



**Board Meeting**  
**Executive Director Report**  
**June 26, 2024**



# Public Engagement

## PREVIOUS

June 19th: Propagator License

## UPCOMING

July: T.B.D



# ADULT USE PROGRAM Licensing Data

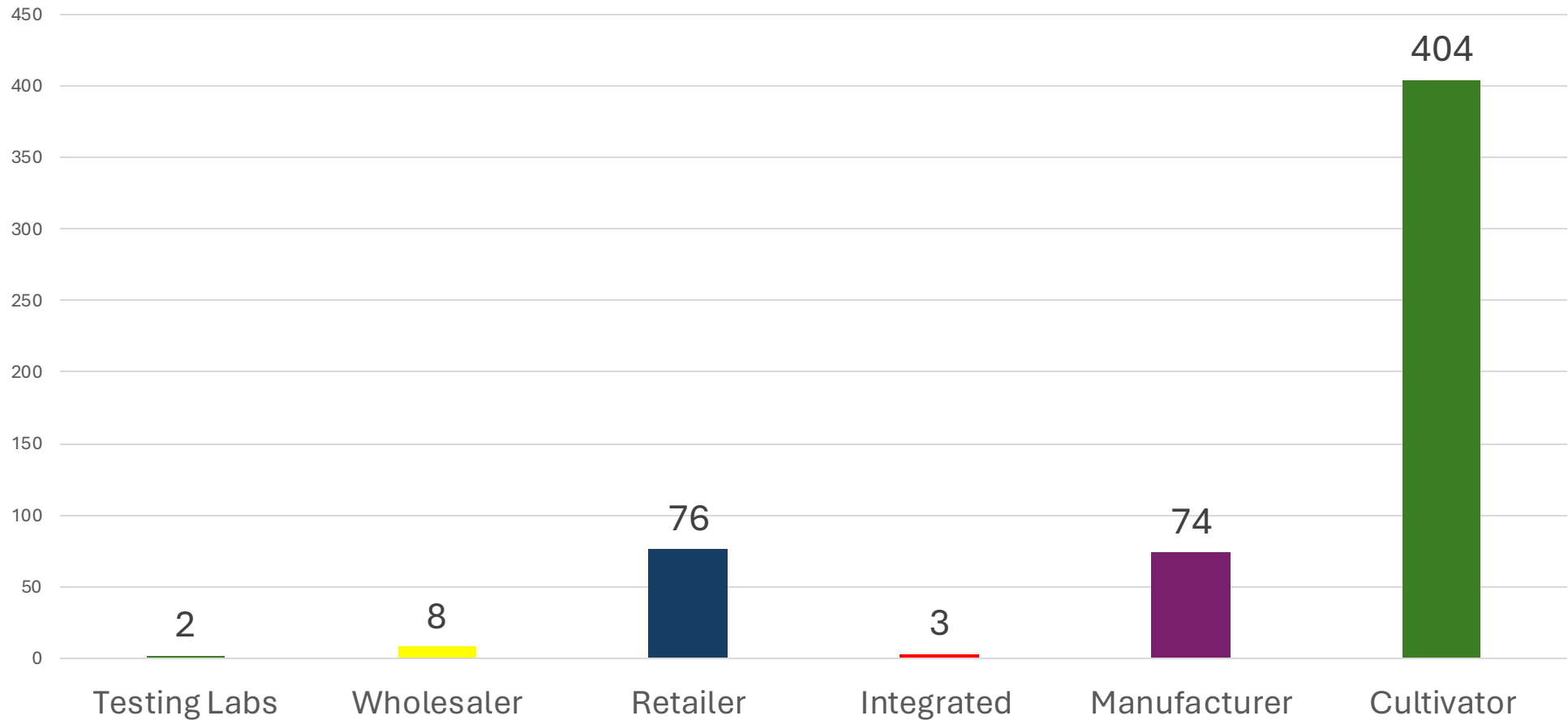
Data as of 6/17/24



# ADULT USE PROGRAM

## Active Licenses by Type

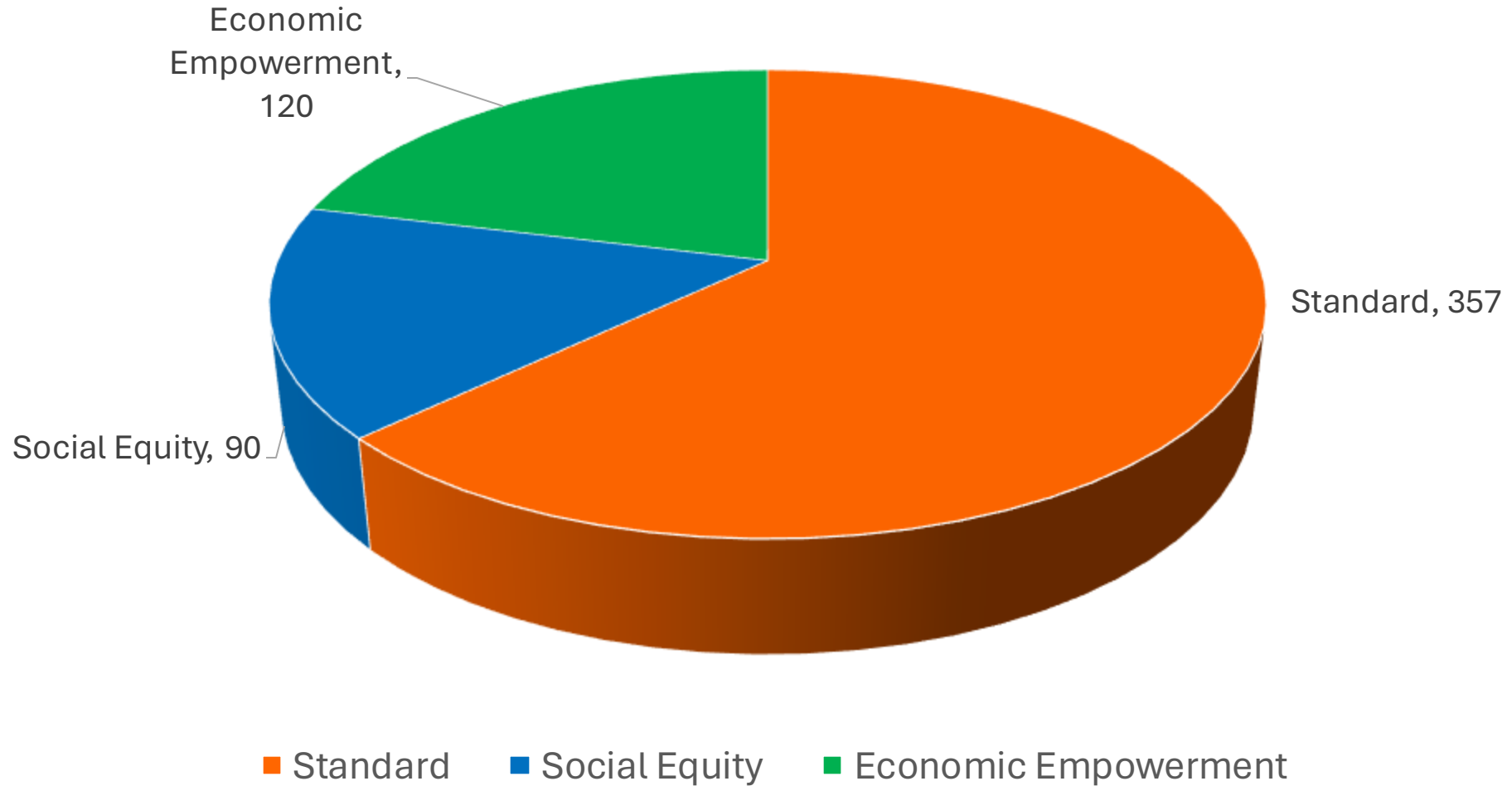
Total Cannabis Licenses = 567





# ADULT USE PROGRAM

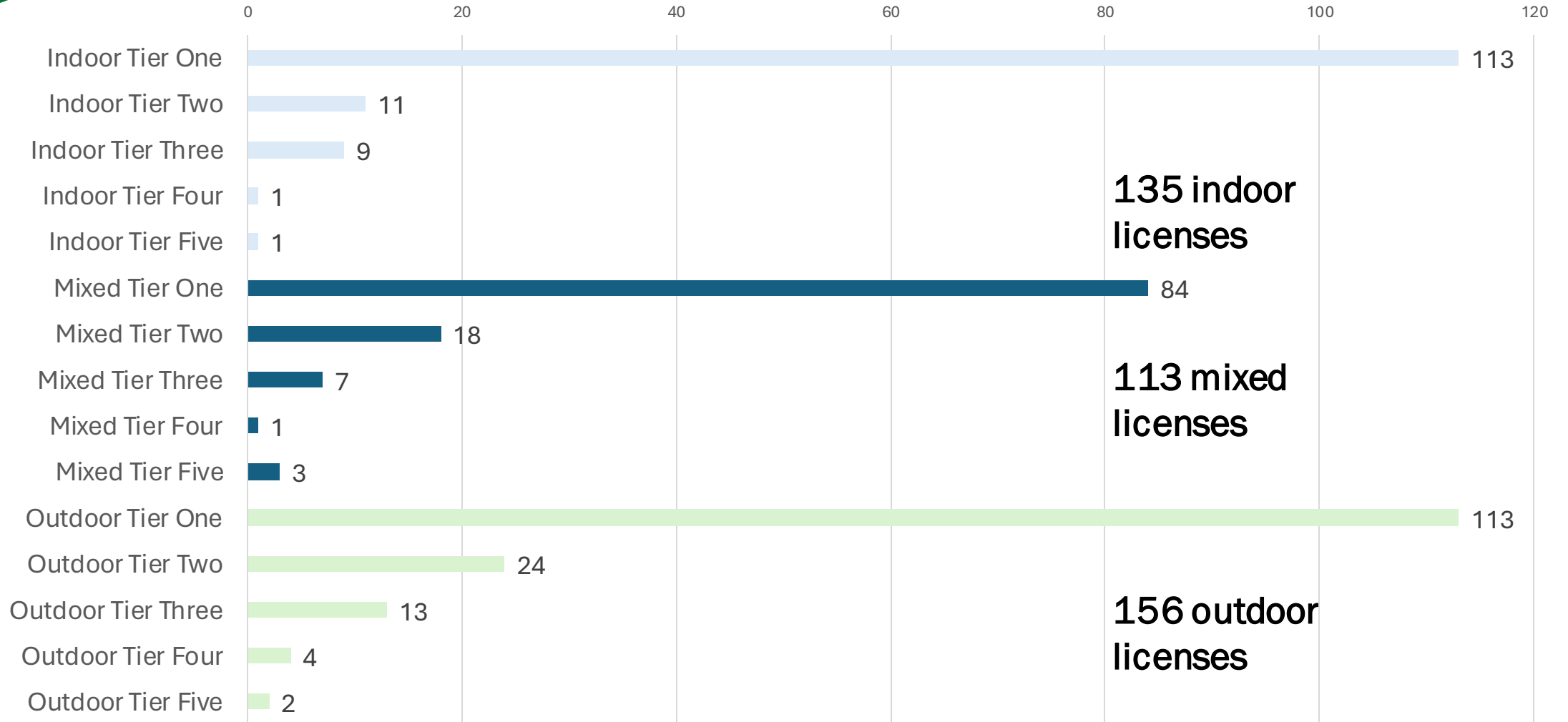
## Total Active Licensees by Priority Status





# ADULT USE PROGRAM

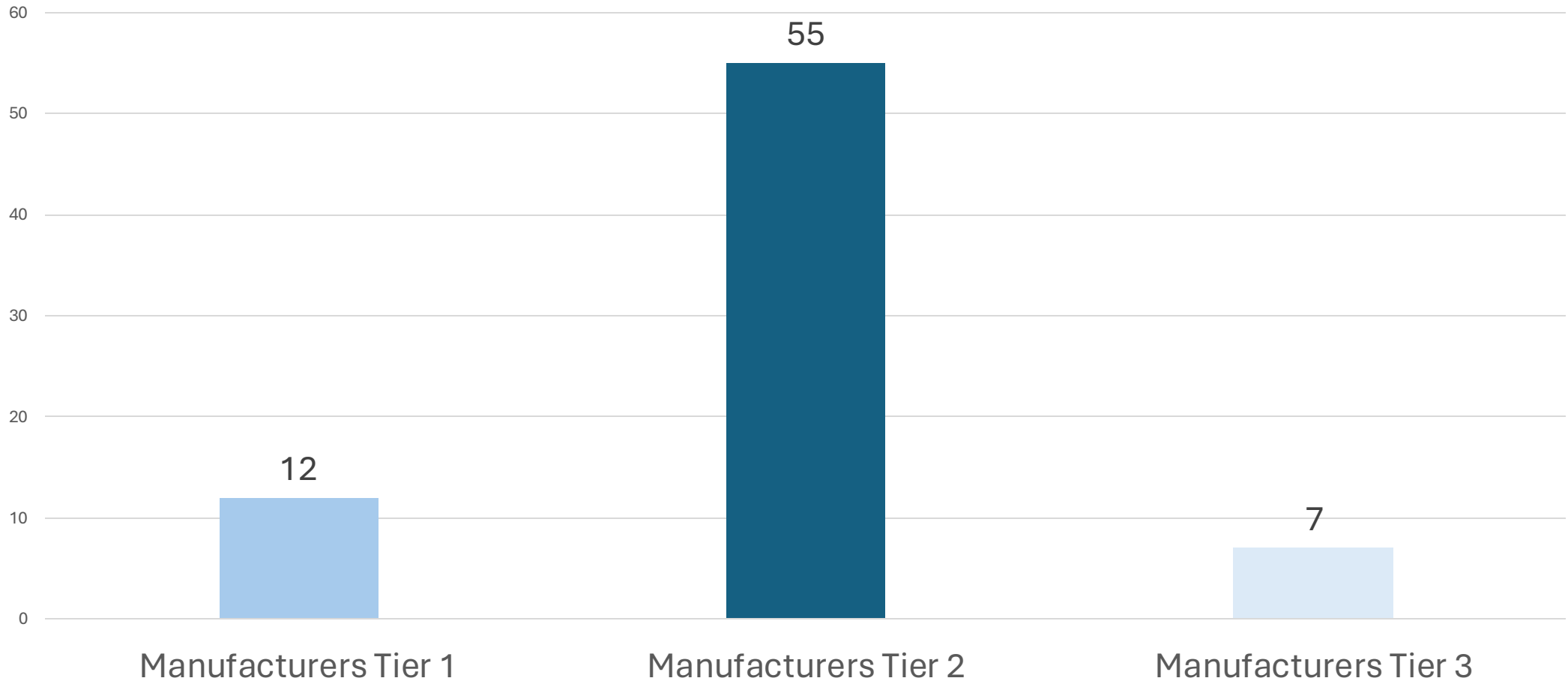
## Issued Cultivation Licenses (404) by Type and Tier





# ADULT USE PROGRAM

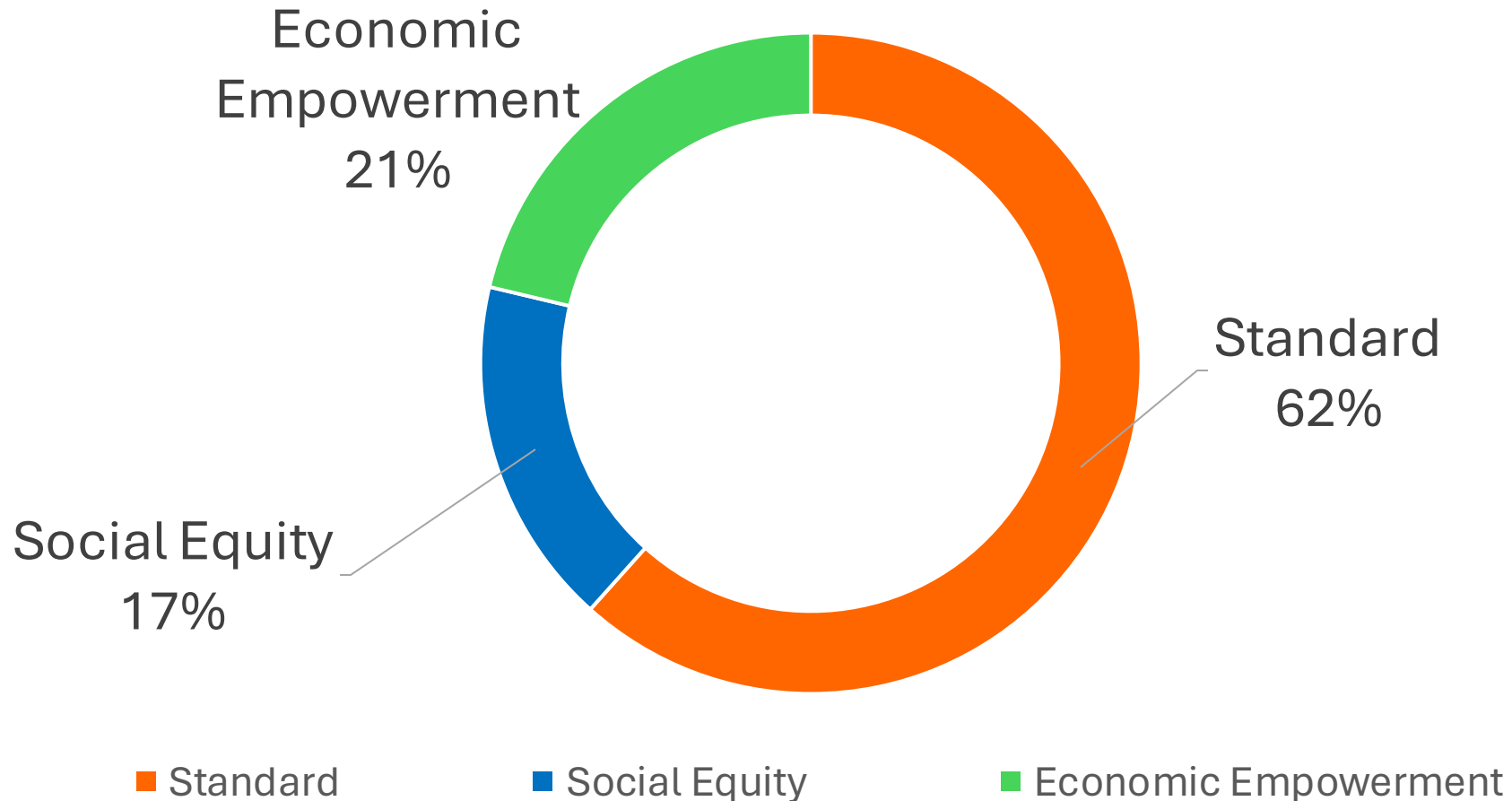
## Issued Manufacturer Licenses (74) by Tier





# ADULT USE PROGRAM

## Cultivator Licensees by Priority Status

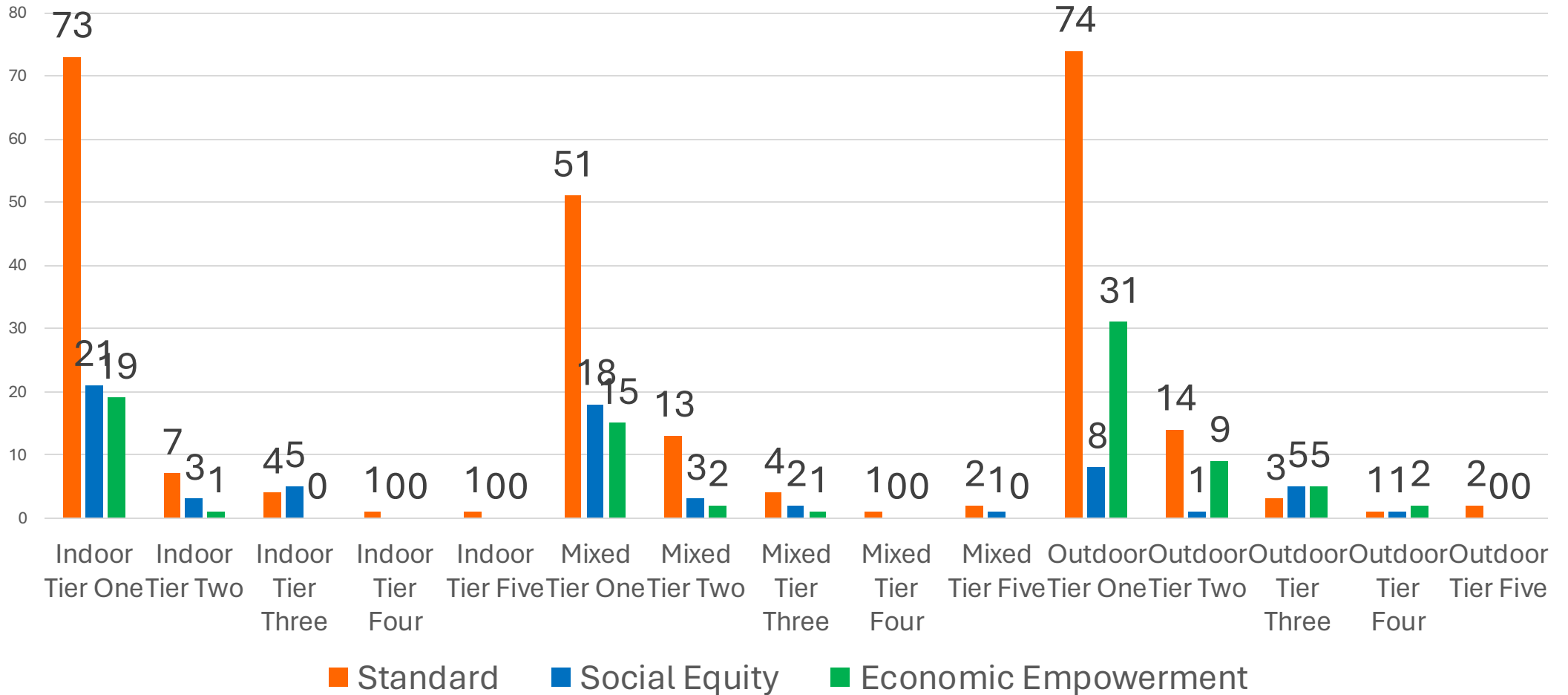






# ADULT USE PROGRAM

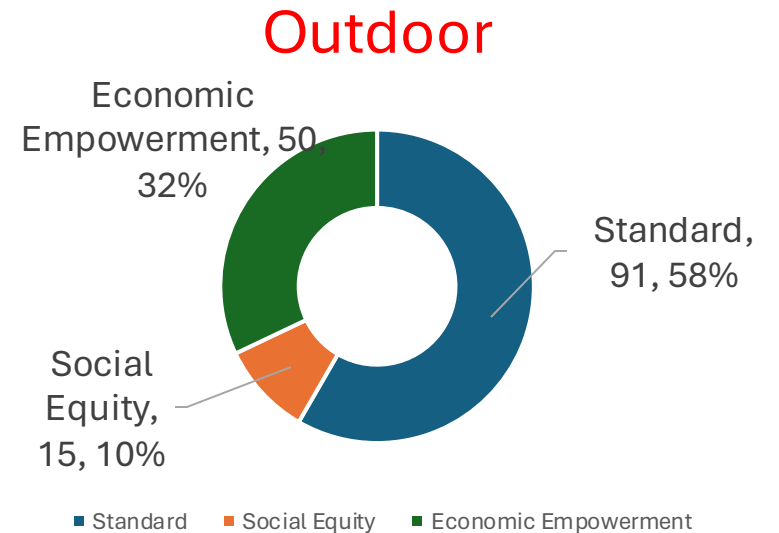
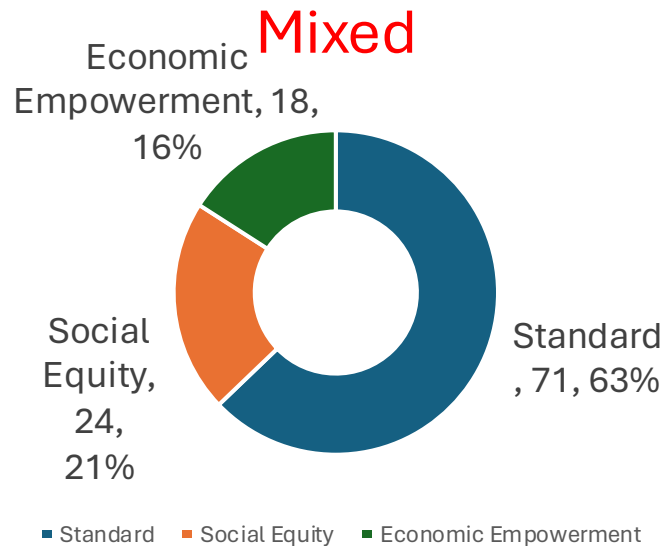
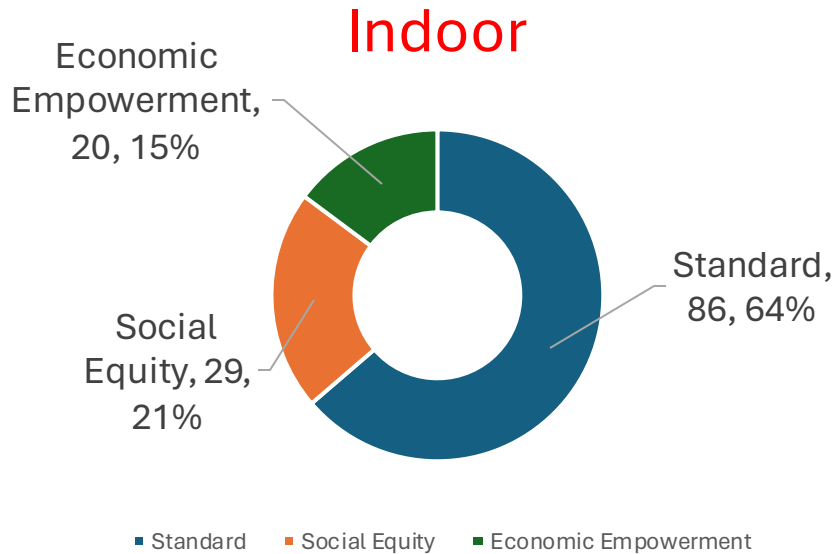
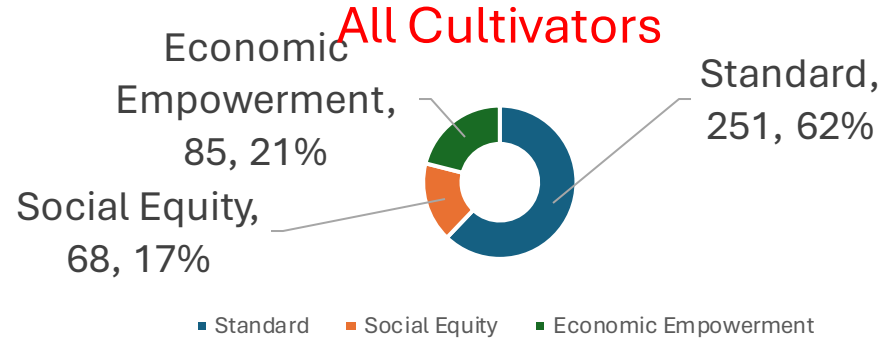
## Cultivator Licensees by Priority Status





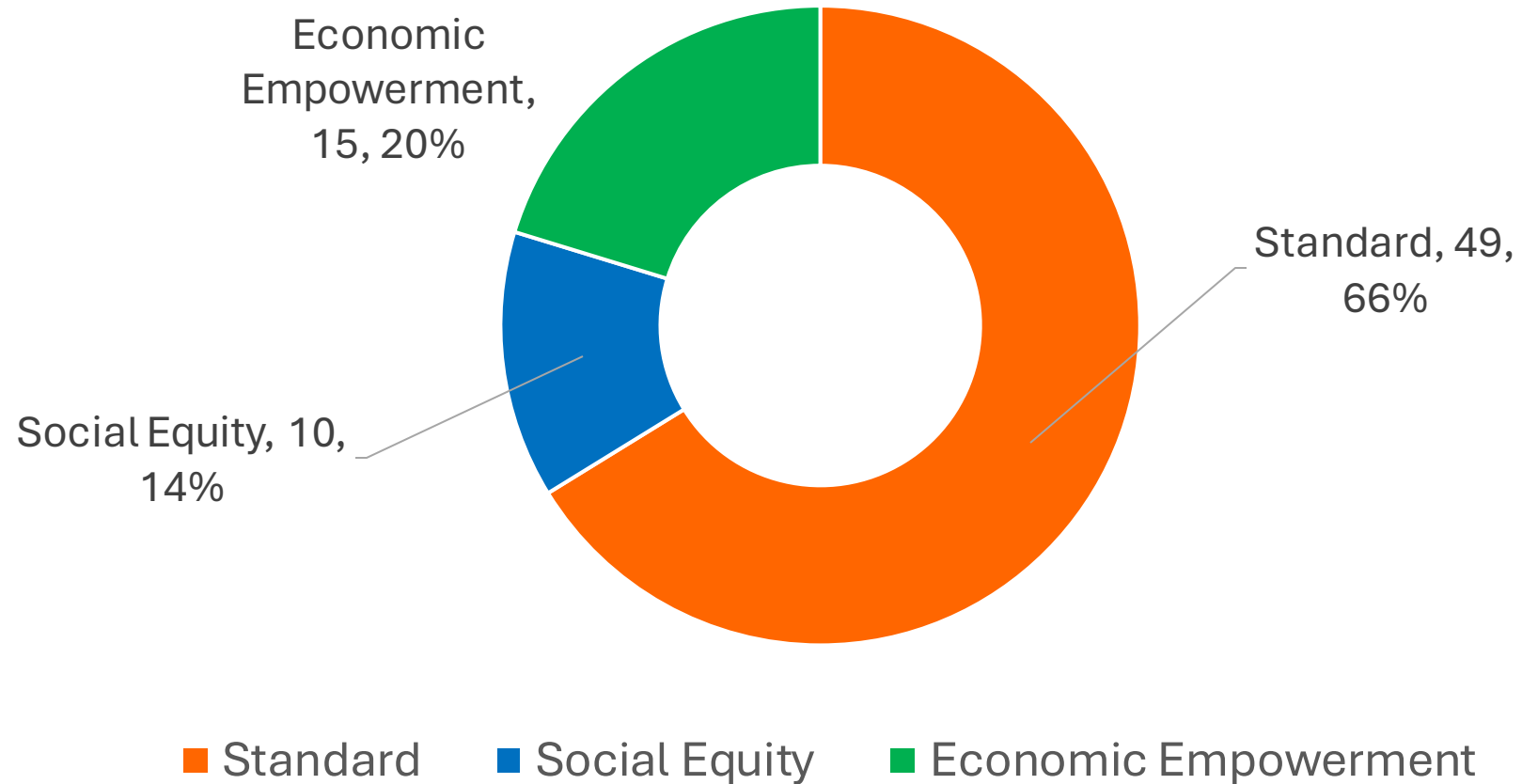
# ADULT USE PROGRAM

## Cultivation Licensees by Priority Status





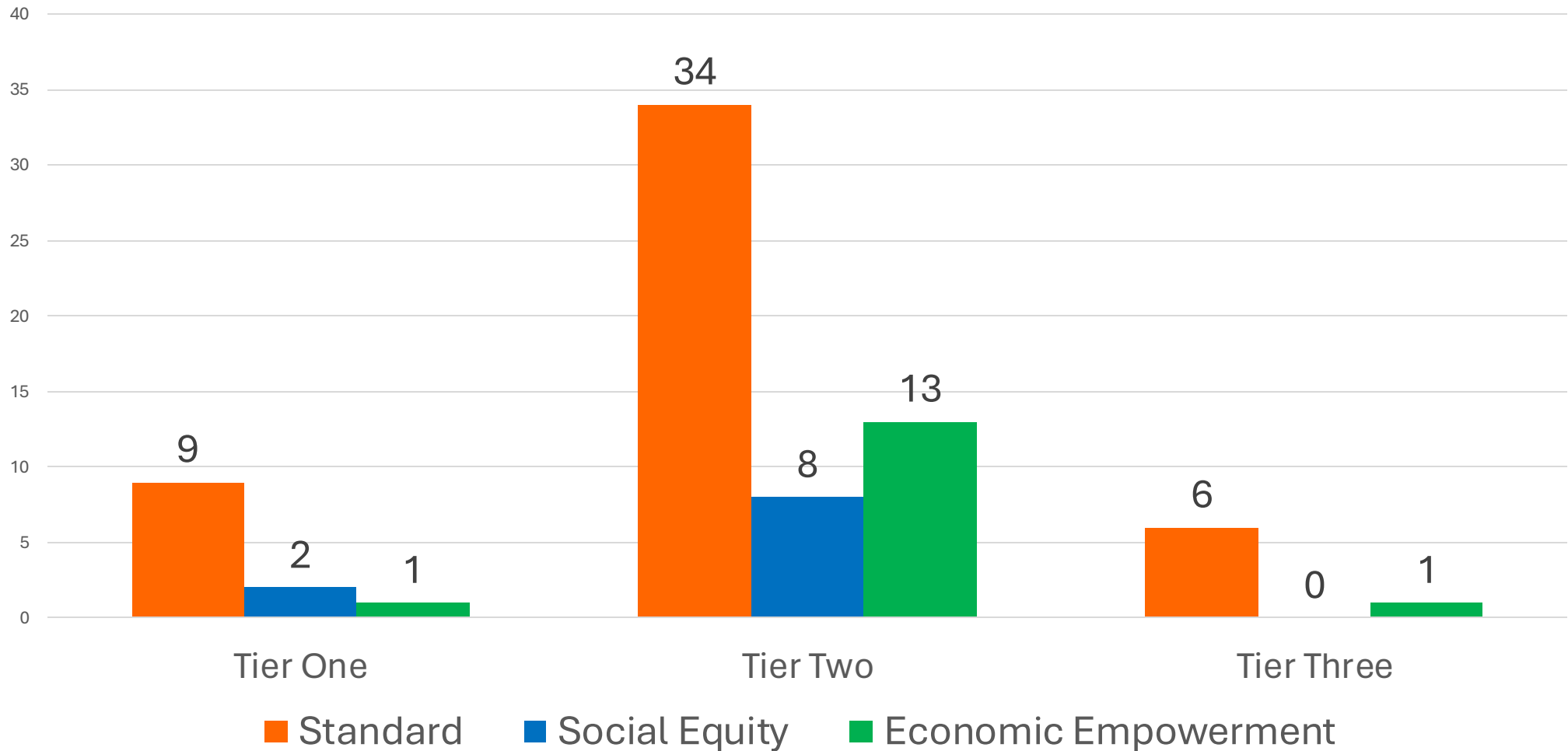
# ADULT USE PROGRAM Manufacturer Licenses by Priority Status





# ADULT USE PROGRAM

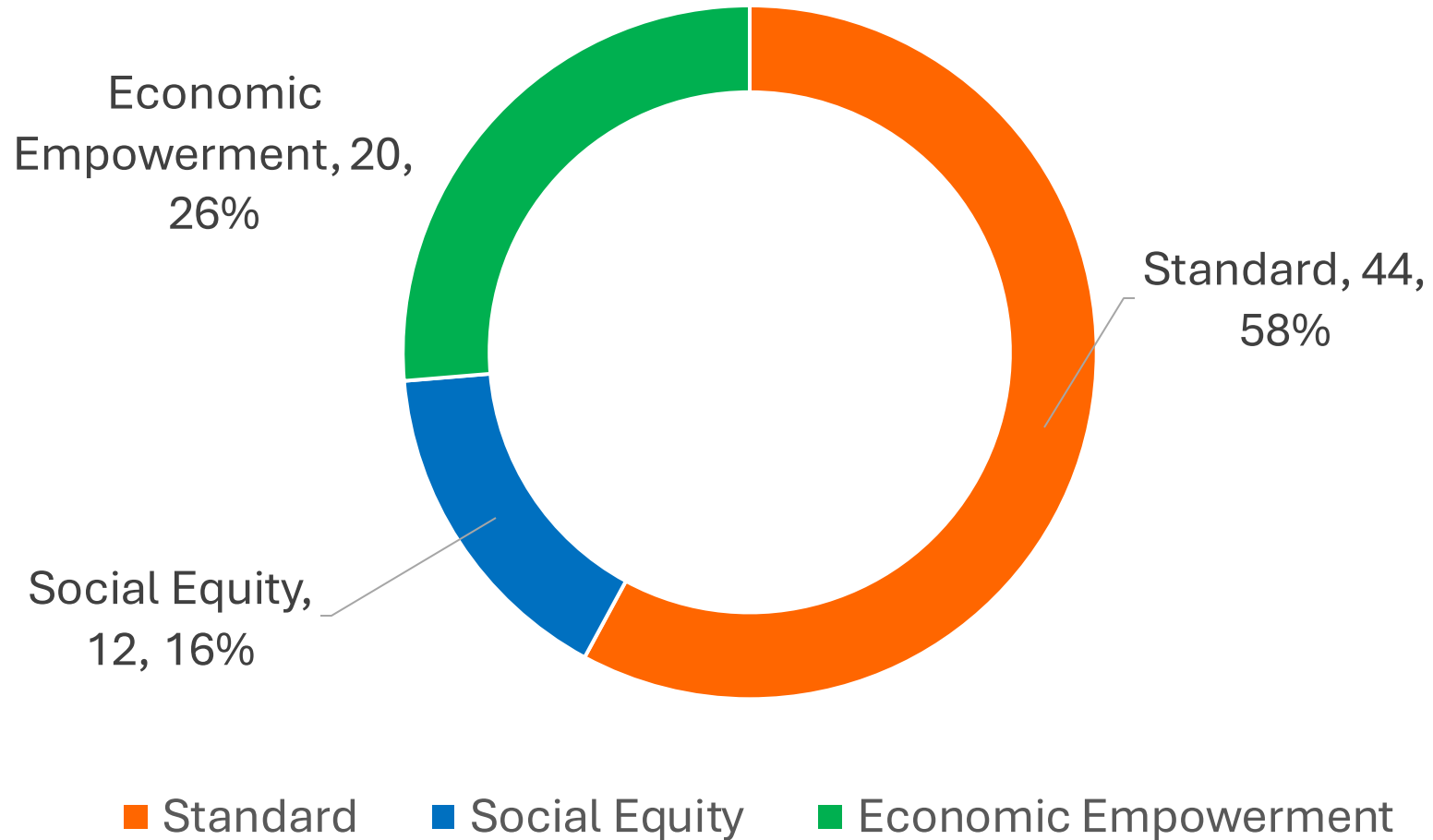
## Manufacturer Licensees by Priority Status





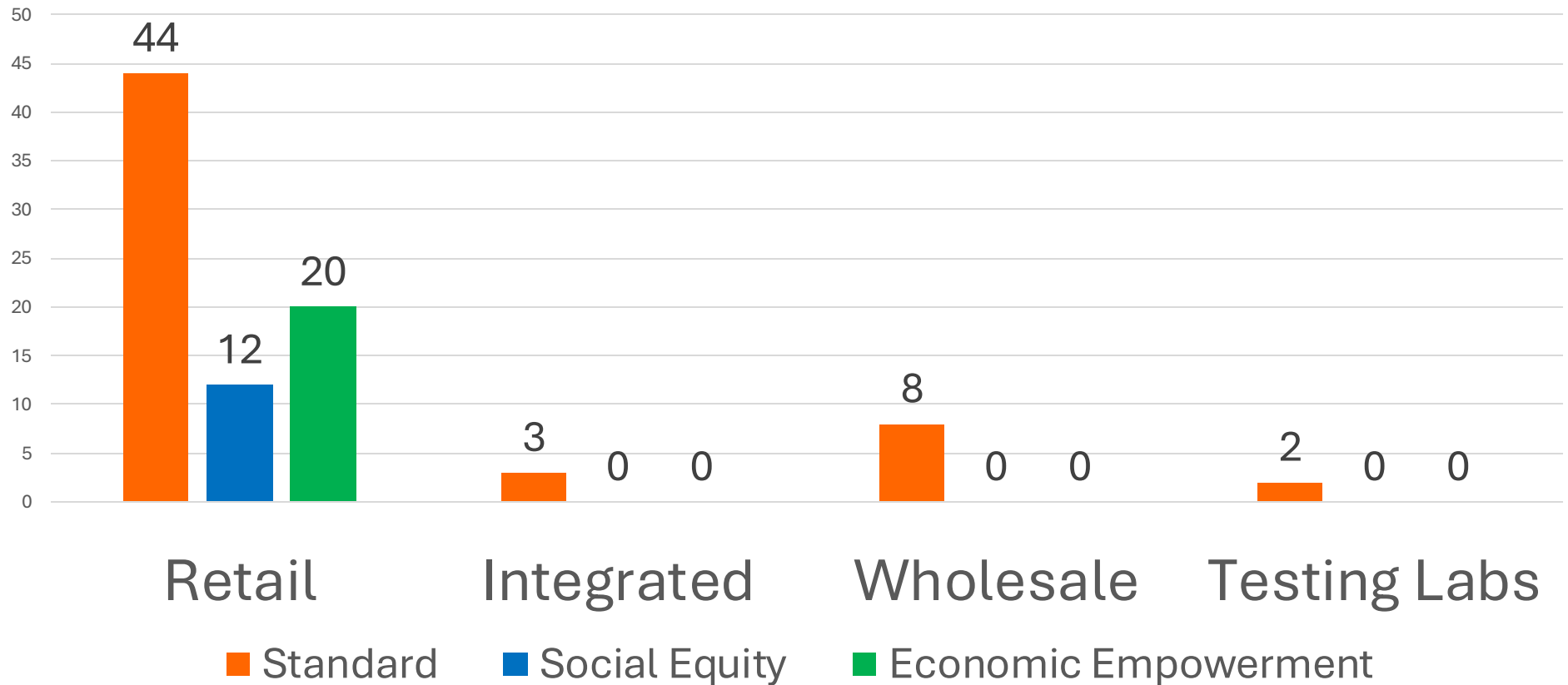
# ADULT USE PROGRAM

## Retail Licensees by Priority Status





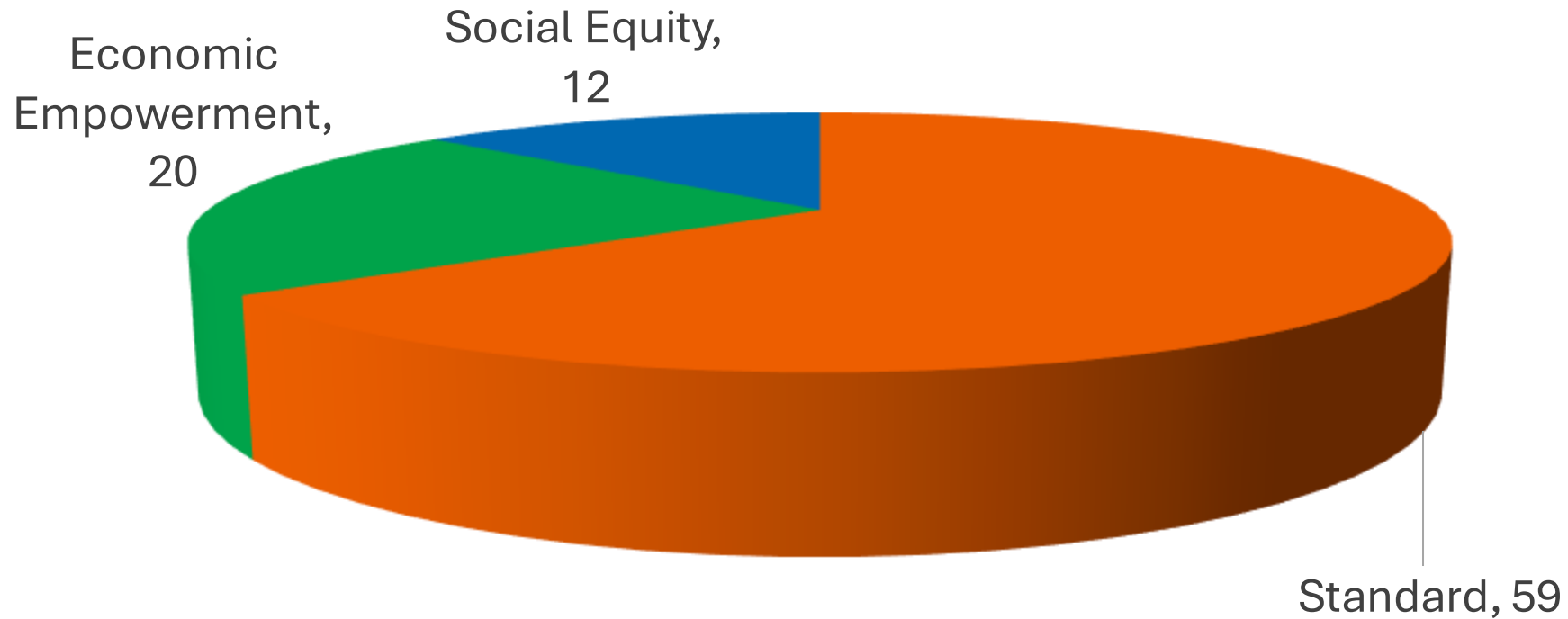
# ADULT USE PROGRAM Licensees by Priority Status





# ADULT USE PROGRAM

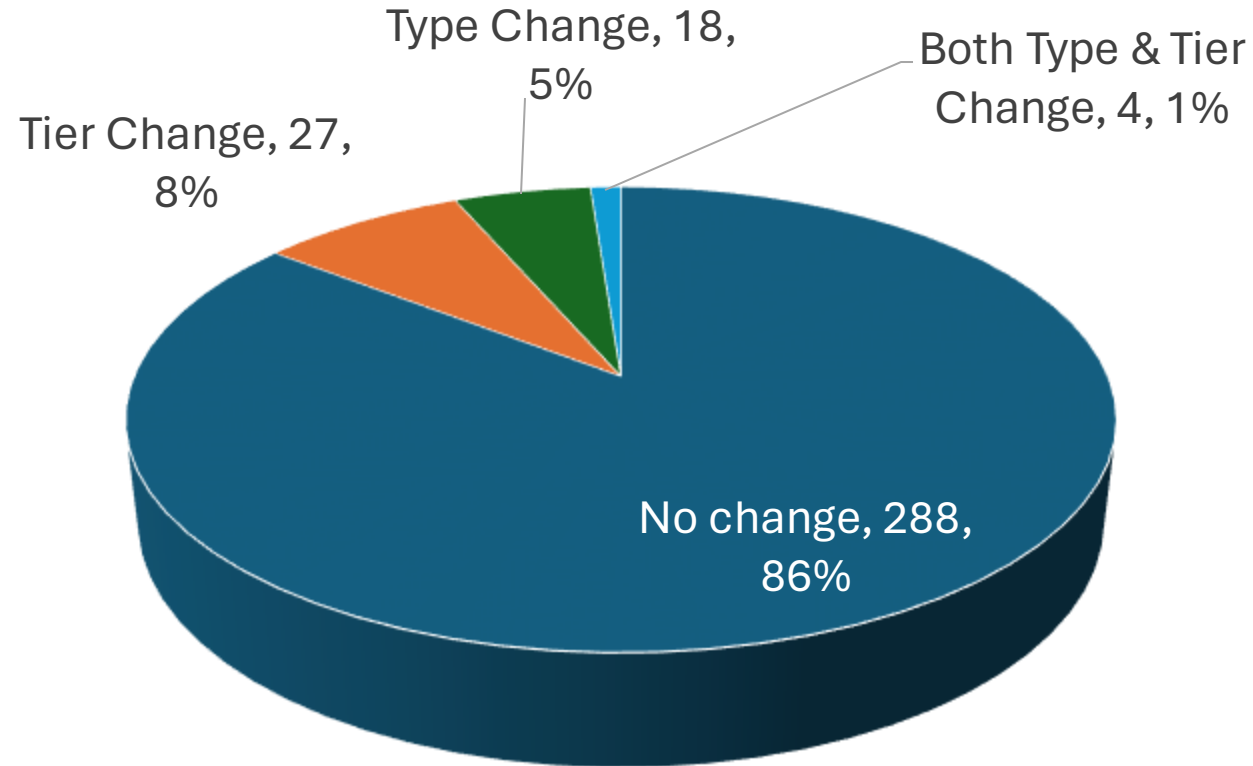
## License Relinquishments by Priority Status





# ADULT USE PROGRAM

## Renewal Changes by Type and Tier Cultivators and Manufacturers



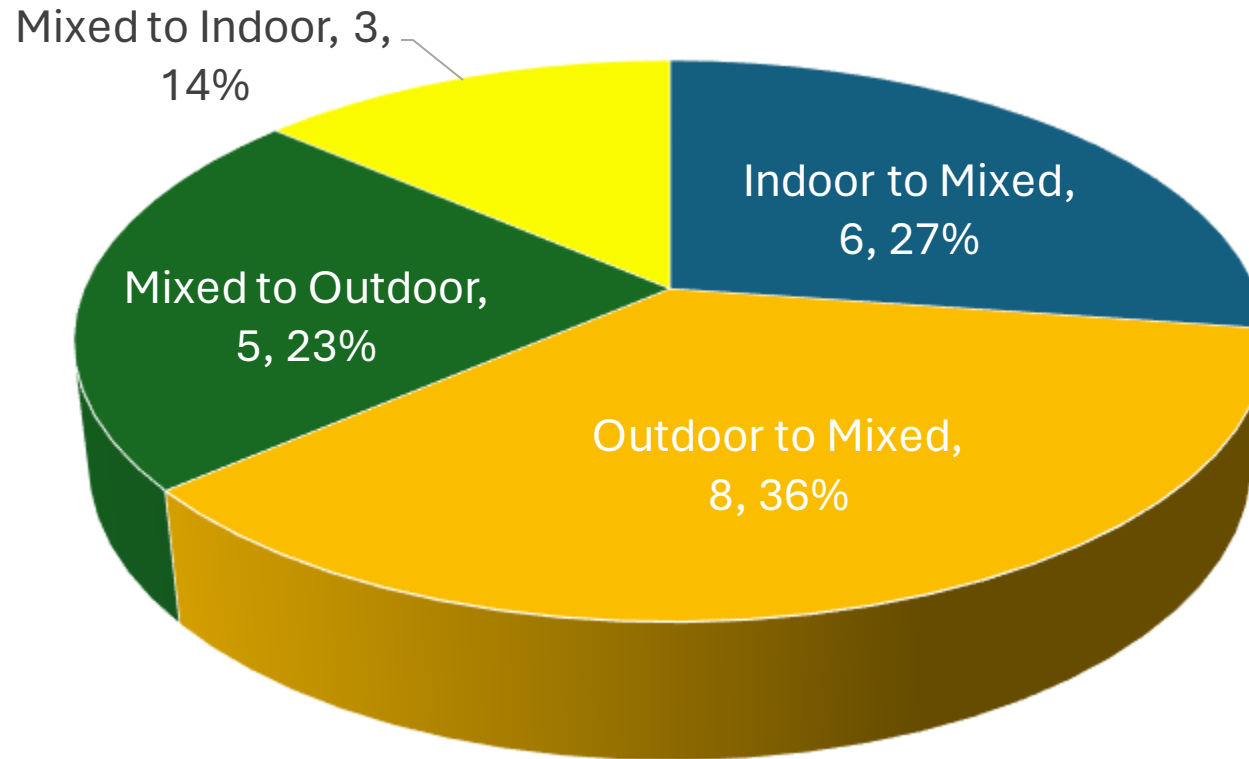
■ No change ■ Tier Change ■ Type Change ■ Both Type & Tier Change





# ADULT USE PROGRAM

## Issued Renewal Changes: Cultivators

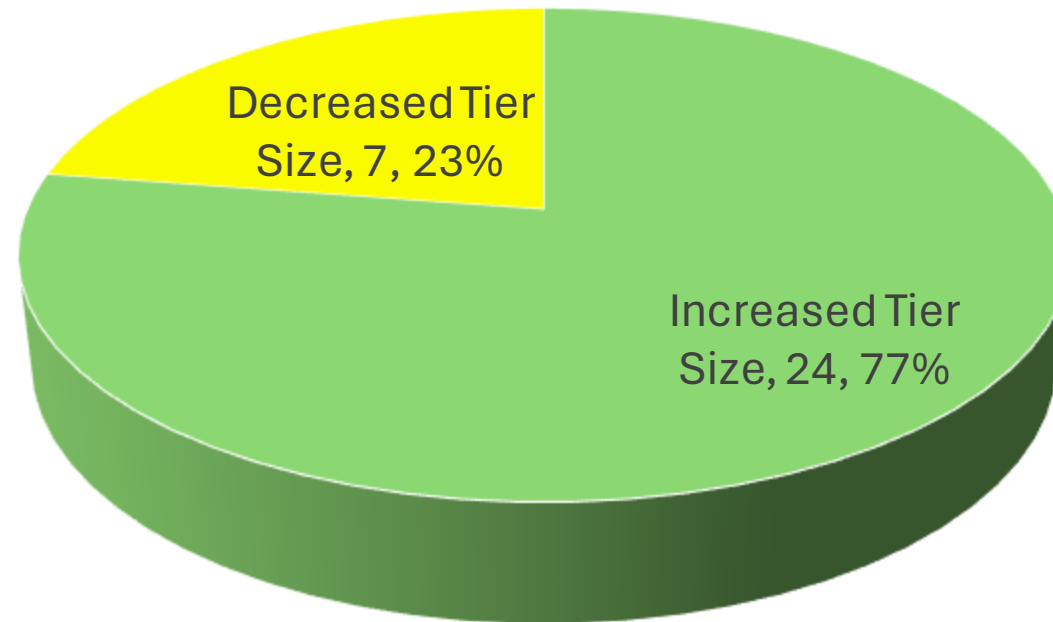


■ Indoor to Mixed ■ Outdoor to Mixed ■ Mixed to Outdoor ■ Mixed to Indoor



# ADULT USE PROGRAM

## Issued Renewal Changes: Cultivators and Manufacturers



■ Increased Tier Size      ■ Decreased Tier Size



# ADULT USE PROGRAM

## Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier Change:			Number of Licensees:
Indoor Tier 1	↑	Indoor Tier 2	3
Indoor Tier 1	→	Mixed Tier 1	4
Indoor Tier 1	↑	Mixed Tier 2	1
Outdoor Tier 1	↑	Outdoor Tier 2	4
Outdoor Tier 1	↑	Outdoor Tier 3	1
Outdoor Tier 1	→	Mixed Tier 1	4
Mixed Tier 1	→	Outdoor Tier 1	4
Mixed Tier 1	↑	Mixed Tier 2	1
Mixed Tier 1	↑	Mixed Tier 3	4
Mixed Tier 1	→	Indoor Tier 1	1
Indoor Tier 2	→	Mixed Tier 2	1
Indoor Tier 2	↓	Indoor Tier 1	1
Outdoor Tier 2	↑	Outdoor Tier 3	4
Outdoor Tier 2	→	Mixed Tier 2	1
Outdoor Tier 2	↑	Mixed Tier 3	1
Outdoor Tier 2	↓	Outdoor Tier 1	1



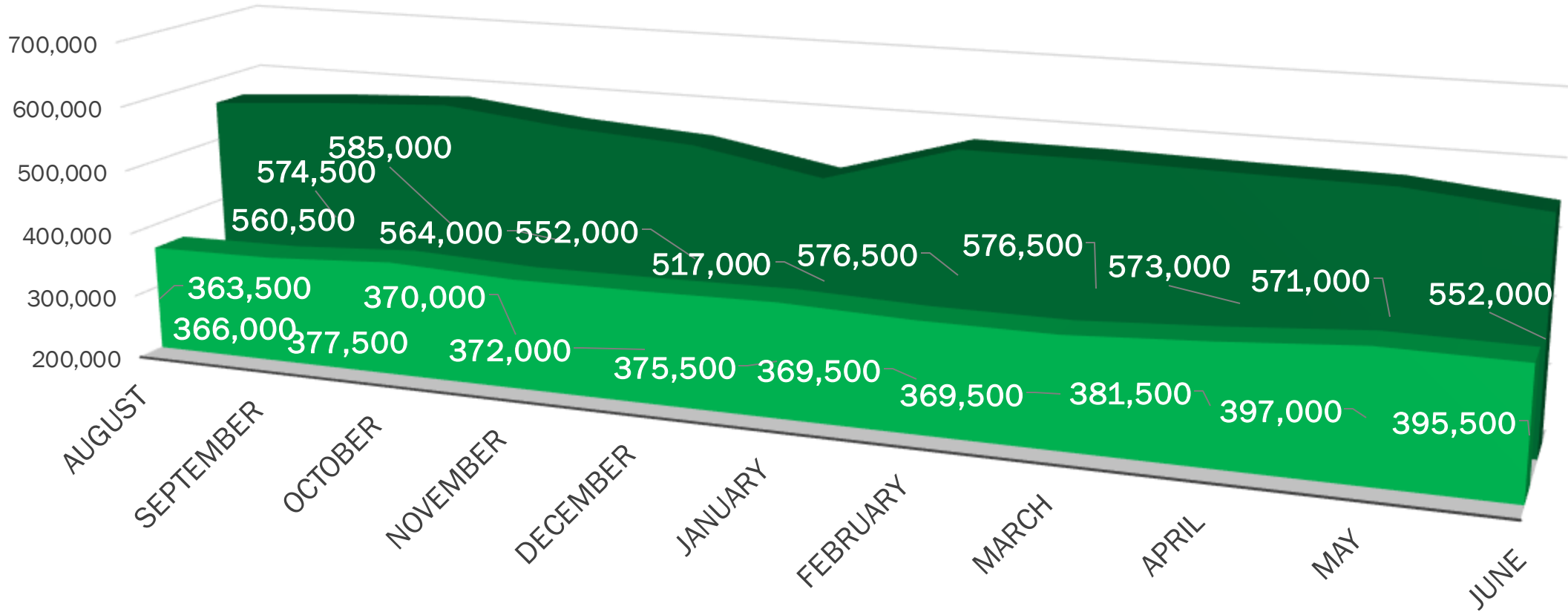
# ADULT USE PROGRAM Cultivation Tier and Type Changes Upon Renewal

Cultivation Type/Tier change:		Number of licenses:
Mixed Tier 2	→ Outdoor Tier 2	1
Mixed Tier 2	→ Indoor Tier 2	1
Outdoor Tier 3	↑ Outdoor Tier 4	1
Mixed Tier 3	↑ Mixed Tier 4	1
Outdoor Tier 4	↓ Outdoor Tier 1	1
Outdoor Tier 4	↑ Outdoor Tier 5	1
Outdoor Tier 4	↑ Mixed Tier 5	1
Mixed Tier 4	↓ Outdoor Tier 3	1
Outdoor Tier 5	↓ Outdoor Tier 4	1
Outdoor Tier 5	↓ Mixed Tier 2	1



# ADULT USE PROGRAM

## Licensed Canopy Capacity Square Footage

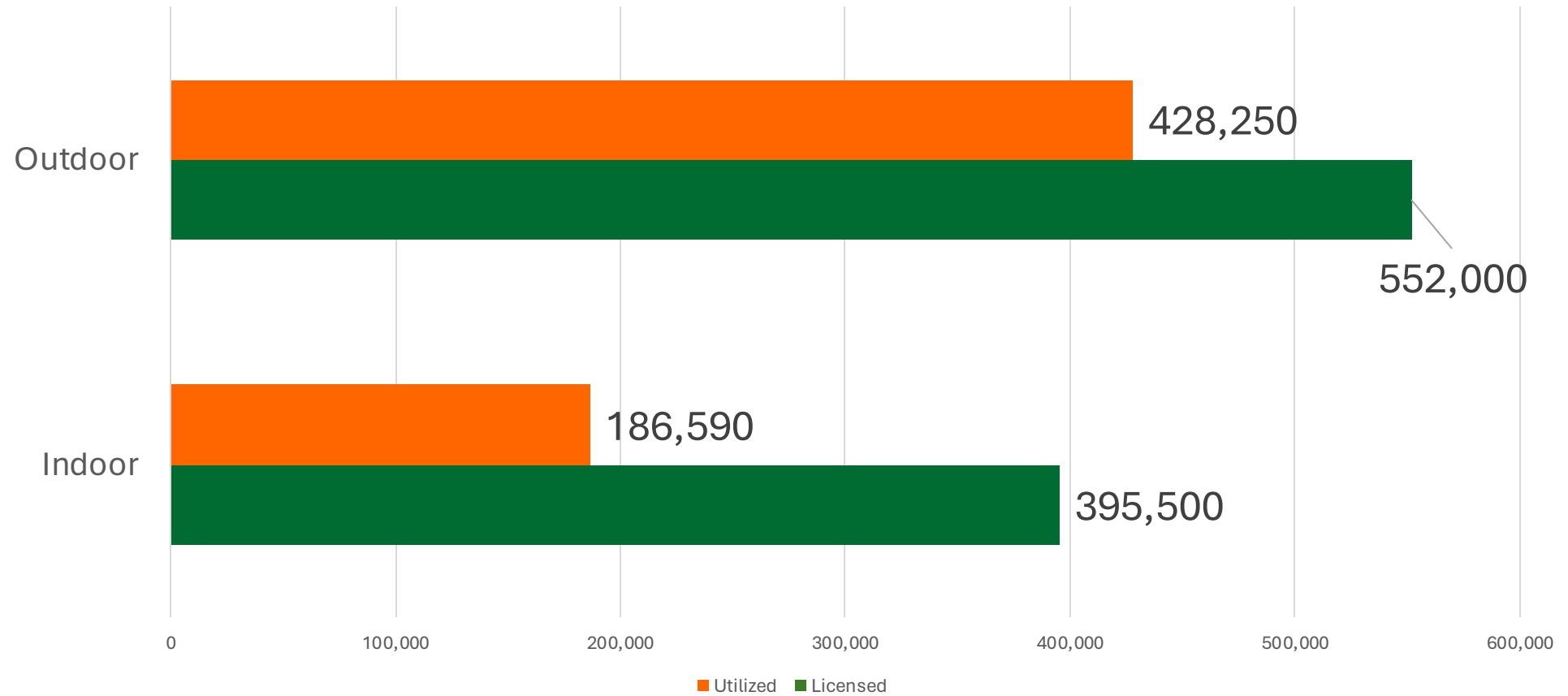


■ Indoor      ■ Outdoor



# ADULT USE PROGRAM

## Licensed Canopy Capacity vs Utilization





# ADULT USE PROGRAM

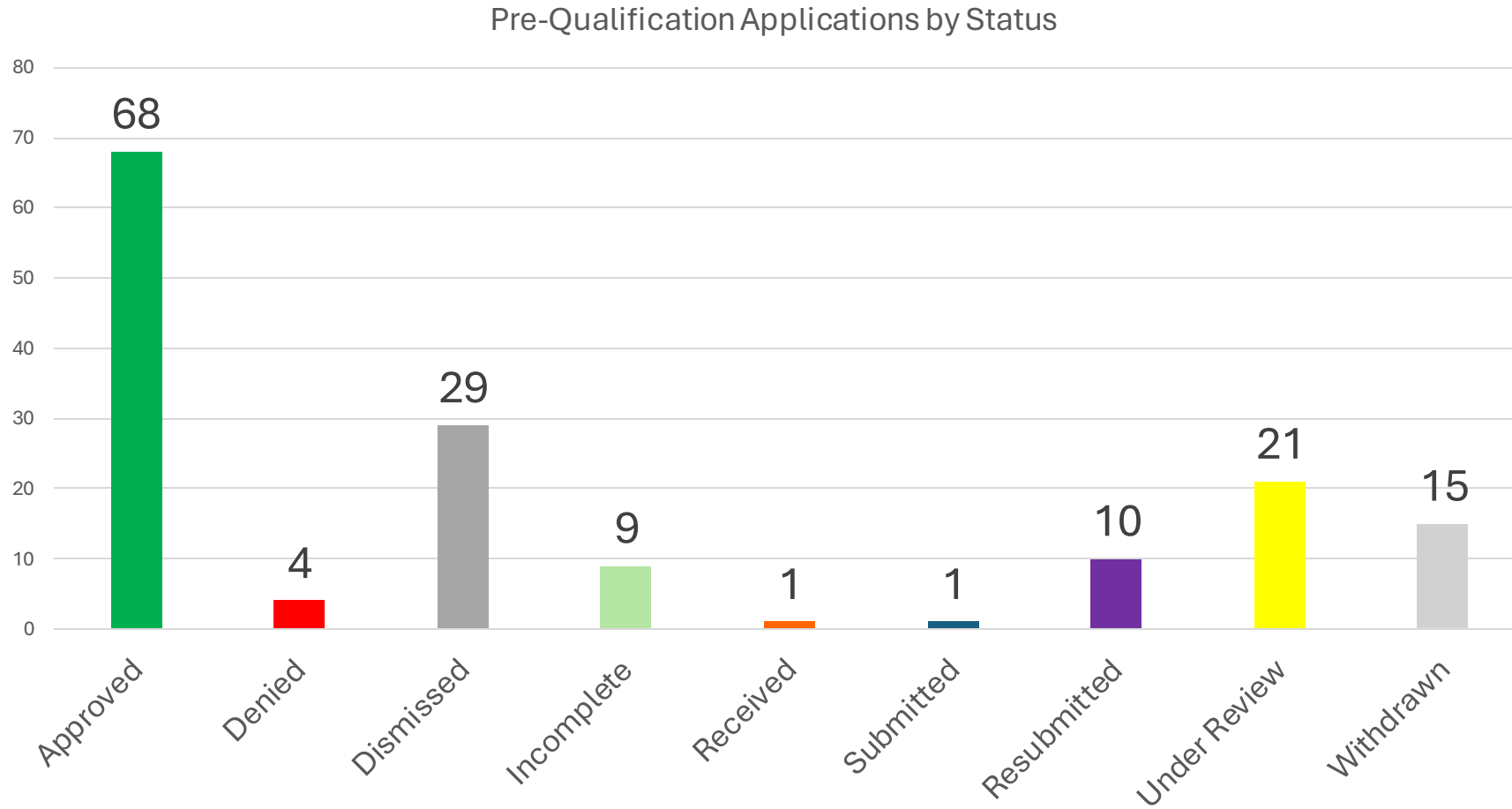
## Retail Locations: Areas of Saturation

Town/City	Licensed Retailers (and Integrated)	Initial Applications (in queue)
Barre	1	1
Barton	2	
Bennington	2	
Brattleboro/West Brattleboro	3	
Burlington	11	1
Derby	3	
Essex/Essex Junction	2	
Fair Haven	2	
Manchester Center	1	1
Middlebury	2	
Montpelier	3	
Morrisville	3	
Rutland	4	
Saint Johnsbury/Saint Johnsbury Center	2	
St. Albans City / St. Albans Town	2	
Waitsfield	2	
Waterbury Center	2	
White River Junction	3	
Wilmington	2	
Windsor	2	



# ADULT USE PROGRAM

## Pre-qualification Applications (159) by Status







# ADULT USE PROGRAM Compliance Data

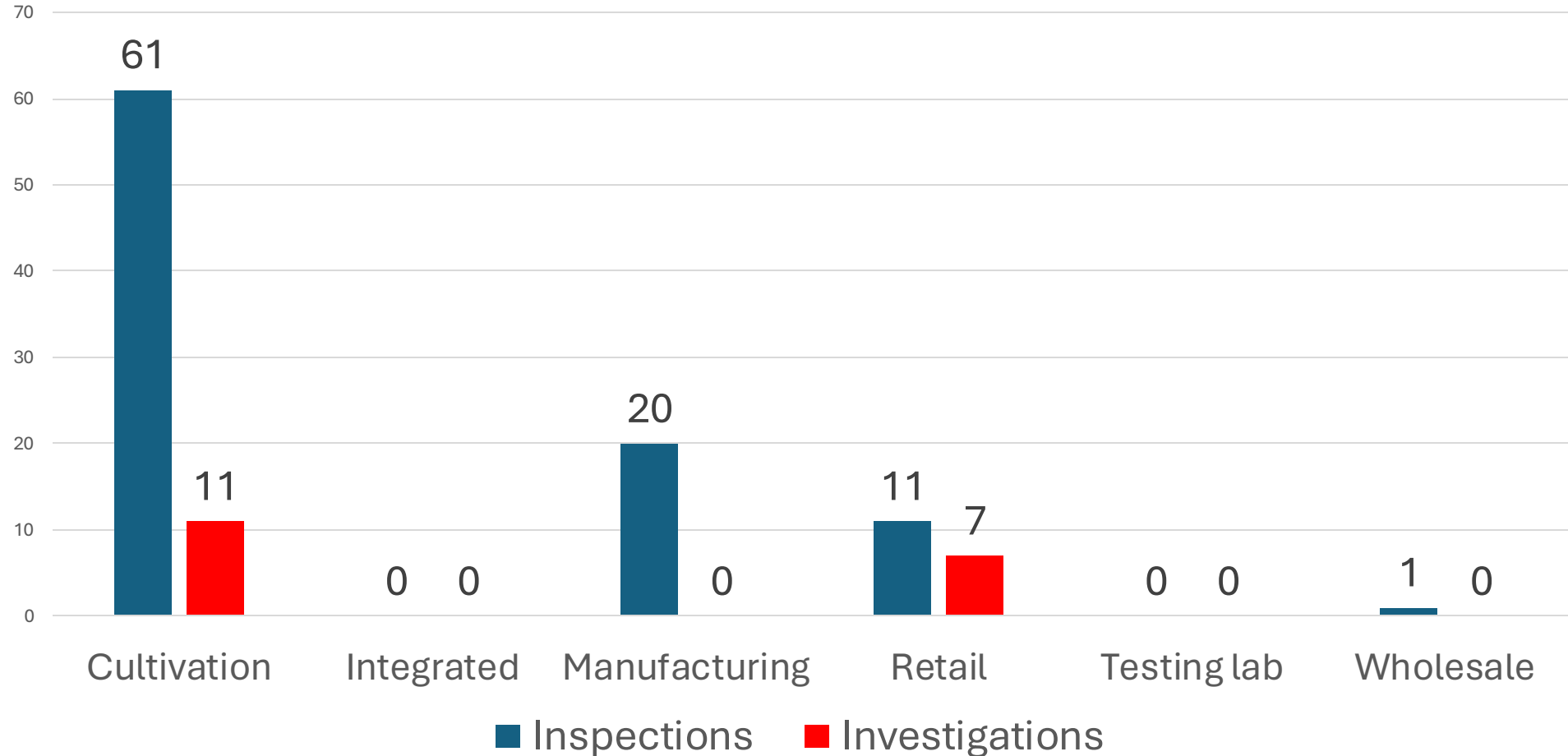
As of 6/20/24



# ADULT USE PROGRAM - COMPLIANCE

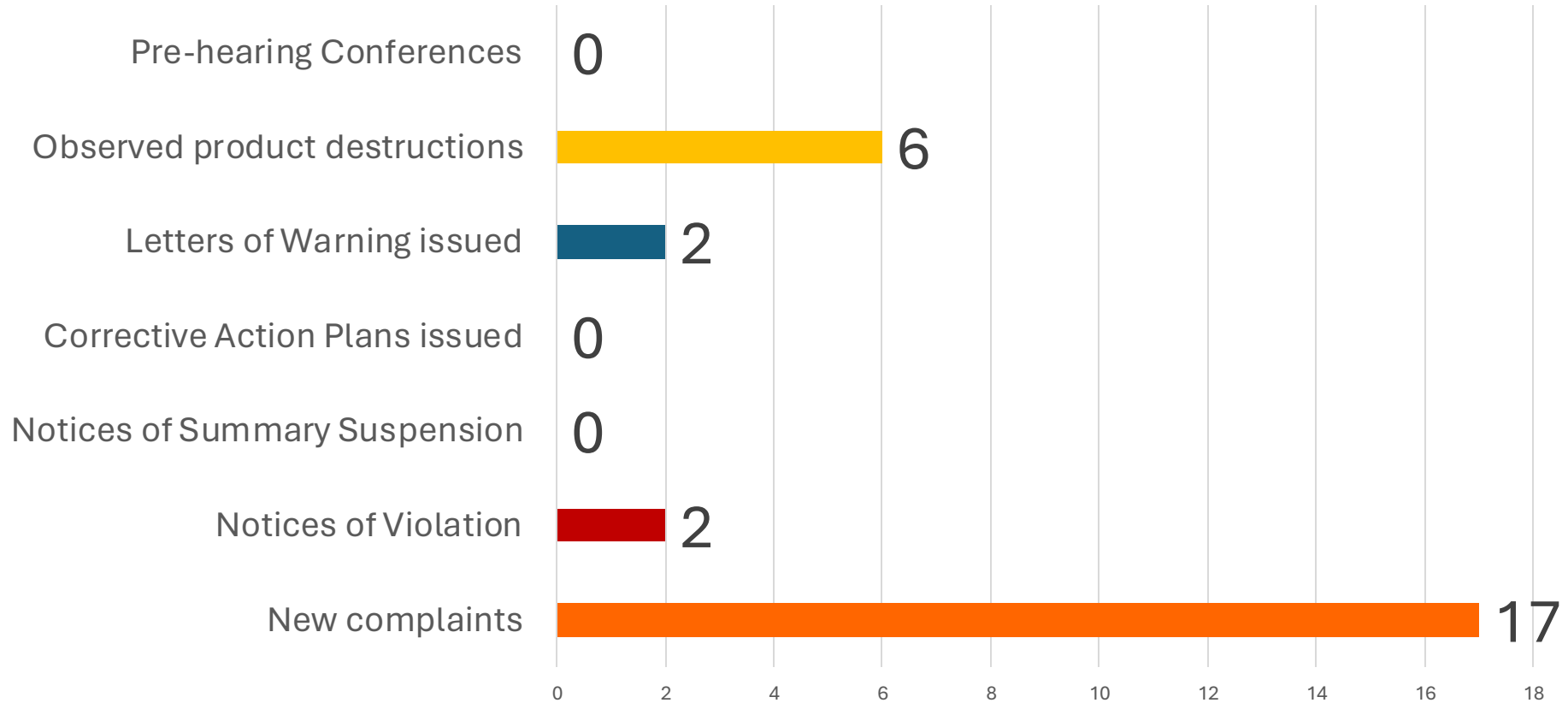
## Inspections (109) and Investigations (16)

5/24/24-6/20/24



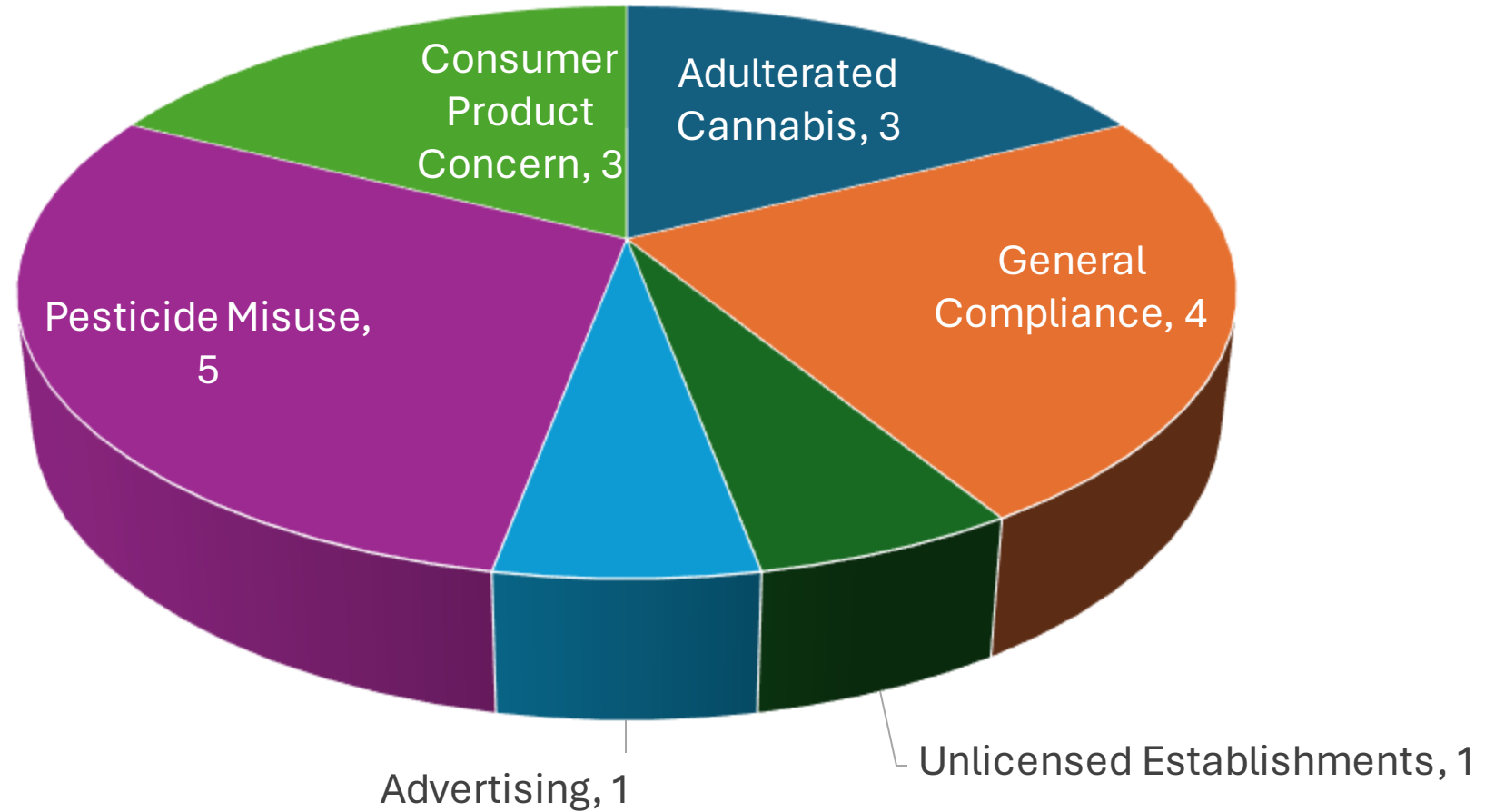


# ADULT USE PROGRAM Compliance Actions





## ADULT USE PROGRAM Compliance – New Complaints by Type





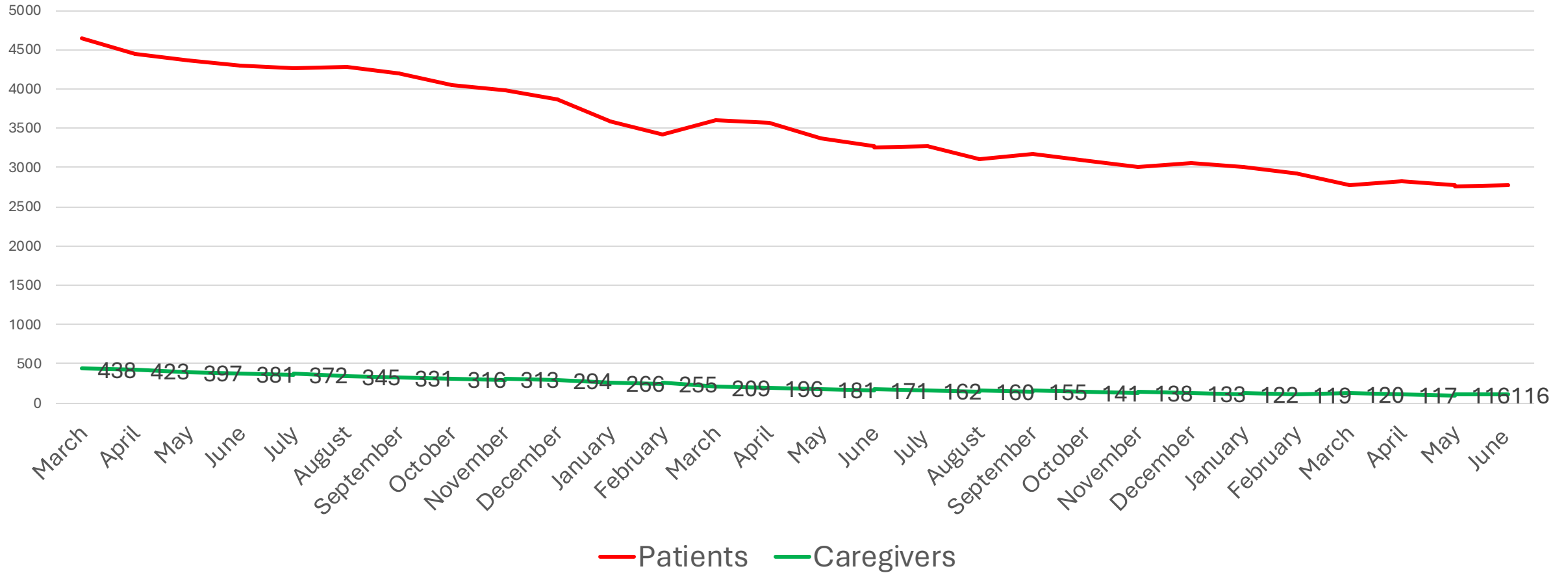
# Medical Program

As of 6/17/24



# MEDICAL PROGRAM

## Total Patient and Caregivers in Registry





# ADULT USE PROGRAM

## Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



ADULT USE  
PROGRAM  
Staff  
recommendations  
for initial license

Business Name	Priority Status	Applying For
Clovis LLC	Standard	Manufacturers Tier 2
Oski cultivation LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
Northern Buds LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator





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Staff  
recommendations  
for license renewal

Business Name	Priority Status	Applying For
Tao Labs LTD CO.	Social Equity	Indoor Cultivator Tier 2 Renewal
Shamus Farms LLC	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Grow Lab LLC DBA Edward's	Social Equity	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Forest City Cannabis LLC	Social Equity	Indoor Cultivator Tier 3 Renewal
Tao Labs LTD CO.	Social Equity	Manufacturers Tier 2 Renewal
The Dank Closet LLC	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
DP Holdings LLC, DBA Garcia Grows	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Family Tree, LLC	Social Equity	Mixed Cultivator Tier 3 Renewal
Lovespun Homestead, LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Cambridge Cannabis Company LLC	Standard	Retailers Renewal



ADULT USE  
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Staff  
recommen-  
dations for  
license  
renewal

Business Name	Priority Status	Applying For
T.K. House of Green, LLC DBA Stoney Storys Flowers	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
DEMETERS DG LLC	Standard	Manufacturers Tier 2 Renewal
Hornbeam Hill Farm LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
J2 Rules LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Sunkissed Farm Inc. (f/k/a/ West Coast Development Co.)	Standard	Outdoor Cultivator Tier 5 Renewal
Theory Wellness of VT Manufacturing LLC. DBA "Theory Wellness"	Standard	Manufacturers Tier 2 Renewal
Northern Slope LLC, DBA Samsara Farms	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
420 Craft Cannabis LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Starksboro Sativa & Seed Company, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Gnarly Tree Cannabis LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE  
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recommen  
dations for  
license  
renewal

Business Name	Priority Status	Applying For
Birdland LLC, Birdland	Standard	Outdoor Cultivator Tier 2 Renewal
Treetop Alliance	Standard	Outdoor Cultivator Tier 2 Renewal
Parker Hill Cannabis, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
GEEBEES LLC	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
Ferngully Farm, LLC	Economic Empowerment	Mixed Cultivator Tier 2 Renewal
Ferngully Farm, LLC	Economic Empowerment	Manufacturers Tier 2 Renewal
Hella Gud, LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Ganja Guys, LLC	Economic Empowerment	Outdoor Cultivator Tier 4 Renewal
Cold Hollow Cannabis LLC	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal



ADULT USE PROGRAM  
Staff  
recommendations  
for license renewal

Business Name	Priority Status	Applying For
Green Acres Vermont Cannabis, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Ben Wilcox Enterprises, LLC dba Off Piste Farm	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Guy's Greens, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Island Pond Cannabis Company, LLC; Island Pond Cannabis Company	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Smoke Em If You Got Em LLC dba SMUGE dba Rolling J's Farm	Economic Empowerment	Outdoor Tier 3 Cultivation Renewal
MG Enterprises LLC	Standard	Outdoor Tier 2 Cultivation Renewal
Vermont Craft Edibles	Economic Empowerment	Manufacturer Tier



# STAFF RECOMMENDATIONS

## Late Renewal Application

Acceptance of a late application 1.15.1(c).

Business	Priority Status	License Type
Euphoria Cannabis LLC	Social Equity	Retail Renewal



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