



Board Meeting
Executive Director Report
September 25, 2024



Public Engagement

PREVIOUS - Peer Networking Event: Cultivation Best Practices - Drying and Storing September 23rd, 2024

UPCOMING – Product Registration – date TBA



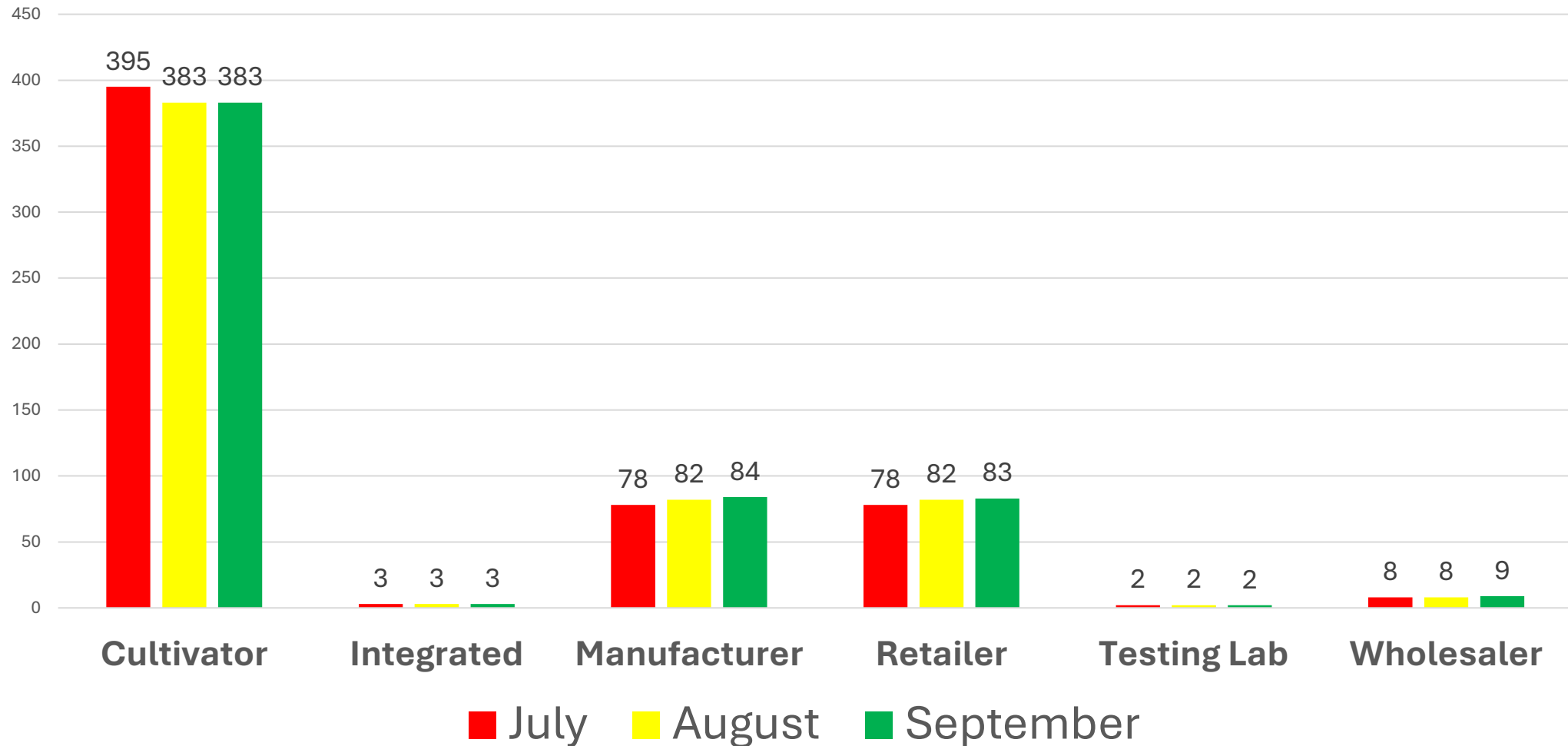
ADULT USE PROGRAM Licensing Data

Data as of September 16, 2024



ADULT USE PROGRAM – SEPTEMBER 16, 2024

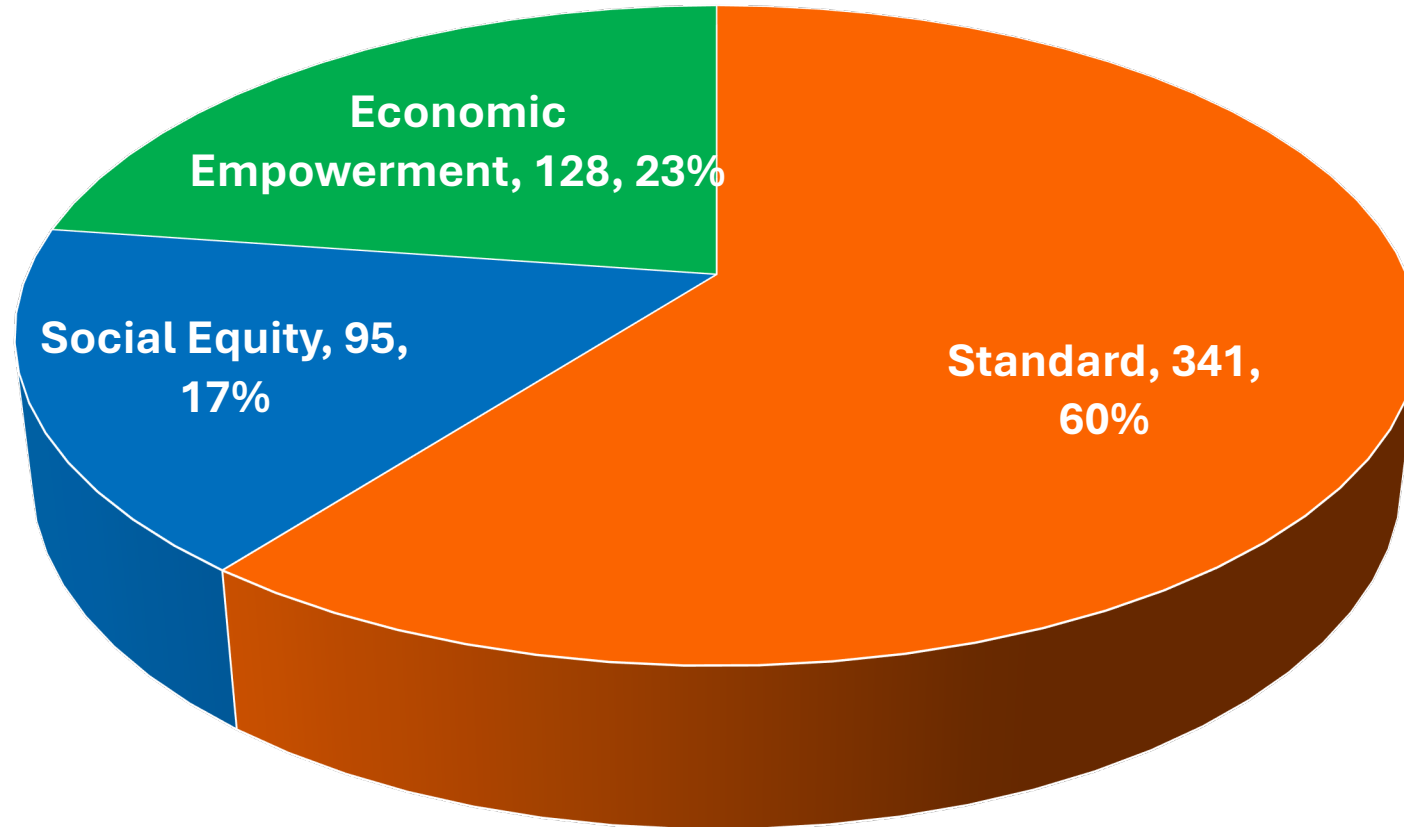
Active Licenses (564) by Type





ADULT USE PROGRAM

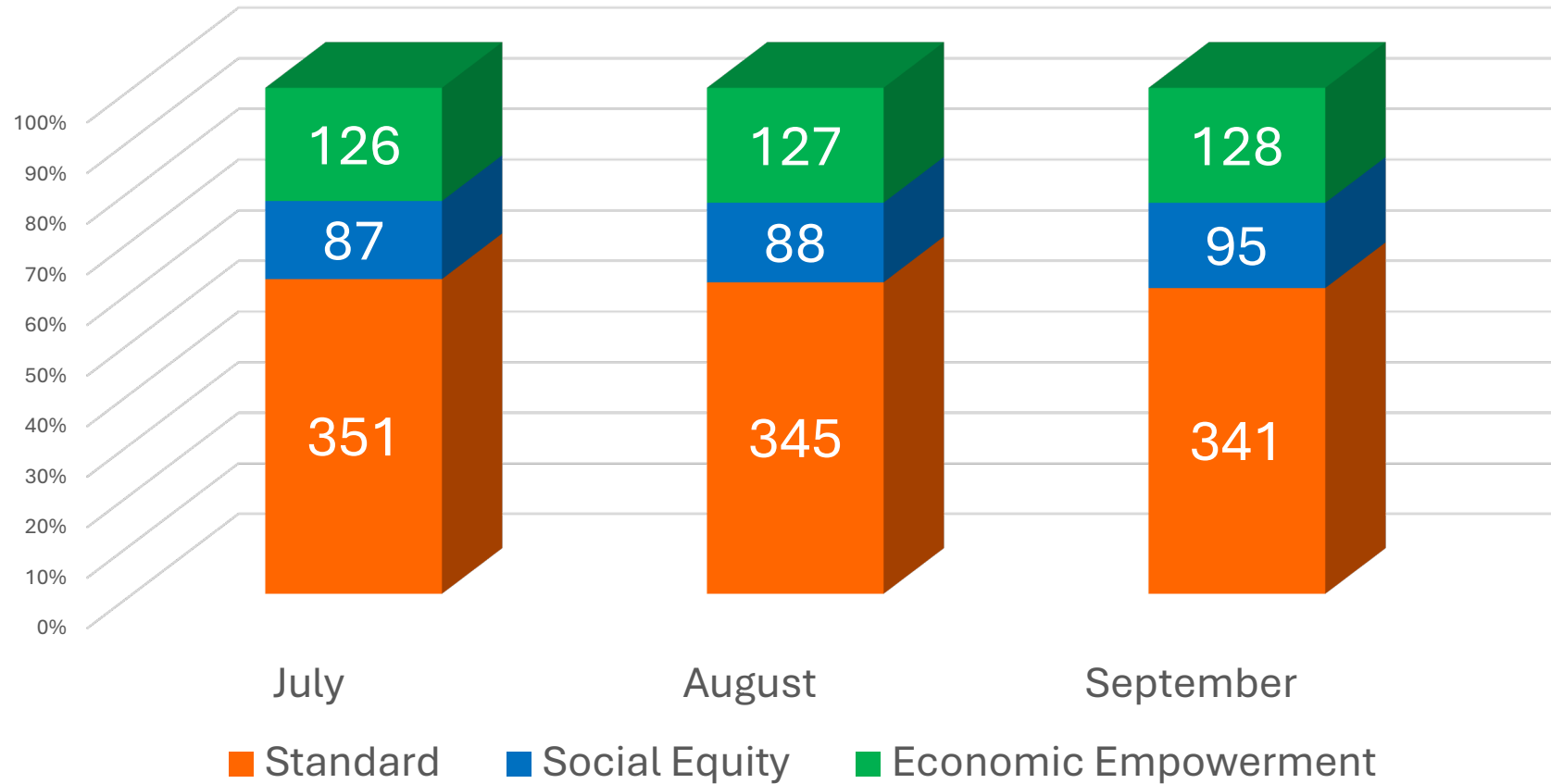
Total Active Licensees by Priority Status





ADULT USE PROGRAM

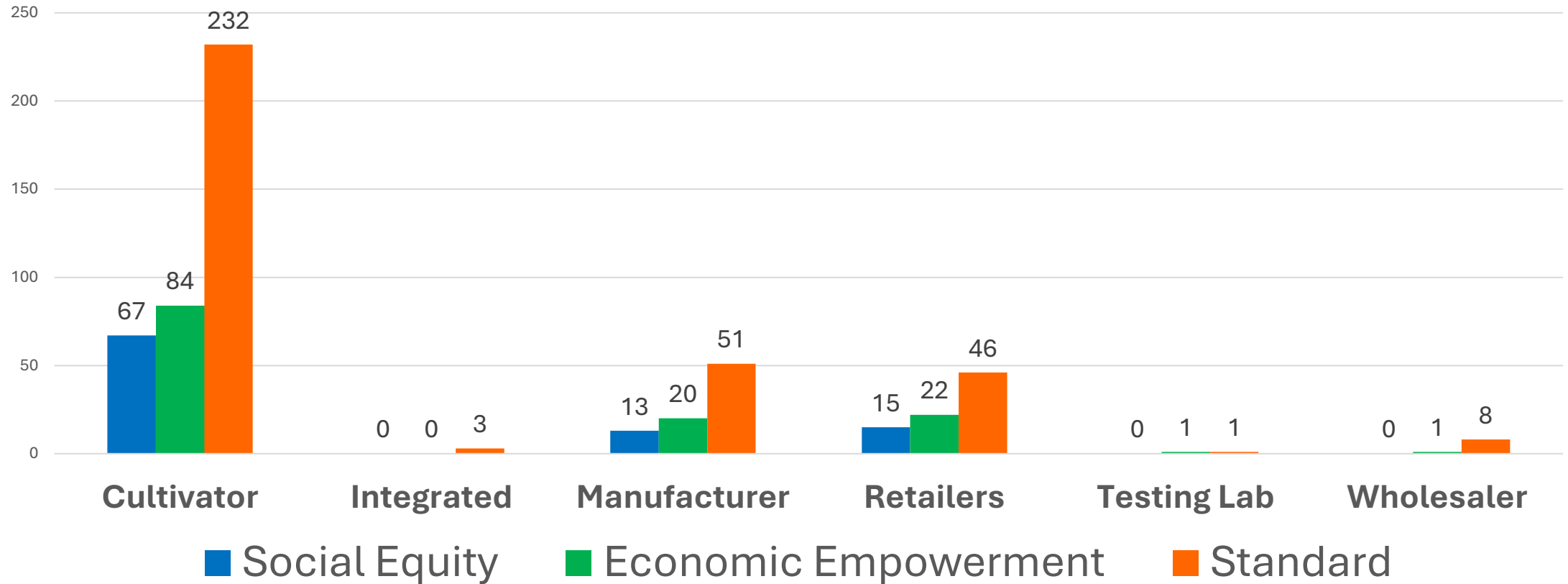
Total Active Licensees by Priority Status





ADULT USE PROGRAM – BY COUNTY

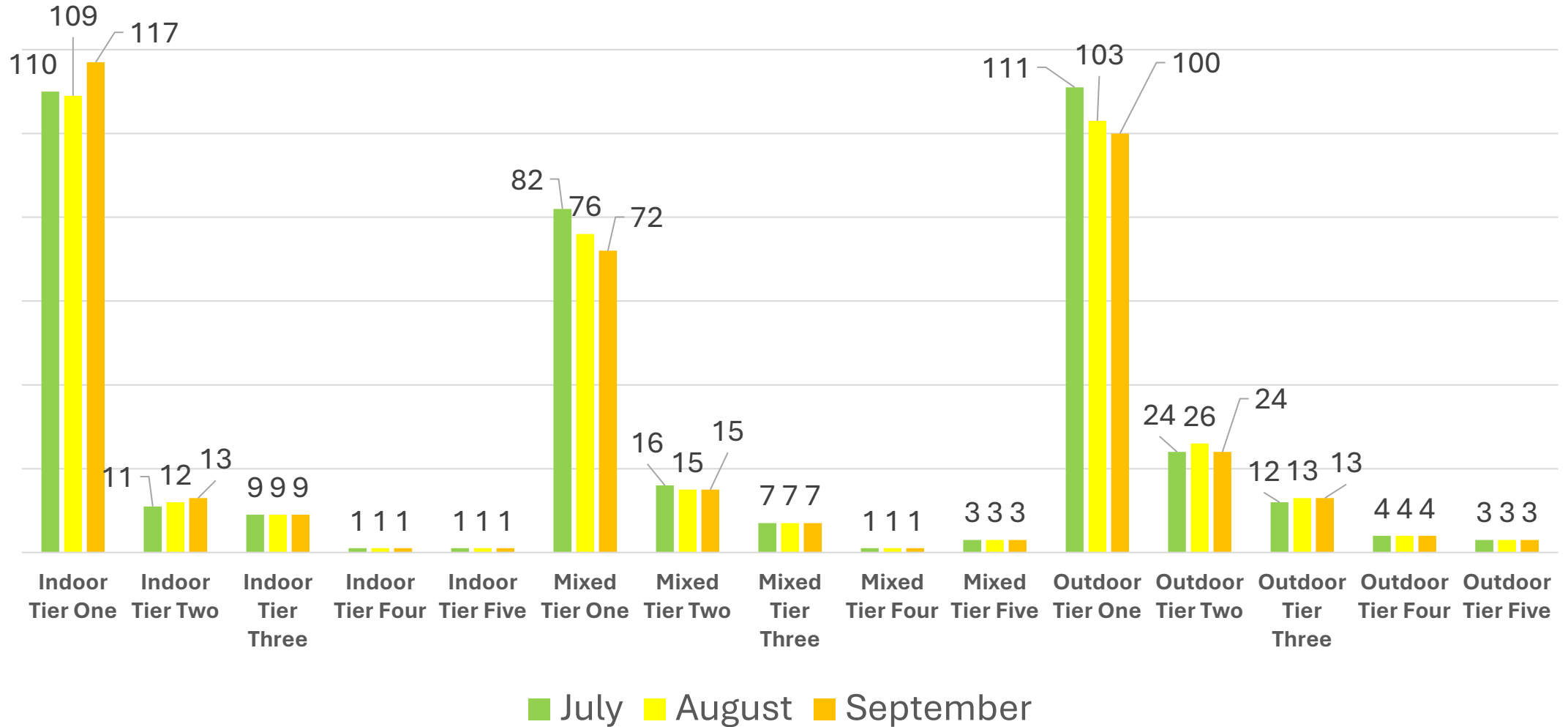
Licenses by Priority Status





ADULT USE PROGRAM

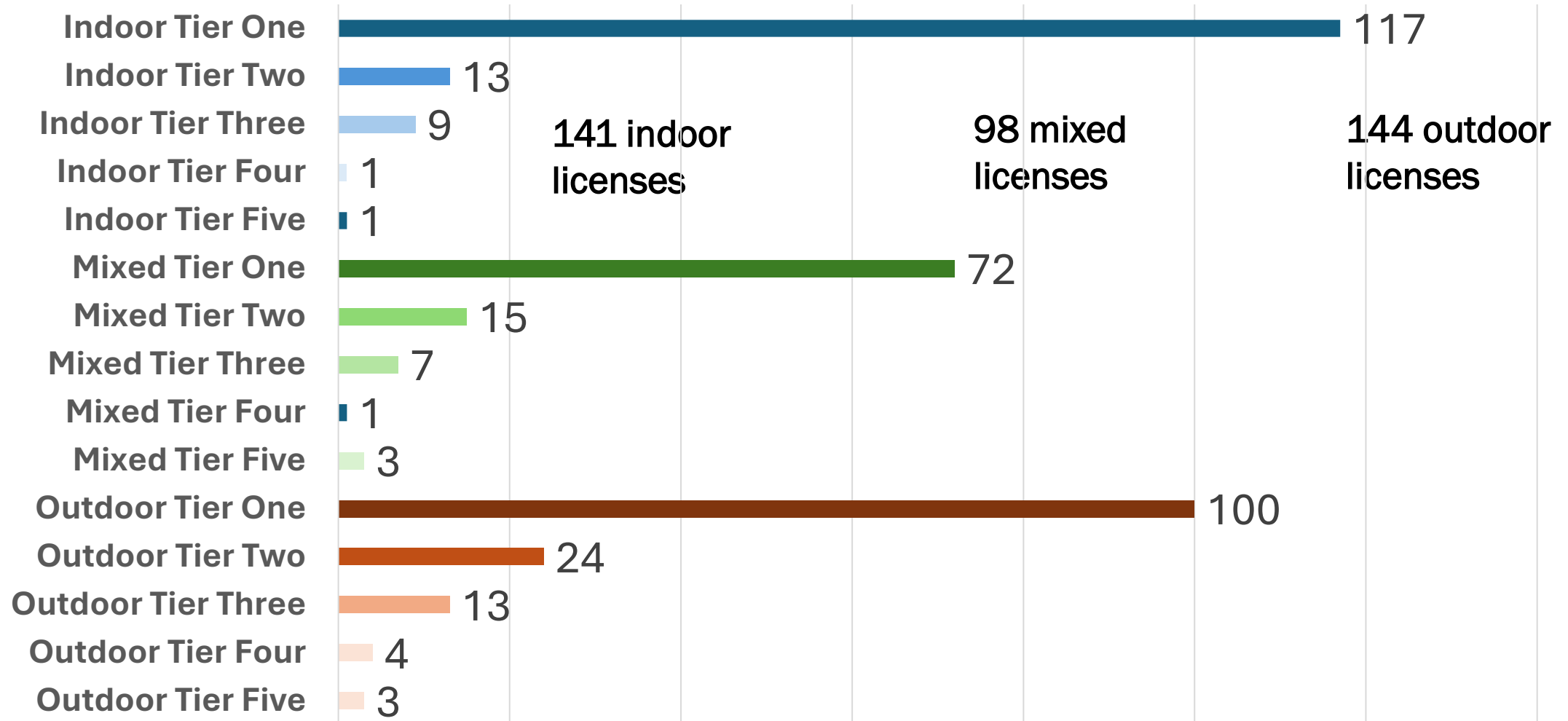
Issued Cultivation Licenses (383) by Type and Tier





ADULT USE PROGRAM – SEPTEMBER 16, 2024

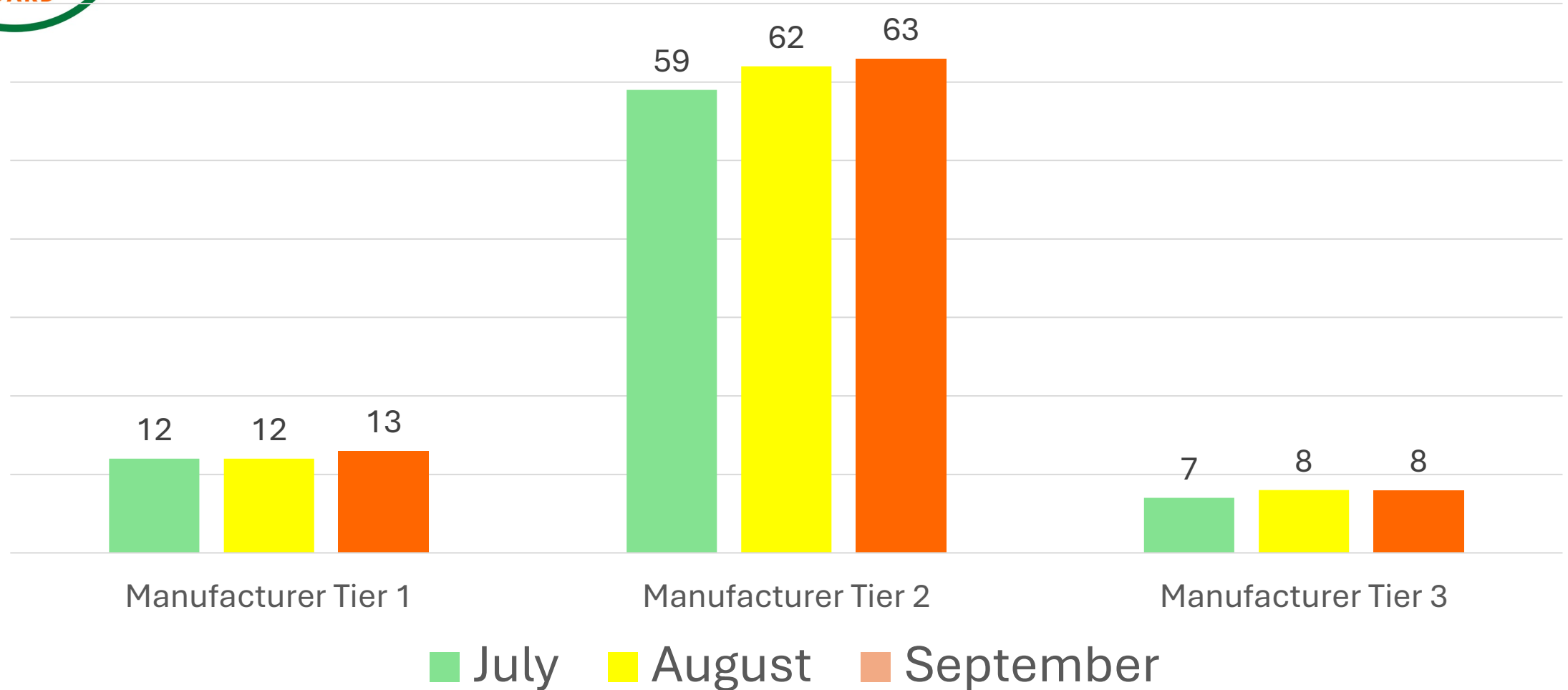
Issued Cultivation Licenses (383) by Type and Tier





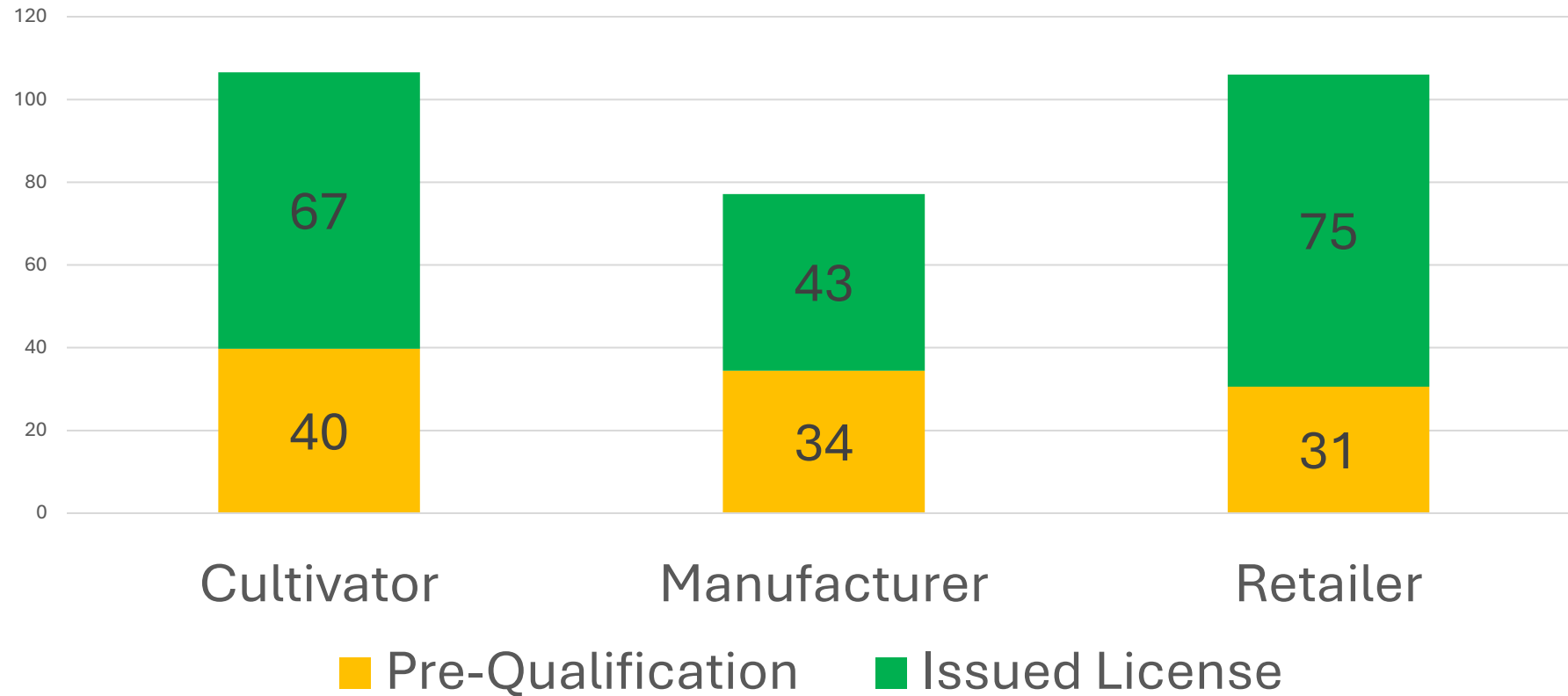
ADULT USE PROGRAM

Manufacturer Licenses by Tier





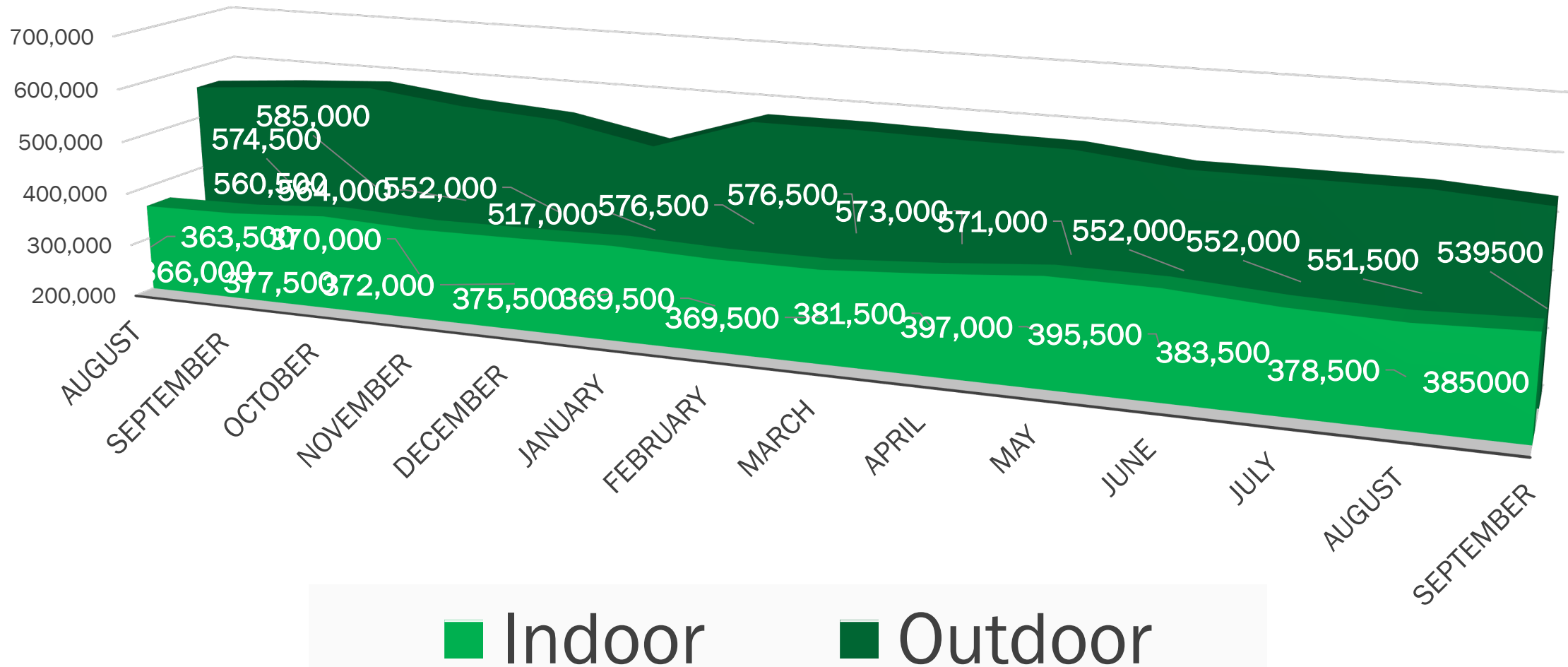
ADULT USE PROGRAM
Average Days
Pre-Qualification Submission to Pre-Qualification Approval
Application Submission to License Issuance





ADULT USE PROGRAM

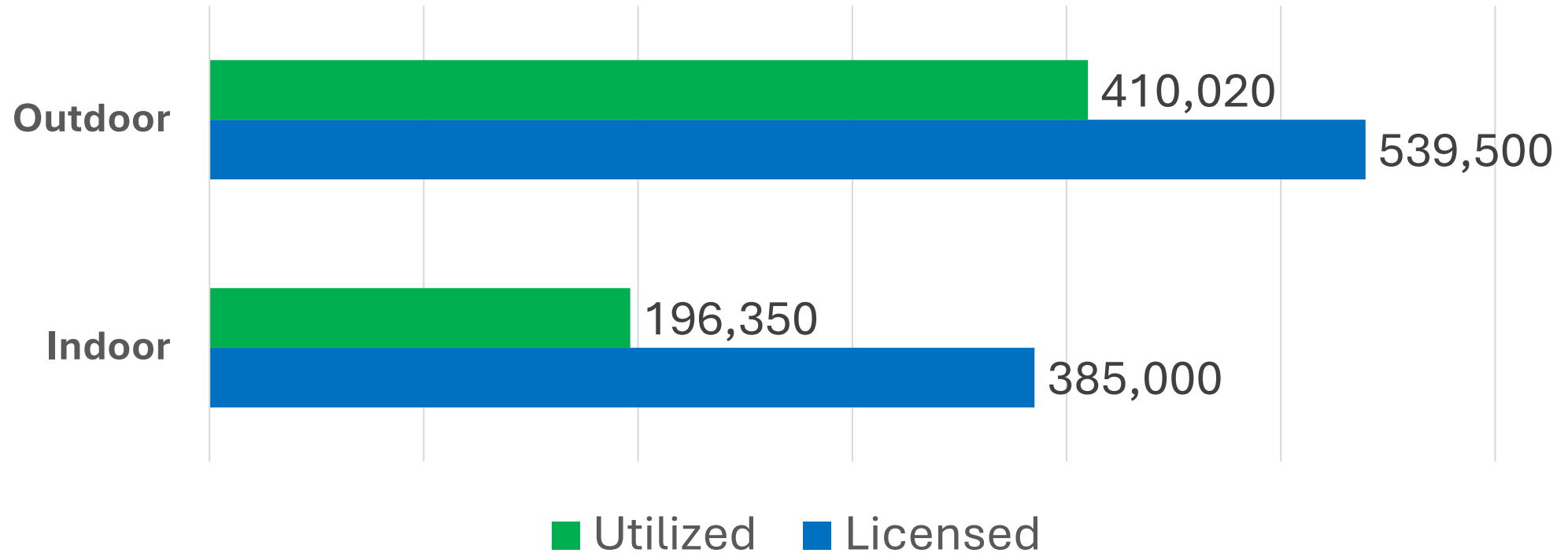
Licensed Canopy Capacity Square Footage





ADULT USE PROGRAM

Licensed Canopy Capacity Square Footage





ADULT USE PROGRAM

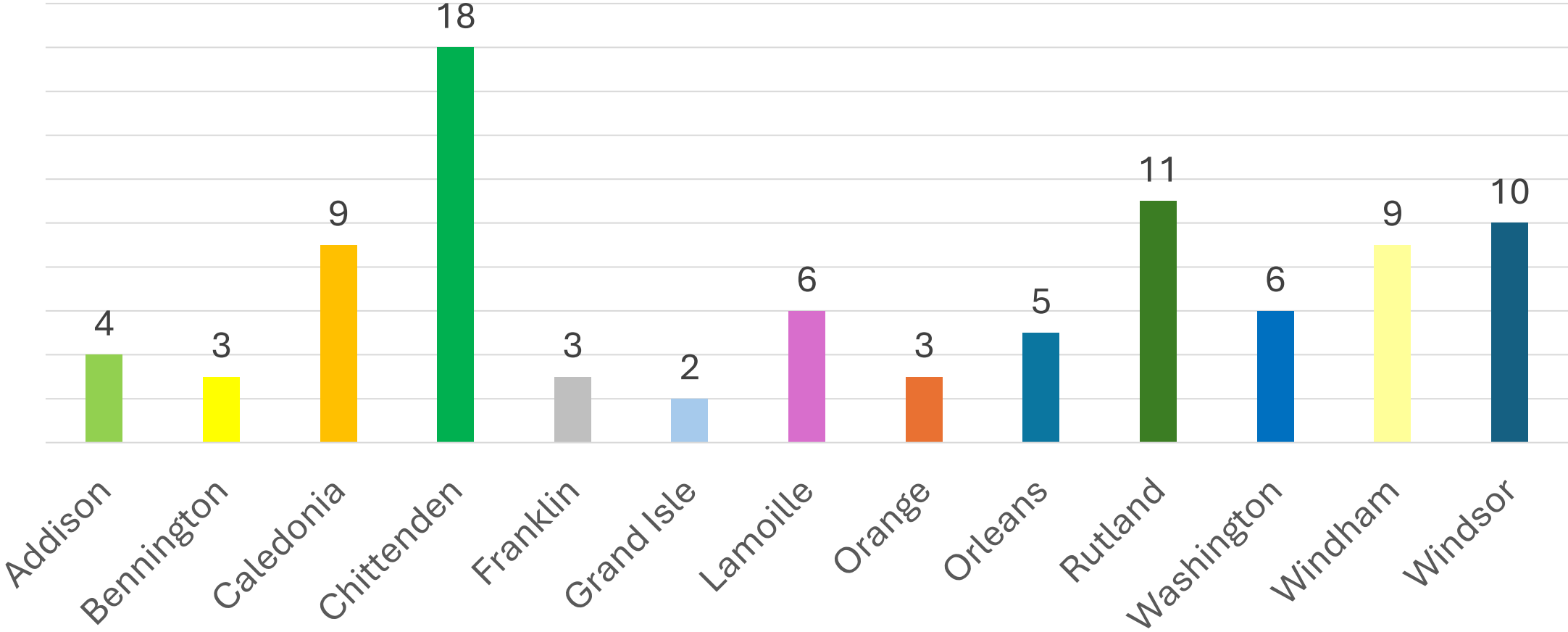
Retail Locations: Areas of Saturation

Town	Issued	Queue
Barre	1	1
Barton	2	
Bennington	2	
Brandon	3	1
Brattleboro/West Brattleboro	3	
Burlington	13	2
Derby	3	
Essex /Essex Junction	3	
Fair Haven	2	
Jeffersonville	1	1
Johnson	1	1
Manchester Center	1	2

Town	Issued	Queue
Middlebury	2	
Montpelier	4	1
Morrisville	4	2
Rutland	4	1
Saint Johnsbury/Saint Johnsbury Center	2	
St. Albans/St. Albans City	2	
Waitsfield	2	
Waterbury/Waterbury Center	3	
White River/White River Junction	3	
Wilmington	2	
Windsor	2	
Winooski	1	1
Woodstock	1	1



ADULT USE PROGRAM Retail Locations by County





ADULT USE PROGRAM Retail Location History

	Issued Retail	Issued Integrated	Ceased Retail	Current License Count (Retail and Integrated)
Addison	4			4
Bennington	3			3
Caledonia	9			9
Chittenden	17	1		18
Franklin	3			3
Grand Isle	2			2
Lamoille	7		1	6
Orange	3			3
Orleans	5			5
Rutland	11	1	1	11
Washington	5	1		6
Windham	9			9
Windsor	10			10



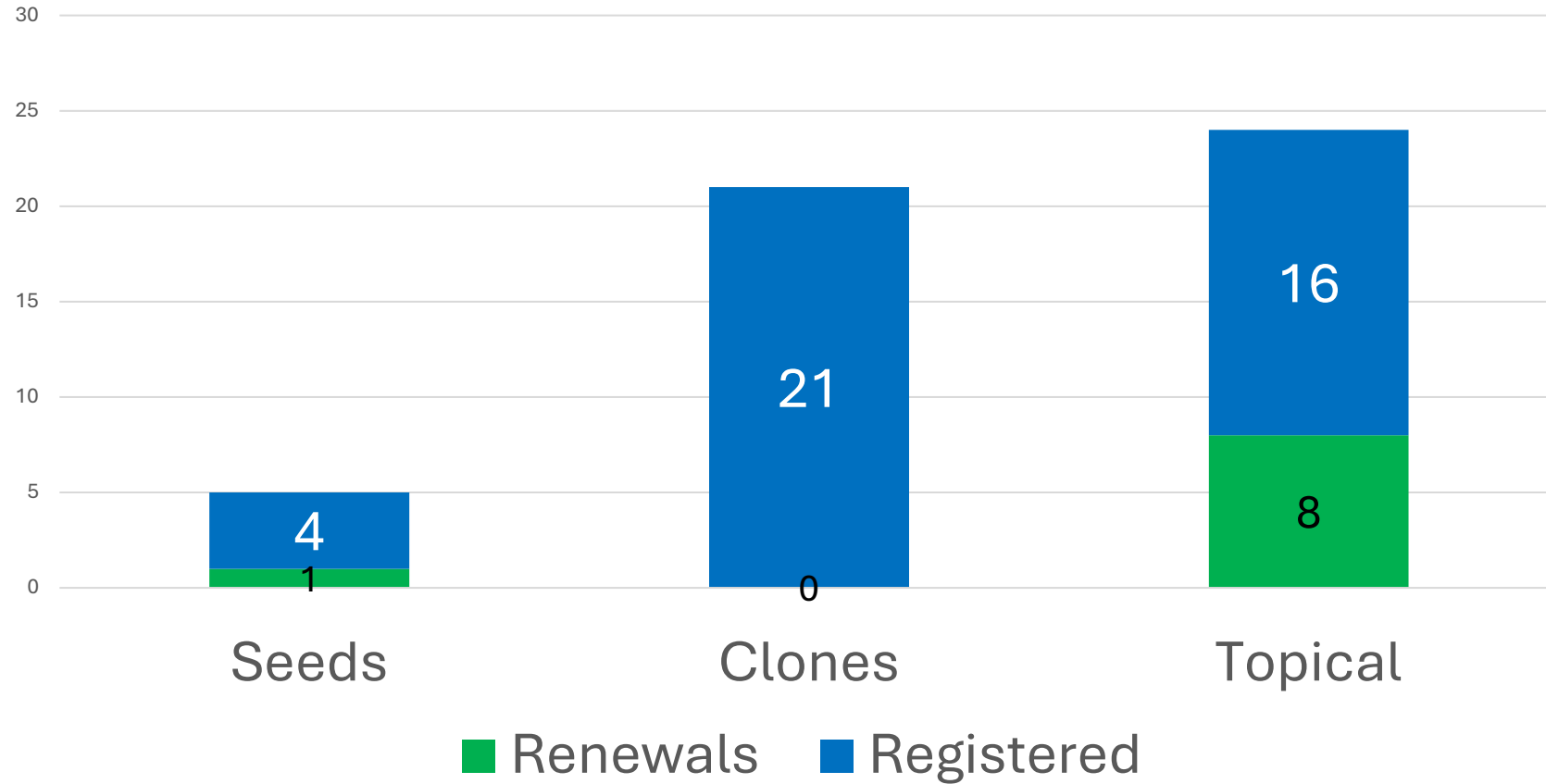
ADULT USE PROGRAM

Product Registration Data



ADULT USE PROGRAM

Product Registrations and Renewals

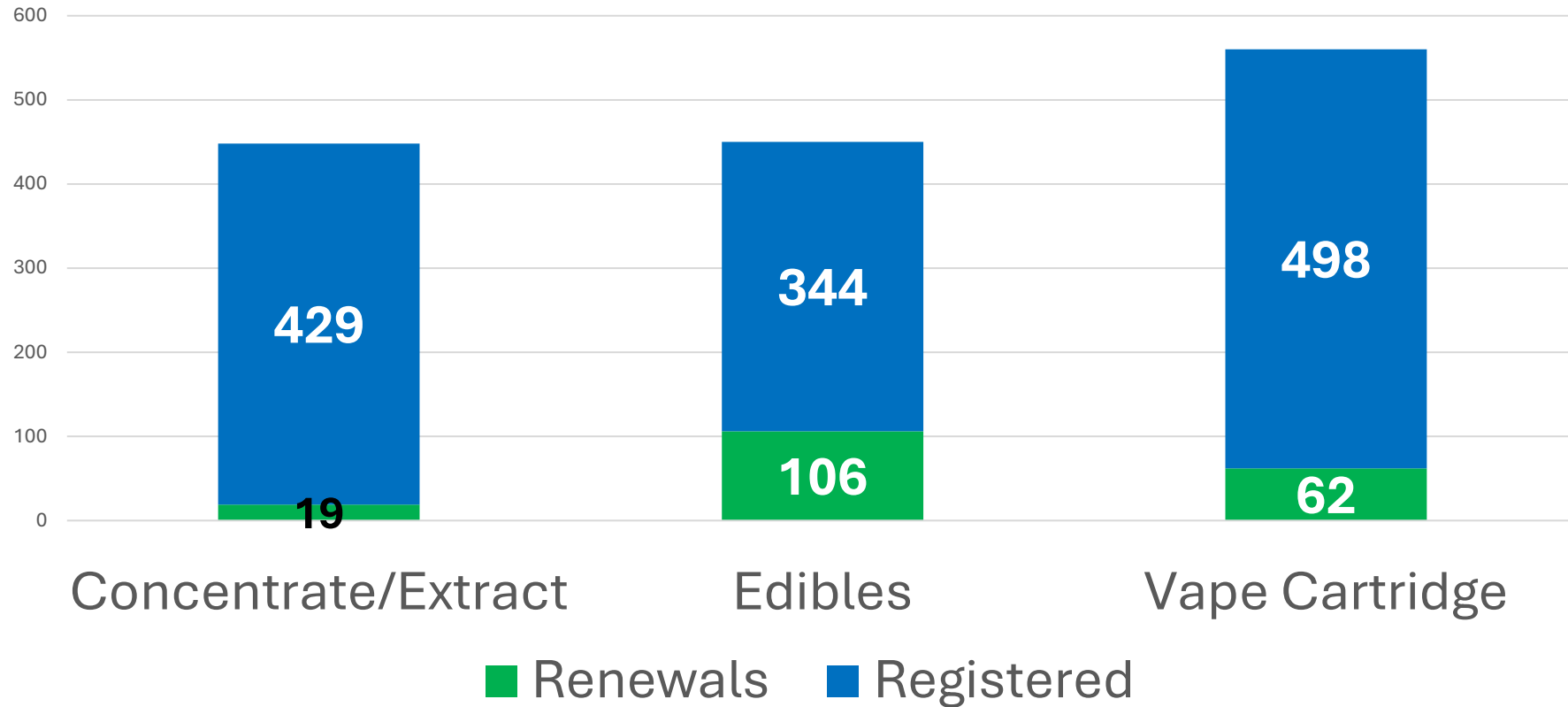


Data as of 9/16/24



ADULT USE PROGRAM

Product Registrations and Renewals

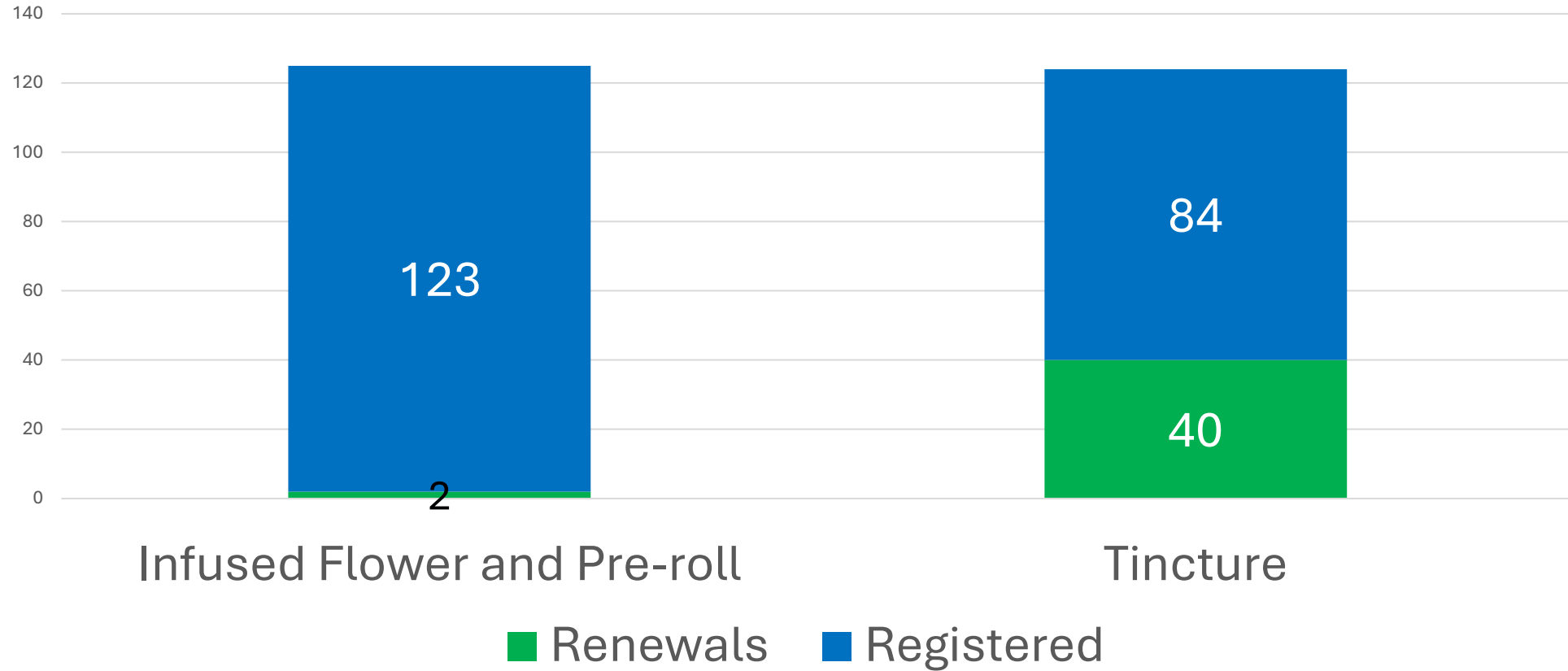


Data as of 9/16/24



ADULT USE PROGRAM

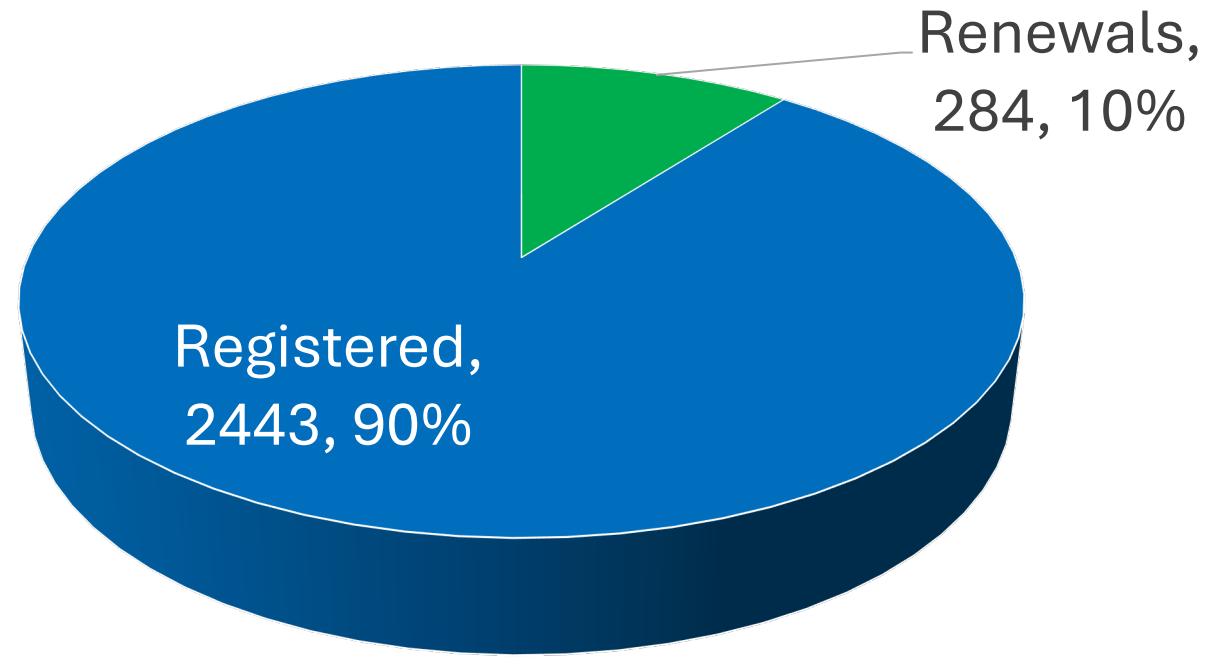
Product Registrations and Renewals



Data as of 9/16/24



ADULT USE PROGRAM Product Registrations and Renewals Flower & Pre-roll



■ Renewals ■ Registered



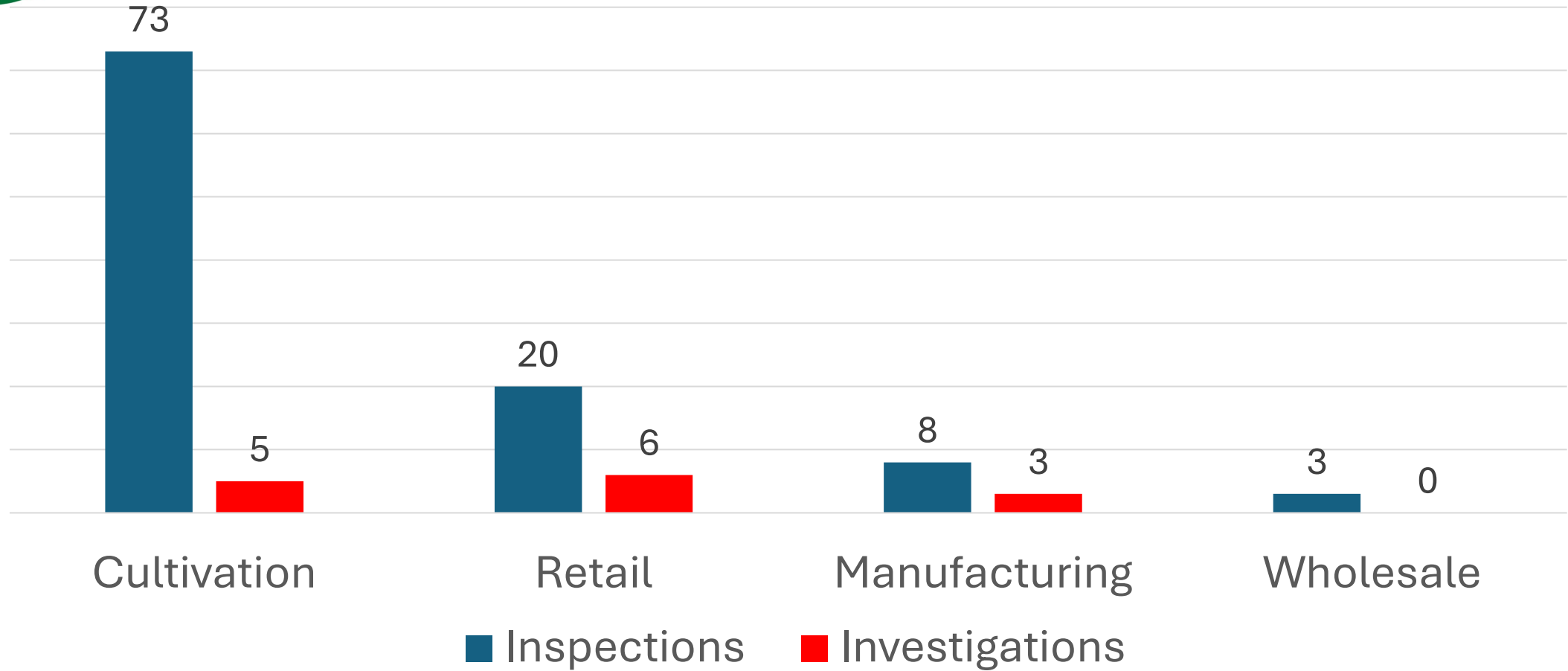
ADULT USE PROGRAM Compliance Data

As of 9-16-24



ADULT USE PROGRAM – COMPLIANCE - SEPTEMBER

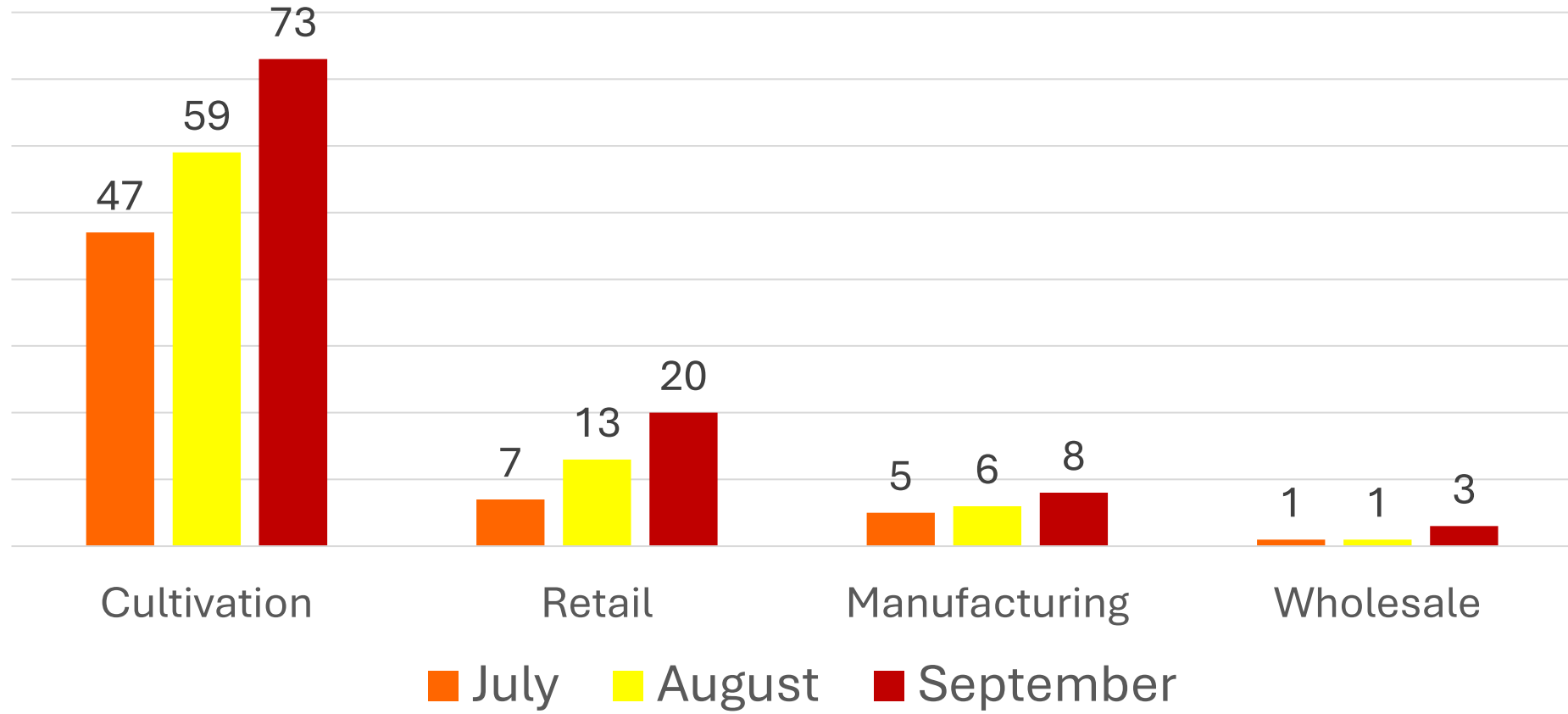
Inspections (104) and Investigations (14)





ADULT USE PROGRAM – THREE MONTH VIEW

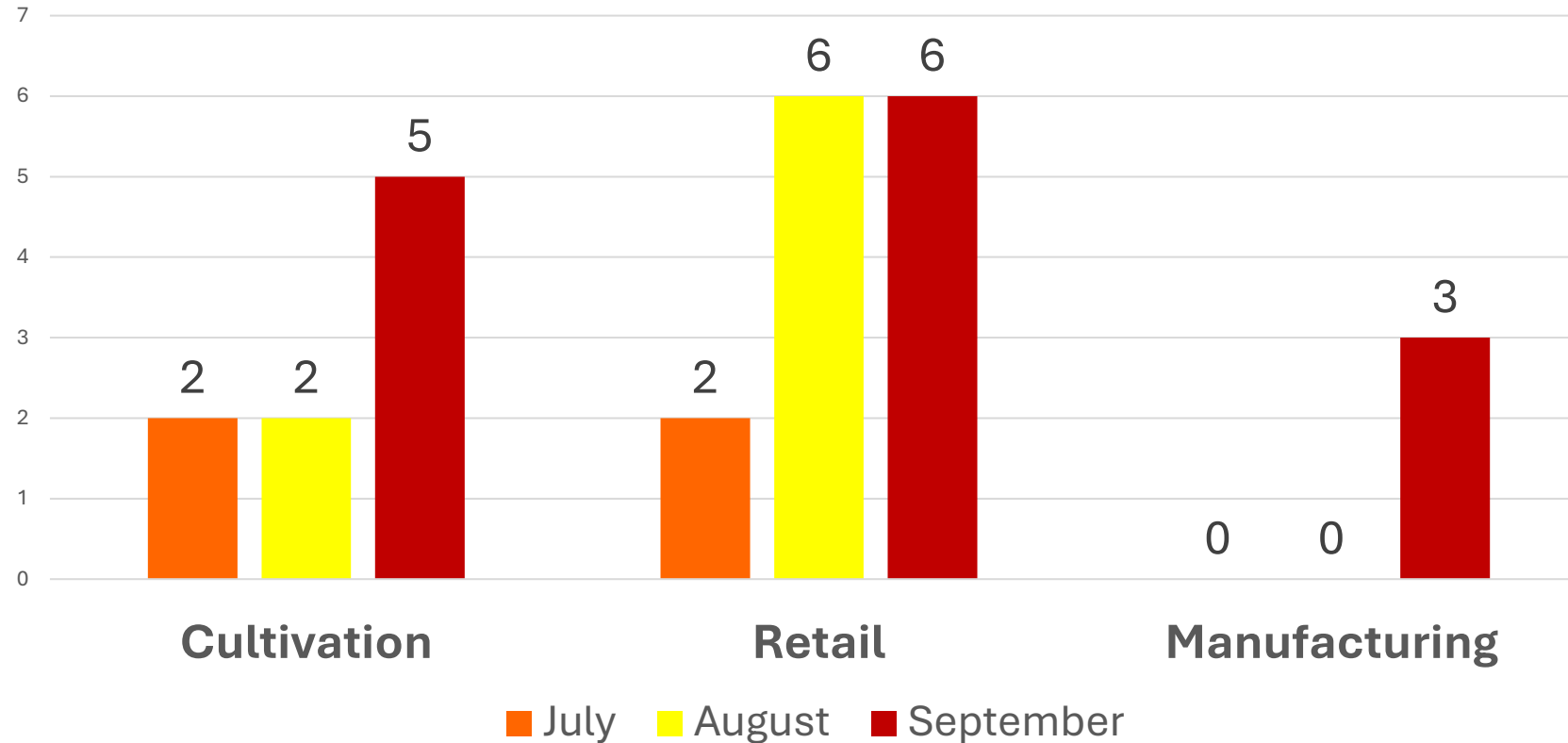
Compliance Inspections





ADULT USE PROGRAM – THREE MONTH VIEW

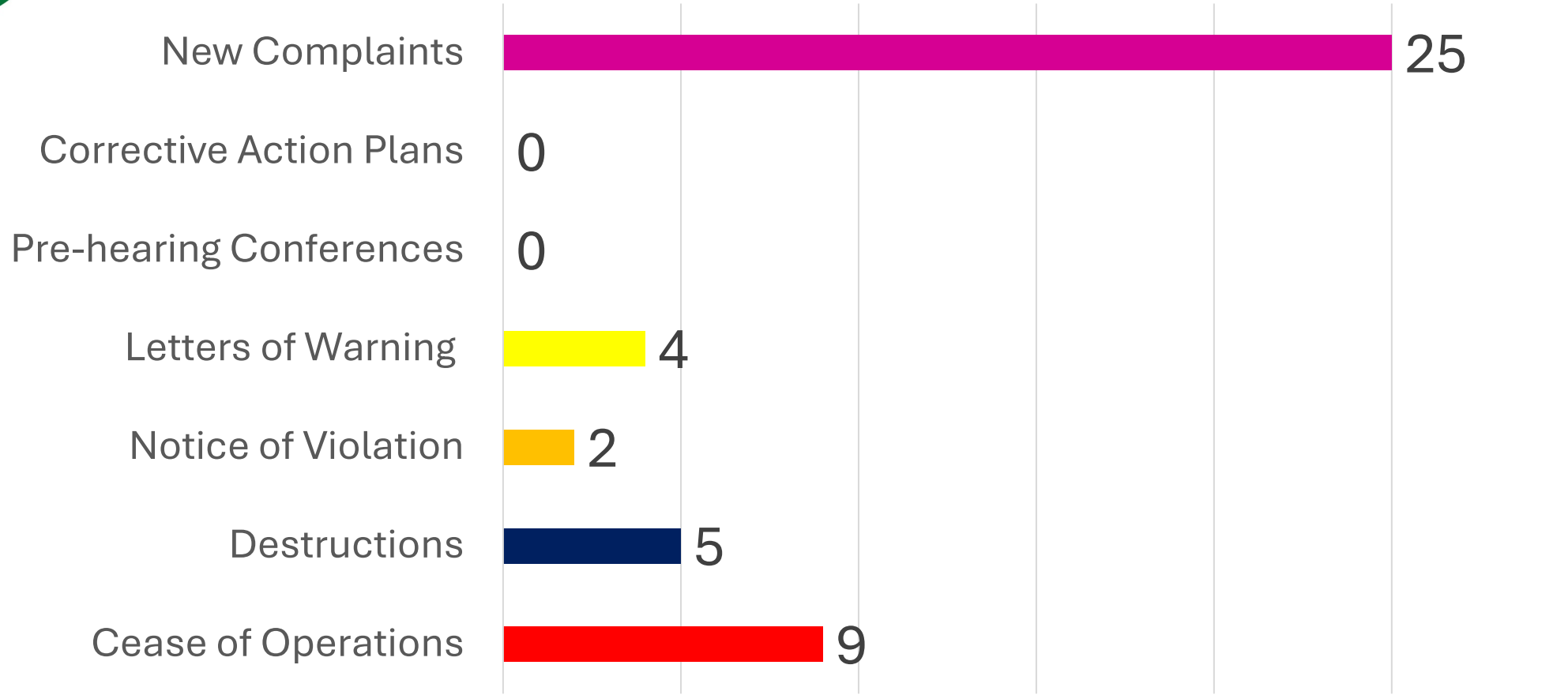
Compliance Investigations





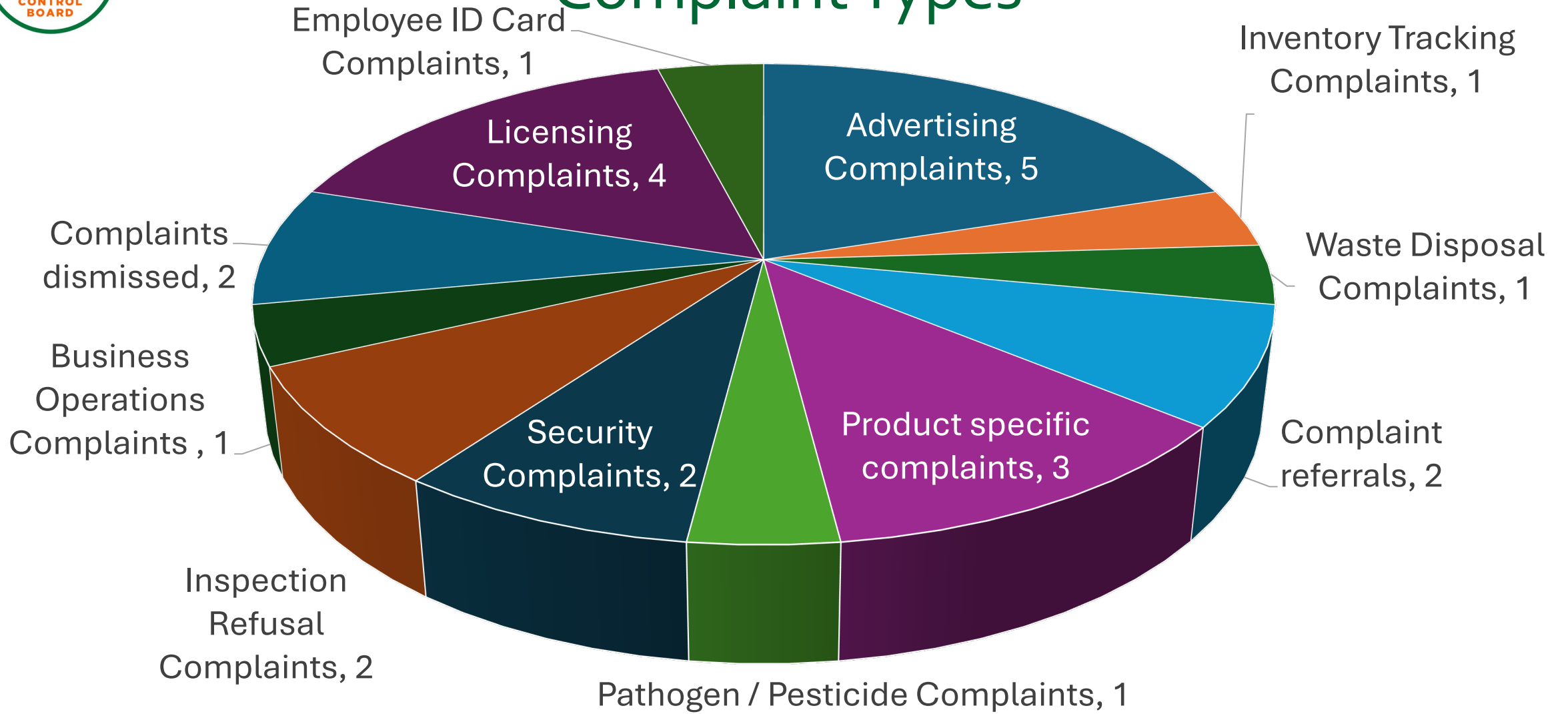
ADULT USE PROGRAM - SEPTEMBER 2024

Compliance Actions





ADULT USE PROGRAM Complaint Types





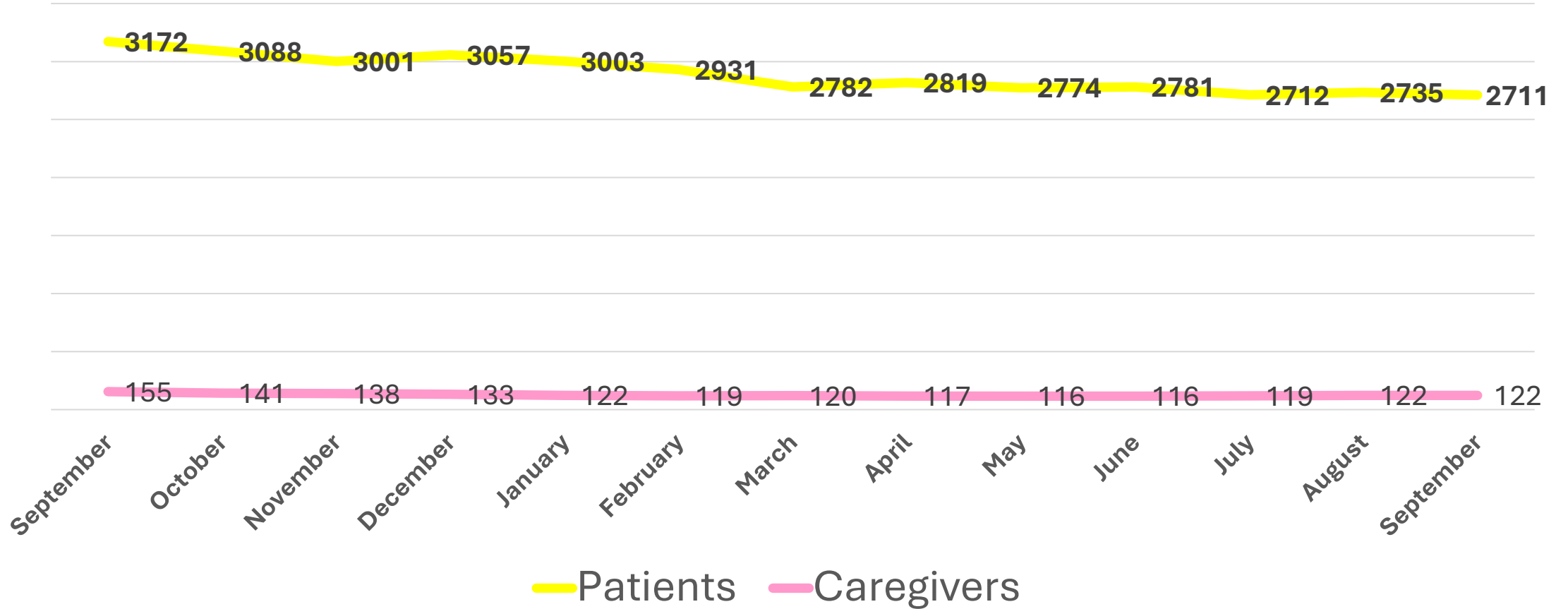
Medical Program

As of 9/24/24



MEDICAL PROGRAM

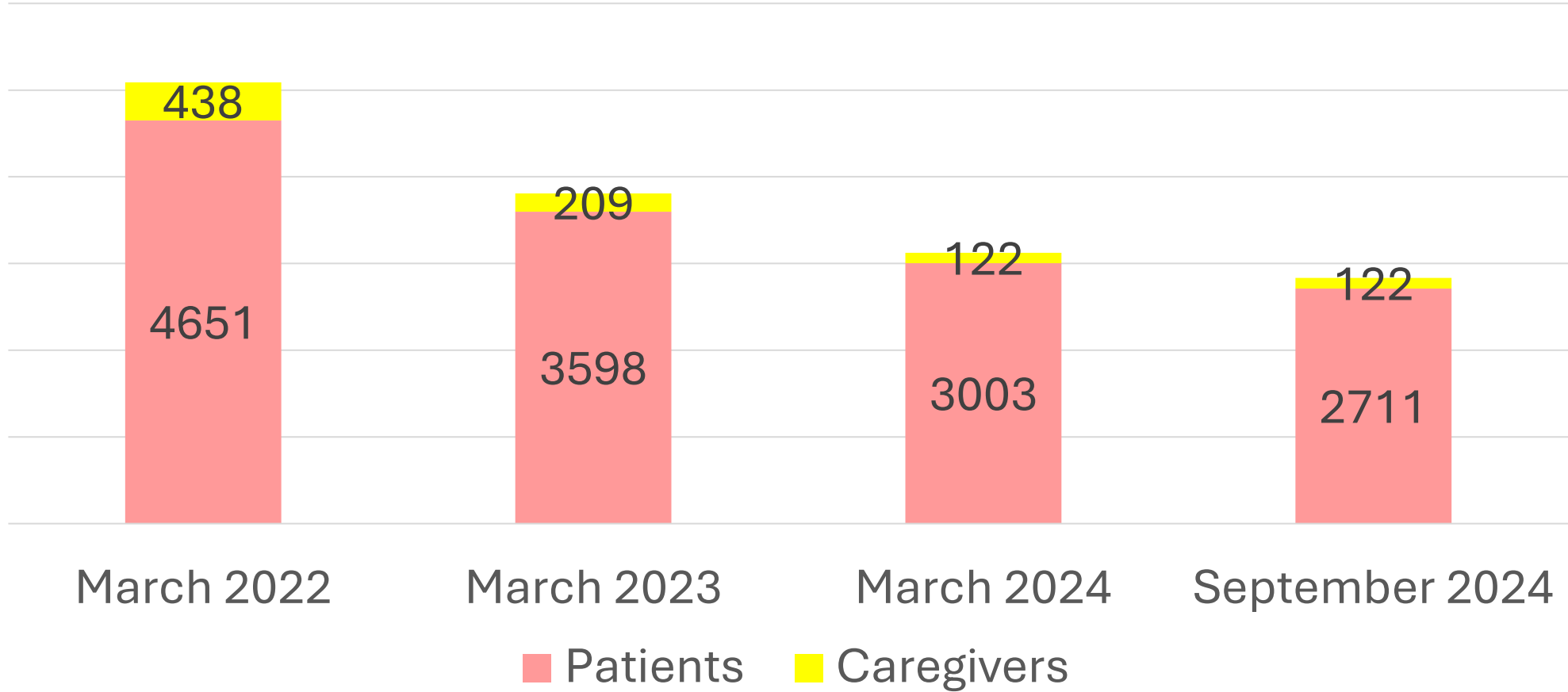
Total Patient and Caregivers in Registry





MEDICAL PROGRAM

Changes to Patient and Caregiver Registry over Time



As of September 24, 2024



ADULT USE PROGRAM

Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



ADULT USE
PROGRAM
Staff
recommendations
for initial license

Business Name	Priority Status	Applying For
Forbins Finest	Social Equity	Manufacturers Tier 2
Calimont Farm LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator
Sun Strong Cannabis, LLC, (maybe) DBA Luce Farm Cannabis	Economic Empowerment	Manufacturers Tier 3
Ticino Bardwell Enterprises, LLC DBA, Grateful Grow	Standard	Indoor Cultivator Tier 2
Dames Inc, Dames	Social Equity	Retailers
High Pastures Farm, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
VT Green Castle Reserve, LLC	Standard	Retailers
Verdigity Cannabis Co.	Standard	Retailers
Killington Mountain Dispensary, LLC	Standard	Retailers
Freedom Flower Direct Inc	Standard	Retailers
Taking Root Botanicals LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
Highview Hydroponics, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator
Brookfield Buds LLC	Standard	Manufacturers Tier 2
Three Sirens, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator



STAFF RECOMMENDATIONS

Renewal Application

Business	Priority Status	License Type
Ceres	Standard	Integrated



ADULT USE
PROGRAM
Staff
recommendations
for license
renewal

Business Name	Priority Status	Applying For
Grass Queen, Inc.	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
DRT Cultivation LLC; DRT Cultivation	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
JPEAMES, LLC; DBA SUN DAY FARMS	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Dreams, LLC; Green Mountain Dreams	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
The Heady Reaper	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Sunny View Farm llc	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Flower First, LLC	Standard	Outdoor Cultivator Tier 5 Renewal
Vermont Terps Cannabis, LLC	Standard	Manufacturers Tier 2 Renewal
Apex Arboretum Inc. dba Green State Dispensary; Upstate Elevator Operators	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Rootland Cannabis LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Valley Cannabis LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Horseshoe Farms, LLC dba Rambler Cannabis	Economic Empowerment	Outdoor Cultivator Tier 2 Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Apple Soup, LLC	Standard	Manufacturers Tier 2 Renewal
The Cannabis Collective, LLC	Economic Empowerment	Manufacturers Tier 2 Renewal
Easy Green Genetix LLC	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Smugglers Notch Cannabis Company	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Wiseacre LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Naked Hemp, Naked Hemp Vermont	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Budzone	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Boys, LLC	Social Equity	Manufacturers Tier 2 Renewal
Vermont Terps Cannabis LLC	Standard	Retailers Renewal
MR. Tree, LLC	Social Equity	Indoor Cultivator Tier 2 Renewal
FWR INC., DBA Grassroots Vermont	Standard	Integrated Licenses Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Way High Up There, LLC DBA Way High Up There dba whut	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Gardens	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Boys, LLC	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Key Cannabis	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Apex Arboretum Inc. dba Green State Dispensary; dba Upstate Elevator Operators	Standard	Retailers Renewal
Mr. Tree, LLC	Social Equity	Indoor Cultivator Tier 2 Cultivator Renewal
Apex Arboretum Inc. dba Green State Dispensary; dba Upstate Elevator Operators	Standard	Wholesaler Renewal



STAFF
RECOMMENDATIONS
Late Application
Acceptance &
Approval

Business Name	Priority Status	Applying For
Cabot Cannabis Cooperative	Social Equity	Outdoor Cultivator Tier 1
Honey Tree Farm, LLC	Standard	Mixed Cultivator Tier 1
Sugarleaf LLC	Standard	Mixed Cultivator Tier 1
Cann Able Farm LLC	Standard	Indoor Cultivator Tier 2
Smoke Ranch LLC	Standard	Mixed Cultivator Tier 1
Legacy Vermont Cannabis LLC	Standard	Mixed Cultivator Tier 1
Tall Truck	Standard	Indoor Cultivator Tier 1
Pinnacle Valley Farms, Inc.	Standard	Indoor Cultivator Tier 3
Farmers Underground LLC	Standard	Mixed Cultivator Tier 4
Bud Bird Farm	Economic Empowerment	Outdoor Cultivator Tier 1
Snug Farm L.L.C.	Economic Empowerment	Outdoor Cultivator Tier 1
Crescent Moon Farm LLC	Standard	Indoor Cultivator Tier 1
Vermont Pot	Standard	Outdoor Cultivator Tier 1



STAFF
 RECOMMENDATIONS
 Late Application
 Acceptance &
 Approval

Business Name	Priority Status	Applying For
Quitessential Botanicals LLC	Standard	Manufacturer Tier 2
Dedicated.	Standard	Indoor Cultivator Tier 1
Sun Valley Herbcraft, LLC	Standard	Manufacturer Tier 2
Valley Meade Farm	Standard	Mixed Cultivator Tier 1
American Beauty Cannabis	Economic Empowerment	Outdoor Cultivator Tier 1
Faustini Farms	Economic Empowerment	Mixed Cultivator Tier 2



ADULT USE
PROGRAM
Late Applicants
Requesting
Acceptance and
Continuance

Business Name	Priority Status	Applying For
Sky High Cannabis	Social Equity	Mixed Cultivator Tier 1
MoMark Farms, LLC	Standard	Mixed Cultivator Tier 3
First Light Flowers LLC	Economic Empowerment	Outdoor Cultivator Tier 2
Simple VT, LLC	Standard	Manufacturer Tier 2



Board Meeting
Executive Director Report
September 25, 2024