

Board Meeting
Executive Director Report
May 29, 2024





Public Engagement

PREVIOUS

May 15th: **Fire Safety at the Workplace**

UPCOMING

June 19th: **Propagator License**



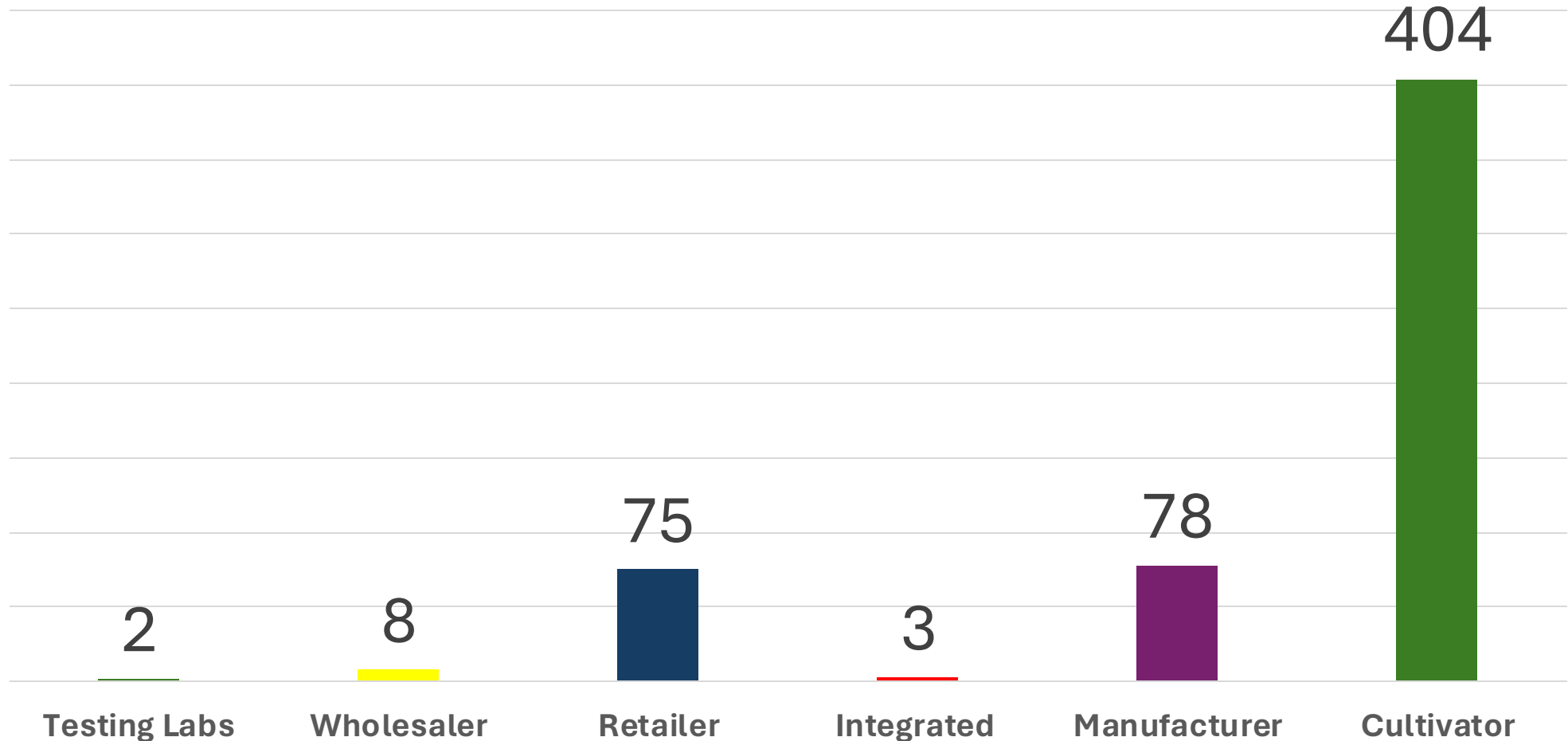
ADULT USE PROGRAM Licensing Data

Data as of 5/23/24



ADULT USE PROGRAM Active Licenses by Type

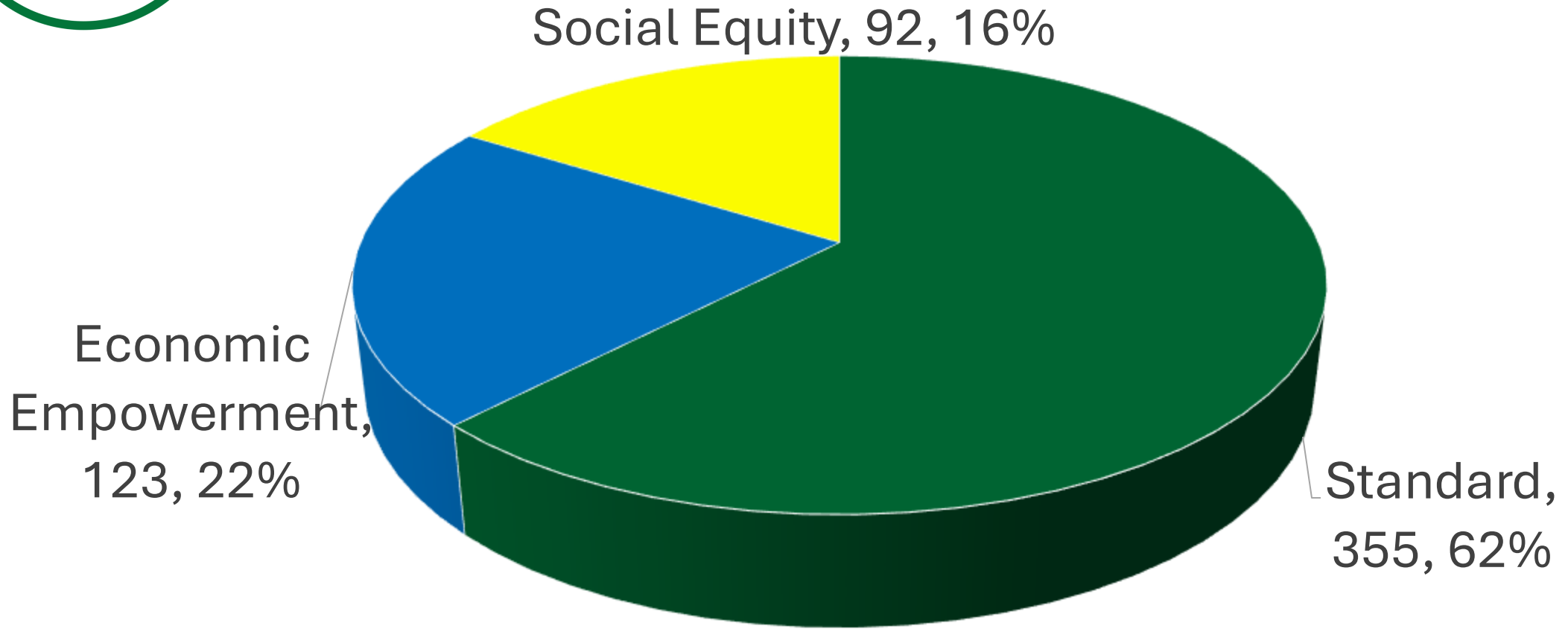
Total Cannabis Licenses = 570





ADULT USE PROGRAM

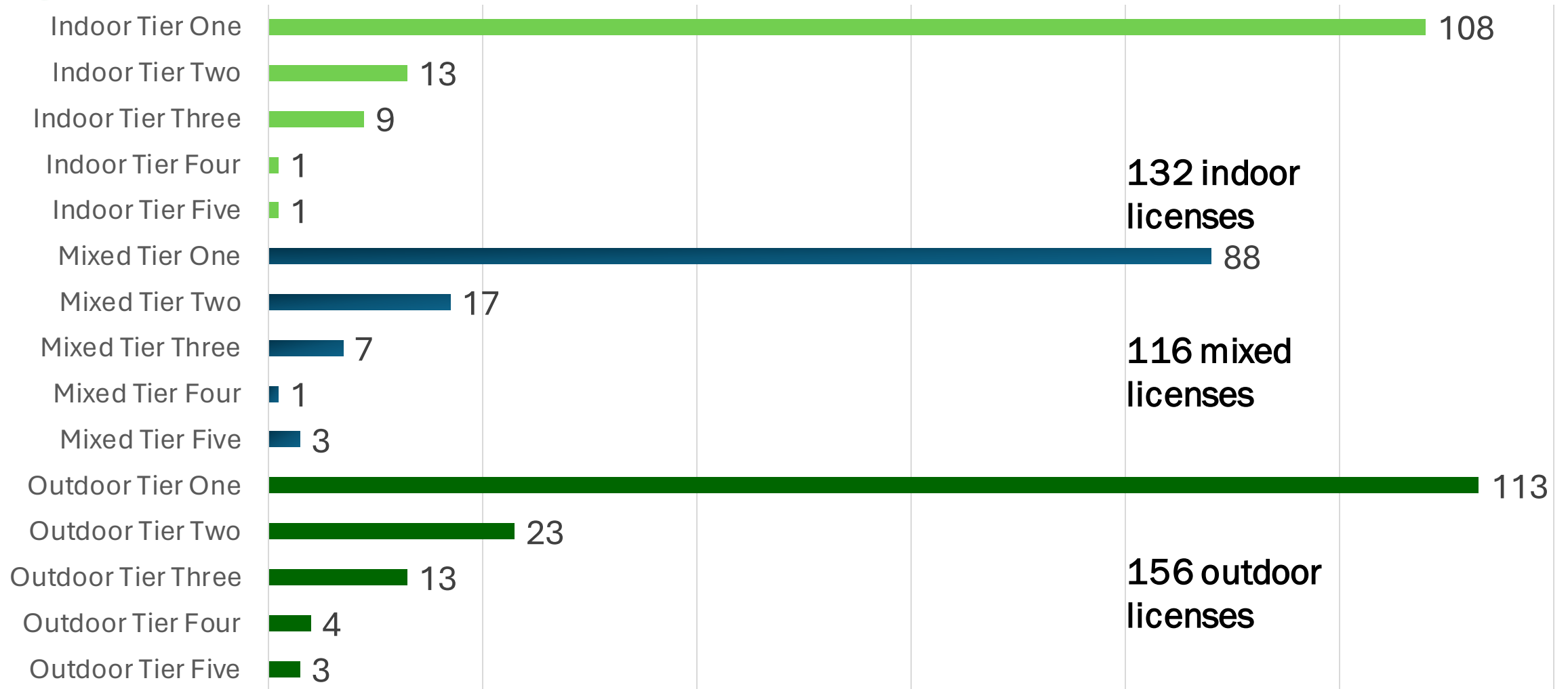
Total Active Licensees by Priority Status





ADULT USE PROGRAM

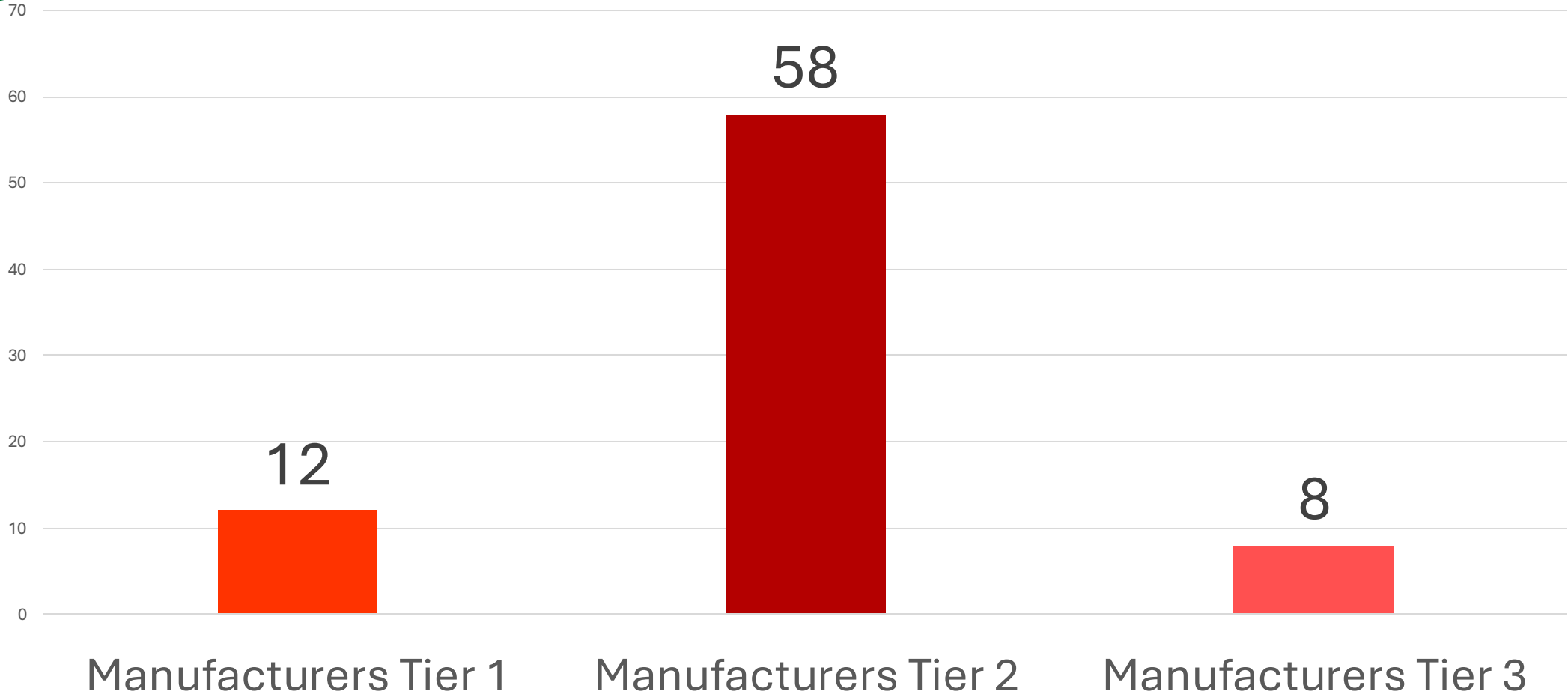
Issued Cultivation Licenses (404) by Type and Tier





ADULT USE PROGRAM

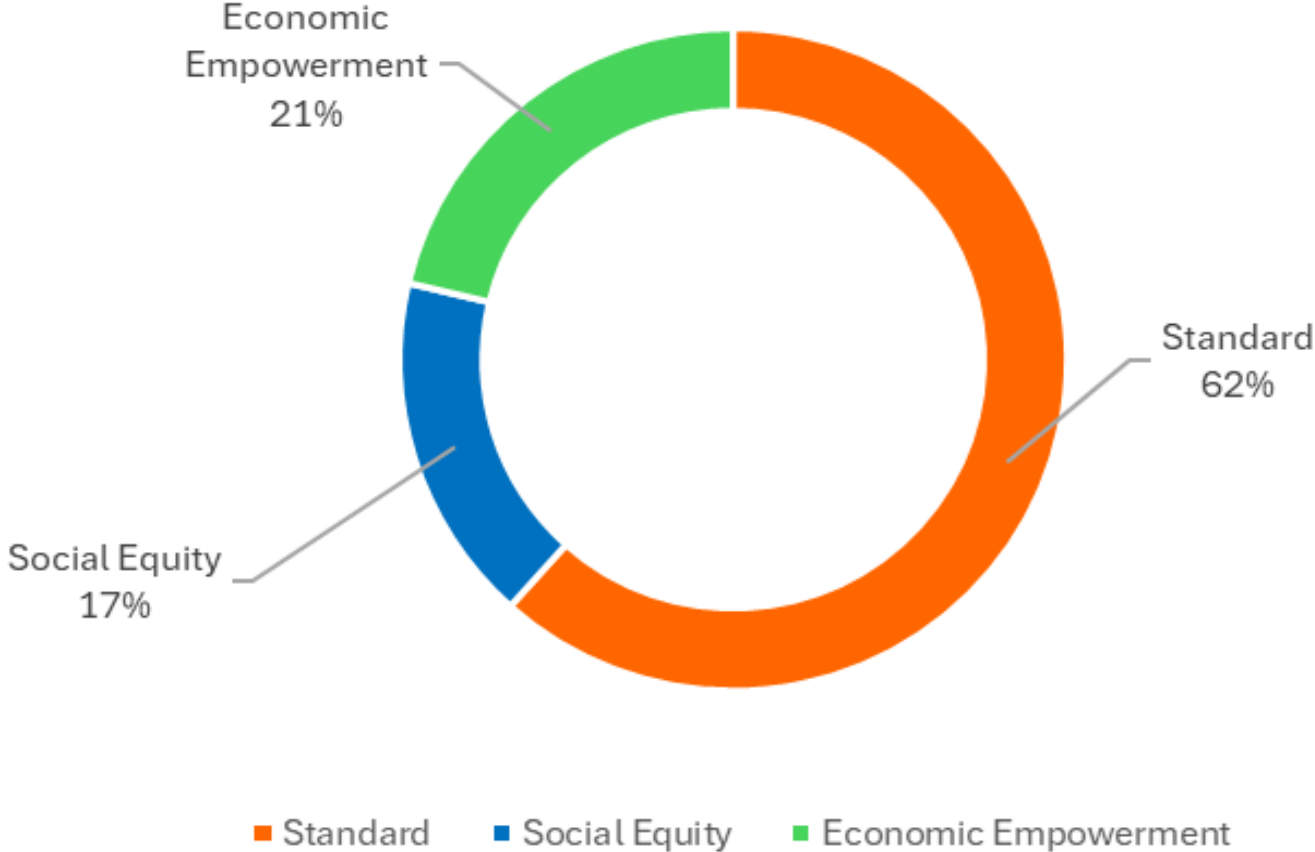
Issued Manufacturer Licenses (78) by Tier





ADULT USE PROGRAM

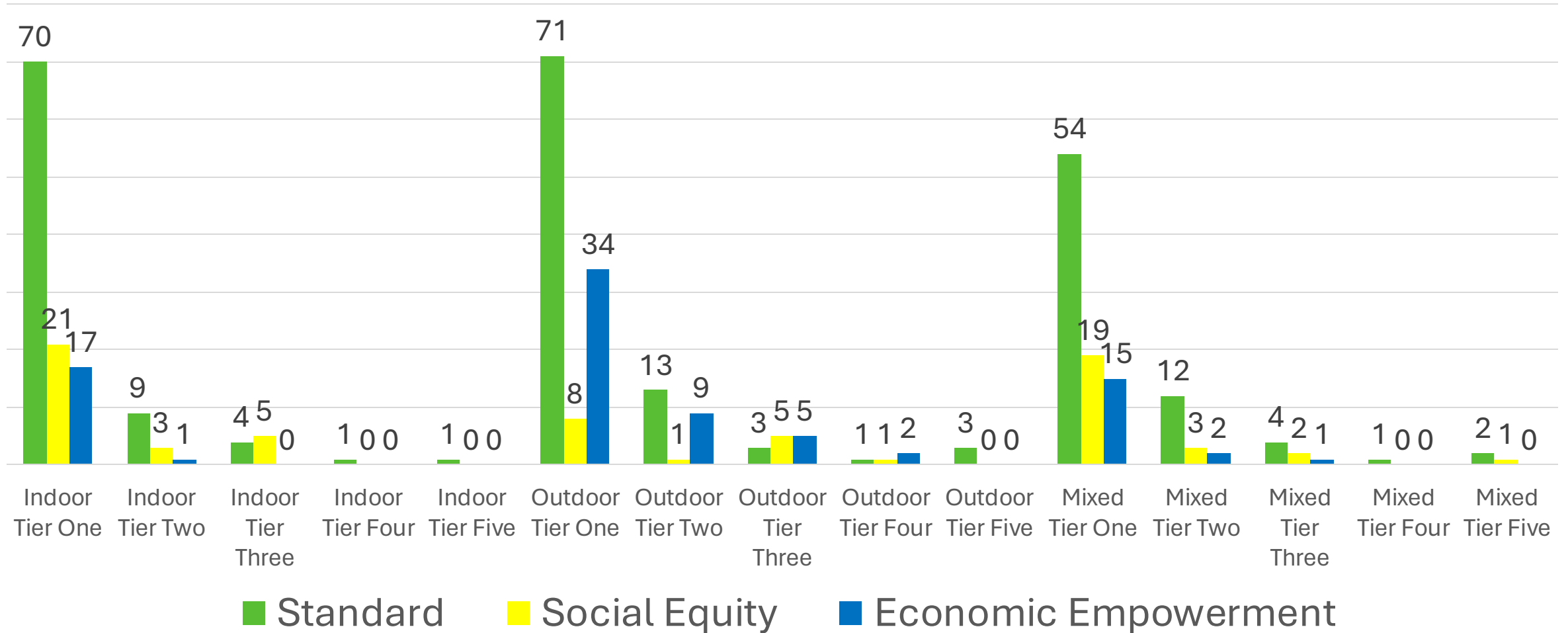
Cultivator Licensees by Priority Status





ADULT USE PROGRAM

Cultivator Licensees by Priority Status

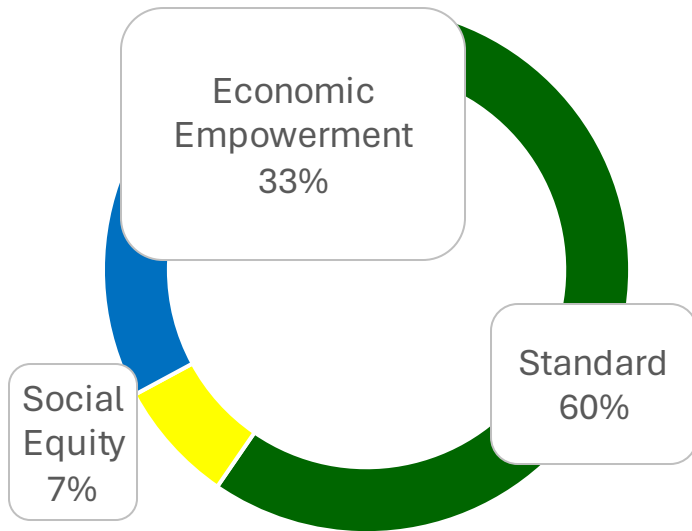




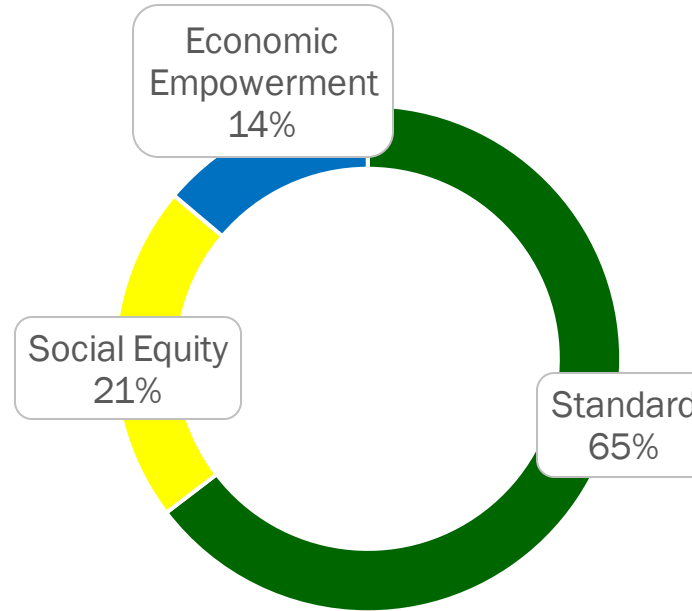
ADULT USE PROGRAM

Cultivation Licensees by Priority Status

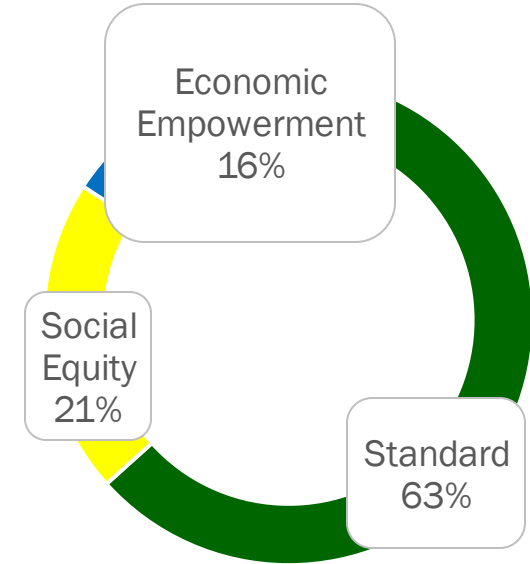
Outdoor Cultivation



Indoor Cultivation



Mixed Cultivation



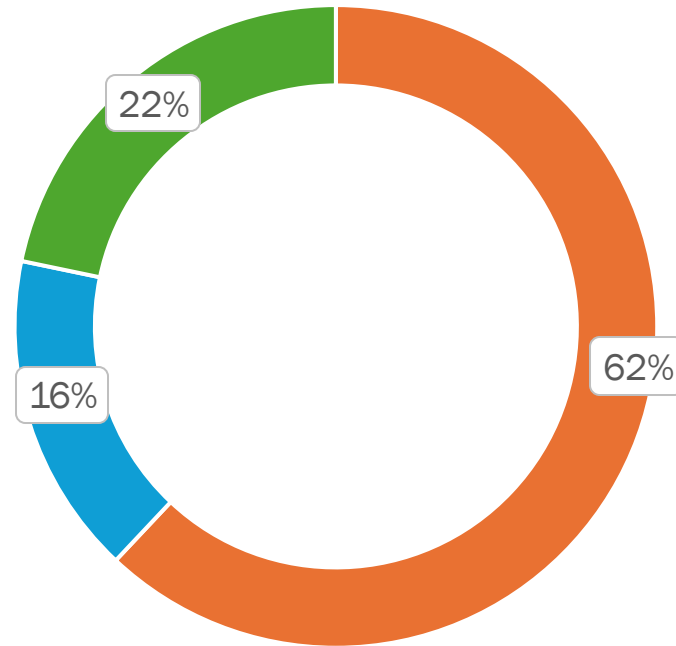
■ Standard ■ Social Equity ■ Economic Empowerment



ADULT USE PROGRAM

Manufacturer Licenses by Priority Status

Total Licensees

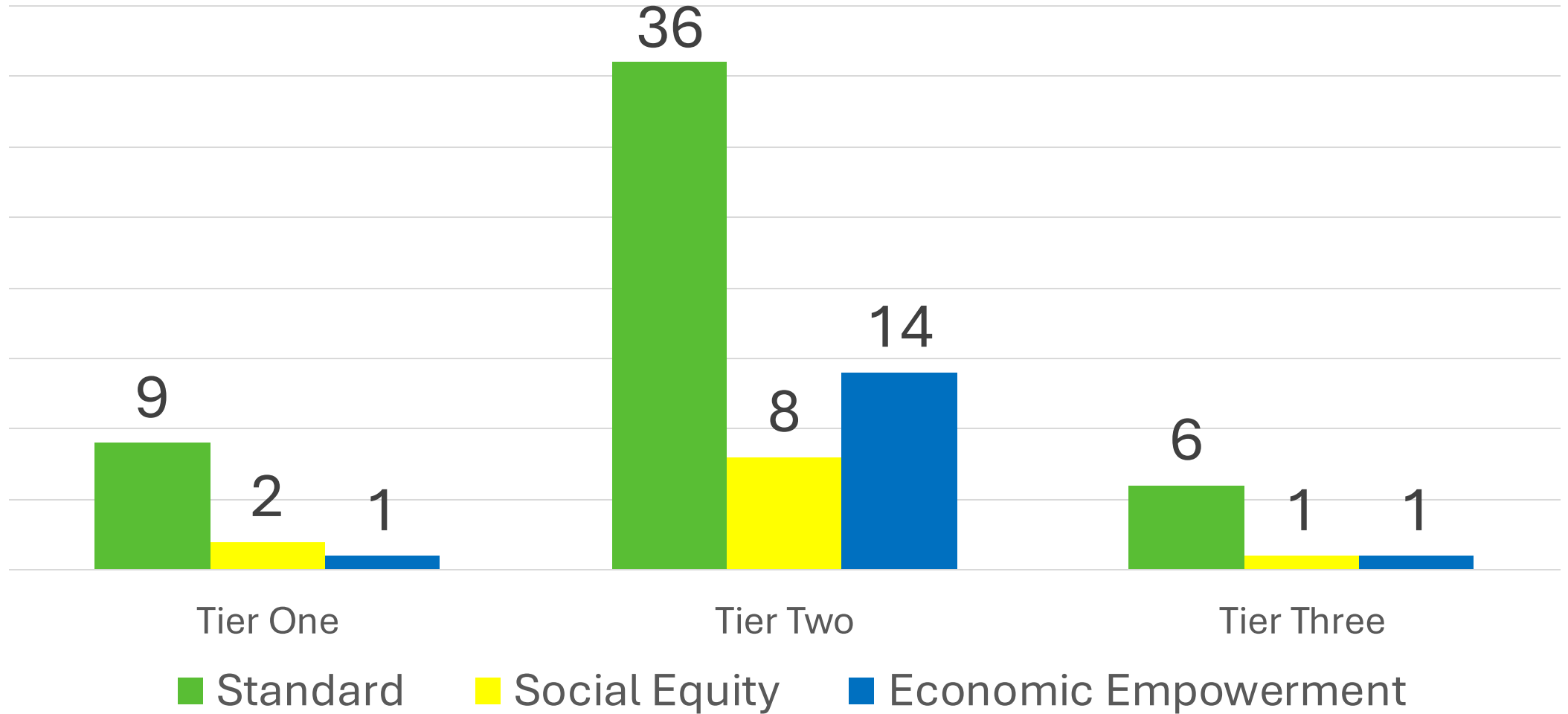


■ Standard ■ Social Equity ■ Economic Empowerment



ADULT USE PROGRAM

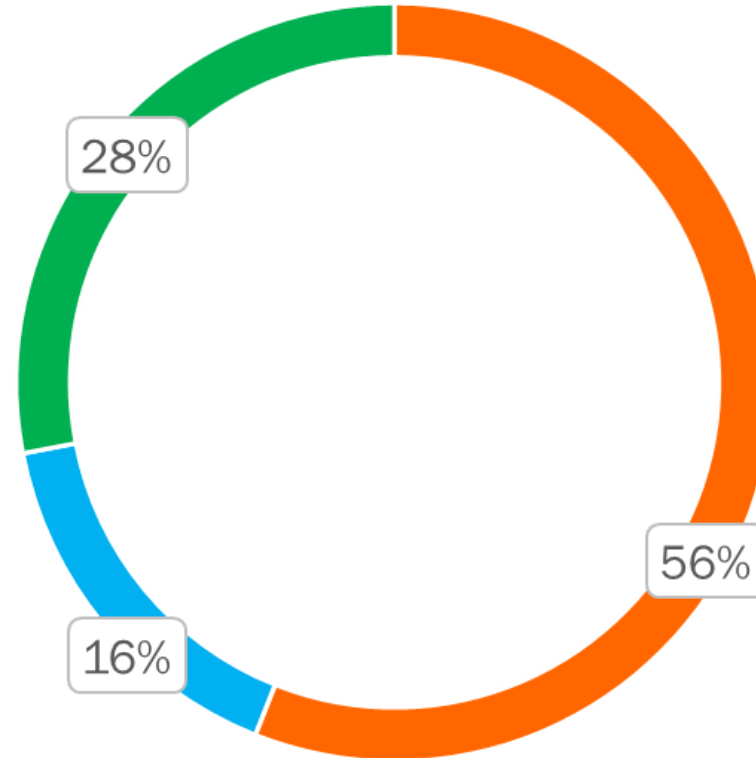
Manufacturer Licensees by Priority Status





ADULT USE PROGRAM

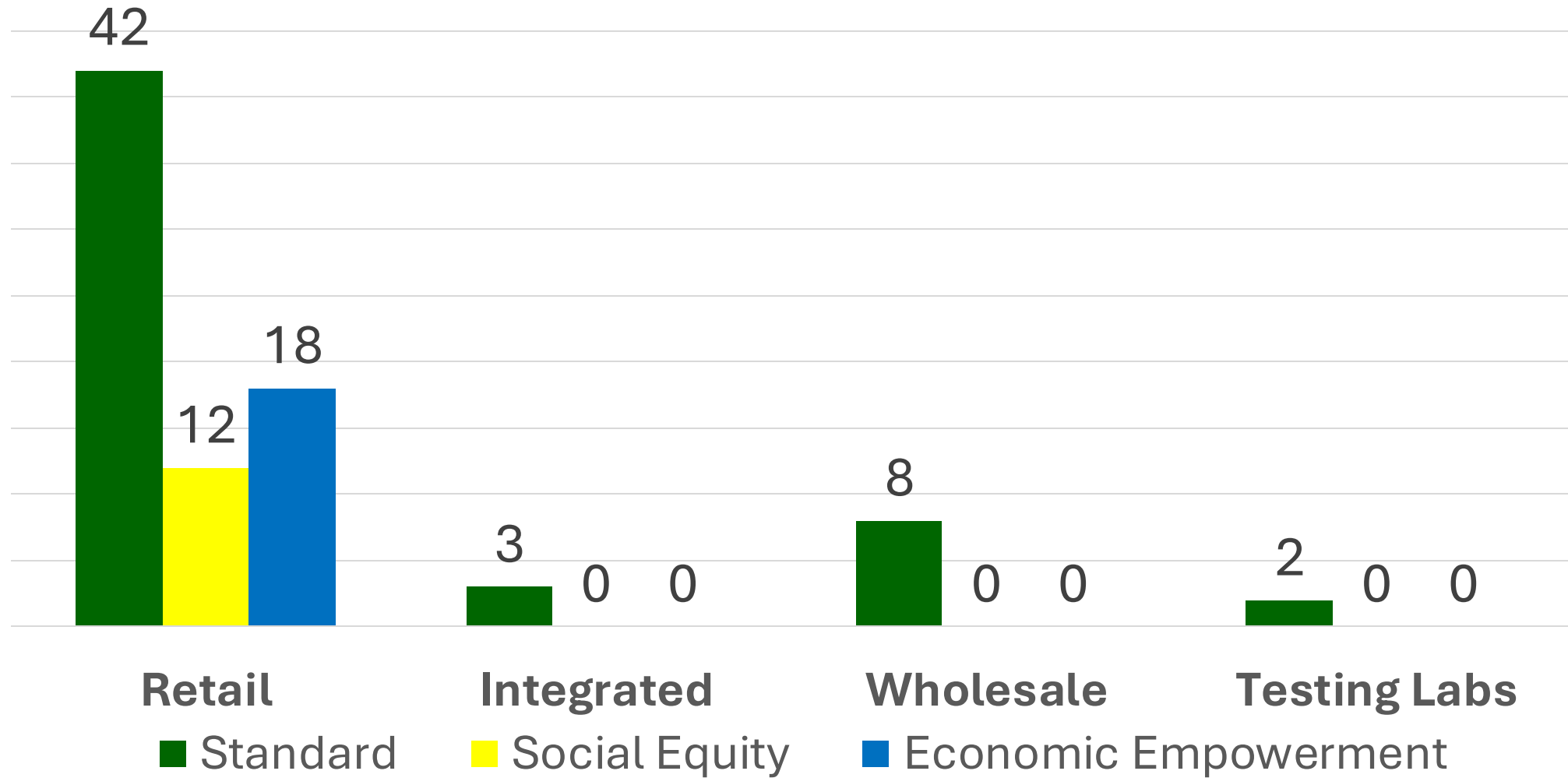
Retail Licensees by Priority Status



■ Standard ■ Social Equity ■ Economic Empowerment



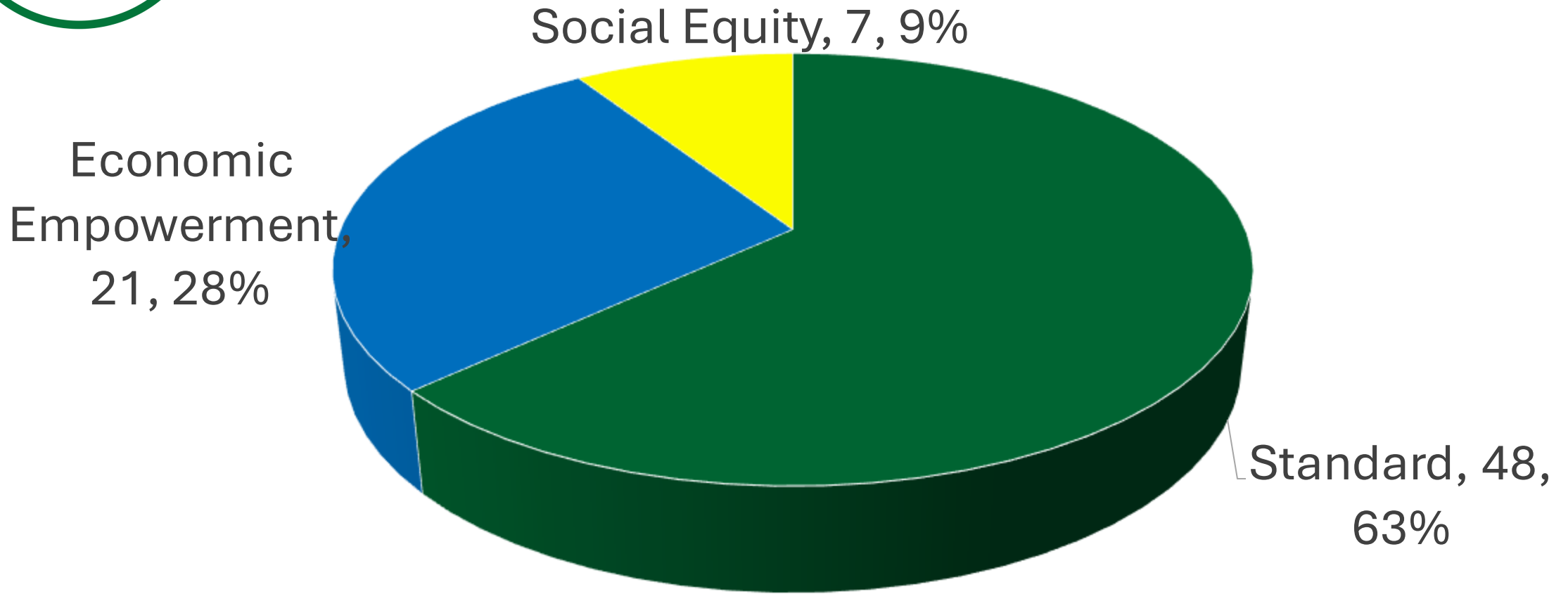
ADULT USE PROGRAM Licensees by Priority Status





ADULT USE PROGRAM

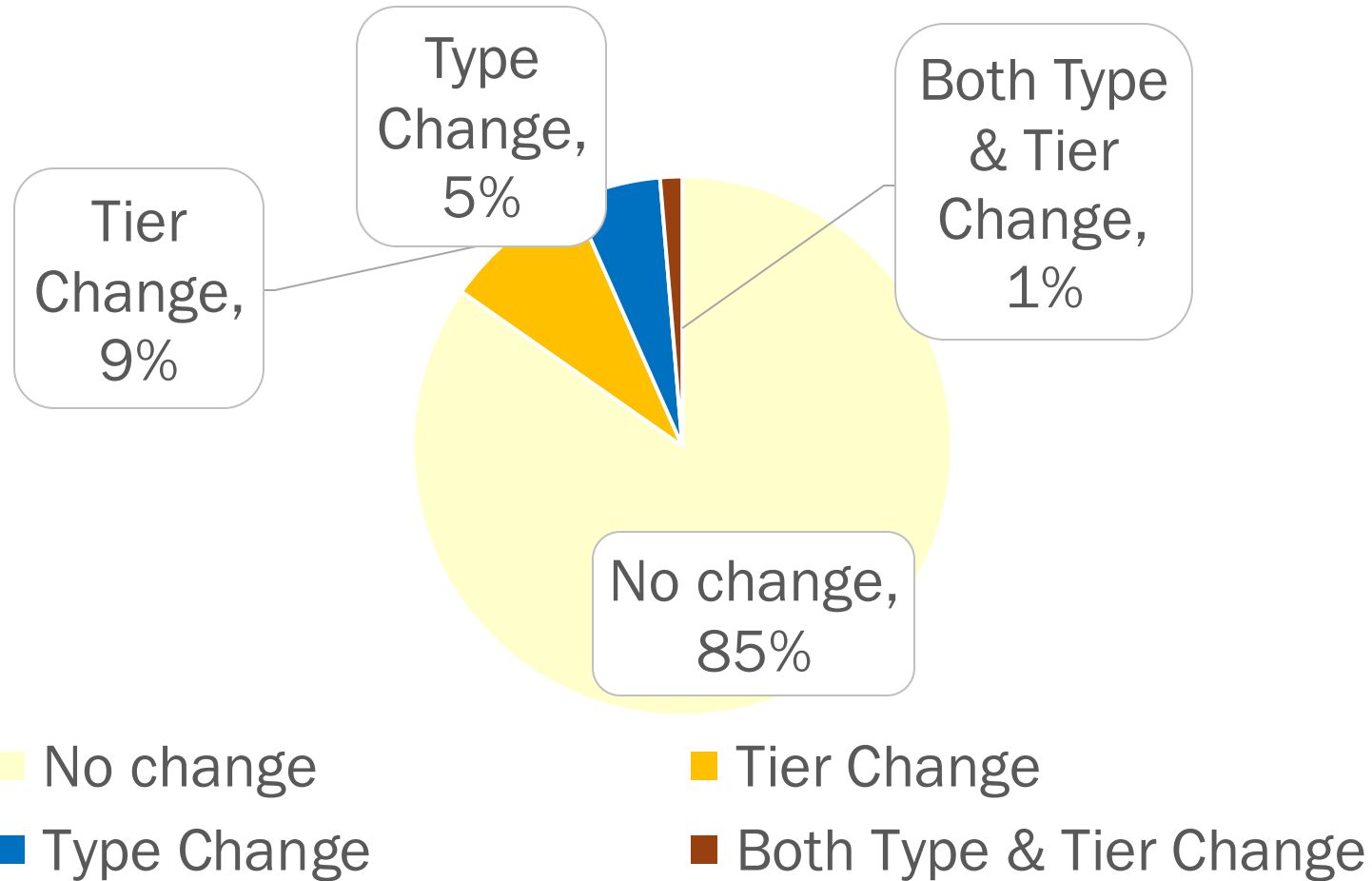
License Relinquishments (76) by Priority Status





ADULT USE PROGRAM

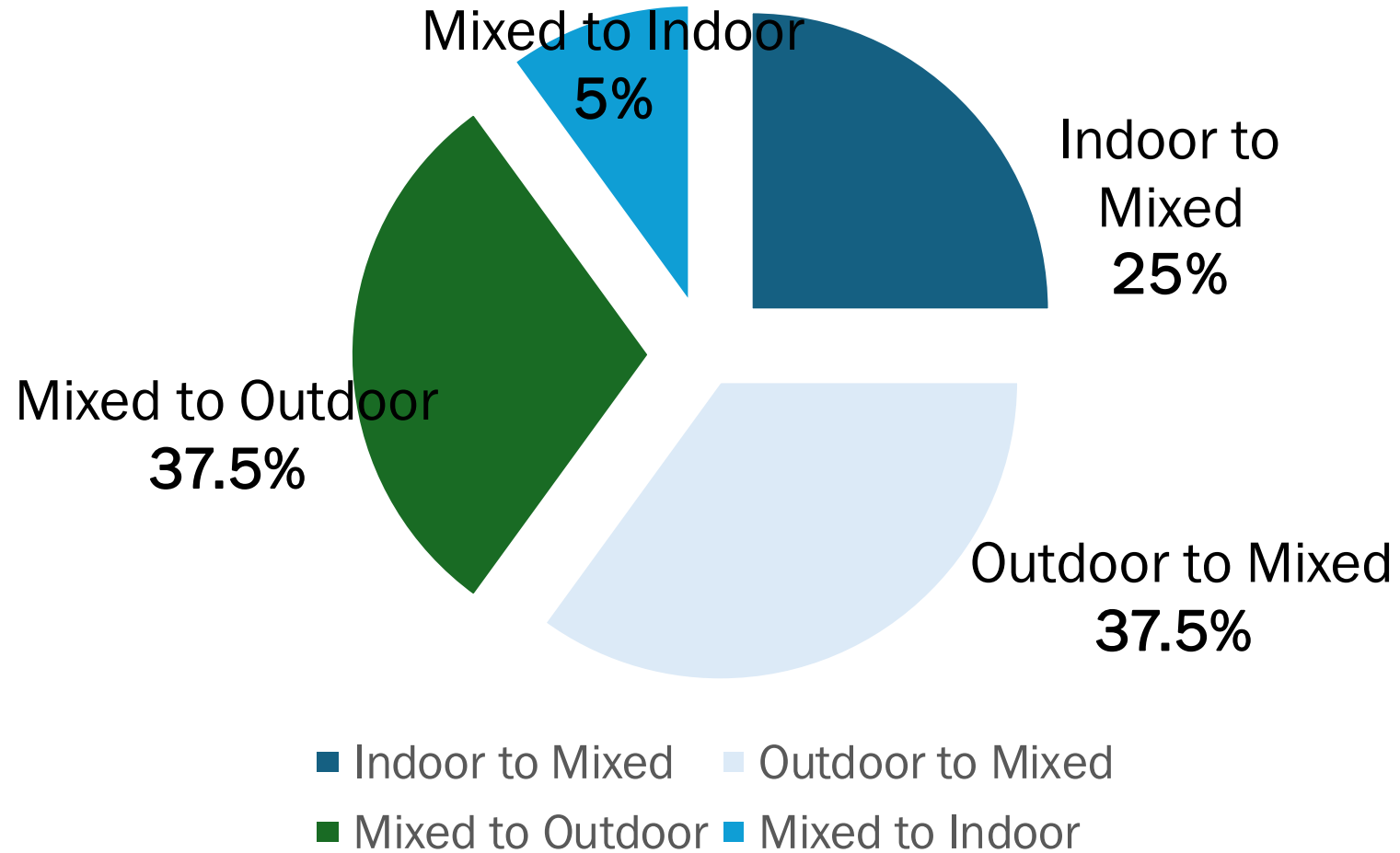
Renewal Changes by Type and Tier Cultivators and Manufacturers





ADULT USE PROGRAM

Issued Renewal Changes: Cultivators

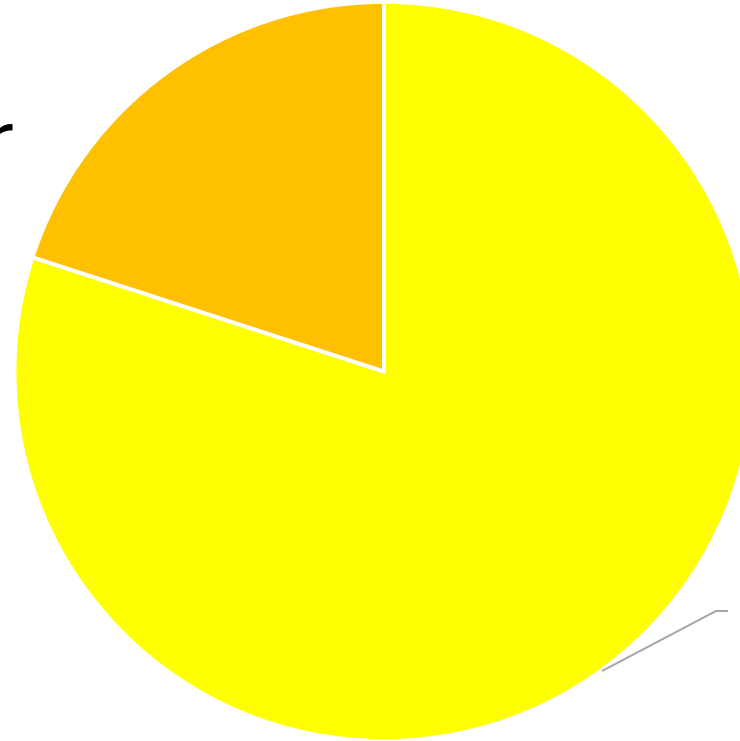




ADULT USE PROGRAM

Issued Renewal Changes: Cultivators and Manufacturers

6 Decreased Tier



24 Increased Tier



ADULT USE
PROGRAM
Cultivation
Tier and
Type
Changes
Upon
Renewal

Cultivation Type/Tier Change:		Number of Licensees:
Indoor Tier 1	↑ Indoor Tier 2	3
Indoor Tier 1	→ Mixed Tier 1	4
Outdoor Tier 1	↑ Outdoor Tier 2	4
Outdoor Tier 1	↑ Outdoor Tier 3	1
Outdoor Tier 1	→ Mixed Tier 1	3
Mixed Tier 1	→ Outdoor Tier 1	4
Mixed Tier 1	↑ Mixed Tier 2	1
Mixed Tier 1	↑ Mixed Tier 3	4
Indoor Tier 2	→ Mixed Tier 2	1
Outdoor Tier 2	↑ Outdoor Tier 3	4
Outdoor Tier 2	→ Mixed Tier 2	1
Outdoor Tier 2	↑ Mixed Tier 3	1
Outdoor Tier 2	↓ Outdoor Tier 1	1



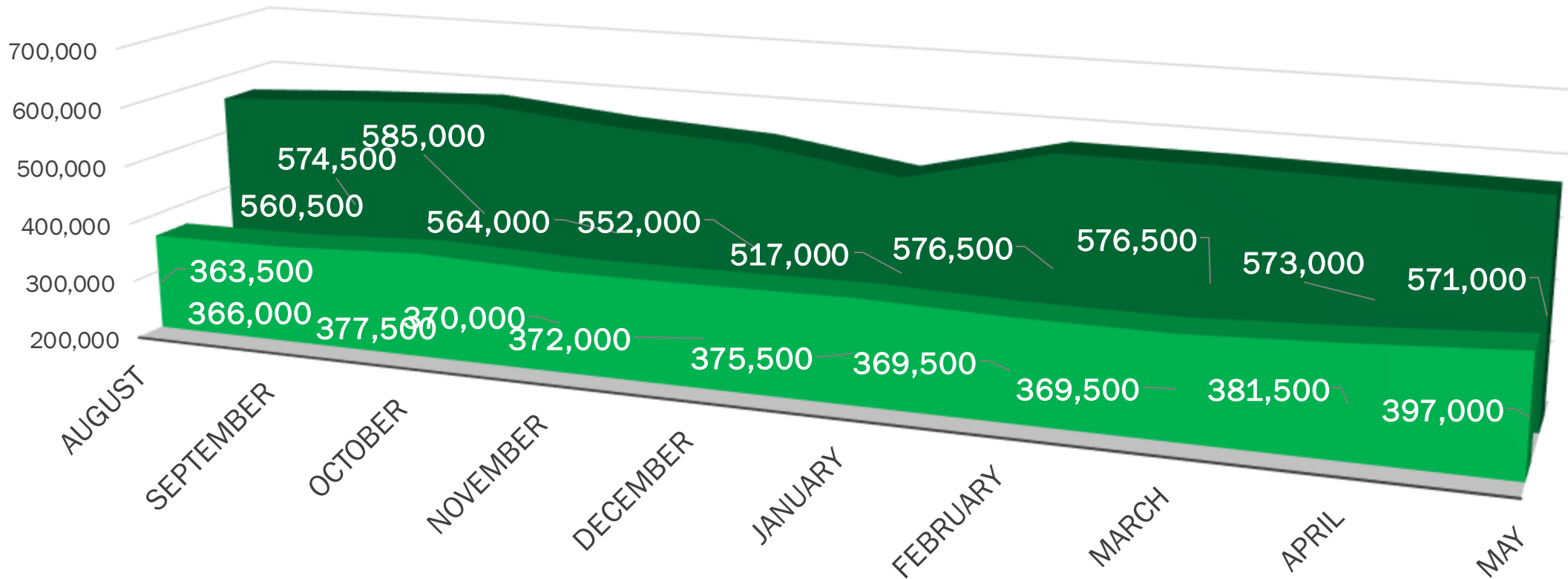
ADULT USE PROGRAM Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier change:		Number of licensees:
Mixed Tier 2	→ Outdoor Tier 2	1
Mixed Tier 2	→ Indoor Tier 2	1
Outdoor Tier 3	↑ Outdoor Tier 4	1
Mixed Tier 3	↑ Mixed Tier 4	1
Outdoor Tier 4	↓ Outdoor Tier 1	1
Outdoor Tier 4	↑ Outdoor Tier 5	1
Outdoor Tier 4	↑ Mixed Tier 5	1
Mixed Tier 4	↓ Outdoor Tier 3	1
Outdoor Tier 5	↓ Outdoor Tier 4	1
Outdoor Tier 5	↓ Mixed Tier 2	1



ADULT USE PROGRAM

Licensed Canopy Capacity Square Footage

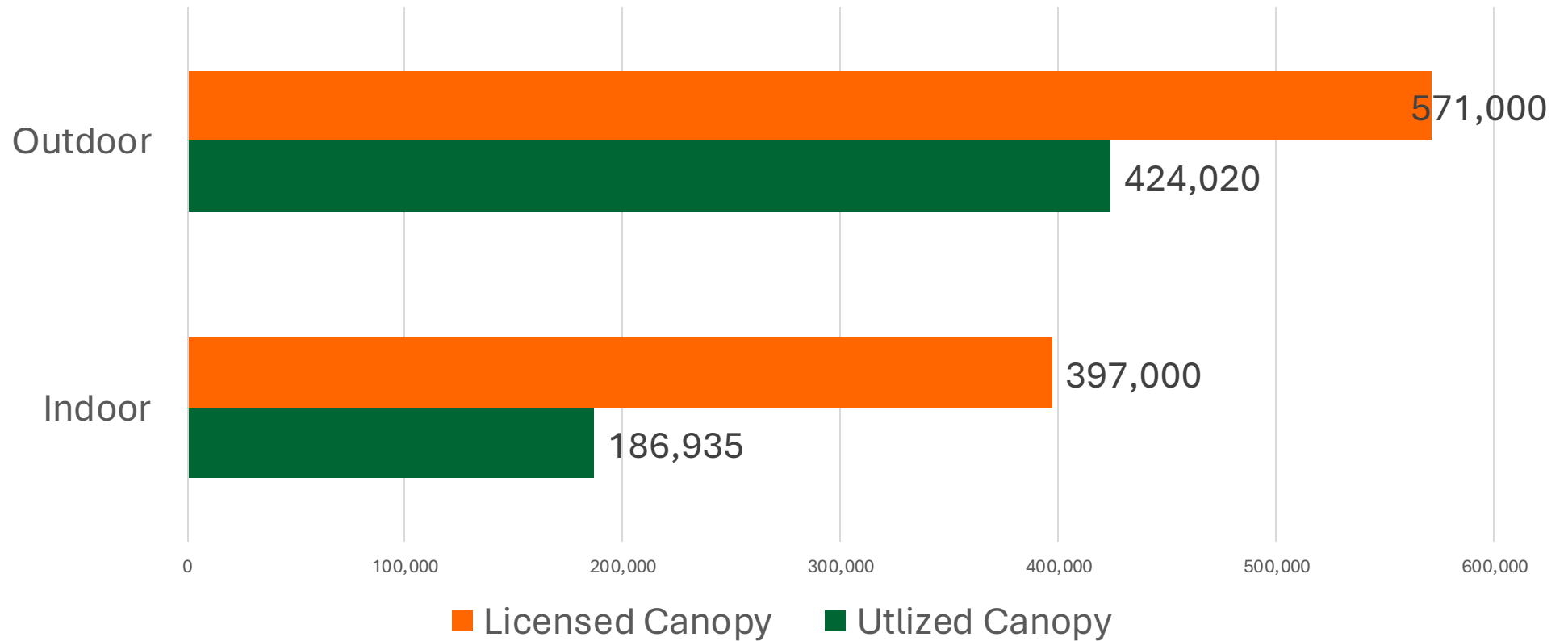


■ Indoor ■ Outdoor



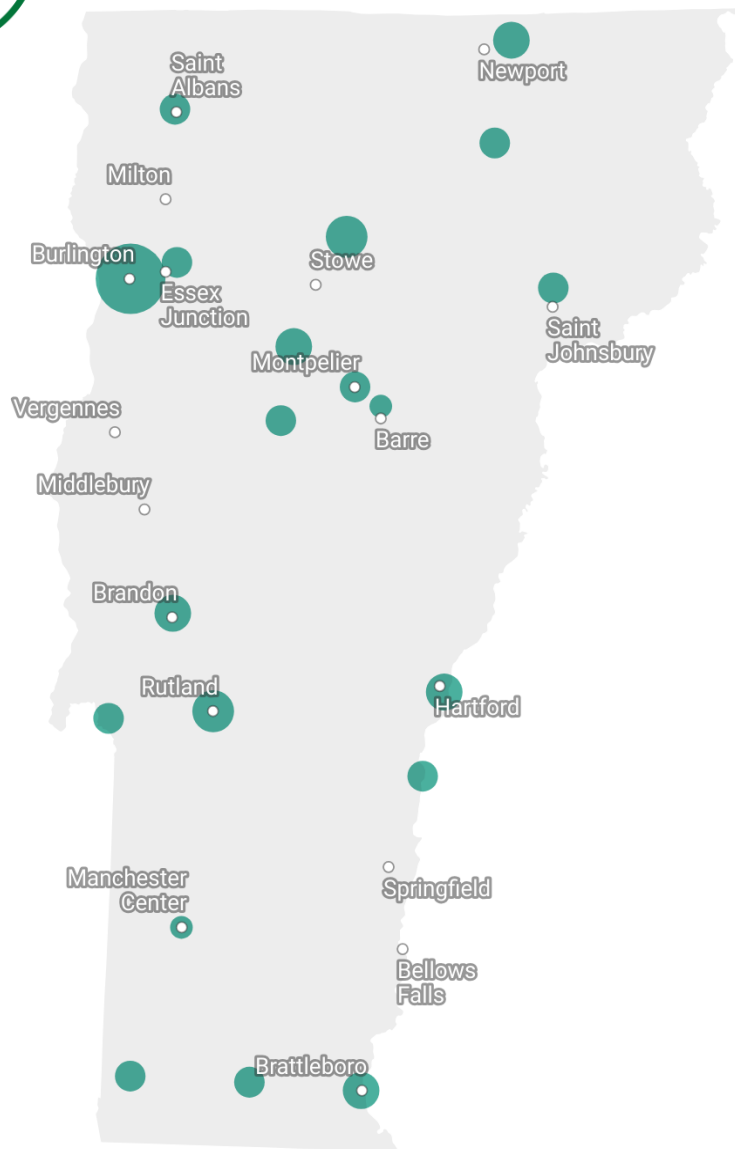
ADULT USE PROGRAM

Licensed Canopy Capacity vs Utilization





Retail Locations: Areas of Density

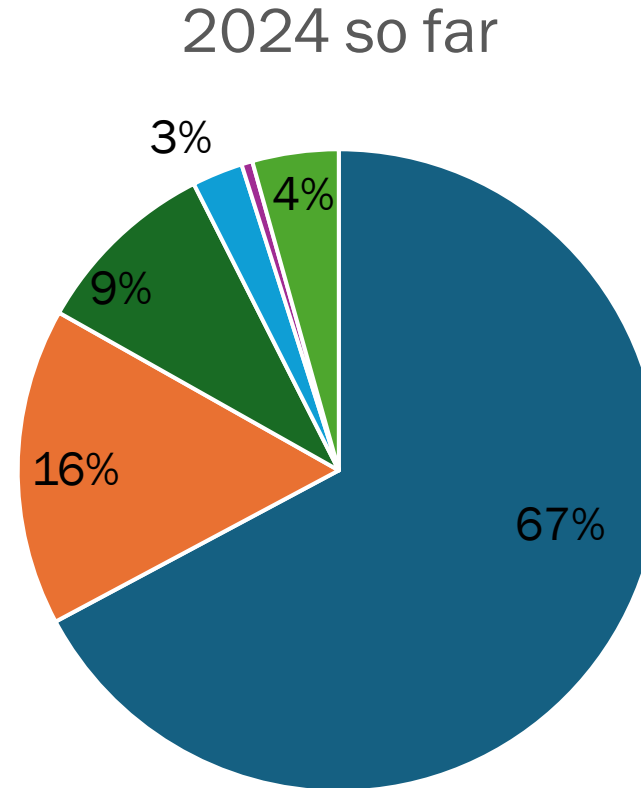
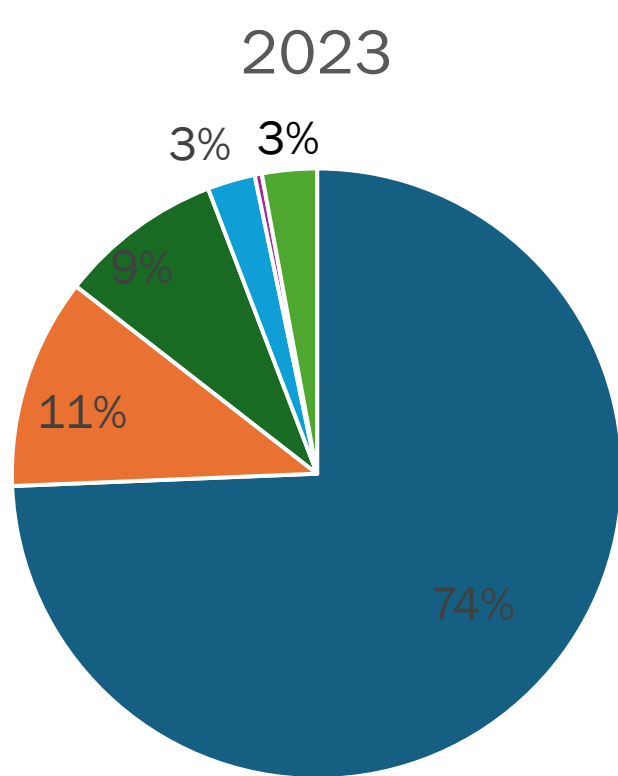


Town/City	Licensed Retailers (and Integrated)	Retail initial applications (in the queue)
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	
Brattleboro/West Brattleboro	3	
Burlington	12	2
Derby	3	
Essex/ Essex Junction	2	1
Fair Haven	2	
Manchester Center	1	1
Montpelier	2	1
Morrisville	4	
Rutland	4	1
St. Albans/ St. Albans City	2	
St. Johnsbury/St. Johnsbury Center	2	
Waitsfield	2	
Waterbury/ Waterbury Center	3	
White River/White River Junction	3	
Windsor	2	
Wilmington	2	



ADULT USE PROGRAM

Product Registration Submission Comparison

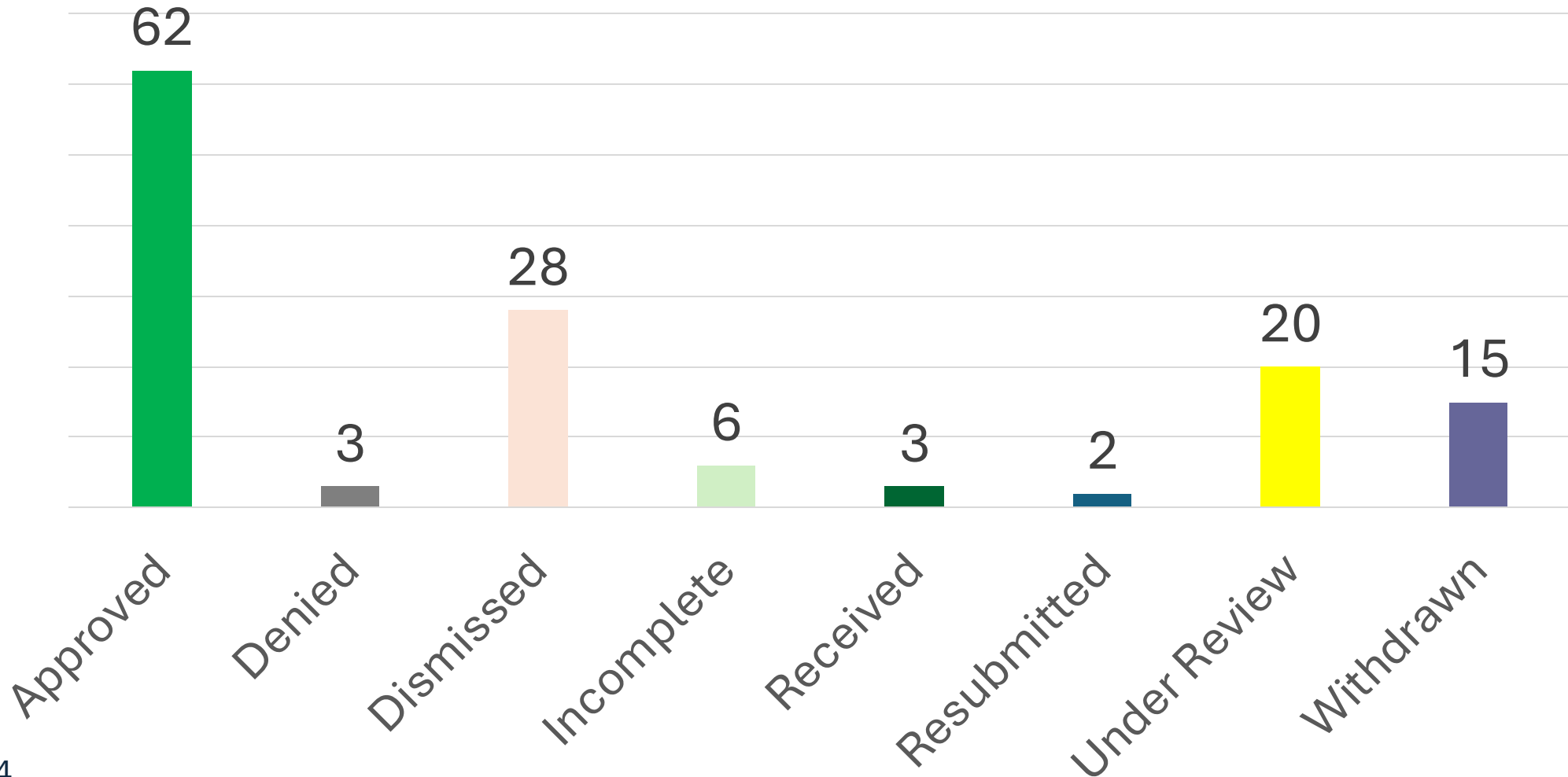


■ Flower ■ Extract ■ Edible ■ Tincture ■ Topical ■ Other



ADULT USE PROGRAM

Pre-qualification Applications (139) by Status





ADULT USE PROGRAM Compliance Data

As of 5/24/24



ADULT USE PROGRAM - COMPLIANCE

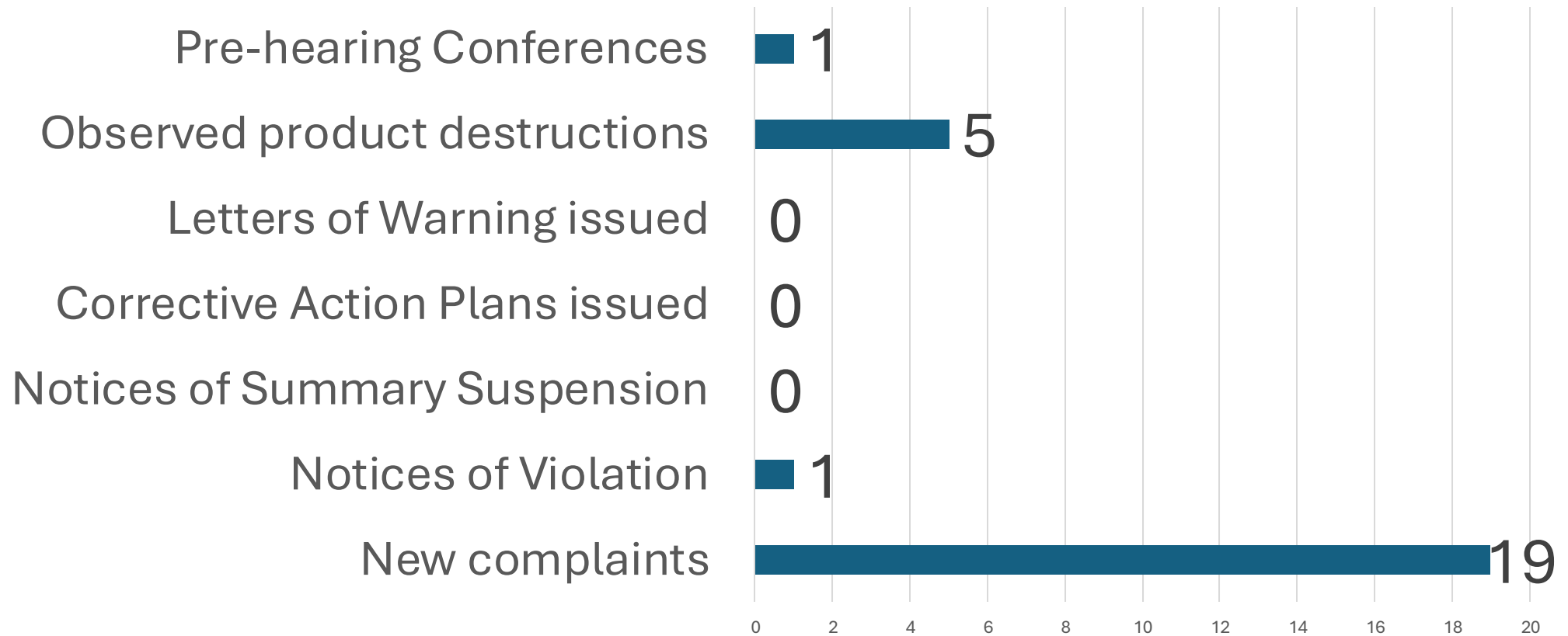
Inspections (109) and Investigations (16)

4/23/23-5/23/24





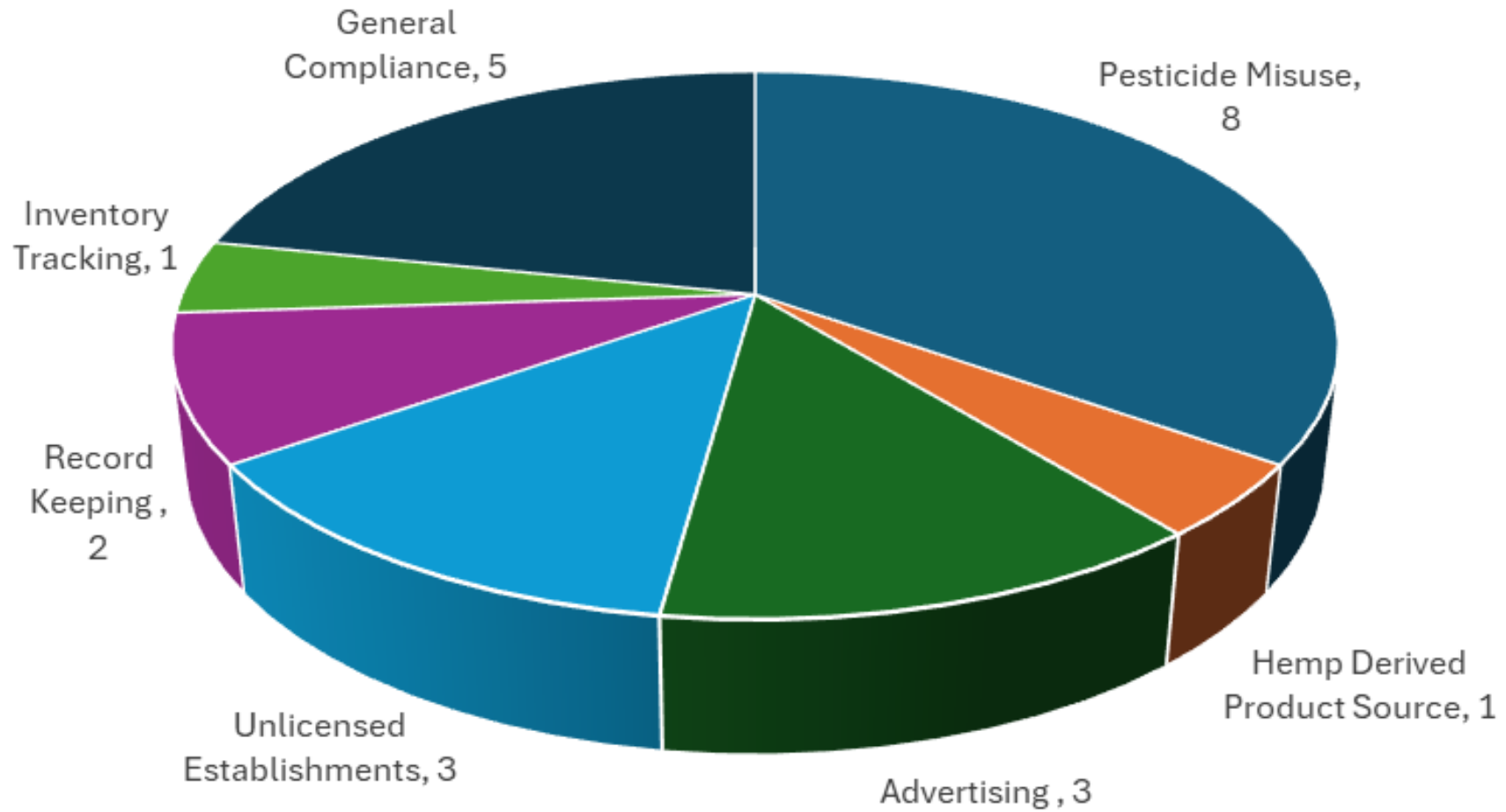
ADULT USE PROGRAM Compliance Actions





ADULT USE PROGRAM

New Violations Submissions (23)





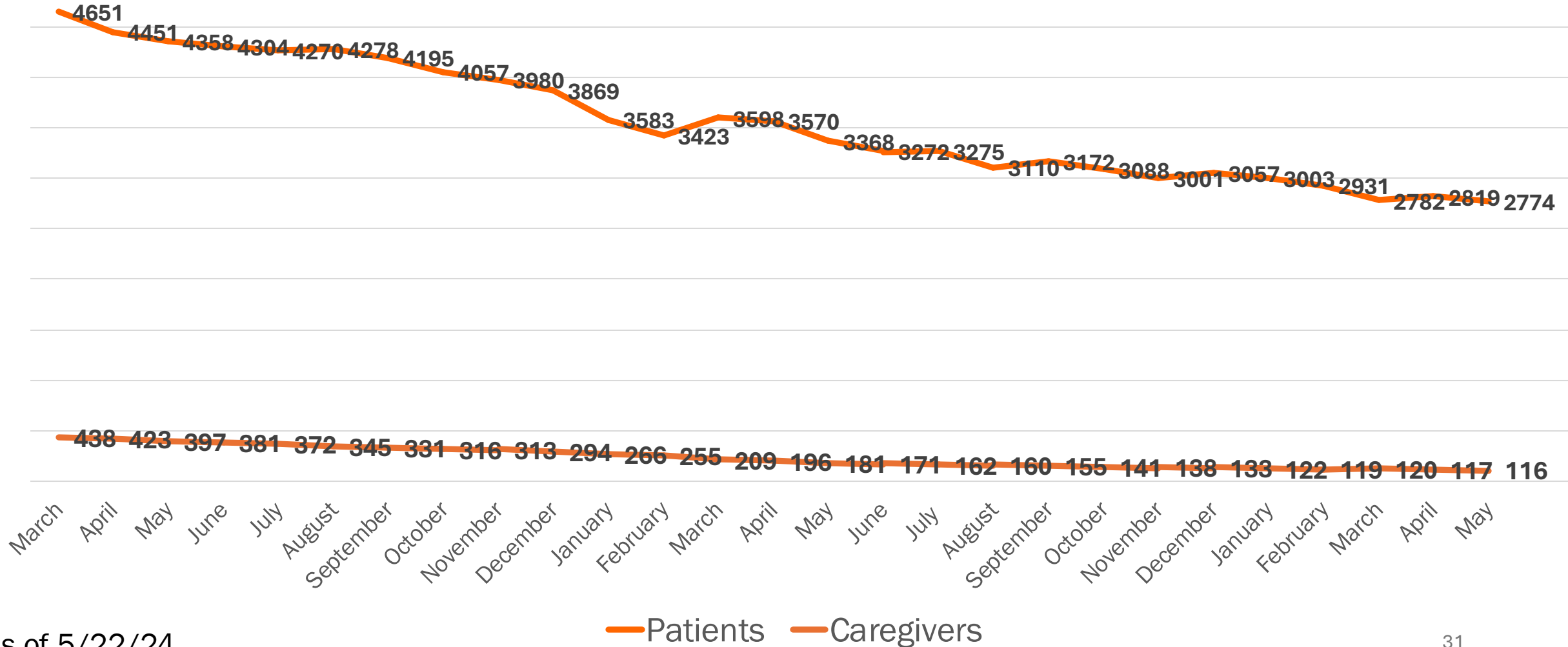
Medical Program

As of 5/22/24



MEDICAL PROGRAM

Total Patient and Caregivers in Registry



As of 5/22/24



STAFF RECOMMENDATIONS

Overcoming Presumptive Disqualification

Staff Recommendations for an Employee Identification Card

Submission S-000006899

Staff recommends approval of employee identification card, as the applicant meets the criteria for overcoming presumptive disqualifications under Board Rule 1.11.3



ADULT USE PROGRAM

Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



ADULT USE
PROGRAM
Staff
recommendations for
initial
license

Business Name	Priority Status	Applying For
Strange Kloudz LLC	Social Equity	Manufacturers Tier 2
One Stop Weed Shop LLC; DBA Vveeds.	Standard	Retailers
Green mountain farms organics llc	Social Equity	Outdoor Cultivator Tier 2
Little Dipper Cannabis Company	Standard	Indoor Cultivator Tier 1 Small Cultivator
Juana's Garden, LLC	Social Equity	Retailers
Judy's Holistic Solution LLC	Social Equity	Retailers
Armetra Wilcox LLC, DBA Boujee Bones	Social Equity	Manufacturers Tier 1
Sun Valley Herbcraft	Standard	Outdoor Cultivator Tier 2
Legacy Genetics	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator
Peak Foliage, LLC d/b/a Peak Foliage	Standard	Outdoor Cultivator Tier 1 Small Cultivator
LC3 Incorporated, Loud Cloud Craft Cannabis	Standard	Outdoor Cultivator Tier 1 Small Cultivator
Treetop Alchemy	Standard	Manufacturers Tier 2
Monarch Cultivation LLC DBA. Nug Nectar	Standard	Manufacturers Tier 1
Mountain King Cannabis Company LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator



ADULT USE
PROGRAM
Staff
recommen-
dations for
initial
license

Business Name	Priority Status	Applying For
Garden's Gold LLC DBA Garden's Gold	Economic Empowerment	Manufacturers Tier 2
Moon Lite Cultivation LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator
Mont Vert Meadows	Economic Empowerment	Manufacturers Tier 1
Green Mountain Craft Cannabis	Standard	Indoor Cultivator Tier 1 Small Cultivator
Cabin Cannabis Company LLC	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator
Naughty Chuck Cultivations LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator
Regenerative Cultivation Project, LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator
As Above	Standard	Outdoor Cultivator Tier 1 Small Cultivator



ADULT USE
PROGRAM
Staff
recommendations for license
renewal

Business Name	Priority Status	Applying For
Northern Green	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Bubbling Brook Botanicals LLC; Bubbling Brook VT	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
BLISS POINT CHOCOLATE LLC	Economic Empowerment	Manufacturers Tier 1 Renewal
Sleeper's Garden LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Return to our Roots	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Silver Therapeutics of Bennington, LLC	Standard	Retailers Renewal
Mountain Man Weed Co., LLC.	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
Gaston Weed Company	Standard	Manufacturers Tier 3 Renewal
Matterhorn Apothecary LLC	Standard	Retailers Renewal
802Apoth LLC d/b/a TRUE-802 Cannabis	Standard	Retailers Renewal
Mary Jane Junction VT LLC	Standard	Retailers Renewal



ADULT USE
PROGRAM
Staff
recommen-
dations for
license
renewal

Business Name	Priority Status	Applying For
Alive Cannabis Company LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
New England Cannabis Partners, LLC, d/b/a MothaPlant	Economic Empowerment	Retailers Renewal
High Brix Cannabis Vermont	Standard	Mixed Cultivator Tier 2 Renewal
Decibel Forest LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Greenmont craft cannabis Co	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
CBBK LLC d/b/a/ Master Blaster Cultivators	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Vermont Select, LLC	Standard	Manufacturers Tier 2 Renewal
Green Flash LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Maple Rose Craft Cannabis L.L.C.	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Wookberry Farm LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Grandma'am's Hill Farm, LLC DBA Grandma'am's Grass	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
PROGRAM
Staff
recommen
dations for
license
renewal

Business Name	Priority Status	Applying For
Central Piedmont Cannabis Co. Ltd.	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Sungrows LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Seven Leaf Genetics, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Coach Grown Farms, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Swift Hawk Canna, LLC.	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
Druid Flowers LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Trufella LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Clover Hill Cannabis, LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Bordertown Apothecary LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
Vermont Alter-Native, LLC	Economic Empowerment	Manufacturers Tier 2 Renewal
Emerald Rose Farms LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
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Staff
recommen
dations for
license
renewal

Business Name	Priority Status	Applying For
Euphoria Cannabis, LLC	Social Equity	Retailers Renewal
Valley Organics LLC - DBA - The Evidence Room	Economic Empowerment	Manufacturers Tier 2 Renewal
Valley Organics LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Sunset Lake Cannabis LLC	Standard	Outdoor Cultivator Tier 5 Renewal
Vermont Alter-Native, LLC	Economic Empowerment	Retailers Renewal
Armetra Wilcox LLC DBA Boujee Bones	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Full Circle Farm, LLC	Economic Empowerment	Outdoor Cultivator Tier 3 Renewal
Mr. Tree	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Kingdom Boyz	Standard	Retailers Renewal
Green Mountain Kana	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Emerald Visions LLC	Social Equity	Indoor Cultivator Tier 2 Renewal



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