



Vermont Cannabis Control Board

July 19, 2023
Board Meeting
Executive Director Report

Preliminary data on flood impact assessment reports

- 150 flood damage survey responses received as of 7/19/23.
- 10 licensees have reported being impacted by the flood:
 - 5 tier 1 cultivators
 - 2 tier 2 cultivators
 - 1 tier 2 manufacturer
 - 2 retailers
- Summary of damage
 - Cultivation impact – too soon to tell for many. Most reported 50% - 75% plant loss; of these, most are replanting fields or greenhouses.
 - Retail impact – one needs to move operations; one lost a few days of sales due to road closures; no reported product loss.
 - Manufacturing impact – 15k of equipment damage and temporary business closure; minimal product loss.
- Impacted licensees
 - 3 are economic empowerment licensees
 - 1 is a social equity licensee

Upcoming Public Engagement

- First medical program study committee meeting is **August 8, 2023, 10-12 AM.**
- Link to participate will be on the website.
ccb.vermont.gov

Adult use program: licensing data

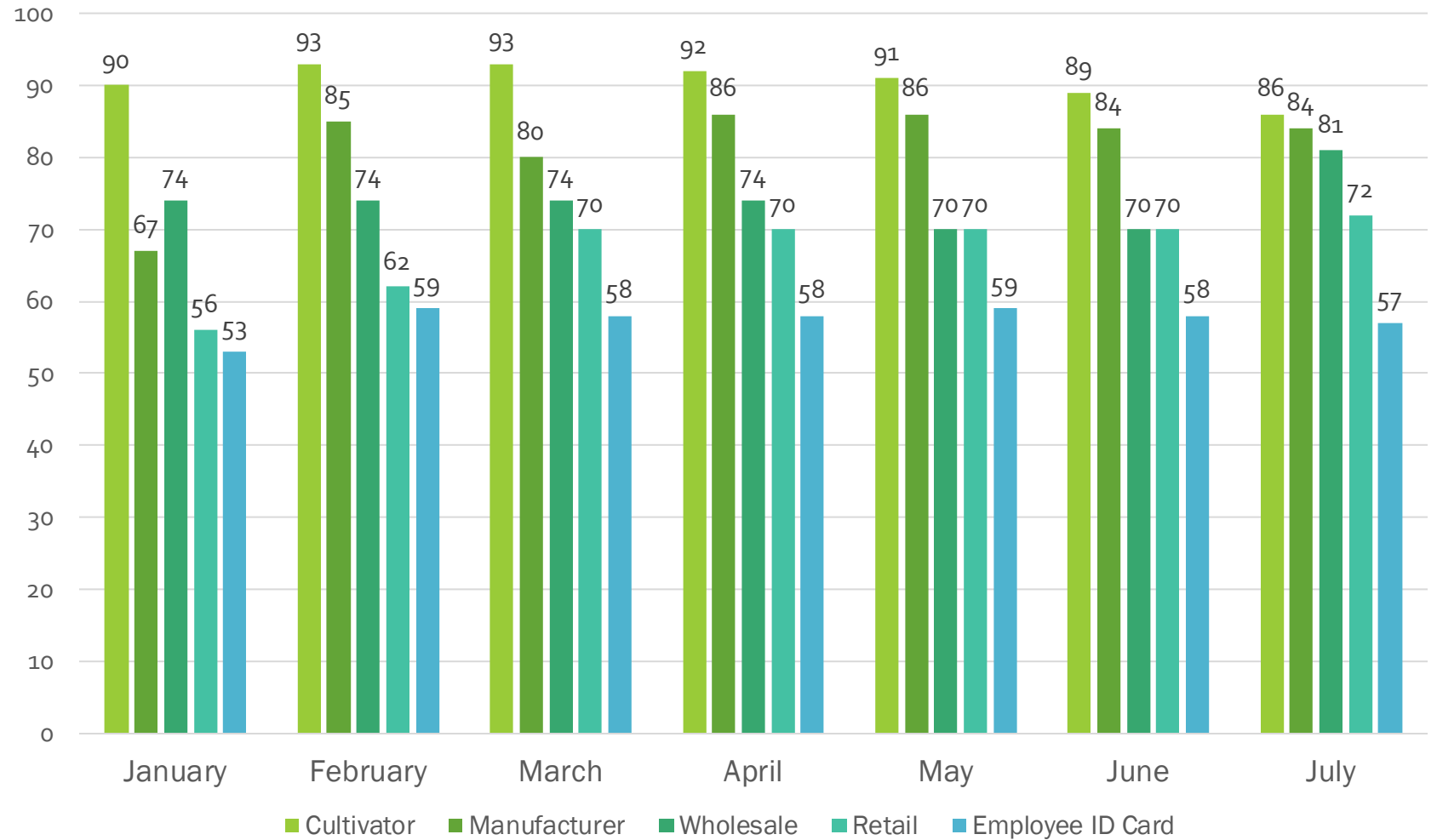
Data as of
7-12-23



ADULT USE PROGRAM

Licensing cannabis establishments:
average days from submission to approval

Based on License Type



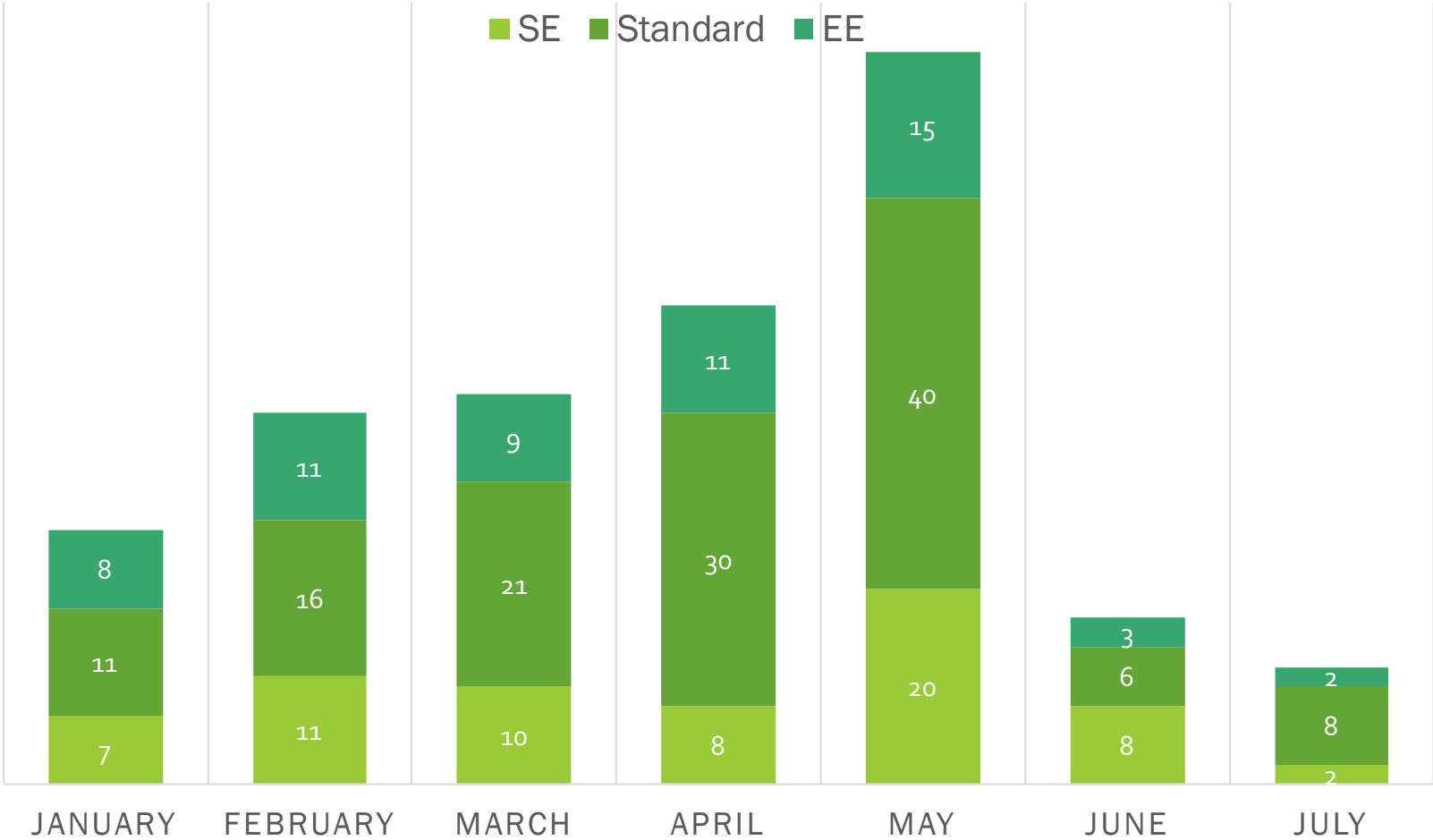


ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

NEW SUBMISSIONS BY STATUS



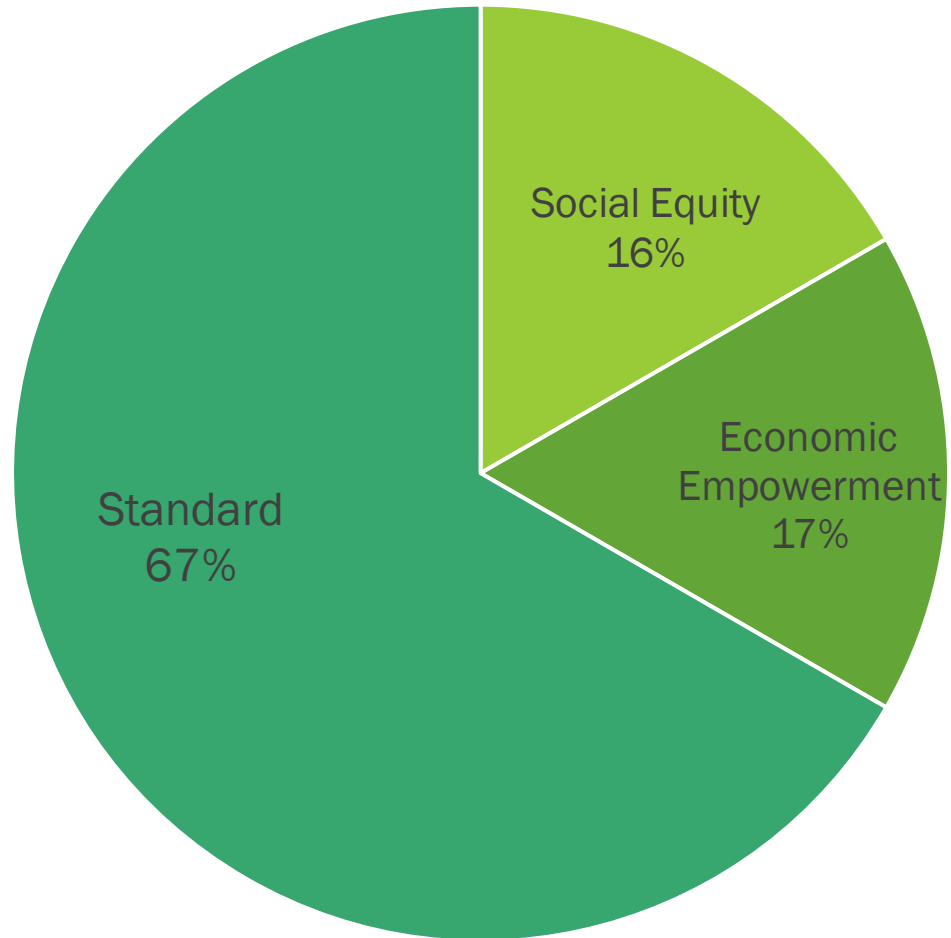


ADULT USE PROGRAM

Renewal cannabis
establishment
license renewal
submissions:

by status

25 RENEWAL SUBMISSIONS SINCE LAST BOARD MEETING



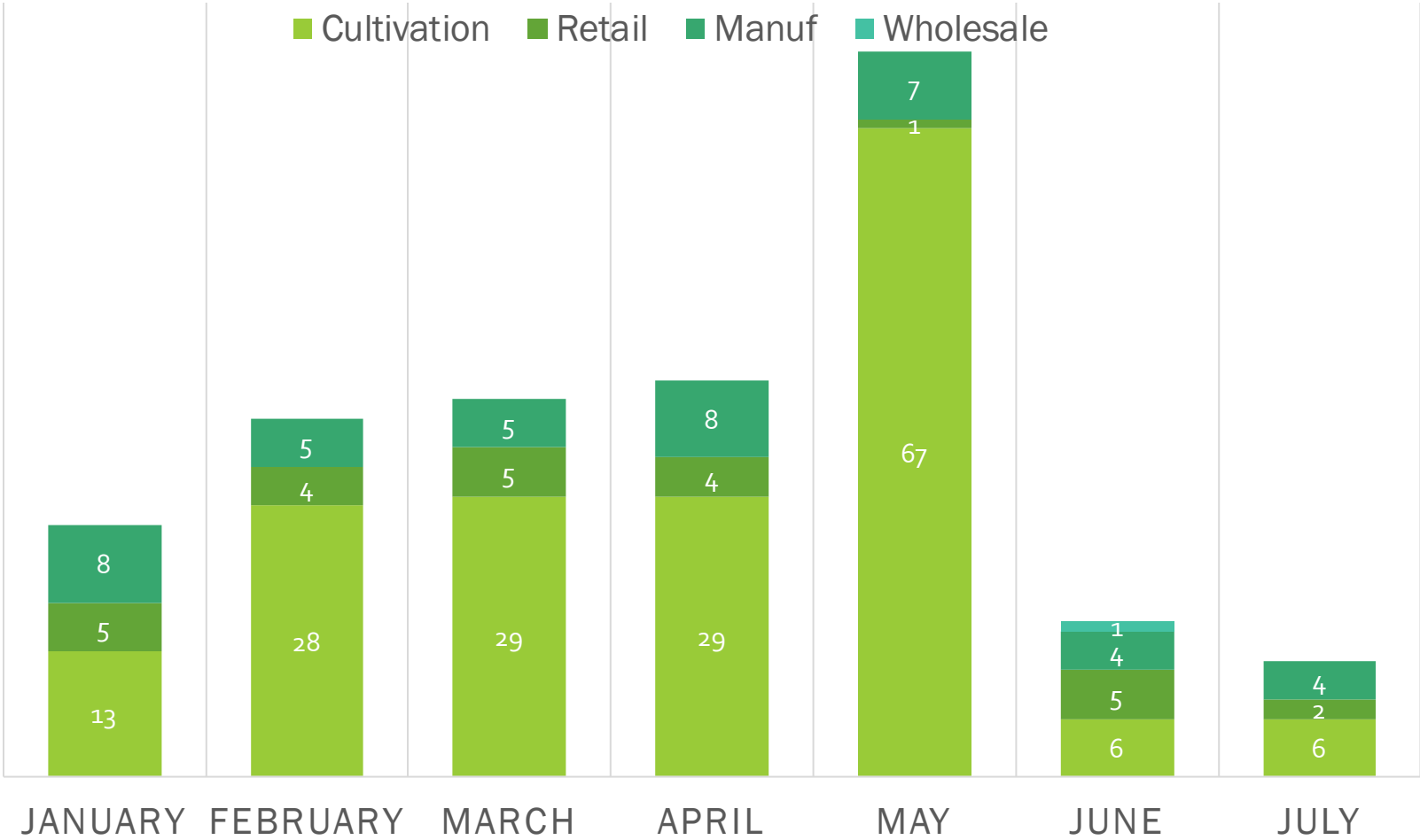


ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

NEW SUBMISSIONS BY LICENSE TYPE



ADULT USE PROGRAM

Issued indoor
cultivation
licenses as of
7-12-23

| | |
|---|----|
| Indoor Cultivator Tier 1 Small Cultivator | 88 |
| Indoor Cultivator Tier 1 Small Cultivator Amendment | 3 |
| Indoor Cultivator Tier 1 Small Cultivator Renewal | 4 |
| | |
| Indoor Cultivator Tier 2 | 14 |
| Indoor Cultivator Tier 2 Amendment | 1 |
| Indoor Cultivator Tier 2 Renewal | 2 |
| | |
| Indoor Cultivator Tier 3 | 7 |
| Indoor Cultivator Tier 3 Amendment | 1 |
| | |
| Indoor Cultivator Tier 5 | 1 |

ADULT USE PROGRAM

Issued
outdoor
cultivation
licenses as of
7-12-23

| | |
|--|-----|
| Outdoor Cultivator Tier 1 Small Cultivator | 113 |
| Outdoor Cultivator Tier 1 Small Cultivator Amendment | 7 |
| Outdoor Cultivator Tier 1 Small Cultivator Renewal | 8 |
| | |
| Outdoor Cultivator Tier 2 | 22 |
| Outdoor Cultivator Tier 2 Amendment | 1 |
| Outdoor Cultivator Tier 2 Renewal | 4 |
| | |
| Outdoor Cultivator Tier 3 | 10 |
| Outdoor Cultivator Tier 3 Renewal | 2 |
| | |
| Outdoor Cultivator Tier 4 | 3 |
| Outdoor Cultivator Tier 4 Renewal | 2 |
| | |
| Outdoor Cultivator Tier 5 | 5 |

ADULT USE PROGRAM

Issued mixed
cultivation
licenses as of
7-12-23

| | |
|--|----|
| Mixed Cultivator Tier 1 Small Cultivator | 85 |
| Mixed Cultivator Tier 1 Small Cultivator Amendment | 5 |
| Mixed Cultivator Tier 1 Small Cultivator Renewal | 2 |
| | |
| Mixed Cultivator Tier 2 | 15 |
| Mixed Cultivator Tier 2 Renewal | 1 |
| | |
| Mixed Cultivator Tier 3 | 4 |
| | |
| Mixed Cultivator Tier 4 Amendment | 1 |
| Mixed Cultivator Tier 4 Renewal | 2 |
| | |
| Mixed Cultivator Tier 5 | 2 |

ADULT USE PROGRAM

Issued
manufacturer
licenses as of
7-12-23

| | |
|--------------------------------|----|
| Manufacturers Tier 1 | 9 |
| | |
| Manufacturers Tier 2 | 43 |
| Manufacturers Tier 2 Amendment | 1 |
| Manufacturers Tier 2 Renewal | 2 |
| | |
| Manufacturers Tier 3 | 9 |
| Manufacturers Tier 3 Amendment | 1 |

ADULT USE PROGRAM

Issued other
licenses as of
7-12-23

| | |
|------------------------|----|
| Retailers | 59 |
| Retailers Amendment | 2 |
| | |
| Testing Labs | 3 |
| Testing Labs Amendment | 1 |
| | |
| Wholesalers | 10 |
| Wholesalers Renewal | 1 |
| | |
| Integrated Licenses | 3 |

ADULT USE PROGRAM

Issued License
Employee ID
cards as of
7-12-23

| | |
|--------------------------|------|
| Employee ID Card | 1123 |
| Employee ID Card Renewal | 21 |



ADULT USE PROGRAM

Total
submissions
received from
June 20 – July
12

- 43 licensing application submissions
- 233 product registration submissions
- 83 employee ID card application submissions



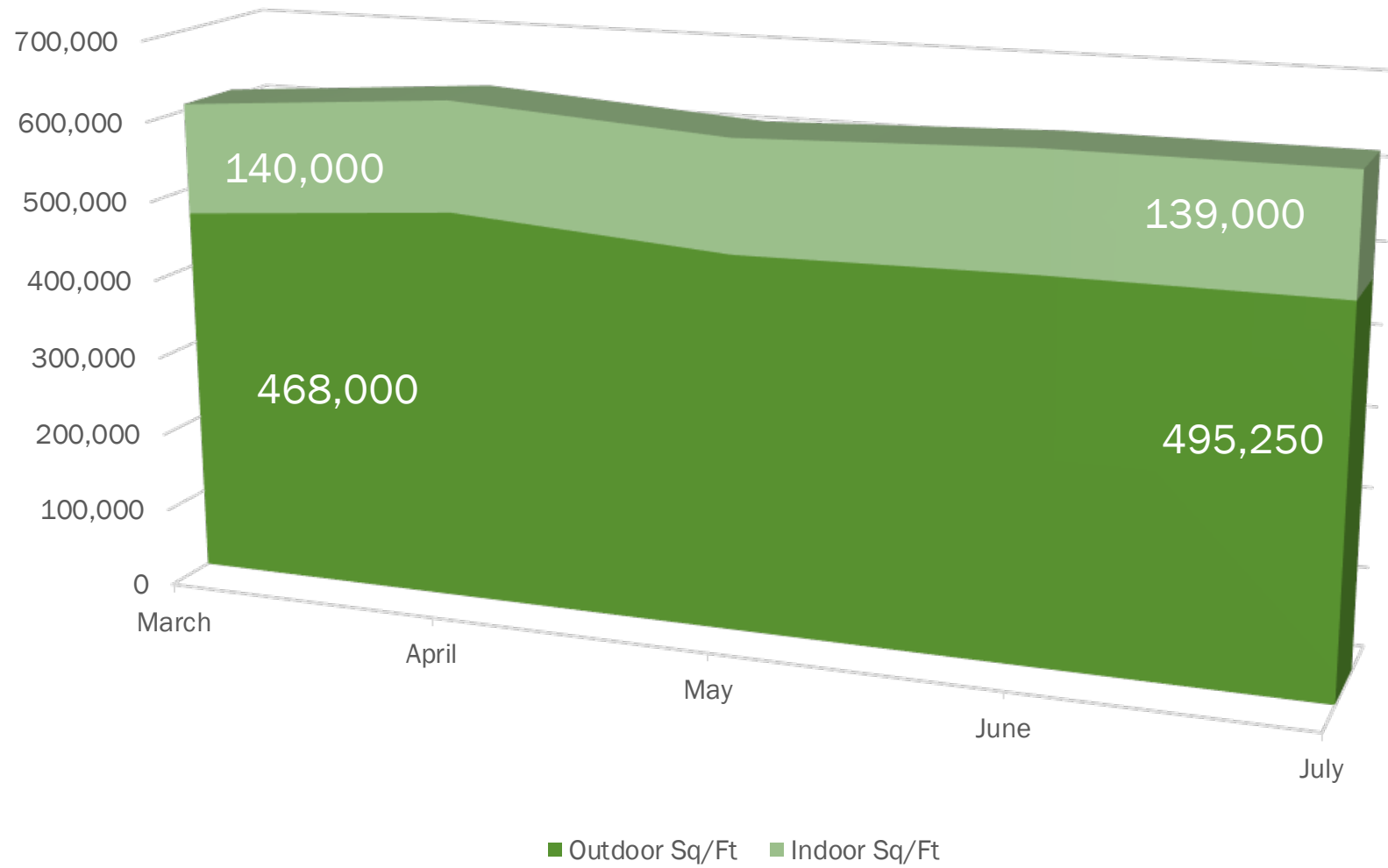
ADULT USE PROGRAM

Retail locations:
areas of density

| | Licensed Retailers (and Integrated) | Retail initial applications in the queue |
|--------------------------------|-------------------------------------|--|
| Burlington | 9 | 3 |
| Brandon | 3 | 1 |
| Rutland | 3 | 0 |
| Morrisville | 3 | 0 |
| Montpelier | 3 | 0 |
| Waterbury/ Waterbury Center | 2 | 1 |
| Derby | 2 | 1 |



Canopy Capacity Change with Renewals



ADULT USE PROGRAM

Product
registration:
status by
numbers as of
7/18/23

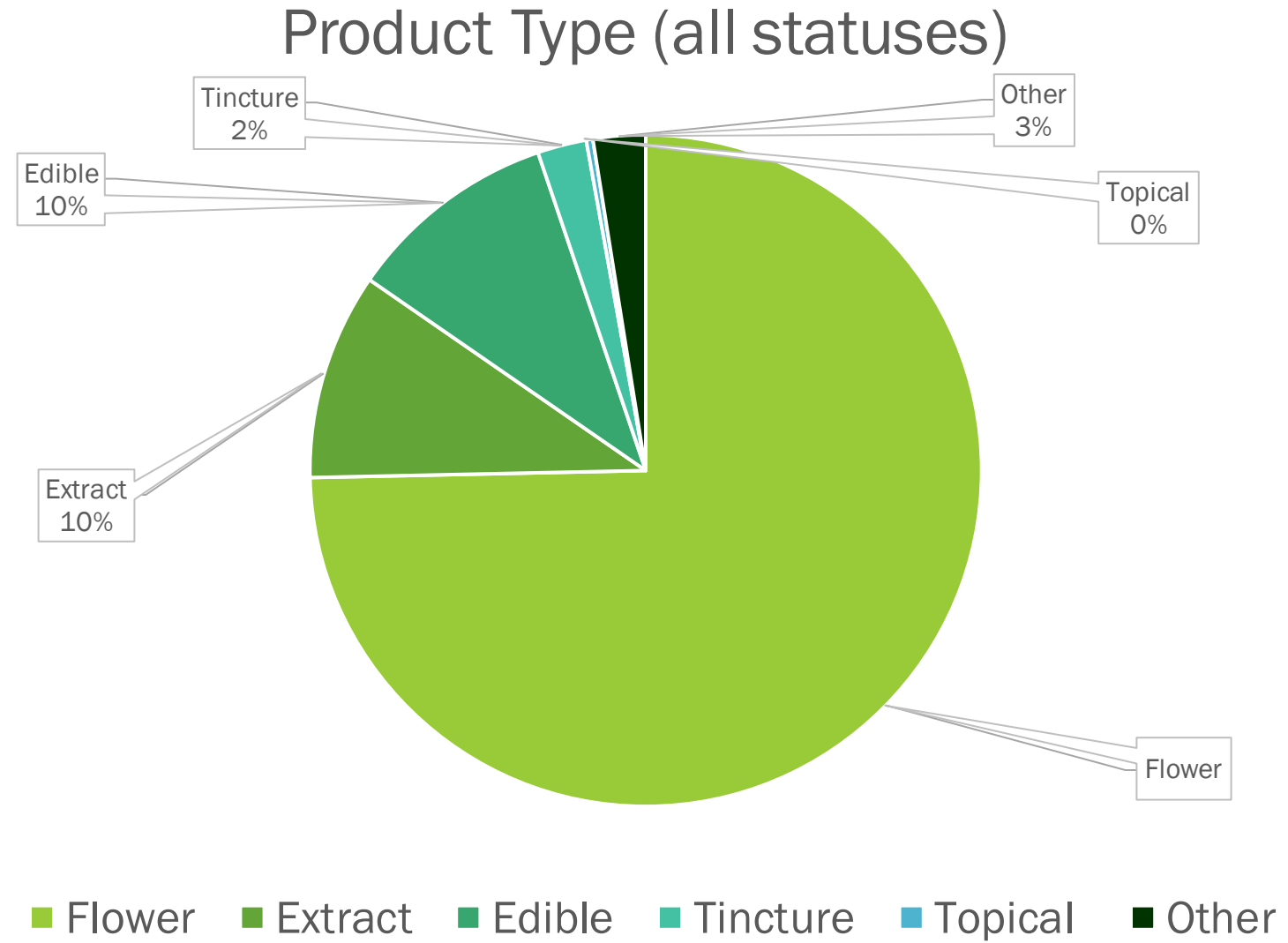
3,142 total product registration applications submitted

- 110 = submitted
- 22 = under review
- 36 = resubmitted
- 366 = incomplete
- 26 = denied
- 1= expired
- 299 = withdrawn
- 13 = dismissed
- **2269 registered products**



ADULT USE PROGRAM

Product registration:
by product type



Adult use program: compliance data

Data as of
7/14/23



ADULT USE PROGRAM

Inspections
from
June 19 – July
14

- Total inspections: 68
 - Cultivation site: 47
 - Manufacturing site: 11
 - Retail site: 9
 - Wholesale site: 1

ADULT USE PROGRAM

Investigations
from
June 19 – July
14

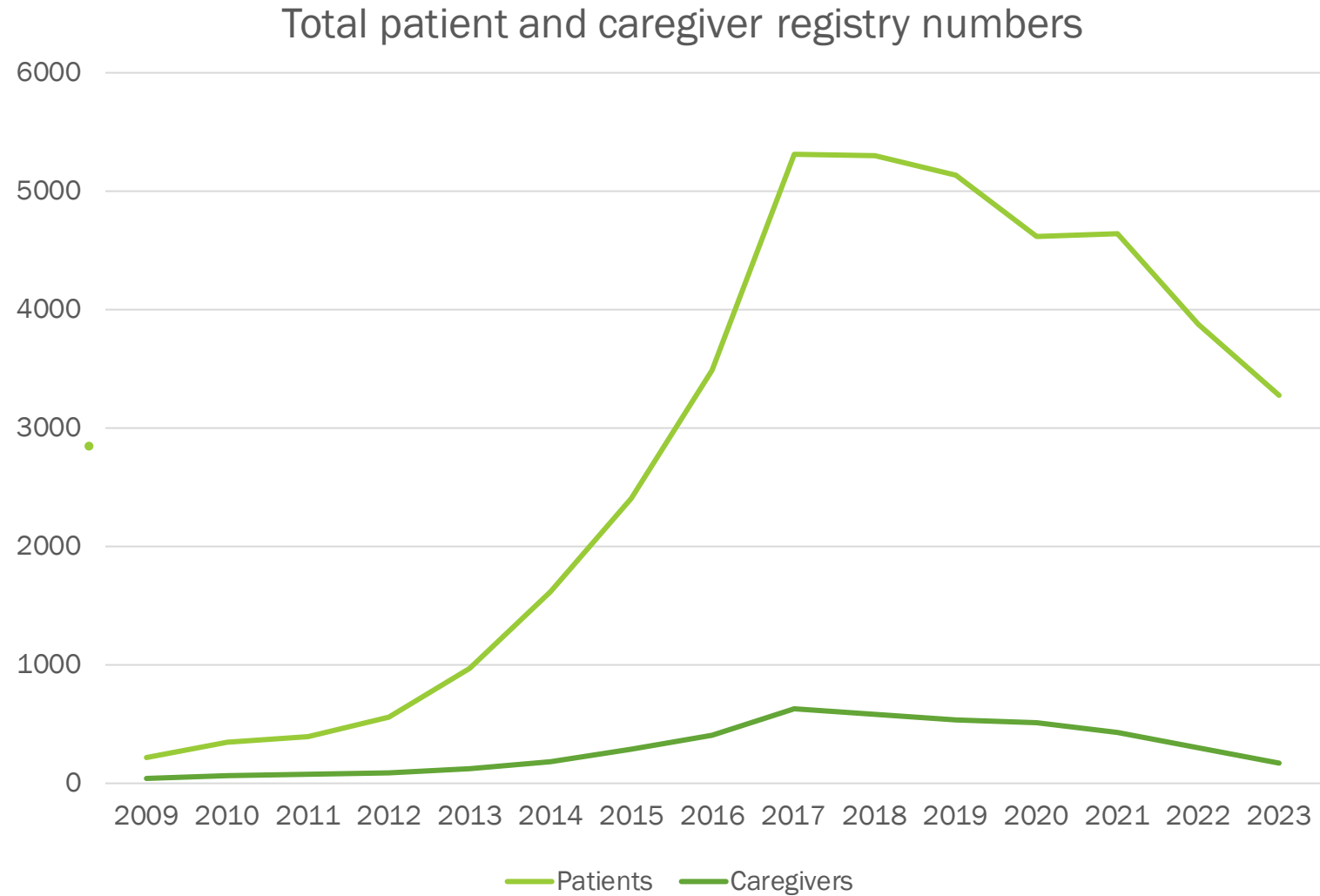
- Total new investigations: 4
 - Packaging non-compliance
 - Product registration
 - Diversion
 - Contamination of cultivation site
- New complaints received: 17
- Notice of Violation: 0

Medical program data

Data as of
7-18-23

MEDICAL CANNABIS PROGRAM

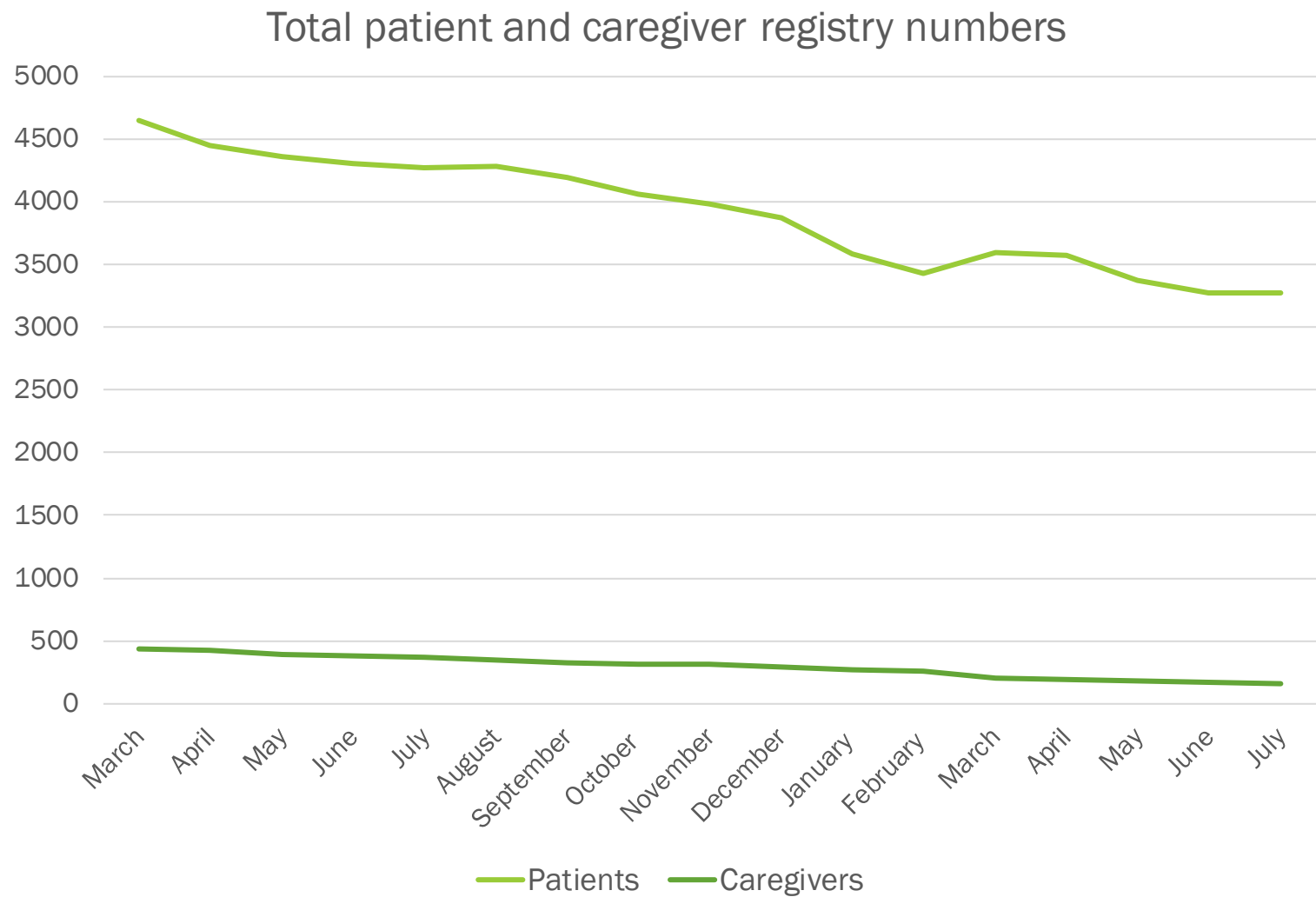
Patient and
caregiver
numbers:
2009-2022





MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers over
last 16
months





Adult use program: staff recommendations

7-12-23



ADULT USE PROGRAM

Staff recommendations on social equity status

Staff Recommendations for Social Equity Status Approval

Submission S-000002850

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

Submission S-000001882

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(ii)

Submission S-000003491

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity individual applicant as defined in Board Rule 1.1.3 (o)(i)

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 7/12/23



ADULT USE PROGRAM

Staff
recommendations
for licensure

| Business Name | Applying For | City | Priority Status |
|---|--|------------------|----------------------|
| Altius THC LLC | Wholesalers | Quechee | Standard |
| Barking Dog Farm LLC | Outdoor Cultivator Tier 1 Small Cultivator | Burlington | Standard |
| Common Weal Cannabis LLC | Indoor Cultivator Tier 1 Small Cultivator | Westminster | Social Equity |
| Fergie's Flavors, LLC DBA Northern Lights Cannabis | Indoor Cultivator Tier 1 Small Cultivator | Jeffersonville | Economic Empowerment |
| Full Spectrum Botanics | Mixed Cultivator Tier 1 Small Cultivator | Wheelock | Economic Empowerment |
| GMG Cannabis, LLC, or Green Mountain Gourmet Cannabis Company | Manufacturers Tier 2 | Hartford | Economic Empowerment |
| Grasstender LLC | Indoor Cultivator Tier 1 Small Cultivator | Brookline | Economic Empowerment |
| Green Bee Pharms LLC | Outdoor Cultivator Tier 3 | Morrison | Social Equity |
| Houghtonville Farm, LLC | Outdoor Cultivator Tier 1 Small Cultivator | Wolcott | Economic Empowerment |
| Hyde Park Headies LLC | Mixed Cultivator Tier 1 Small Cultivator | Hyde Park | Social Equity |
| Milton Gardens LLC | Mixed Cultivator Tier 1 Small Cultivator | Milton | Standard |
| MoMark Farms, LLC | Mixed Cultivator Tier 3 | Waterbury Center | Standard |
| Mont Vert Meadows LLC | Mixed Cultivator Tier 1 Small Cultivator | Brandon | Economic Empowerment |
| Mountain Traders | Outdoor Cultivator Tier 1 Small Cultivator | Waitsfield | Social Equity |
| New England Cannabis Partners, LLC d/b/a MothaPlant | Outdoor Cultivator Tier 2 | Johnson | Economic Empowerment |

ADULT USE PROGRAM

Staff
recommendations
for licensure

| Business Name | Applying For | City | Priority Status |
|-------------------------------|--|-----------------|----------------------|
| Phantom Farms LLC | Outdoor Cultivator Tier 4 | Andover | Social Equity |
| Rhize Cannabis Company, LLC | Manufacturers Tier 2 | Fairfax | Standard |
| RootLand Cannabis LLC | Manufacturers Tier 1 | Danby | Standard |
| Seven Peaks LLC | Mixed Cultivator Tier 1 Small Cultivator | East Montpelier | Standard |
| Shepard Brook Farm, LLC | Mixed Cultivator Tier 1 Small Cultivator | Fayston | Standard |
| Snow Farm LLC | Outdoor Cultivator Tier 1 Small Cultivator | Newfane | Standard |
| Spruce Mountain Cannabis, LLC | Outdoor Cultivator Tier 2 | Plainfield | Economic Empowerment |
| Sterling Cannabis LLC | Mixed Cultivator Tier 5 | Williston | Social Equity |

| Business Name | Applying For | City | Priority Status |
|-------------------------------------|--|-----------------------|----------------------|
| Sun Road Farms LLC; Sun Road Farms | Outdoor Cultivator Tier 1 Small Cultivator Renewal | Barnard | Standard |
| Timeline Products LLC - dba Rimline | Retailers | Rawsonville / Jamaica | Standard |
| Vermont Bud Factory, LLC | Mixed Cultivator Tier 1 Small Cultivator | West Burke | Standard |
| Vermont Greenery LLC | Outdoor Cultivator Tier 1 Small Cultivator | Fairfax | Standard |
| Vermont Natural Extract | Manufacturers Tier 2 | North Westminster | Social Equity |
| Featherbed Farm | Outdoor Cultivator Tier 1 Small Cultivator | South Hero | Economic Empowerment |
| Wisdom Tree Cannabis | Mixed Cultivator Tier 1 Small Cultivator | Albany | Economic Empowerment |



ADULT USE PROGRAM

Staff
recommendations
for license renewal

| Business Name | Applying For | City | Priority Status |
|---|--|----------------------|----------------------|
| Bizzee Beez Organics L.L.C | Outdoor Cultivator Tier 1 Small Cultivator Renewal | Bristol | Standard |
| Cloudy Day Farm LLC | Outdoor Cultivator Tier 1 Small Cultivator Renewal | White River Junction | Standard |
| Family Tree, LLC; Family Tree Hemp Company | Mixed Cultivator Tier 3 Renewal | Sheldon | Social Equity |
| FWR, Inc. DBA Grassroots Vermont | Integrated Licenses Renewal | Brandon | Standard |
| Green Mountain Ganja Guys LLC | Outdoor Cultivator Tier 4 Renewal | Rutland | Economic Empowerment |
| Green Mountain Grow Lab LLC DBA Edward's | Outdoor Cultivator Tier 1 Small Cultivator Renewal | Hartland | Social Equity |
| Green Mountain Synergy Farm LLC | Mixed Cultivator Tier 3 Renewal | Brandon | Standard |
| Island Pond Cannabis Company, LLC; Island Pond Cannabis Company | Mixed Cultivator Tier 1 Small Cultivator Renewal | Island Pond | Standard |
| Mount Gay Farms LLC | Outdoor Cultivator Tier 2 Renewal | Gaysville | Standard |
| OK Organix LLC, dba OK Farms | Outdoor Cultivator Tier 1 Small Cultivator Renewal | West Haven | Standard |
| Purple Lark Farm LLC. DBA Motherflower | Outdoor Cultivator Tier 1 Small Cultivator Renewal | Richmond | Economic Empowerment |
| Rising Sun Sensi LLC | Outdoor Cultivator Tier 1 Small Cultivator Renewal | Underhill | Standard |