



Vermont Cannabis Control Board

October 25, 2023

Board Meeting

Executive Director Report

Public Engagement

PRIOR MONTH

- 9/28: Medical Program Study Committee meeting #2

UPCOMING

- Licensee education and enforcement training on Tuesday 11/7 (5-7PM) & Thursday 11/9 (10 AM - 12 PM)
Cultivation Seminars
- Educational event on Wednesday 11/15 (10-11 AM):
Rules 1, 2, and 4 Training

Guidance documents

- [Municipal Guidance](#)
(UPDATED: August 2023)
- [Events and Sponsorships Guidance](#)
(UPDATED: August 2023)
- [Energy Efficiency Guidance for License Renewals](#)
(UPDATED August 2023)
- [Cannabis Laboratory Testing Requirements](#)
(UPDATED October 2023)
- [Product Specific Sampling Guidance](#)
(NEW October 2023)



Adult-Use Program Licensing Data

Data as of
10-20-23



ADULT USE PROGRAM

Number of issued cultivation licenses by type and tier

License Type	Issued
Indoor Cultivator Tier 1	97
Indoor Cultivator Tier 2	12
Indoor Cultivator Tier 3	8
Indoor Cultivation Tier 4	0
Indoor Cultivator Tier 5	1
Mixed Cultivator Tier 1	98
Mixed Cultivator Tier 2	16
Mixed Cultivator Tier 3	3
Mixed Cultivator Tier 4	0
Mixed Cultivator Tier 5	3
Outdoor Cultivator Tier 1	110
Outdoor Cultivator Tier 2	26
Outdoor Cultivator Tier 3	9
Outdoor Cultivator Tier 4	4
Outdoor Cultivator Tier 5	5

ADULT USE PROGRAM

Number of issued manufacturer licenses by tier

License Type	Issued
Manufacturer Tier 1	12
Manufacturer Tier 2	53
Manufacturer Tier 3	9

ADULT USE PROGRAM

Number of
issued other
licenses by
type

License Type	Issued
Retailers	68
Testing Labs	2
Wholesalers	11
Integrated	3

ADULT USE PROGRAM

Initial applications in process

Pending	Applying For
22	Indoor Cultivator Tier 1
3	Indoor Cultivator Tier 2
2	Indoor Cultivator Tier 3
2	Outdoor Cultivator Tier 1
1	Mixed Cultivator Tier 1
4	Manufactures Tier 1
8	Manufactures Tier 2
12	Retail

ADULT USE PROGRAM

Number of cultivation renewals by type and tier

License Type	Renewals issued
Indoor Cultivator Tier 1	13
Indoor Cultivator Tier 2	2
Indoor Cultivator Tier 3	1
Mixed Cultivator Tier 1	15
Mixed Cultivator Tier 2	2
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4	1
Outdoor Cultivator Tier 1	32
Outdoor Cultivator Tier 2	4
Outdoor Cultivator Tier 3	2
Outdoor Cultivator Tier 4	2

ADULT USE PROGRAM

Number of other renewals by type and tier

License Type	Renewals Issued
Retailers	2
Testing Labs	0
Wholesalers	1
Integrated	1
Manufacturers Tier 2	2

ADULT USE PROGRAM

Renewal applications in process

Pending	Applying For
15	Indoor Cultivator Tier 1
5	Indoor Cultivator Tier 2
1	Indoor Cultivator Tier 5
21	Mixed Cultivator Tier 1
6	Mixed Cultivator Tier 2
1	Integrated
7	Manufactures Tier 2
24	Outdoor Cultivator Tier 1
6	Outdoor Cultivator Tier 2
1	Outdoor Cultivator Tier 3
1	Outdoor Cultivator Tier 5
20	Retailer
2	Test Labs
4	Wholesaler

ADULT USE PROGRAM

Retail locations:
areas of density

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Burlington	9	3
Morrisville	4	0
Rutland	3	1
Waterbury/ Waterbury Center	3	1
Montpelier	4	0
Brandon	3	0
Derby	3	0

ADULT USE PROGRAM

Retail locations in Vermont

Retail Cannabis Establish...

▼ Town locations for retail cannabis establishments. PLEASE NOTE: For retail applicants, location is approximation for 144,752 views
Published 9 minutes ago
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Licensed Retail Cannabis Establishments

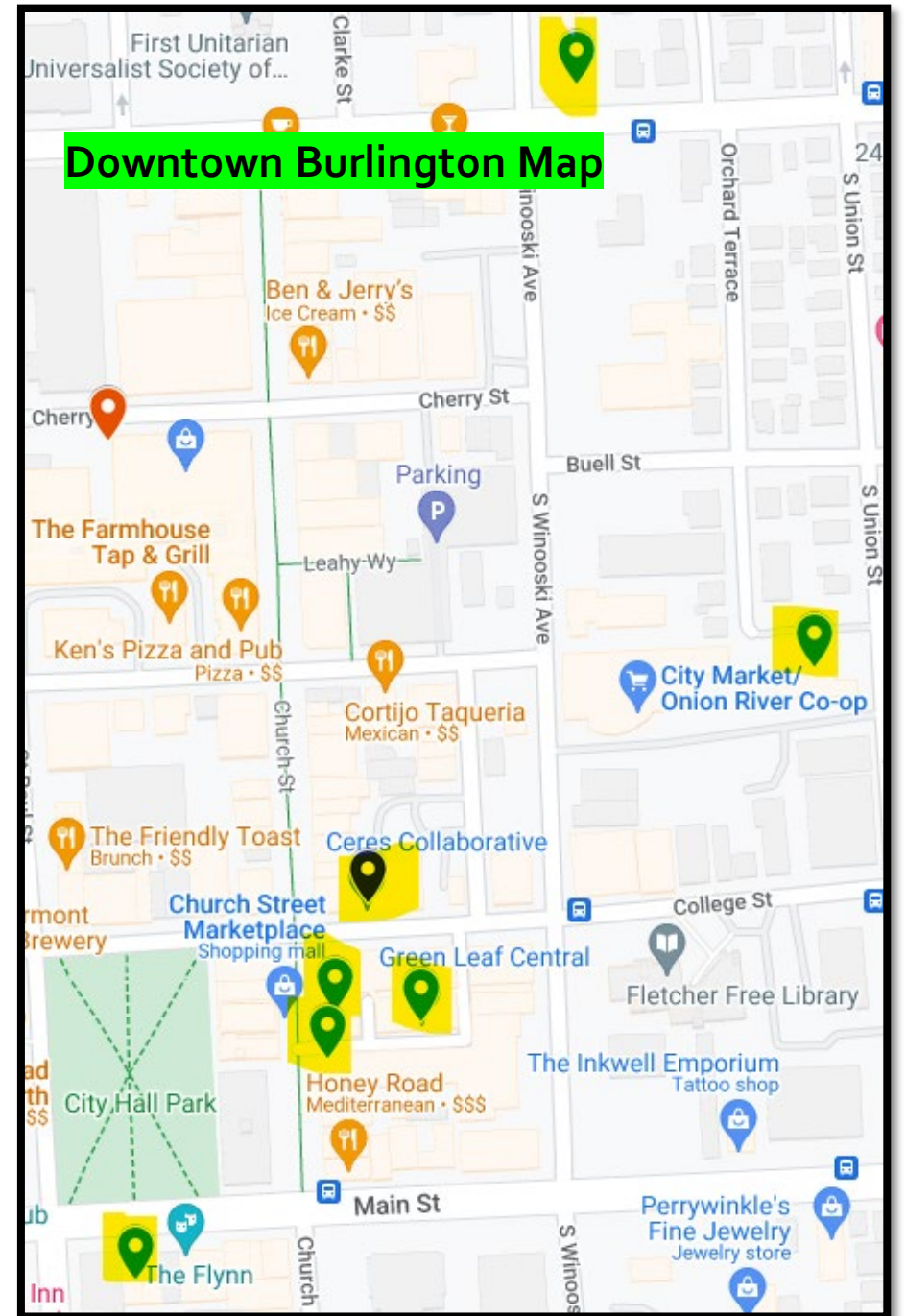
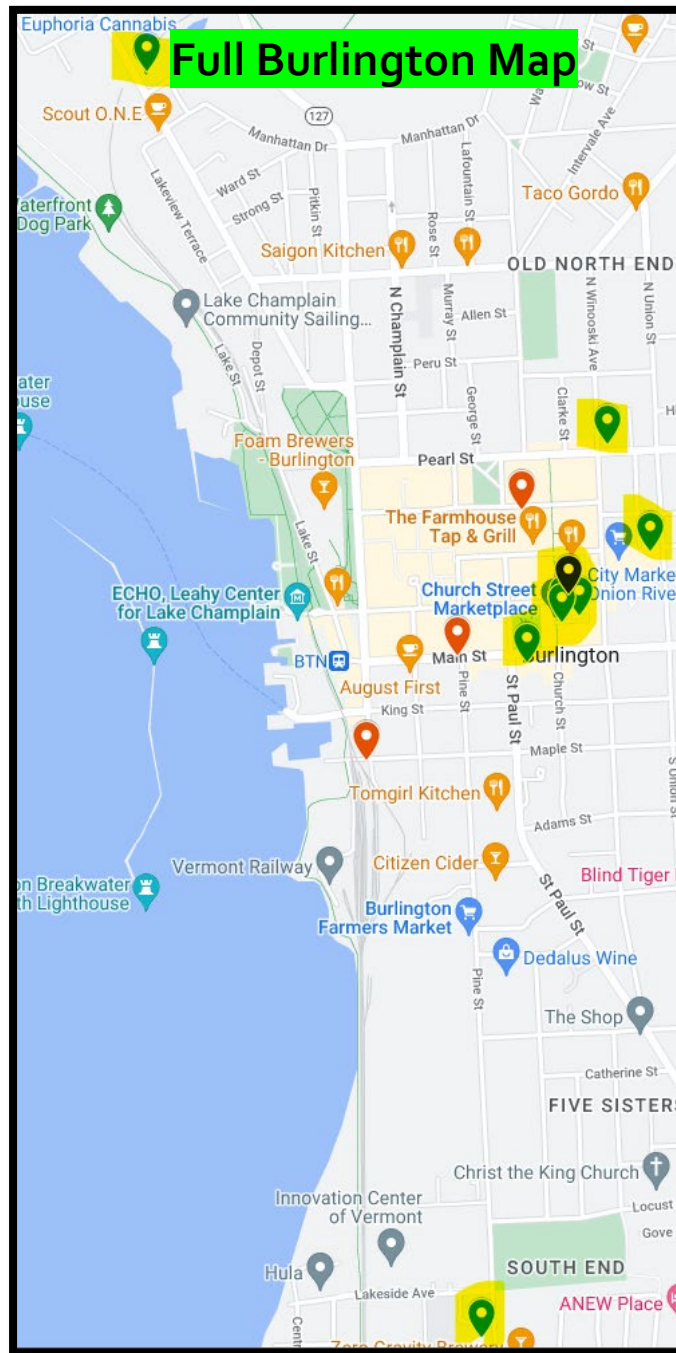
- ▼ Vermont Alter-Native LLC
- ForbinsFinest & Forbins Reserve Cannabis Stor...
- Kingdom Kind
- The Dank Closet Dispensary
- ... 67 more

Retail Cannabis Applicants

- ▼ Barre - Retail Cannabis Establishment
- Bethel - Retail Cannabis Establishment
- Burlington - Retail Cannabis Applicant
- Burlington - Retail Cannabis Applicant
- ... 12 more

ADULT USE PROGRAM

Retail locations in Burlington



ADULT USE PROGRAM

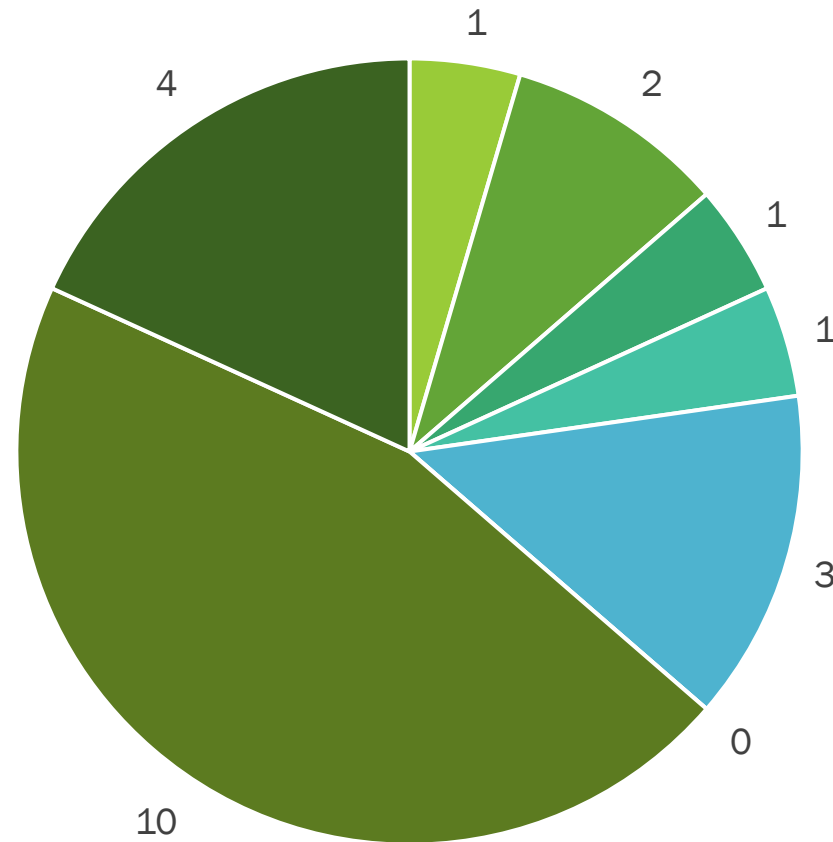
Licensees confirmed not renewing as of 10/20/23

License Type	Priority Status
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Standard
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 1	Economic Empowerment
Outdoor Tier 2	Standard
Outdoor Tier 3	Standard
Outdoor Tier 4	Standard
Indoor Tier 1	Social Equity
Indoor Tier 2	Social Equity
Mixed Tier 1	Economic Empowerment

ADULT USE PROGRAM

Licensees confirmed not renewing as of 10/20/23

Reason(s) for relinquishing license

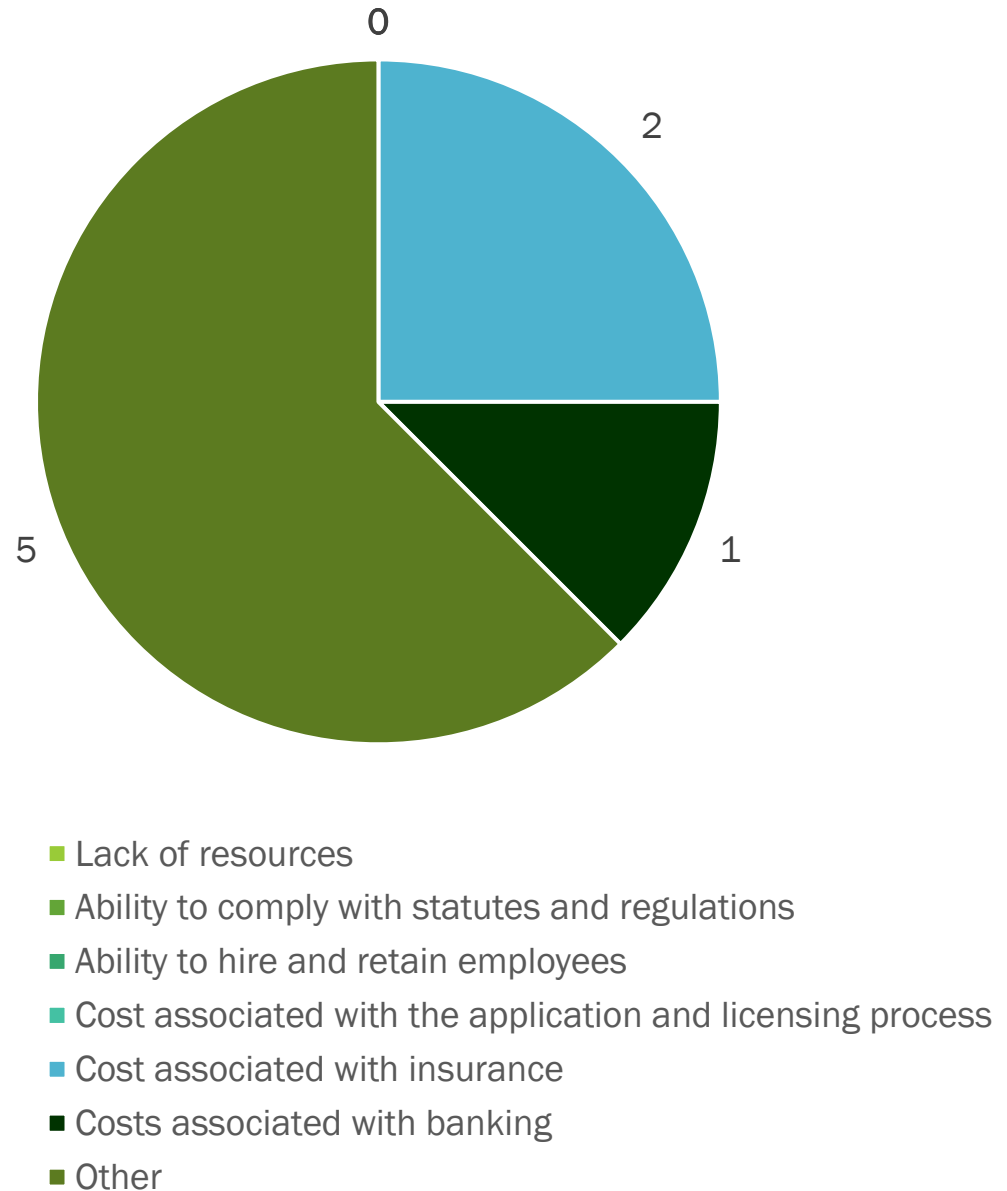


- Marketing/Advertising
- Lack of financial resources
- Unmet labor requirements
- Application/Licensing Issues
- Site issues
- Market access
- Personal
- Other

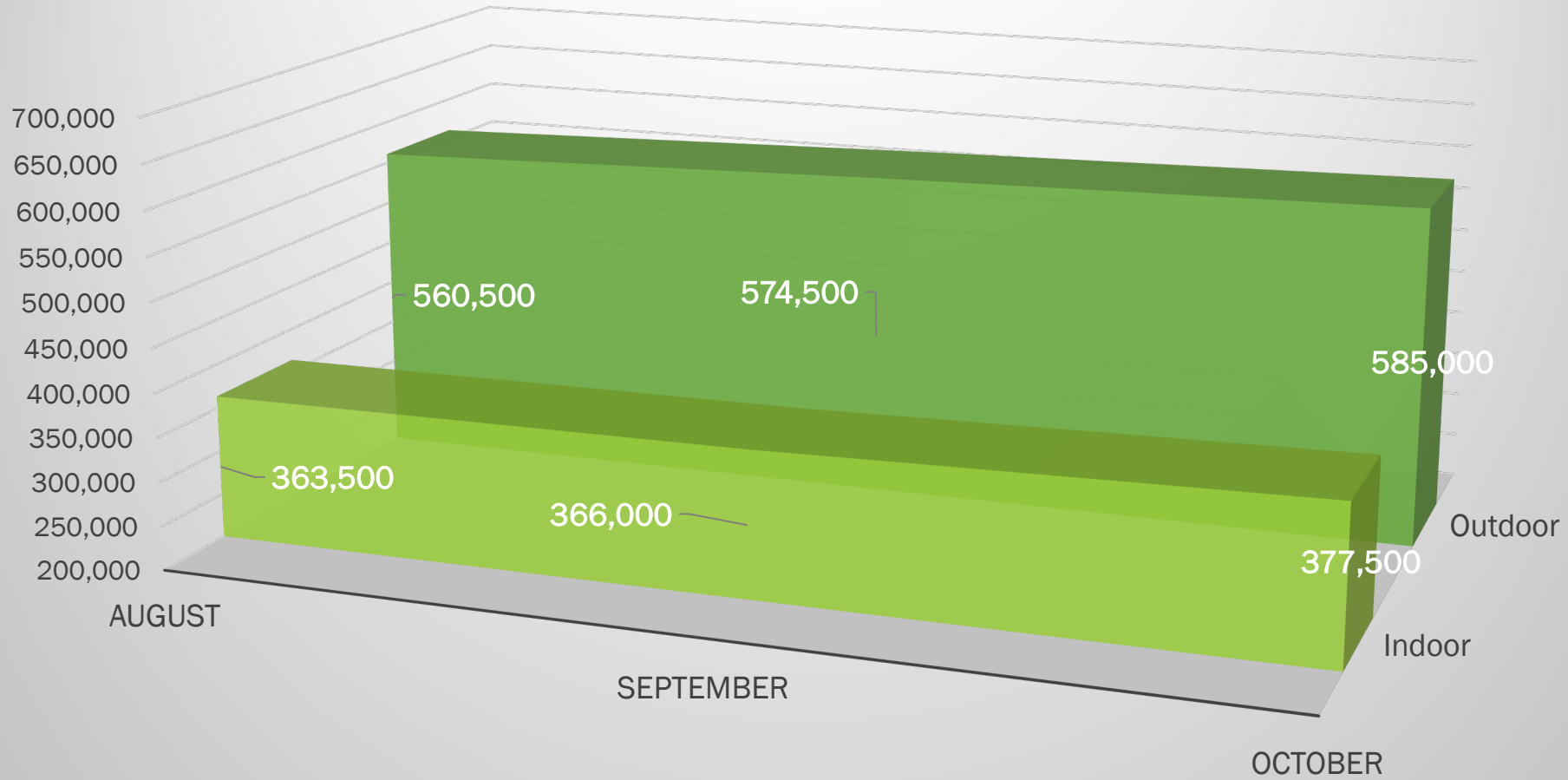
ADULT USE PROGRAM

Licensees confirmed not renewing as of 10/20/23

Factors contributing to relinquishing license

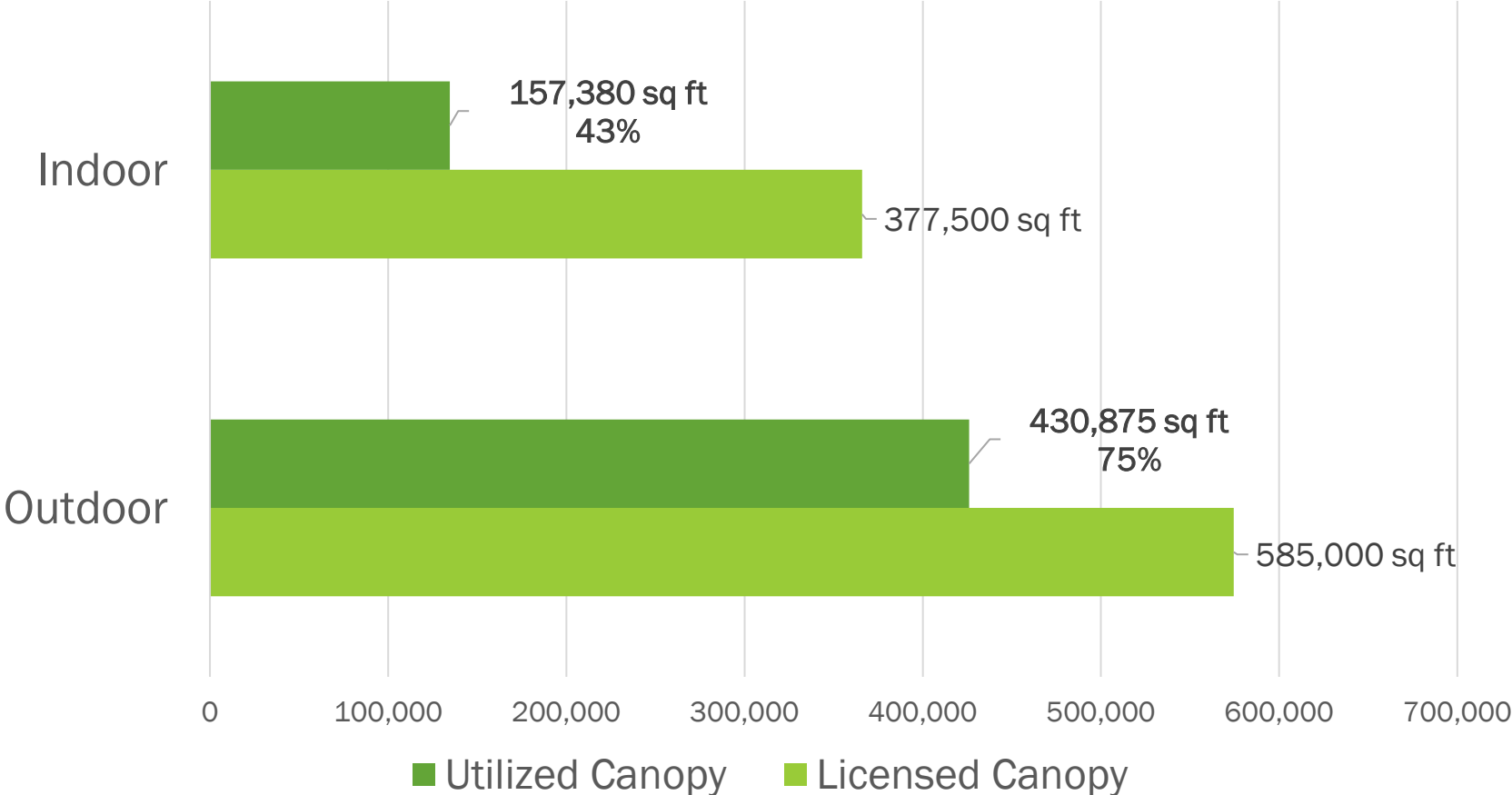


Licensed Canopy Capacity in Sq. Ft.



Indoor Outdoor

Licensed Canopy Capacity vs Utilization



Adult use program: compliance data

Data as of
10/23/23

ADULT USE PROGRAM

Advertising
Data since
11/15/2022

- 158 Total advertising submissions received and reviewed
 - Approved: 58%
 - Denied: 40%
 - Partial Approval: 2%
- Reasons for Denial*
 - 46% - Insufficient data to meet 15% youth audience composition threshold
 - 32% - Missing health warning
 - 13% - Insufficient information provided for review
 - 13% - Advertises cannabis prizes or giveaways
 - 5% - Appealing to children
 - 6% - Other

*There may be multiple reasons for denial

ADULT USE PROGRAM

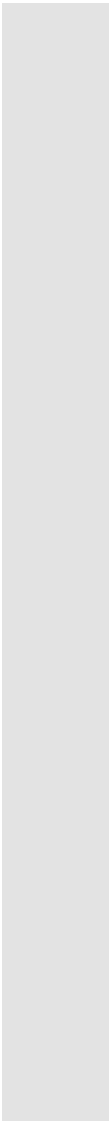
Summary of compliance work from 9/22/23 – 10/23/23

- New complaints received: 20
- Total new investigations: 9
 - Online sales
 - Unauthorized sales
 - Operation in multiple locations
 - Products exceeding potency limits
- Observed product destruction: 2



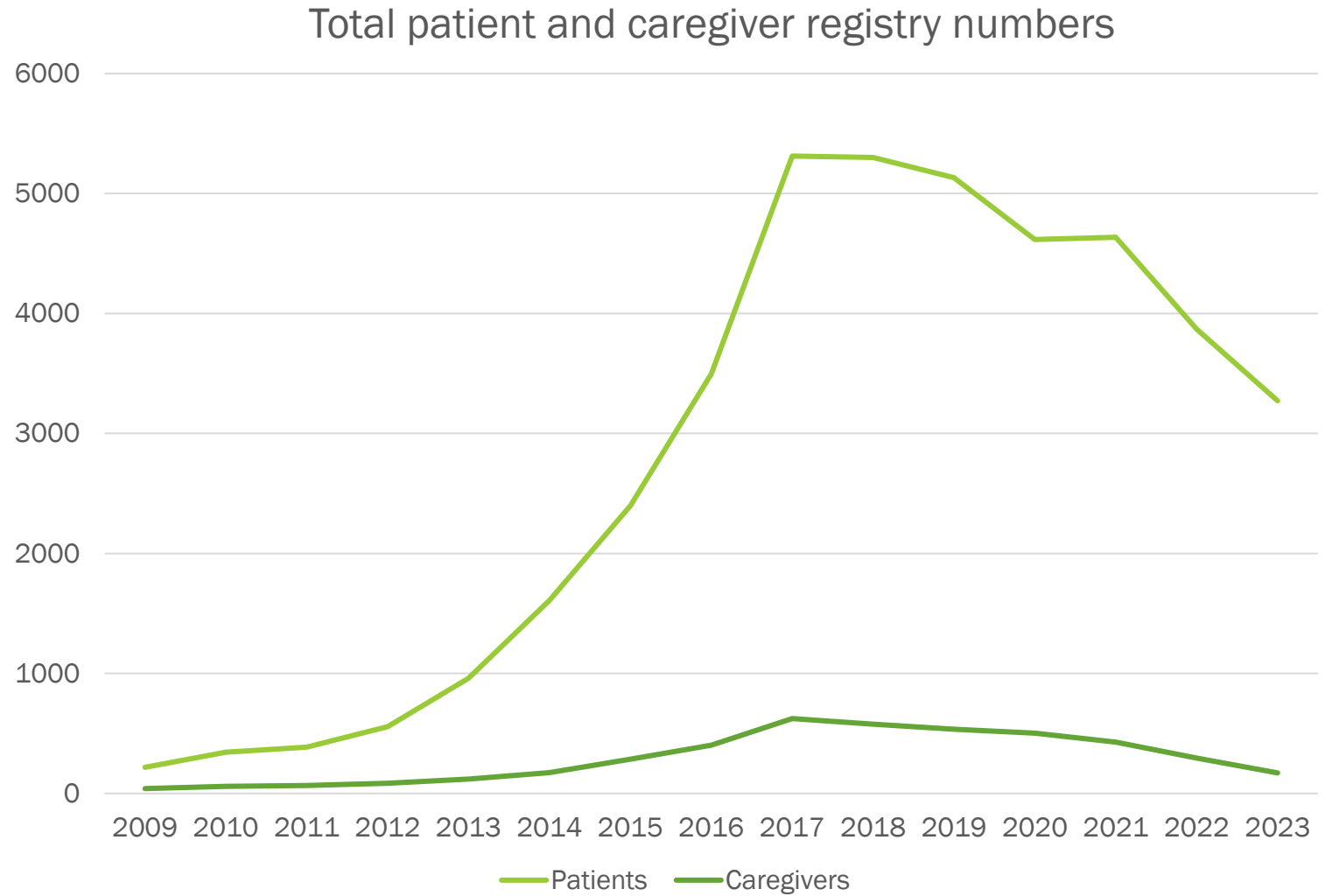
Medical Program Data

As of xxxxxx



MEDICAL PROGRAM

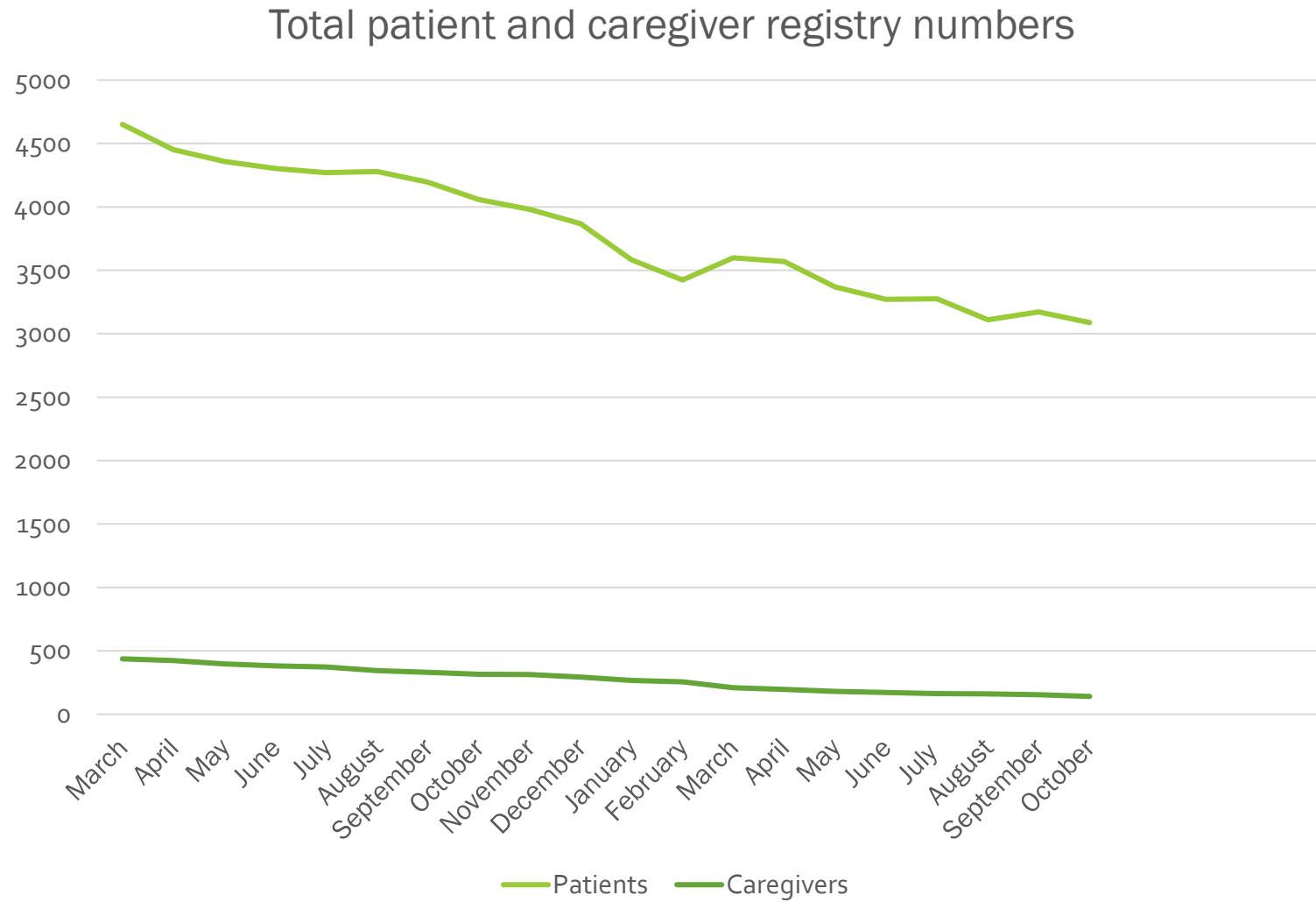
Patient and caregiver numbers: 2009-2023



As of
10/20/23

MEDICAL PROGRAM

Patient and caregiver numbers



As of 10-20-23

Adult-Use Program: Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

ADULT USE PROGRAM

Staff recommendations for initial licensure

Business Name	Applying For	City	Priority Status
Stash Farm, LLC; Stash Farm; Stash House; Stash Hash; Stash Snacks	Indoor Cultivator Tier 1 Small Cultivator	Burlington	Standard
Red Clover Select, LLC	Wholesalers	Colchester	Standard
Proper Cannabis Vermont	Indoor Cultivator Tier 1 Small Cultivator	Danby	Standard
Bog Brook Botanicals	Indoor Cultivator Tier 1 Small Cultivator	Lyndonville	Standard
CRAFT CANNABIS CO. RETAIL, LLC	Retailers	Morrisville	Expedited
Sunset Lake Cannabis LLC D.B.A Lake Effect VT	Retailers	South Hero	Standard
Sawyer Dog Retail LLC	Retailers	Milton	Social Equity
Craft Cannabis of Vermont, LLC	Manufacturers Tier 2	Vernon	Standard
Ridgetop Farm, LLC	Manufacturers Tier 1	N. Clarendon	Standard
Lost Bittern Flower Co LLC	Indoor Cultivator Tier 1 Small Cultivator	Braintree	Standard

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
LB Farm, LLC; LB Farm	Mixed Cultivator Tier 1 Small Cultivator Renewal	Enosburg Falls	Social Equity
BOREAS VENTURES LLC, LUKAS GREENE	Outdoor Cultivator Tier 3 Renewal	Charlotte	Social Equity
Simpson Brook Farm LLC	Outdoor Cultivator Tier 3 Renewal	Waterford	Standard
The Cannabis Collective, LLC; The Cannabis Collective	Outdoor Cultivator Tier 3 Renewal	Morristown	Expedited
Faustini Farms	Mixed Cultivator Tier 2 Renewal	North Clarendon	Expedited
El Pasic farm	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Westford	Standard
SA Cultivation LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Plymouth	Standard
Dalen, LTD	Mixed Cultivator Tier 3 Renewal	Starksboro	Standard
Vermont LTC Grow	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Brownington	Standard
Green Fish Family Farm LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Huntington	Standard
802 Glue, LLC; 802 Glue	Mixed Cultivator Tier 1 Small Cultivator Renewal	West Haven	Standard
Green of green Farms, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Whiting	Standard
Lovely Cannabis, LLC; Lovely Cannabis; LOVE CANN	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Brandon	Expedited
Legal name: Mountain Girl Cannabis, Inc. Trade name: Mountain Girl Cannabis	Retailers Renewal	Rutland	Social Equity

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
Sunny View Farm Ilc	Indoor Cultivator Tier 1 Small Cultivator Renewal	Jericho	Standard
Choice Terps LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Highgate Center	Standard
Kanna LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Bethel	Standard
BIG Intelligence Group LLC DBA/ Wild Legacy Cannabis	Indoor Cultivator Tier 1 Small Cultivator Renewal	Worcester	Expedited
Red Clover Canopies, Inc.	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Charlotte	Standard
Smugglers Notch Cannabis Company	Mixed Cultivator Tier 1 Small Cultivator Renewal	Underhill	Standard
RockLake	Indoor Cultivator Tier 1 Small Cultivator Renewal	Montgomery Center	Social Equity
Glocanna, LLC	Manufacturers Tier 2 Renewal	South Burlington	Standard