



Vermont Cannabis Control Board

August 30, 2023
Board Meeting
Executive Director Report

Flood Impact Assessment Survey Data

- 157 flood damage survey responses received as of 8/30/23.
- 16 licensees have reported being impacted by the flood:
 - 9 tier 1 cultivators
 - 2 tier 2 cultivators
 - 1 tier 3 cultivator
 - 1 tier 5 cultivator
 - 1 tier 2 manufacturer
 - 2 retailers
- Summary of damage
 - Cultivation impact – oversaturation/standing water caused root rot, stunted growth, powdery mildew. Overall losses from 20-90%
 - Retail impact – move operations; some loss of sales due to road closures; no reported product loss.
 - Manufacturing impact – 15k of equipment damage and temporary business closure; minimal product loss.
- Impacted licensees
 - 2 are economic empowerment licensees
 - 4 are social equity licensees

Public Engagement

- 8/8: Meeting # 1
Medical Program
Study Committee
[Video Recording](#)
- Upcoming; Date
TBD: Meeting # 2
Medical Program
Study Committee

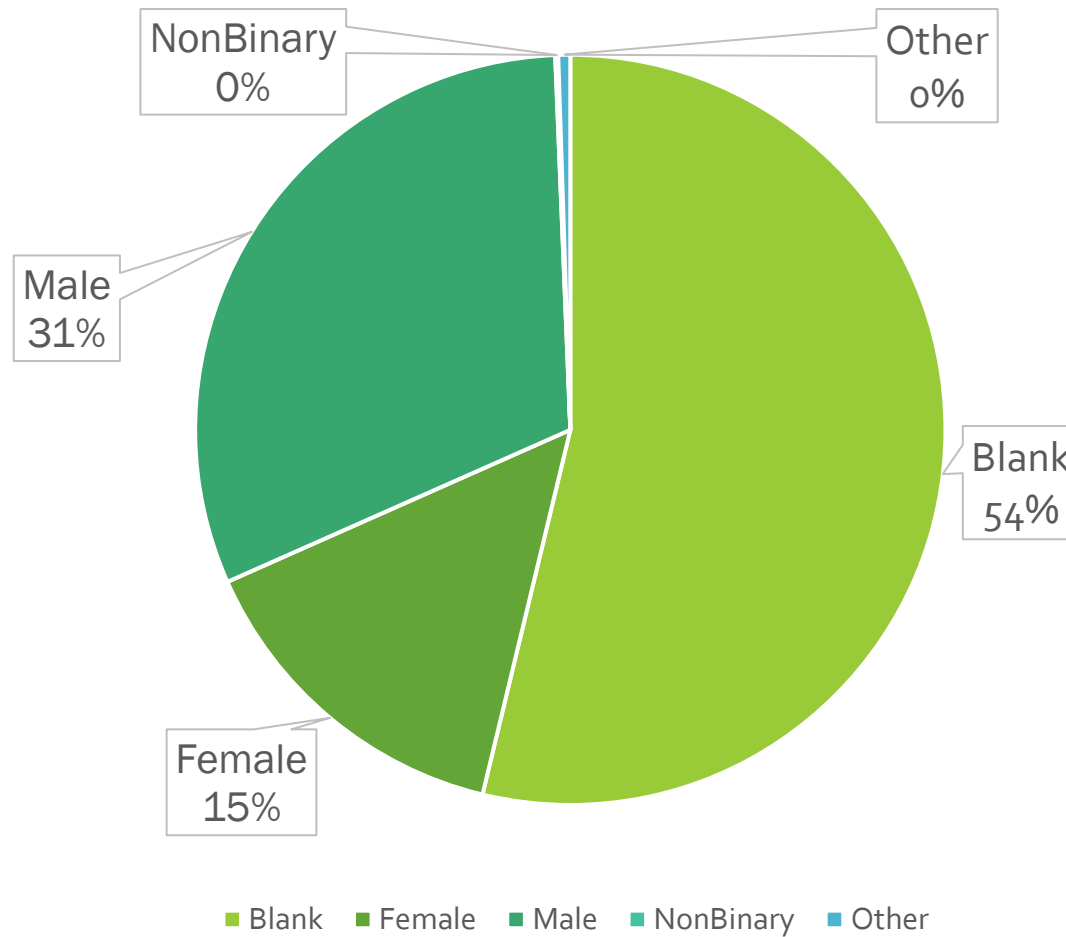
Adult use program: licensing data

Data as of
8-23-23

ADULT USE PROGRAM

Licensee Demographics: Gender of Principals & Controllers

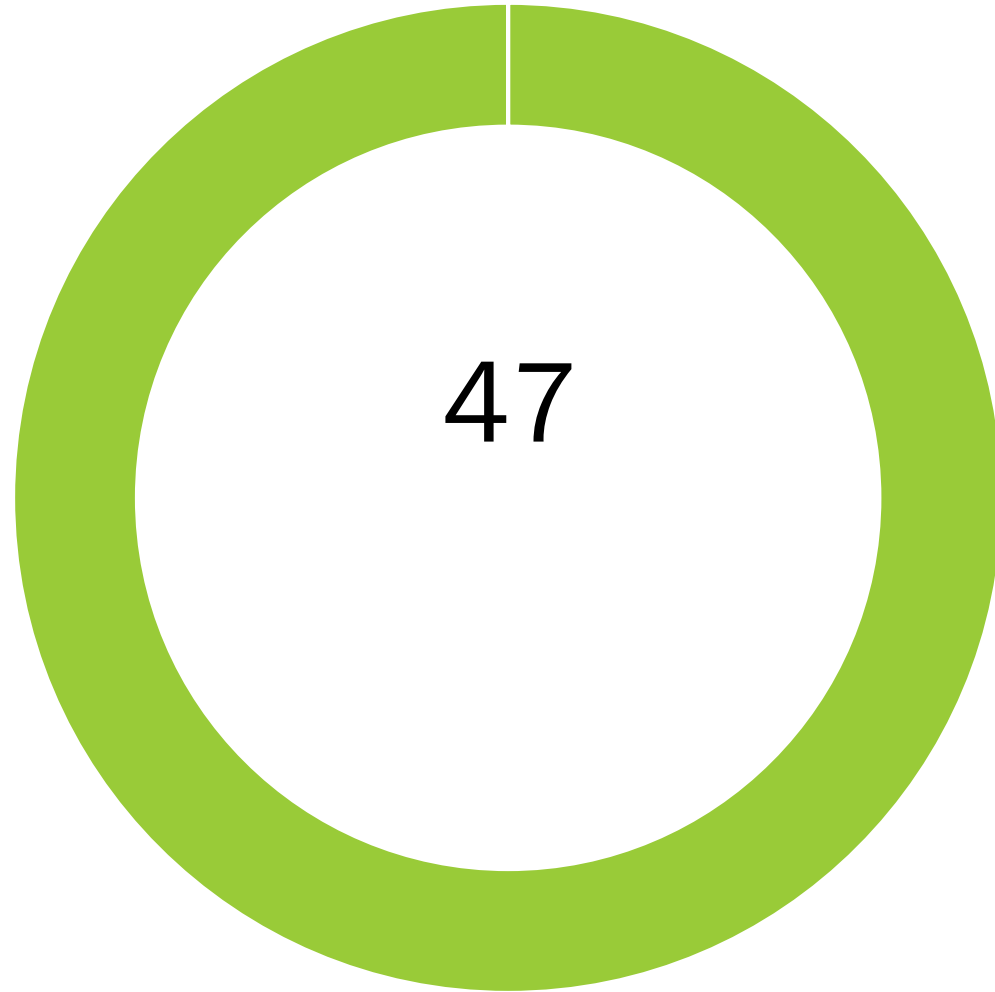
Principal/Controller Demographics - Gender



ADULT USE PROGRAM

Licensee
Demographics:
Age of Principals
& Controllers

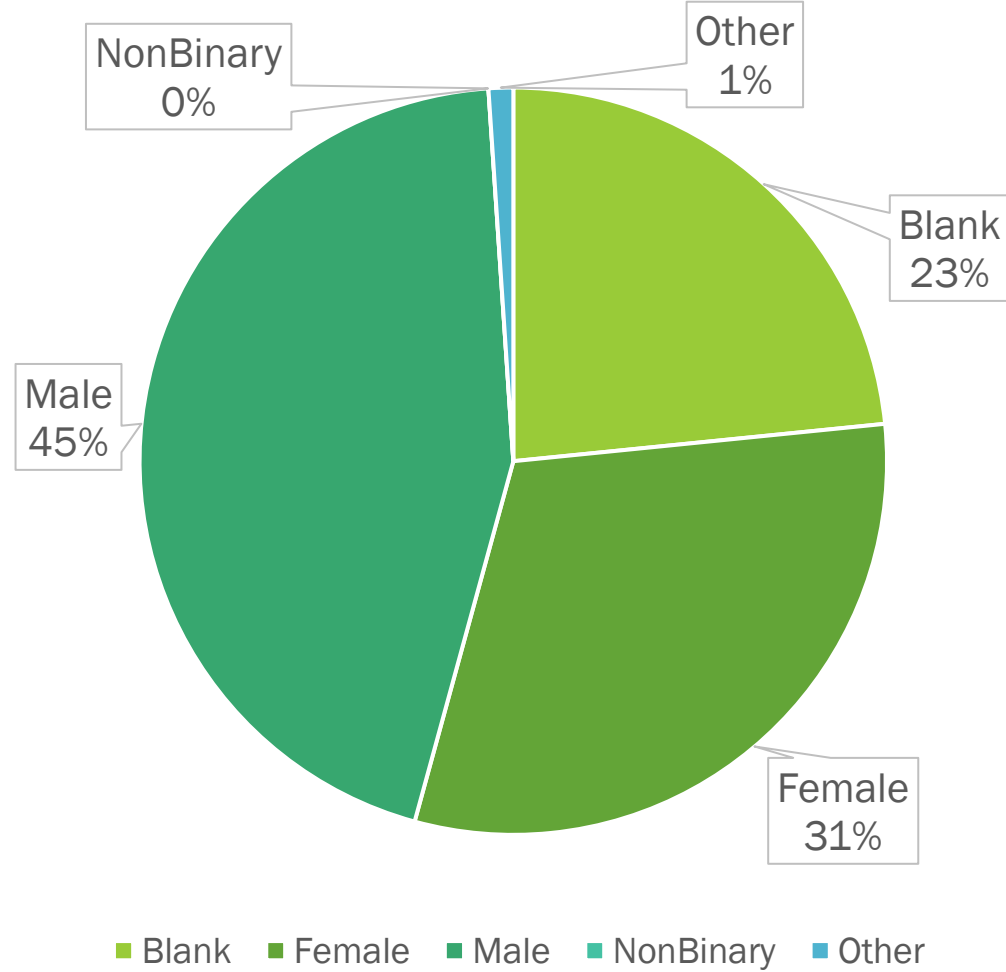
Average Age



ADULT USE PROGRAM

Social Equity Licensee Demographics: Gender of Principals & Controllers

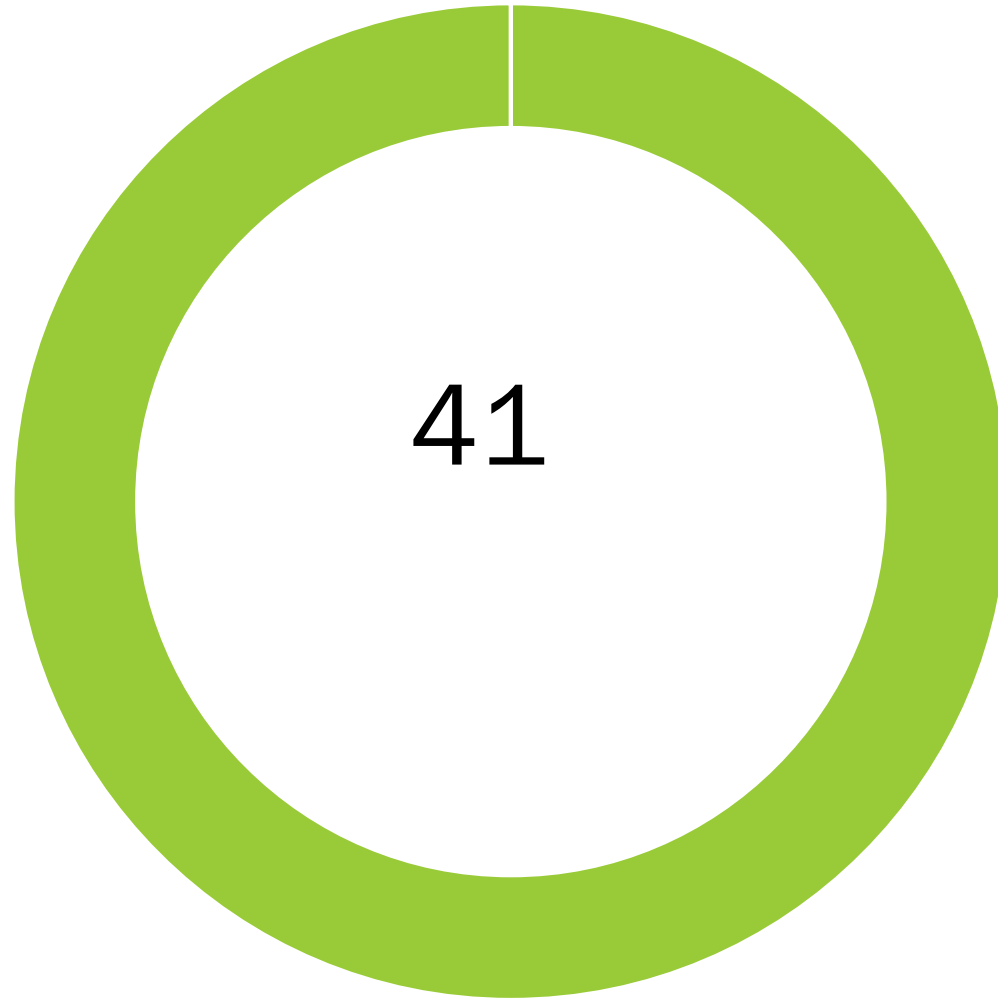
Social Equity Demographics - Gender



ADULT USE PROGRAM

Social Equity Licensee Demographics: Age of Principals & Controllers

Average Age



ADULT USE PROGRAM

Outdoor cultivation licenses as of 8/28/23

Outdoor Cultivator	Initial	Renewal	Renewal in Progress	% of total licensees renewed or in process of renewing so far
Tier 1	94	15	39	57%
Tier 2	25	3	3	24%
Tier 3	10	1	4	50%
Tier 4	4	0	0	0%
Tier 5	4	0	1	25%
Totals	137	19	47	

ADULT USE PROGRAM

Indoor cultivation licenses as of 8/28/23

Indoor Cultivator	Initial License	Renewal Issued	Renewal in Process	% of Total Licensees Renewed or in process of renewing so far
Tier 1	86	5	22	31%
Tier 2	14	1	2	47%
Tier 3	7	0	1	14%
Tier 4	0	0	0	
Tier 5	1	0	1	100%
TOTALS	108	6	26	

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Mixed cultivation licenses as of 8/28/23

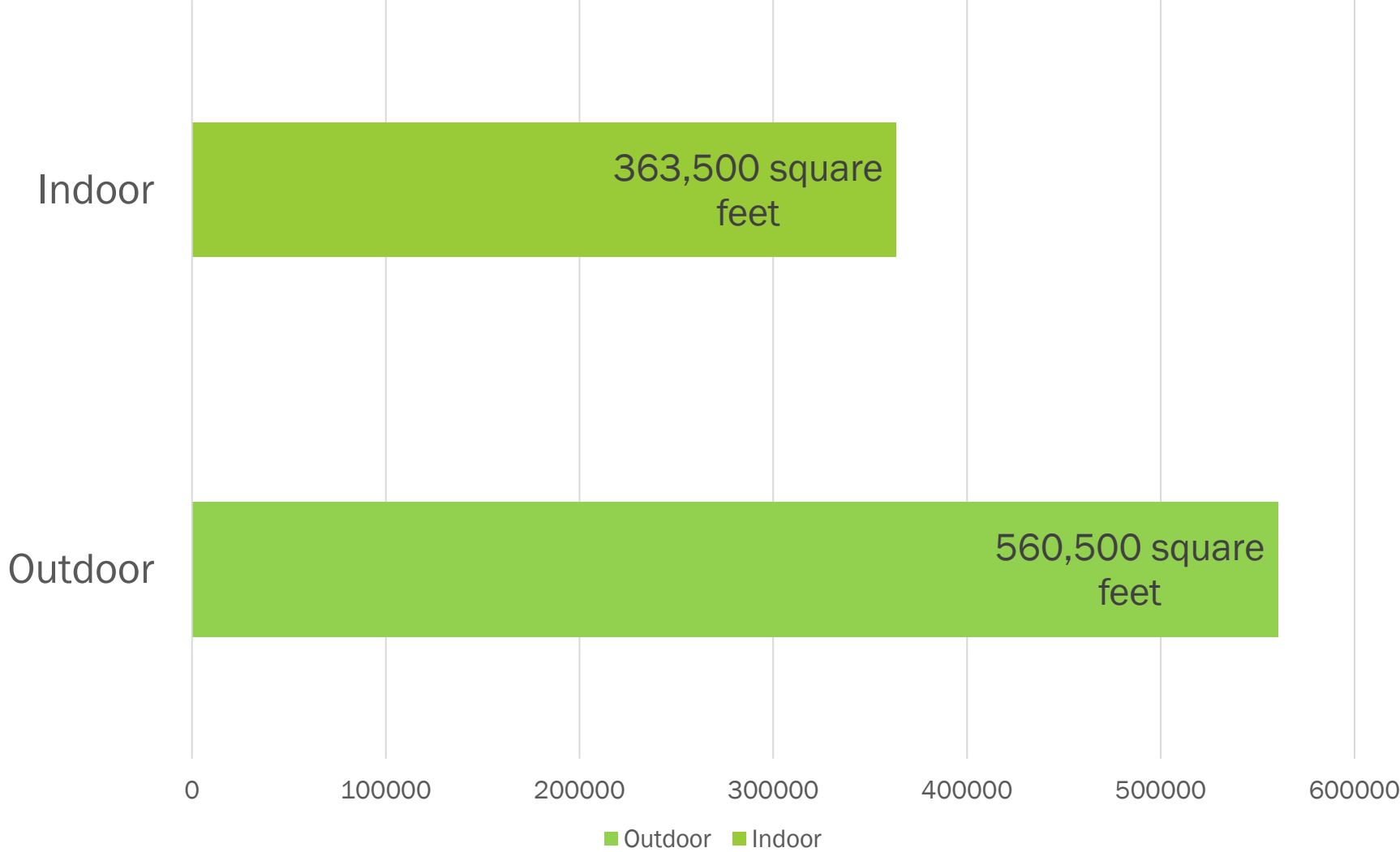
Mixed Cultivator	Initial	Renewal	Renewal in Process	% of total licensees renewed or in process of renewing so far
Tier 1	91	3	21	26%
Tier 2	16	1	6	44%
Tier 3	2	2	2	200%
Tier 4	0	1	0	growth
Tier 5	1	0	1	100%
TOTALS	110	7	30	

ADULT USE PROGRAM

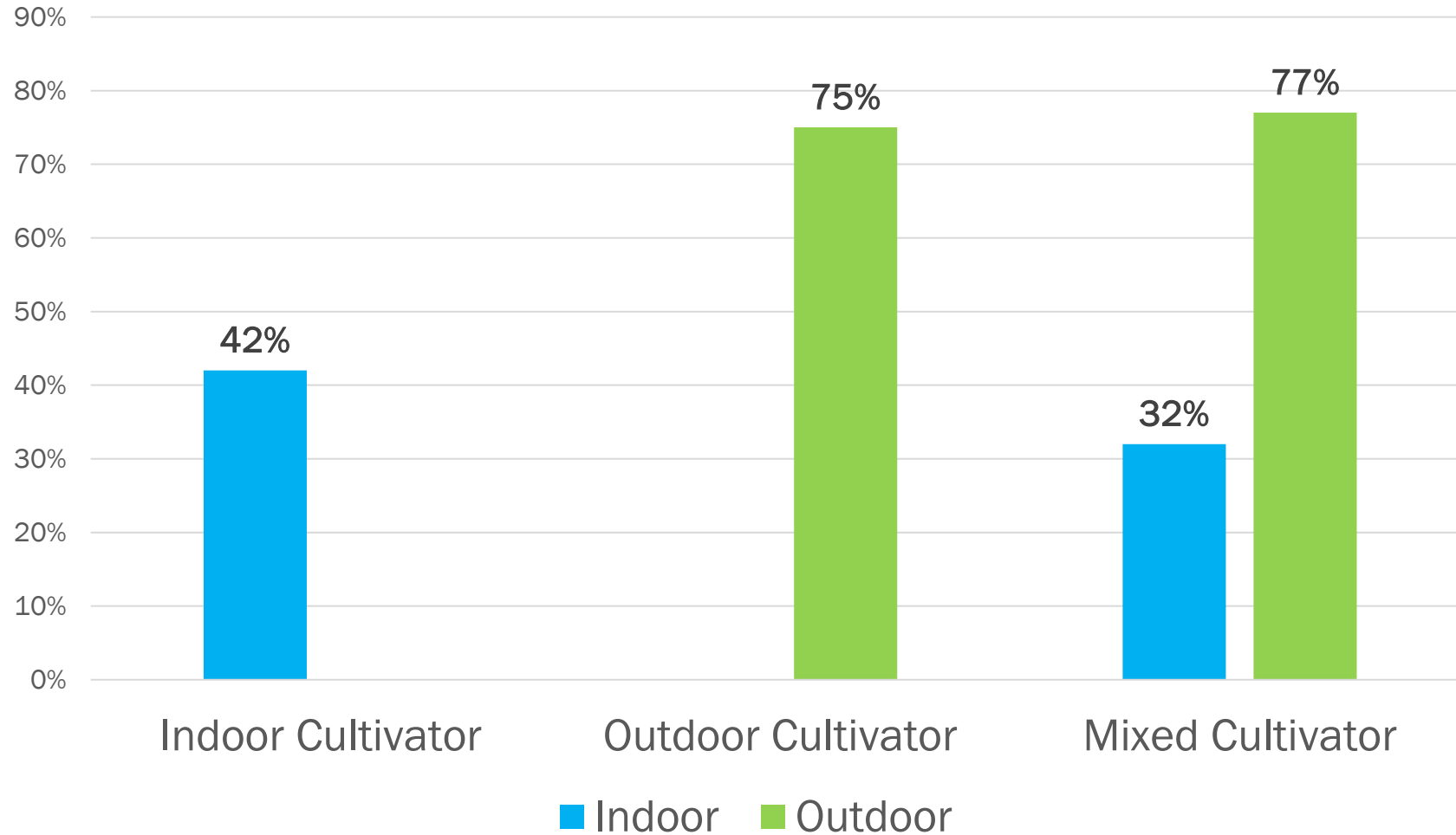
Licensees confirmed not renewing as of 8/28/23

License Tye	Priority Status
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Standard
Outdoor Tier 2	Standard
Outdoor Tier 3	Standard
Outdoor Tier 4	Standard
Indoor Tier 2	Social Equity
Indoor Tier 1	Social Equity
Mixed Tier 1	Economic Empowerment

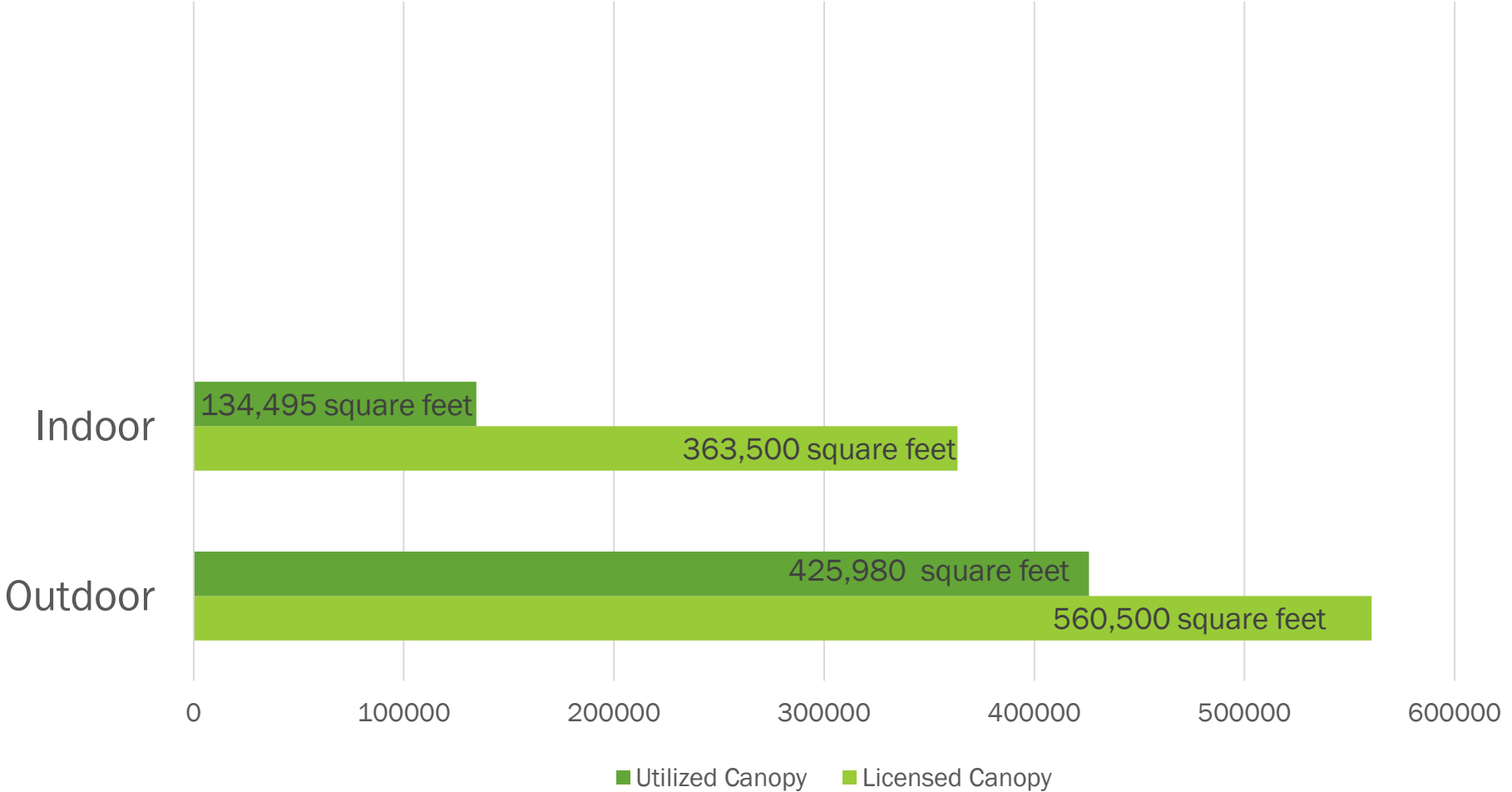
Licensed Canopy Capacity



Utilized Licensed Canopy (based on subset of licensees)



Licensed Canopy Capacity vs Utilization



ADULT USE PROGRAM

Total
submissions
received from
July 12 –
August 23

- 66 licensing application submissions
- 318 product registration submissions
- 206 employee ID card application submissions

ADULT USE PROGRAM

Retail locations:
areas of density

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Burlington	9	3
Rutland	3	2
Morrisville	3	1
Waterbury/ Waterbury Center	3	1
Derby	3	0
Brandon	3	0
Montpelier	3	0

ADULT USE PROGRAM

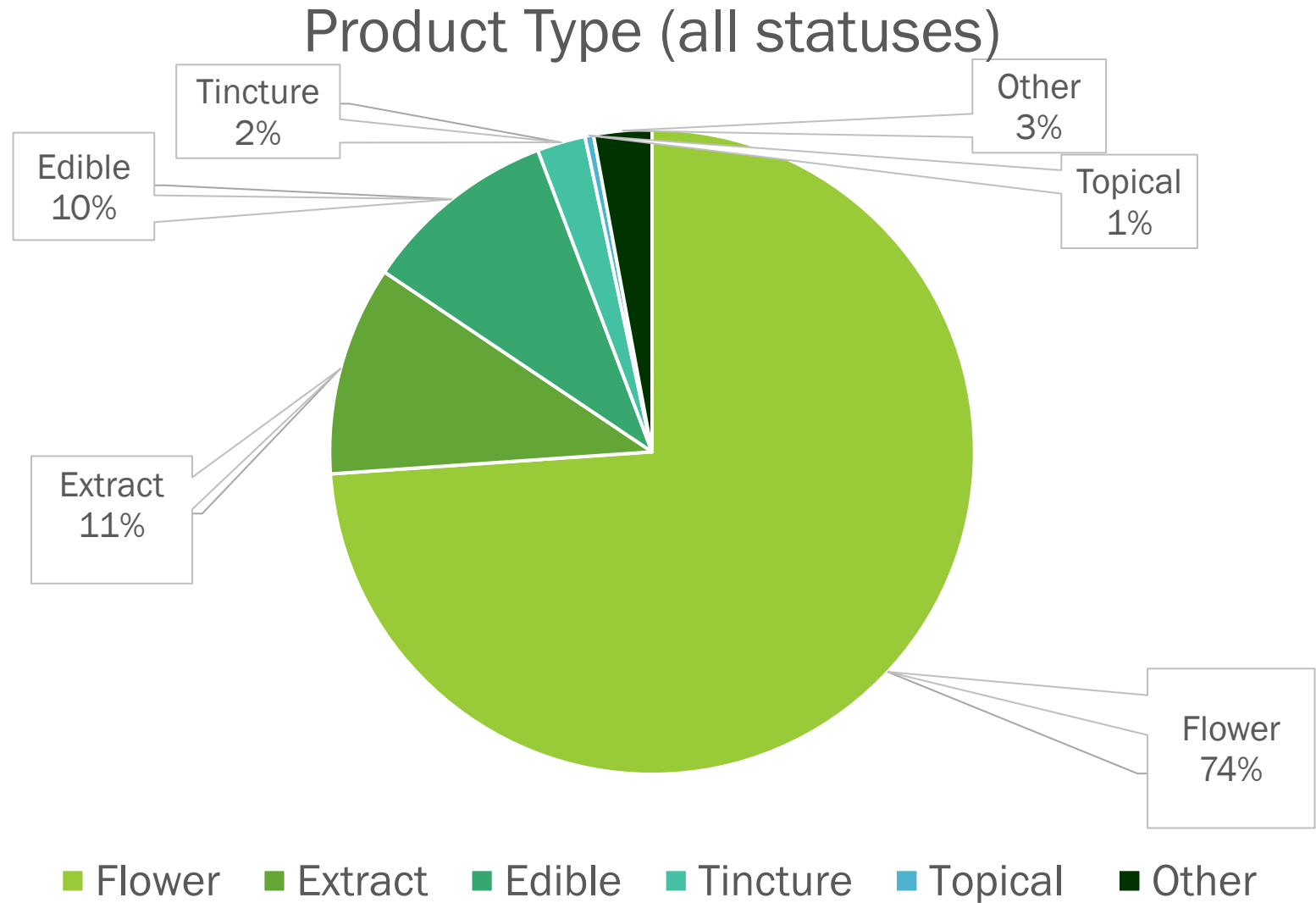
Product
registration:
status by
numbers as of
8/28/23

3,502 total product registration applications submitted

- 66 = submitted
- 15 = under review
- 26 = resubmitted
- 373 = incomplete
- 25 = denied
- 1 = expired
- 332 = withdrawn
- 13 = dismissed
- **2,651 registered products**

ADULT USE PROGRAM

Product registration:
by product type



Adult use program: compliance data

Data as of
8/25/23

ADULT USE PROGRAM

Advertising
Data since
11/21/22

- 130 total advertising submissions received and reviewed
 - Approved: **59%**
 - Denied: **41%**
- Reasons for Denial*
 - 55% – insufficient data to meet 15% youth audience composition threshold:
 - 35% – missing health warning
 - 11% - insufficient info provided for review
 - 9% - ad offered cannabis prizes or giveaways
 - 4% - appealing to children
 - 4% - other

* There may be multiple reasons for denial

ADULT USE PROGRAM

Inspections
from
July 15 –
August 25

- Total inspections: 126
 - Cultivation site: 77
 - Manufacturing site: 19
 - Retail site: 27
 - Wholesale site: 3

ADULT USE PROGRAM

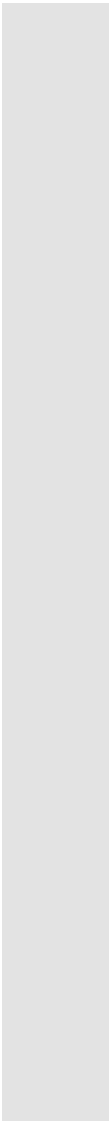
Summary of
compliance
work from
July 20 –
August 25

- New complaints received: 18
- Total new investigations: 4
 - Unauthorized pesticide use
 - Diversion
 - Public consumption
 - Product adulteration
- Letters of warning issued: 3
- Licensing compliance assistance: 4
- Flood-related guidance: 6



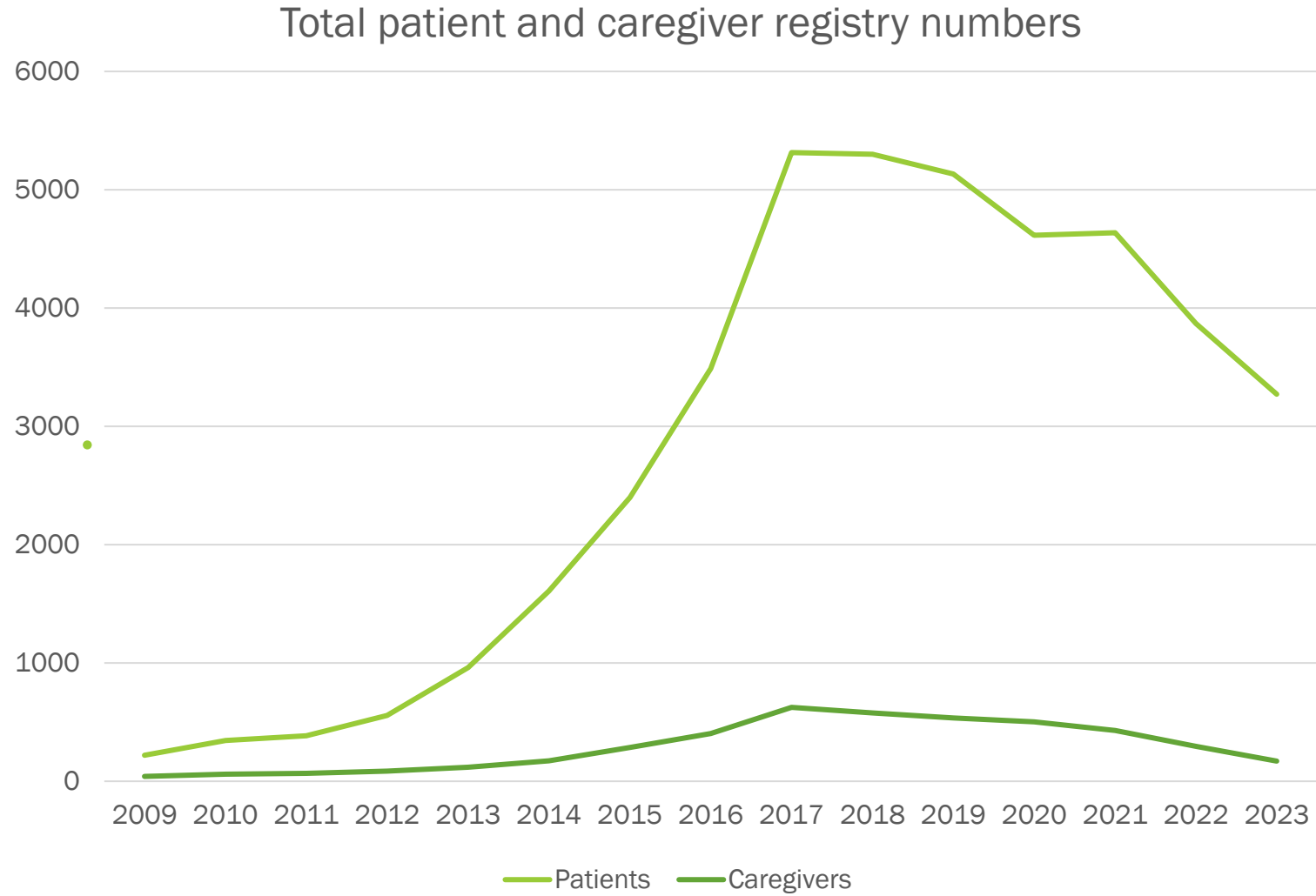
Medical program data

Data as of
8-23-23



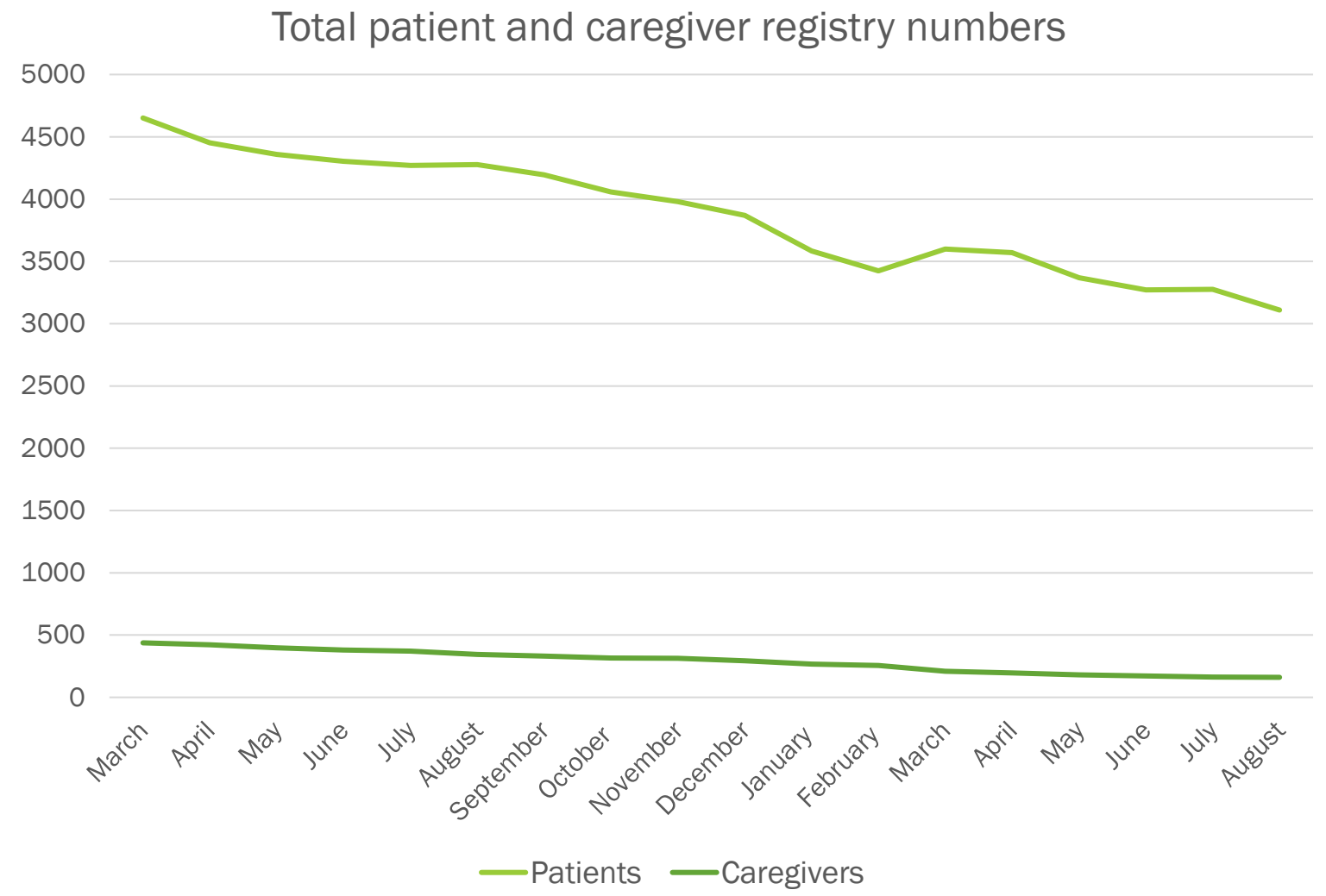
MEDICAL CANNABIS PROGRAM

Patient and
caregiver
numbers:
2009-2023



MEDICAL CANNABIS PROGRAM

Patient and caregiver numbers over last 16 months





Adult use program: staff recommendations

8/30/23

ADULT USE PROGRAM

Staff
recommendations
on social equity
status

Staff Recommendations for Social Equity Status Approval

Submission S-000004637

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Staff Recommendations for Social Equity Status Approval

Submission S-000004452

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Staff Recommendations for Social Equity Status Approval

Submission S-000002918

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (o)(i)&(ii)

Staff Recommendations for Social Equity Status Approval

Submission S-000003109

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3 (q)(i)

Adult use program: staff recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

As of 8/23/23

ADULT USE PROGRAM

Staff recommendations for licensure and renewal

Business Name	Applying For	City	Priority Status
Easy Green Genetix LLC	Indoor Cultivator Tier 1 Small Cultivator	White River Junction	Economic Empowerment
Florentine Farms Cannabis	Indoor Cultivator Tier 1 Small Cultivator	Essex Junction	Standard
N V Us	Indoor Cultivator Tier 1 Small Cultivator	Stowe	Economic Empowerment
Two Dogs Grow LLC	Indoor Cultivator Tier 1 Small Cultivator	Cambridge	Standard
Birdman inc. Birdman Vermont	Indoor Cultivator Tier 1 Small Cultivator Renewal	Braintree	Standard
Craft Cannabis of Vermont, LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Vernon	Standard
Duke's Diesel LLP	Indoor Cultivator Tier 1 Small Cultivator Renewal	Essex	Social Equity
Mad River Terps LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Starksboro	Social Equity
Top 1 Co.	Indoor Cultivator Tier 1 Small Cultivator Renewal	Williston	Economic Empowerment
Forest City Cannabis LLC	Indoor Cultivator Tier 3 Renewal	Essex	Social Equity
7 B's Farm LLC	Manufacturers Tier 1	TUNBRIDGE	Standard
Simple VT, LLC	Manufacturers Tier 2	Milton	Standard
Sun Valley Herbcraft, LLC	Manufacturers Tier 2	Brandon	Standard

ADULT USE PROGRAM

Staff recommendations for licensure and renewal

Business Name	Applying For	City	Priority Status
Tumbleweed Sugar Co., LLC	Manufacturers Tier 2	Williston	Standard
Vermont Terps Cannabis, LLC	Manufacturers Tier 2	Pittsford	Standard
Stone Leaf Process, LLC	Manufacturers Tier 2 Renewal	Windsor	Standard
BACKCOUNTRY BOTANICALS LLC.	Mixed Cultivator Tier 1 Small Cultivator Renewal	MONTGOMERY CENTER	Standard
Flavorline Cannabis Company, LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Jay	Standard
GEEBEEES LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Irasburg	Economic Empowerment
Green Mountain Gardens	Mixed Cultivator Tier 1 Small Cultivator Renewal	Bellows Falls	Standard
LagaMont Breeds LLC; LagaMont breeds	Mixed Cultivator Tier 1 Small Cultivator Renewal	Grafton	Standard
Orleans Cannabis LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Glover	Standard
Snowbird Botanicals LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Barnet	Social Equity
The Mad Botanist	Mixed Cultivator Tier 1 Small Cultivator Renewal	South Royalton	Standard
Arden's Gardens	Mixed Cultivator Tier 2 Renewal	Elmore	Social Equity
Backwoods Farm, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Bridgewater Corners	Standard

ADULT USE PROGRAM

Staff recommendations for licensure and renewal

Business Name	Applying For	City	Priority Status
Big Dipper Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Plainfield	Economic Empowerment
Cleary Farm Cannabis LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Plainfield	Standard
Encore Herbals LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Guilford	Standard
Great Brook Homestead	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Middlesex	Economic Empowerment
Green Mountain Integrity	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Jay	Economic Empowerment
Hella Gud, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Richford	Economic Empowerment
Hidden Leaf Homestead, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	South Londonderry	Economic Empowerment
High Horse Weed Werks, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Bristol	Economic Empowerment
High Mountain Homegrown LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Townshend	Standard
Highly Rooted	Outdoor Cultivator Tier 1 Small Cultivator Renewal	West Glover	Economic Empowerment
Last Minute Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Weybridge	Standard
Life Arises Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Wolcott	Standard
Moon Waters Farm of Vermont, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	North Hero	Standard

ADULT USE PROGRAM

Staff recommendations for licensure and renewal

Business Name	Applying For	City	Priority Status
GoldMill Group Ltd. Co DBA Down to the Roots	Retailers	Chester	Economic Empowerment
Green Mountain Cannabis Works LLC	Retailers	Manchester Center	Standard
Vermont Terps Cannabis LLC	Retailers	Pittsford	Standard
Stone Leaf Cannabis, LLC	Retailers Renewal	Windsor	Standard
Banting Farm Buds LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Groton	Standard
TrichomeVT	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Essex Junction	Economic Empowerment
Green Mountain Scientific Corp.	Outdoor Cultivator Tier 3 Renewal	Saint Albans	Standard
DP Holdings LLC DBA The Bud Stop	Retailers	Danville	Social Equity