



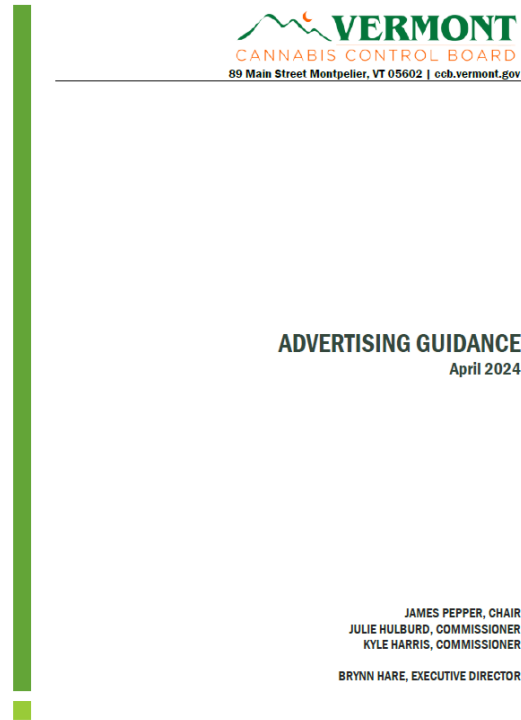
Vermont Cannabis Control Board

April 24, 2024
Board Meeting
Executive Director Report

Public Engagement & New Guidance

PRIOR MONTH

April 11 at 10 AM: Advertising Guidance review



UPCOMING

May 15 at 10 AM: Fire & General Workplace Safety

Adult-Use Program Licensing Data

Data as of
4-15-24

ADULT USE PROGRAM

Number of issued cultivation licenses by type and tier

License Type	Issued	
Indoor Cultivator Tier 1	102	124 indoor licenses
Indoor Cultivator Tier 2	13	
Indoor Cultivator Tier 3	8	
Indoor Cultivation Tier 4	0	
Indoor Cultivator Tier 5	1	
Mixed Cultivator Tier 1	89	120 mixed licenses
Mixed Cultivator Tier 2	18	
Mixed Cultivator Tier 3	9	
Mixed Cultivator Tier 4	1	
Mixed Cultivator Tier 5	3	
Outdoor Cultivator Tier 1	109	150 outdoor licenses
Outdoor Cultivator Tier 2	22	
Outdoor Cultivator Tier 3	12	
Outdoor Cultivator Tier 4	4	
Outdoor Cultivator Tier 5	3	
TOTAL ACTIVE CULTIVATION LICENSES	394	

ADULT USE PROGRAM

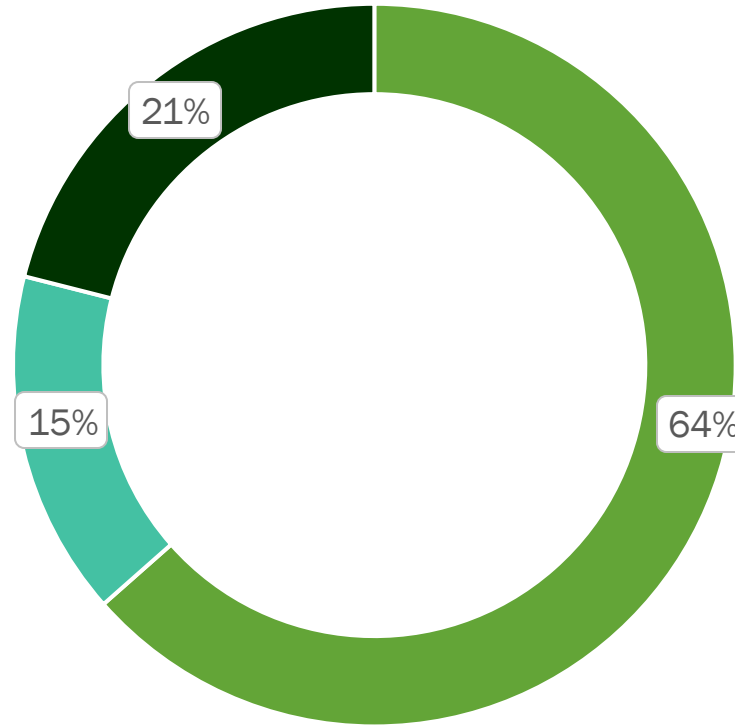
Number of issued licenses by type and tier

License Type	Number of Issued Licenses
Manufacturers Tier 1	10
Manufacturers Tier 2	55
Manufacturers Tier 3	9
Testing Labs	2
Wholesaler	8
Retailer	75
Integrated	3
TOTAL ACTIVE LICENSES	556

ADULT USE PROGRAM

Licensees by priority status

Total Licensees



■ Standard ■ Social Equity ■ Economic Empowerment

ADULT USE PROGRAM

Licensees by priority status as of 4-16-23

License Type	Standard	Social Equity	Economic Empowerment
Indoor Cultivator Tier 1	67	19	16
Indoor Cultivator Tier 2	9	3	1
Indoor Cultivator Tier 3	4	4	0
Indoor Cultivator Tier 4	N/A	N/A	N/A
Indoor Cultivator Tier 5	1	0	0

License Type	Standard	Social Equity	Economic Empowerment
Outdoor Cultivator Tier 1	70	7	32
Outdoor Cultivator Tier 2	13	1	8
Outdoor Cultivator Tier 3	4	5	3
Outdoor Cultivator Tier 4	1	1	2
Outdoor Cultivator Tier 5	3	0	0

ADULT USE PROGRAM

Licensees by priority status as of 4-16-23

License Type	Standard	Social Equity	Economic Empowerment
Mixed Cultivator Tier 1	54	19	16
Mixed Cultivator Tier 2	13	3	2
Mixed Cultivator Tier 3	6	2	1
Mixed Cultivator Tier 4	1	0	0
Mixed Cultivator Tier 5	2	1	0

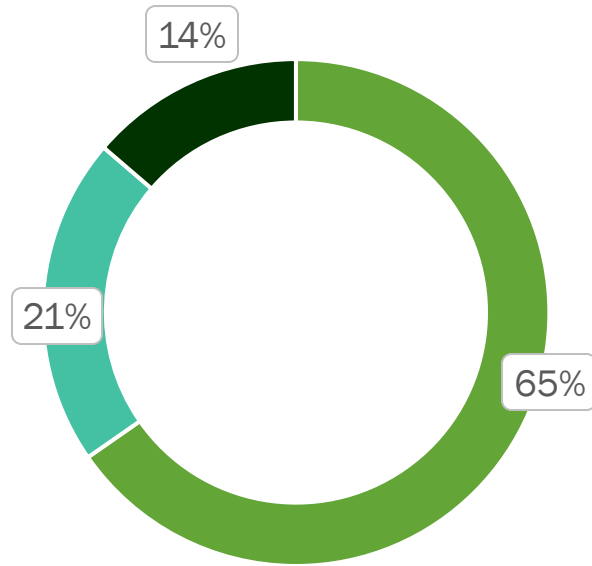
License Type	Standard	Social Equity	Economic Empowerment
Manufacturer Tier 1	8	1	1
Manufacturer Tier 2	33	7	15
Manufacturer Tier 3	7	1	1

License Type	Standard	Social Equity	Economic Empowerment
Retail	44	12	19
Integrated	3	0	0
Wholesale	8	0	0
Testing Labs	2	0	0
TOTAL LICENSEES	353	86	117

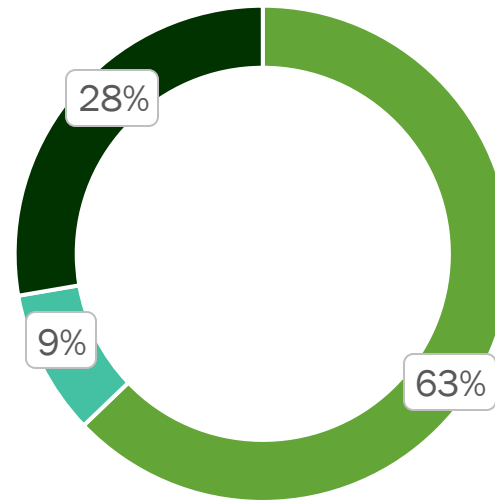
ADULT USE PROGRAM

Cultivation licensees by priority status

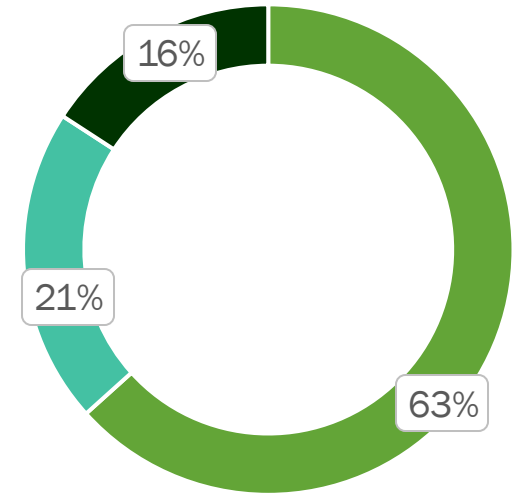
Indoor Cultivation



Outdoor Cultivation



Mixed Cultivation

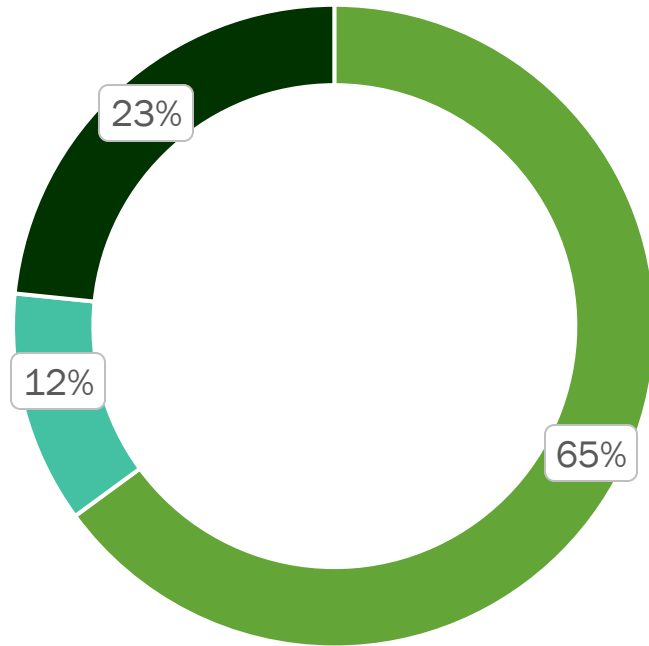


■ Standard ■ Social Equity ■ Economic Empowerment

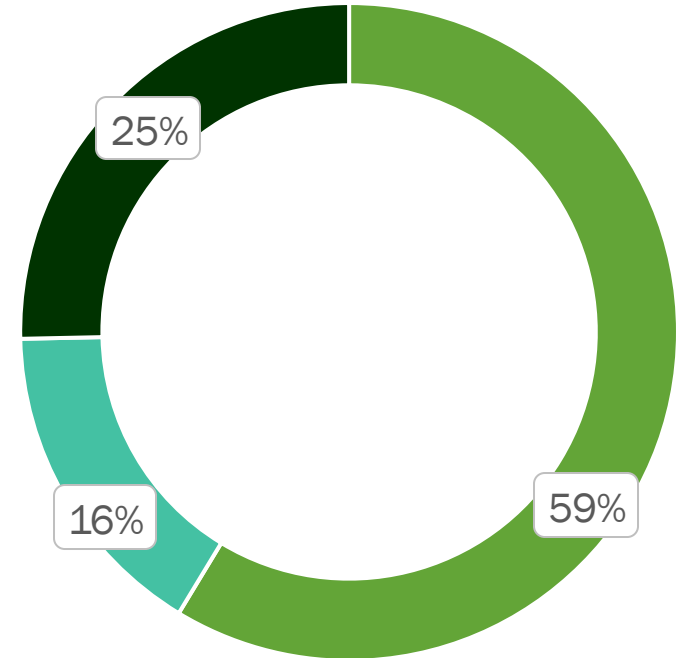
ADULT USE PROGRAM

Manufacturing and retail licensees by priority status

Total Manufacturing Licenses



Total Retail Licenses



■ Standard ■ Social Equity ■ Economic Empowerment

ADULT USE PROGRAM

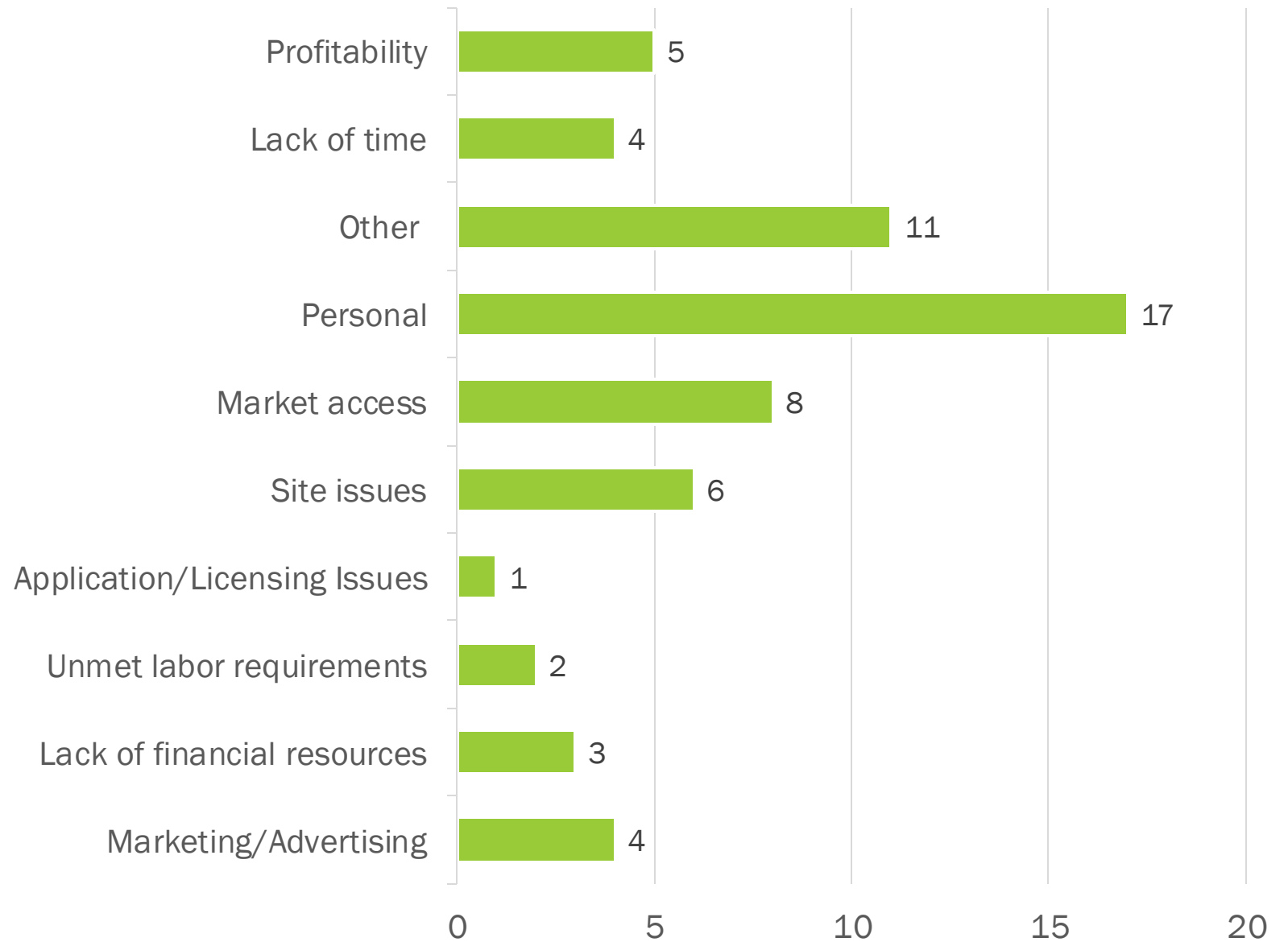
License
relinquishments
as of
04/22/2024

Priority Status	Total	Percentage relinquishing	Percentage of licensees
Standard	42	66%	64%
Economic Empowerment	16	25%	21%
Social Equity	6	9%	15%
TOTAL Relinquishments	64		

ADULT USE PROGRAM

Licensees confirmed not renewing as of 4/22/2024

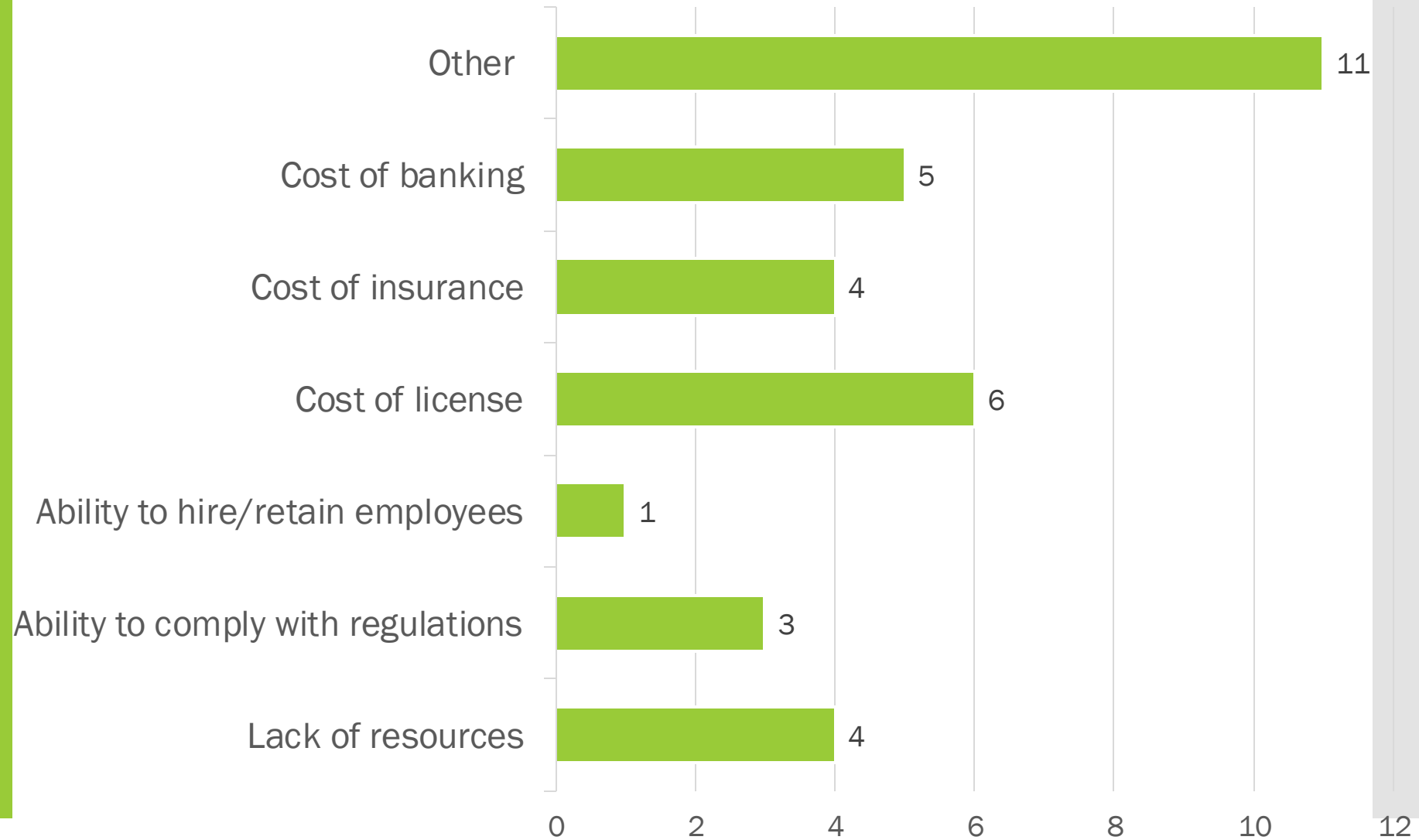
Reason(s) for relinquishing license



ADULT USE PROGRAM

Licensees confirmed not renewing as of 4/22/2024

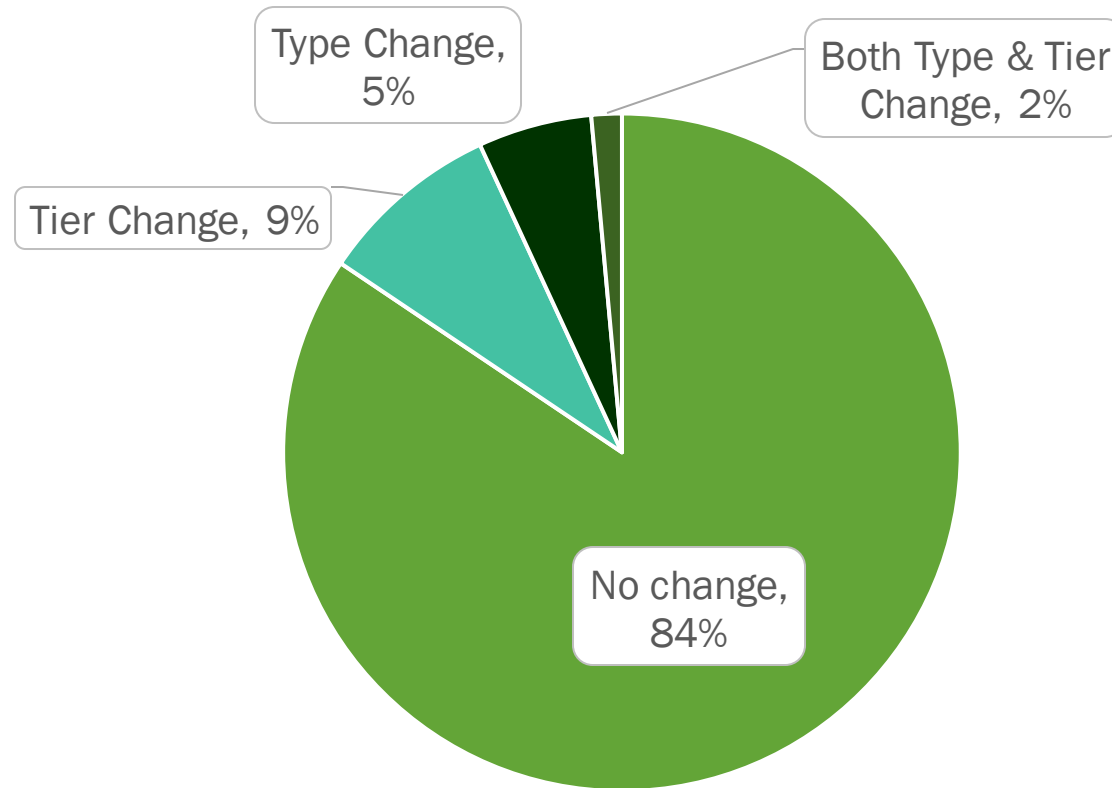
Factors contributing to decision to relinquish license



ADULT USE PROGRAM

Issued renewals: cultivators and manufacturers

Renewal Changes by Type and Tier



■ No change

■ Type Change

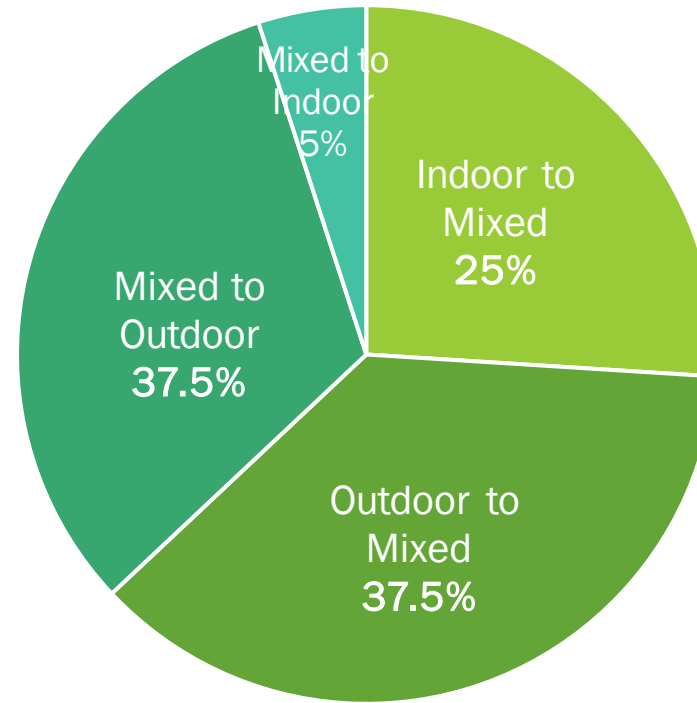
■ Tier Change

■ Both Type & Tier Change

ADULT USE PROGRAM

Issued renewal changes: cultivators

License Type Change Upon Renewal

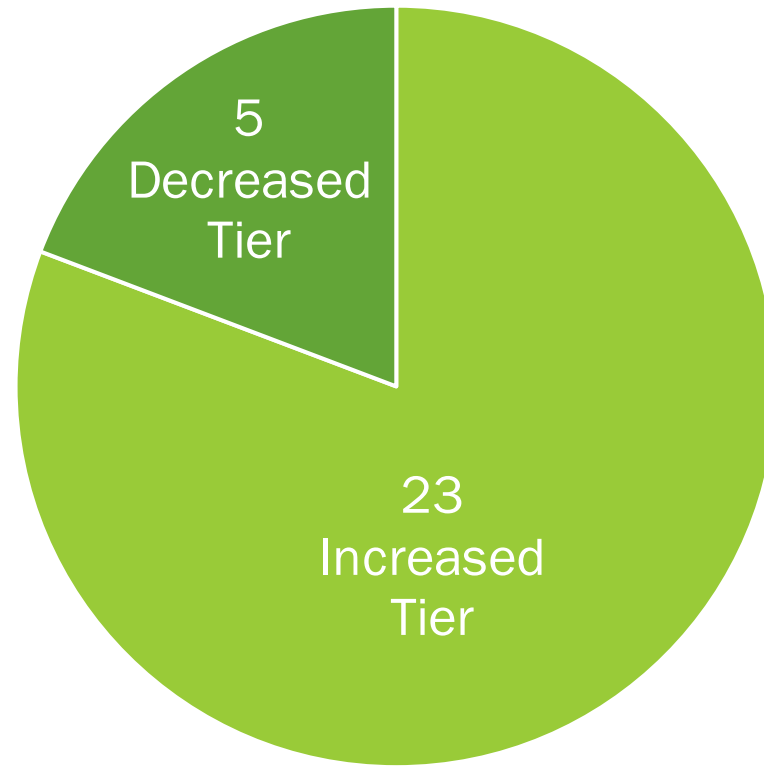


- Indoor to Mixed
- Outdoor to Mixed
- Mixed to Outdoor
- Mixed to Indoor

ADULT USE PROGRAM

Issued renewal changes: cultivators and manufacturers

License Tier Change Upon Renewal



■ Increased Tier Size ■ Decreased Tier Size

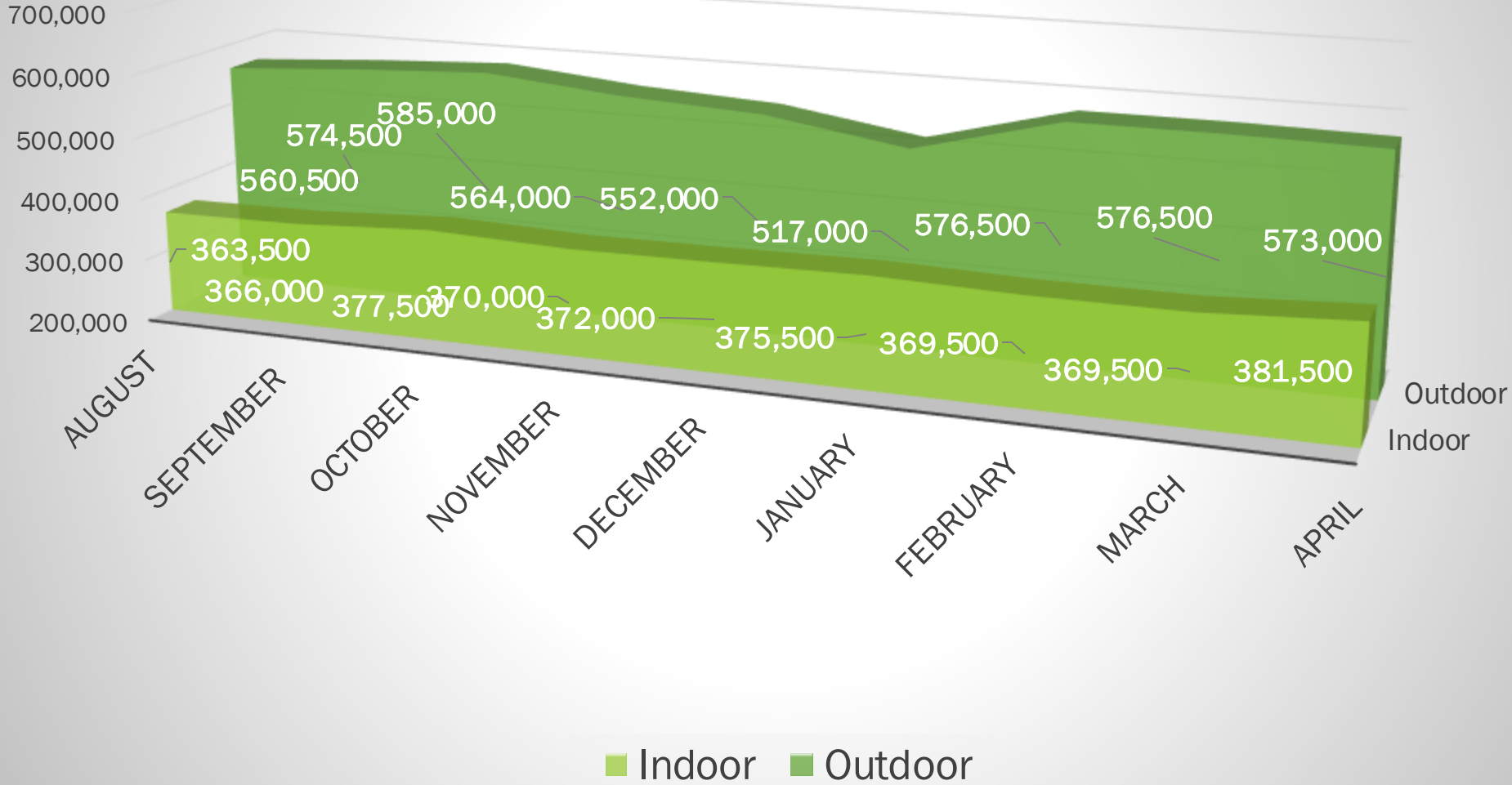
Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier Change:			Number of Licensees:
Indoor Tier 1	↑	Indoor Tier 2	2
Indoor Tier 1	→	Mixed Tier 1	4
Outdoor Tier 1	↑	Outdoor Tier 2	4
Outdoor Tier 1	↑	Outdoor Tier 3	1
Outdoor Tier 1	→	Mixed Tier 1	3
Mixed Tier 1	→	Outdoor Tier 1	4
Mixed Tier 1	↑	Mixed Tier 2	
Mixed Tier 1	↑	Mixed Tier 3	4
Indoor Tier 2	→	Mixed Tier 2	1
Outdoor Tier 2	↑	Outdoor Tier 3	4
Outdoor Tier 2	→	Mixed Tier 2	1
Outdoor Tier 2	↑	Mixed Tier 3	1
Outdoor Tier 2	↓	Outdoor Tier 1	1

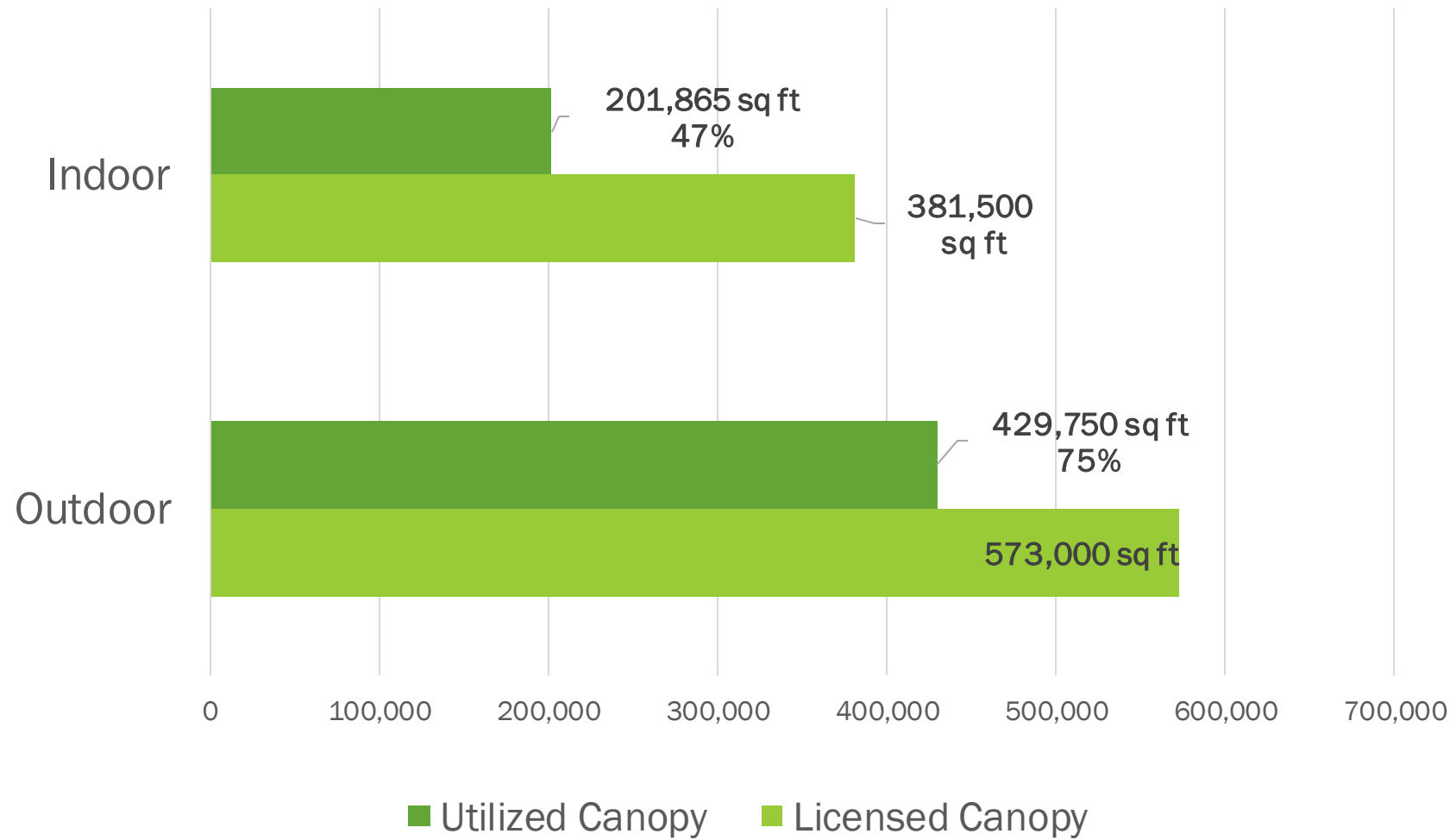
Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier change:		Number of licensees:
Mixed Tier 2	→ Outdoor Tier 2	1
Mixed Tier 2	→ Indoor Tier 2	1
Outdoor Tier 3	↑ Outdoor Tier 4	1
Mixed Tier 3	↑ Mixed Tier 4	1
Outdoor Tier 4	↓ Outdoor Tier 1	1
Outdoor Tier 4	↑ Outdoor Tier 5	1
Outdoor Tier 4	↑ Mixed Tier 5	1
Mixed Tier 4	↓ Outdoor Tier 3	1
Outdoor Tier 5	↓ Outdoor Tier 4	1
Outdoor Tier 5	↓ Mixed Tier 2	1

Licensed Canopy Capacity Square Footage



Licensed Canopy Square Footage Capacity vs. Utilization



ADULT USE PROGRAM

Retail locations: areas of density (2 or more locations)

	Licensed Retailers (and Integrated)	Retail initial applications in the queue
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	
Brattleboro/ West Brattleboro	3	
Burlington	12	1
Derby	3	
Essex/Essex Junction	2	1
Fair Haven	2	

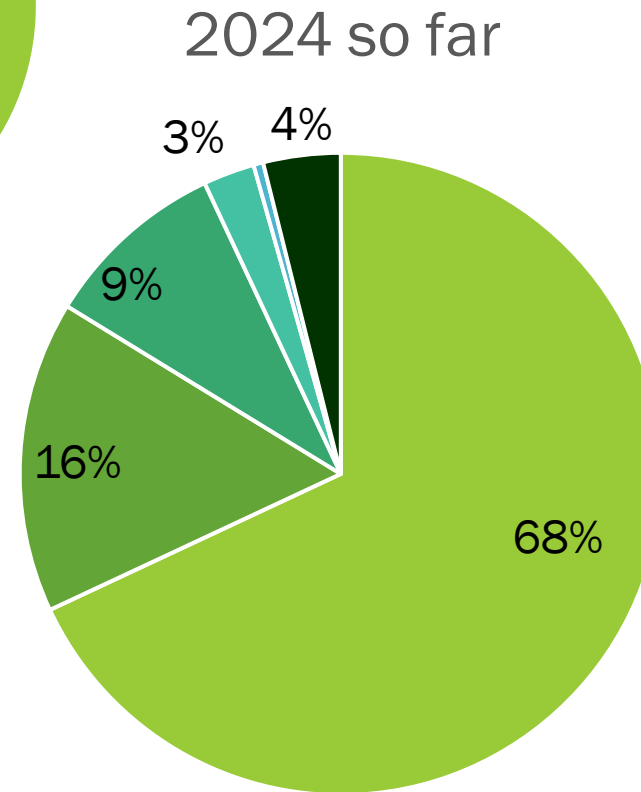
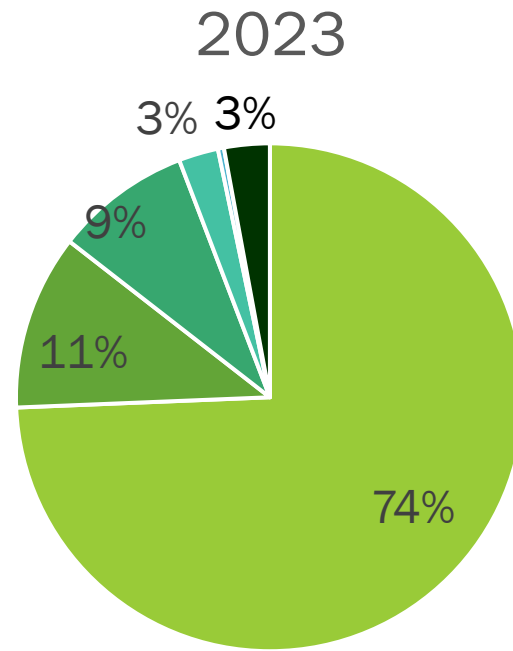
ADULT USE PROGRAM

Retail locations: areas of density (2 or more locations)

	Licensed Retailers (and Retail Portion of Integrated)	Retail initial applications in the queue
Manchester Center	1	1
Montpelier	2	
Morrisville	4	
Rutland	4	1
St. Albans/ St. Albans City	2	
St. Johnsbury/ St. Johnsbury Ctr.	2	
Waitsfield	2	
Waterbury/ Waterbury Center	3	
White River/ White River Junction	3	
Windsor	2	
Wilmington	2	

ADULT USE PROGRAM

Product Registration submissions comparison



■ Flower ■ Extract ■ Edible ■ Tincture ■ Topical ■ Other

ADULT USE PROGRAM

Prequalification applications as of 4/22/2024

Status	Number of Applications
Received	4
Under Review	23
Incomplete	14
Resubmitted	5
Approved	50
Denied	3
Dismissed	21
Withdrawn	13
TOTAL	133

Adult use program: compliance data

Data as of
4/23/24

ADULT USE PROGRAM

Summary of compliance work from 3/23/2024 - 4/23/2024

	Inspections	Investigations
Cultivation	36	14
Manufacturing	18	3
Retail	26	2
Wholesale	1	0
Integrated	0	0
Testing lab	0	0
Totals	81	19

ADULT USE PROGRAM

Summary of
compliance
work from
3/23/2024 -
4/23/2024

- **New complaints received: 8**
- **New investigations:**
 - Pesticide Misuse
 - Advertising
 - On-site consumption
 - Unlicensed establishment
 - Inventory Tracking
 - Record Keeping
 - General compliance
- **Notices of Violation issued: 0**
- **Notices of Summary Suspension: 1**
- **Corrective Action Plans issued: 0**
- **Letters of Warning issued: 0**
- **Observed product destructions: 2**
- **Pre-hearing Conferences: 2**

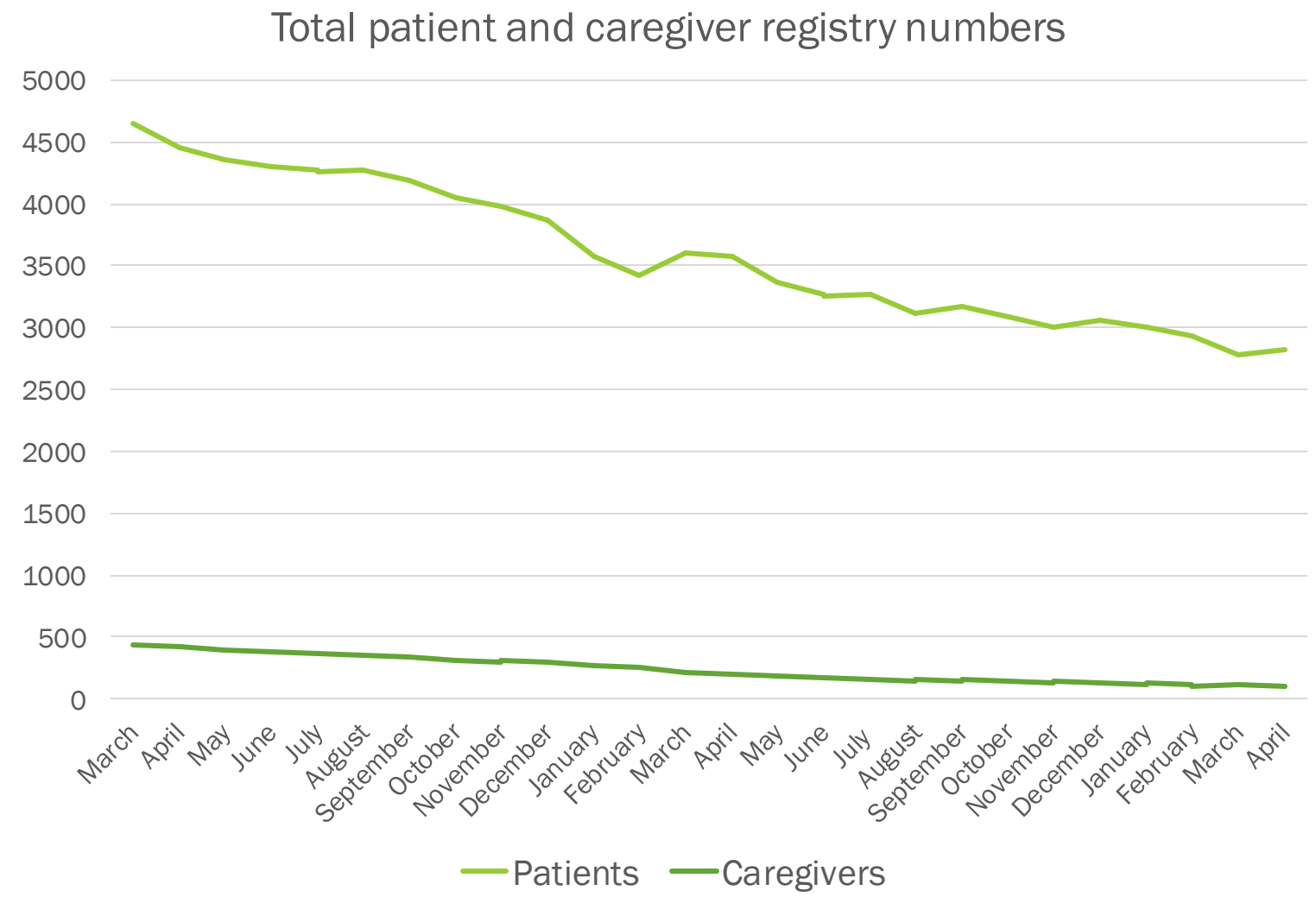


Medical Program

As of 4/22/2024

MEDICAL PROGRAM

Patient and caregiver numbers



As of 4/22/2024

Adult-Use Program: Staff Recommendations for Licensure Denial

The following applicant has not demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

ADULT USE PROGRAM

Staff recommendation for preliminary denial of initial license

Business Name	Applying For	Priority Status
Highland Cannabis	Mixed Cultivator Tier 1	Economic Empowerment

Adult-Use Program: Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.

ADULT USE PROGRAM

Staff recommendations for initial license

Business Name	Applying For	Priority Status
Duke's Diesel	Manufacturers Tier 2	Social Equity
Owl Forest LLC - DbA - Owl Forest	Outdoor Cultivator Tier 1 Small Cultivator	Social Equity
Terrapin Gardens LLC dba Terrapin Gardens	Indoor Cultivator Tier 1 Small Cultivator	Social Equity
Few True Seeds LLC DBA High Pines Cultivation	Outdoor Cultivator Tier 1 Small Cultivator	Standard
Ananda Distribution LLC	Wholesalers	Standard
Dirigo Cannabis VT; DBA Dirigo Cannabis	Manufacturers Tier 2	Standard
Tumbleweed Sugar Co LLC	Indoor Cultivator Tier 1 Small Cultivator	Standard
Island Sun	Outdoor Cultivator Tier 1 Small Cultivator	Standard
Fire Flower LLC	Indoor Cultivator Tier 1 Small Cultivator	Economic Empowerment
Moon Girl Growers, LLC	Outdoor Cultivator Tier 1 Small Cultivator	Economic Empowerment
Apollo Cultivation LLC	Outdoor Cultivator Tier 2	Economic Empowerment
Blondie's Bud Company	Outdoor Cultivator Tier 3	Economic Empowerment
Field Roots Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator	Economic Empowerment
Wolf Hill Homestead LLC	Outdoor Cultivator Tier 1 Small Cultivator	Standard

ADULT USE PROGRAM

Staff recommendations for initial license

Business Name	Applying For	Priority Status
Golden Farms LLC	Outdoor Cultivator Tier 1 Small Cultivator	Standard
Up & Up Farm LLC	Outdoor Cultivator Tier 2 Cultivator	Standard
DP Holdings LLC DBA Garcia Grows	Manufacturers Tier 1	Social Equity

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	Priority Status
Cannamentals, LLC dba Cannamentals	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Standard
VherBio, LLC dba Polestar Cannabis	Retailers Renewal	Standard
Cannabis Caboose DBA De Pot Shop	Retailers Renewal	Standard
Boon Botanicals LLC.	Mixed Cultivator Tier 1 Small Cultivator Renewal	Standard
TCD Enterprises, LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Standard
Flower First	Manufacturers Tier 2 Renewal	Standard
Formulation Station Vt LLC dba- Formulation Station	Manufacturers Tier 2 Renewal	Standard
The Higher Collective	Indoor Cultivator Tier 1 Small Cultivator Renewal	Economic Empowerment
Canna Cultivators Collective	Mixed Cultivator Tier 1 Small Cultivator Renewal	Standard
Drink Taunik LLC	Manufacturers Tier 2 Renewal	Standard
BB CANN Inc. DBA Float On	Retailers Renewal	Economic Empowerment

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	Priority Status
Cosmic Giggle Cannabis LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Economic Empowerment
Burrington Hill Co., LLC	Mixed Cultivator Tier 2 Renewal	Standard
Bear Mother Cannabis, LLC	Manufacturers Tier 2 Renewal	Economic Empowerment
Great Hill Growers LLC	Outdoor Cultivator Tier 3 Renewal	Economic Empowerment
Farmhouse Cannabis LLC	Mixed Cultivator Tier 1 Small Cultivator Renewal	Standard
Somewhere on The Mountain	Manufacturers Tier 2 Renewal	Standard
Cann Maxx, Inc.; Cann Maxx	Retailers Renewal	Standard
GPC LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Standard
Pine Rock, LLC	Indoor Cultivator Tier 1 Small Cultivator Renewal	Standard
In the Weeds, LLC; In the Weeds	Indoor Cultivator Tier 1 Small Cultivator Renewal	Standard

ADULT USE PROGRAM

Staff recommendations for license renewal

Business Name	Applying For	Priority Status
Urban Herbn, LLC d.b.a. The House Of Doja	Outdoor Cultivator Tier 3 Renewal	Standard
Sweet Leaf Farm LLC	Outdoor Cultivator Tier 1 Small Cultivator Renewal	Standard
The Clean Cannabis Company DBA Nectar	Manufacturers Tier 2 Renewal	Standard
The Herb Closet LLC	Retailers Renewal	Social Equity
Higher Elevation, LLC	Retailers Renewal	Standard
GoodFire, LLP	Retailer Renewal	Social Equity