

Vermont Cannabis Control Board

May 26, 2023 Board Meeting Executive Director Report

Public engagement since last **Board meeting** and upcoming

- May 25: Q&A on the emergency hemp derived products rule
- June 1: Q&A on changes to the medical program
- June 13: Hemp Listening TourJohnson
- June 15: Hemp Listening TourWindsor
- June 16: Hemp Listening tourLyndon
- June 19: Hemp Listening TourCastleton
- Up next: medical program stakeholder group meetings. Email <u>ccb.med@vermont.gov</u> to participate.

Guidance Updates

- June, 2023: Fencing Guidance
- June, 2023: Mapping and GPS Coordinates
- June, 2023: Local Control Commission guidance

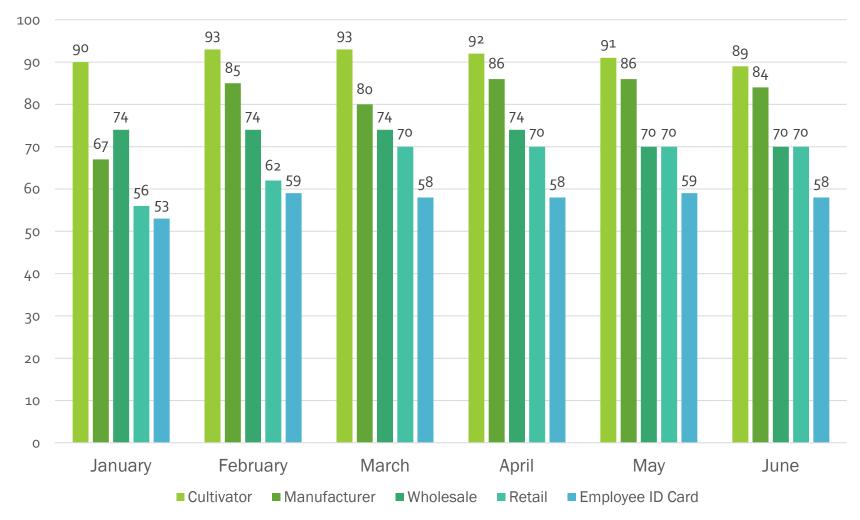
Adult use program: licensing data

Data as of 6/20/23

Licensing cannabis establishments:

average days from submission to approval

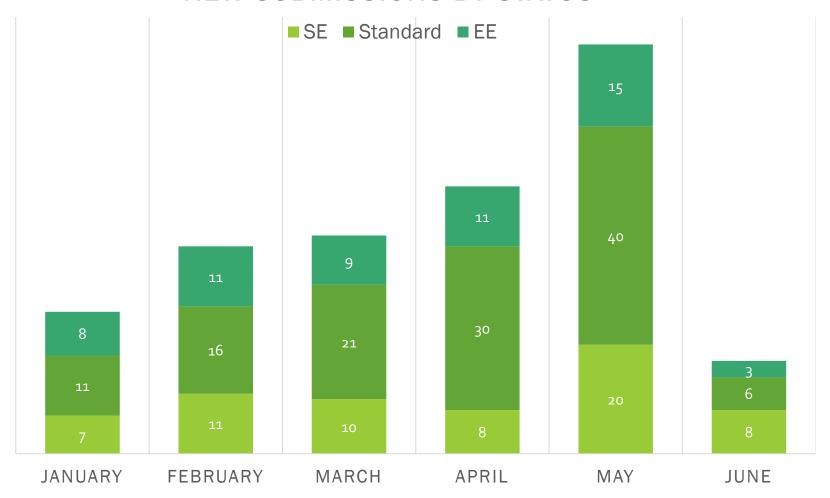
Based on License Type



New cannabis establishment license application submissions:

Monthly review





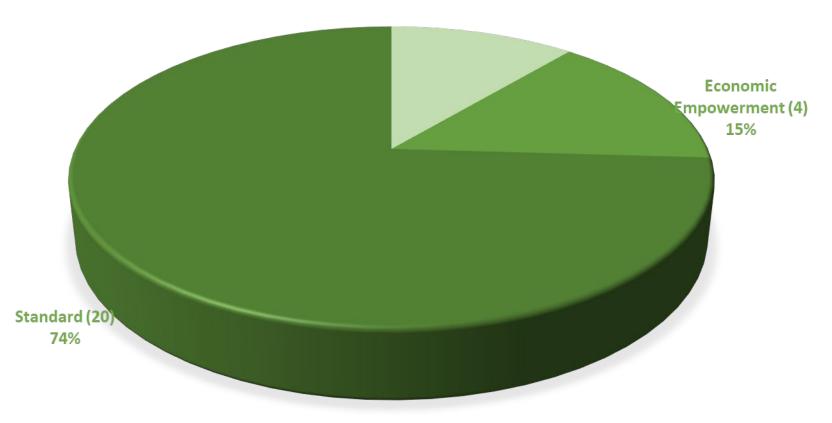
Renewal cannabis establishment license renewal submissions:

by status

27 RENEWAL SUBMISSIONS

5.16.23 - 6.20.2023 Social Equity (3)

11%



New cannabis establishment license application submissions:

Monthly review





Number of issued licenses by type and tier as of 6/21/23

Initial Application	Issued
Indoor Cultivator Tier 1 Small Cultivator	82
Indoor Cultivator Tier 2	14
Indoor Cultivator Tier 3	8
Indoor Cultivator Tier 4	0
Indoor Cultivator Tier 5	1
Integrated Licenses	3
Manufacturers Tier 1	8
Manufacturers Tier 2	41
Manufacturers Tier 3	9
Mixed Cultivator Tier 1 Small Cultivator	78
Mixed Cultivator Tier 2	14
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4	0
Mixed Cultivator Tier 5	2
Outdoor Cultivator Tier 1 Small Cultivator	107
Outdoor Cultivator Tier 2	17
Outdoor Cultivator Tier 3	8
Outdoor Cultivator Tier 4	3
Outdoor Cultivator Tier 5	5
Retailers	58
Testing Labs	3
Wholesalers	10
TOTAL	475

Number of issued license renewals by type and tier as of 6/21/23

Renewal Application	Issued
Indoor Cultivator Tier 1 Small Cultivator Renewal	2
Indoor Cultivator Tier 2 Renewal	0
Indoor Cultivator Tier 3 Renewal	0
Manufacturers Tier 2 Renewal	2
Mixed Cultivator Tier 1 Small Cultivator Renewal	1
Mixed Cultivator Tier 2 Renewal	1
Mixed Cultivator Tier 3 Renewal	0
Mixed Cultivator Tier 4 Renewal	0
Mixed Cultivator Tier 5 Renewal	0
Outdoor Cultivator Tier 1 Small Cultivator Renewal	1
Outdoor Cultivator Tier 2 Renewal	0
Outdoor Cultivator Tier 3 Renewal	0
Outdoor Cultivator Tier 4 Renewal	0
Outdoor Cultivator Tier 5	1
Testing Labs Renewal	0
Wholesalers Renewal	1
Total	9

Issued License
Amendments
&
Employee ID
cards

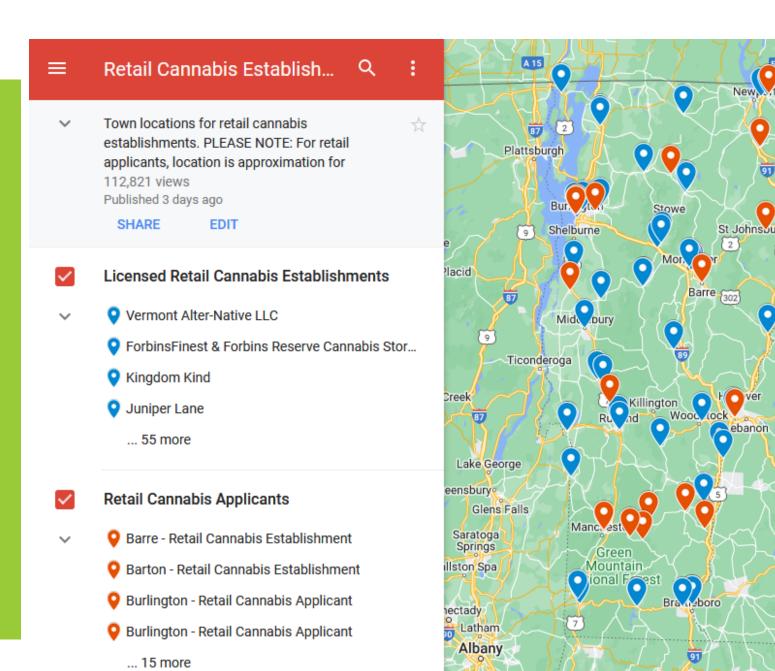
Applying For	Issued
Indoor Cultivator Tier 1 Small Cultivator Amendment	3
Indoor Cultivator Tier 2 Amendment	1
Indoor Cultivator Tier 3 Amendment	1
Manufacturers Tier 2 Amendment	1
Manufacturers Tier 3 Amendment	1
Mixed Cultivator Tier 1 Small Cultivator Amendment	5
Mixed Cultivator Tier 4 Amendment	1
Outdoor Cultivator Tier 1 Small Cultivator Amendment	7
Outdoor Cultivator Tier 2 Amendment	1
Retailers Amendment	2
Testing Labs Amendment	1
Total	24

Applying For	Issued
Employee ID Card	541
Employee ID Card Renewal	11
Total	552

Total submissions received from May 20 - June 20

- 52 licensing applications submissions
- 287 product registration submissions
- 109 employee ID card applications submissions

Retail locations in Vermont



Coaticook

Littleton

(4)

141

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Nation

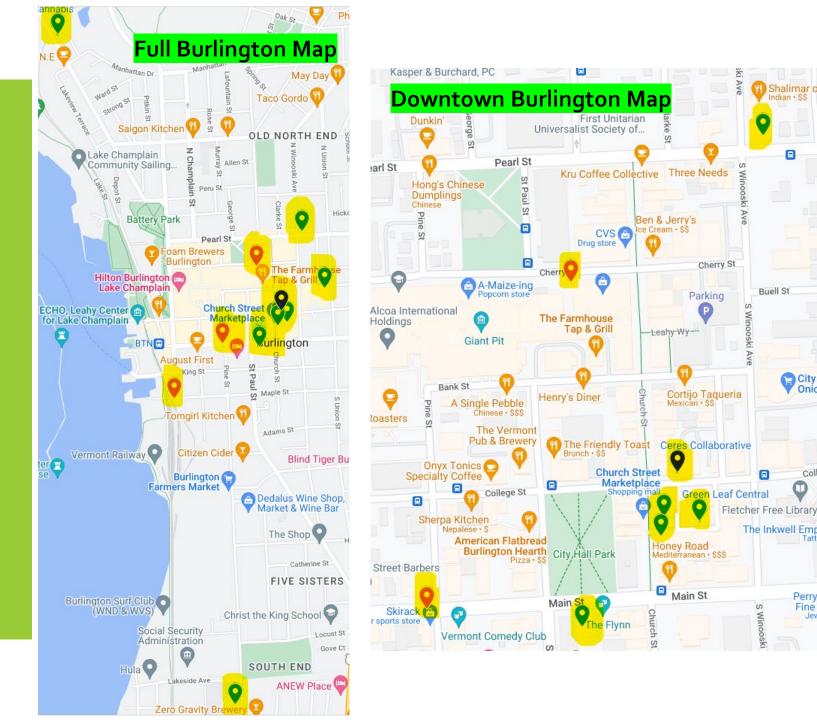
93

89 Concor

Mancl

Nash

Retail locations in Burlington



247 |

J Skis

Ski shop

S

Buell St

City Market/

The Inkwell Emporium

Tattoo shop

Perrywinkle's (2)

Fine Jewelry

Jewelry store

Onion River Co-op

Retail locations: areas of density

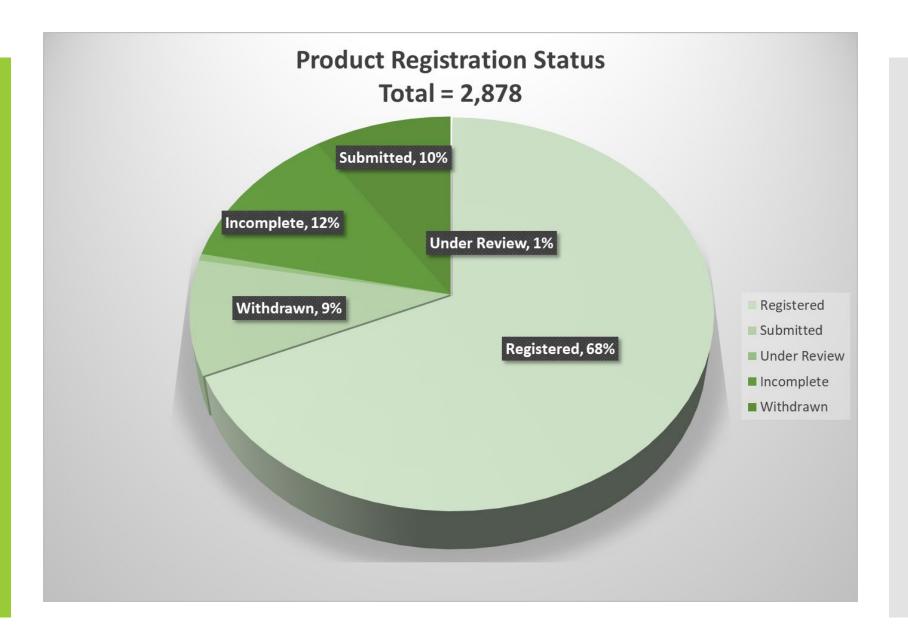
	Licensed Retailers (and Integrated)	Retail applications in the queue
Burlington	9	3
Montpelier	3	0
Rutland	3	0
Morrisville	3	0
Brandon	2	1
Waterbury/ Waterbury Center	2	1
Derby	1	2

Product registration: status by numbers

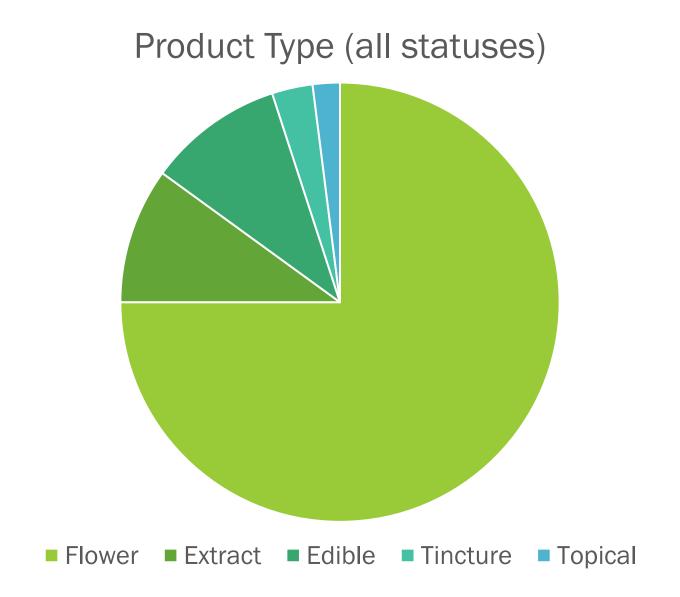
2,278 total product registration applications submitted

- 267 = submitted
- 16 = under review
- 42 = resubmitted
- 340 = incomplete
- 1,928 registered products

Product registration: by status



Product registration: by product type



Adult use program: compliance data

Data as of 6/20/23

Advertising data since 11/21/22

- 113 advertising submissions received and reviewed
 - Approved: 57
 - Denied: 42
 - Withdrawn or incomplete: 6
- Reasons for denial (some denied for multiple reasons):
 - 22 failed to meet 15% threshold for youth audience composition
 - 15 failed to include health warnings
 - 6 lacked sufficient information
 - 5 included prizes or giveaways of cannabis
 - 2 were considered appealing to children
 - 1 other

Inspections from May 18 - June 16

- Total inspections: 97
 - Cultivation site: 74
 - Manufacturing site: 16
 - Wholesale site: 2
 - Retail site: 5

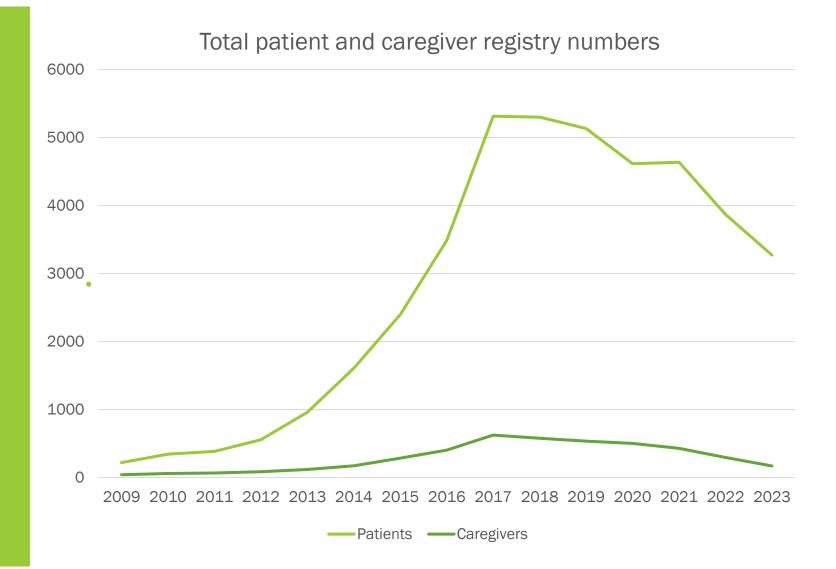
Investigations from May 18 – June 16

- Total new investigations: 30
 - Advertising
 - Labeling deficiencies
 - Packaging non-compliance
 - Onsite consumption
 - Product registration
 - Unlicensed sale of adult-use cannabis products
- New complaints received: 18
- Notice of Violation: 2
 - Onsite consumption
 - Violation of emergency rule governing hemp derived products

Medical program data

MEDICAL CANNABIS PROGRAM

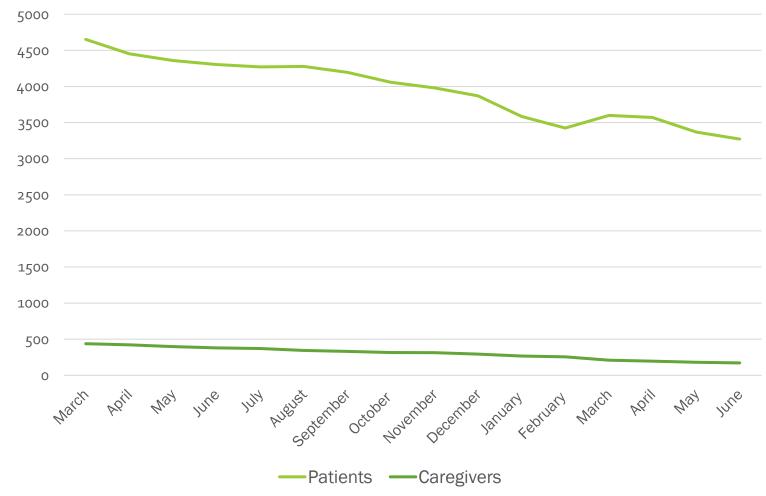
Patient and caregiver numbers: 2009-2022



MEDICAL CANNABIS PROGRAM

Patient and caregiver numbers over last 16 months





Adult use program: staff recommendations

Staff recommendations on social equity status

Staff Recommendations for Social Equity Status Approval

Submission S-000003643

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000001345

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003351

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000004452

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Submission S-000003881

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity individual applicant as defined in Board Rule 1.1.3 (o)(iii)

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

Staff recommendations for licensure

Business Name	Applying For	City	Priority Status
	Mixed Cultivator Tier 1 Small		
Stillmore Farms, LLC	Cultivator	Sharon	Standard
Vermont Cannabis Products LLC	Wholesalers	Castleton	Economic Empowerment
Vermont Cannabis Products	Manufacturers Tier 2	Castleton	Economic Empowerment
Kushies LLC	Retailers	Derby	Standard
	Mixed Cultivator Tier 1 Small		
Terpslurper Farms	Cultivator	bennington	Social Equity
Bern Living Organics, LLC	Manufacturers Tier 2	Burlington	Standard
	Mixed Cultivator Tier 1 Small		
Granite View Gardens, LLC	Cultivator	Concord	Economic Empowerment
The Dank Closet Dispensary, LLC	Retailers	Barton	Social Equity
	Indoor Cultivator Tier 1 Small		
Jellymumbler LLC	Cultivator	Bridgewater Corners	Standard
	Indoor Cultivator Tier 1 Small		
Vermont Green Mountain Grown LLC	Cultivator	Shrewsbury	Standard
	Outdoor Cultivator Tier 1		
Santiago & Dunbar LLC	Small Cultivator	South Royalton	Economic Empowerment
	Indoor Cultivator Tier 1 Small		
Vermont Homegrow, LLC	Cultivator	Bellows Falls	Social Equity
	Indoor Cultivator Tier 1 Small		
Awella Gardens	Cultivator	New Haven	Standard
Vermont Essentials Manufacturing, LLC d/b/a			
Vermont Essentials	Manufacturers Tier 2	Granville	Social Equity
Bud Butter	Outdoor Cultivator Tier 2	Orwell	Standard
	Outdoor Cultivator Tier 1		
High in the Sky Farm	Small Cultivator	Walden	Economic Empowerment
	Indoor Cultivator Tier 1 Small		
Happy Harvest Farm L.L.C	Cultivator	swanton	Standard
	Mixed Cultivator Tier 1 Small		
TruCanna LLC	Cultivator	Stockbridge	Economic Empowerment
	Indoor Cultivator Tier 1 Small		
Rhize Cannabis Company, LLC	Cultivator	Fairfax	Standard

Staff recommendations for licensure

Applying For	City	Priority Status	Business Name
Hidden Valley Farm, LLC & D.B.A. Kingdom			
Canna	Manufacturers Tier 2	Montgomery Center	Standard
	Mixed Cultivator Tier 1 Small		
Vail Farm Cannabis LLC	Cultivator	Bennington	Standard
	Mixed Cultivator Tier 1 Small		
Longbottom LLC	Cultivator	Holland	Economic Empowerment
Doh Yey Smokieez LLC d/b/a/ Green	Mixed Cultivator Tier 1 Small		
Mountain Exotics	Cultivator	Bristol	Social Equity
	Outdoor Cultivator Tier 1		
DERIKAVE LLC, Maximum Budz	Small Cultivator	brandon	Standard
	Outdoor Cultivator Tier 1		
Warm Green LLC	Small Cultivator	Barnard	Standard
Roots Madder	Outdoor Cultivator Tier 2	East Fairfield	Economic Empowerment
Moon Rise Alchemy LLC	Manufacturers Tier 1	Craftsbury	Economic Empowerment
Shindig & G's Craft Cannabis LLC	Outdoor Cultivator Tier 3	Irasburg	Social Equity
	Indoor Cultivator Tier 1 Small		
Bud's Buds LLC	Cultivator	Bridport	Standard
	Outdoor Cultivator Tier 1		
Elderberry Hill Farm LLC	Small Cultivator	Lyndonville	Standard
	Indoor Cultivator Tier 1 Small		
Clover Hill Cannabis, LLC	Cultivator Renewal	South Strafford	Economic Empowerment
	Mixed Cultivator Tier 1 Small		
Wicked Windy Farms LLC	Cultivator	Addison	Standard
	Outdoor Cultivator Tier 1		
Mountain Man Weed Co., LLC.	Small Cultivator	Johnson	Economic Empowerment
	Mixed Cultivator Tier 1 Small		
All Bliss Cannabis, LLC	Cultivator	Hardwick VT	Standard
Urban Herbn dba The House of Doja	Manufacturers Tier 2	Derby	Standard
	Outdoor Cultivator Tier 1		
Funk's Farmin' LLC	Small Cultivator	Brandon	Standard
	Mixed Cultivator Tier 1 Small		
Secret Laboratory, LLC	Cultivator	Waterbury Center	Economic Empowerment

Staff recommendations for licensure

Applying For	City	Priority Status	Business Name
Green Mountain Cure LLC	Mixed Cultivator Tier 2	Halifax	Standard
	Outdoor Cultivator Tier 1		
Friendly Farmers	Small Cultivator	Brandon	Standard
Bernis Dobis, LLC	Mixed Cultivator Tier 2	Waterbury	Social Equity
Next Level Mountain Gardens, LLC	Outdoor Cultivator Tier 2	Morristown	Standard
	Outdoor Cultivator Tier 1		
Bageecha LLC	Small Cultivator	West Halifax	Economic Empowerment
Craft Cannabis So. Manufacturing, LLC	Manufacturers Tier 2	Morristown	Economic Empowerment
MG Enterprises, LLC	Outdoor Cultivator Tier 2	Underhill	Standard
	Indoor Cultivator Tier 1 Small		
EAST + WEST CANNABIS LLC	Cultivator	South Ryegate	Social Equity
Little River Farms	Outdoor Cultivator Tier 2	Hyde Park	Economic Empowerment
Little City Greens	Retailers	Vergennes	Social Equity
	Outdoor Cultivator Tier 1		
Cosmic Crystals LLC	Small Cultivator	Whellock	Economic Empowerment
	Outdoor Cultivator Tier 1		
Grow7West, LLC	Small Cultivator	North hero	Standard

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
	Mixed Cultivator Tier 4		
Farmers Underground LLC	Renewal	West Glover	Standard
Ridgetop Farm, LLC	Outdoor Cultivator Tier 2	N. Clarendon	Standard
	Outdoor Cultivator Tier 1		
Fraser Farm Co LLC	Small Cultivator	Newbury	Standard
	Outdoor Cultivator Tier 1		
Highly Recommended Vermont LLC	Small Cultivator	Milton	Standard
	Indoor Cultivator Tier 2		
Emerald Visions LLC	Renewal	Alburgh	Social Equity
	Outdoor Cultivator Tier 2		
Superkind Farms LLC	Renewal	Swanton	Standard
	Indoor Cultivator Tier 1 Small		
Maple Rose Craft Cannabis L.L.C.	Cultivator	Leicester	Standard
	Outdoor Cultivator Tier 3		
Old Growth Organics LLC	Renewal	Danville	Social Equity
	Outdoor Cultivator Tier 1		
Ripple Communications	Small Cultivator Renewal	Jeffersonville	Standard
	Outdoor Cultivator Tier 1		
Big Budz LLC	Small Cultivator Renewal	Bradford	Standard
Meadow Lark Farm	Outdoor Cultivator Tier 2	Monkton	Standard
	Outdoor Cultivator Tier 1		
Victory Gardens	Small Cultivator Renewal	Poultney	Economic Empowerment
	Indoor Cultivator Tier 1 Small		
Emerald Rose Farms LLC	Cultivator Renewal	Ripton	Standard
	Outdoor Cultivator Tier 1		
7enith Farm LLC, Zenith Farm	Small Cultivator Renewal	Putney	Standard
	Outdoor Cultivator Tier 1		
Brookfield Buds LLC	Small Cultivator Renewal	Brookfield	Standard
Ben Wilcox Enterprises, LLC dba Off Piste	Outdoor Cultivator Tier 1		
Farm	Small Cultivator Renewal	Sutton	Standard
	Outdoor Cultivator Tier 1		
JPEAMES, LLC; DBA SUN DAY FARMS	Small Cultivator Renewal	Sutton	Economic Empowerment
	Mixed Cultivator Tier 1		
Vermont Natural Extract	Renewal	North Westminster	Social Equity
	Outdoor Cultivator Tier 1		
Lost Lake Cannabis, LLC	Small Cultivator Renewal	Georgia	Economic Empowerment
	Mixed Cultivator Tier 1 Small		
Green Mountain Kana	Cultivator Renewal	Chelsea	Social Equity
	Mixed Cultivator Tier 1 Small		
DP Holdings LLC, DBA Garcia Grows	Cultivator Renewal	Danville	Social Equity