



# Vermont Cannabis Control Board

August 30, 2023  
Board Meeting  
Executive Director Report

# Preliminary data on flood impact assessment reports

- 150 flood damage survey responses received as of 7/19/23.
- 10 licensees have reported being impacted by the flood:
  - 5 tier 1 cultivators
  - 2 tier 2 cultivators
  - 1 tier 2 manufacturer
  - 2 retailers
- Summary of damage
  - Cultivation impact — too soon to tell for many. Most reported 50%–75% plant loss; of these, most are replanting fields or greenhouses.
  - Retail impact — one needs to move operations; one lost a few days of sales due to road closures; no reported product loss.
  - Manufacturing impact — 15k of equipment damage and temporary business closure; minimal product loss.
- Impacted licensees
  - 3 are economic empowerment licensees
  - 1 is a social equity licensee



# Upcoming Public Engagement

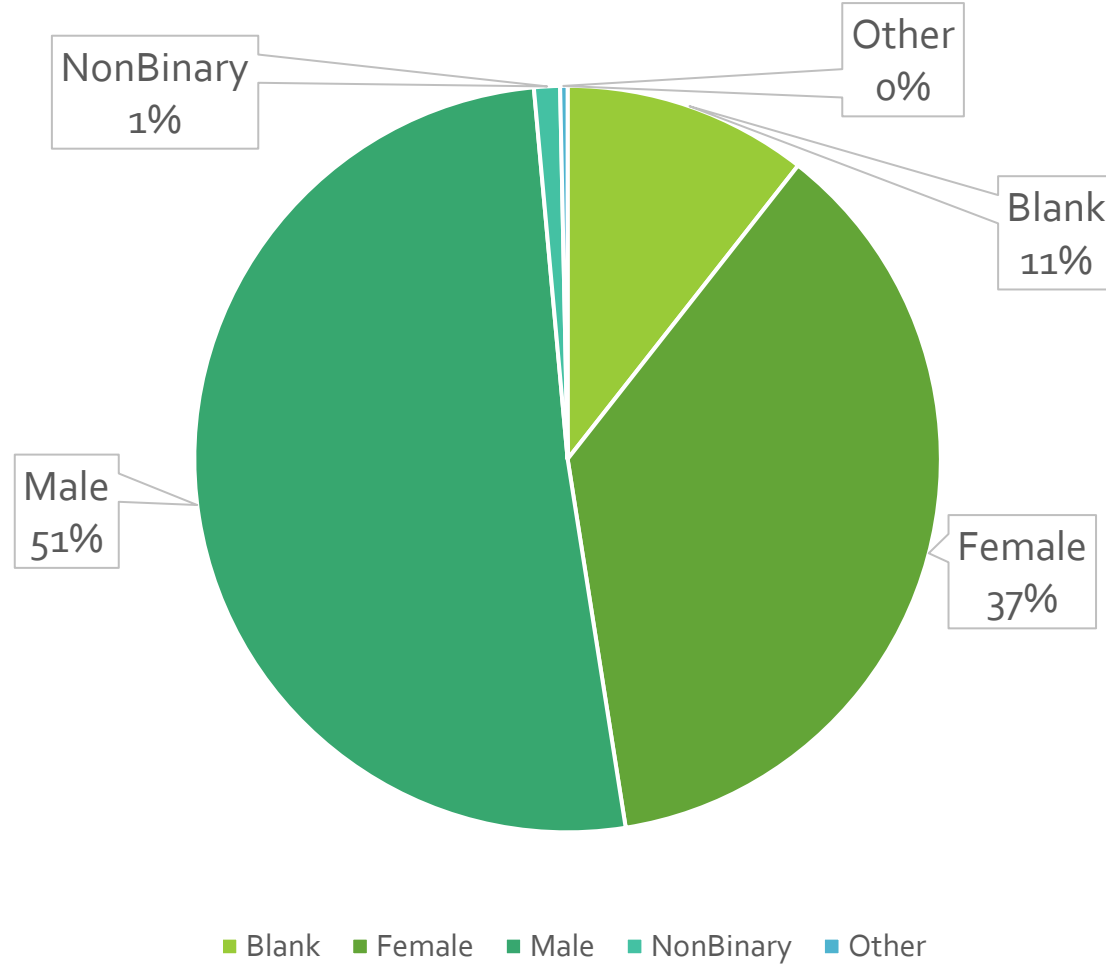
# Adult use program: licensing data

Data as of  
8-23-23

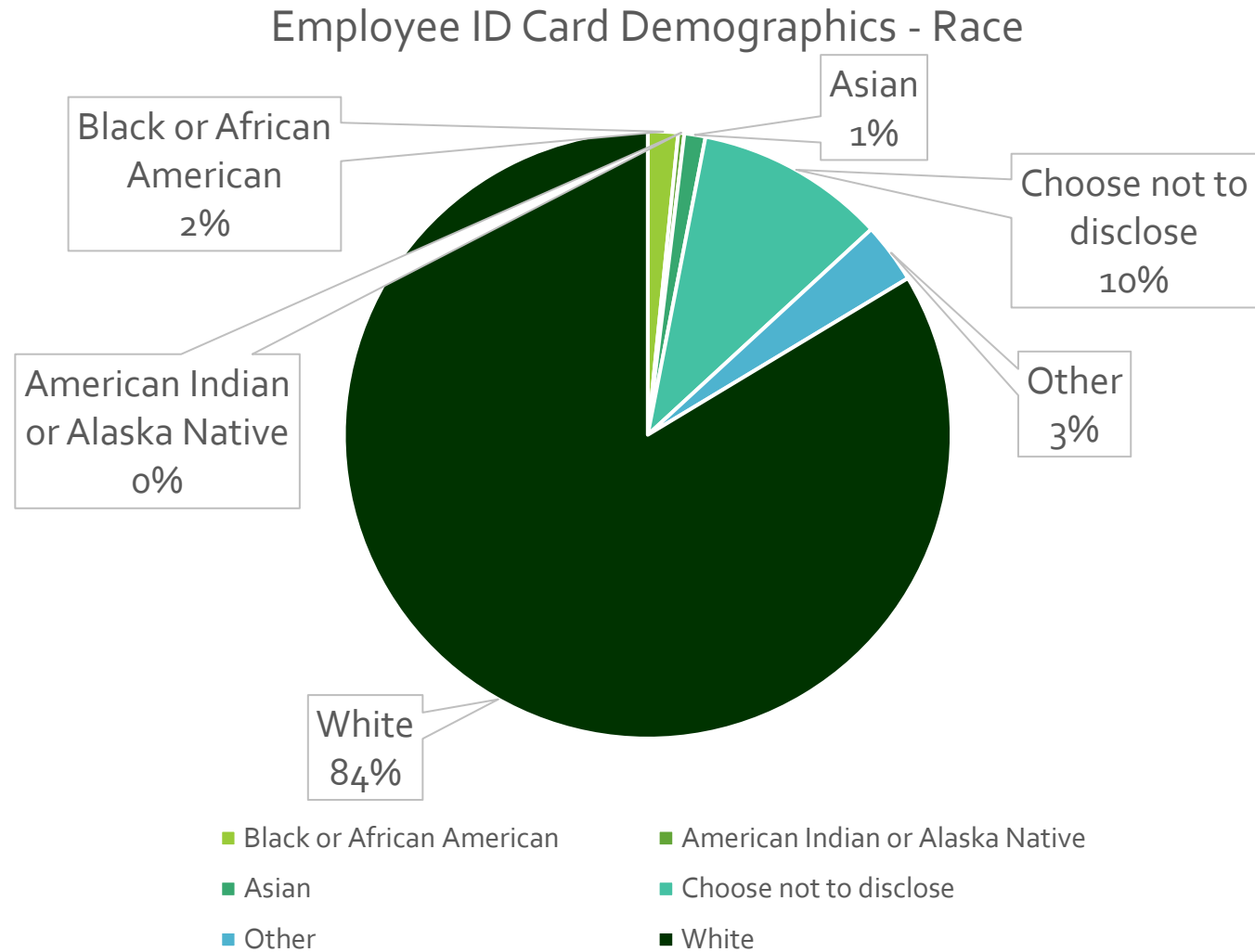
# ADULT USE PROGRAM

## Employee ID card Demographics : Gender

Employee ID Card Demographics - Gender



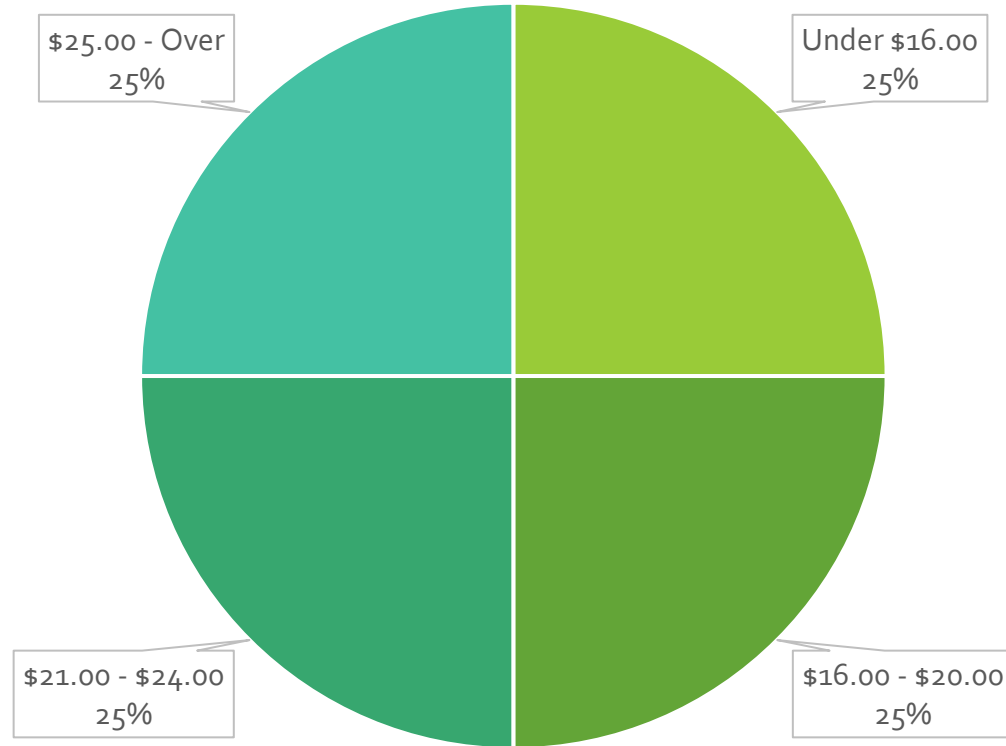
# ADULT USE PROGRAM Employee ID card Demographics : Race



# ADULT USE PROGRAM

Employee ID  
card  
Employment:  
Hourly/Annual

Employee ID Card - Employment

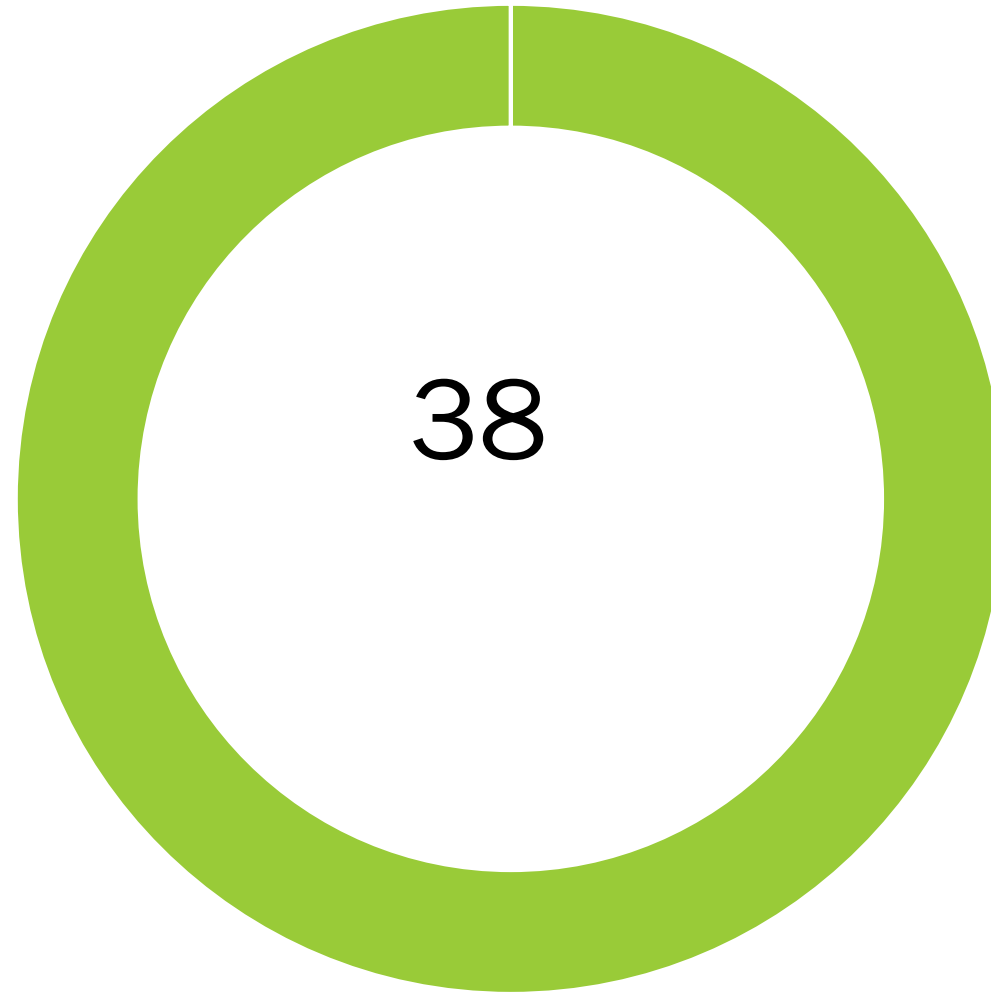


■ Under \$16.00 ■ \$16.00 - \$20.00 ■ \$21.00 - \$24.00 ■ \$25.00 - Over ■ ■

## ADULT USE PROGRAM

Employee ID card  
Demographics:  
Average Age

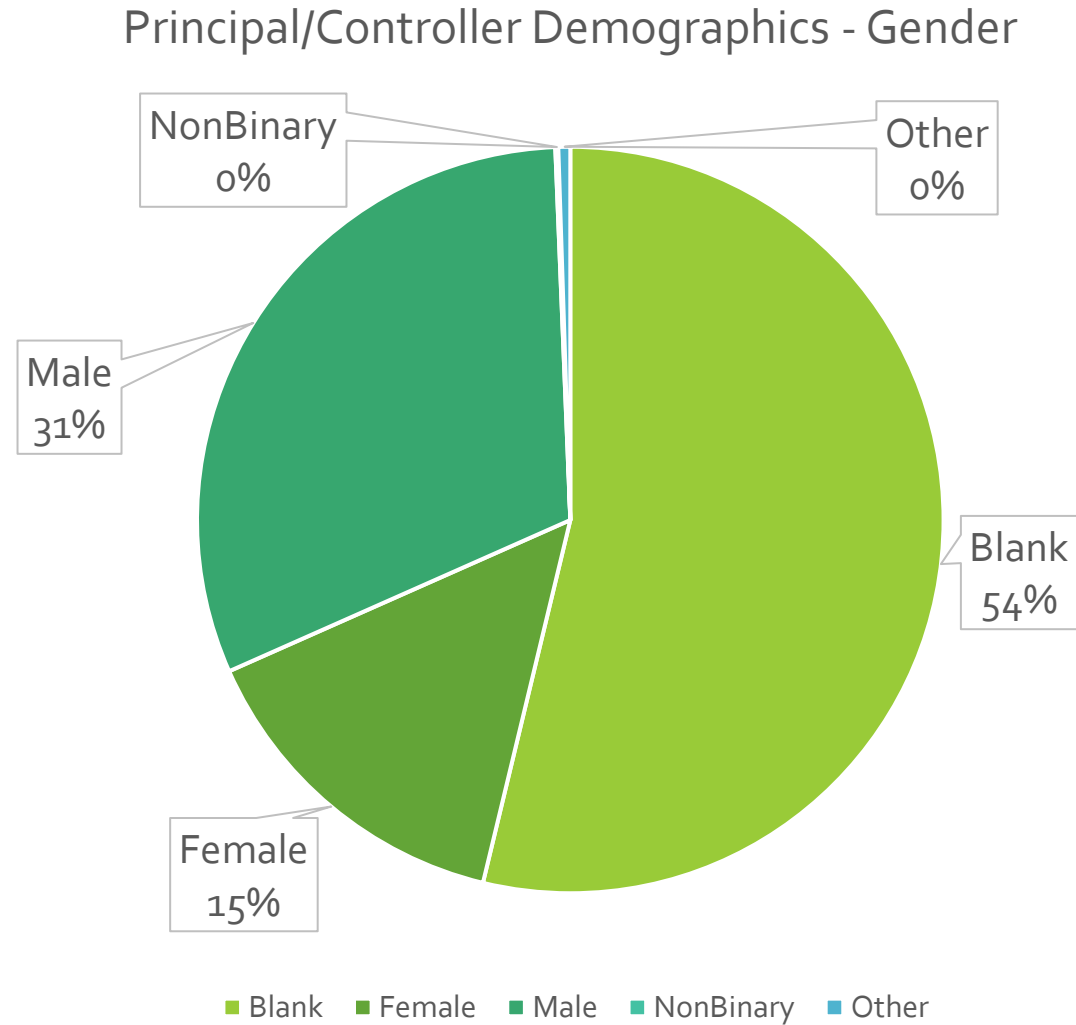
Average Age



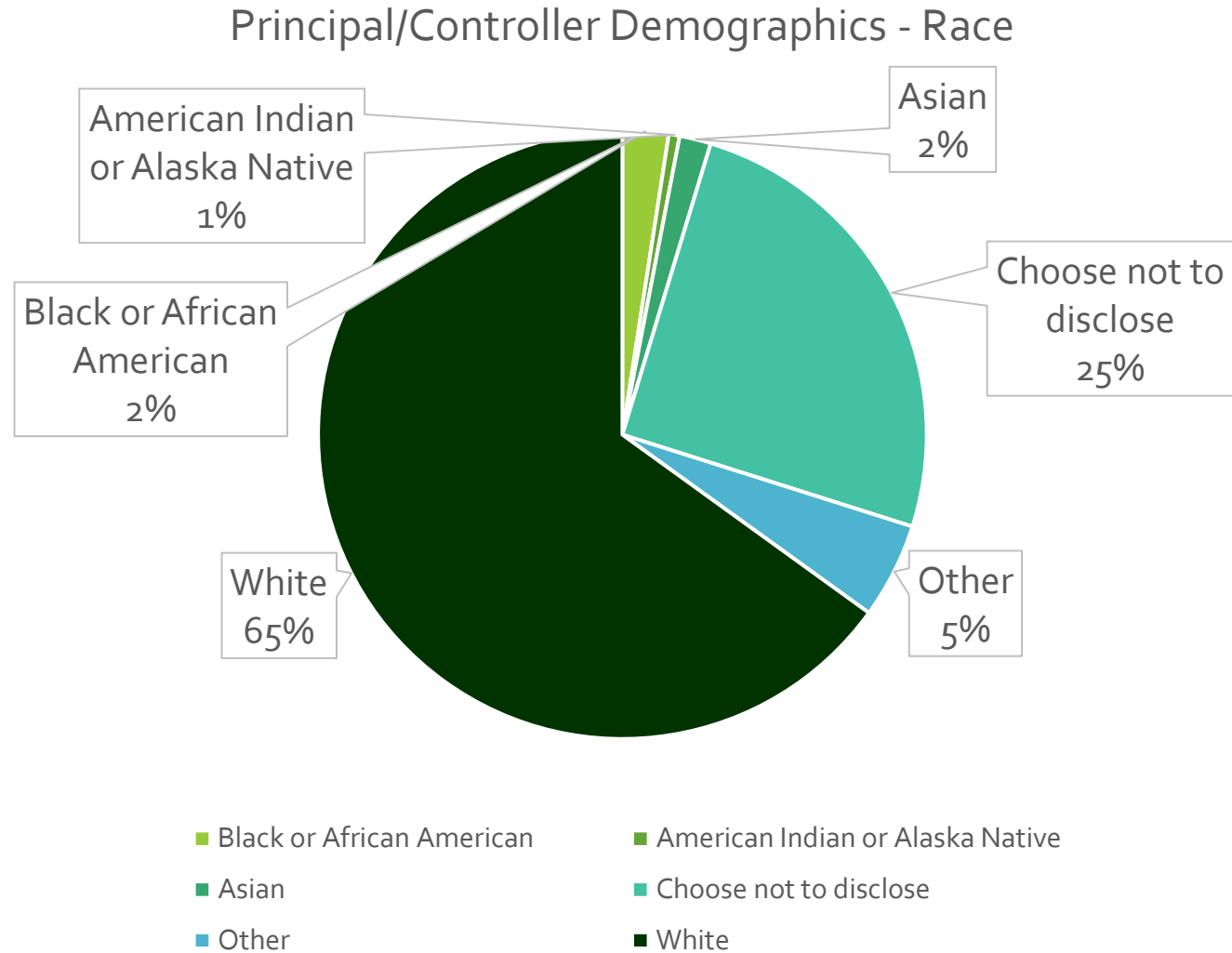


# ADULT USE PROGRAM

## Principal/Controller Demographics : Gender



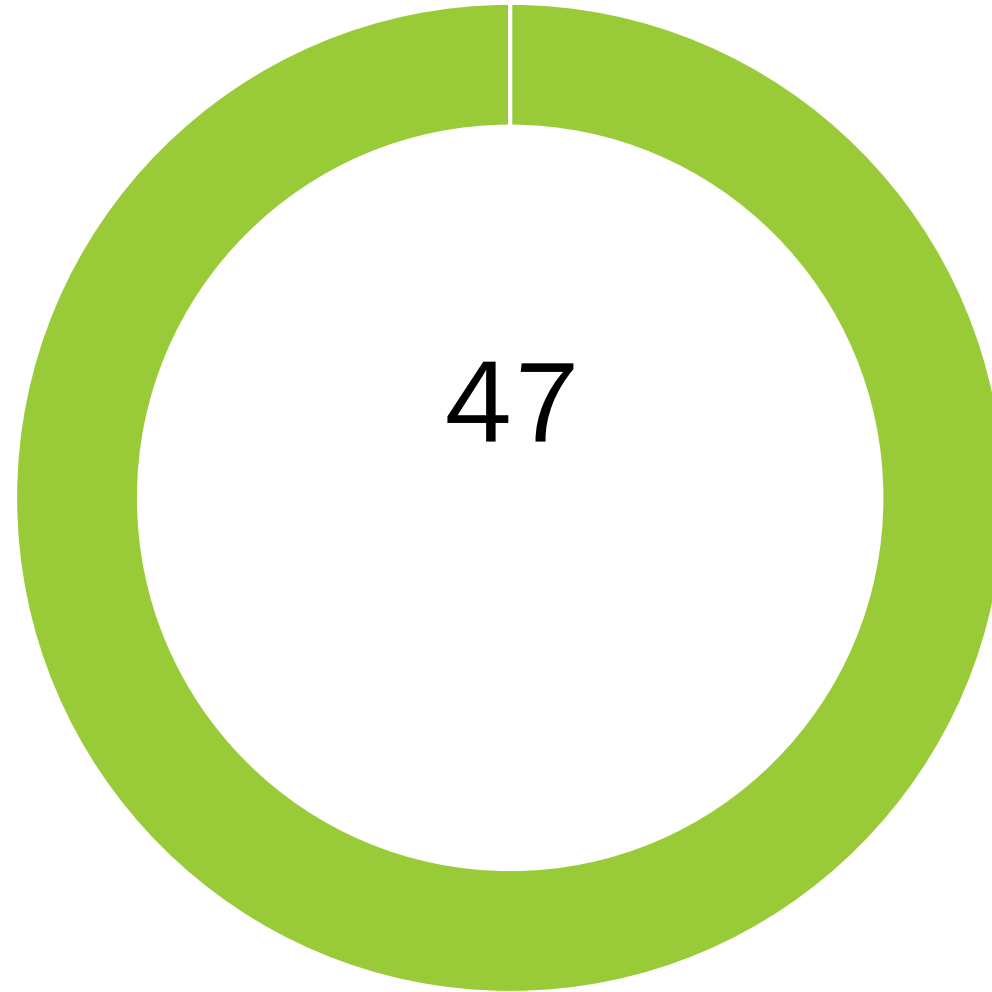
# ADULT USE PROGRAM Principal/Controller Demographics : Race



## ADULT USE PROGRAM

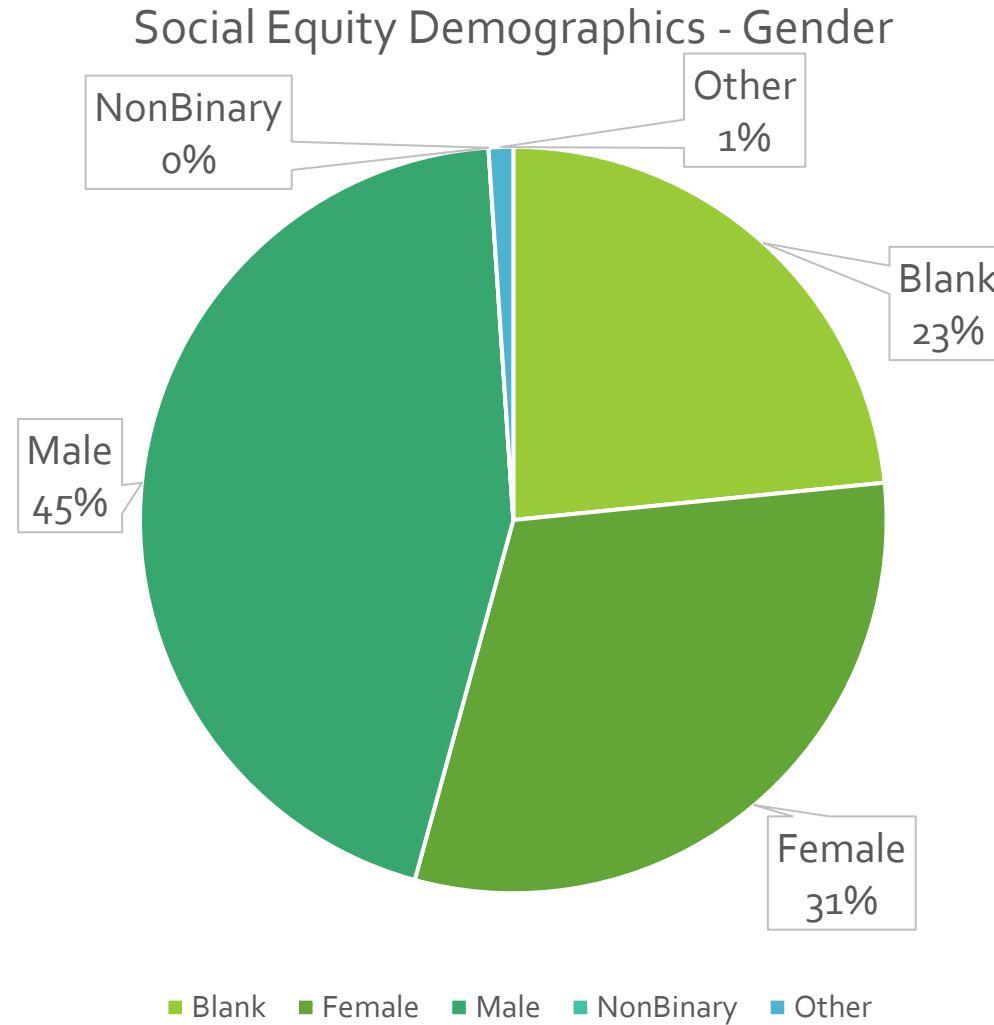
Principal/Controller  
Demographics:  
Average Age

Average Age



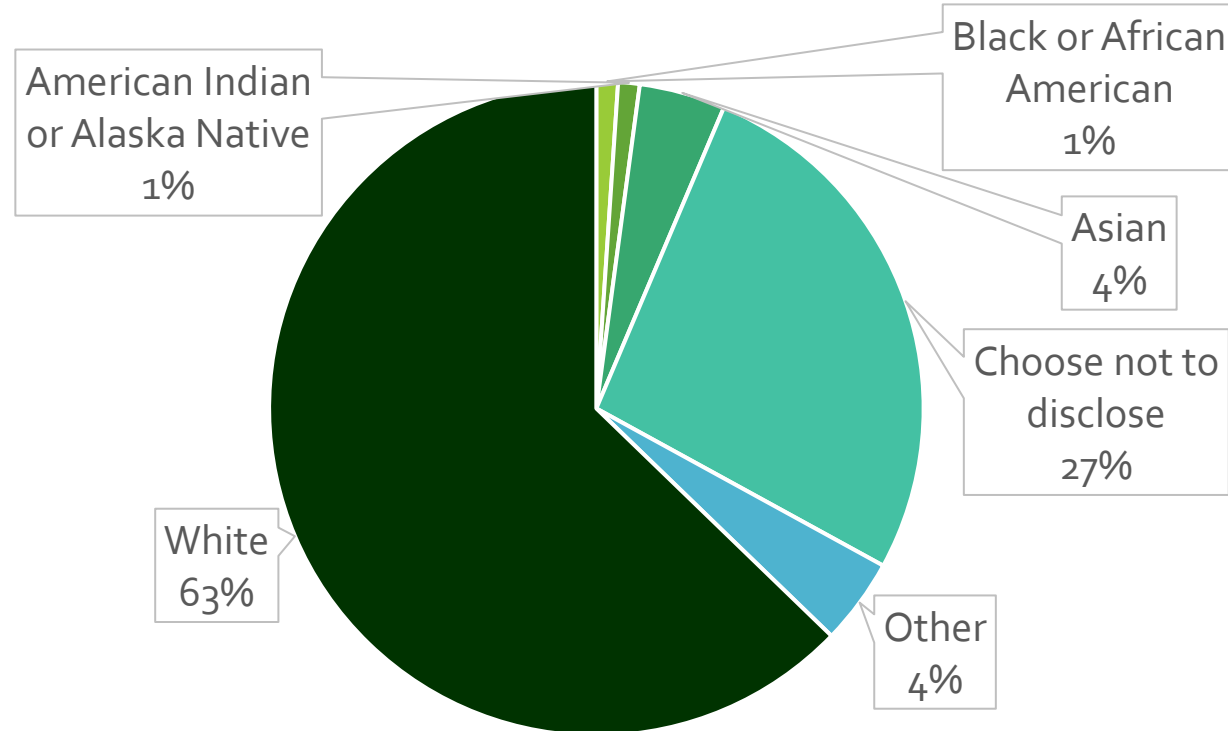
# ADULT USE PROGRAM

Social Equity  
Applicants  
Demographic  
issued license:  
Gender



# ADULT USE PROGRAM Social Equity Demographics : Race issued license

Social Equity Applicants Demographics - Race



Black or African American

American Indian or Alaska Native

Asian

Choose not to disclose

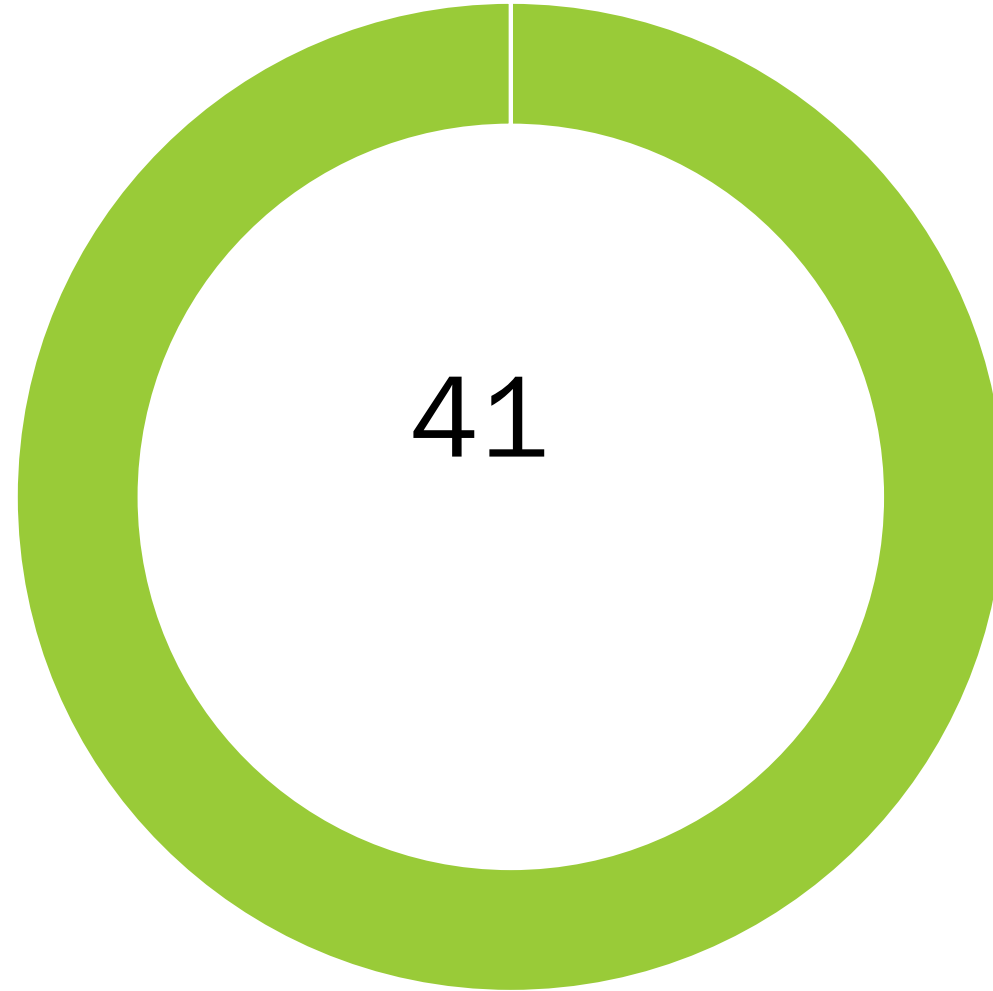
Other

White

## ADULT USE PROGRAM

Social Equity  
Applicants  
Demographics:  
Average Age

Average Age

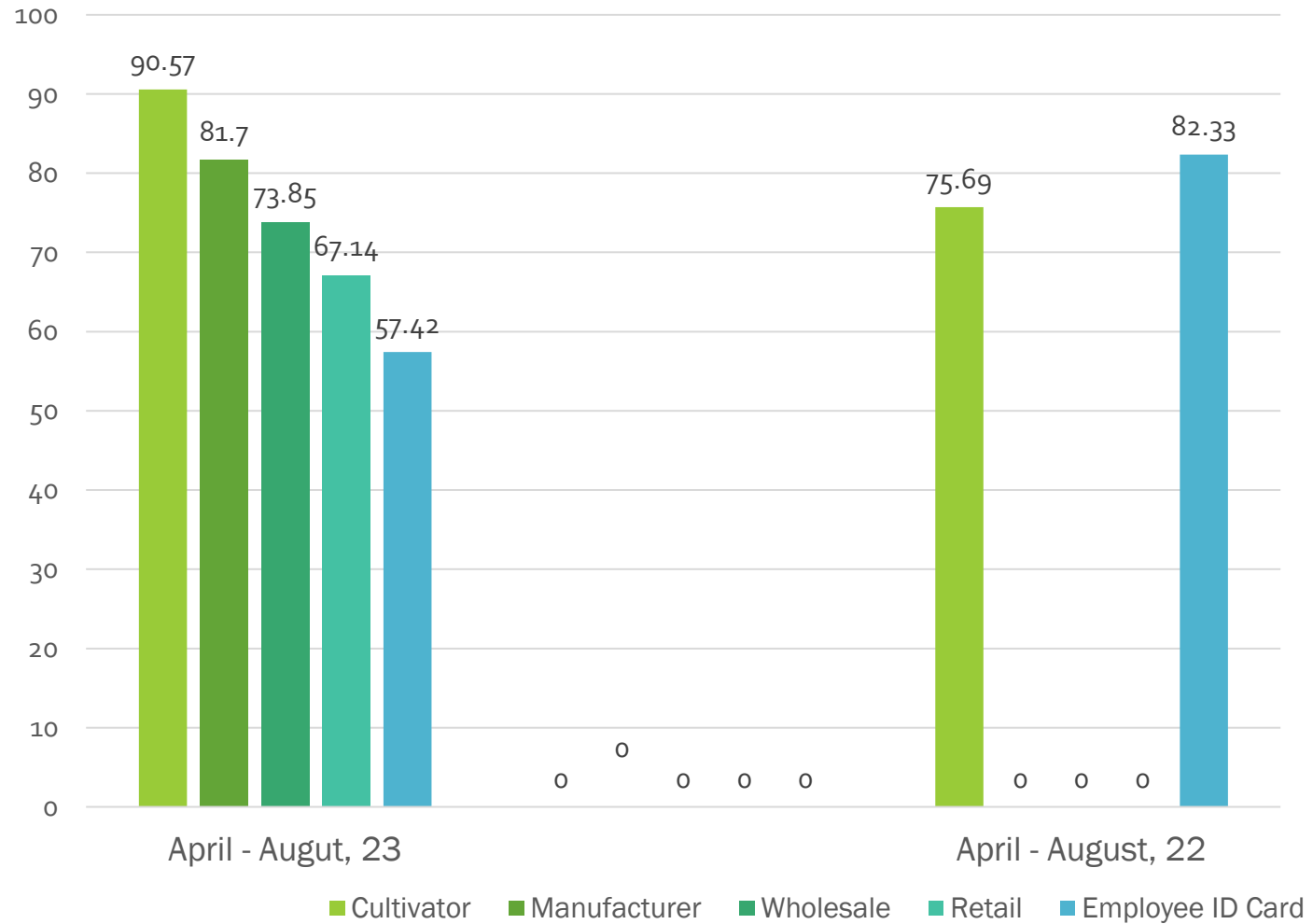


# ADULT USE PROGRAM

Licensing  
cannabis  
establishments:

Average days  
from submission  
to approval  
comparison CY22  
to CY23

## Based on License Type

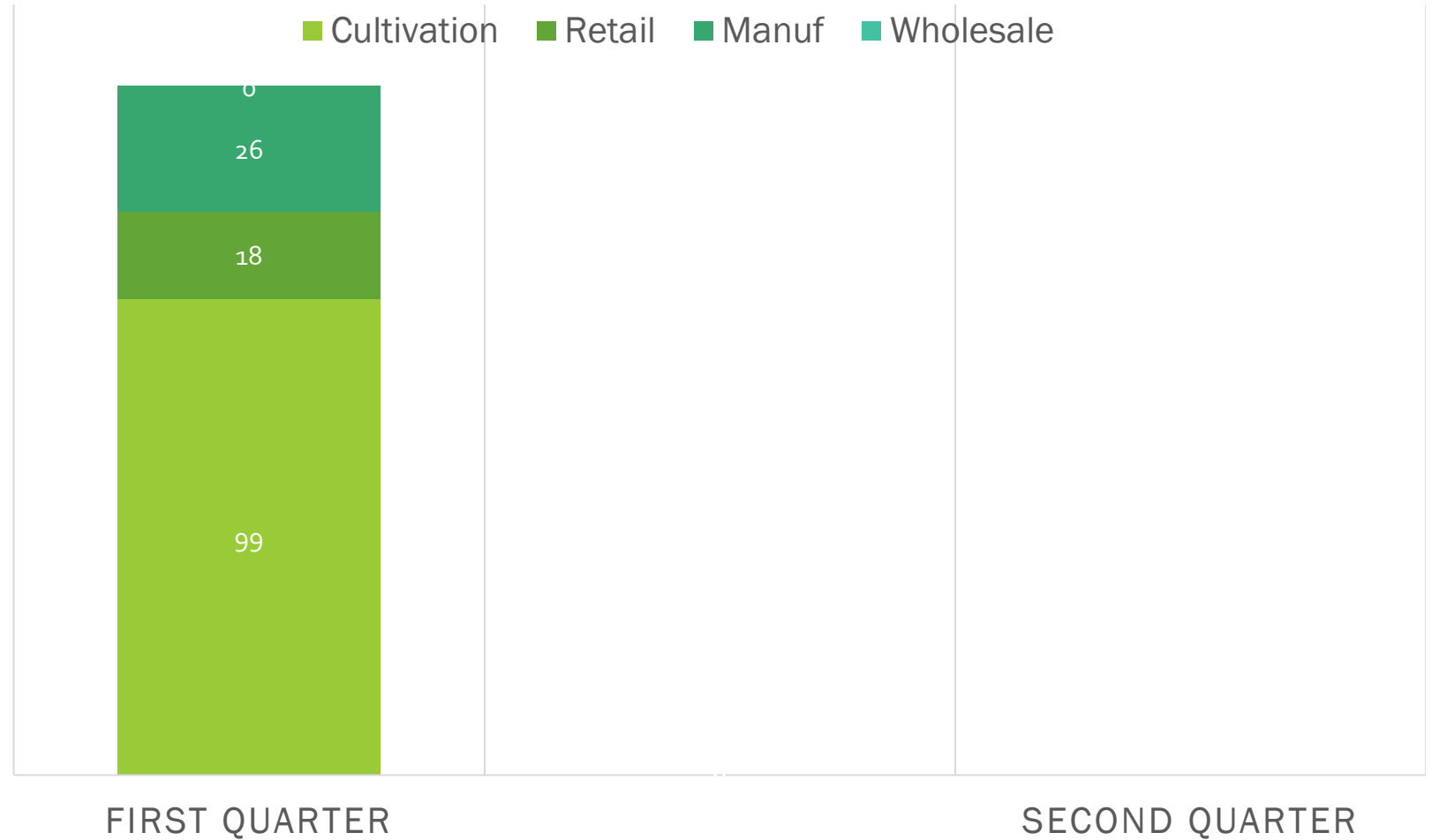


# ADULT USE PROGRAM

New cannabis establishment license application submissions:

Monthly review

## NEW SUBMISSIONS BY LICENSE TYPE

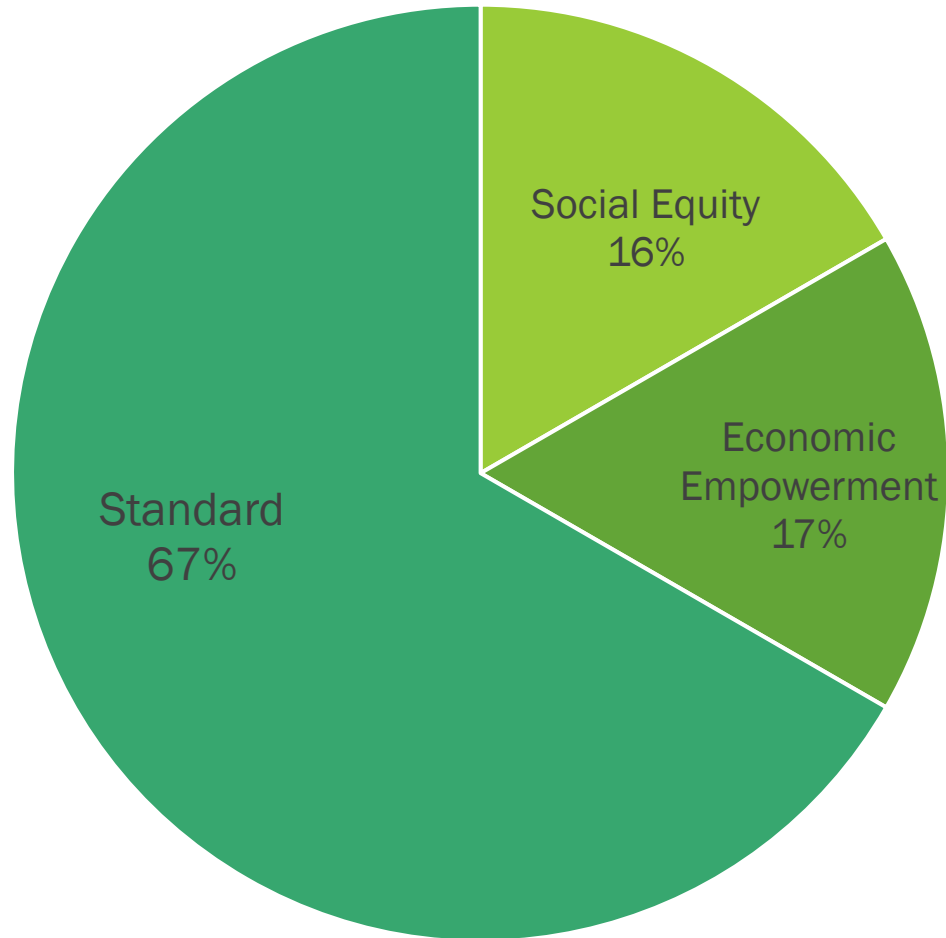




## ADULT USE PROGRAM

Renewal cannabis  
establishment  
license renewal  
submissions:  
by status

RENEWAL SUBMISSIONS SINCE LAST BOARD MEETING



# ADULT USE PROGRAM

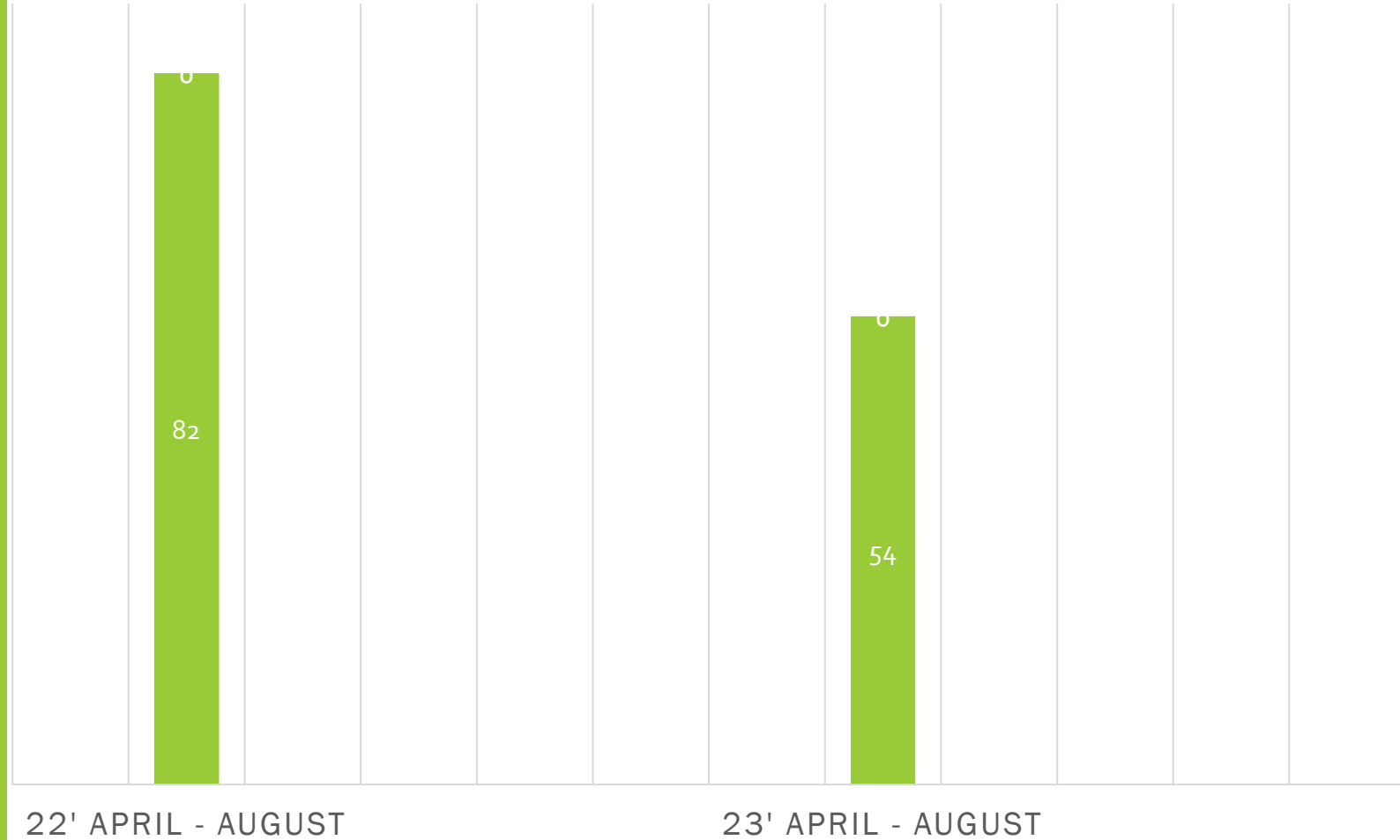
Employee ID Card  
average submitted to  
approved

## Annual Comparison

4/1/23 – 8/23/22

4/1/22 – 8/23/23

## EMPLOYEE ID CARD – SUMMITTED TO APPROVED



# ADULT USE PROGRAM

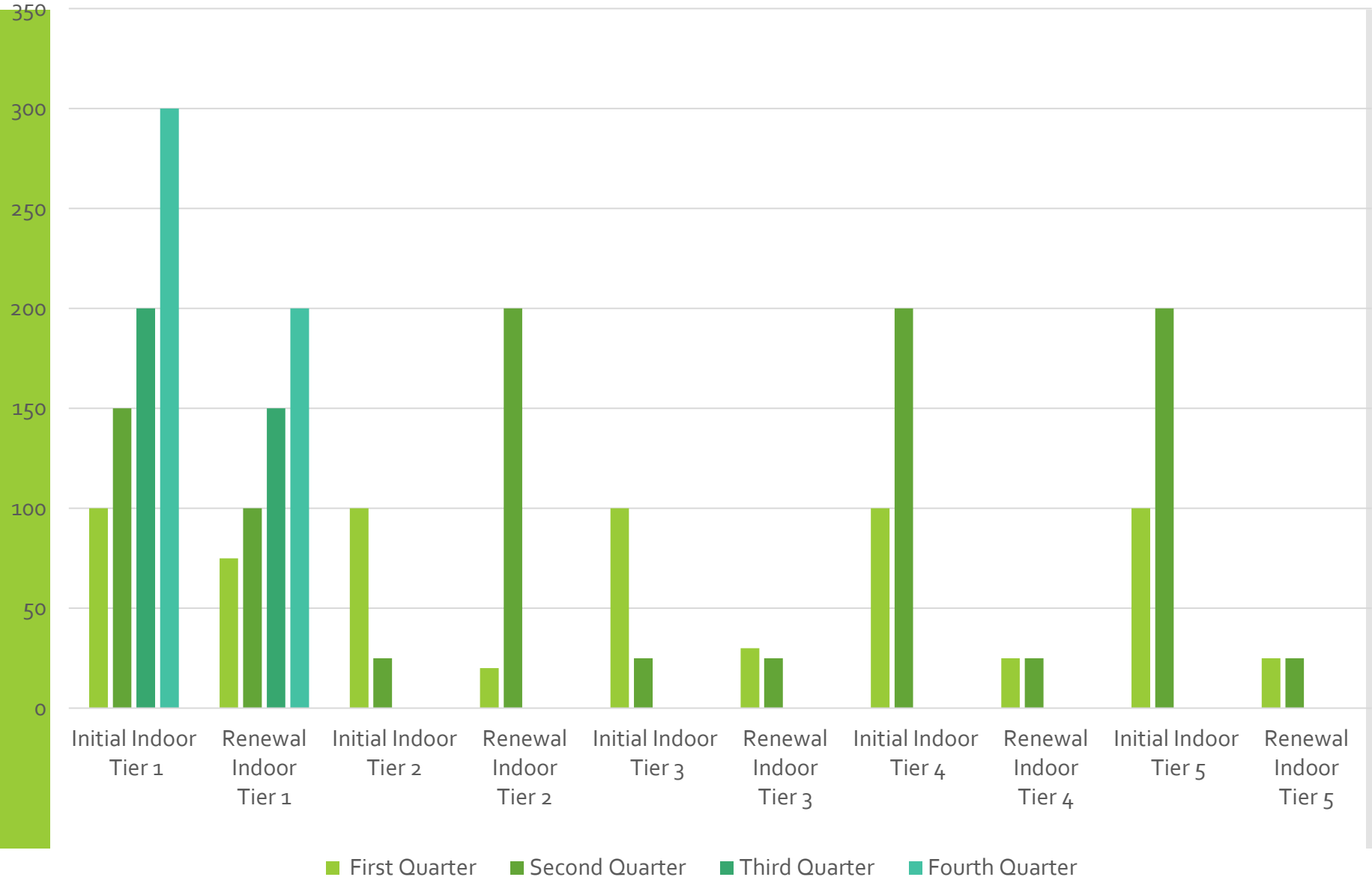
Issued indoor  
cultivation  
licenses as of  
7-12-23

Indoor Cultivator Tier 1 Small Cultivator	88
Indoor Cultivator Tier 1 Small Cultivator Amendment	3
Indoor Cultivator Tier 1 Small Cultivator Renewal	4
Indoor Cultivator Tier 2	14
Indoor Cultivator Tier 2 Amendment	1
Indoor Cultivator Tier 2 Renewal	2
Indoor Cultivator Tier 3	7
Indoor Cultivator Tier 3 Amendment	1
Indoor Cultivator Tier 5	1

# ADULT USE PROGRAM

Issued  
indoor  
cultivation  
licenses  
comparison  
as of  
8/23/24

Initial versus Renewal



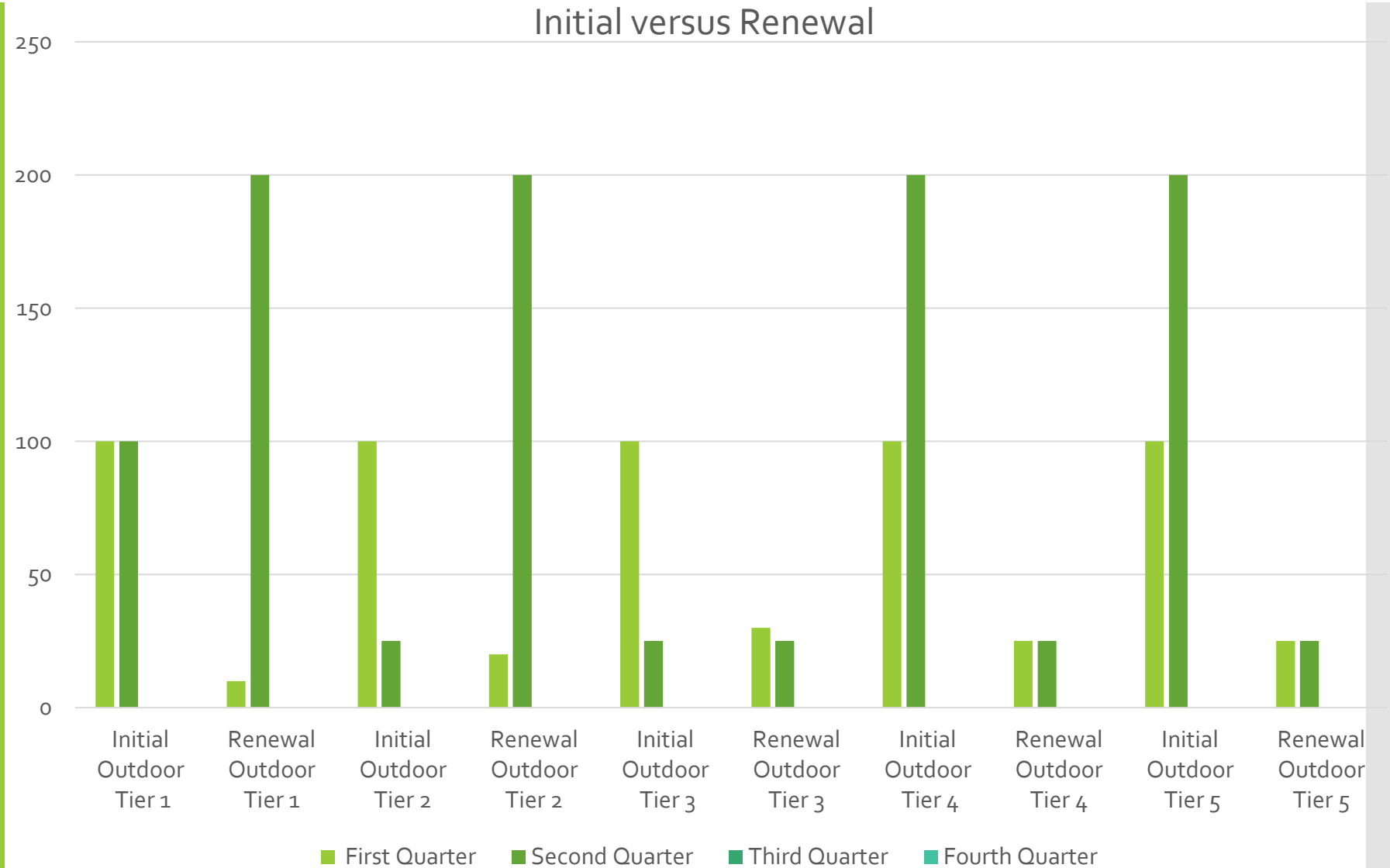
# ADULT USE PROGRAM

Issued  
outdoor  
cultivation  
licenses as of  
8/23/24

Outdoor Cultivator Tier 1 Small Cultivator	113
Outdoor Cultivator Tier 1 Small Cultivator Amendment	7
Outdoor Cultivator Tier 1 Small Cultivator Renewal	8
Outdoor Cultivator Tier 2	22
Outdoor Cultivator Tier 2 Amendment	1
Outdoor Cultivator Tier 2 Renewal	4
Outdoor Cultivator Tier 3	10
Outdoor Cultivator Tier 3 Renewal	2
Outdoor Cultivator Tier 4	3
Outdoor Cultivator Tier 4 Renewal	2
Outdoor Cultivator Tier 5	5

# ADULT USE PROGRAM

Issued  
outdoor  
cultivation  
licenses  
comparison  
as of 8-23-  
23



# ADULT USE PROGRAM

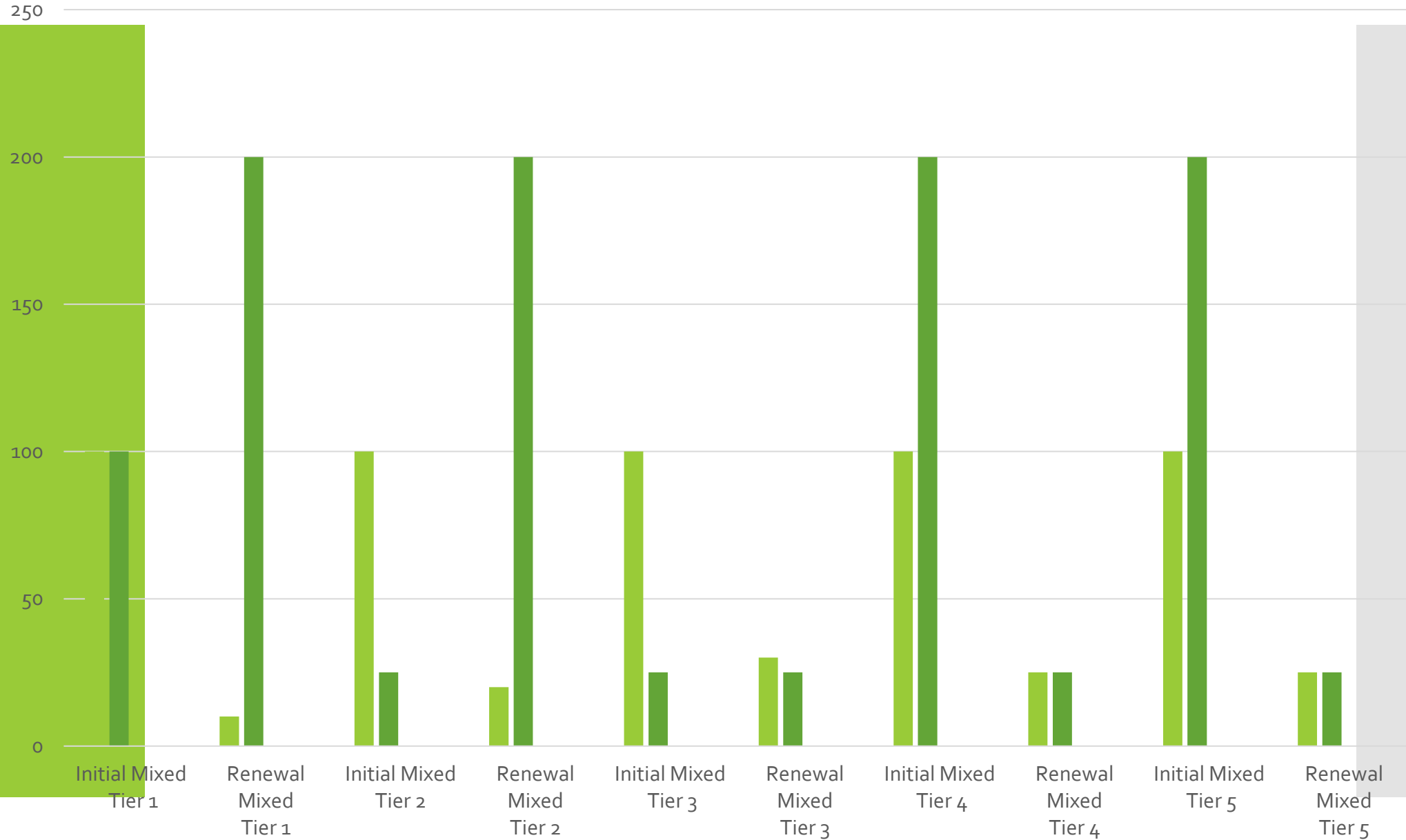
Issued mixed  
cultivation  
licenses as of  
7-12-23

Mixed Cultivator Tier 1 Small Cultivator	85
Mixed Cultivator Tier 1 Small Cultivator Amendment	5
Mixed Cultivator Tier 1 Small Cultivator Renewal	2
Mixed Cultivator Tier 2	15
Mixed Cultivator Tier 2 Renewal	1
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4 Amendment	1
Mixed Cultivator Tier 4 Renewal	2
Mixed Cultivator Tier 5	2

# ADULT USE PROGRAM

Issued  
mixed  
cultivation  
licenses  
comparison  
as of 8-23-  
23

Initial versus Renewal





# ADULT USE PROGRAM

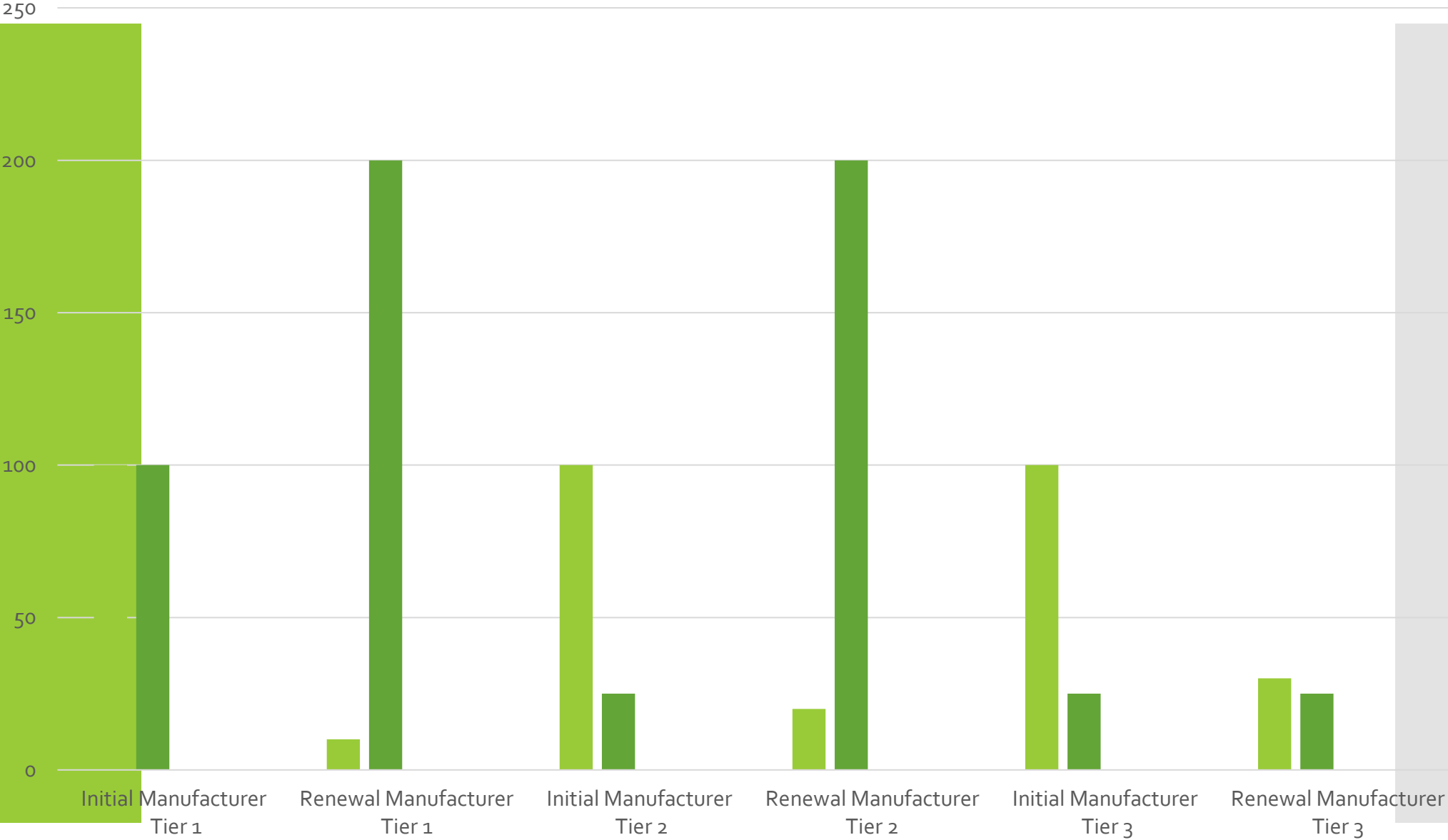
Issued  
manufacturer  
licenses as of  
7-12-23

Manufacturers Tier 1	9
Manufacturers Tier 2	43
Manufacturers Tier 2 Amendment	1
Manufacturers Tier 2 Renewal	2
Manufacturers Tier 3	9
Manufacturers Tier 3 Amendment	1

Initial versus Renewal

ADULT USE  
PROGRAM

Issued  
manufacture  
r licenses  
comparison  
as of 8-23-  
23



# ADULT USE PROGRAM

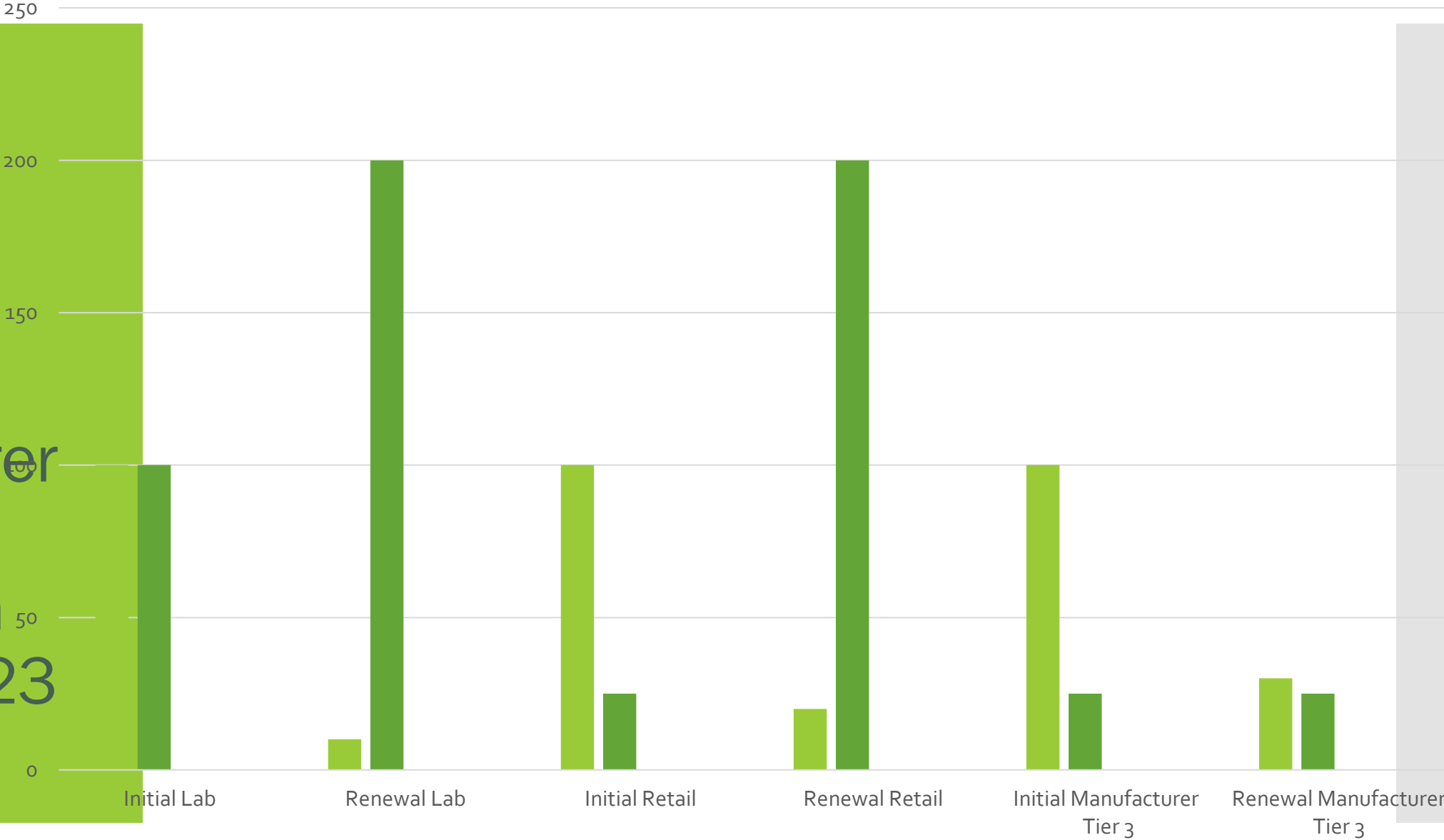
Issued other  
licenses as of  
7-12-23

Retailers	59
Retailers Amendment	2
Testing Labs	3
Testing Labs Amendment	1
Wholesalers	10
Wholesalers Renewal	1
Integrated Licenses	3

Initial versus Renewal

ADULT USE  
PROGRAM

Issued  
manufacturer  
licenses  
comparison  
as of 8-23-23



## ADULT USE PROGRAM

Total  
submissions  
received from  
July 12 –  
August 23

- 66 licensing application submissions
- 318 product registration submissions
- 206 employee ID card application submissions

# ADULT USE PROGRAM

Retail  
locations:  
areas of  
density

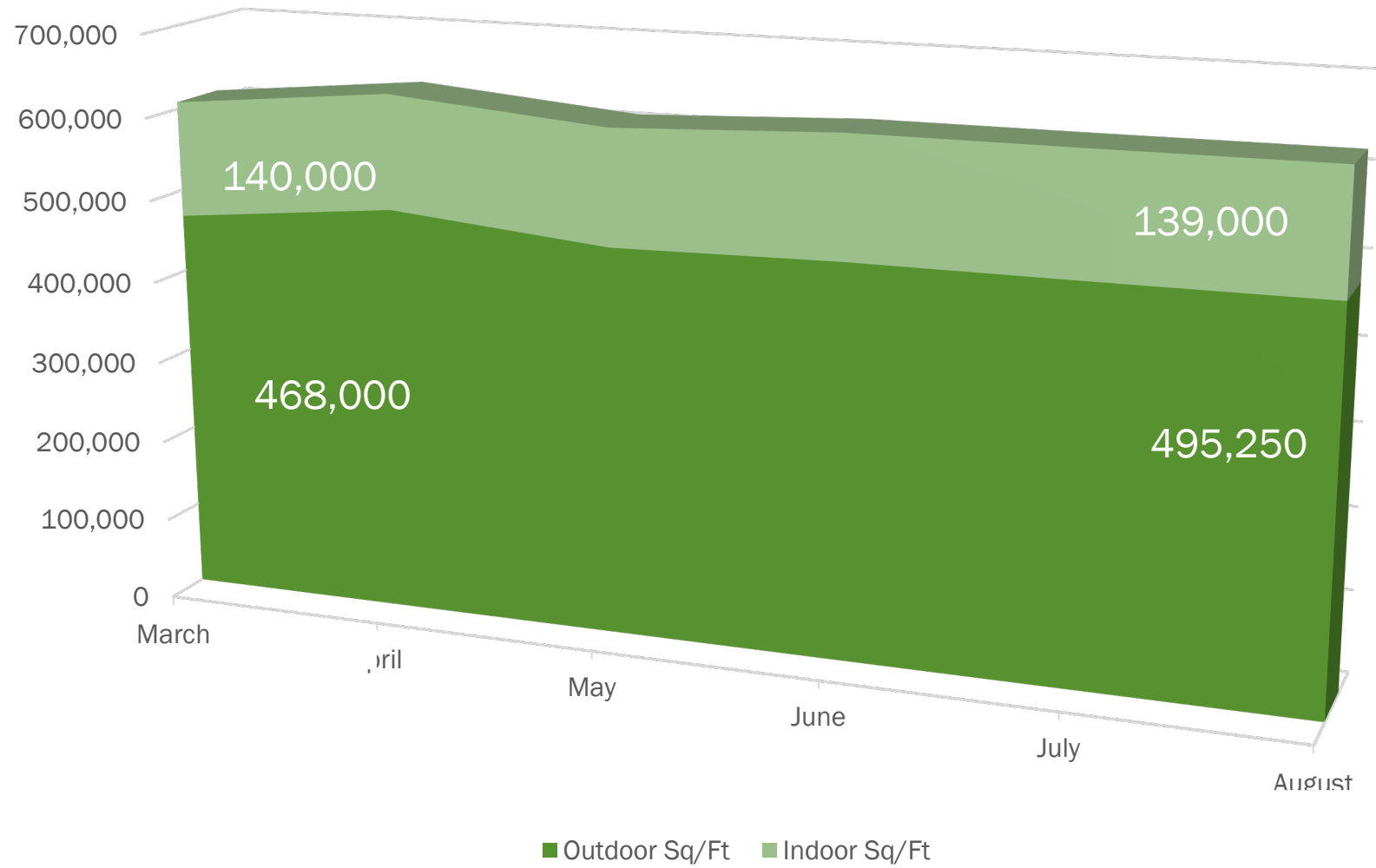
	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Burlington	9	3
Brandon	3	0
Rutland	3	2
Morrisville	3	1
Montpelier	3	0
Waterbury/ Waterbury Center	3	1
Derby	3	0

# ADULT USE PROGRAM

Licensees  
confirmed not  
renewing as of  
8/28/23

License Type	Priority Status
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Standard
Outdoor Tier 2	Standard
Outdoor Tier 3	Standard
Outdoor Tier 4	Standard
Indoor Tier 2	Social Equity
Indoor Tier 1	Social Equity
Mixed Tier 1	Economic Empowerment

## Canopy Capacity Change with Renewals





## ADULT USE PROGRAM

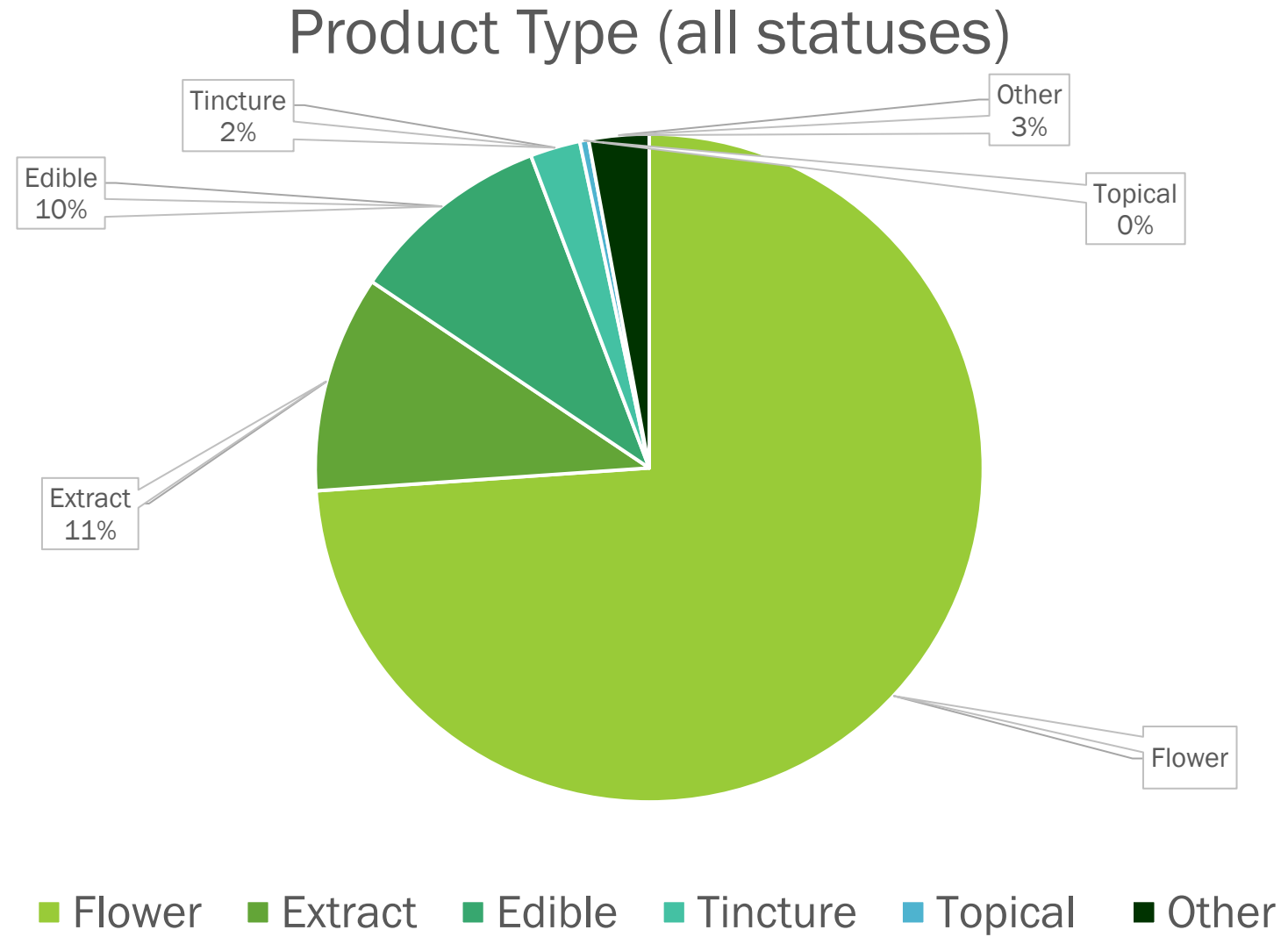
Product  
registration:  
status by  
numbers as of  
8/28/23

3,502 total product registration applications submitted

- 66 = submitted
- 15 = under review
- 26 = resubmitted
- 373 = incomplete
- 25 = denied
- 1= expired
- 332 = withdrawn
- 13 = dismissed
- **2651 registered products**

# ADULT USE PROGRAM

Product  
registration:  
by product  
type



# Adult use program: compliance data

Data as of  
7/14/23

## ADULT USE PROGRAM

Inspections  
from  
June 19 – July  
14

- Total inspections: 68
  - Cultivation site: 47
  - Manufacturing site: 11
  - Retail site: 9
  - Wholesale site: 1

## ADULT USE PROGRAM

Investigations  
from  
June 19 – July  
14

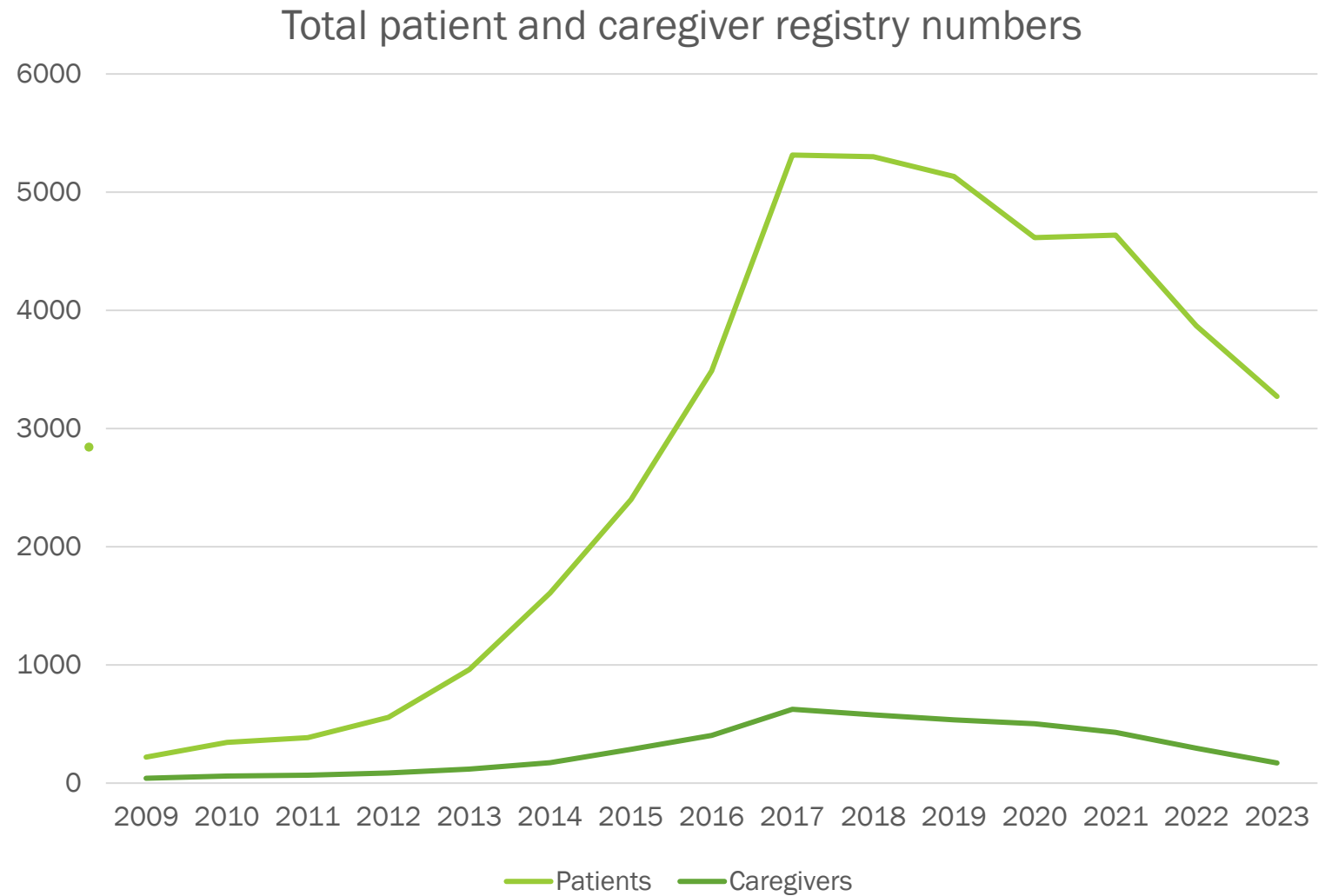
- Total new investigations: 4
  - Packaging non-compliance
  - Product registration
  - Diversion
  - Contamination of cultivation site
- New complaints received: 17
- Notice of Violation: 0

# Medical program data

Data as of  
8-23-23

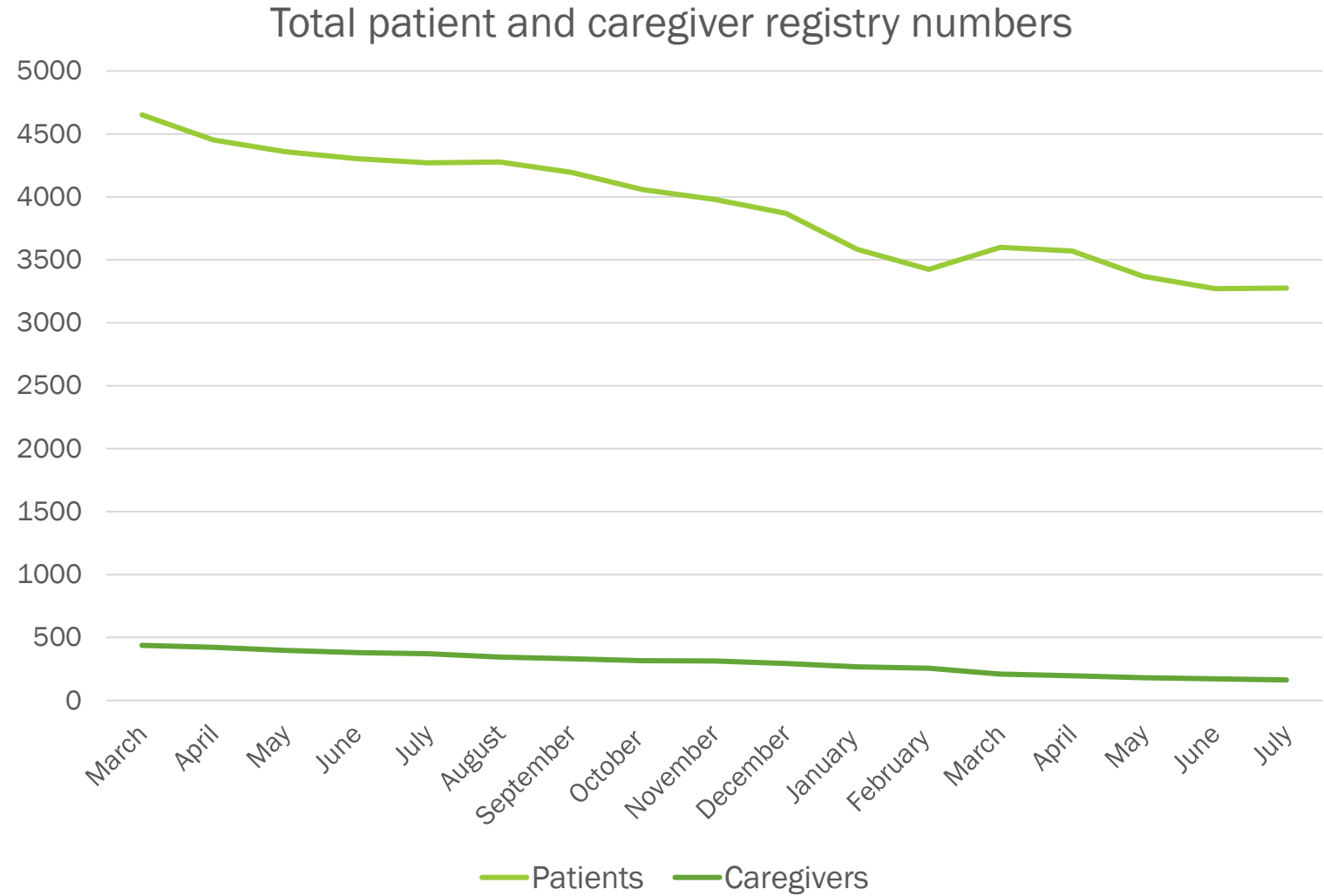
# MEDICAL CANNABIS PROGRAM

Patient and  
caregiver  
numbers:  
2009-2022



# MEDICAL CANNABIS PROGRAM

Patient and  
caregiver  
numbers over  
last 16  
months







# Adult use program: staff recommendations

8/30/23



# ADULT USE PROGRAM

## Staff recommendations on social equity status

### Staff Recommendations for Social Equity Status Approval

Submission S-00000xxxx

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 XXXX

# Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 8/23/23

# ADULT USE PROGRAM

Staff  
recommendations  
for licensure

# ADULT USE PROGRAM

Staff  
recommendations  
for licensure

# ADULT USE PROGRAM

Staff  
recommendations  
for license renewal