



Board Meeting
Executive Director Report
August 28, 2024



Public Engagement

PREVIOUS

August: Manufacturer Roundtable (8/7)

August: Cultivator Roundtable (8/14)

UPCOMING

T.B.A.



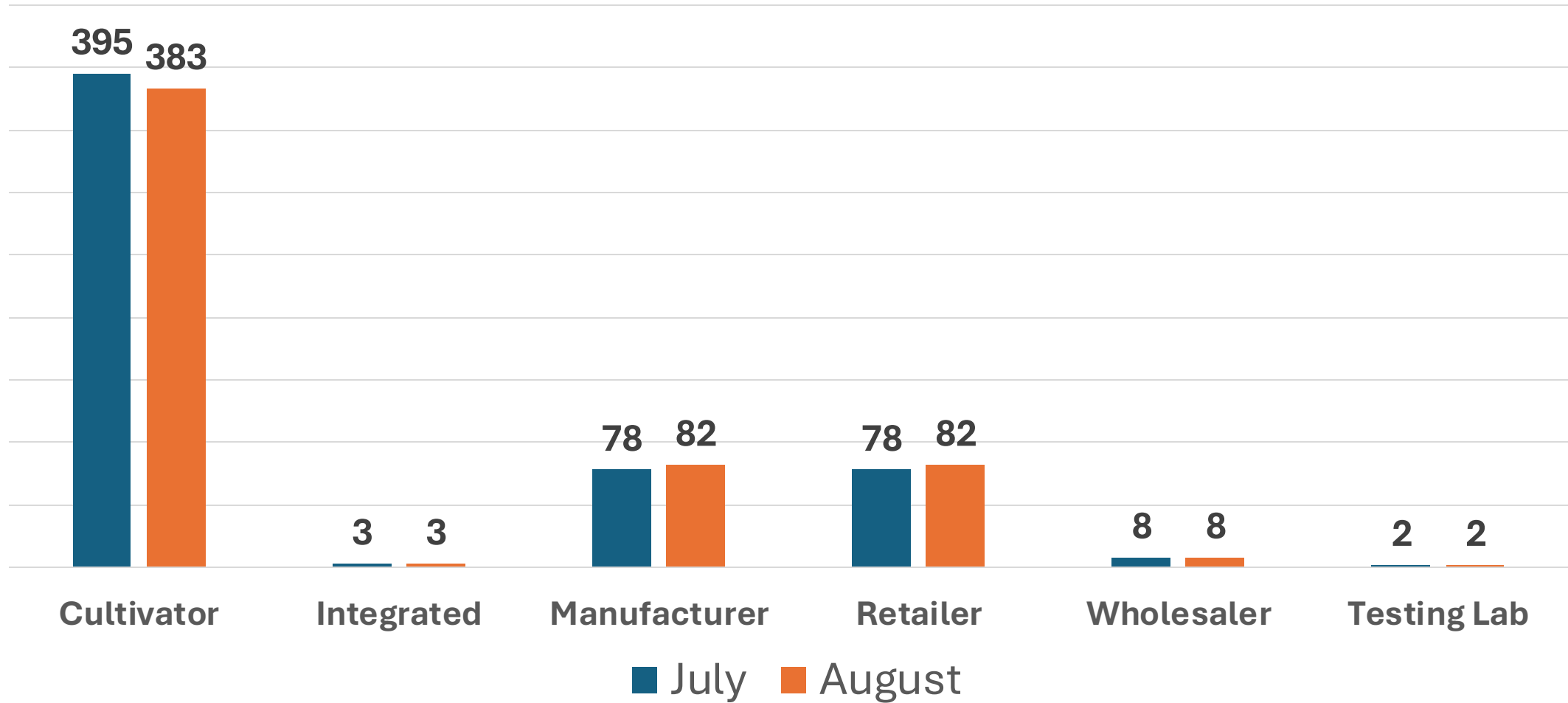
ADULT USE PROGRAM Licensing Data

Data as of August 15, 2024



ADULT USE PROGRAM – AUGUST 15, 2024

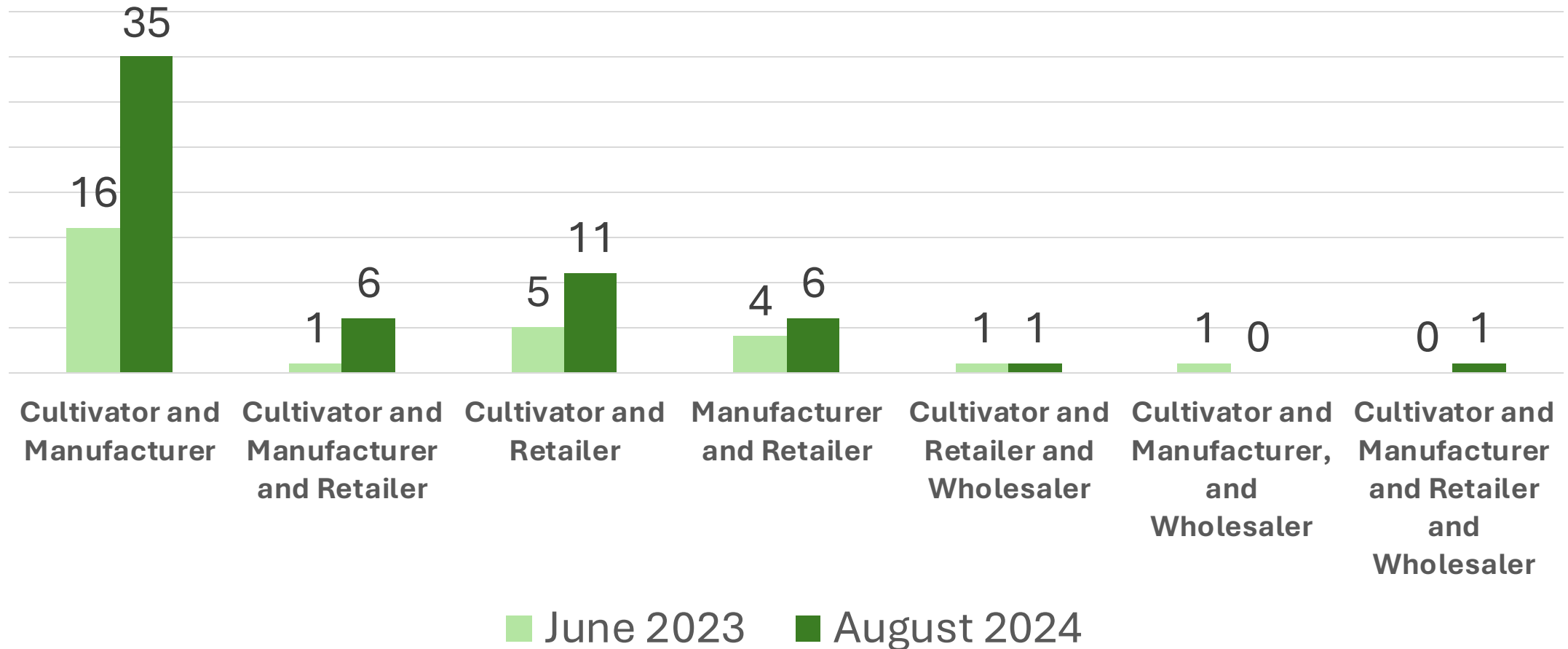
Active Licenses (560) by Type





ADULT USE PROGRAM – AUGUST 15, 2024

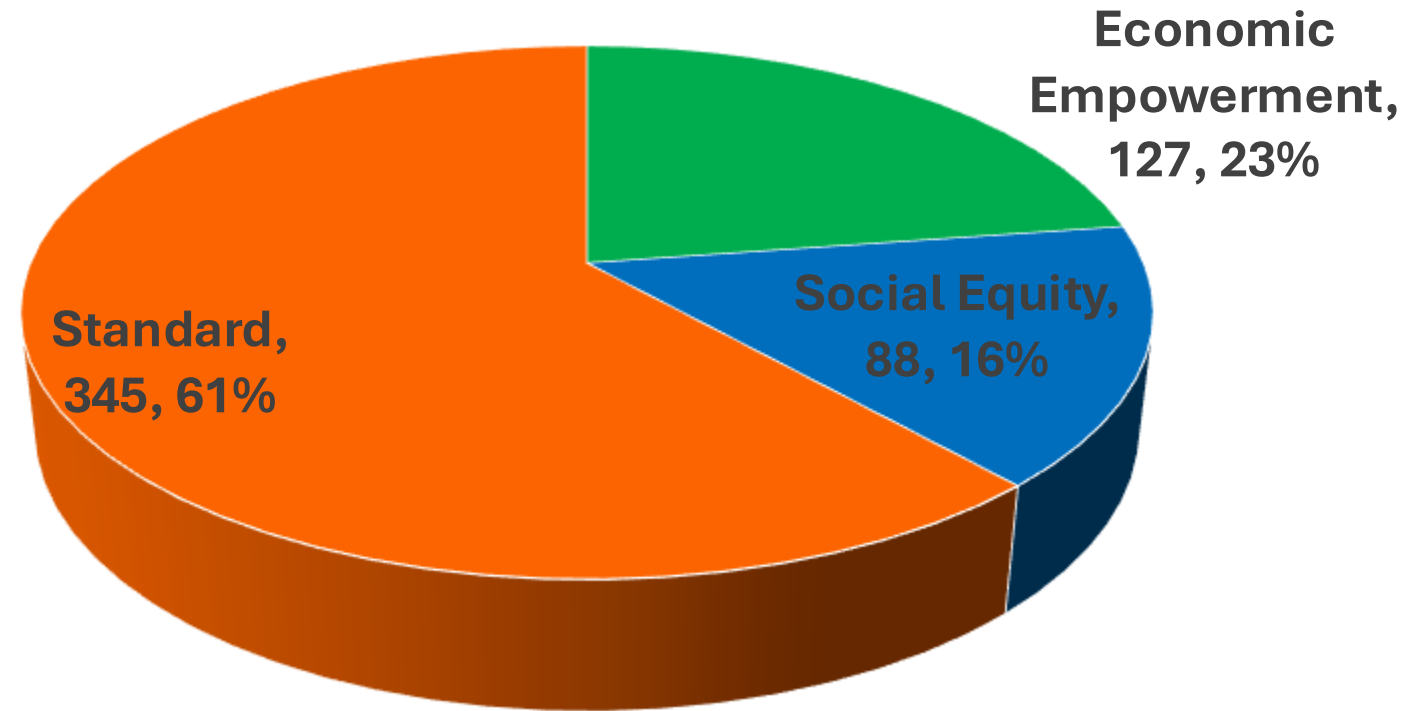
Businesses Holding Multiple Licenses





ADULT USE PROGRAM

Total Active Licensees by Priority Status

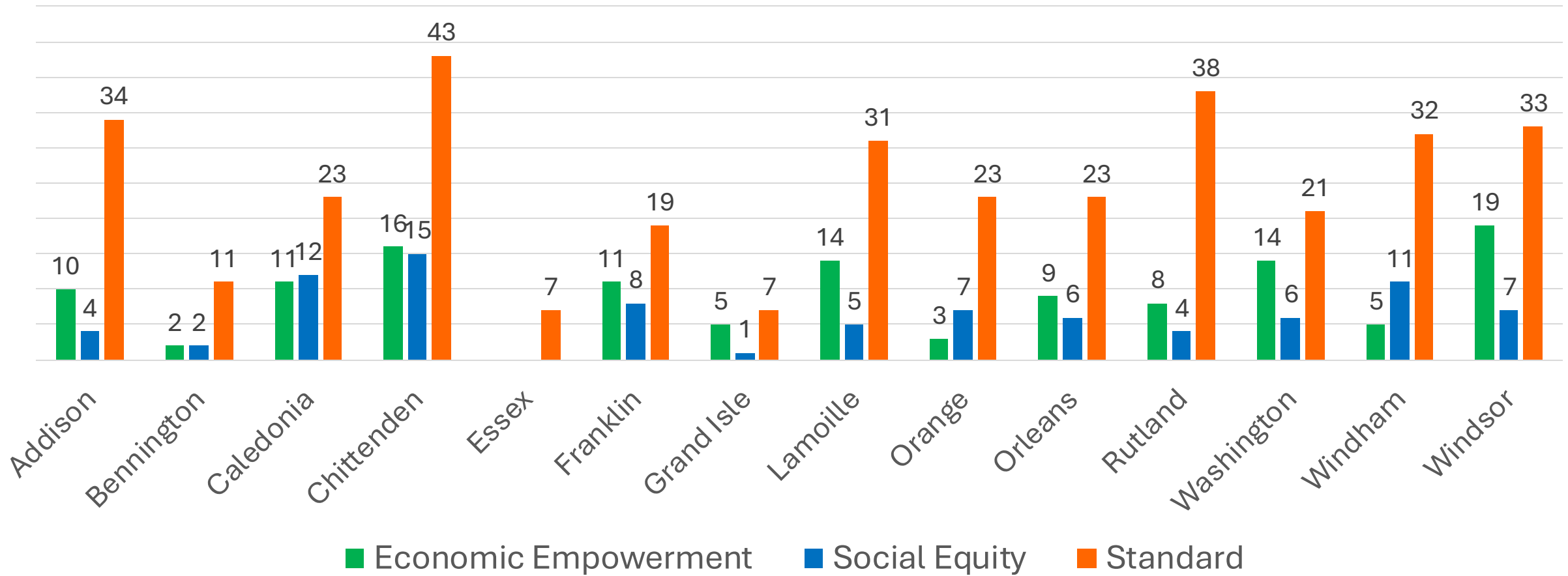


■ Economic Empowerment ■ Social Equity ■ Standard



ADULT USE PROGRAM – BY COUNTY

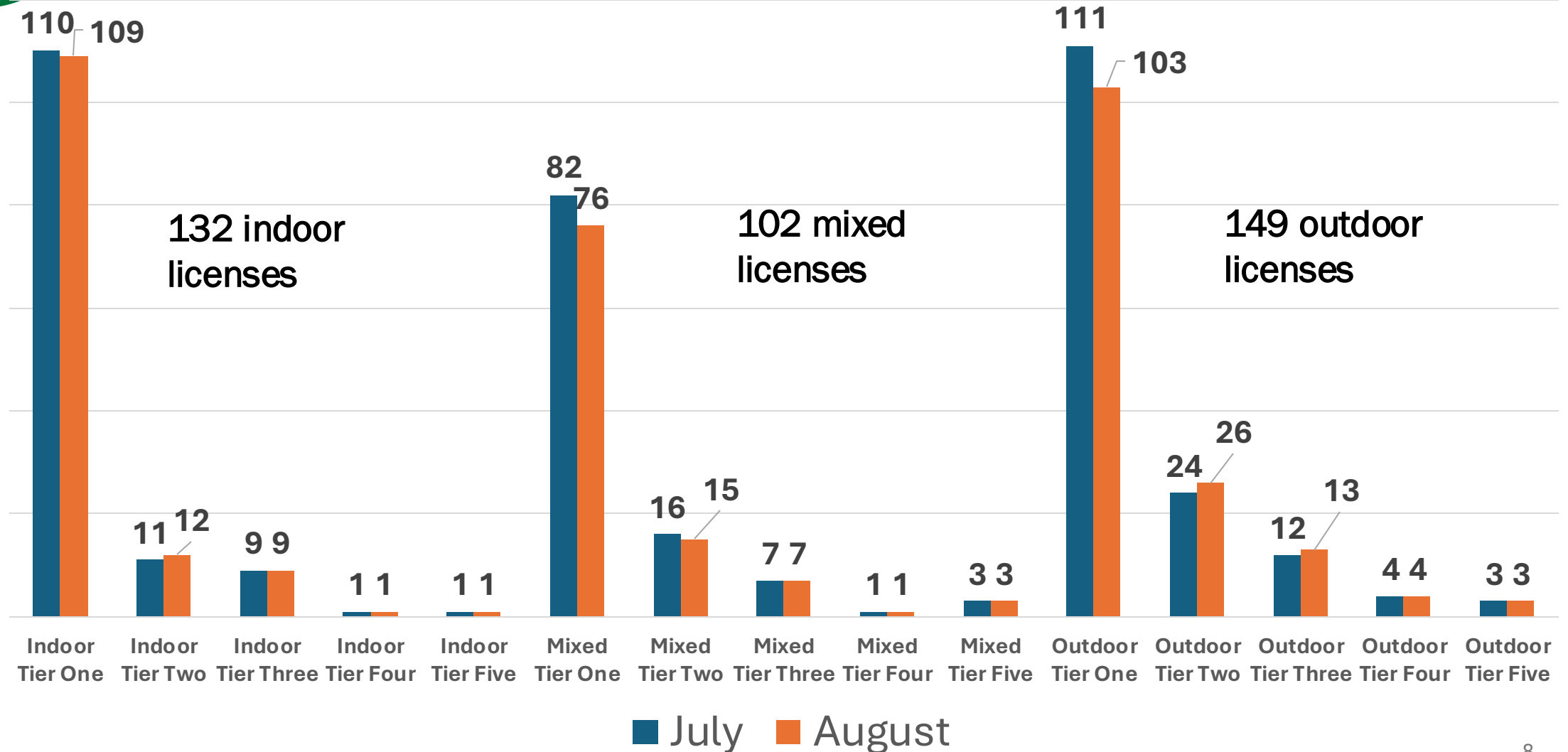
Licenses by Priority Status





ADULT USE PROGRAM – AUGUST 15, 2024

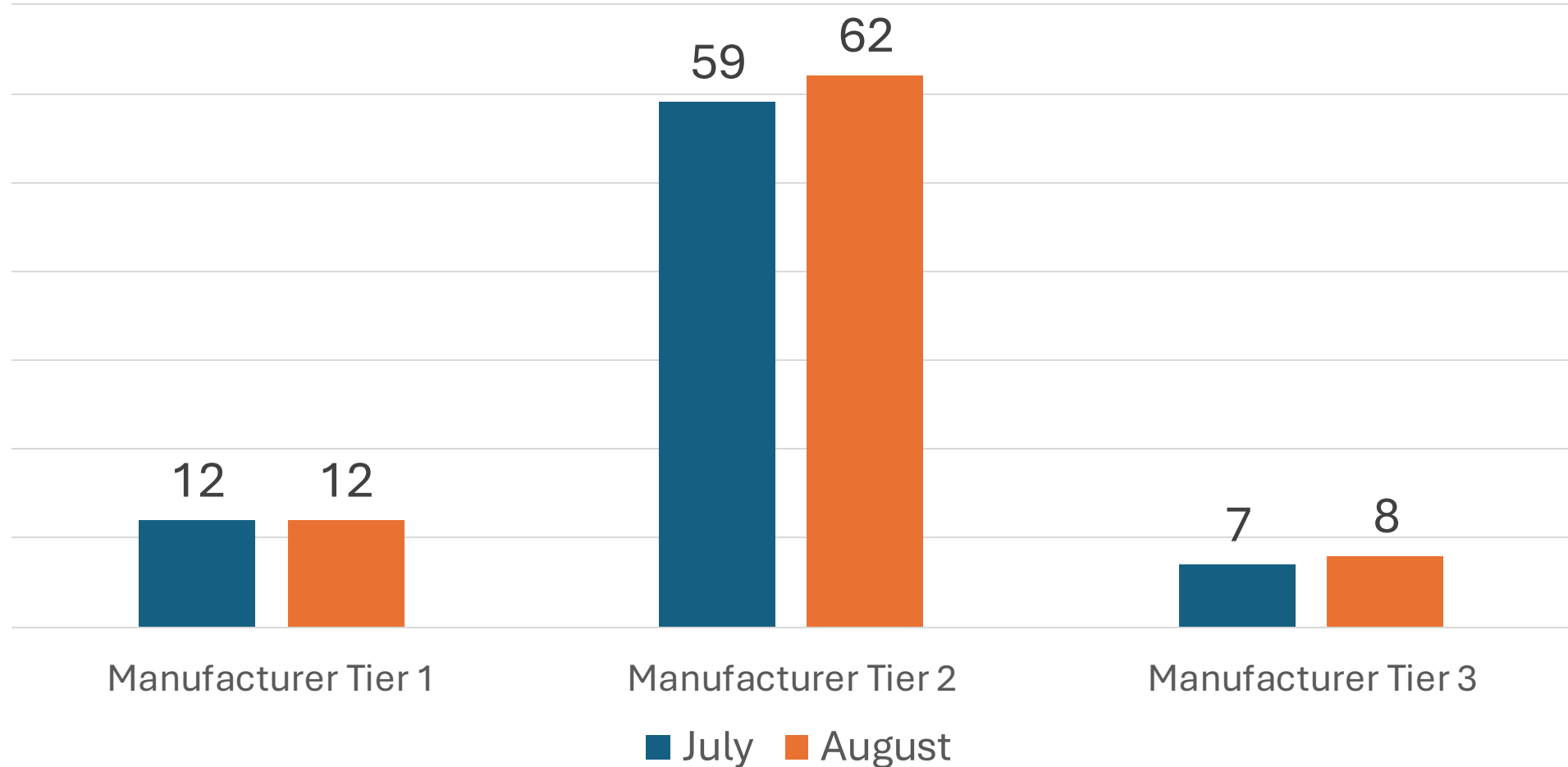
Issued Cultivation Licenses (383) by Type and Tier





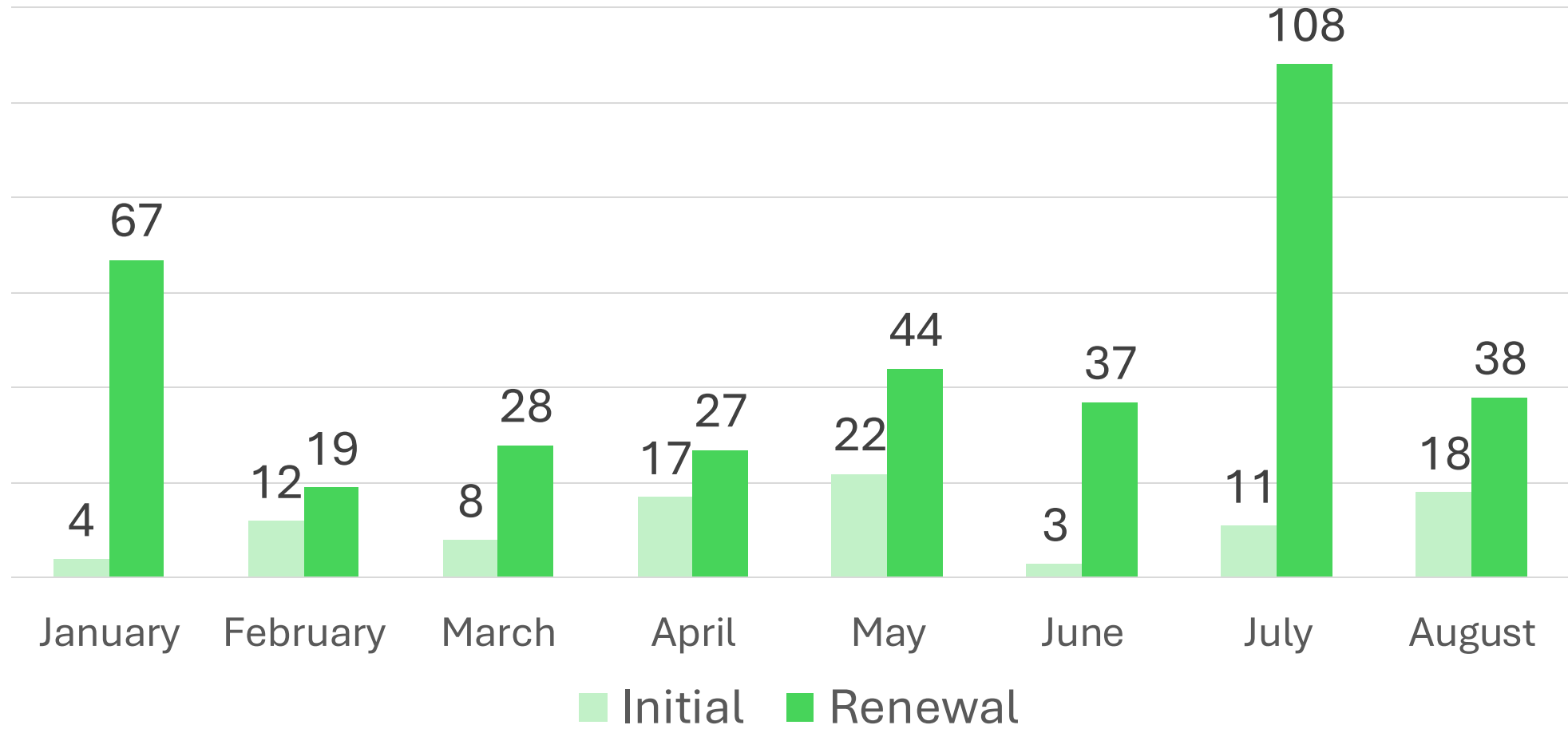
ADULT USE PROGRAM – AUGUST 15, 2024

Manufacturer Licenses by Tier





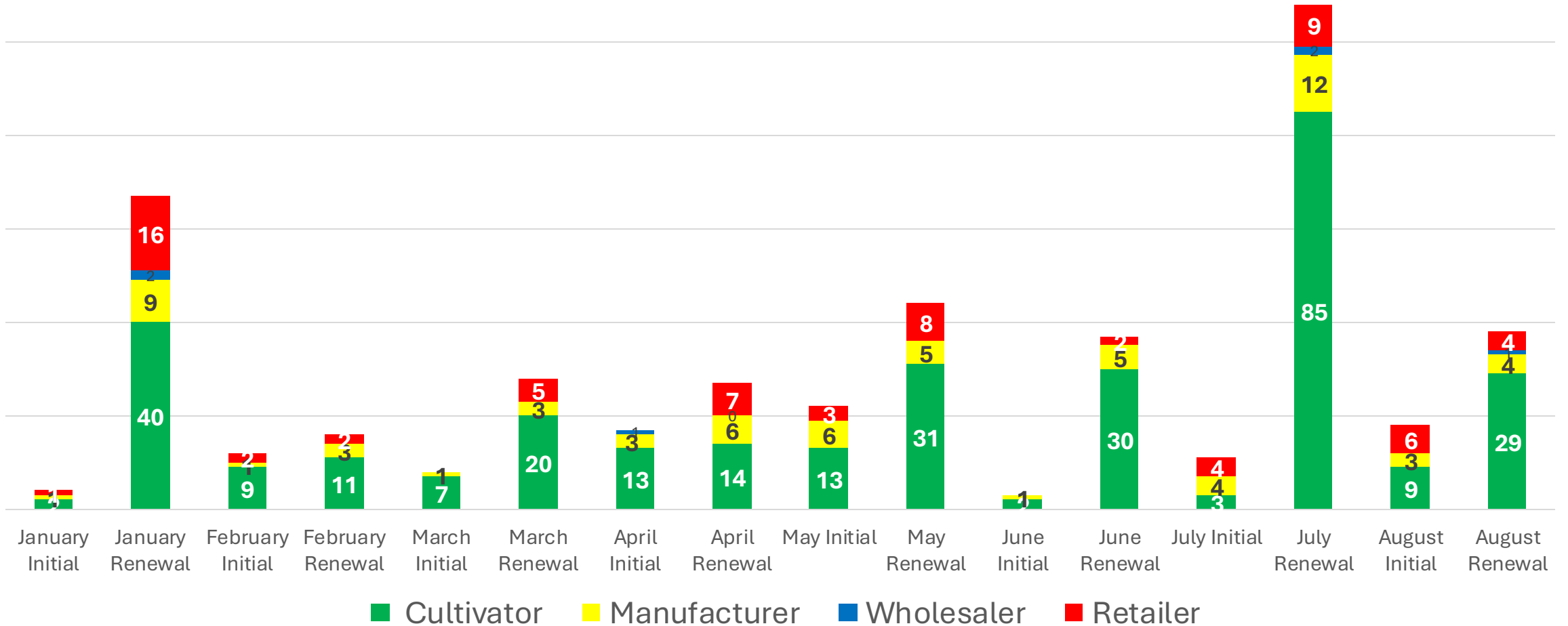
ADULT USE PROGRAM Licenses Issued and Renewed by Month





ADULT USE PROGRAM

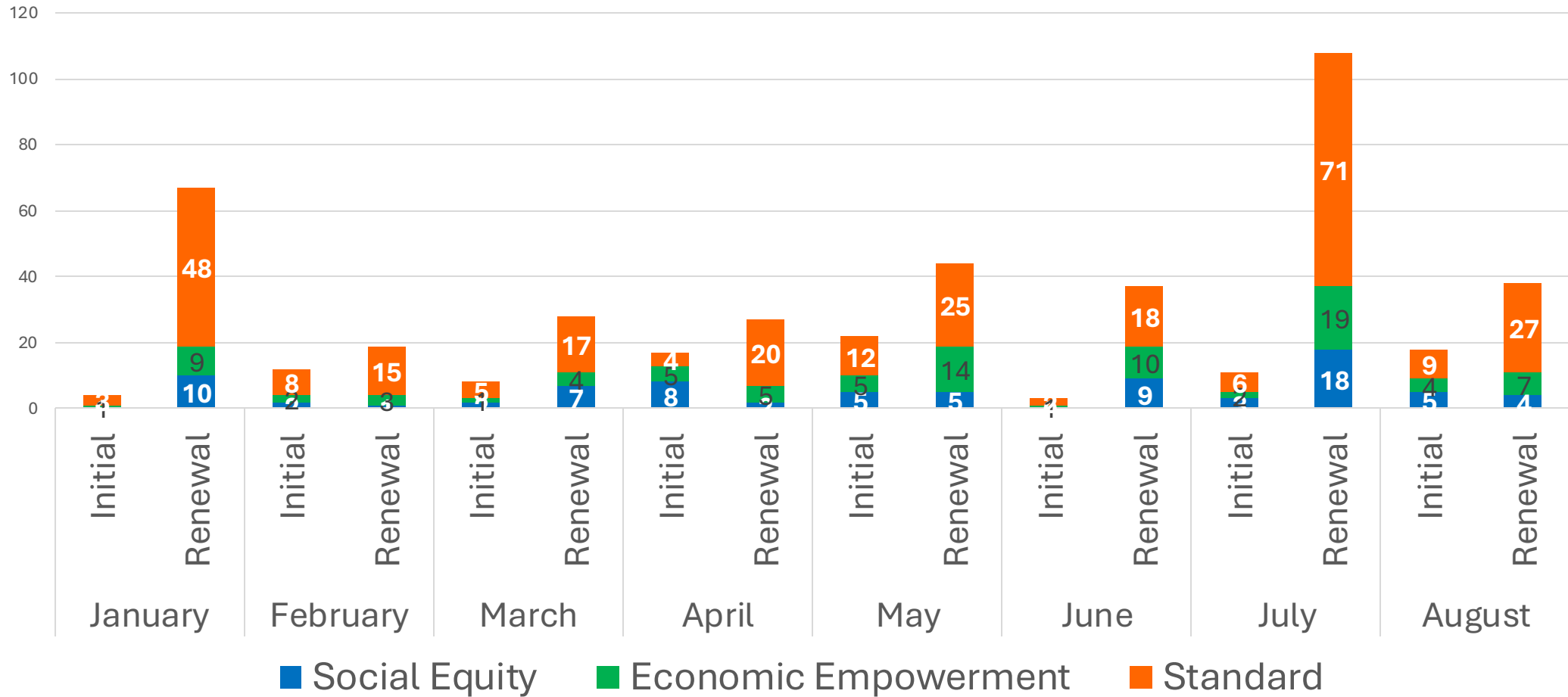
Licenses Issued and Renewed by License Type





ADULT USE PROGRAM

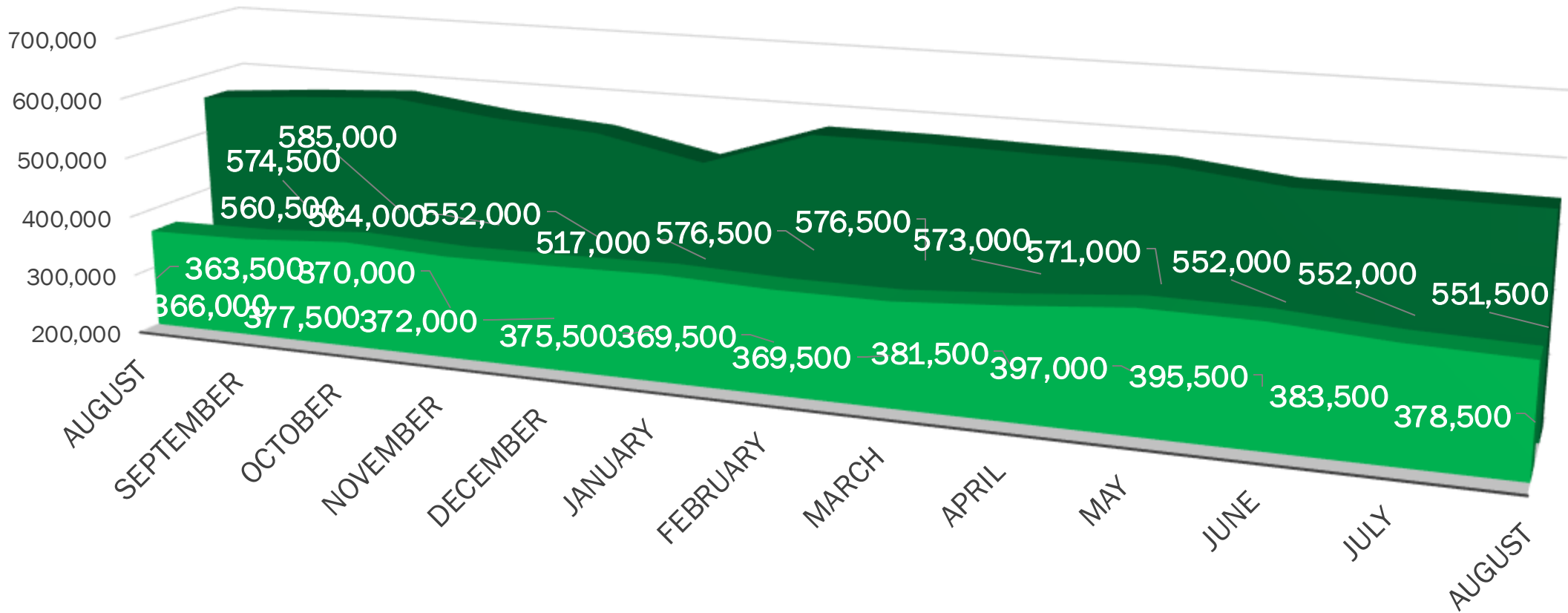
Licenses Issued and Renewed by Priority Status





ADULT USE PROGRAM

Licensed Canopy Capacity Square Footage



■ Indoor ■ Outdoor



ADULT USE PROGRAM

Retail Locations: Areas of Saturation

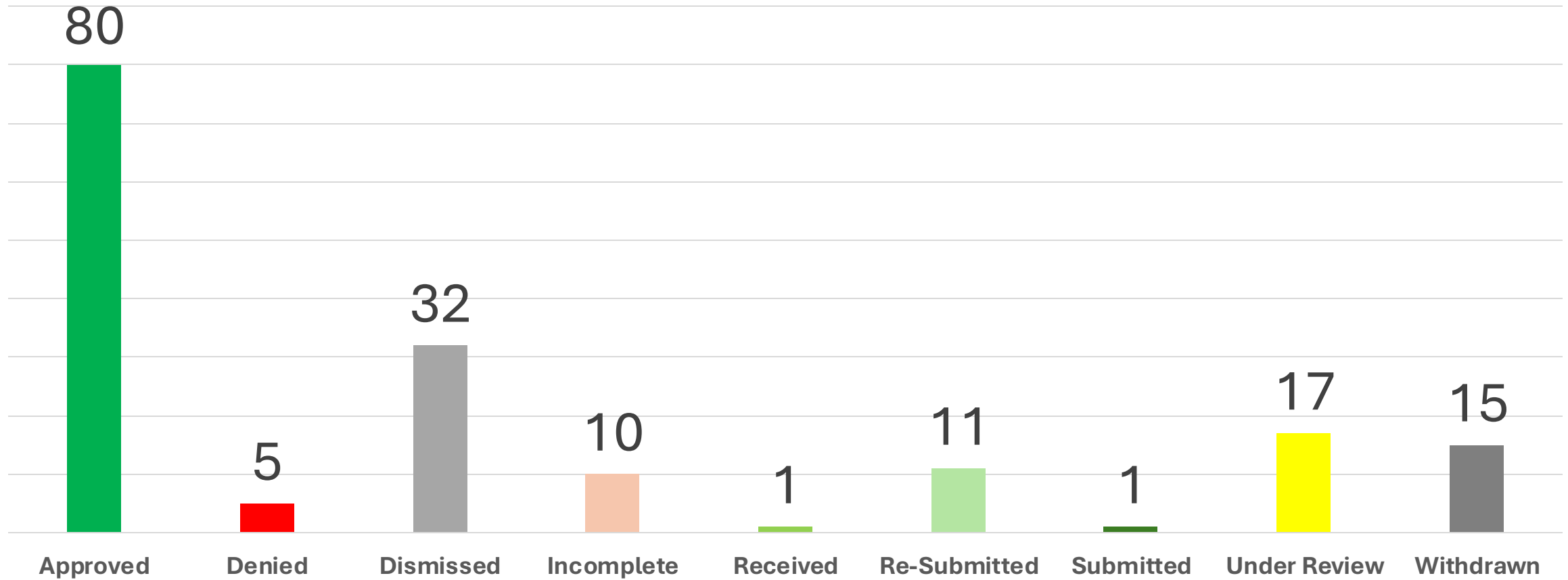
City	Licensed (including integrated)	Initial Applications (in queue)
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	1
Brattleboro/West Brattleboro	2	1
Burlington	13	1
Derby	3	
Essex/Essex Junction	3	
Fair Haven	2	
Johnson		2
Manchester/Manchester Center	1	2
Montpelier	3	1

City	Licensed (including integrated)	Initial Applications (in queue)
Middlebury	2	
Morrisville	4	2
Rutland	4	1
St. Johnsbury/St. Johnsbury Center	2	
St. Albans/ St. Albans City	2	
Waitsfield	2	
Waterbury/Waterbury Center	2	
White River/White River Junction	3	
Windsor	2	
Wilmington	2	
Winooski	1	1



ADULT USE PROGRAM – AUGUST 15, 2024

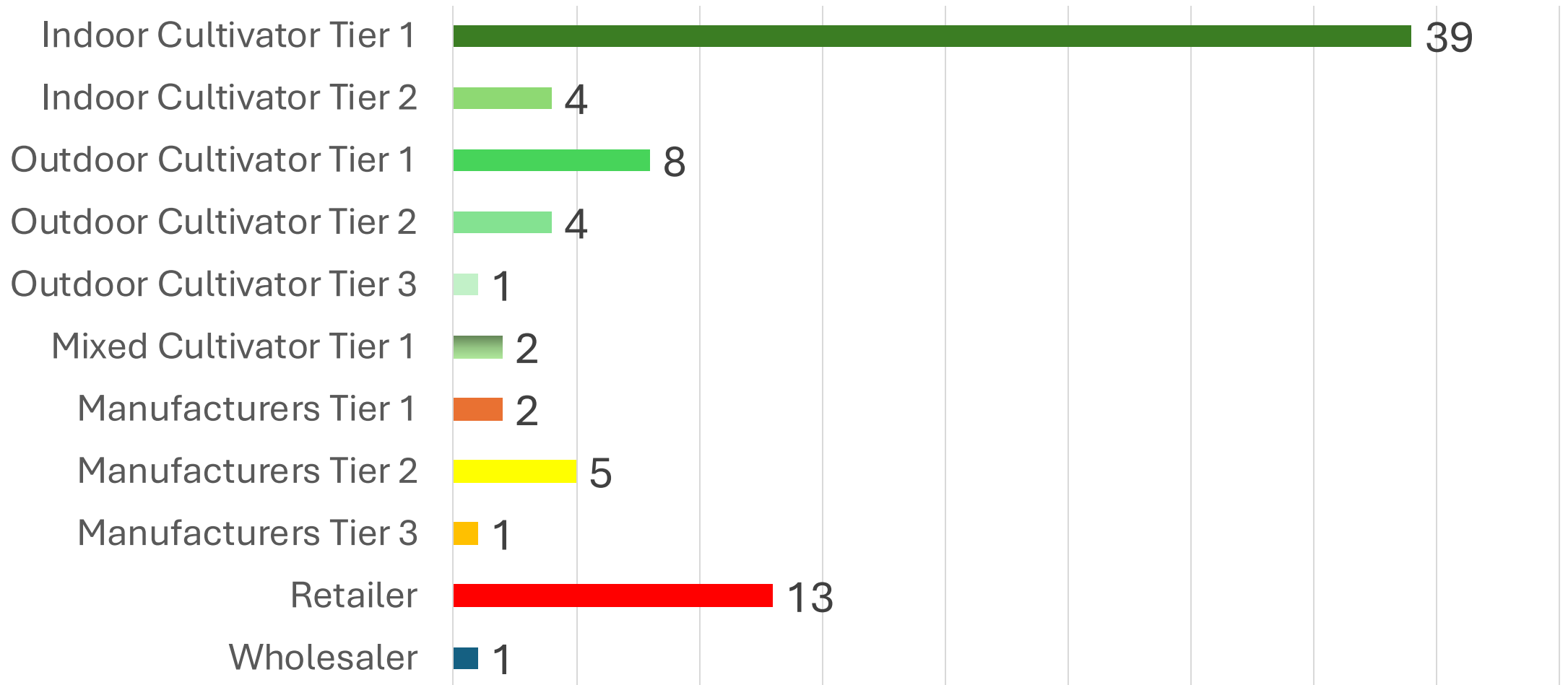
Pre-qualification Applications (172) by Status





ADULT USE PROGRAM - AUGUST 15, 2024

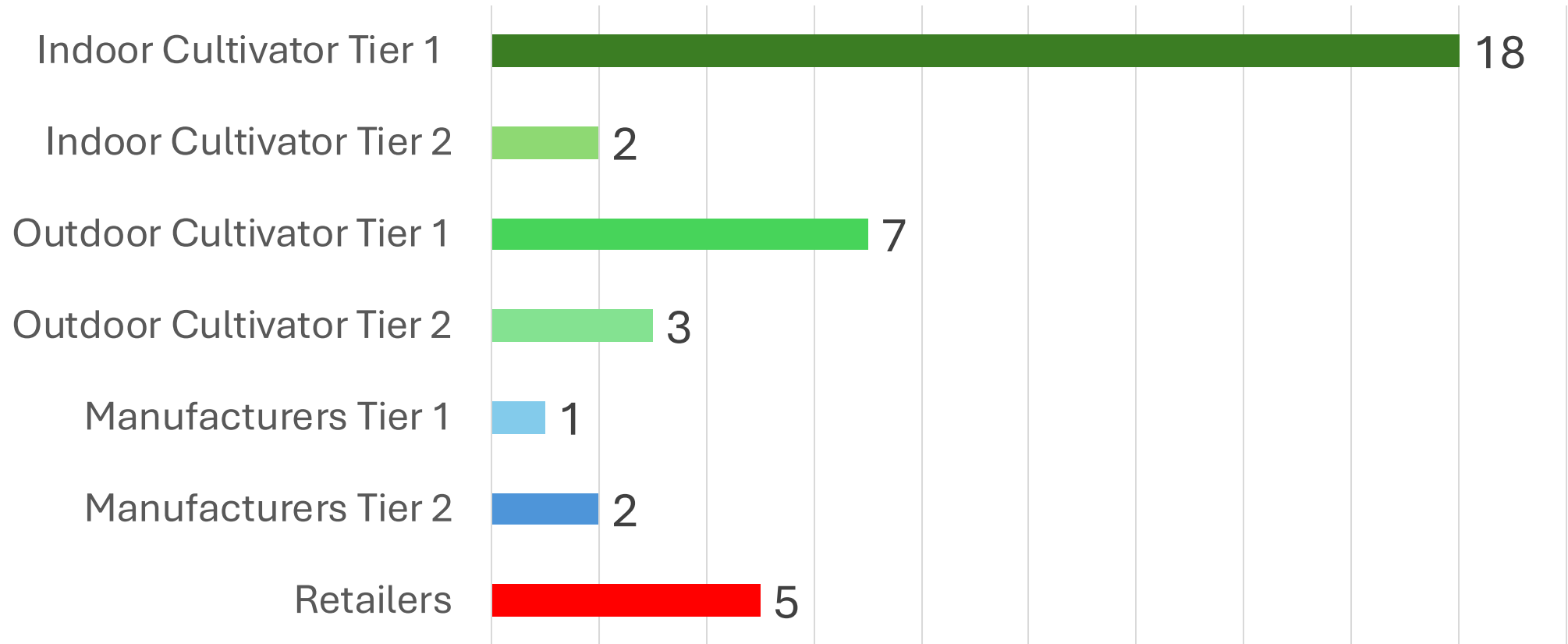
Approved Pre-Qual Applications by License Type





ADULT USE PROGRAM

Pre-Qualifications Applications to Full Applications





ADULT USE PROGRAM

Product Registration Data



ADULT USE PROGRAM

Product Category Changes

Old Categories

- Extract
- Edible
- Flower and Pre-roll
- Tincture
- Topical
- Others

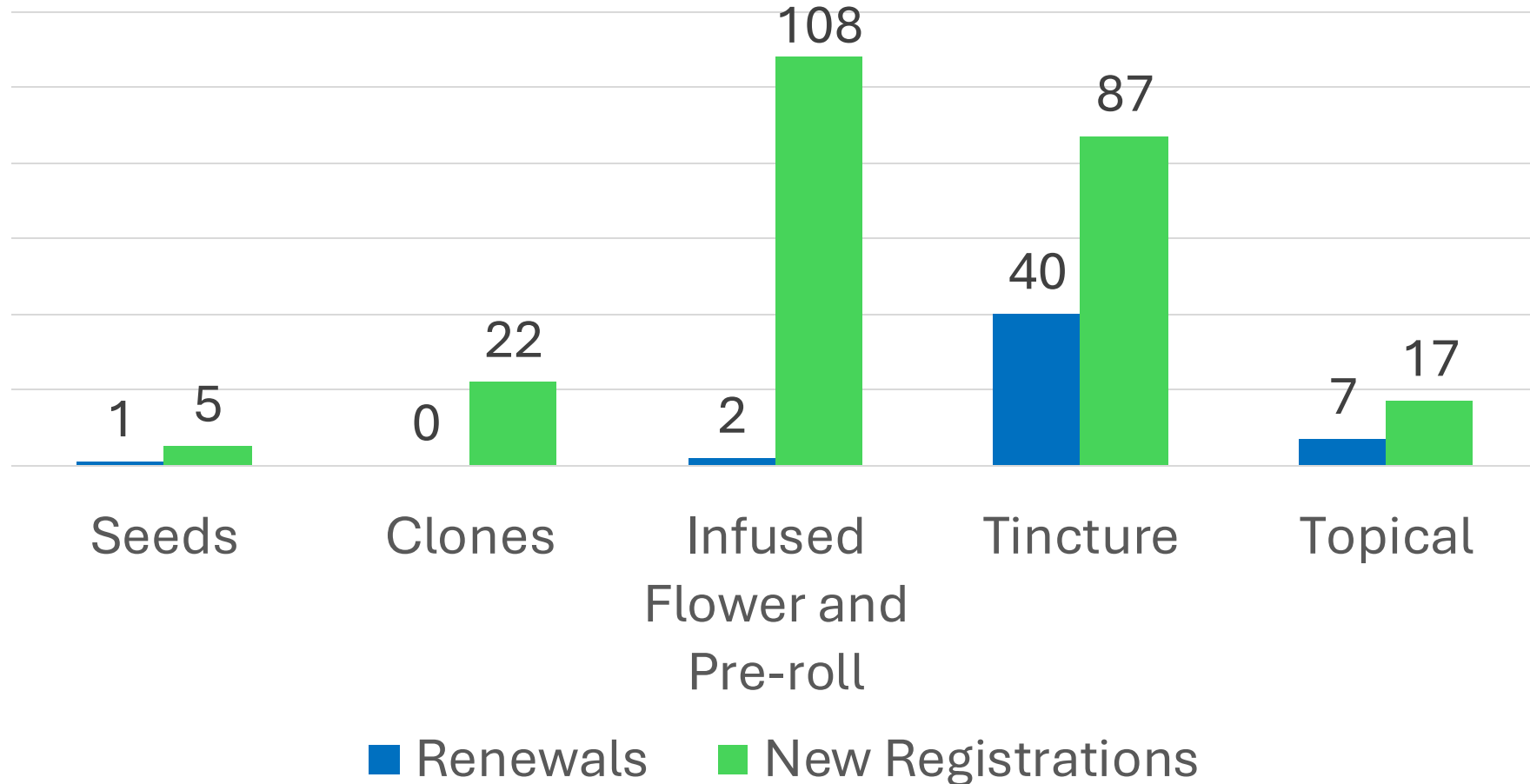
New Categories

- Seeds
- Clones
- Concentrate/Extract
- Edible
- Flower and Pre-roll
- Infused Flower and Pre-roll
- Tincture
- Topical
- Vape Cartridge



ADULT USE PROGRAM

Product Registrations and Renewals

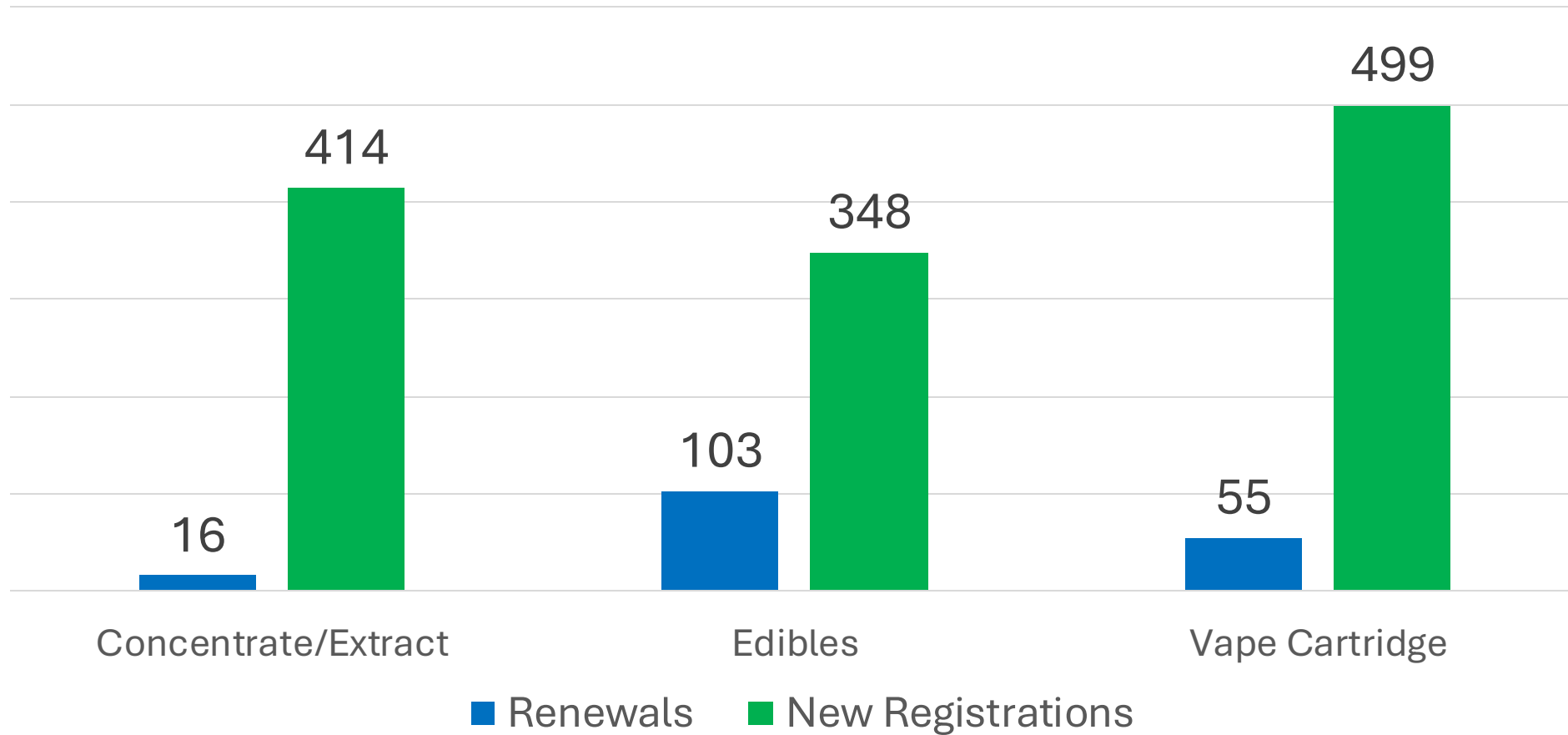


Data as of 8/15/24



ADULT USE PROGRAM

Product Registrations and Renewals



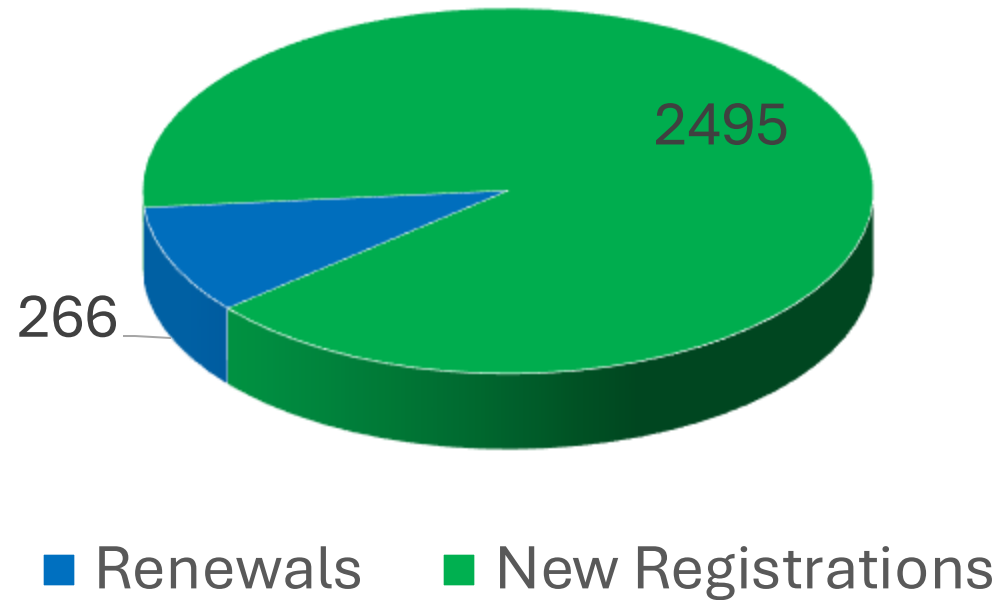
Data as of 8/15/24



ADULT USE PROGRAM

Product Registrations and Renewals

Flower and Pre-roll



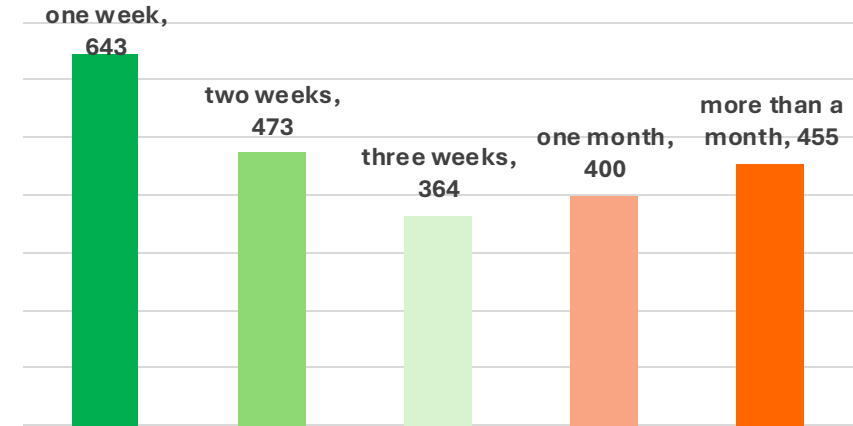
Data as of 8/15/24



ADULT USE PROGRAM

Product Registration Challenges

- Tincture review requires multiple calculations to ensure potency and serving sizes are presented and labeled correctly.
- Infused products require potency, pesticide, and pathogen tests through each stage of product development, which will produce large number of COAs for review.
- Pre-rolls that include a variety of strains of flower produce multiple COAs.



One licensee consolidated thirty-four COAs into one PDF, which reduced the required review time and expedited the registration.

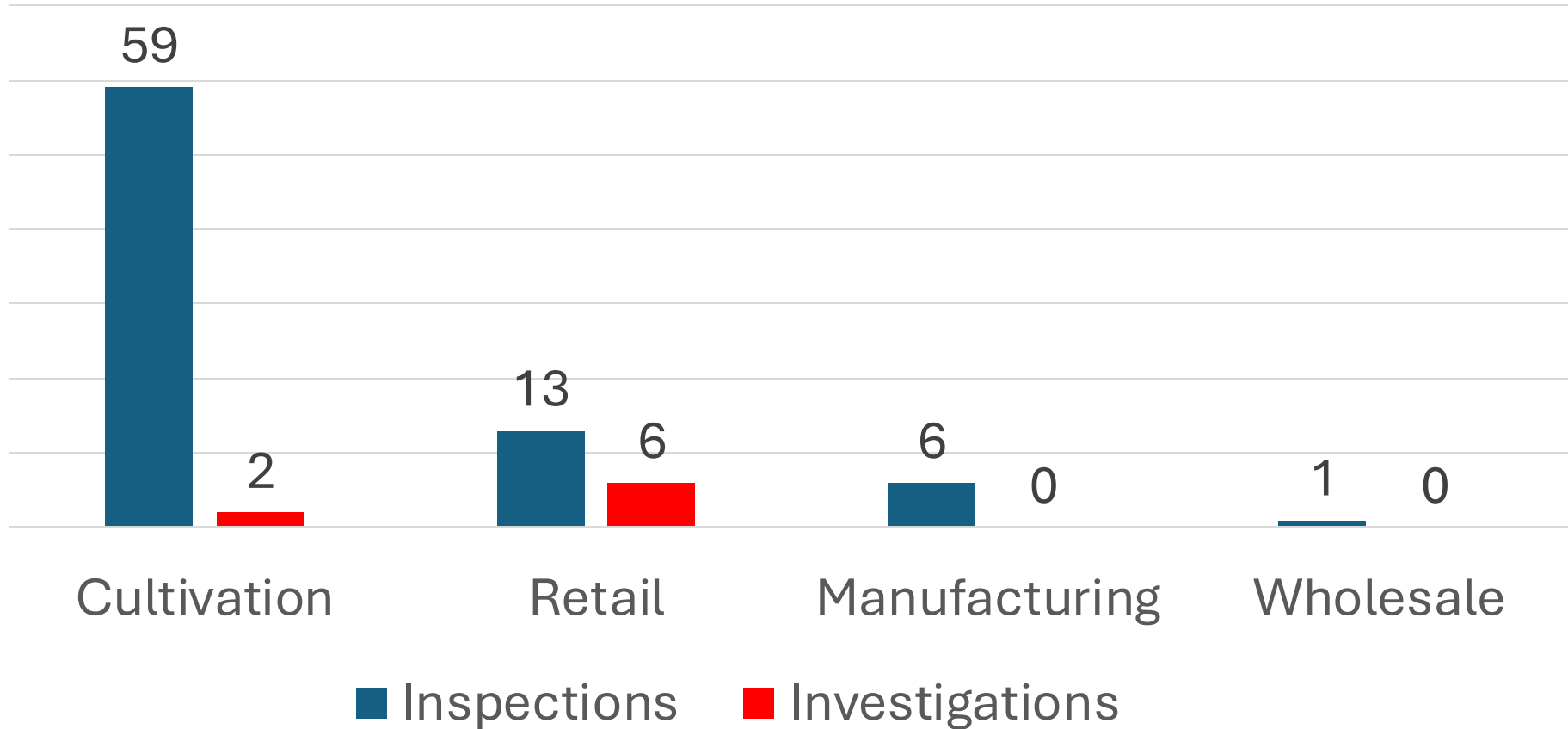


ADULT USE PROGRAM Compliance Data

As of 8-15-24



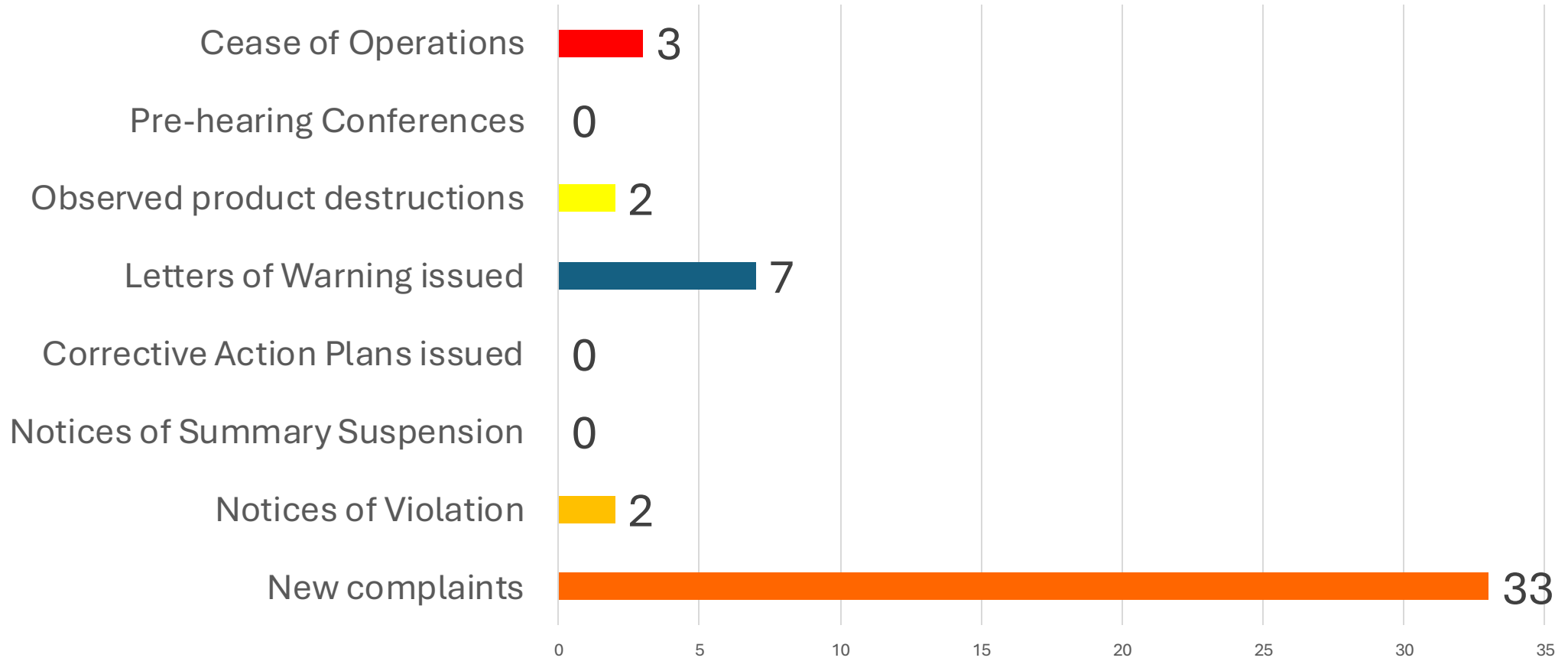
ADULT USE PROGRAM – COMPLIANCE – AUGUST 15, 2024 Inspections (79) and Investigations (8)





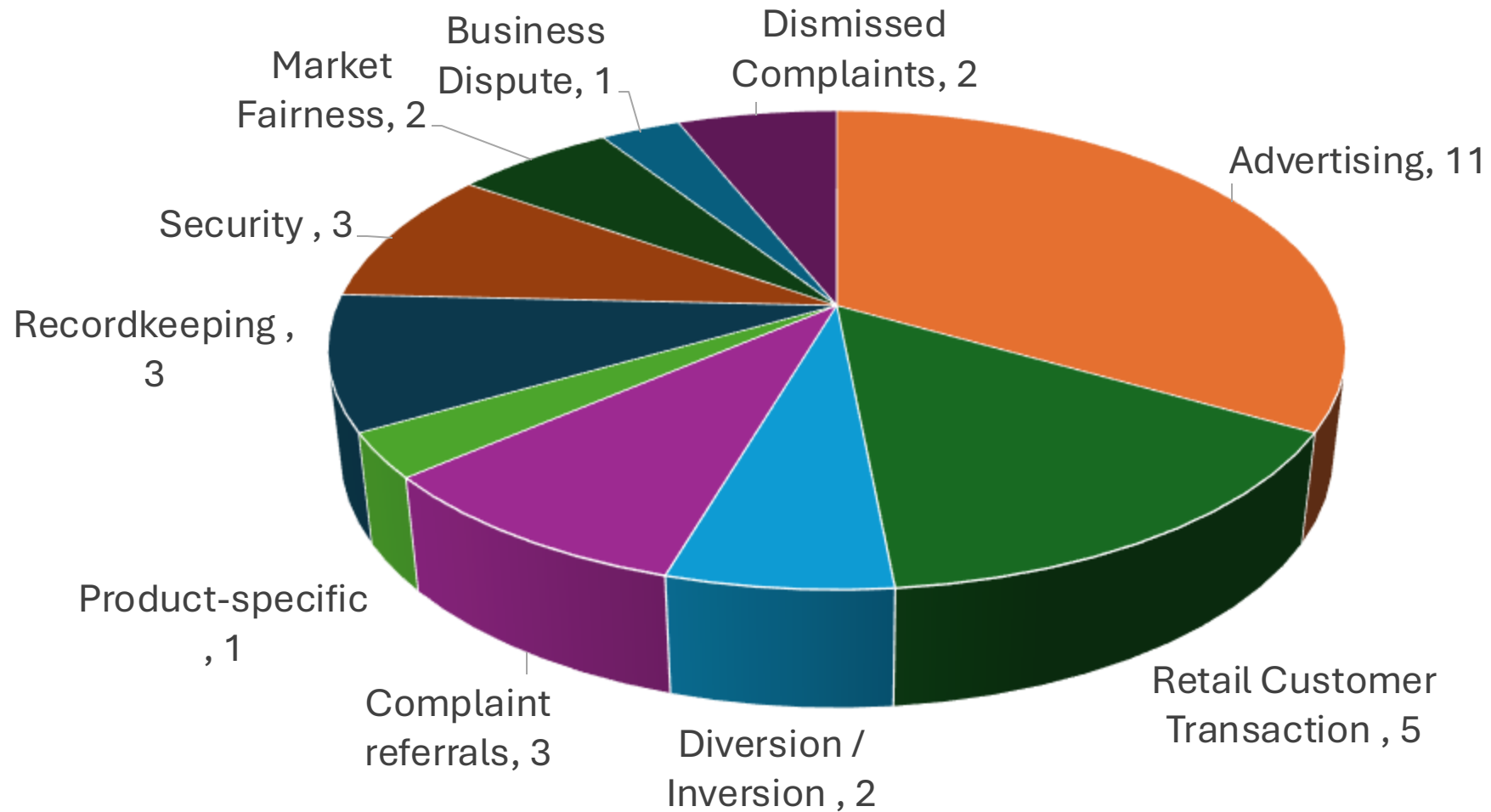
ADULT USE PROGRAM - AUGUST 15, 2024

Compliance Actions





ADULT USE PROGRAM Complaint Types





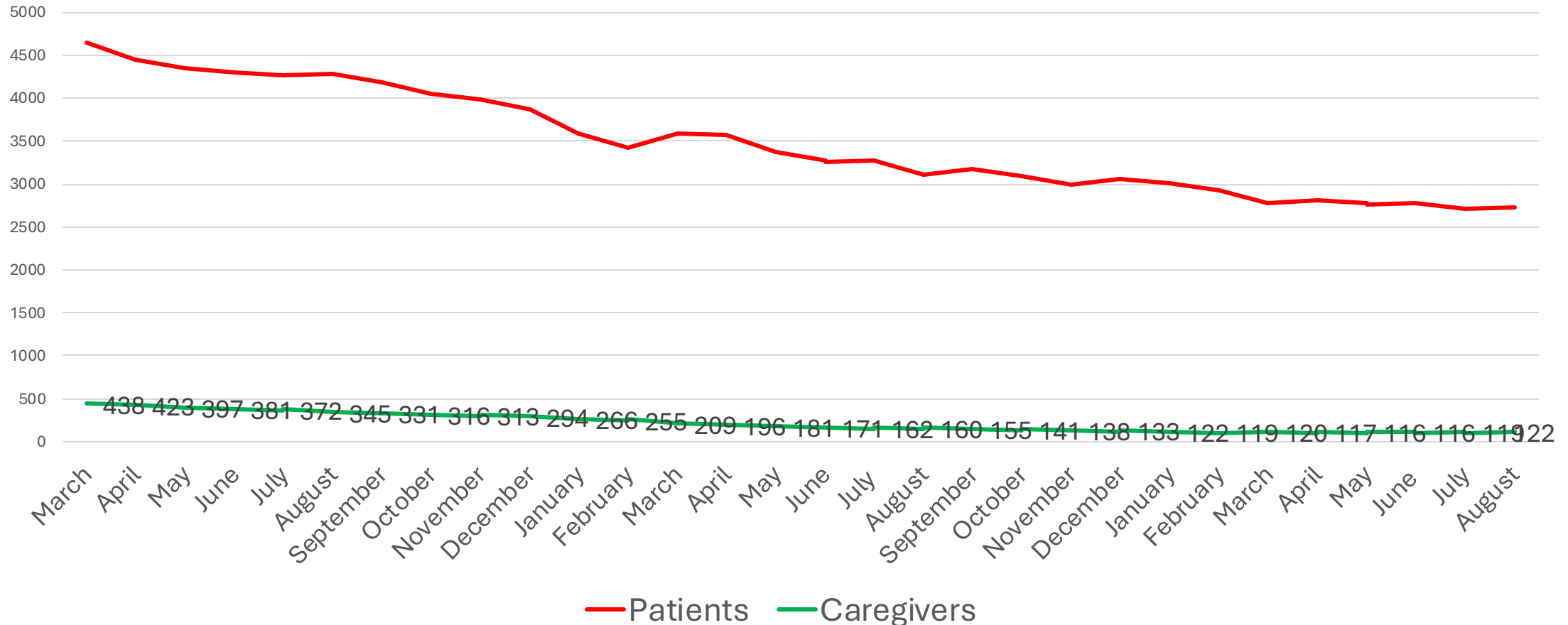
Medical Program

As of 8/15/24



MEDICAL PROGRAM

Total Patient and Caregivers in Registry



As of August 15, 2024



ADULT USE PROGRAM

Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



ADULT USE
PROGRAM
Staff
recommendations
for initial license

Business Name	Priority Status	Applying For
Truth and Company LLC	Social Equity	Indoor Cultivator Tier 1 Small Cultivator
StebenneFamily Llc	Social Equity	Indoor Cultivator Tier 1 Small Cultivator
802 extracts, 802 exotics	Social Equity	Manufacturers Tier 1
Nonna VT LLC	Economic Empowerment	Retailers
Nonna VT LLC	Economic Empowerment	Manufacturers Tier 2
JGMJ, LLC DBA Green Peak Dispensary	Standard	Retailers
Kneu Cannabinoids	Standard	Indoor Cultivator Tier 1 Small Cultivator
Sacred Leaf LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator
Clean Country Dispensary, LLC	Economic Empowerment	Retailers
Headstash Hash LLC	Standard	Manufacturers Tier 1
Bigmancannabisvt LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
Monty Vermont LLC	Standard	Indoor Cultivator Tier 2
Green Ivory Cannabis Company	Standard	Indoor Cultivator Tier 1 Small Cultivator
Blue Sky Farm, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator



ADULT USE
PROGRAM
Staff

recommendations
for license
renewal

Business Name	Priority Status	Applying For
High Noon Cultivators LLC	Social Equity	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Family Tree, LLC	Social Equity	Manufacturers Tier 2 Renewal
Lavishly Sweet, LLC; Lavishly Sweet	Standard	Wholesalers Renewal
Grasstender LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Stone Leaf Grow LLC	Standard	Mixed Cultivator Tier 2 Renewal
802 Glue, LLC; 802 Glue	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Sun Road Farms LLC; Sun Road Farms	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
ZsGreenZ LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Satori VT LLC	Standard	Indoor Cultivator Tier 5 Renewal
Dirigo Cannabis VT; DBA Dirigo Cannabis	Standard	Manufacturers Tier 3 Renewal
BIG Intelligence Group LLC DBA/ Wild Legacy Cannabis	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Grease Line Cannabis, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Florist VT LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
FLÖRA Cannabis	Standard	Retailers Renewal
Jeezum Crow Bud Company LLC	Standard	Outdoor Cultivator Tier 4 Renewal
Flavorline Cannabis Company, LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
SA Cultivation LLC d/b/a/ First Chair Farms	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Vermont LTC Grow	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Vermont Bud Barn, LLC	Standard	Retailers Renewal
Verdigity Living Organics, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Green of Green Farms, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Green Fish Family Farm LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Choice Terps LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Tree Frog Farms LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Happy Farm Cannabis Company, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Fog Valley Farm, LLC	Economic Empowerment	Manufacturer Tier 2
Mend Botanical	Standard	Mixed Cultivator tier 2
Phantom Farms, LLC	Social Equity	Outdoor Cultivator Tier 4
Dukes Deisel LLP	Social Equity	Indoor Cultivator Tier 4
LB Farm, LLC	Social Equity	Mixed Cultivator Tier 1
High Hope, LLC	Standard	Indoor Cultivator Tier 1
Tumbleweed Sugar Co., LLC	Standard	Manufacturer Tier 2
Rocklake	Social Equity	Indoor Tier 1 Cultivator



STAFF
 RECOMMENDATIONS
 Late Application
 Acceptance &
 Approval

Business Name	Priority Status	Applying For
DP Holdings LLC DBA The Bud Stop	Social Equity	Retail
Sweet Rhapsody LLC DBA Skunk Hollow Cannabis	Standard	Mixed Cultivator Tier 5
GoldMill Group Ltd. Co	Economic Empowerment	Retail
Green Mountain Cannabis Works LLC	Standard	Retail
Mountain Traders	Social Equity	Outdoor Cultivator Tier 1
Dalen Ltd, DBA Blue Sage	Standard	Manufacturer Tier 2
Spruce Mountain Cannabis	Economic Empowerment	Outdoor Cultivator Tier 1



ADULT USE PROGRAM

Expiration
Pending

Business Name	Priority Status	Applying For
Highly Recommended Vermont LLC (Exp. 9/8/2024)	Standard	Outdoor Cultivator Tier 1
Sweet Green Supply (Exp. 9/11/2024)	Economic Empowerment	Mixed Cultivator Tier 1



Board Meeting
Executive Director Report
8/28/24