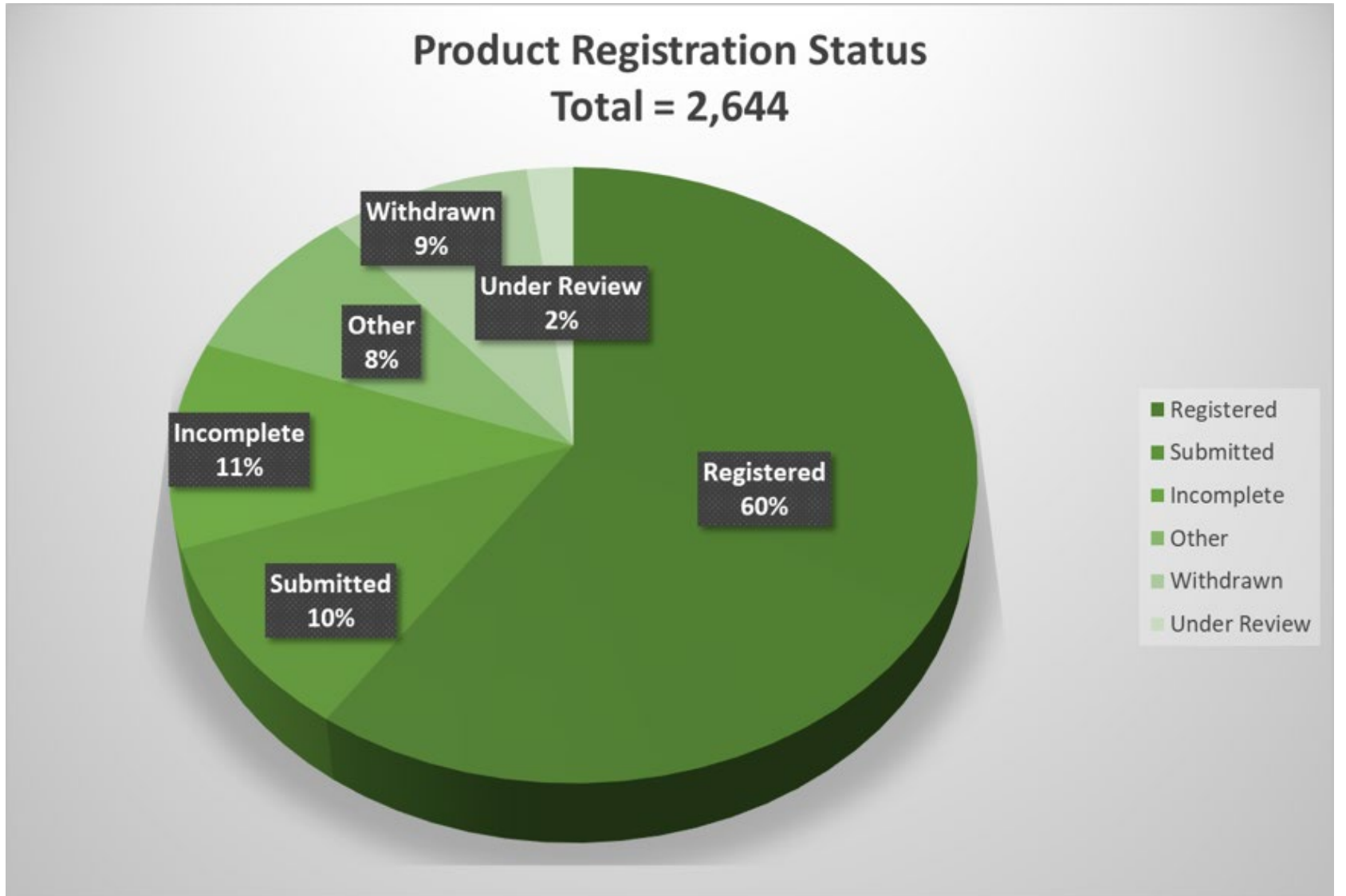
Product registration: by numbers

2,644 total product registration applications submitted

- 267 applications awaiting review
- 287 applications incomplete
- 1,575 products registered

ADULT USE PROGRAM

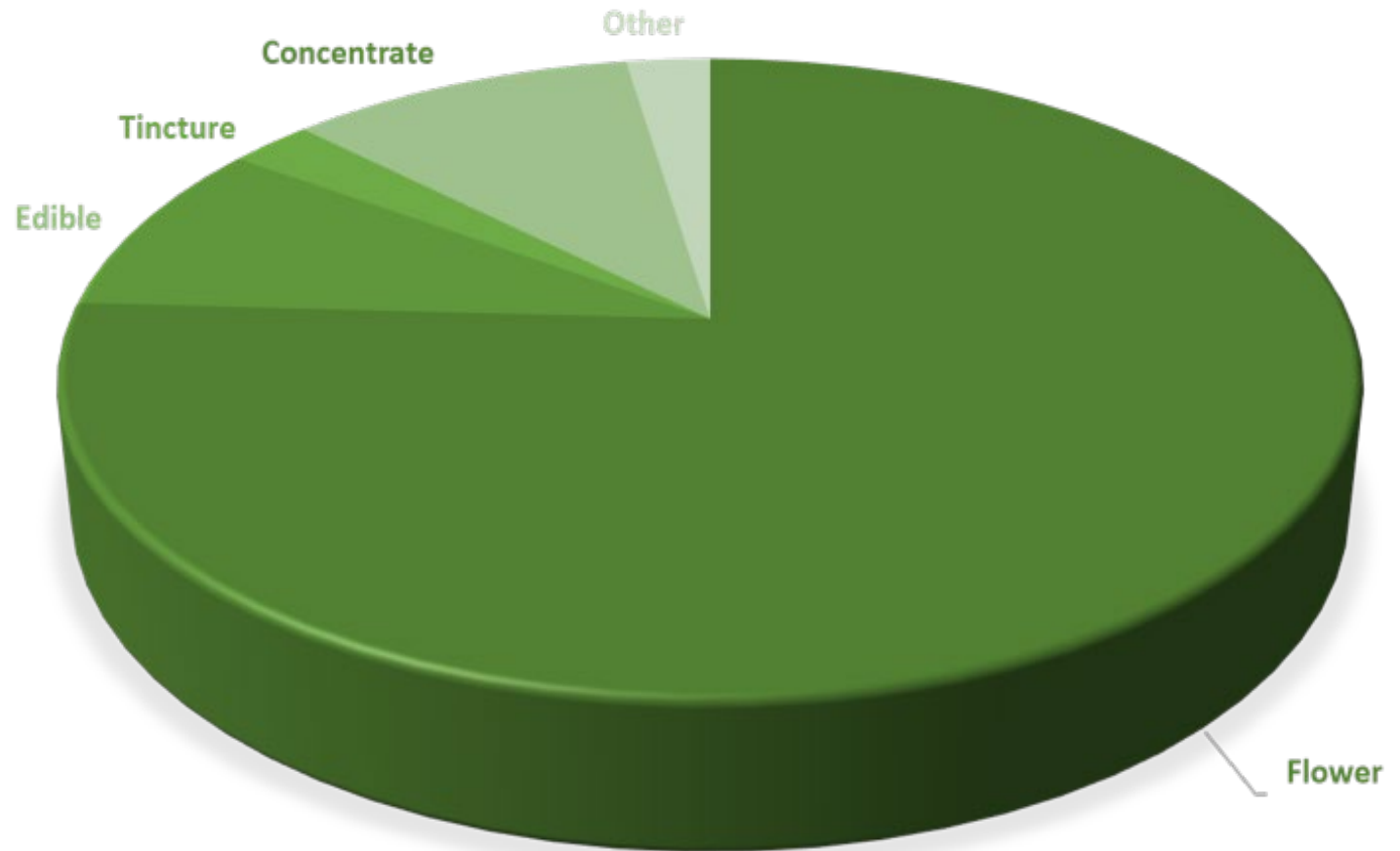
Product
registration:
by status



ADULT USE PROGRAM

Product
registration:
by product
type

TYPES OF PRODUCTS IN ALL STATUSES



Adult use program: compliance data

Data as of
5/15/23

ADULT USE PROGRAM

Advertising
data since
11/21/22

- 96 advertising submissions received and reviewed
 - Approved: 46
 - Denied: 35
 - Withdrawn or incomplete: 5
- Reasons for denial (some denied for multiple reasons):
 - 19 failed to meet 15% threshold for youth audience composition
 - 12 failed to include health warnings
 - 5 included prizes or giveaways of cannabis
 - 5 lacked sufficient information
 - 2 were considered appealing to children
 - 1 other

ADULT USE PROGRAM

Inspections
from
April 20 –
May 15

- Total inspections: 100
 - Cultivation site: 74
 - Manufacturing site: 17
 - Wholesale site: 0
 - Retail site: 9

ADULT USE PROGRAM

Investigations
from
April 20 –
May 15

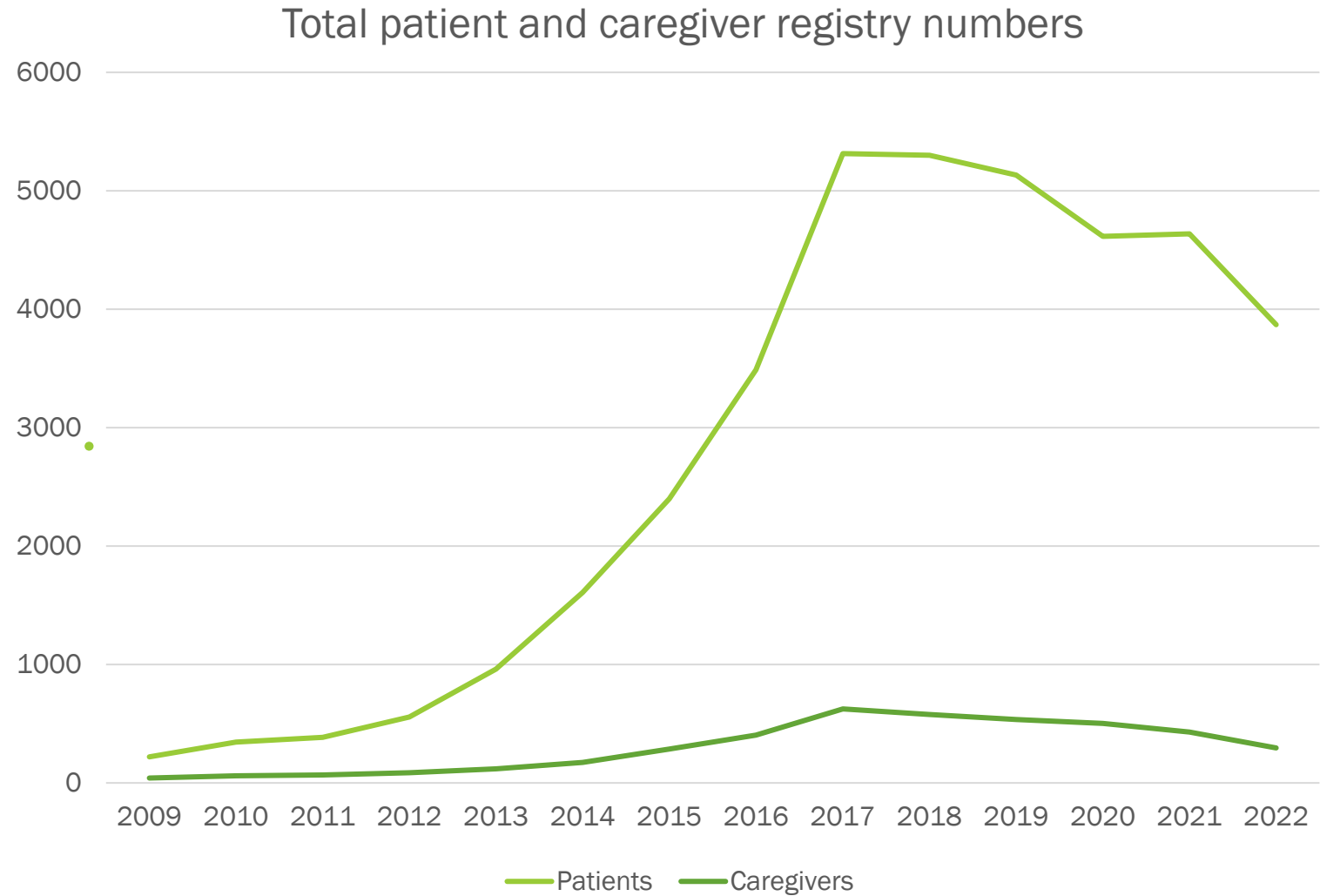
- Total new investigations: 24
 - Advertising
 - Labeling deficiencies
 - Diversion/Inversion
 - Onsite consumption
 - Product registration
- New complaints received: 20
- Letters of Warning Issued: 1
(advertising)

Medical program data

Data as of
5/18/23

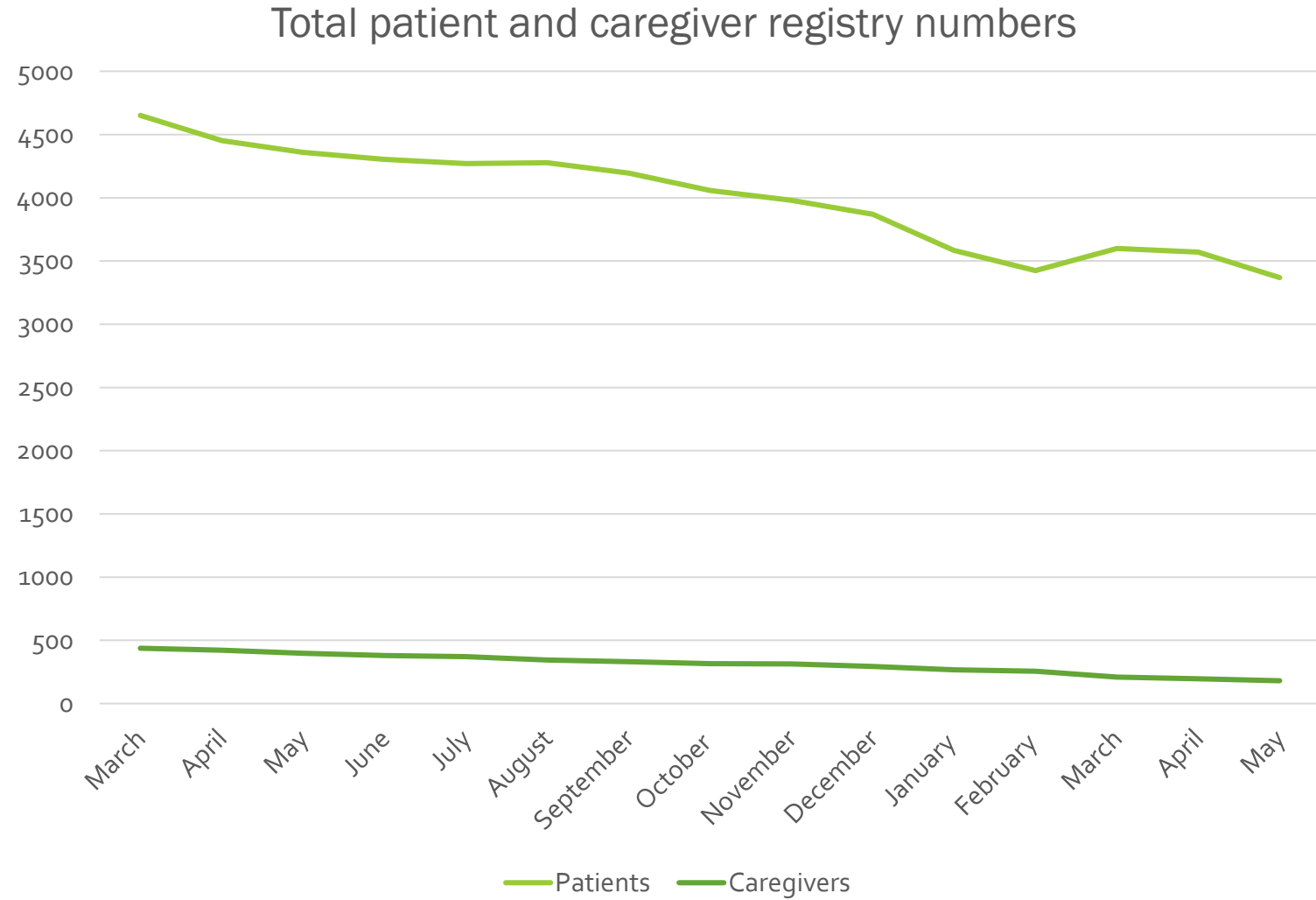
MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers:
2009-2022



MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers over
last 15
months



Adult use program: staff recommendations

5/18/23

ADULT USE PROGRAM

Staff recommendations on social equity status

Staff Recommendations for Social Equity Status Denial

Submission S-000002605

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (q)(ii)

Submission S-000003744

Staff recommends denial of social equity status for this applicant, as the applicant does not meet the criteria for social equity applicant as defined in Board Rule 1.1.3 (q)(ii)

ADULT USE PROGRAM

Staff recommendations on social equity status

Staff Recommendations for Social Equity Status Approval

Submission S-000003866

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003594

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000001304

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000001278

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(ii)

Submission S-000003782

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003979

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000004005

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003769

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003926

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000001036

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 5/18/23

ADULT USE PROGRAM

Staff
recommendations
for licensure

Business Name	Applying For	City	Priority Status
MMMDELIVERIES	Mixed Cultivator Tier 1 Small Cultivator	Lunenburg	Economic Empowerment
Up North Cannabis LLC	Indoor Cultivator Tier 1 Small Cultivator	Holland	Standard
Devils Den Cannabis Company	Retailers	Bradford	Economic Empowerment
Theory Wellness of VT Manufacturing LLC. DBA "Theory Wellness"	Manufacturers Tier 2	Brattleboro	Standard
31° North Holdings LLC	Retailers	Waterbury Center	Economic Empowerment
Volcanic Organic, LLC (DBA Volcanic Botanic)	Mixed Cultivator Tier 1 Small Cultivator	Jericho	Social Equity
Pine Crest Healing LLC	Outdoor Cultivator Tier 1 Small Cultivator	Bradford	Standard
GPC LLC	Outdoor Cultivator Tier 1 Small Cultivator	Orwell	Standard
Quintessential Botanicals LLC	Manufacturers Tier 2	Cabot	Standard
Jimmy Green Grass LLC	Indoor Cultivator Tier 1 Small Cultivator	Warren	Standard
Northern Slope LLC, DBA Samsara Farms	Outdoor Cultivator Tier 1 Small Cultivator	Washington	Standard
River Ridge Cannabis LLC	Outdoor Cultivator Tier 2	Waterville	Economic Empowerment
Smoke Em If You Got Em LLC d/b/a SMUGE d/b/a/ Rolling J's Farm	Outdoor Cultivator Tier 3	Addison	Economic Empowerment
Root to Vitality Cannabis LLC	Mixed Cultivator Tier 1 Small Cultivator	East Hardwick	Social Equity
Root to Vitality Cannabis LLC	Manufacturers Tier 2	East Hardwick	Social Equity
Pressure Lab Cultivation LLC	Mixed Cultivator Tier 2	Hinesburg	Social Equity

ADULT USE PROGRAM

Staff
recommendations
for licensure

Business Name	Applying For	City	Priority Status
Veracious Cultivation & Genetics, LLC	Mixed Cultivator Tier 1 Small Cultivator	Cambridge	Standard
Green Mountain High Growers	Indoor Cultivator Tier 1 Small Cultivator	Pittsford	Standard
Legacy 14 Llc	Outdoor Cultivator Tier 1 Small Cultivator	Weybridge	Standard
Treetop Alliance	Outdoor Cultivator Tier 2	Elmore	Standard
J2 Rules LLC	Indoor Cultivator Tier 1 Small Cultivator	Williamstown	Standard
Guy's Greens, LLC	Outdoor Cultivator Tier 1 Small Cultivator	Wells	Standard
Octogenarian Enterprises LLC d/b/a/ Addison Pure	Outdoor Cultivator Tier 1 Small Cultivator	Ferrisburgh	Economic Empowerment
Last Minute Farm, LLC	Manufacturers Tier 2	Weybridge	Standard
Pine Grove Gardens LLC	Indoor Cultivator Tier 1 Small Cultivator	Brandon	Standard
Pilin' It Higher Farms LLC	Outdoor Cultivator Tier 2	Duxbury	Economic Empowerment
Urban Herbn, LLC d.b.a. The House Of Doja	Outdoor Cultivator Tier 3	West Charleston	Standard
Juniper Lane LLC dba Juniper Lane	Mixed Cultivator Tier 1 Small Cultivator	Bennington	Social Equity
West Coast Development Company	Outdoor Cultivator Tier 5	Windsor	Standard
Burlington Kush Factory, LLC	Mixed Cultivator Tier 5	Townshend	Standard
Flower Craft Cannabis, LLC	Mixed Cultivator Tier 1 Small Cultivator	Woodbury	Standard

ADULT USE PROGRAM

Staff
recommendations
for licensure

Business Name	Applying For	City	Priority Status
Vermont Alter-Native, LLC	Manufacturers Tier 2	Alburgh	Standard
Vermont Alter-Native, LLC	Retailers	Alburgh	Standard
Rabbit Hill Farm, LLC	Mixed Cultivator Tier 1 Small Cultivator	Granville	Standard
TDN Growers, LLC	Mixed Cultivator Tier 1 Small Cultivator	Island Pond	Social Equity
Apex Cannabis LLC	Indoor Cultivator Tier 2	Pittsford	Standard
Parker Hill Cannabis, LLC	Mixed Cultivator Tier 1 Small Cultivator	Springfield	Standard
Freedom Flower llc	Mixed Cultivator Tier 1 Small Cultivator	Eden Mills	Standard

ADULT USE PROGRAM

Staff
recommendations
for license renewal

Business Name	Applying For	City	Priority Status
Sunset Lake Cannabis LLC	Outdoor Cultivator Tier 5	South Hero	Standard
Mend Botanical LLC	Mixed Cultivator Tier 2 Renewal	East Calais	Standard
JUSTIN'S CRAFT CANNABIS LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Underhill	Standard
Valley Organics LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Jeffersonville	Economic Empowerment
Kria Commons, LLC	Manufacturers Tier 3	Colchester	Standard
Jeezum Crow Bud Company LLC	Outdoor Cultivator Tier 4	Bridport	Standard
Uprising LLC	Outdoor Cultivator Tier 1 Small Cultivator	Bridport	Standard
KnR Cannabis	Manufacturers Tier 2 Renewal	Ludlow	Standard
Birdland LLC, Birdland	Outdoor Cultivator Tier 2 Renewal	Athens	Standard
VT Green Castle Reserve, LLC (DBA - VT Green Castle)	Indoor Cultivator Tier 1 Small Cultivator Renewal	Johnson	Standard
Rutland Craft Cannabis LTD CO	Mixed Cultivator Tier 1 Small Cultivator	brandon	Social Equity