



Vermont Cannabis Control Board

September 27, 2023
Board Meeting
Executive Director Report

Public Engagement

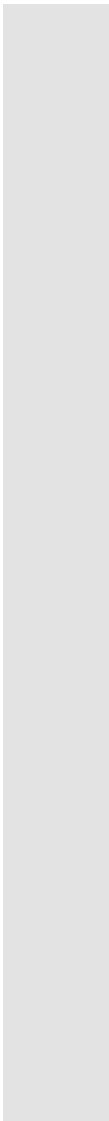
UPCOMING

- TOMORROW, 9/28 at 9:00am
 - Medical Program Study Committee meeting #2
 - [Agenda & Link to Join](#)
- Tuesday, 11/7 at 5:00pm
 - [Licensee Education & Enforcement Training](#)
- Thursday, 11/9 at 10:00am
 - [Licensee Education & Enforcement Training](#)



Adult-Use Program Licensing Data

Data as of
9-25-23



ADULT USE PROGRAM

Number of issued cultivation licenses by type and tier

License Type	Issued
Indoor Cultivator Tier 1	92
Indoor Cultivator Tier 2	12
Indoor Cultivator Tier 3	7
Indoor Cultivation Tier 4	0
Indoor Cultivator Tier 5	1
Mixed Cultivator Tier 1	96
Mixed Cultivator Tier 2	17
Mixed Cultivator Tier 3	2
Mixed Cultivator Tier 4	1
Mixed Cultivator Tier 5	3
Outdoor Cultivator Tier 1	112
Outdoor Cultivator Tier 2	26
Outdoor Cultivator Tier 3	9
Outdoor Cultivator Tier 4	3
Outdoor Cultivator Tier 5	4

ADULT USE PROGRAM

Number of issued manufacturer licenses by tier

License Type	Issued
Manufacturer Tier 1	11
Manufacturer Tier 2	48
Manufacturer Tier 3	9

ADULT USE PROGRAM

Number of issued other licenses by type

License Type	Issued
Retailers	65
Testing Labs	2
Wholesalers	11
Integrated	3

ADULT USE PROGRAM

Number of cultivation renewals by type and tier

License Type	Renewals issued
Indoor Cultivator Tier 1	10
Indoor Cultivator Tier 2	2
Indoor Cultivator Tier 3	1
Mixed Cultivator Tier 1	12
Mixed Cultivator Tier 2	2
Mixed Cultivator Tier 3	3
Mixed Cultivator Tier 4	1
Outdoor Cultivator Tier 1	29
Outdoor Cultivator Tier 2	4
Outdoor Cultivator Tier 3	2
Outdoor Cultivator Tier 4	2

ADULT USE PROGRAM

Number of other renewals by type and tier

License Type	Renewals Issued
Retailers	1
Testing Labs	0
Wholesalers	1
Integrated	1
Manufacturers Tier 2	3

ADULT USE PROGRAM

Retail locations:
areas of density

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Burlington	9	3
Morrisville	4	0
Rutland	3	1
Waterbury/ Waterbury Center	3	1
Montpelier	3	0
Brandon	3	0
Derby	3	0

ADULT USE PROGRAM

Retail locations in Vermont

Retail Cannabis Establish...

Town locations for retail cannabis establishments. PLEASE NOTE: For retail applicants, location is approximation for 137,555 views
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Licensed Retail Cannabis Establishments

- Vermont Alter-Native LLC
- ForbinsFinest & Forbins Reserve Cannabis S...
- Kingdom Kind
- The Dank Closet Dispensary
- ... 64 more

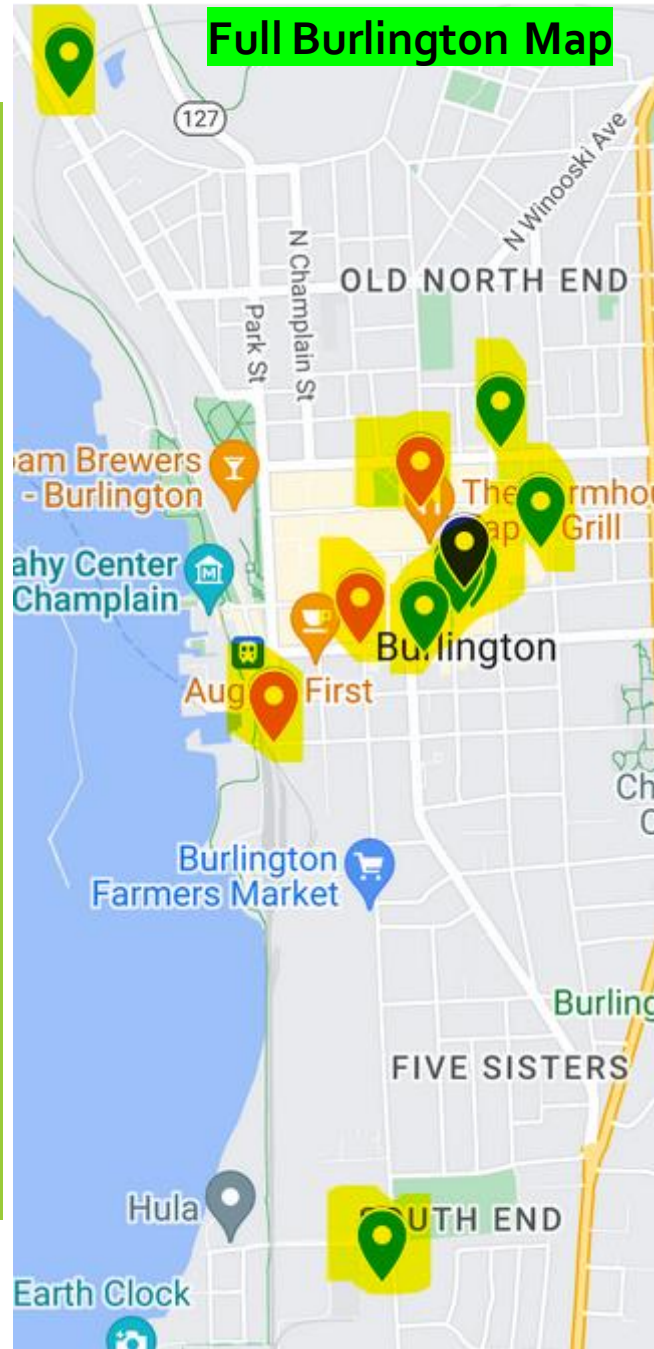
Retail Cannabis Applicants

- Barre - Retail Cannabis Establishment
- Bethel - Retail Cannabis Establishment
- Burlington - Retail Cannabis Applicant
- Burlington - Retail Cannabis Applicant
- ... 13 more

The map displays various locations across Vermont, with pins in blue (representing licensed establishments) and orange/red (representing applicants). Key locations include Burlington, Barre, Killington, and St. Johnsbury. Major roads like I-89, I-91, and I-93 are visible.

ADULT USE PROGRAM

Retail locations in Burlington

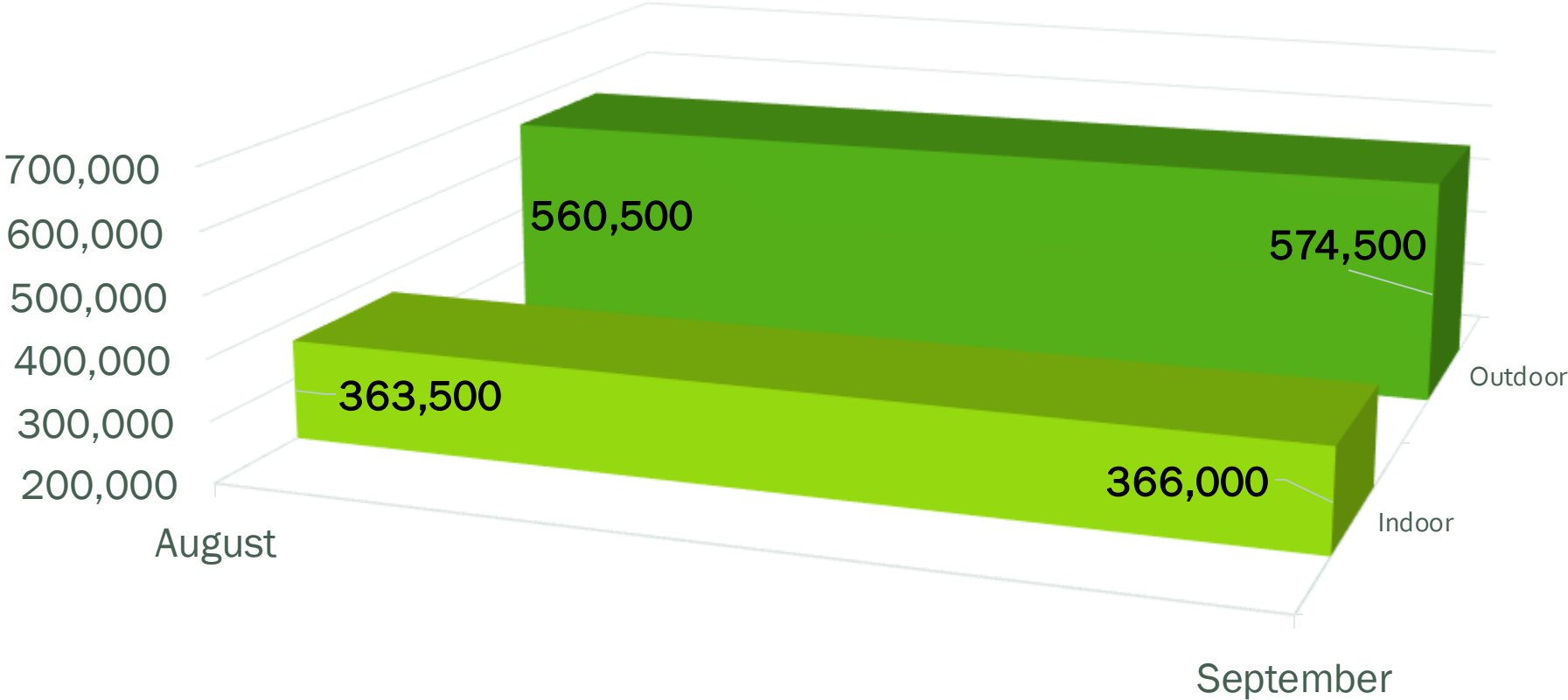


ADULT USE PROGRAM

Licensees confirmed not renewing as of 9/26/23

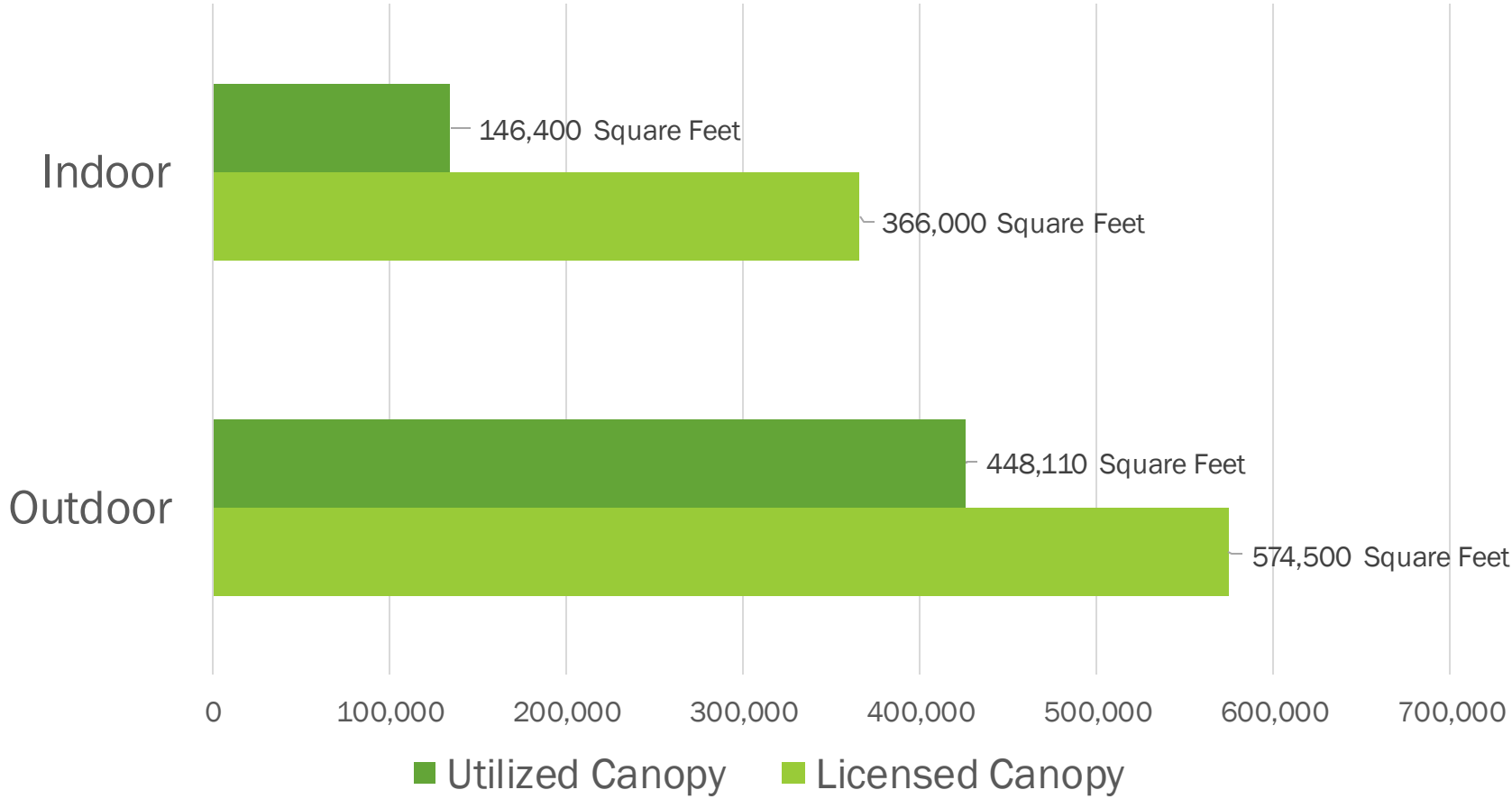
License Type	Priority Status
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 2	Standard
Outdoor Tier 3	Standard
Outdoor Tier 4	Standard
Indoor Tier 1	Social Equity
Indoor Tier 2	Social Equity
Mixed Tier 1	Economic Empowerment

Licensed Canopy Capacity in Sq. Ft.



■ Indoor ■ Outdoor

Licensed Canopy Capacity vs Utilization



Adult use program: compliance data

Data as of
9/22/23

ADULT USE PROGRAM

Advertising
Data since
11/21/22

- 146 Total advertising submissions received and reviewed
 - Approved: 57%
 - Denied: 41%
 - Partial Approval: 2%
- Reasons for Denial*
 - 48% - Insufficient data to meet 15% youth audience composition threshold
 - 33% - Missing health warning
 - 12% - Insufficient information provided for review
 - 12% - Advertises cannabis prizes or giveaways
 - 3% - Appealing to children
 - 7% - Other

*There may be multiple reasons for denial

ADULT USE PROGRAM

Summary of
compliance
work from
8/26 – 9/22

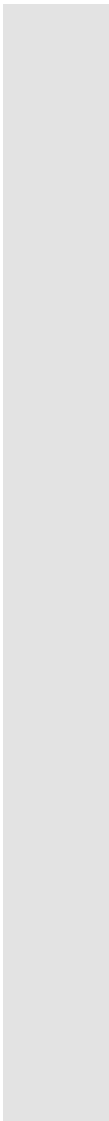
- New complaints received: 7
- Total new investigations: 10
 - Inversion
 - One location rule
 - Unlicensed cultivation operation*
 - On-site consumption
 - Unlicensed retail operation*
- Observed product destruction: 1
- Environmental Efficiency Corrective Action Plan: 1

*Investigation is in partnership with the Department of Liquor & Lottery



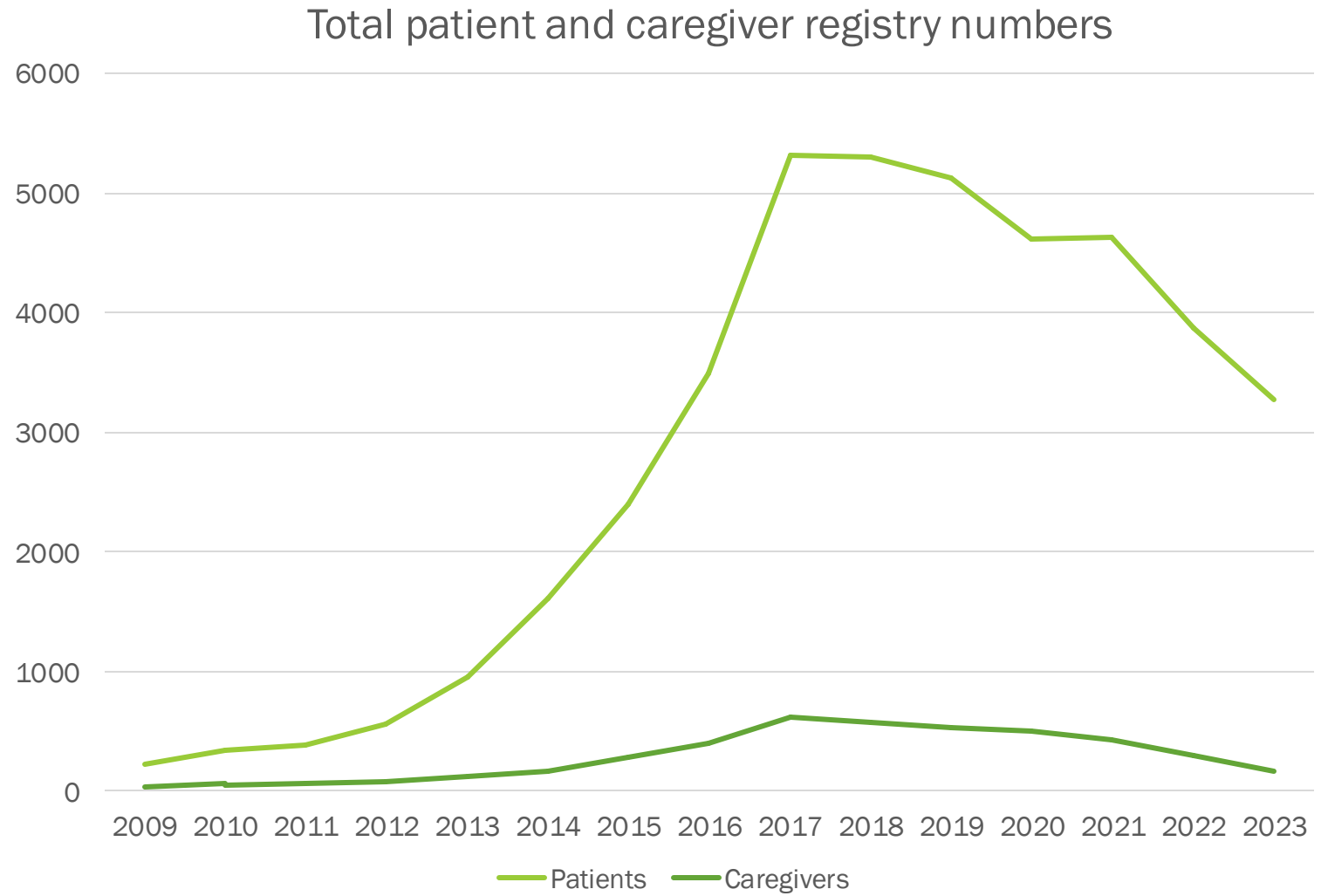
Medical Program Data

As of 9-25-23



MEDICAL PROGRAM

Patient and caregiver numbers: 2009-2023

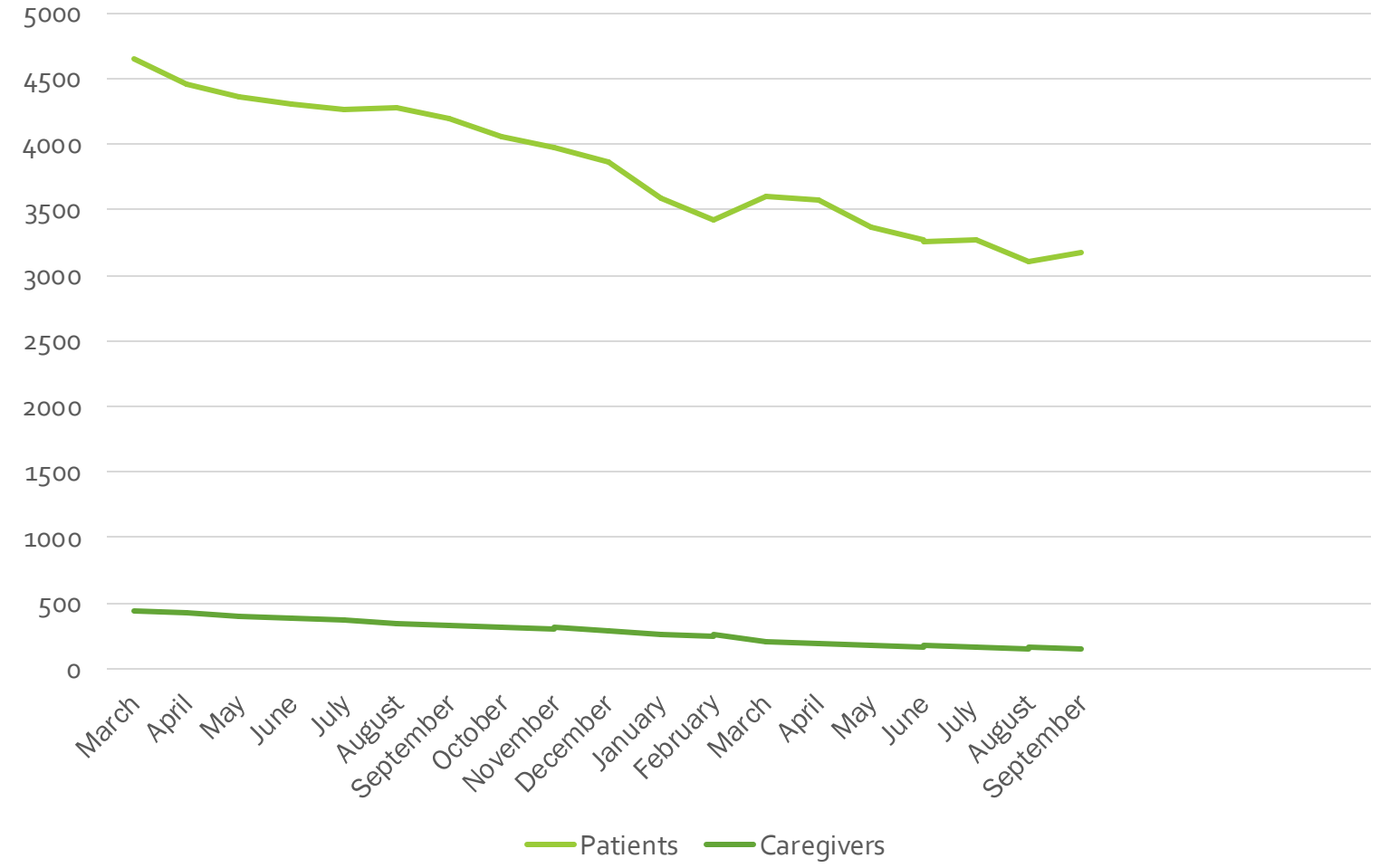


As of 9-25-23

MEDICAL PROGRAM

Patient and caregiver numbers

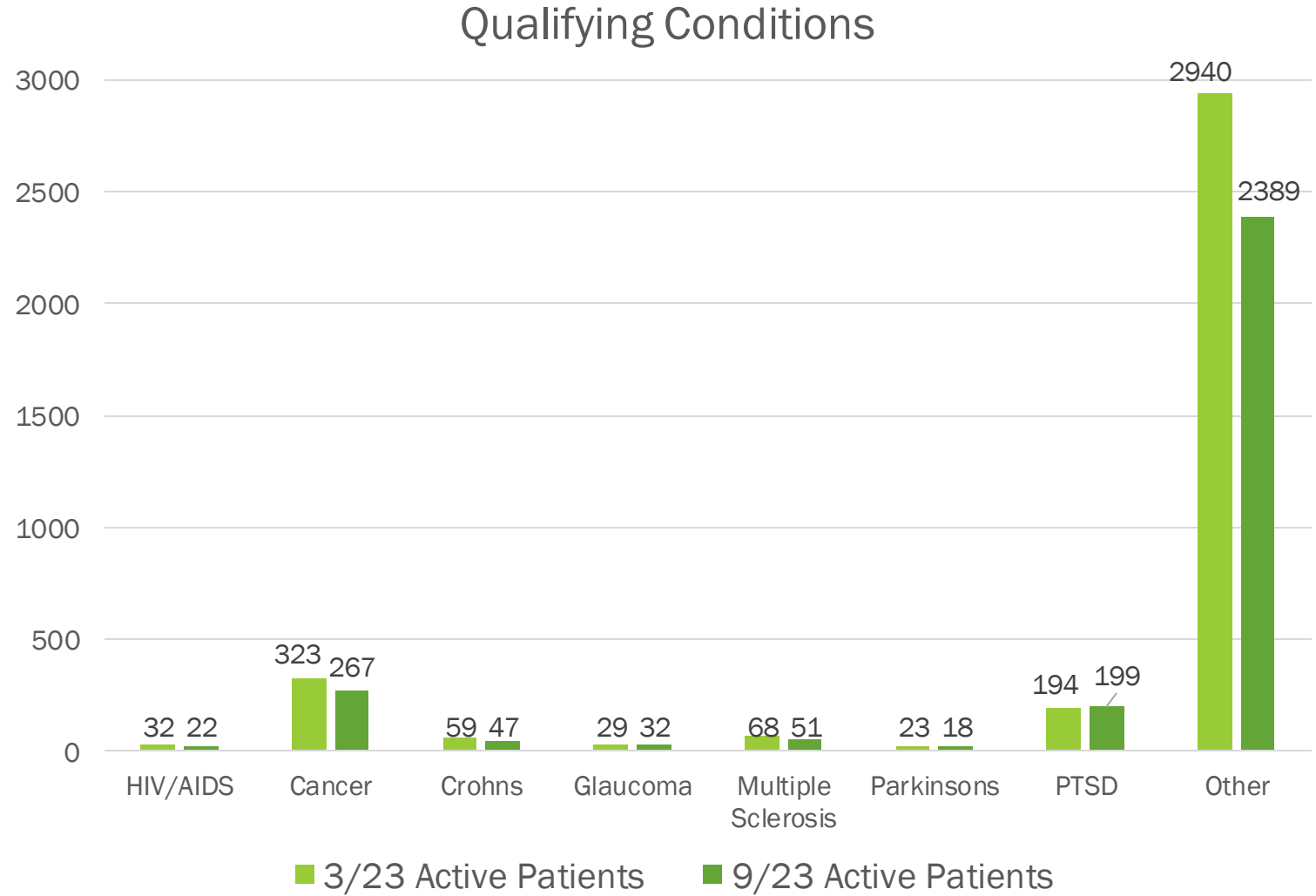
Total patient and caregiver registry numbers



As of 9-25-23

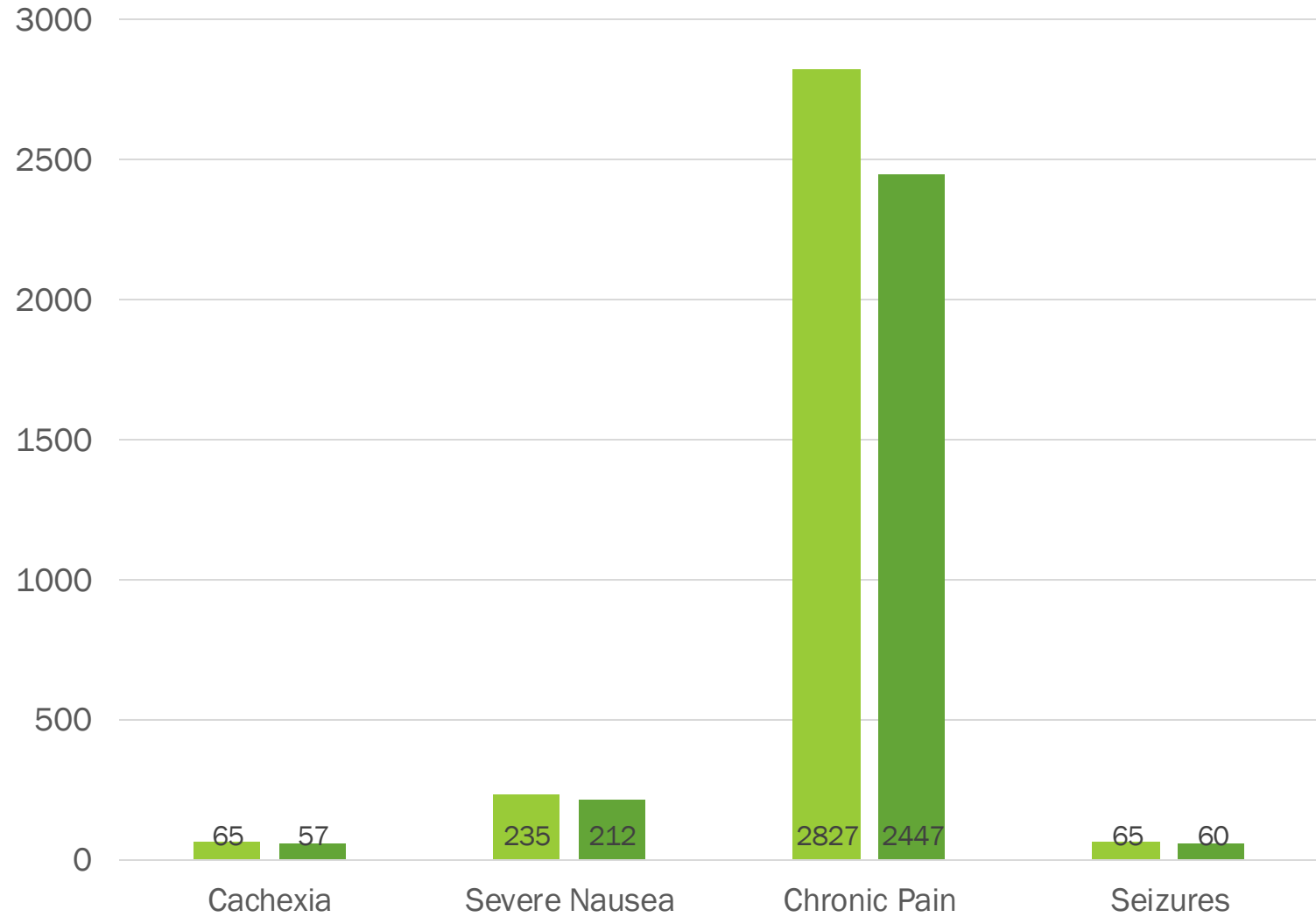
MEDICAL PROGRAM

Registered patient qualifying conditions over last 6 months



MEDICAL PROGRAM

Symptom within “other” qualifying condition over last 6 months



ADULT USE PROGRAM

Staff
recommendations
on social equity
status

Staff Recommendations for Social Equity Status Approval

Submission S-000003279

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3. (q)(i)

Submission S-000004796

Staff recommends approval of social equity status for this applicant, as the applicant meets the criteria for social equity business applicant as defined in Board Rule 1.1.3. (q)(i)

Adult-Use Program: Staff Recommendations for licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

ADULT USE PROGRAM

Staff recommendations for initial licensure

Business Name	Applying For	City	Priority Status
VherBio Labs LLC	Manufacturers Tier 2	Randolph	Standard
Palatino Ronci LLC, DBA Garcia's Cannabis Collective	Retailers	Burlington	Standard
Budzone	Indoor Cultivator Tier 1 Small Cultivator	Saint Albans	Social Equity
The Heady Reaper	Indoor Cultivator Tier 1 Small Cultivator	Duxbury	Expedited
Green Key Cannabis	Indoor Cultivator Tier 1 Small Cultivator	Middletown springs	Social Equity
Green Mountain Cure LLC	Manufacturers Tier 2	Halifax	Standard
Funk's Farming LLC	Manufacturers Tier 1	Brandon	Standard
Apple Soup, LLC	Manufacturers Tier 2	Barre	Standard
The Five Seasons Cannabis Company LLC	Retailers	White River Junction	Social Equity
Gaston Weed Company	Retailers	Essex Junction	Standard
Vermont Maple Edibles LLC	Manufacturers Tier 2	West Haven	Standard
Royal Highness Farms	Indoor Cultivator Tier 1 Small Cultivator	Alburgh	Expedited

ADULT USE PROGRAM

Staff recommendations for renewal licensure

Business Name	Applying For	City	Priority Status
Bud Bird Farm	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Sutton	Expedited
1958, LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Windsor	Standard
Vermont Vital Cultivars	Mixed Cultivator Tier 1 Small Cultivator Renewal	Corinth	Standard
Way High Up There, LLC dba Way High Up There dba whut	Mixed Cultivator Tier 1 Small Cultivator Renewal	Holland	Standard
Split Acres Sungrown LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Sheffield	Standard
Vermont Cannabis Distributors LLC	Wholesalers Renewal	Williston	Standard
Fern's Flowers, LLC; Fern's Flowers	Indoor Cultivator Tier 1 Small Cultivator Renewal	Proctorsville	Expedited
Vermont Bud Barn, LLC	Retailers Renewal	West Brattleboro	Standard
Midnight Farm	Mixed Cultivator Tier 3 Renewal	St Johnsbury	Social Equity
Grease Line Cannabis	Indoor Cultivator Tier 1 Small Cultivator Renewal	Weathersfield	Standard
Crescent Moon Farm LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Jeffersonville	Standard
Florist VT LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	S. Starksboro	Standard