



# Vermont Cannabis Control Board

July 19, 2023  
Board Meeting  
Executive Director Report

# Preliminary data on flood impact assessment reports

- 150 flood damage survey responses received as of 7/19/23.
- 10 licensees have reported being impacted by the flood:
  - 5 tier 1 cultivators
  - 2 tier 2 cultivators
  - 1 tier 2 manufacturer
  - 2 retailers
- Summary of damage
  - Cultivation impact – too soon to tell for many. Most reported 50% - 75% plant loss; of these, most are replanting fields or greenhouses.
  - Retail impact – one needs to move operations; one lost a few days of sales due to road closures; no reported product loss.
  - Manufacturing impact – 15k of equipment damage and temporary business closure; minimal product loss.
- Impacted licensees
  - 3 are economic empowerment licensees
  - 1 is a social equity licensee

# Upcoming Public Engagement

- First medical program study committee meeting is **August 8, 2023, 10-12 AM.**
- Link to participate will be on the website.  
[ccb.vermont.gov](https://ccb.vermont.gov)

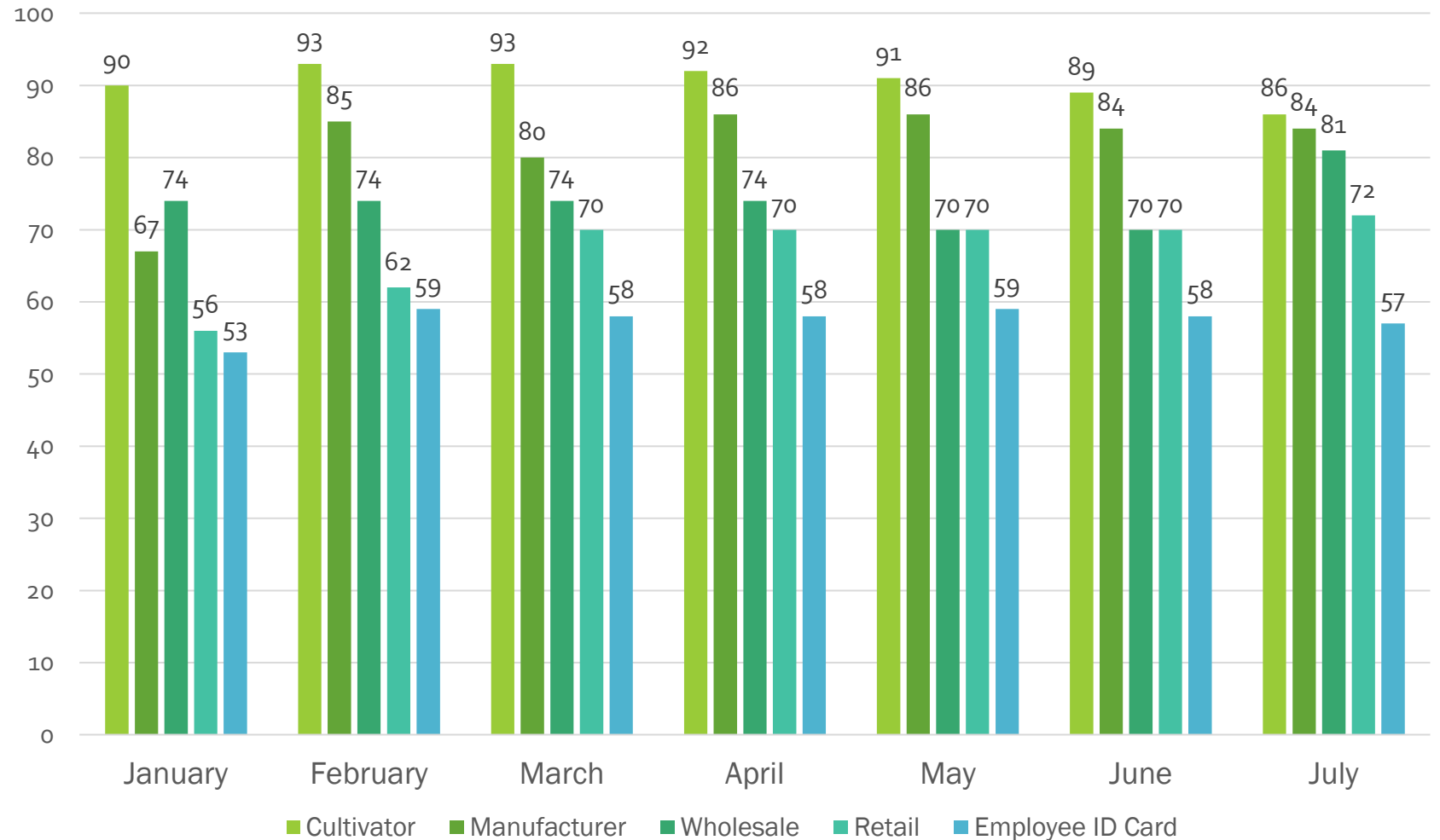
# Adult use program: licensing data

Data as of  
7-12-23

# ADULT USE PROGRAM

Licensing cannabis establishments:  
average days from submission to approval

Based on License Type

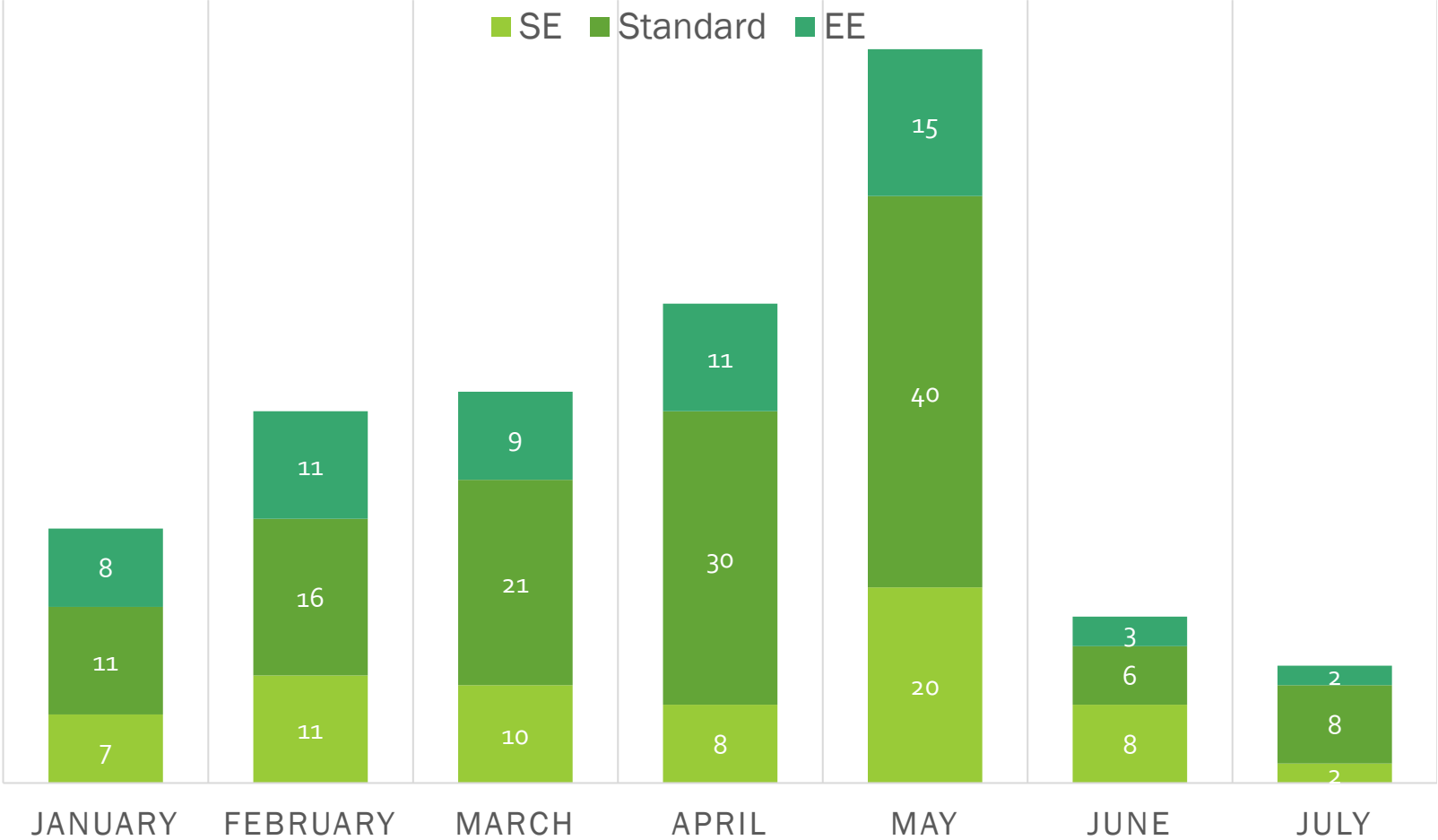


# ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

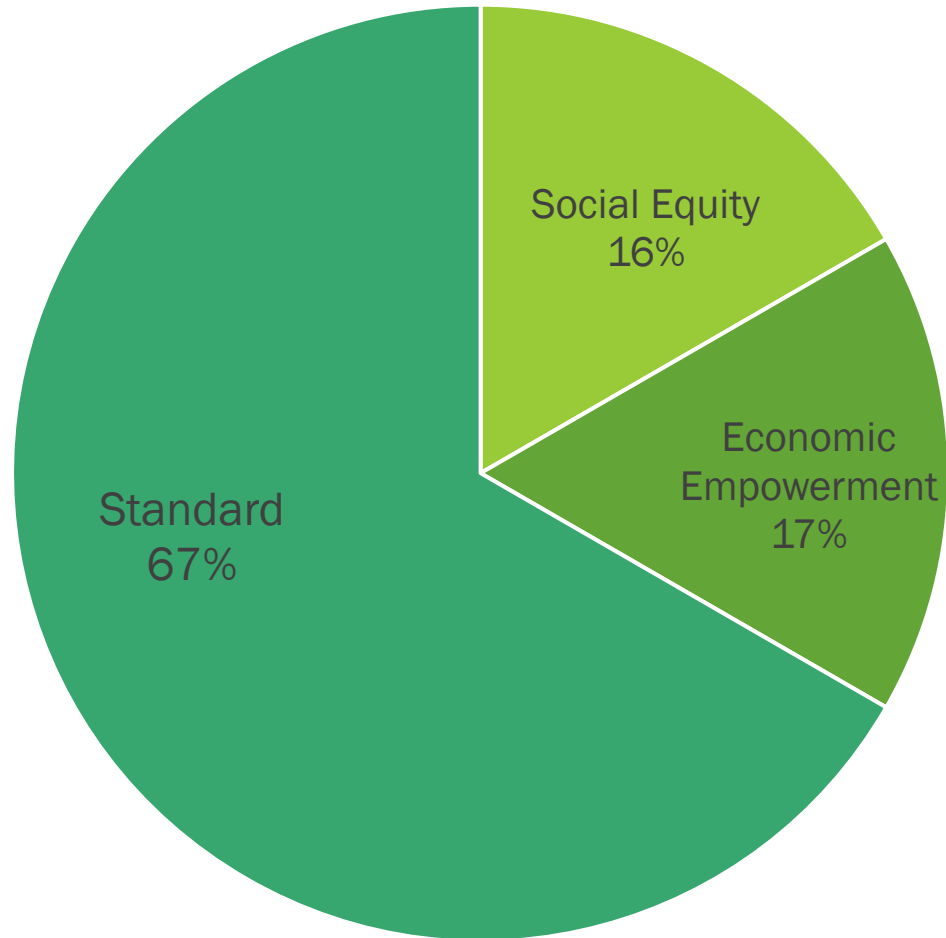
NEW SUBMISSIONS BY STATUS



## ADULT USE PROGRAM

Renewal cannabis  
establishment  
license renewal  
submissions:  
by status

25 RENEWAL SUBMISSIONS SINCE LAST BOARD MEETING

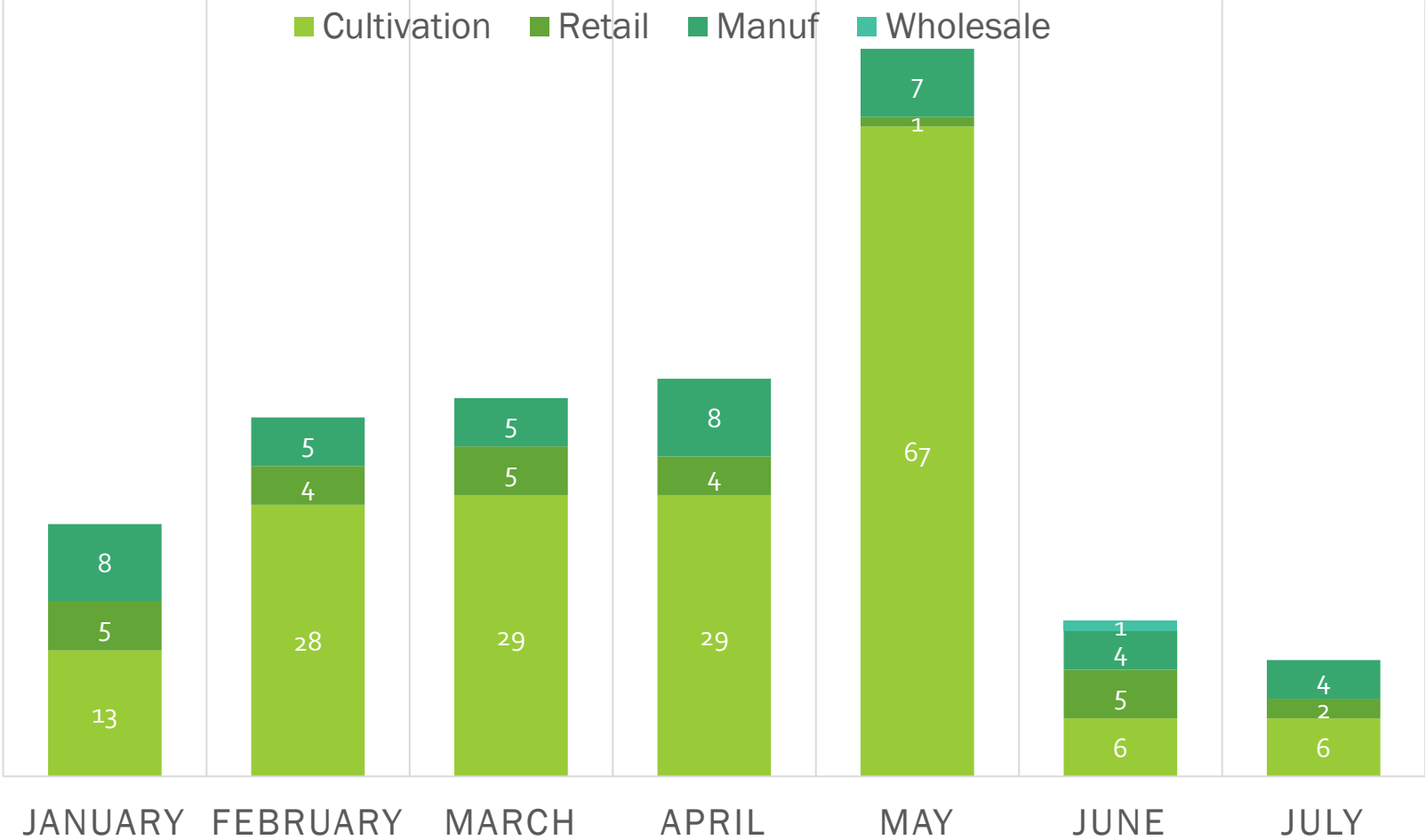


# ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

NEW SUBMISSIONS BY LICENSE TYPE



# ADULT USE PROGRAM

Issued indoor  
cultivation  
licenses as of  
7-12-23

Indoor Cultivator Tier 1 Small Cultivator	88
Indoor Cultivator Tier 1 Small Cultivator Amendment	3
Indoor Cultivator Tier 1 Small Cultivator Renewal	4
Indoor Cultivator Tier 2	14
Indoor Cultivator Tier 2 Amendment	1
Indoor Cultivator Tier 2 Renewal	2
Indoor Cultivator Tier 3	7
Indoor Cultivator Tier 3 Amendment	1
Indoor Cultivator Tier 5	1

# ADULT USE PROGRAM

Issued  
outdoor  
cultivation  
licenses as of  
7-12-23

Outdoor Cultivator Tier 1 Small Cultivator	113
Outdoor Cultivator Tier 1 Small Cultivator Amendment	7
Outdoor Cultivator Tier 1 Small Cultivator Renewal	8
Outdoor Cultivator Tier 2	22
Outdoor Cultivator Tier 2 Amendment	1
Outdoor Cultivator Tier 2 Renewal	4
Outdoor Cultivator Tier 3	10
Outdoor Cultivator Tier 3 Renewal	2
Outdoor Cultivator Tier 4	3
Outdoor Cultivator Tier 4 Renewal	2
Outdoor Cultivator Tier 5	5

# ADULT USE PROGRAM

Issued mixed  
cultivation  
licenses as of  
7-12-23

Mixed Cultivator Tier 1 Small Cultivator	85
Mixed Cultivator Tier 1 Small Cultivator Amendment	5
Mixed Cultivator Tier 1 Small Cultivator Renewal	2
Mixed Cultivator Tier 2	15
Mixed Cultivator Tier 2 Renewal	1
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4 Amendment	1
Mixed Cultivator Tier 4 Renewal	2
Mixed Cultivator Tier 5	2

# ADULT USE PROGRAM

Issued  
manufacturer  
licenses as of  
7-12-23

Manufacturers Tier 1	9
Manufacturers Tier 2	43
Manufacturers Tier 2 Amendment	1
Manufacturers Tier 2 Renewal	2
Manufacturers Tier 3	9
Manufacturers Tier 3 Amendment	1

# ADULT USE PROGRAM

Issued other  
licenses as of  
7-12-23

Retailers	59
Retailers Amendment	2
Testing Labs	3
Testing Labs Amendment	1
Wholesalers	10
Wholesalers Renewal	1
Integrated Licenses	3

# ADULT USE PROGRAM

Issued License  
Employee ID  
cards as of  
7-12-23

Employee ID Card	1123
Employee ID Card Renewal	21

## ADULT USE PROGRAM

Total  
submissions  
received from  
June 20 – July  
12

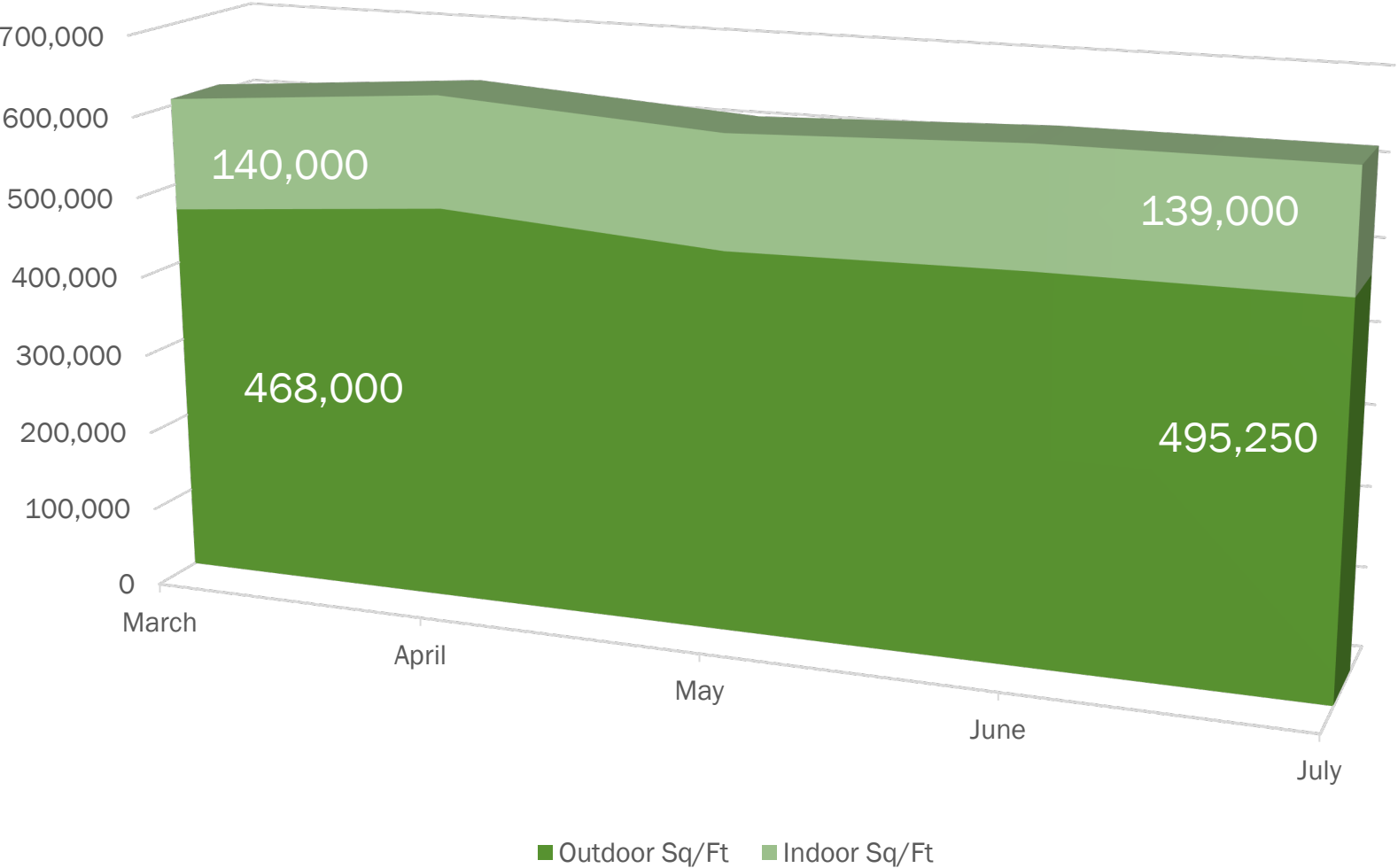
- 43 licensing application submissions
- 233 product registration submissions
- 83 employee ID card application submissions

# ADULT USE PROGRAM

Retail  
locations:  
areas of  
density

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Burlington	9	3
Brandon	3	1
Rutland	3	0
Morrisville	3	0
Montpelier	3	0
Waterbury/ Waterbury Center	2	1
Derby	2	1

# Canopy Capacity Change with Renewals



## ADULT USE PROGRAM

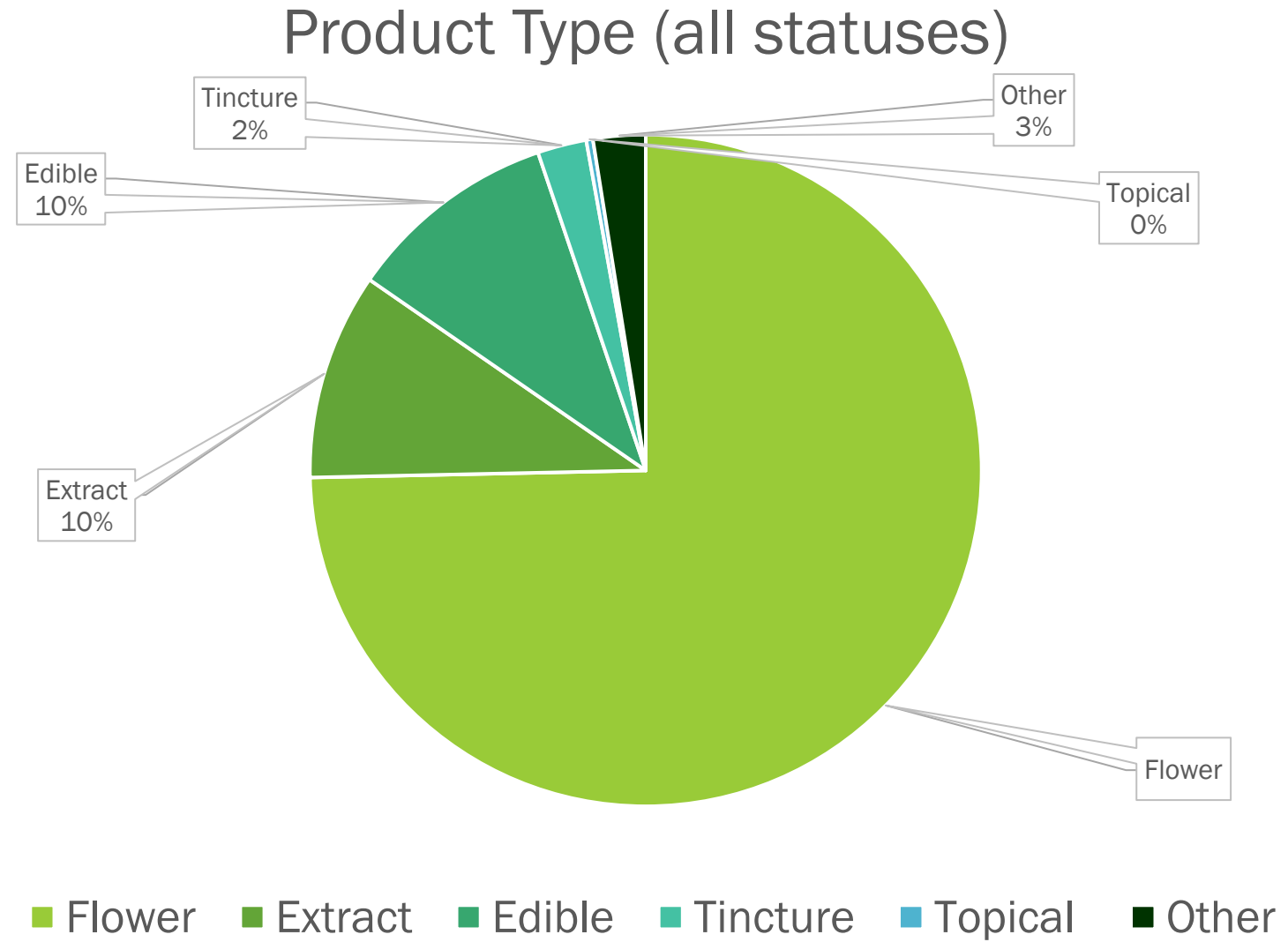
Product  
registration:  
status by  
numbers as of  
7/18/23

3,142 total product registration applications submitted

- 110 = submitted
- 22 = under review
- 36 = resubmitted
- 366 = incomplete
- 26 = denied
- 1= expired
- 299 = withdrawn
- 13 = dismissed
- **2269 registered products**

# ADULT USE PROGRAM

## Product registration: by product type



# Adult use program: compliance data

Data as of  
7/14/23

## ADULT USE PROGRAM

Inspections  
from  
June 19 – July  
14

- Total inspections: 68
  - Cultivation site: 47
  - Manufacturing site: 11
  - Retail site: 9
  - Wholesale site: 1

## ADULT USE PROGRAM

Investigations  
from  
June 19 – July  
14

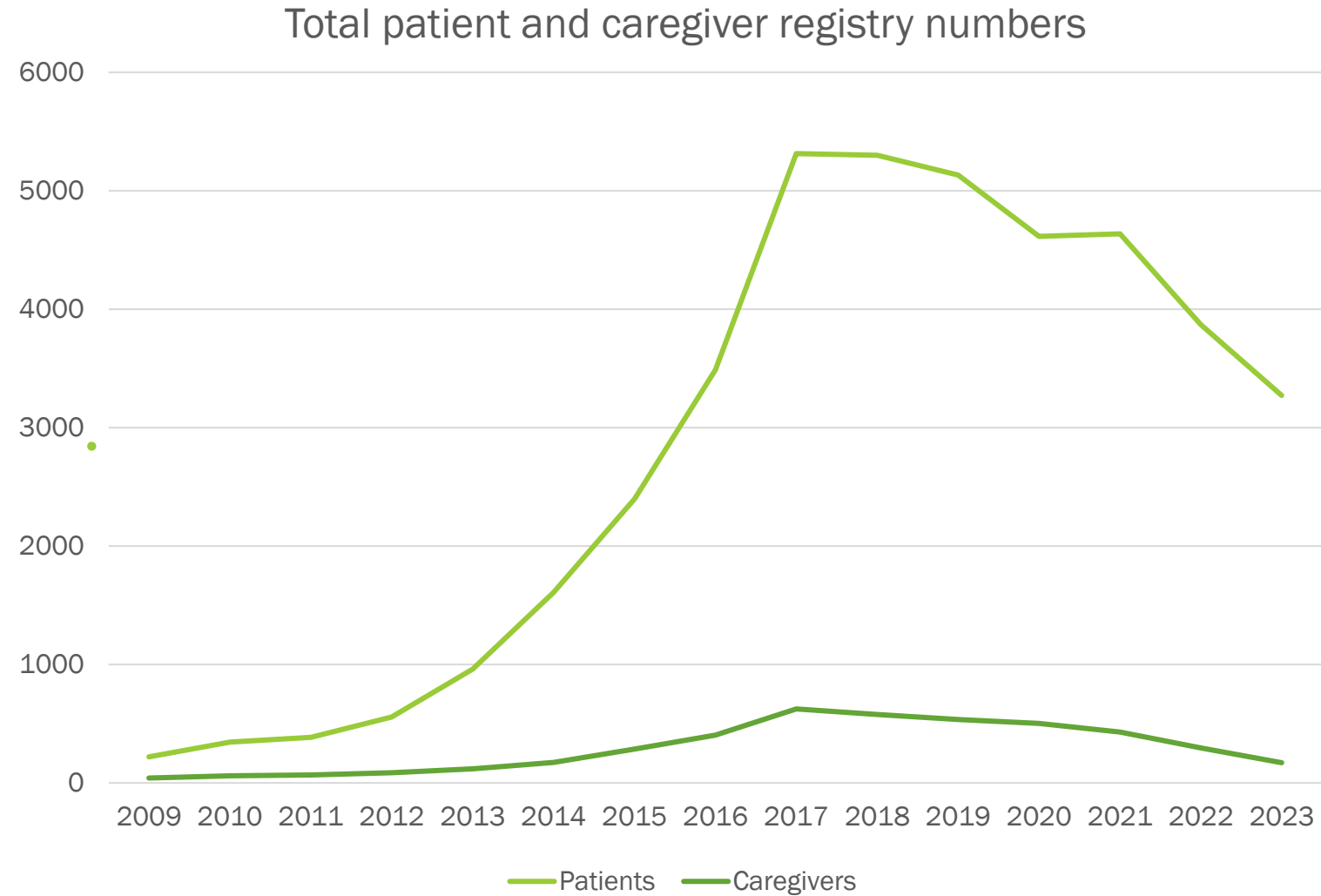
- Total new investigations: 4
  - Packaging non-compliance
  - Product registration
  - Diversion
  - Contamination of cultivation site
- New complaints received: 17
- Notice of Violation: 0

# Medical program data

Data as of  
7-18-23

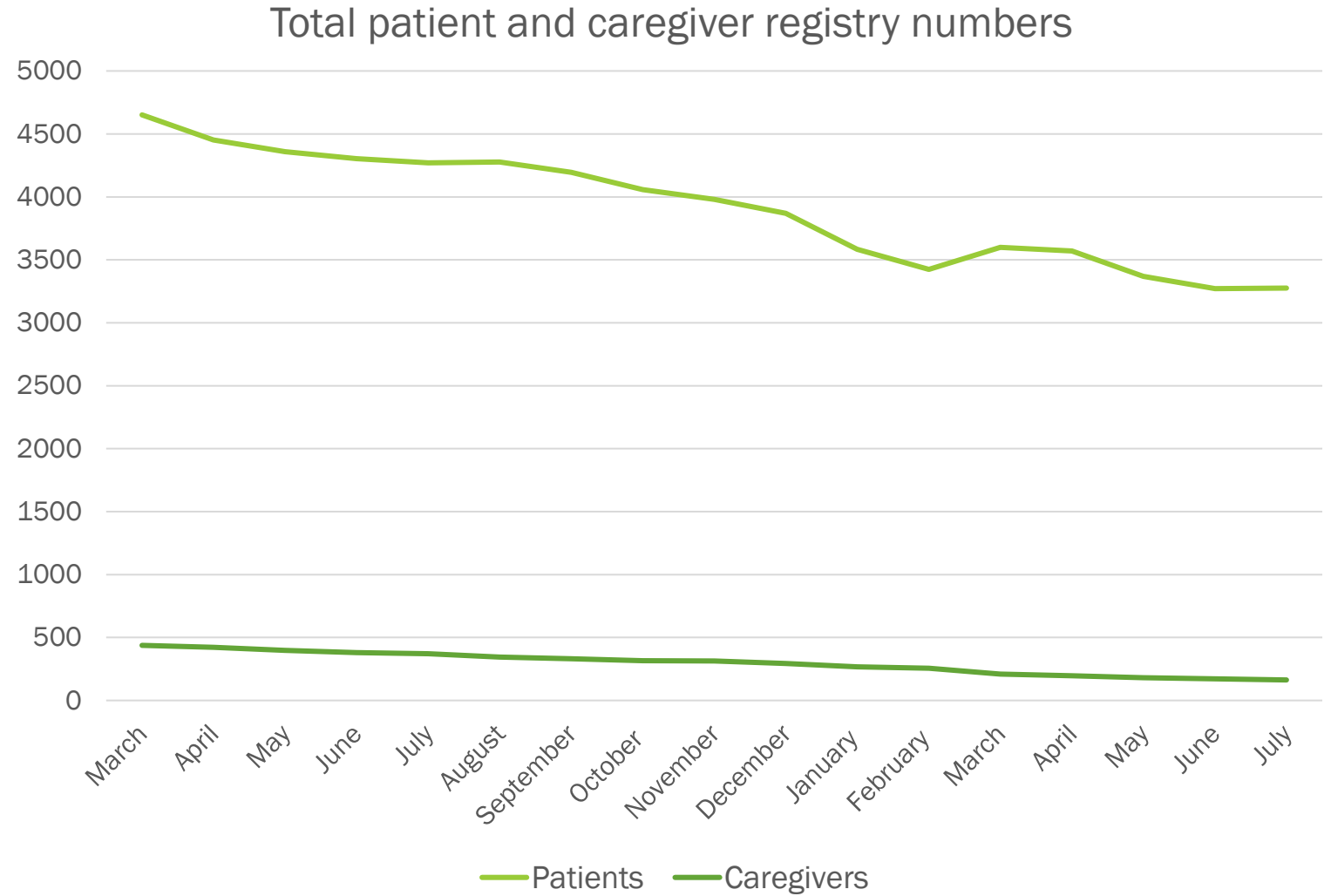
# MEDICAL CANNABIS PROGRAM

Patient and  
caregiver  
numbers:  
2009-2022



# MEDICAL CANNABIS PROGRAM

Patient and  
caregiver  
numbers over  
last 16  
months





# Adult use program: staff recommendations

7-12-23



# ADULT USE PROGRAM

## Staff recommendations on social equity status

### Staff Recommendations for Social Equity Status Approval

#### Submission S-000002850

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)

#### Submission S-000001882

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(ii)

#### Submission S-000003491

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity individual applicant as defined in Board Rule 1.1.3 (o)(i)

# Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 7/12/23

# ADULT USE PROGRAM

Staff  
recommendations  
for licensure

Business Name	Applying For	City	Priority Status
Altius THC LLC	Wholesalers	Quechee	Standard
Barking Dog Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator	Burlington	Standard
Common Weal Cannabis LLC	Indoor Cultivator Tier 1 Small Cultivator	Westminster	Social Equity
Fergie's Flavors, LLC DBA Northern Lights Cannabis	Indoor Cultivator Tier 1 Small Cultivator	Jeffersonville	Economic Empowerment
Full Spectrum Botanics	Mixed Cultivator Tier 1 Small Cultivator	Wheelock	Economic Empowerment
GMG Cannabis, LLC, or Green Mountain Gourmet Cannabis Company	Manufacturers Tier 2	Hartford	Economic Empowerment
Grasstender LLC	Indoor Cultivator Tier 1 Small Cultivator	Brookline	Economic Empowerment
Green Bee Pharms LLC	Outdoor Cultivator Tier 3	Morrison	Social Equity
Houghtonville Farm, LLC	Outdoor Cultivator Tier 1 Small Cultivator	Wolcott	Economic Empowerment
Hyde Park Headies LLC	Mixed Cultivator Tier 1 Small Cultivator	Hyde Park	Social Equity
Milton Gardens LLC	Mixed Cultivator Tier 1 Small Cultivator	Milton	Standard
MoMark Farms, LLC	Mixed Cultivator Tier 3	Waterbury Center	Standard
Mont Vert Meadows LLC	Mixed Cultivator Tier 1 Small Cultivator	Brandon	Economic Empowerment
Mountain Traders	Outdoor Cultivator Tier 1 Small Cultivator	Waitsfield	Social Equity
New England Cannabis Partners, LLC d/b/a MothaPlant	Outdoor Cultivator Tier 2	Johnson	Economic Empowerment

# ADULT USE PROGRAM

Staff  
recommendations  
for licensure

Business Name	Applying For	City	Priority Status
Phantom Farms LLC	Outdoor Cultivator Tier 4	Andover	Social Equity
Rhize Cannabis Company, LLC	Manufacturers Tier 2	Fairfax	Standard
RootLand Cannabis LLC	Manufacturers Tier 1	Danby	Standard
Seven Peaks LLC	Mixed Cultivator Tier 1 Small Cultivator	East Montpelier	Standard
Shepard Brook Farm, LLC	Mixed Cultivator Tier 1 Small Cultivator	Fayston	Standard
Snow Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator	Newfane	Standard
Spruce Mountain Cannabis, LLC	Outdoor Cultivator Tier 2	Plainfield	Economic Empowerment
Sterling Cannabis LLC	Mixed Cultivator Tier 5	Williston	Social Equity

Business Name	Applying For	City	Priority Status
Sun Road Farms LLC; Sun Road Farms	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Barnard	Standard
Timeline Products LLC - dba Rimline	Retailers	Rawsonville / Jamaica	Standard
Vermont Bud Factory, LLC	Mixed Cultivator Tier 1 Small Cultivator	West Burke	Standard
Vermont Greenery LLC	Outdoor Cultivator Tier 1 Small Cultivator	Fairfax	Standard
Vermont Natural Extract	Manufacturers Tier 2	North Westminster	Social Equity
Featherbed Farm	Outdoor Cultivator Tier 1 Small Cultivator	South Hero	Economic Empowerment
Wisdom Tree Cannabis	Mixed Cultivator Tier 1 Small Cultivator	Albany	Economic Empowerment

# ADULT USE PROGRAM

Staff  
recommendations  
for license renewal

Business Name	Applying For	City	Priority Status
Bizzee Beez Organics L.L.C	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Bristol	Standard
Cloudy Day Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	White River Junction	Standard
Family Tree, LLC; Family Tree Hemp Company	Mixed Cultivator Tier 3 Renewal	Sheldon	Social Equity
FWR, Inc. DBA Grassroots Vermont	Integrated Licenses Renewal	Brandon	Standard
Green Mountain Ganja Guys LLC	Outdoor Cultivator Tier 4 Renewal	Rutland	Economic Empowerment
Green Mountain Grow Lab LLC DBA Edward's	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Hartland	Social Equity
Green Mountain Synergy Farm LLC	Mixed Cultivator Tier 3 Renewal	Brandon	Standard
Island Pond Cannabis Company, LLC; Island Pond Cannabis Company	Mixed Cultivator Tier 1 Small Cultivator Renewal	Island Pond	Standard
Mount Gay Farms LLC	Outdoor Cultivator Tier 2 Renewal	Gaysville	Standard
OK Organix LLC, dba OK Farms	Outdoor Cultivator Tier 1 Small Cultivator Renewal	West Haven	Standard
Purple Lark Farm LLC. DBA Motherflower	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Richmond	Economic Empowerment
Rising Sun Sensi LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Underhill	Standard