



Vermont Cannabis Control Board

November 29, 2023

Board Meeting

Executive Director Report

Public Engagement

PRIOR MONTH

- Licensee education and enforcement trainings: [Cultivation Seminars](#)
- Training on amended rules 1, 2, and 4 - [Video Recording](#)

UPCOMING

- 8am 12/7 - [Medical Program Study Committee Meeting 4 of 4](#)
- 10am 12/13 - [Pre-Qualification Networking Event](#)

Education & Enforcement Series 1: Cultivator Seminars

11/7/2023: 221 attendees

11/9/2023: 226 attendees

**Approximate attendance rate
of 60%**

Adult-Use Program Licensing Data

Data as of
11-29-23

ADULT USE PROGRAM

Average days from submission to approval for cultivation applications: comparison

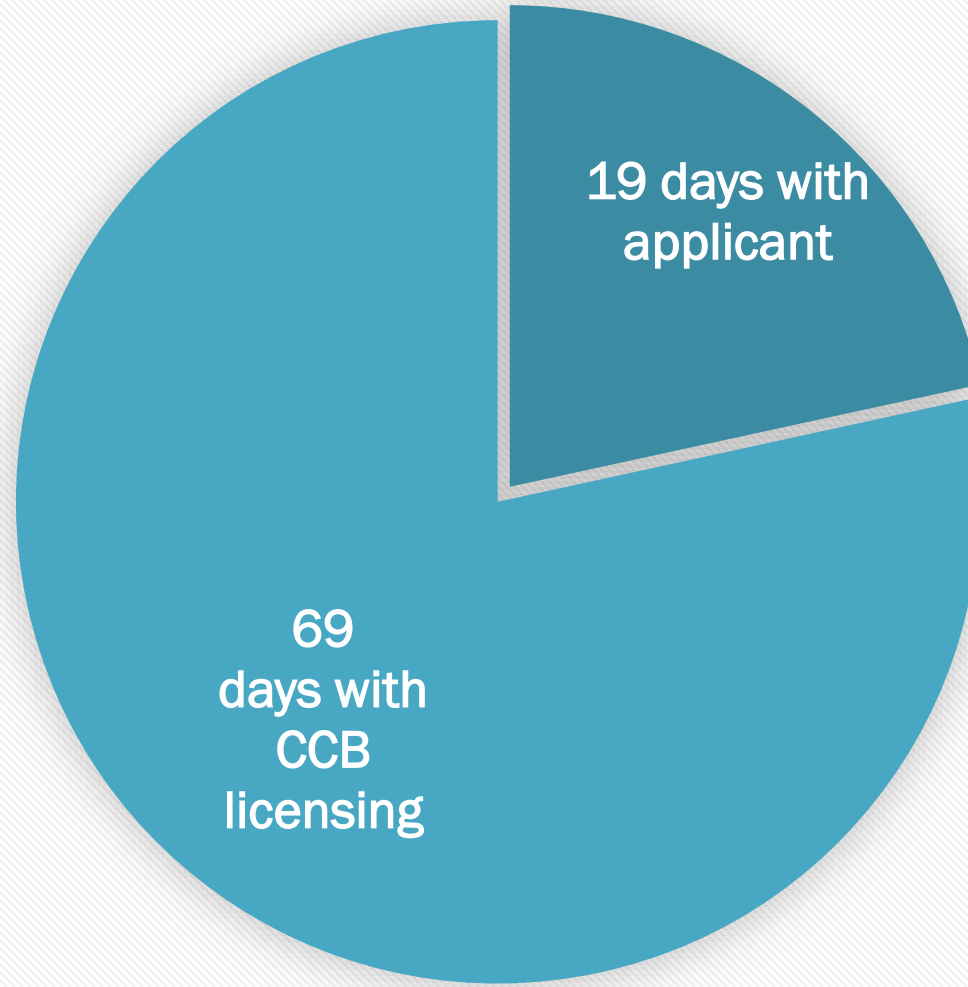
Priority Status	November, 2023	January, 2023	Renewal apps
Standard	91	90	66
Social Equity	59	60	46

ADULT USE PROGRAM

Licensing cannabis establishments:

Breakdown of days to approval as of 11/29/23

Average of 88 Days to Approval (all license types)

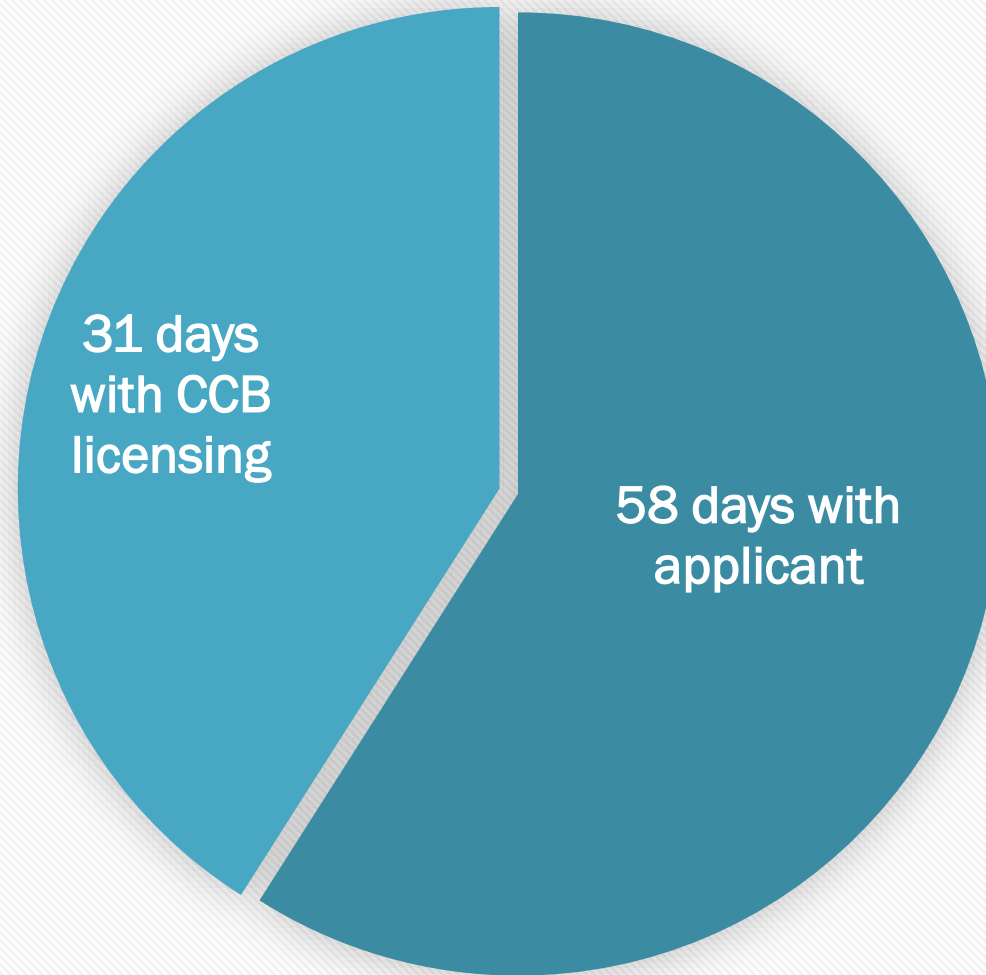


ADULT USE PROGRAM

Licensing cannabis establishments:

Breakdown of days to approval as of April, 2023

Average of 89 Days to Approval (all license types)



ADULT USE PROGRAM

Number of issued cultivation licenses by type and tier

License Type	Issued
Indoor Cultivator Tier 1	96
Indoor Cultivator Tier 2	12
Indoor Cultivator Tier 3	8
Indoor Cultivation Tier 4	0
Indoor Cultivator Tier 5	1
Mixed Cultivator Tier 1	98
Mixed Cultivator Tier 2	16
Mixed Cultivator Tier 3	3
Mixed Cultivator Tier 4	0
Mixed Cultivator Tier 5	3
Outdoor Cultivator Tier 1	111
Outdoor Cultivator Tier 2	26
Outdoor Cultivator Tier 3	9
Outdoor Cultivator Tier 4	3
Outdoor Cultivator Tier 5	5

ADULT USE PROGRAM

Number of issued manufacturer licenses by tier

License Type	Issued
Manufacturer Tier 1	10
Manufacturer Tier 2	52
Manufacturer Tier 3	10

ADULT USE PROGRAM

Number of issued other licenses by type

License Type	Issued
Retailers	72
Testing Labs	2
Wholesalers	8
Integrated	3

ADULT USE PROGRAM

Initial applications in process

Pending	Applying For
22	Indoor Cultivator Tier 1
3	Indoor Cultivator Tier 2
2	Indoor Cultivator Tier 3
1	Indoor Cultivator Tier 4
2	Outdoor Cultivator Tier 1
1	Mixed Cultivator Tier 1
4	Manufactures Tier 1
10	Manufactures Tier 2
2	Wholesale
13	Retail

ADULT USE PROGRAM

Number of cultivation renewals by type and tier

License Type	Renewals issued
Indoor Cultivator Tier 1	18
Indoor Cultivator Tier 2	2
Indoor Cultivator Tier 3	1
Mixed Cultivator Tier 1	18
Mixed Cultivator Tier 2	2
Mixed Cultivator Tier 3	4
Mixed Cultivator Tier 4	1
Outdoor Cultivator Tier 1	36
Outdoor Cultivator Tier 2	5
Outdoor Cultivator Tier 3	3
Outdoor Cultivator Tier 4	2

ADULT USE PROGRAM

Number of other renewals by type and tier

License Type	Renewals Issued
Retailers	2
Testing Labs	0
Wholesalers	1
Integrated	1
Manufacturers Tier 2	3

ADULT USE PROGRAM

Renewal applications in process

Pending	Applying For
19	Indoor Cultivator Tier 1
7	Indoor Cultivator Tier 2
5	Indoor Cultivator Tier 3
1	Indoor Cultivator Tier 5
23	Mixed Cultivator Tier 1
6	Mixed Cultivator Tier 2
2	Mixed Cultivator Tier 3
1	Mixed Cultivator Tier 5
2	Integrated
2	Manufacturers Tier 1
10	Manufacturers Tier 2
4	Manufacturers Tier 3
29	Outdoor Cultivator Tier 1
7	Outdoor Cultivator Tier 2
1	Outdoor Cultivator Tier 3
1	Outdoor Cultivator Tier 5
28	Retail
2	Testing Labs
5	Wholesale

ADULT USE PROGRAM

Retail locations: areas of density (2 or more locations)

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	
Brattleboro/ West Brattleboro	3	
Burlington	10	3
Derby	3	
Essex/Essex Junction	2	1
Fair Haven	2	

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Retail locations: areas of density with 2 or more locations

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Manchester Center	1	1
Montpelier	3	
Morrisville	4	
Rutland	3	2
St. Albans/ St. Albans City	2	
St. Johnsbury/ St. Johnsbury Ctr.	2	
Waitsfield	2	
Waterbury/ Waterbury Center	3	
White River/ White River Junction	2	1
Windsor	2	
Wilmington	2	

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Retail locations in Vermont

Retail Cannabis Establish... 🔍 ⋮

▼ Town locations for retail cannabis establishments. PLEASE NOTE: For retail applicants, location is approximation for 152,617 views
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Licensed Retail Cannabis Establishments

▼

- 📍 Vermont Alter-Native
- 📍 ForbinsFinest & Forbins Reserve Cannabis Stor...
- 📍 Kingdom Kind
- 📍 The Dank Closet Dispensary
- ... 71 more

Retail Cannabis Applicants

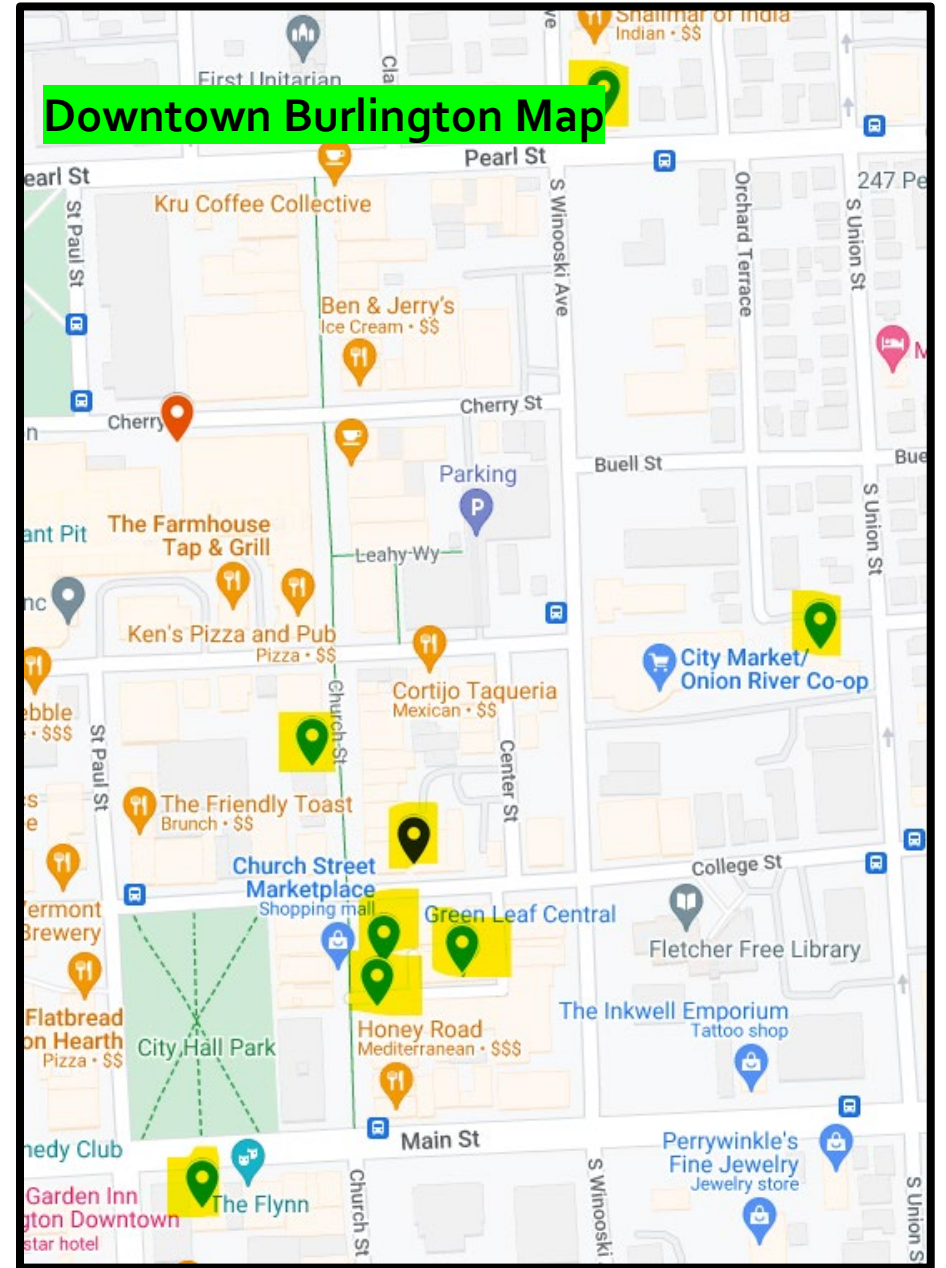
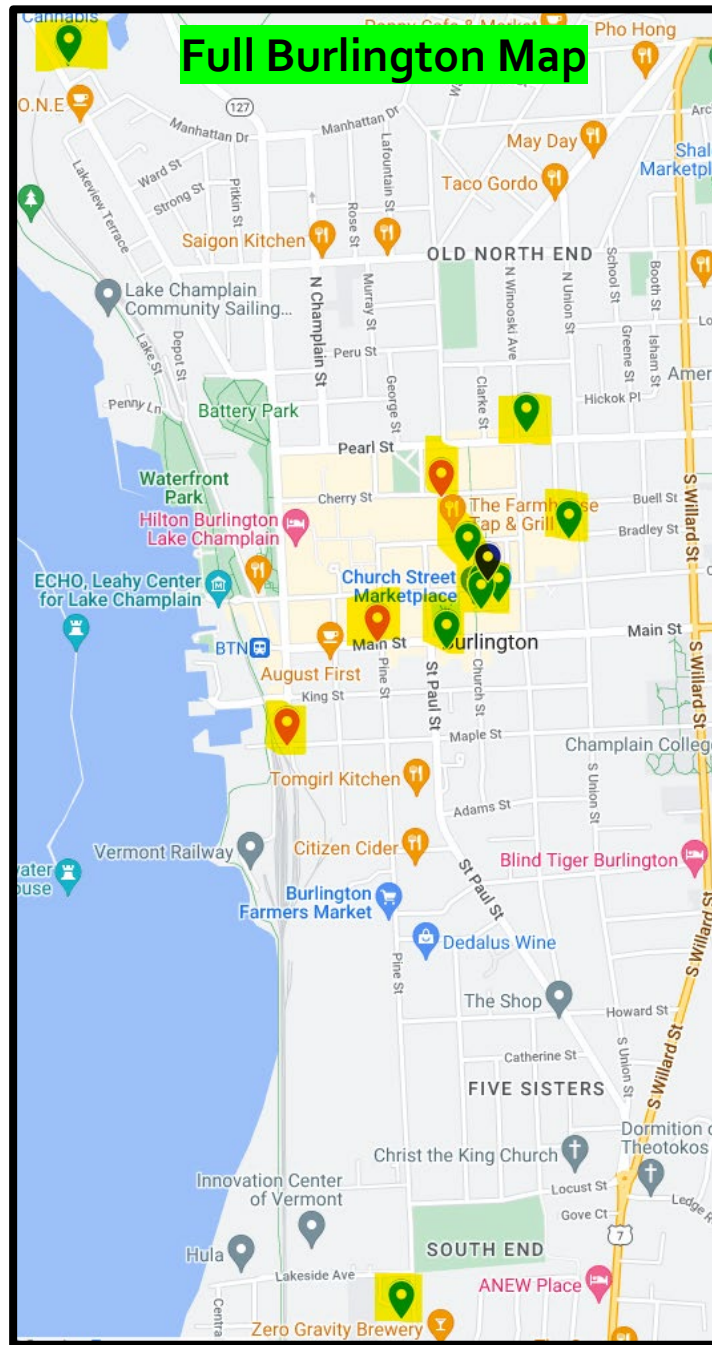
▼

- 📍 Barre - Retail Cannabis Establishment
- 📍 Bethel - Retail Cannabis Establishment
- 📍 Burlington - Retail Cannabis Applicant
- 📍 Burlington - Retail Cannabis Applicant
- ... 10 more

The map on the right shows a geographical distribution of these locations across Vermont, with blue pins for licensed establishments and orange pins for applicants. Major cities like Burlington, Montpelier, and St. Johnsbury are visible, along with the Green Mountain National Forest.

ADULT USE PROGRAM

Retail locations in Burlington



ADULT USE PROGRAM

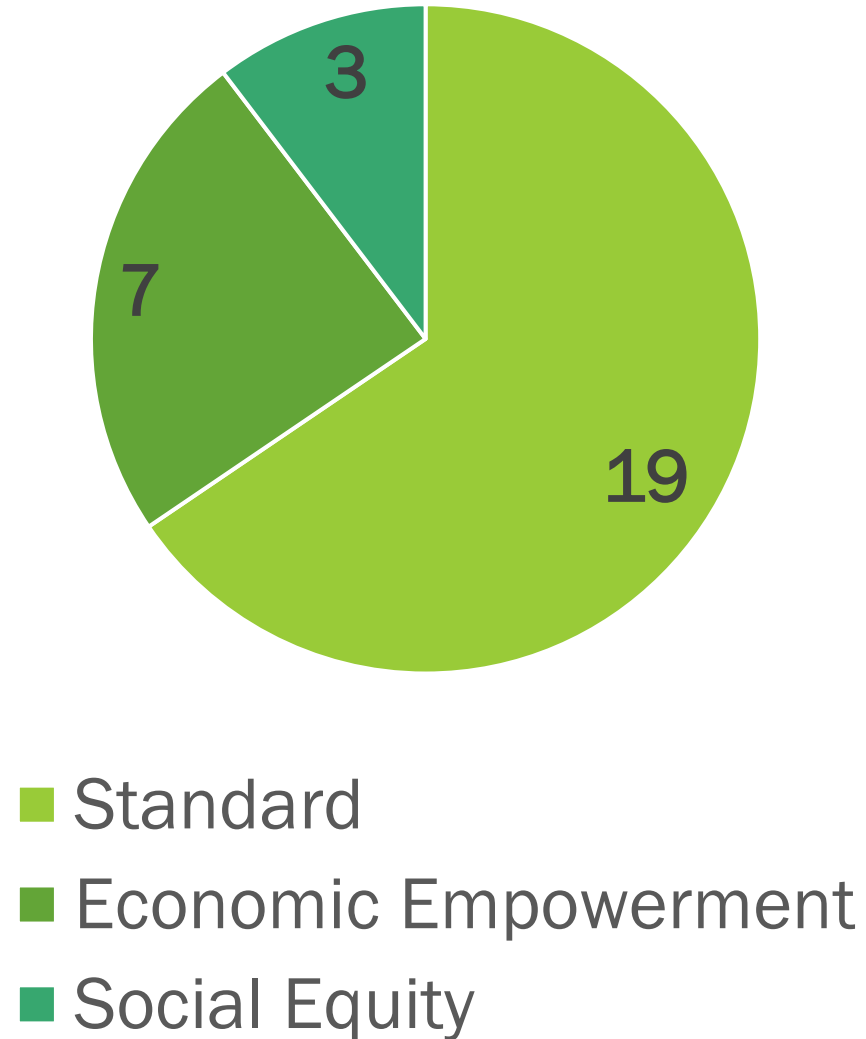
Licensees confirmed not renewing as of 11/27/23

License Type	Priority Status	Total
Outdoor /Mixed Tier 1	Standard	8
Outdoor Tier 1	Economic Empowerment	4
Outdoor / Mixed Tier 1	Social Equity	1
Outdoor Tier 2	Standard	1
Outdoor Tier 3	Standard	1
Outdoor Tier 4	Standard	1
Indoor Tier 1 -2	Standard	5
Indoor Tier 1	Social Equity	1
Indoor Tier 1	Economic Empowerment	2
Indoor Tier 2	Social Equity	1
Mixed Tier 1	Economic Empowerment	1
Outdoor Tier 3	Standard	1
Wholesale	Standard	2
TOTAL		29

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Licensees confirmed not renewing as of 11/27/23

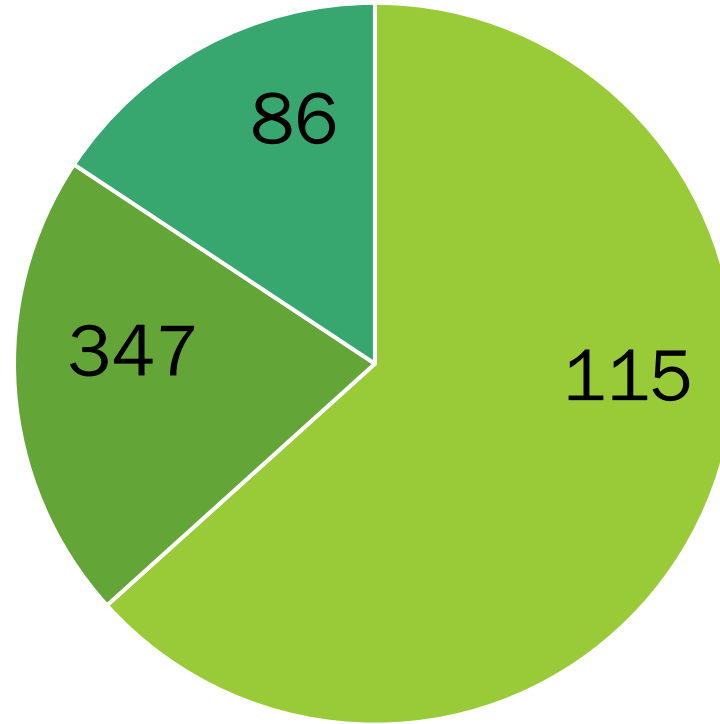
License relinquishments by status



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Licenses issued by priority status

Total Licenses Issued: 548

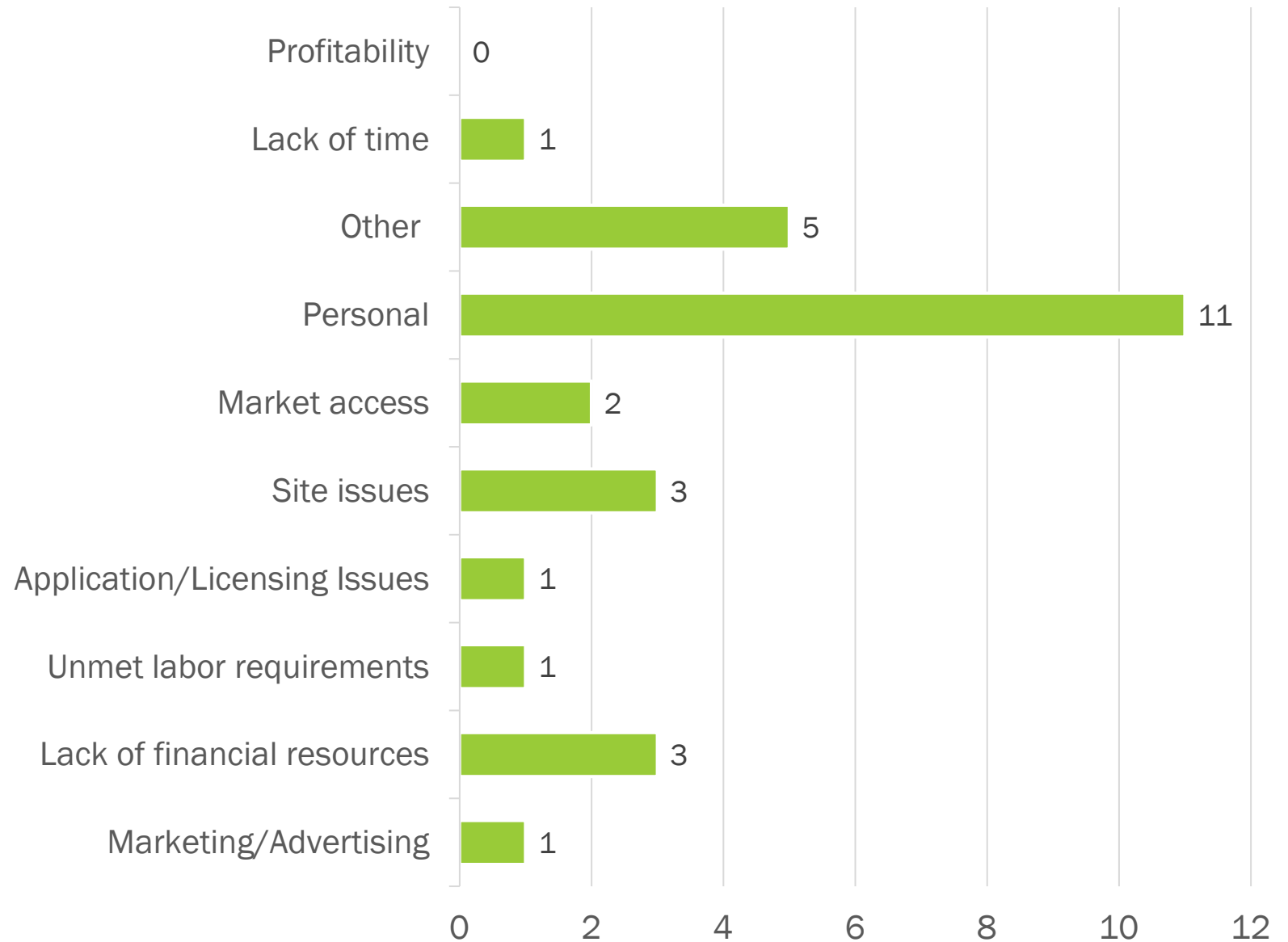


- Standard
- Economic Empowerment
- Social Equity

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Licensees confirmed not renewing as of 11/27/23

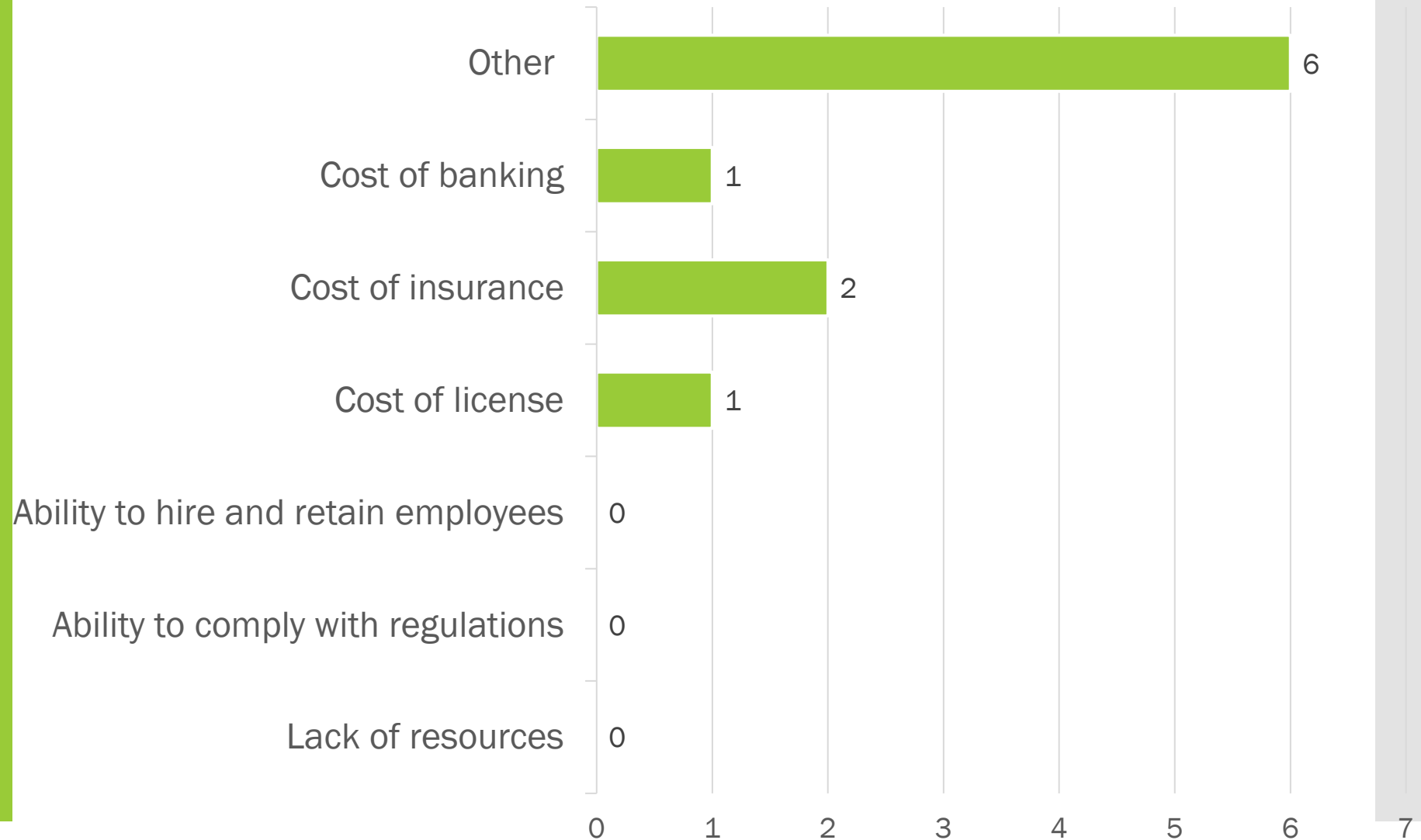
Reason(s) for relinquishing license



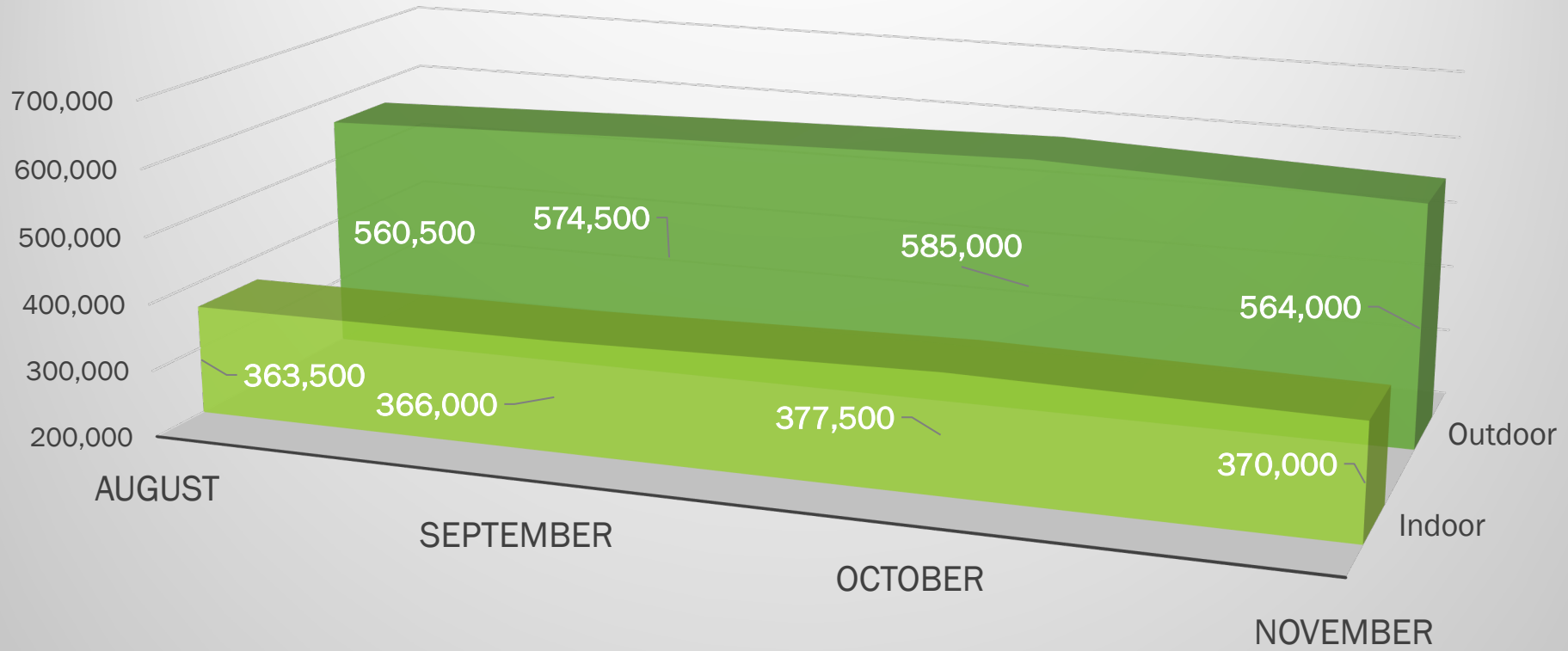
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Licensees confirmed not renewing as of 11/27/23

Factors contributing to decision to relinquish license

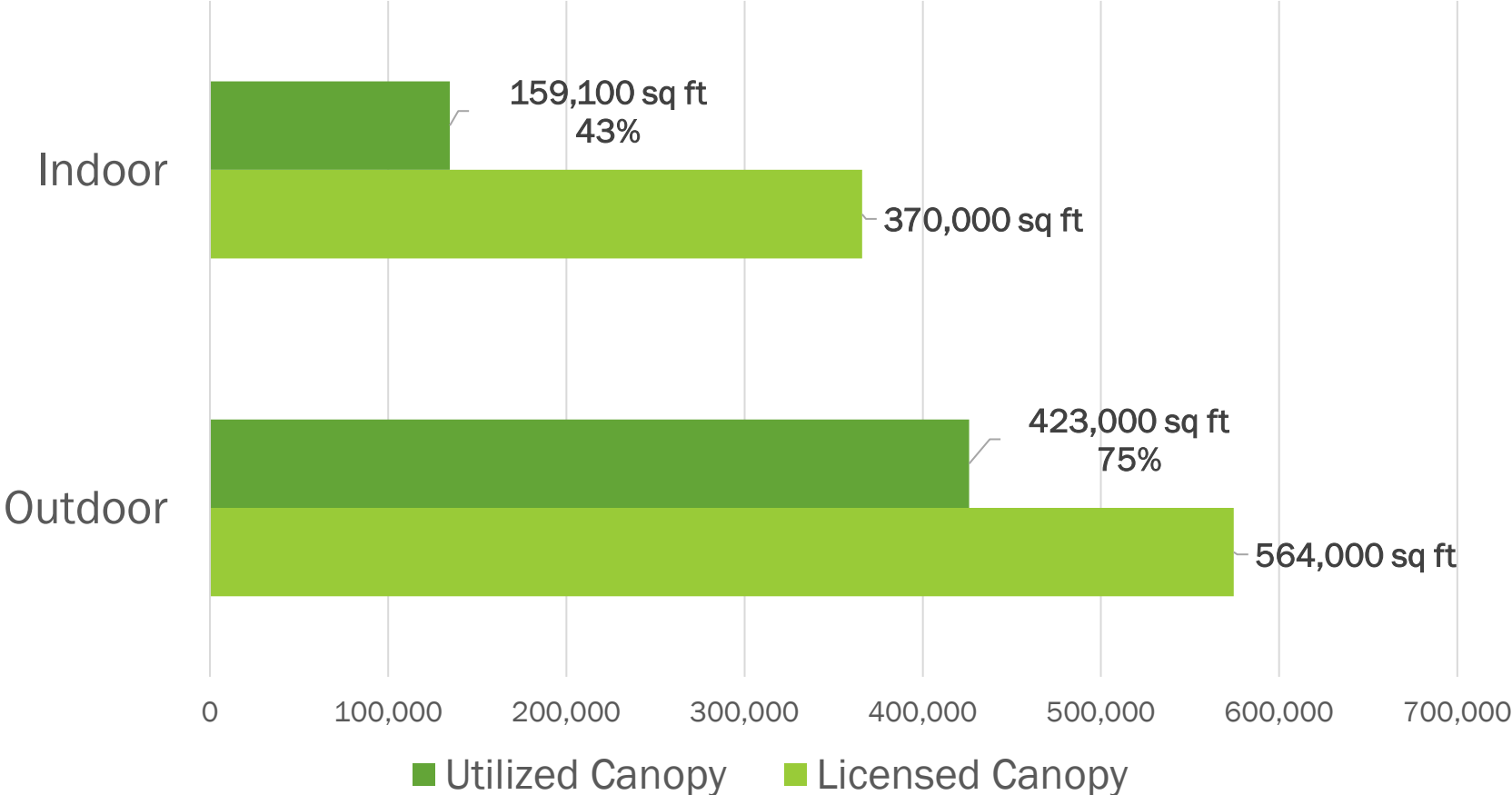


Licensed Canopy Capacity in Sq. Ft.



■ Indoor ■ Outdoor

Licensed Canopy Capacity vs Utilization



Adult use program: compliance data

Data as of
11/27/23

ADULT USE PROGRAM

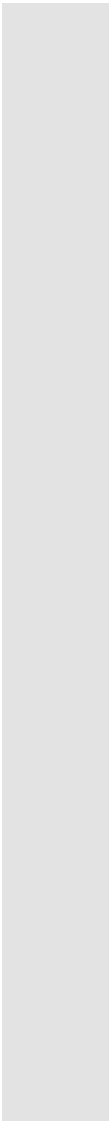
Summary of compliance work from 10/24/23 – 11/27/23

- New complaints received: 16
- Total new investigations: 8
 - Retail ID check requirement
 - POS flyer distribution
 - Compliance with employee ID card requirements
 - THC cap
 - Manufacturing without a license
- Observation of product destruction due to license relinquishment: 2
- Notices of Violation issued: 2
 - Working with expired Employee ID card
 - Cultivation without a license
- Corrective Action Plan issued: 1
 - Compliance with Division of Fire Safety requirements



Medical Program Data

As of
11/28/23



MEDICAL PROGRAM

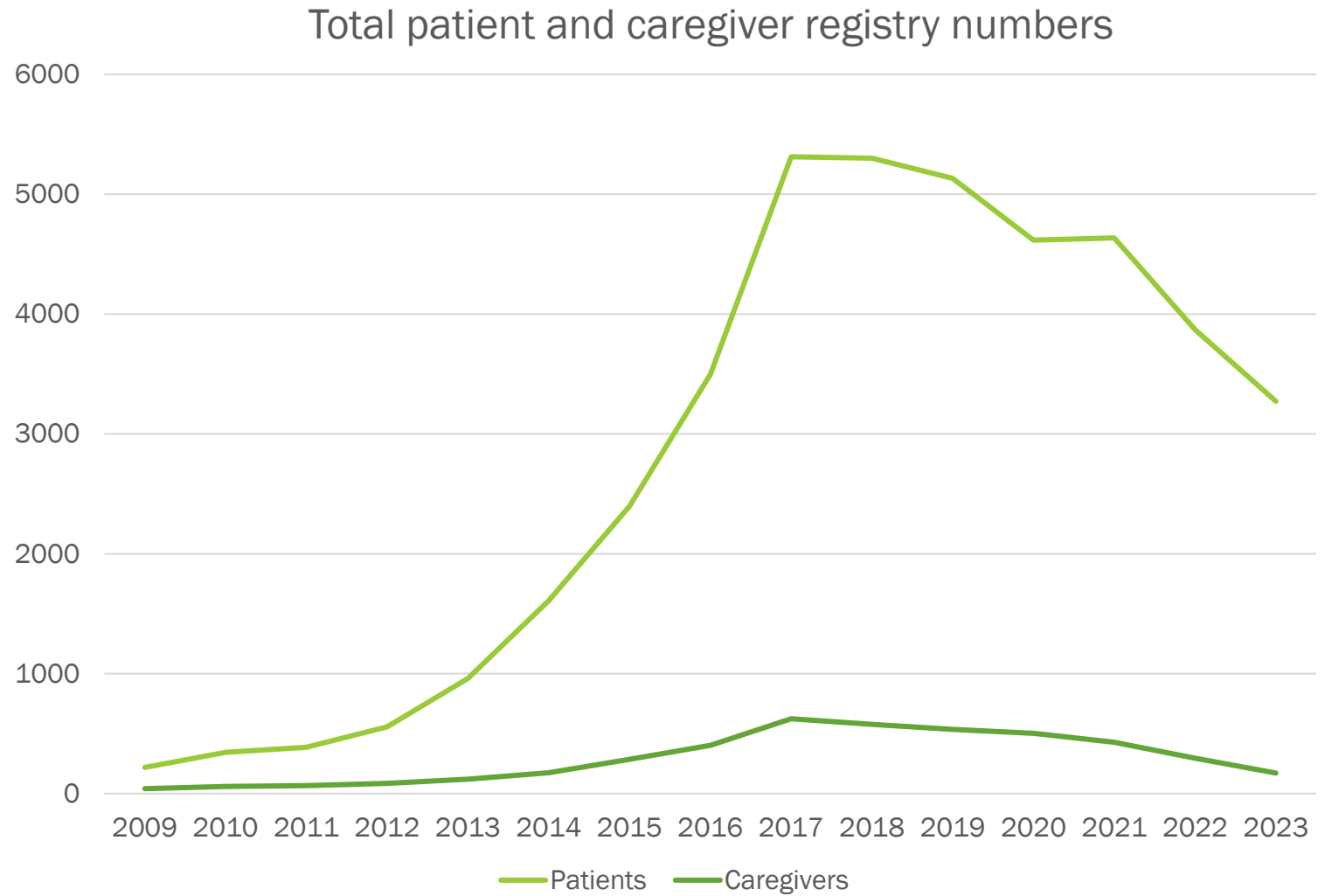
Application processing times

Patient applications: Staff are currently processing medical cannabis patient applications received on or after November 27, 2023.

Caregiver applications: Staff are currently processing medical cannabis caregiver applications received on or after November 27, 2023.

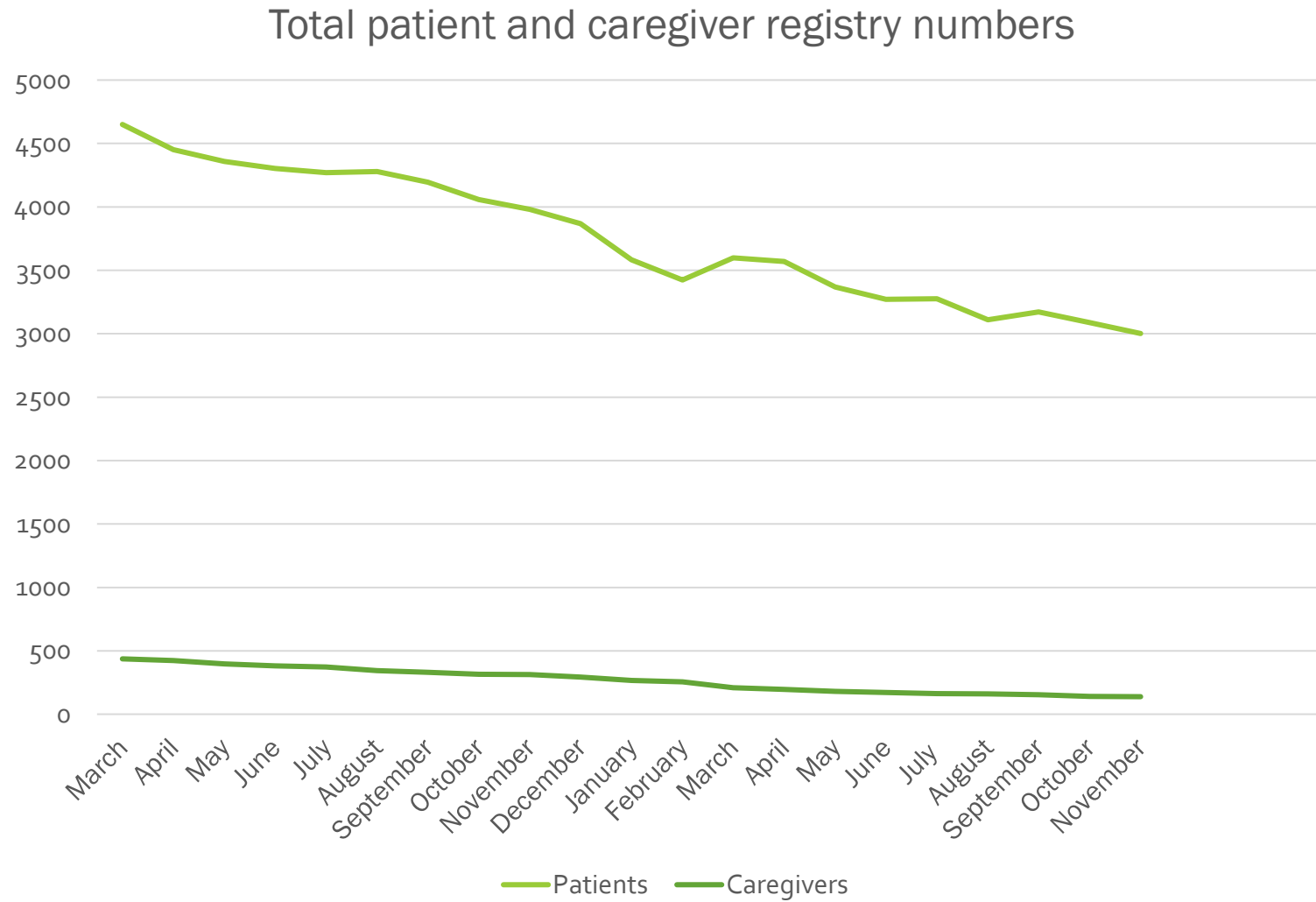
MEDICAL PROGRAM

Patient and caregiver numbers:
2009-2023



MEDICAL PROGRAM

Patient and caregiver numbers



As of 11/27/23

Adult-Use Program: Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

ADULT USE PROGRAM

Staff recommendations for initial licensure

Business Name	Applying For	City	Priority Status
802 420 LLC	Retailers	Rockingham	Standard
Green Mountain Cultivators L.L.P.	Indoor Cultivator Tier 1 Small Cultivator	Guilford	Standard
Hella Gud, LLC	Manufacturers Tier 1	Richford	Economic Empowerment
High Fidelity, LLC DBA Lucky You	Retailers	Burlington	Economic Empowerment
Higher Heaven LLC	Manufacturers Tier 1	Concord	Standard
Kine Cannabis, LLC	Indoor Cultivator Tier 1 Small Cultivator	Belvidere	Standard
Mood Food LLC	Manufacturers Tier 2	Vernon	Standard
New England Cannabis Partners, LLC d/b/a MothaPlant	Manufacturers Tier 2	St. Albans	Economic Empowerment
One Drop Farm LLC	Indoor Cultivator Tier 1 Small Cultivator	West Pawlet	Economic Empowerment
Something Wicked Cannabis Company	Retailers	Bethel	Economic Empowerment
Waterbury Falls Manufacturing Company, LLC	Manufacturers Tier 2	Waterbury	Standard

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
7 B's Farm, LLC; 7 B's Farm	Mixed Cultivator Tier 1 Small Cultivator Renewal	Tunbridge	Standard
Cannabis Dream Nursery LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	West Glover	Standard
Capital Cannabis Company Inc.	Retailers Renewal	Montpelier	Economic Empowerment
Cavelion LC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Woodstock	Standard
DCB LLC. (dba High Altitude Cannabis)	Indoor Cultivator Tier 1 Small Cultivator Renewal	Hardwick	Standard
DEMETERS DG, LLC	Indoor Cultivator Tier 3 Renewal	Brattleboro	Standard
Family Tree, LLC	Manufacturers Tier 2 Renewal	Sheldon	Social Equity
FLÖRA Cannabis	Retailers Renewal	Middlebury	Standard
GMT Genetix, LLC dba Fierce Cultivation	Mixed Cultivator Tier 1 Small Cultivator Renewal	Berkshire	Social Equity
Grass Queen, Inc.	Indoor Cultivator Tier 2 Renewal	Plainfield	Economic Empowerment
Green Heron Farm	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Richford	Standard

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
Green Mountain Dreams, LLC; Green Mountain Dreams	Indoor Cultivator Tier 1 Small Cultivator Renewal	Franklin	Standard
Green Mountain Gold Farm, L.L.C.	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Corinth	Standard
Green Mountain Scientific Corp.	Manufacturers Tier 3 Renewal	Morrisville, VT	Standard
Green River Cannabis Company	Indoor Cultivator Tier 1 Small Cultivator Renewal	Hyde Park	Standard
Hidden Valley Farm, LLC D.B.A. Kingdom Canna	Mixed Cultivator Tier 1 Small Cultivator Renewal	Montgomery Center	Standard
High Noon Cultivators LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Peacham	Social Equity
Holland Cannabis	Mixed Cultivator Tier 2 Renewal	Holland	Standard
Honey Tree Farm, LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Barre	Standard
Horseshoe Farms LLC	Outdoor Cultivator Tier 2 Renewal	Pownal	Economic Empowerment
King Cola LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Williamstown	Standard
Kingdom Kind	Retailers Renewal	Barton	Economic Empowerment

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	City	Priority Status
Lamoille Valley Extraction Solutions LLC dba Zen Valley Cannabis	Mixed Cultivator Tier 1 Small Cultivator Renewal	Morrisville	Economic Empowerment
Old school weed company	Outdoor Cultivator Tier 2 Renewal	Morrisville	Economic Empowerment
Park Rec LLC d/b/a/ FLÖRA Cannabis	Wholesalers Renewal	Middlebury	Standard
RootLand Cannabis LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Danby	Standard
Satori VT	Manufacturers Tier 3 Renewal	Middlebury	Standard
Satori VT LLC	Indoor Cultivator Tier 5 Renewal	Middelbury	Standard
Satori VT LLC	Wholesalers Renewal	Middlebury	Standard
Teatime Herbal Company, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Bakersfield	Standard
The Cannabis Collective; The Cannabis Collective, LLC	Manufacturers Tier 2 Renewal	Morristown	Economic Empowerment
Tilia Processing LLC	Manufacturers Tier 3 Renewal	Hardwick	Standard
Vermont Patients Alliance	Integrated Licenses Renewal	Middlesex	Standard
VVS Farms llc	Indoor Cultivator Tier 1 Small Cultivator Renewal	White River JCT	Social Equity

ADULT USE PROGRAM

Staff recommendations
for denial of initial
licensure

Business Name	Applying For	Priority Status	City
THC Sisters	Retailer	Economic Empowerment	Johnson
Bwell VT Inc.	Retailer	Economic Empowerment	Rutland

ADULT USE PROGRAM

Staff
recommendations
for overcoming
presumptive
disqualification

Staff Recommendations for an Employee Identification Card

Submission S-000004396

Staff recommends denial of employee identification card, as the applicant does not meet the criteria for overcoming presumptive disqualifications under Board Rule 1.11.3

Submission S-000004340

Staff recommends approval of employee identification card, as the applicant meets the criteria for overcoming presumptive disqualifications under Board Rule 1.11.3