



# Vermont Cannabis Control Board

February 28, 2024  
Board Meeting  
Executive Director Report

# Adult-Use Program Licensing Data

Data as of  
2/21/24

# ADULT USE PROGRAM

Number of issued cultivation licenses by type and tier

License Type	Issued	
Indoor Cultivator Tier 1	98	<b>118 indoor licenses</b>
Indoor Cultivator Tier 2	12	
Indoor Cultivator Tier 3	7	
Indoor Cultivation Tier 4	0	
Indoor Cultivator Tier 5	1	
Mixed Cultivator Tier 1	92	<b>121 mixed licenses</b>
Mixed Cultivator Tier 2	17	
Mixed Cultivator Tier 3	8	
Mixed Cultivator Tier 4	1	
Mixed Cultivator Tier 5	3	
Outdoor Cultivator Tier 1	112	<b>154 outdoor licenses</b>
Outdoor Cultivator Tier 2	22	
Outdoor Cultivator Tier 3	13	
Outdoor Cultivator Tier 4	4	
Outdoor Cultivator Tier 5	3	
<b>TOTAL ACTIVE CULTIVATION LICENSES</b>	<b>393</b>	

# ADULT USE PROGRAM

Number of issued licenses by type and tier

License Type	Number of Issued Licenses
Manufacturers Tier 1	10
Manufacturers Tier 2	58
Manufacturers Tier 3	9
Testing Labs	2
Wholesaler	8
Retailer	75
Integrated	3

# ADULT USE PROGRAM

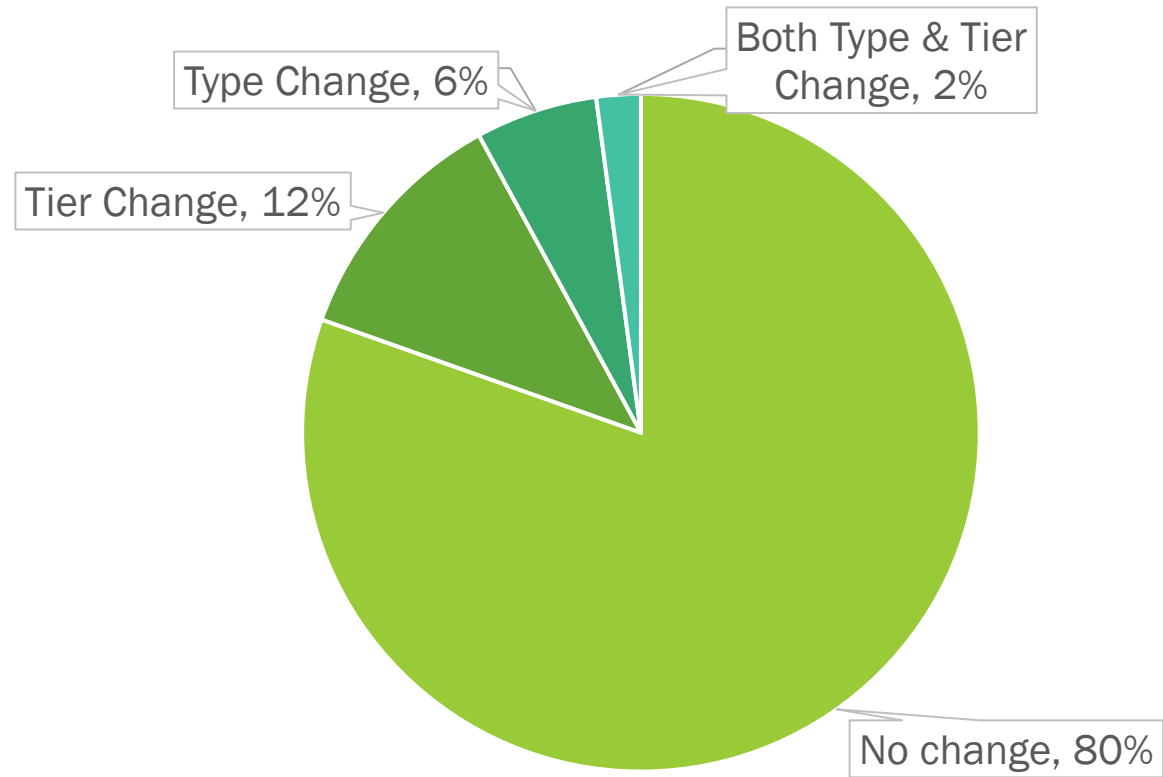
Licensees confirmed not renewing as of 2/26/24

Priority Status	Total
Standard	37
Economic Empowerment	10
Social Equity	7
TOTAL	54

# ADULT USE PROGRAM

Issued renewals:  
cultivators and  
manufacturers

## Renewal Changes by Type and Tier

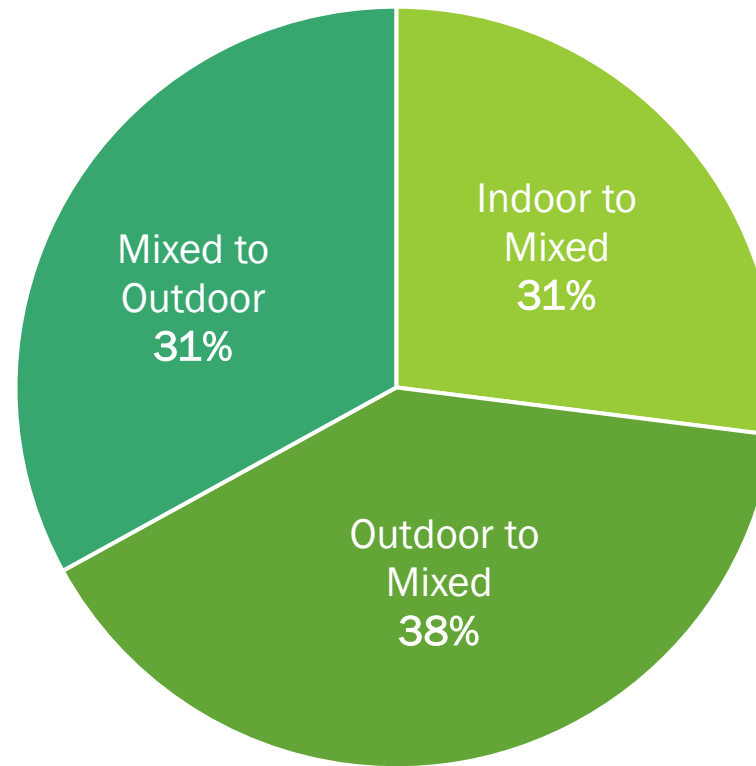


- No change
- Tier Change
- Type Change
- Both Type & Tier Change

# ADULT USE PROGRAM

Issued renewal changes: cultivators

## License Type Change Upon Renewal

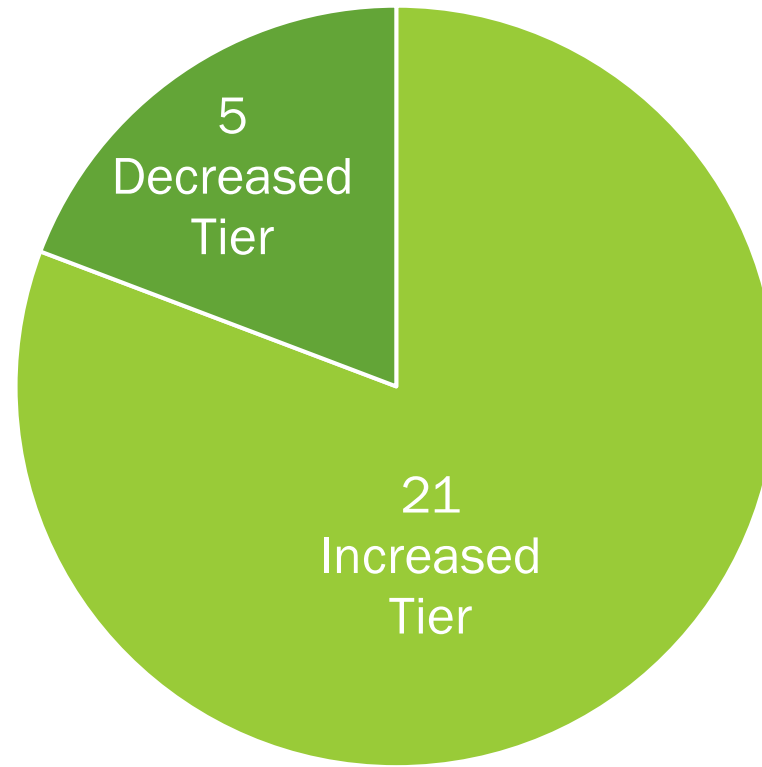


- Indoor to Mixed
- Outdoor to Mixed
- Mixed to Outdoor

# ADULT USE PROGRAM

Issued renewal changes: cultivators and manufacturers





## License Tier Change Upon Renewal








■ Increased Tier Size    ■ Decreased Tier Size



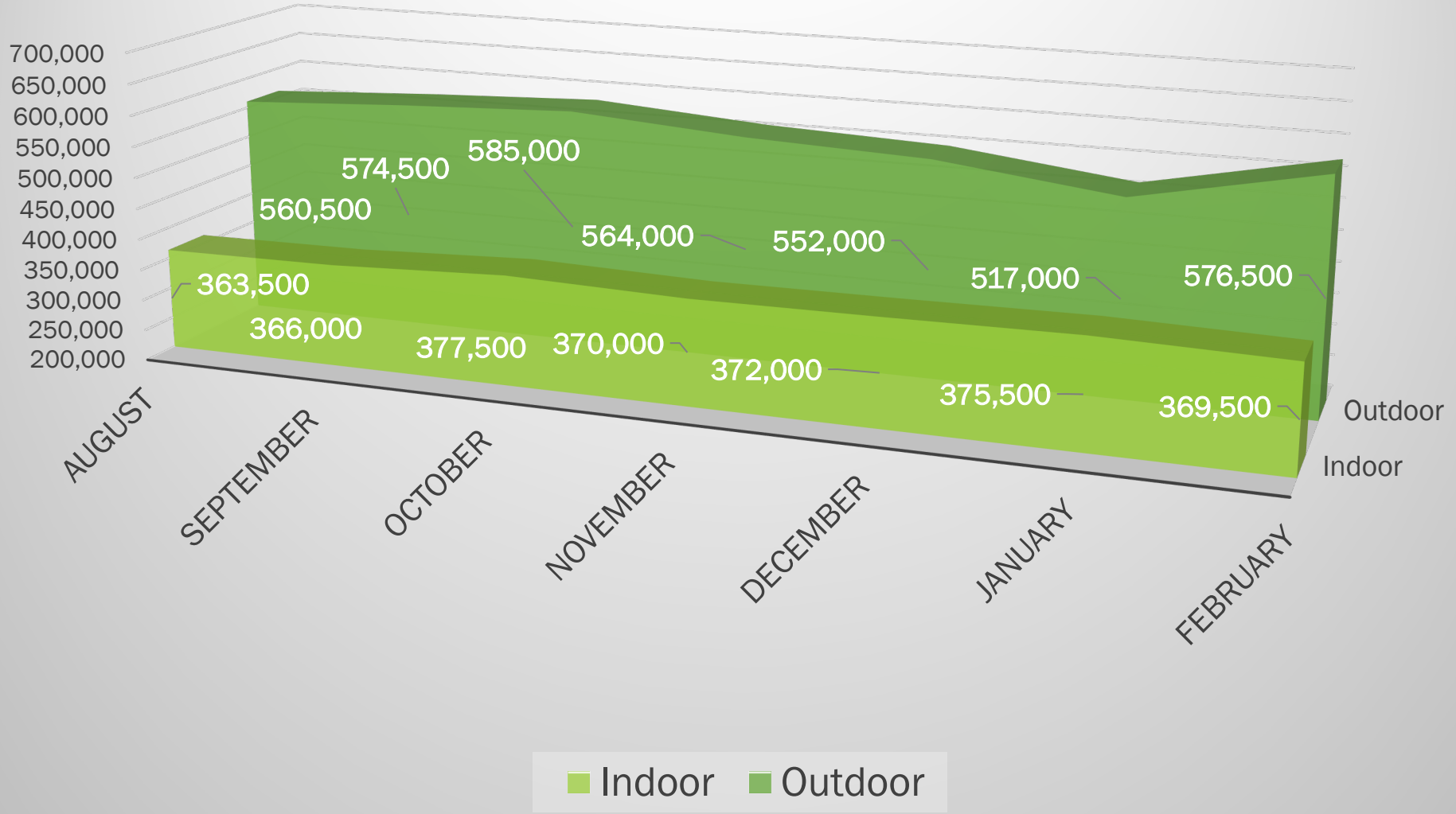
# Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier Change:	Number of Licensees:
Indoor Tier 1  Indoor Tier 2	2
Indoor Tier 1 → Mixed Tier 1	4
Outdoor Tier 1  Outdoor Tier 2	2
Outdoor Tier 1  Outdoor Tier 3	1
Outdoor Tier 1 → Mixed Tier 1	1
Mixed Tier 1 → Outdoor Tier 1	3
Mixed Tier 1  Mixed Tier 3	2
Outdoor Tier 2  Outdoor Tier 3	4
Outdoor Tier 2 → Mixed Tier 2	1
Outdoor Tier 2  Mixed Tier 3	1
Outdoor Tier 2  Outdoor Tier 1	1
Mixed Tier 2 → Outdoor Tier 2	1

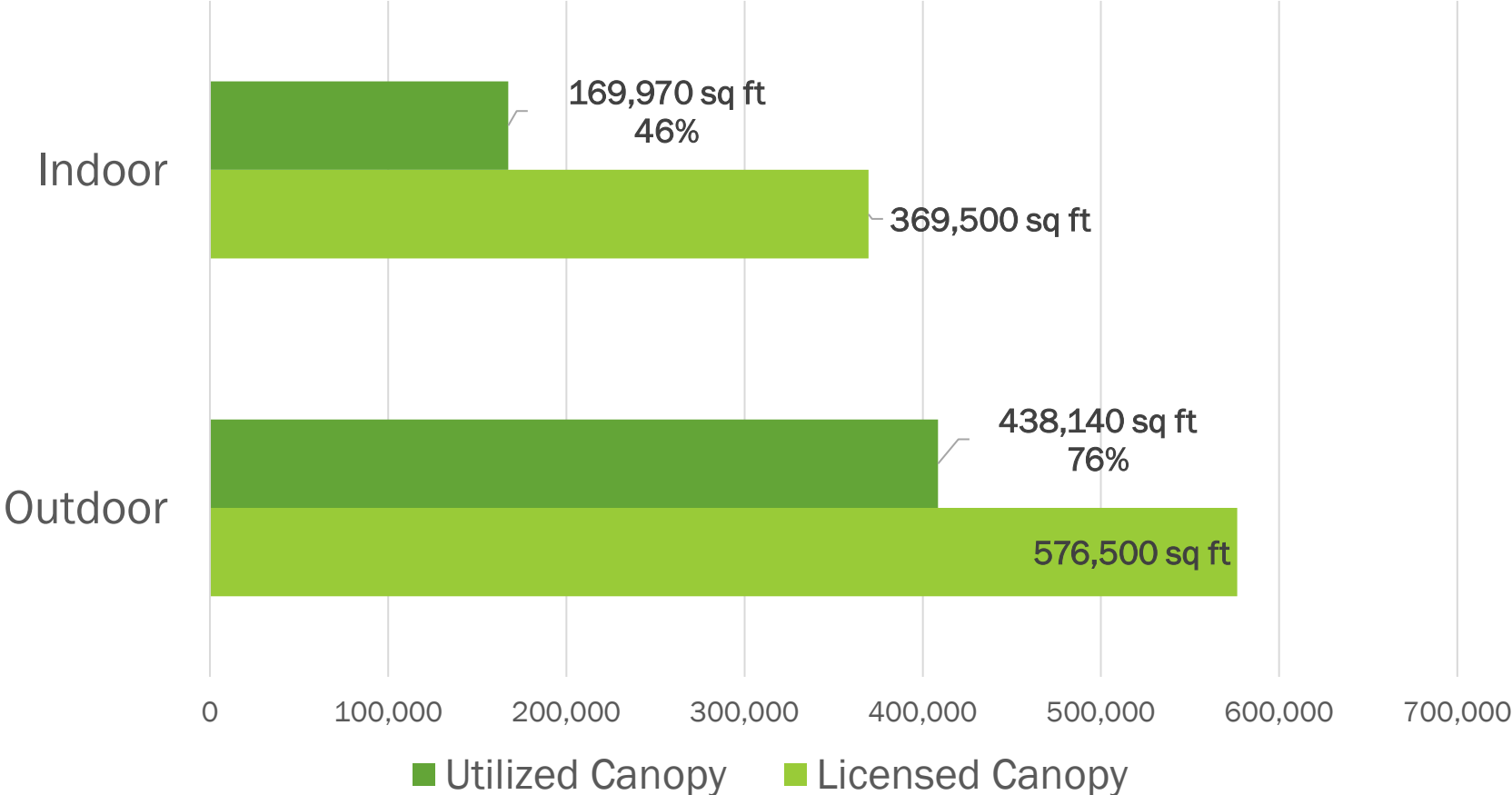
# Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier change:	Number of licensees:
Outdoor Tier 4  Outdoor Tier 1	1
Outdoor Tier 4  Outdoor Tier 5	1
Outdoor Tier 5  Outdoor Tier 4	1
Mixed Tier 3  Mixed Tier 4	1
Mixed Tier 4  Mixed Tier 3	1

# Licensed Canopy Capacity Square Footage



# Licensed Canopy Square Footage Capacity vs. Utilization



# ADULT USE PROGRAM

Retail locations: areas of density (2 or more locations)

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	
Brattleboro/ West Brattleboro	3	
Burlington	12	1
Derby	3	
Essex/Essex Junction	2	1
Fair Haven	2	

# ADULT USE PROGRAM

Retail locations: areas of density (2 or more locations)

	Licensed Retailers (and Retail Portion of Integrated)	Retail initial applications in the queue
Manchester Center	1	1
Montpelier	2	
Morrisville	4	
Rutland	4	1
St. Albans/ St. Albans City	2	
St. Johnsbury/ St. Johnsbury Ctr.	2	
Waitsfield	2	
Waterbury/ Waterbury Center	3	
White River/ White River Junction	3	
Windsor	2	
Wilmington	2	

# ADULT USE PROGRAM

Prequalification applications  
12/1/23 to  
2/27/24

Applying For	Pre-Qualification Applications Received
Indoor Cultivator Tier 1	32
Indoor Cultivator Tier 2	3
Outdoor Cultivator Tier 1	10
Outdoor Cultivator Tier 2	4
Outdoor Cultivator Tier 3	1
Mixed Cultivator Tier 1	6
Manufacturers Tier 1	4
Manufacturers Tier 2	4
Retail	10
Wholesale	2
<b>TOTAL</b>	<b>76</b>

# ADULT USE PROGRAM

Prequalification applications:  
12/1/23 to  
2/27/24

Status	Number of Applications
Received	6
Under Review	25
Incomplete	14
Resubmitted	6
Approved	24
Denied	1
<b>TOTAL</b>	<b>76</b>



# Adult use program: compliance data

Data as of  
2/23/24

# ADULT USE PROGRAM

Summary of  
compliance  
work from  
01/27/24 -  
2/23/24

- **New complaints received: 15**
- **Observed Product Destructions: 5**
- **New Investigations:**
  - Pesticide Misuse
  - Advertising
  - On-site consumption
  - Unlicensed establishment
  - Employee ID Cards
  - Synthetic Cannabinoids
  - General compliance
- **Notices of Violation Issued: 0**
- **Corrective Action Plans Issued: 0**
- **Letters of Warning Issued:**
  - Advertising violations (1)

# Medical Program

As of 2/27/24

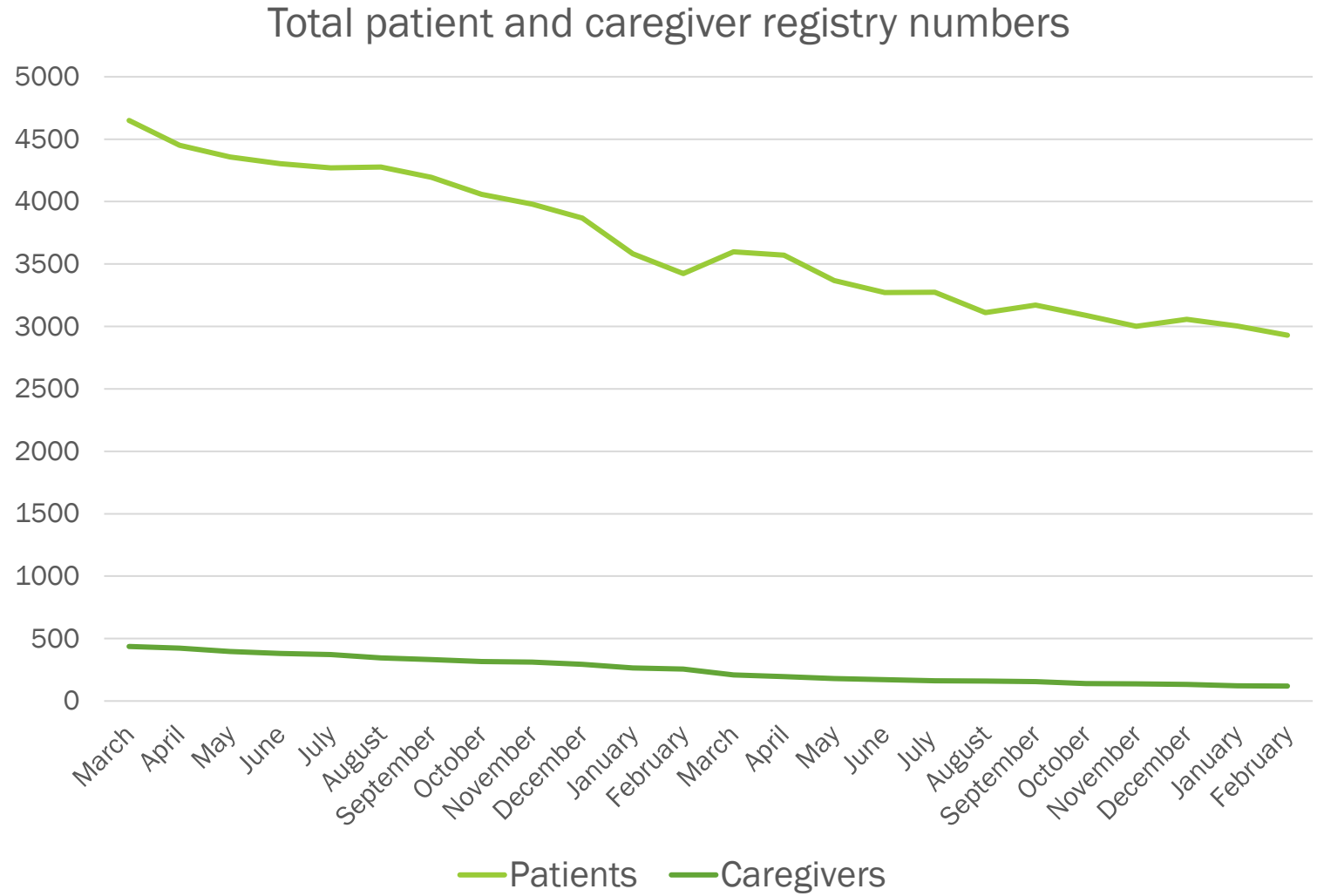
# MEDICAL PROGRAM

## Medical Program Process Improvements

- Continuing to process online and paper applications within 24 hours
- Paper medical registration forms revised to reflect changed renewal requirements
- Fact sheet now included with registry cards to inform patients of the benefits of program and medical dispensary location and contact information
- Implementation of renewal outreach 60 days prior to expiration for patients who submit applications by mail.
- Website overhaul completed
- Plans in development for revamping electronic submission portal and patient registry database

# MEDICAL PROGRAM

## Patient and caregiver numbers

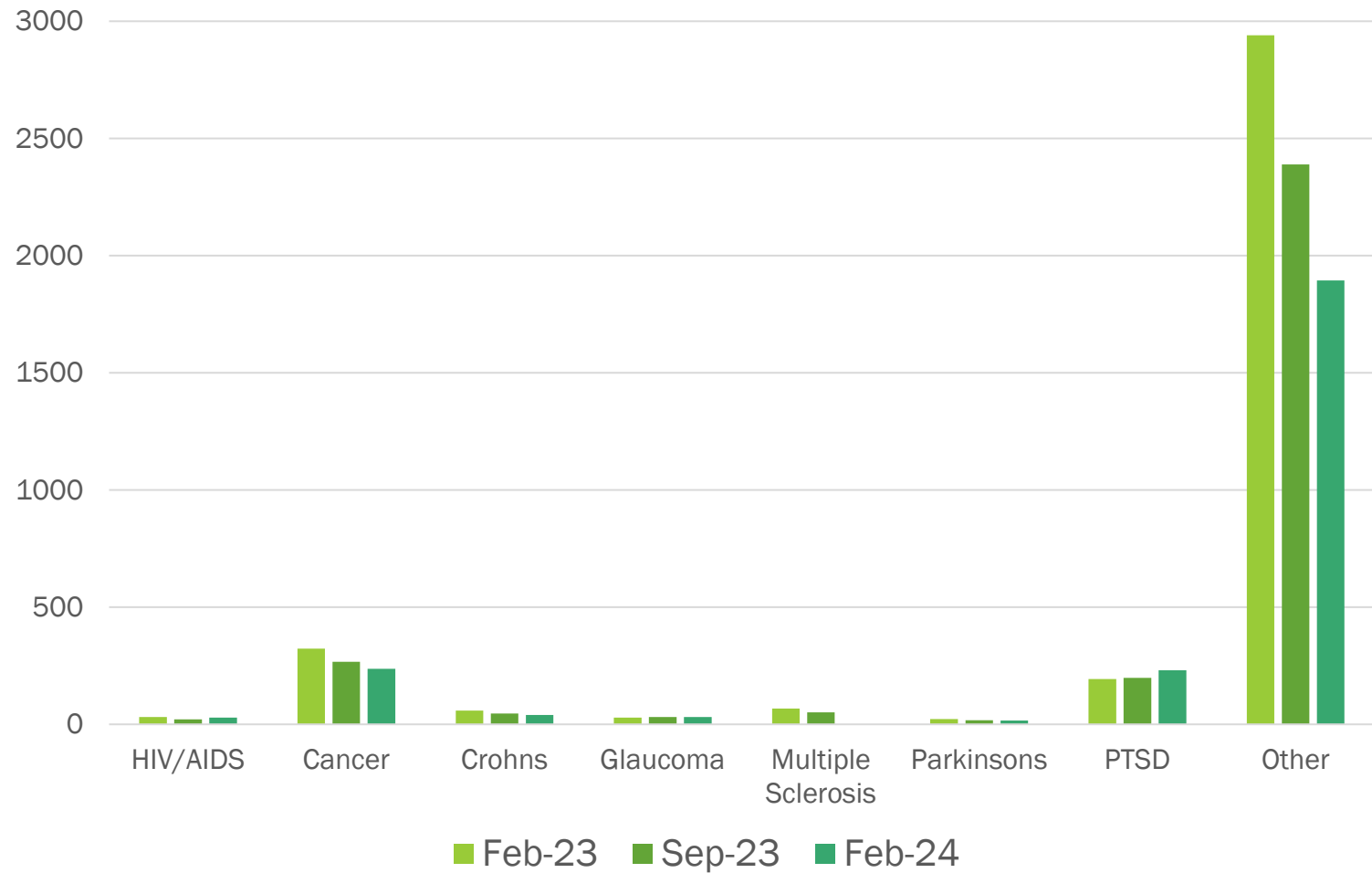


As of 2/27/24

# MEDICAL PROGRAM

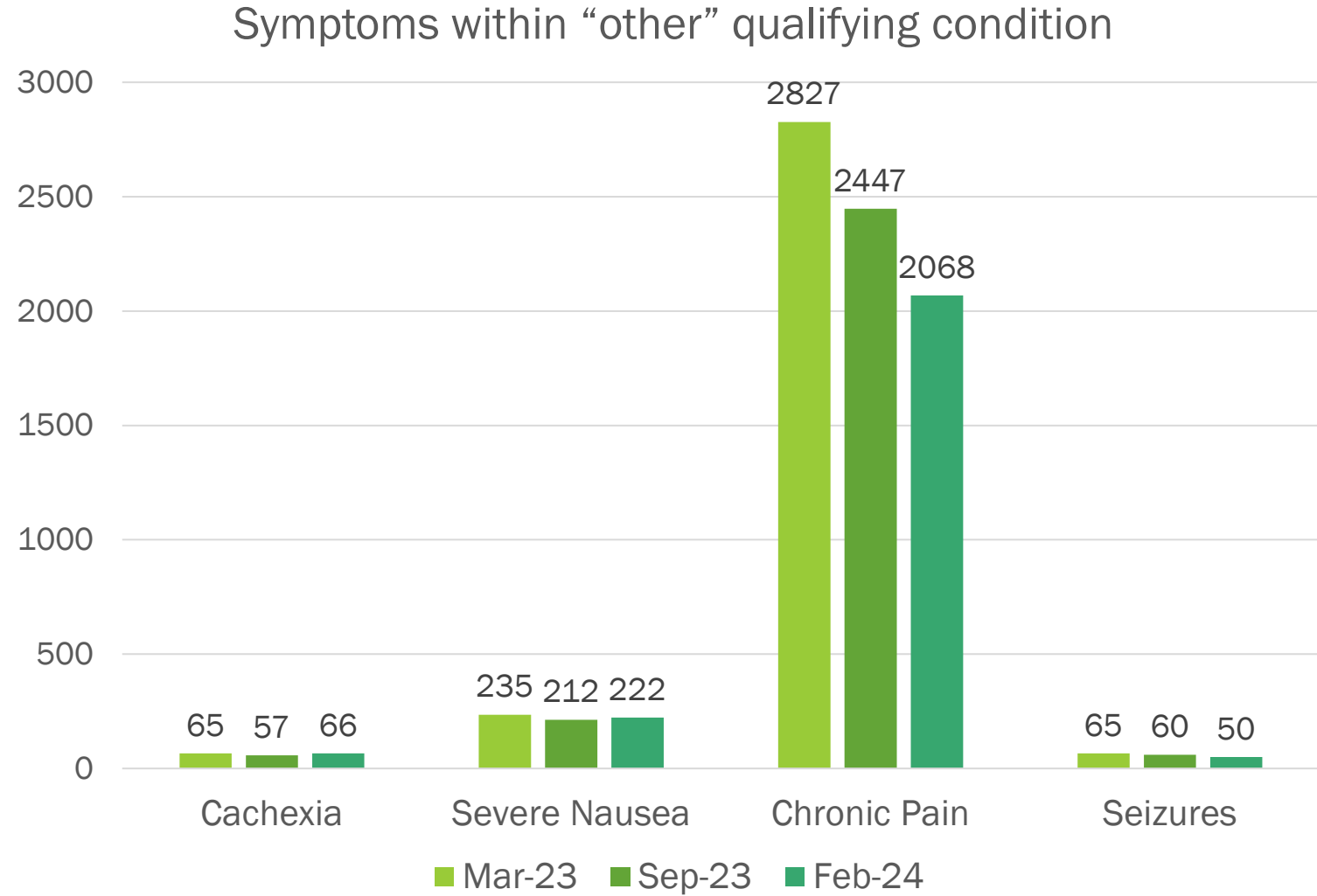
Registered patient qualifying conditions over last 11 months

### Qualifying Conditions



# MEDICAL PROGRAM

Registered patients over last 11 months



# Adult-Use Program: Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



# ADULT USE PROGRAM

Staff recommendations for initial licensure

Business Name	Applying For	Priority Status
Bright Valley Organics	Indoor Cultivator Tier 1 Small Cultivator	Social Equity
Owsley & Me LLC	Indoor Cultivator Tier 1 Small Cultivator	Economic Empowerment
NightTime Land Productions LLC	Indoor Cultivator Tier 1 Small Cultivator	Standard
Flying Dutchman	Indoor Cultivator Tier 1 Small Cultivator	Standard
Green Mountain Hydroponics llc	Indoor Cultivator Tier 1 Small Cultivator	Standard
Grass Apron LLC	Indoor Cultivator Tier 1 Small Cultivator	Social Equity
Permaganix LLC d/b/a Permaganix	Indoor Cultivator Tier 2	Standard
Bottum Farm Company	Indoor Cultivator Tier 3	Standard
Vermont Label LLC	Indoor Cultivator Tier 4	Standard
Birdseye Botanicals	Manufacturers Tier 2	Standard
Green Mountain Therapeutics, LLC d/b/a Green Mountain Therapeutics	Retailers	Economic Empowerment
Mill 47 LLC d/b/a/ The Cannabis Shop	Retailers	Pending Social Equity

# ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	Priority Status
Humble Skunk	Indoor Cultivator Tier 1 Small Cultivator Renewal	Standard
VTegridy Farms	Indoor Cultivator Tier 1 Small Cultivator Renewal	Economic Empowerment
Bern Living Organics, LLC; Bern Living Organics	Indoor Cultivator Tier 2 Renewal	Standard
Champlain Valley Dispensary, Inc. DBA Ceres Collaborative	Integrated Licenses Renewal	Standard
Tir Na Nog Edibles, LLC	Manufacturers Tier 2 Renewal	Standard
Trichome Ranch, LLC	Manufacturers Tier 2 Renewal	Standard
Vermont Herbal Essentials, LLC	Manufacturers Tier 2 Renewal	Standard
Trichome Ranch, LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Standard
DRADIS - Fall Forward	Mixed Cultivator Tier 1 Small Cultivator Renewal	Standard
Clovis LLC	Mixed Cultivator Tier 2 Renewal	Standard
Northeast Kingdom Cannabis LLP, NEK Cannabis and NEKCAN.	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Social Equity
Kendawgs Kingdom Cannabis	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Standard

# ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	Priority Status
Goat Ridge Cannabis LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Standard
Green Mountain Sativa, LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Economic Empowerment
Birdseye Botanicals	Outdoor Cultivator Tier 2 Renewal	Standard
Grass Queen, Inc.	Retailers Renewal	Economic Empowerment
SH Lab Holdings LLC, DBA: Onward Analytics	Testing Labs Renewal	Standard
Bia Diagnostics Laboratories	Testing Labs Renewal	Standard
T.T.G LLC DBA Vermont Trap House	Retailers Renewal	Standard